



CITY COMMISSION - CITY OF WILDWOOD

Mayor/Commissioner – Ed Wolf – Seat 1

Mayor Pro Tem/Commissioner – Pamala Harrison-Bivins – Seat 2

Joe Elliott – Seat 3

Marcos Flores – Seat 4

Julian Green – Seat 5

Jason McHugh – City Manager

Agenda

Regular Meeting

January 8, 2024 7:00 PM

City Hall Commission Chamber

100 N Main Street

Persons with disabilities or language barriers needing assistance to participate in any of these proceedings should contact the City Clerk's Department, ADA Coordinator, at 352-330-1330, Ext. 103, forty-eight (48) hours in advance of the meeting.

F.S.S. 286.0105 - If a person decides to appeal any decision made by the Commission with respect to any matter considered at this meeting, they will need a record of the proceedings, and that, for such purpose, they may need to ensure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which the appeal is to be based. The City of Wildwood DOES NOT provide this verbatim record.

1. Call to Order

2. Consent Agenda/Informational Items

(A consent agenda may be presented by the Mayor at the beginning of a meeting. Items may be removed from the consent agenda at the request of any one Commissioner. Items not removed may be adopted by general consent without debate. Removed items may be either taken up immediately after the consent agenda or placed later on the agenda at the discretion of the Commission.)

A. *MINUTES FOR APPROVAL: SEPTEMBER 25, 2023 REGULAR MEETING*

B. *EXPENDITURE REPORT*

C. *PLAT 2309-005 TRAILWINDS OUTPARCEL SUBDIVISION FINAL PLAT*

- D. *PLAT 2311-001 VOSO UNIT 234 FINAL PLAT*
- E. *PLAT 2311-002 VOSO UNIT 230 FINAL PLAT*
- F. *SP 2205-006 CHESTERFIELD VILLAGES PLAZA PHASE 2*
- G. *SP 2208-006 WOODSPRING SUITES WILDWOOD*
- H. *SP 2307-010 A-1 BLOCK AND READY MIX PLANT*
- I. *SP 2308-007 GABRIEL MEDICAL OFFICE*
- J. *SP 2310-007 WILDWOOD MAIN STREET PARKING GARAGE*

K. BUDGETED FINANCIAL ITEMS

- 1. *WATER METER PURCHASE FOR METER CHANGE-OUT PROGRAM FOR THE AMOUNT OF \$115,407.65*
- 2. *REPLACEMENT AND UPGRADE OF THE CR 209 LIFT STATION PANEL FOR THE AMOUNT OF \$90,867.00*
- 3. *PURCHASE OF FORTY (40) MANHOLE RING AND COVERS FOR THE AMOUNT OF \$21,290.40*
- 4. *REPAIR AND UPGRADE OF RISER PIPES FOR ST CLAIR LIFT STATION FOR THE AMOUNT OF \$33,598.13*
- 5. *FUNDING APPROVAL FOR SERVICES TO COMPLETE PHASE 2 OF THE ADA TRANSITION PLAN WITH KIMLEY-HORN IN THE AMOUNT OF \$66,500*

3. Presentations and/or Proclamations

4. Public Hearings - Timed - Legislative

- A. *SWEAR IN CITY STAFF AND PUBLIC SPEAKERS*

5. Public Hearings - Timed - Quasi-Judicial

- A. ***ORDINANCE NO. O2023-58 - AN ORDINANCE OF THE CITY OF WILDWOOD, FLORIDA, PROVIDING FOR THE VOLUNTARY ANNEXATION OF CERTAIN REAL PROPERTY CONSISTING OF APPROXIMATELY 23.44 ACRES MOL LOCATED ALONG CR 217, APPROXIMATELY 0.28 MILES SOUTH OF THE INTERSECTION OF W CLARKE ST AND CR 217, IN SECTION 6, TOWNSHIP 19 SOUTH, RANGE 23 EAST; WHICH IS CONTIGUOUS TO THE CITY OF WILDWOOD LIMITS AND LOCATED IN THE CITY'S JOINT PLANNING AREA; PROVIDING THAT SECTION 1-14 OF THE CITY OF WILDWOOD CODE OF ORDINANCES IS AMENDED TO INCLUDE THE ANNEXED PROPERTY; PROVIDING FOR CODIFICATION; PROVIDING FOR CONFLICT; PROVIDING FOR SEVERABILITY; AND PROVIDING FOR AN EFFECTIVE DATE.***

AN 2311-001 Boulder Square Annexation

Parcels F01A008 & F01-101

The applicant, PFD Twisted Sisters, LLC, on behalf of the owners, Ronnie Lavonn Bailey Jr and Stephanie Lashay Bailey, has submitted a voluntary annexation application for parcels F01A008 and F01-101.

Staff recommends approval.

6. Public Forum - 4 minute time limit

7. Ordinances First Reading Only (No Vote)

- A. ***ORDINANCE NO. O2023-67 - AN ORDINANCE OF THE CITY OF WILDWOOD, FLORIDA, PROVIDING FOR THE VOLUNTARY ANNEXATION OF CERTAIN REAL PROPERTY CONSISTING OF APPROXIMATELY 1.86 ACRES LOCATED AT 6114 E SR 44, IN SECTION 15, TOWNSHIP 19 SOUTH, RANGE 23 EAST; WHICH IS LOCATED IN THE CITY'S JOINT PLANNING AREA; PROVIDING THAT SECTION 1-14 OF THE CITY OF WILDWOOD CODE OF ORDINANCES IS AMENDED TO INCLUDE THE ANNEXED PROPERTY; PROVIDING FOR CODIFICATION; PROVIDING FOR CONFLICT; PROVIDING FOR SEVERABILITY; AND PROVIDING FOR AN EFFECTIVE DATE.***

AN 2311-002 6114 E SR Wildwood

Parcel G15D009

The applicant/owner, 3930 Tampa, LLC, has submitted a voluntary annexation application for parcel G15D009.

Staff recommends approval.

8. Resolutions for Approval

- A. ***RESOLUTION NO. R2023-34 - A RESOLUTION OF THE CITY OF WILDWOOD, FLORIDA; ADOPTING THE CITY OF WILDWOOD WATERSHED BEST MANAGEMENT PRACTICES ALTERNATIVES ANALYSIS; PROVIDING FOR AN EFFECTIVE DATE.***

R2023-34 Stormwater Resolution

Staff recommends approval.

9. Financial & Contracts & Agreements

- A. ***2024 UTILITY SYSTEM MASTER PLAN UPDATE IN THE AMOUNT OF \$183,000***
- B. ***WORK AUTHORIZATION NO. 4 FOR HALFF ENGINEERING TO DESIGN, BID, PERMIT, AND PERFORM ADMINISTRATION OF THE SOUTH OLD WIRE WATER MAIN REPLACEMENT FOR THE AMOUNT OF \$86,227.00***

- C. *WORK AUTHORIZATION NO. 5 FOR HALFF ENGINEERING TO DESIGN, BID, PERMIT, AND PERFORM ADMINISTRATION FOR THE NORTH OLD WIRE WATER MAIN REPLACEMENT FOR THE AMOUNT OF \$89,373.00*
- D. *WORK AUTHORIZATION NO. 6 FOR HALFF ENGINEERING TO DESIGN, BID, PERMIT, AND PERFORM ADMINISTRATION OF THE STANLEY AVE & MAGNOLIA ST WATER MAIN REPLACEMENT FOR THE AMOUNT OF \$97,986.00*
- E. *BID AWARD FOR THE GUARDRAIL IMPROVEMENTS PROJECT TO SOUTHEAST HIGHWAY GUARDRAIL & ATTENUATORS, LLC IN THE AMOUNT OF \$67,975*
- F. *REQUEST FOR PROPOSAL (RFP) APPROVAL FOR UTILITY TANK MAINTENANCE*
- G. *LUCKY U CYCLES, LLC - DEVELOPER'S AGREEMENT*

10. General Items for Consideration/Discussion and Other Business

11. Appointments

12. City Manager Reports

- A. *GRANT UPDATE REPORT FOR JANUARY 2024*

13. Other Department Reports

- A. *FLEET SERVICES DEPARTMENT REPORT*

14. Commission Members Reports

15. City Attorney Reports

16. Adjournment

Upcoming Events

January 13, 2024 - Dr. Martin Luther King, Jr. Day Celebration at MLK Park from 12pm to 2pm

January 15, 2024 - Dr. Martin Luther King, Jr. Day - City Offices Closed

January 22, 2024 - City Commission Meeting at City Hall at 7pm

February 12, 2024 - City Commission Meeting at City Hall at 9am

January 8, 2024 7:00 PM

CITY COMMISSION
CITY OF WILDWOOD, FLORIDA
REGULAR MEETING
September 25, 2023 7:00 PM
CITY HALL COMMISSION CHAMBER

(meeting taped)

1. Call to Order

Attendee Name	Title	Status
Ed Wolf	Mayor	Present
Pamala Harrison-Bivins	Mayor Pro Tem/Commissioner	Present
Joe Elliott	Commissioner	Present
Marcos Flores	Commissioner	Present
Julian Green	Commissioner	Present
Jason McHugh	City Manager	Present
Ashley Hunt	City Attorney	Present
Joshua Bills	City Attorney	Present
Cassandra Smith	Assistant City Manager/CFO	Present
Jessica Barnes	City Clerk	Present
Randall Parmer	Police Chief	Present
Melanie Strickland	Development Services Director	Present
Amanda Salazar	Parks & Recreation Director	Present
Jeremy Hockenbury	Public Works Director	Present
Jason Martin	Assistant Utilities Director	Present

Mayor Wolf brought the meeting to order at 7:01 p.m., followed by the invocation and Pledge of Allegiance.

2. Public Hearings - Timed

A. FY24 Final Millage Adoption

Mayor Wolf read aloud the title of Resolution R2023-18 FY24 Final Millage Adoption. As discussed during budget workshops, the millage rate for FY24 was advertised at the rolled-back rate of 2.8287, which was a 6% decrease from the FY23 millage rate of 3.000. The proposed millage rate supported the FY24 operating budget as well as the transfer to the

Capital Improvement Fund from which the major approved capital projects are funded. No comments were offered or received. Vote 5-0.

RESULT:	Adopted	TIME: 7:03 PM
MOVER:	Commissioner Green	
SECONDER:	Commissioner Flores	
AYES:	Mayor Wolf, Mayor Pro Tem/Commissioner Harrison-Bivins, Commissioner Elliott, Commissioner Flores, Commissioner Green	

B. FY24 Final Budget Adoption

Mayor Wolf read aloud the title of Resolution R2023-19 FY24 Final Budget Adoption. The FY2024 budget was presented for official approval by the Commission. As discussed during budget workshops, the budget was produced in accordance with State Statutes and in support of city-wide goals. The budget incorporated a millage rate of 2.8287 mills, which was 6% less than the FY23 millage rate of 3.0000. No substantive changes were made to any major program or purchases identified in the draft provided at the third budget workshop. No comments were offered or received. Vote 5-0.

RESULT:	Adopted	TIME: 7:04 PM
MOVER:	Commissioner Elliott	
SECONDER:	Commissioner Green	
AYES:	Mayor Wolf, Mayor Pro Tem/Commissioner Harrison-Bivins, Commissioner Elliott, Commissioner Flores, Commissioner Green	

3. Consent Agenda/Informational Items

No items were removed from the consent agenda. Items A through N were voted on together. No comments were offered or received. Vote 5-0.

RESULT:	Adopted
MOVER:	Commissioner Green
SECONDER:	Commissioner Elliott
AYES:	Mayor Wolf, Mayor Pro Tem/Commissioner Harrison-Bivins, Commissioner Elliott, Commissioner Flores, Commissioner Green

A. Expenditure Report

B. Minutes for Approval: June 26, 2023 Regular Commission Meeting

C. Minutes for Approval: July 10, 2023 Regular Commission Meeting

D. SP 2304-005 Trailwinds Village - Shoppes III

E. PLAT 2307-006 VOSO Unit 206 Final Plat

F. PLAT 2308-001 VOSO Unit 213 Final Plat

G. PLAT 2308-002 VOSO Unit 219 Final Plat

H. PLAT 2308-005 VOSO Unit 220 Final Plat

I. PLAT 2308-006 VOSO Unit 218 Final Plat

J. Villages of Southern Oaks Right-of-Way Deed Unit 202

K. Villages of Southern Oaks Right-of-Way Deeds Units 203, 204, 205, 207, & 208

L. Extension for Site Plan Approval SP 2202-003 Wildwood Storage

M. Acceptance and Approval of Maintained Right-of-Way Survey Map from Gray's Addition to Wildwood to County Road 213

N. Budgeted Financial Items

1. Headworks Drum Screen Control Panel Replacement in the Amount of \$46,594.00

2. Microsoft Licensing Renewal in the Amount of \$56,176.66

4. Presentations and/or Proclamations

A. Proclaim October 2023 as National Colonial Heritage Month

Mayor Wolf read aloud the proclamation for National Colonial Heritage Month, requested by the Timucua Chapter of the National Society of Colonial Dames XVII Century. Nathalie Heydet was present to receive the proclamation on behalf of the Colonial Dames. No comments were offered or received. Vote 5-0.

RESULT:	Adopted
MOVER:	Commissioner Green
SECONDER:	Commissioner Flores
AYES:	Mayor Wolf, Mayor Pro Tem/Commissioner Harrison-Bivins, Commissioner Elliott, Commissioner Flores, Commissioner Green

B. Proclaim October 21, 2023 as Katrina Brooks Day

Mayor Wolf read aloud the proclamation for Katrina Brooks Day. Keyana Brooks, daughter of

Katrina Brooks, was present to receive the proclamation in her mother's honor. No comments were offered or received. Vote 5-0.

RESULT:	Adopted
MOVER:	Mayor Pro Tem/Commissioner Harrison-Bivins
SECONDER:	Commissioner Elliott
AYES:	Mayor Wolf, Mayor Pro Tem/Commissioner Harrison-Bivins, Commissioner Elliott, Commissioner Flores, Commissioner Green

5. Public Hearings - Timed - Legislative

A. CP 2307-001 Isaiah 43:19 LLC

Mayor Wolf read aloud the title of Ordinance O2023-48 CP 2307-001 Isaiah 43:19 LLC. The applicant, Merideth Nagel of Isaiah 43:19 LLC, sought approval from the City Commission for a Small-Scale Comprehensive Plan Amendment to change the Future Land Use Map designation from Medium Density Residential (City) to Central Mixed Use (City) for parcel G05-068 on 1.225 acres MOL. No comments were offered or received. Vote 5-0.

RESULT:	Adopted
MOVER:	Commissioner Flores
SECONDER:	Mayor Pro Tem/Commissioner Harrison-Bivins
AYES:	Mayor Wolf, Mayor Pro Tem/Commissioner Harrison-Bivins, Commissioner Elliott, Commissioner Flores, Commissioner Green

B. CP 2308-002 Fostlake #2

Mayor Wolf read aloud the title of Ordinance O2023-50 CP 2308-002 Fostlake #2. The applicant, Fostlake LLC, sought approval from the City Commission for a Small-Scale Comprehensive Plan Amendment to change the Future Land Use Map designation from Rural Residential (County) to Residential Mixed Use (City) for parcel G22-025 on 3.76 acres MOL. No comments were offered or received. Vote 5-0.

RESULT:	Adopted
MOVER:	Commissioner Green
SECONDER:	Mayor Pro Tem/Commissioner Harrison-Bivins
AYES:	Mayor Wolf, Mayor Pro Tem/Commissioner Harrison-Bivins, Commissioner Elliott, Commissioner Flores, Commissioner Green

C. AN 2307-001 Densan Park Phase 4

Mayor Wolf read aloud the title of Ordinance O2023-52 AN 2307-001 Densan Park Phase 4. The applicant, Densan Partners, LLC, on behalf of the owners, Allen J. and Julie R. Katra, submitted a voluntary annexation application for parcel D09-028, totaling approximately 19.6 acres MOL. Two residents were present at the meeting to address the commission. Julie Grennan questioned who would be responsible for maintenance of the surrounding roads if the property were annexed, and voiced her concerns about the traffic in the area. There was a short discussion providing clarification about the process of the current and future hearings

for the project. Development Services Director Strickland provided an overview of the next stages of the project. She also advised the commission that staff received two letters of non-support for the project; one from Timothy and Rhonda Williams citing concern for their well water, losing quiet lifestyle due to increasing population, and traffic; and the other from John Carroll, citing the map supplied was incorrect, and that current roads cannot support additional traffic. Megan Katra, daughter of the property owners, also addressed the commission regarding the concerns of the other residents. Resident Tim Williams also expressed concerns about the conditions of the surrounding roads. No further comments were offered or received. Vote 5-0.

RESULT:	Adopted
MOVER:	Commissioner Green
SECONDER:	Commissioner Flores
AYES:	Mayor Wolf, Mayor Pro Tem/Commissioner Harrison-Bivins, Commissioner Elliott, Commissioner Flores, Commissioner Green

D. AN 2308-001 Sheila Bernstein

Mayor Wolf read aloud the title of Ordinance O2023-53 AN 2308-001 Sheila Bernstein. The applicant and owner, Sheila Bernstein, submitted a voluntary annexation application for parcels D19-121, D19-027, D19-120, and D19-110, totaling 37.96 acres MOL. No comments were offered or received. Vote 5-0.

RESULT:	Adopted
MOVER:	Mayor Pro Tem/Commissioner Harrison-Bivins
SECONDER:	Commissioner Elliott
AYES:	Mayor Wolf, Mayor Pro Tem/Commissioner Harrison-Bivins, Commissioner Elliott, Commissioner Flores, Commissioner Green

E. Approval of Fourth Amendment to City of Wildwood - Waste Management Contract

Mayor Wolf read aloud the title of Ordinance O2023-54 Approval of Fourth Amendment to City of Wildwood - Waste Management Contract. During the August 23rd Special Commission Meeting, representatives from Waste Management discussed the challenges they were facing regarding market conditions and increasing costs. The City's contract with Waste Management would sunset in one year. Company representatives requested that the City consider renewing the contract with an effective date of 10/01/24. This ordinance would approve the fourth amendment to the contract between the City of Wildwood and Waste Management with a few changes from the original agreement. The changes in the amendment included: removal of the cap on increases to user rates, and instead would be directly tied to a specific component of the CPI, known as the "Waste and Trash Series ID CUUR0000SEHG02"; removal of fuel surcharge adjustment provisions; a term of five years with additional 5-year extensions upon agreement of both parties. No comments were offered or received. Vote 5-0.

RESULT:	Adopted
MOVER:	Commissioner Green
SECONDER:	Mayor Pro Tem/Commissioner Harrison-Bivins
AYES:	Mayor Wolf, Mayor Pro Tem/Commissioner Harrison-Bivins, Commissioner

6. Public Hearings - Timed - Quasi-Judicial

A. RZ 2307-001 Isaiah 43:19 LLC

Mayor Wolf read aloud the title of Ordinance O2023-49 RZ 2307-001 Isaiah 43:19 LLC. The applicant, Merideth Nagel of Isaiah 43:19 LLC, sought a favorable recommendation from the City Commission for a Zoning Map Amendment to change the zoning district from R-3 (City) to CMU (City) for parcel G05-068 on 1.225 acres MOL. Meredith Nagel was present on behalf of the project. She addressed the commission and expressed her excitement about expanding into Wildwood and that the city staff had been great to work with. No other comments were offered or received. Vote 5-0.

RESULT:	Adopted
MOVER:	Commissioner Flores
SECONDER:	Commissioner Green
AYES:	Mayor Wolf, Mayor Pro Tem/Commissioner Harrison-Bivins, Commissioner Elliott, Commissioner Flores, Commissioner Green

B. RZ 2308-002 Fostlake #2

Mayor Wolf read aloud the title of Ordinance O2023-51 RZ 2308-002 Fostlake #2. The applicant, Fostlake LLC, sought a favorable recommendation from the City Commission for a Zoning Map Amendment to change the zoning district from RR5 (County) to RMU (City) for parcel G22-025 on 3.76 acres MOL. No comments were offered or received. Vote 5-0.

RESULT:	Adopted
MOVER:	Commissioner Green
SECONDER:	Commissioner Flores
AYES:	Mayor Wolf, Mayor Pro Tem/Commissioner Harrison-Bivins, Commissioner Elliott, Commissioner Flores, Commissioner Green

7. Public Forum - 4 minute time limit

None.

8. Ordinances First Reading Only (No Vote)

None.

9. Resolutions for Approval

A. Adoption of FY23 Utility Revenue Sufficiency Analysis

Mayor Wolf read aloud the title of Resolution R2023-22 Adoption of FY23 Utility Revenue Sufficiency Analysis. The City commissioned Stantec to conduct a Utility Revenue Sufficiency Analysis to determine if the City's utility system revenues would support ongoing operations of the utility system as well as the obligations related to upcoming debt issuance for wastewater treatment system improvements. Stantec presented its findings at the final

budget workshop on August 23rd, 2023, and the report was finalized and ready for approval. Commissioner Elliott requested clarification that the city would continue to look for other funding options, and that the report's findings did not guarantee that there would be an annual rate increase. No further comments were offered or received. Vote 5-0.

RESULT:	Adopted
MOVER:	Commissioner Elliott
SECONDER:	Commissioner Green
AYES:	Mayor Wolf, Mayor Pro Tem/Commissioner Harrison-Bivins, Commissioner Elliott, Commissioner Flores, Commissioner Green

B. FY24 Water and Wastewater Rates

Mayor Wolf read aloud the title of Resolution R2023-20 FY24 Water and Wastewater Rates. As discussed in budget meetings, a revenue sufficiency analysis was conducted by Stantec in conjunction with the planning of the Wastewater Treatment Facility upgrades. The study incorporated future SRF loans and bond issuance totaling \$150M for the project. The analysis showed that in order to support debt payments and debt coverage covenants, wastewater rates would need to be increased by 20% for the next four years. The analysis also showed that water rates should continue to be increased by the CPI for the Water and Sewerage Maintenance Series, which for the coming fiscal year would be 4.98%. The budget that was adopted for FY24 was drafted with the incorporation of these increases. Two residents were present at the meeting to address the commission about the item. Jan Ennes questioned why there was an increase in rates, how the data was determined, and whether the city researched other options. There was a short discussion on what the rates are affected by and what the city has done up to this point. Jeannine Stoute also voiced her displeasure with the prior year increases, the proposed increase in sewer rates, and questioned if developers could pay more. A discussion was held regarding the extent of what the city can do and/or charge. No further comments were offered or received. Vote 5-0.

RESULT:	Adopted
MOVER:	Commissioner Green
SECONDER:	Commissioner Elliott
AYES:	Mayor Wolf, Mayor Pro Tem/Commissioner Harrison-Bivins, Commissioner Elliott, Commissioner Flores, Commissioner Green

C. FY24 Reclaimed Water Rates

Mayor Wolf read aloud the title of Resolution R2023-21 FY24 Reclaimed Water Rates. The resolution increased the rates for reclaimed water by the same percentage as the water rate increase, which was 4.98%. The rate was based on the CPI for the Water and Sewerage Maintenance Series. The budget that was adopted for FY24 was drafted utilizing the proposed rates. No comments were offered or received. Vote 5-0.

RESULT:	Adopted
MOVER:	Commissioner Flores
SECONDER:	Commissioner Green
AYES:	Mayor Wolf, Mayor Pro Tem/Commissioner Harrison-Bivins, Commissioner Elliott, Commissioner Flores, Commissioner Green

D. Adoption of Evergreen Solutions, LLC Compensation and Classification Study for City of Wildwood

Mayor Wolf read aloud the title of Resolution R2023-23 Adoption of Evergreen Solutions, LLC Compensation and Classification Study for City of Wildwood. The City commissioned Evergreen Solutions, LLC to conduct a compensation and classification study in support of its strategic initiative to support employee recruitment and retainment. The employment market conditions warranted a review of market salary rates for various positions within the City. Evergreen Solutions presented its findings at a recent budget workshop, and the results of the study were included in the FY24 budget. Evergreen Solutions completed the final report, and it was presented to the commission for formal approval. Commissioner Elliott commented that he was impressed by the work that Evergreen put into the study. He also gave kudos to the employees. No further comments were offered or received. Vote 5-0.

RESULT:	Adopted
MOVER:	Commissioner Elliott
SECONDER:	Commissioner Green
AYES:	Mayor Wolf, Mayor Pro Tem/Commissioner Harrison-Bivins, Commissioner Elliott, Commissioner Flores, Commissioner Green

E. Approval of Wildwood Utility Dependent District FY2023-24 Budget

Mayor Wolf read aloud the title of Resolution R2023-24 Approval of Wildwood Utility Dependent District FY2023-24 Budget. Ordinance O2021-16 that created the Wildwood Utility Dependent District was adopted by the City Commission in March 2021. The Ordinance mandated that the Wildwood Utility Dependent District submit its annual budget to the City Manager by July 15th of each year and that the City Commission must approve or veto the budget each year. The Wildwood Utility Dependent District submitted its FY2023-24 budget for approval. No comments were offered or received. Vote 5-0.

RESULT:	Adopted
MOVER:	Commissioner Green
SECONDER:	Mayor Pro Tem/Commissioner Harrison-Bivins
AYES:	Mayor Wolf, Mayor Pro Tem/Commissioner Harrison-Bivins, Commissioner Elliott, Commissioner Flores, Commissioner Green

10. Financial & Contracts & Agreements

A. Millennium Park Reuse Extension Phase 1 Pay Application No. 2 in the Amount of \$197,446.18

Assistant Utilities Director Jason Martin presented the item. In May 2023, the City awarded Phase 1 of the Millennium Park Reuse project to Pave-Rite, Inc. This item requested to approve Pay Application No. 2 for the project in the amount of \$197,446.18. No comments were offered or received. Vote 5-0.

RESULT:	Approved
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MOVER:	Commissioner Green
SECONDER:	Mayor Pro Tem/Commissioner Harrison-Bivins
AYES:	Mayor Wolf, Mayor Pro Tem/Commissioner Harrison-Bivins, Commissioner Elliott, Commissioner Flores, Commissioner Green

- B. Work Authorization No. 3 for Halff Engineering to Complete a Service Line Inventory Report for the Amount of \$64,036.00

Assistant Utilities Director Jason Martin presented the item. The United States Environmental Protection Agency's (EPA) Lead-Copper Rule Revisions requires community water systems to develop an inventory of service line materials, including lead, galvanized, and all other pipe materials. Submittal of the initial inventory to FDEP/EPA is required by October 16, 2024. This item requested approval to have Halff Engineering complete the initial water service line inventory for the amount of \$64,036.00 to enable the City to meet the 2024 EPA requirements. No comments were offered or received. Vote 5-0.

RESULT:	Approved
MOVER:	Commissioner Flores
SECONDER:	Commissioner Green
AYES:	Mayor Wolf, Mayor Pro Tem/Commissioner Harrison-Bivins, Commissioner Elliott, Commissioner Flores, Commissioner Green

- C. Bid and Construction Support Services for the Community Center HVAC Project in the Amount of \$40,640.00

Public Works Director Jeremy Hockenbury presented the item. In November 2022, the commission approved a MEP proposal from CPH Consulting, LLC for services to design and develop the bid specifications to replace the existing original direct expansion HVAC system with an air-cooled chilled water system for \$37,930. CPH completed the HVAC design, and the Public Works administration requested an additional proposal for Bid and Construction Support Services. The new proposal in the amount of \$40,640 provided support services during the bidding process up to contract execution and support during construction up to final completion. No comments were offered or received. Vote 5-0.

RESULT:	Approved
MOVER:	Commissioner Green
SECONDER:	Mayor Pro Tem/Commissioner Harrison-Bivins
AYES:	Mayor Wolf, Mayor Pro Tem/Commissioner Harrison-Bivins, Commissioner Elliott, Commissioner Flores, Commissioner Green

- D. Broken Oak Drive Improvements Project Notice of Intent to Award in the Amount of \$397,930.10

Public Works Director Jeremy Hockenbury presented the item. The Broken Oak Drive Improvements Project was identified in the City's Capital Improvement Project program. Kimley-Horn was retained and provided the design services and bidding coordination. The project was advertised, and four responsive bids were received as of the deadline on September 5, 2023. Kimley-Horn reviewed the bid submittals and recommended approval of

a Notice of Intent to Award to Southern Times Service, LLC as the lowest responsive bidder in the amount of \$397,930.10. No comments were offered or received. Vote 5-0.

RESULT:	Approved
MOVER:	Commissioner Green
SECONDER:	Mayor Pro Tem/Commissioner Harrison-Bivins
AYES:	Mayor Wolf, Mayor Pro Tem/Commissioner Harrison-Bivins, Commissioner Elliott, Commissioner Flores, Commissioner Green

11. General Items for Consideration/Discussion and Other Business

None.

12. Appointments

None.

13. City Manager Reports

City Manager Jason McHugh provided an update on local construction projects and the grant update report. He stated that he had an upcoming meeting set with Representative John Temple, and, possibly, Senator Blaise Ingoglia. McHugh also reminded the commission of the upcoming Police Department Annual Golf Tournament.

A. Construction Projects Update

B. Grant Update Report for September 2023

14. Other Department Reports

None.

15. Commission Members Reports

Commissioner Elliott commented on the Wildwood Utility Dependent District budget, as well as the size of the commission agenda, and gave kudos to the city employees. He also provided an update on the bills being considered by the state legislature.

Commissioner Green stated he was elected Chair of the East Central Florida Regional Planning Council, with his first meeting in the position in November 2023. He also spoke about the Live Local Act, Home Rule, and an upcoming event.

16. City Attorney Reports

None.

17. Adjournment

The meeting was adjourned at 8:02 p.m. No comments were offered or received. Vote 5-0.

RESULT:	Adjourned
MOVER:	Commissioner Flores

SECONDER:	Commissioner Green
AYES:	Mayor Wolf, Mayor Pro Tem/Commissioner Harrison-Bivins, Commissioner Elliott, Commissioner Flores, Commissioner Green

Upcoming Events

CITY COMMISSION
CITY OF WILDWOOD, FLORIDA

SEAL

ATTEST: _____
Jessica Barnes, City Clerk

BY: _____
Ed Wolf, Mayor

CITY OF WILDWOOD
YEAR TO DATE REVENUE-EXPENDITURE REPORT
COMMISSION MEETING JANUARY 8 2024

01/03/2024
08:22 AM

Revenue Account Range: First to Last

Include Non-Anticipated: No

Year To Date As Of: 01/31/24

Expend Account Range: First to Last

Include Non-Budget: No

Print Zero YTD Activity: No

Prior Year: Thru 09/30/23

<u>Revenue Account</u>	<u>Description</u>	<u>Prior Yr Rev</u>	<u>Anticipated</u>	<u>YTD Rev</u>	<u>Excess/Deficit</u>	<u>% Real</u>
001-311-1000	AD VALOREM TAXES	12,877,474.76	16,400,130.00	14,885,759.59	1,514,370.41 -	91
001-312-4100	LOCAL OPTION GAS TAX	707,889.09	1,125,000.00	178,522.85	946,477.15 -	16
001-312-6000	DISCRETIONARY/LOCAL GOVT. INFRA	3,573,836.96	4,415,000.00	712,173.78	3,702,826.22 -	16
001-313-1000	FRANCHISE TAX-/PROGRESS ENERGY SVCS	929,826.36	1,050,000.00	286,015.95	763,984.05 -	27
001-313-1010	FRANCHISE TAX- SECO	1,384,938.72	1,600,000.00	381,772.15	1,218,227.85 -	24
001-313-4080	LEESBURG ELECTRIC FRANCHISE FEE	63,141.83	90,000.00	23,889.62	66,110.38 -	27
001-313-4160	FRANCHISE TAX- TECO/PEOPLES GAS	274,086.99	360,000.00	58,808.98	301,191.02 -	16
001-313-4170	FENNEY WATER CONS AUTHORITY-UTILITY T	38,038.20	60,000.00	0.00	60,000.00 -	0
001-313-4175	GIBSON PLACE WATER CONSERV AUTH FRA	0.00	0.00	323.45	323.45	0
001-313-4180	LEESBURG GAS FRANCHISE FEE	53,036.47	75,000.00	13,120.81	61,879.19 -	17
001-313-4190	SOUTH SUMTER UTILITY COMPANY FRANCH	371,019.21	450,000.00	598,570.36	148,570.36	133
001-313-5000	FRANCHISE TAX- WASTE MGMNT-REFUSE S\	221,691.01	220,000.00	24,103.06	195,896.94 -	11
001-313-5001	TRI-COUNTY SANITATION FRANCHISE FEE	211,496.03	350,000.00	0.00	350,000.00 -	0
001-313-5003	FRANCHISE FEE - SEWWC	184,025.83	325,000.00	0.00	325,000.00 -	0
001-314-1000	UTILITY TAX-PROGRESS ENERGY SVCS.	788,002.43	815,000.00	244,703.27	570,296.73 -	30
001-314-1010	UTILITY TAX-SUMTER ELECTRIC	1,060,049.21	1,150,000.00	377,312.08	772,687.92 -	33
001-314-3000	UTILITY TAX-WATER SALES	133,214.91	115,000.00	11,670.38	103,329.62 -	10
001-314-3002	THE VILLAGES-5% WATER UTILITY TAX	208,728.21	250,000.00	56,021.69	193,978.31 -	22
001-314-3003	CENTRAL SUMTER UTILIITY CO. LLC	123,150.59	200,000.00	31,075.42	168,924.58 -	16
001-314-4000	UTILITY TAX-SUBURBAN PROPANE	14,285.69	17,000.00	3,665.74	13,334.26 -	22
001-314-4030	FERRELLGAS LP	1,579.54	1,500.00	357.02	1,142.98 -	24
001-314-4040	CIRCLE K STORES	278.72	200.00	25.39	174.61 -	13
001-314-4080	LEESBURG ELECTRIC UTILITY TAX	39,512.34	55,000.00	21,625.67	33,374.33 -	39
001-314-4081	LEESBURG GAS UTILITY TAX	78,517.79	90,000.00	21,553.68	68,446.32 -	24
001-314-4100	INTERCONN RESOURCES LLC	12,232.09	15,000.00	2,071.08	12,928.92 -	14

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<i>Revenue Account</i>	<i>Description</i>	<i>Prior Yr Rev</i>	<i>Anticipated</i>	<i>YTD Rev</i>	<i>Excess/Deficit</i>	<i>% Real</i>
001-314-4150	CVS	308.56	300.00	131.41	168.59 -	44
001-314-4151	AMERIGAS PROPANE	6,626.59	9,000.00	950.43	8,049.57 -	11
001-314-4152	LOWE'S PROPANE TAX	1,918.68	2,500.00	461.30	2,038.70 -	18
001-314-4153	BLOSSMAN COMPANIES PROPANE TAX	355.46	300.00	94.19	205.81 -	31
001-314-4160	TECO-PEOPLES GAS	292,302.28	360,000.00	79,612.16	280,387.84 -	22
001-314-4162	GAS SOUTH UTILITY TAX	670.25	400.00	106.24	293.76 -	27
001-314-4190	SOUTH SUMTER UTILITY CO UTILITY TAX	138,733.95	170,000.00	0.00	170,000.00 -	0
001-314-4191	PUBLIX UTILITY TAX	1,027.22	1,000.00	144.54	855.46 -	14
001-314-9010	STATE COMMUNICATIONS TAX	613,531.57	680,000.00	199,816.80	480,183.20 -	29
001-331-5000	FEMA GRANT	65,810.15	0.00	0.00	0.00	0
001-335-1200	STATE REVENUE SHARING	832,340.97	881,300.00	143,631.92	737,668.08 -	16
001-335-1400	MOBILE HOME LICENSES	16,522.99	15,000.00	6,400.91	8,599.09 -	43
001-335-1600	STATE BEVERAGE LICENSES	7,609.04	7,500.00	9,563.31	2,063.31	128
001-335-1800	1/2 CENT SALES TAX	1,910,728.70	1,919,500.00	358,826.75	1,560,673.25 -	19
001-341-2006	COMMUNITY DEVELOPMENT SERVICES	647,525.92	759,000.00	131,564.05	627,435.95 -	17
001-341-2010	TREE MITIGATION PERMITS	93,452.00	500.00	60,778.00	60,278.00	***
001-347-5300	BUILDING RENTAL-WILDWOOD COMMUNITY	101,080.62	70,000.00	38,634.39	31,365.61 -	55
001-347-5302	COMMUNITY CENTER-RESERVATION FEES	530.00	0.00	34.32 -	34.32 -	0
001-347-5304	COMMUNITY CENTER STAFF FEES	300.00	0.00	0.00	0.00	0
001-347-5305	BUILDING RENTAL-OXFORD COMMUNITY CE	11,804.65	10,000.00	3,344.25	6,655.75 -	33
001-347-5306	BUILDING RENTAL-MLK JR COMMUNITY CEN	1,863.62	1,500.00	538.67	961.33 -	36
001-347-5307	OUTDOOR BUILDING RENTALS	199.08	100.00	86.73	13.27 -	87
001-347-5308	OPEN SPACE RENTALS	1,190.30	800.00	272.20	527.80 -	34
001-350-1000	FINES	45,332.73	30,000.00	15,587.01	14,412.99 -	52
001-351-1002	CODE ENFORCEMENT	2,212.86	1,500.00	514.03	985.97 -	34
001-351-3000	POLICE-2ND DOLLAR FUND	3,636.85	2,500.00	1,419.86	1,080.14 -	57
001-361-0000	INTEREST EARNINGS	197,068.73	100,000.00	23,098.18	76,901.82 -	23
001-369-0000	OTHER MISCELLANEOUS REVENUE	12,884.48	10,000.00	1,063.85	8,936.15 -	11

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001-369-0010	STATE HIGHWAY LIGHTING AGREEMENT	17,765.05	18,300.00	0.00	18,300.00 -	0
001-369-0012	FDOT HIGHWAY MAINTENANCE AGREEMENT	13,152.00	15,000.00	4,747.50	10,252.50 -	32
001-369-0042	JACKSON ST. DAYCARE BDLG LEASE	0.00	10,000.00	0.00	10,000.00 -	0
001-369-0050	AUCTION PROCEEDS	28,512.67	0.00	0.00	0.00	0
001-369-0058	DONATIONS	16,716.00	0.00	100.00	100.00	0
001-369-0076	BASEBALL FIELD RENTAL	5,035.07	3,000.00	1,139.44	1,860.56 -	38
001-369-0078	FIELD PREPARATION FEES	954.24	500.00	320.00	180.00 -	64
001-369-0792	PROGRAM REGISTRATION FEES	40,566.41	30,000.00	5,225.00	24,775.00 -	17
001-369-0794	CONCESSION / VENDOR FEES	55.00	0.00	100.00	100.00	0
001-369-0796	SPECIAL EVENT REGISTRATION FEES	5,065.45	5,000.00	160.00 -	5,160.00 -	3 -
001-369-2100	POLICE DEPT MISCELLANEOUS REVENUE	5,525.39	3,500.00	960.00	2,540.00 -	27
001-369-3748	MISC. GRANTS/VESTS	2,800.00	2,500.00	2,800.00	300.00	112
001-369-4000	FUEL TAX REFUND	9,999.57	12,000.00	0.00	12,000.00 -	0
001-380-1000	OTHR FINANCING SOURCE-INSURANCE PRO	0.00	0.00	10,900.00	10,900.00	0
001-382-1010	TRANSFER FROM INDUSTRIAL PARK	10,000.00	10,000.00	0.00	10,000.00 -	0
001-382-1013	TRANSFER FROM LAW ENFORCEMENT IMP F	412,800.00	412,800.00	0.00	412,800.00 -	0
001-389-5000	NON-OPERATIONAL CASH FORWARD-GEN FL	0.00	12,000,000.00	0.00	12,000,000.00 -	0
GENERAL FUND Revenue Totals		28,926,568.08	46,784,130.00	19,035,880.82	27,748,249.18 -	40

<u>Expenditure Account</u>	<u>Description</u>	<u>Prior Yr Expd</u>	<u>Budgeted</u>	<u>YTD Expended</u>	<u>Unexpended</u>	<u>% Expd</u>
001-511-00-0000	LEGISLATIVE- CITY COMMISSION:	0.00	0.00	0.00	0.00	0
001-511-10-1200	SALARIES	49,416.89	51,690.00	12,423.78	39,266.22	24
001-511-10-2100	FICA EXPENSE	3,780.22	3,960.00	950.37	3,009.63	24
001-511-10-2200	RETIREMENT	27,624.40	30,340.00	7,290.24	23,049.76	24
001-511-10-2300	LIFE & HEALTH INSURANCE	469.49	450.00	71.25	378.75	16
001-511-10-2600	WORKERS COMPENSATION INSURANCE	163.59	250.00	173.34	76.66	69
001-511-30-3100	PROFESSIONAL SERVICES	2,520.00	6,000.00	0.00	6,000.00	0
001-511-30-4000	TRAVEL & PER DIEM	3,858.10	7,000.00	1,382.67	5,617.33	20

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001-511-30-4100	TELEPHONE EXPENSE	1,087.28	2,000.00	181.56	1,818.44	9
001-511-30-4110	IT LICENSING / EQUIPMENT	5,121.35	5,970.00	0.00	5,970.00	0
001-511-30-4600	REPAIR & MAINTENANCE	0.00	500.00	0.00	500.00	0
001-511-30-4900	MISC. EXPENSE & OTHER CURRENT	2,708.35	2,500.00	0.00	2,500.00	0
001-511-30-5100	OFFICE SUPPLIES	0.00	150.00	0.00	150.00	0
001-511-30-5200	OPERATING SUPPLIES	23.15	400.00	64.00	336.00	16
001-511-30-5400	SUBSCRIPTIONS/DUES	4,212.00	6,300.00	4,141.87	2,158.13	66
001-511-30-5500	TRAINING	1,725.00	2,800.00	0.00	2,800.00	0
001-511-60-6200	CAP. IMPROVEMENT-BUILDINGS	0.00	300,000.00	0.00	300,000.00	0
	511 LEGISLATIVE- CITY COMMISSION:	102,709.82	420,310.00	26,679.08	393,630.92	6
001-512-00-0000	EXECUTIVE- CITY MANAGER:	0.00	0.00	0.00	0.00	0
001-512-10-1200	SALARIES	399,176.28	509,290.00	101,318.99	407,971.01	20
001-512-10-1500	SICK LEAVE	4,591.46	0.00	1,784.33	1,784.33 -	0
001-512-10-1600	VACATION PAY	26,104.49	0.00	4,173.78	4,173.78 -	0
001-512-10-1800	HOLIDAY PAY	18,026.99	0.00	4,092.28	4,092.28 -	0
001-512-10-2100	FICA EXPENSE	33,567.86	38,970.00	7,811.36	31,158.64	20
001-512-10-2200	RETIREMENT	112,969.95	138,110.00	30,451.75	107,658.25	22
001-512-10-2210	BENEFIT ADMIN FEES	153.00	0.00	27.00	27.00 -	0
001-512-10-2300	LIFE & HEALTH INSURANCE	40,486.96	46,800.00	12,521.92	34,278.08	27
001-512-10-2600	WORKERS COMPENSATION INSURANCE	545.36	500.00	346.69	153.31	69
001-512-30-3100	PROFESSIONAL SERVICES	133,044.45	321,804.00	23,201.50	298,602.50	7
001-512-30-3400	OTHER CONTRACTUAL SERVICES	105.00	0.00	0.00	0.00	0
001-512-30-3450	CLOTHING AND UNIFORMS	183.96	750.00	0.00	750.00	0
001-512-30-4000	TRAVEL & PER DIEM	7,320.95	10,600.00	2,741.01	7,858.99	26
001-512-30-4100	TELEPHONE EXPENSE	3,985.51	5,000.00	665.80	4,334.20	13
001-512-30-4110	IT LICENSING / EQUIPMENT	11,800.91	23,150.00	11,985.45	11,164.55	52
001-512-30-4150	ADVERTISING/RECORDING EXPENSE	1,819.40	4,000.00	670.74	3,329.26	17

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001-512-30-4200	POSTAGE/TRANSPORTATION FEES	277.35	1,000.00	152.41	847.59	15
001-512-30-4600	REPAIR & MAINTENANCE	1,097.68	5,800.00	463.07	5,336.93	8
001-512-30-4900	MISC. EXPENSE & OTHER CURRENT	638.69	2,500.00	0.00	2,500.00	0
001-512-30-5100	OFFICE SUPPLIES	1,403.47	2,000.00	176.41	1,823.59	9
001-512-30-5200	OPERATING SUPPLIES	7,042.67	18,750.00	15.43	18,734.57	0
001-512-30-5400	SUBSCRIPTIONS/DUES	3,596.75	6,300.00	989.00	5,311.00	16
001-512-30-5500	TRAINING	4,457.85	9,700.00	349.00	9,351.00	4
001-512-60-6400	CAP. IMPROVEMENT-MACHINERY	4,633.40	0.00	0.00	0.00	0
	512 EXECUTIVE- CITY MANAGER:	817,030.39	1,145,024.00	203,937.92	941,086.08	18
001-513-00-0000	CLERK/FINANCE DEPARTMENT:	0.00	0.00	0.00	0.00	0
001-513-10-1200	SALARIES	220,727.34	382,120.00	64,592.02	317,527.98	17
001-513-10-1300	OVERTIME	0.00	500.00	0.00	500.00	0
001-513-10-1500	SICK LEAVE	6,431.84	0.00	1,202.78	1,202.78 -	0
001-513-10-1600	VACATION PAY	12,552.80	0.00	1,570.30	1,570.30 -	0
001-513-10-1800	HOLIDAY PAY	8,838.03	0.00	2,342.38	2,342.38 -	0
001-513-10-2100	FICA EXPENSE	19,013.36	29,280.00	5,332.63	23,947.37	18
001-513-10-2200	RETIREMENT	35,394.95	49,760.00	10,638.58	39,121.42	21
001-513-10-2210	BENEFIT ADMIN FEES	75.00	0.00	13.50	13.50 -	0
001-513-10-2300	LIFE & HEALTH INSURANCE	36,748.71	46,800.00	11,538.85	35,261.15	25
001-513-10-2500	UNEMPLOYMENT COMPENSATION	0.00	500.00	0.00	500.00	0
001-513-10-2600	WORKERS COMPENSATION INSURANCE	1,090.71	1,000.00	693.41	306.59	69
001-513-30-3100	PROFESSIONAL SERVICES	4,000.00	13,390.00	0.00	13,390.00	0
001-513-30-3200	ACCOUNTING/AUDITING FEE	19,250.00	24,000.00	0.00	24,000.00	0
001-513-30-3400	OTHER CONTRACTUAL SERVICES	13,581.98	17,210.00	2,301.33	14,908.67	13
001-513-30-4000	TRAVEL & PER DIEM	601.17	3,350.00	17.00	3,333.00	1
001-513-30-4100	TELEPHONE EXPENSE	5,437.91	7,510.00	937.57	6,572.43	12
001-513-30-4110	IT LICENSING / EQUIPMENT	31,339.27	71,720.00	46,430.58	25,289.42	65

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001-513-30-4150	ADVERTISING/RECORDING EXPENSE	1,434.80	1,580.00	1,143.82	436.18	72
001-513-30-4200	POSTAGE/TRANSPORTATION FEES	2,412.78	7,880.00	6.63	7,873.37	0
001-513-30-4300	UTILITIES EXPENSE	18,888.70	27,300.00	3,382.10	23,917.90	12
001-513-30-4400	RENTAL & LEASING	3,127.85	3,940.00	824.27	3,115.73	21
001-513-30-4500	GENERAL INSURANCE	189,109.92	400,000.00	315,166.50	84,833.50	79
001-513-30-4600	REPAIR & MAINTENANCE	14,957.33	33,060.00	5,892.57	27,167.43	18
001-513-30-4900	MISC. EXPENSE & OTHER CURRENT	4,611.16	6,000.00	1,467.79	4,532.21	24
001-513-30-4910	ELECTION EXPENSES	0.00	500.00	0.00	500.00	0
001-513-30-5100	OFFICE SUPPLIES	3,752.67	6,830.00	777.55	6,052.45	11
001-513-30-5200	OPERATING SUPPLIES	6,126.97	7,930.00	1,253.99	6,676.01	16
001-513-30-5400	SUBSCRIPTIONS/DUES	357.50	2,090.00	150.00	1,940.00	7
001-513-30-5500	TRAINING	799.00	9,530.00	0.00	9,530.00	0
001-513-60-6400	CAP. IMPROVEMENT-MACHINERY	0.00	10,000.00	0.00	10,000.00	0
001-513-70-7100	DEBT SERVICE/CITY HALL-PRINCIPAL	112,593.26	115,381.00	0.00	115,381.00	0
001-513-70-7200	DEBT SERVICE/CITY HALL-INTEREST	21,834.28	19,049.00	0.00	19,049.00	0
001-513-70-7500	DEBT SERVICE/POLICE STATION-PRINCIPAL	229,425.30	235,452.00	0.00	235,452.00	0
001-513-70-7550	DEBT SERVICE/POLICE STATION-INTEREST	62,185.41	56,158.00	0.00	56,158.00	0
001-513-70-7600	DEBT SERV/2018 GEN FUND PROJ LOAN-PRI	333,314.33	339,580.00	168,998.15	170,581.85	50
001-513-70-7650	DEBT SERV/2018 GEN FUND PROJ LOAN-INTI	89,263.05	83,010.00	42,286.03	40,723.97	51
513 CLERK/FINANCE DEPARTMENT:		1,509,277.38	2,012,410.00	688,960.33	1,323,449.67	34
001-516-00-0000	DEVELOPMENT SERVICES:	0.00	0.00	0.00	0.00	0
001-516-10-1200	SALARIES	520,653.39	907,790.00	139,944.29	767,845.71	15
001-516-10-1300	OVERTIME	951.80	1,000.00	0.00	1,000.00	0
001-516-10-1500	SICK LEAVE	14,218.60	0.00	6,001.87	6,001.87 -	0
001-516-10-1600	VACATION PAY	26,461.79	0.00	10,022.46	10,022.46 -	0
001-516-10-1800	HOLIDAY PAY	20,973.43	0.00	5,301.06	5,301.06 -	0
001-516-10-2100	FICA EXPENSE	44,619.98	69,530.00	12,337.17	57,192.83	18

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001-516-10-2200	RETIREMENT	84,382.73	154,060.00	25,653.71	128,406.29	17
001-516-10-2210	BENEFIT ADMIN FEES	103.50	0.00	27.00	27.00 -	0
001-516-10-2300	LIFE & HEALTH INSURANCE	80,945.20	107,640.00	26,268.25	81,371.75	24
001-516-10-2600	WORKERS COMPENSATION INSURANCE	1,636.07	1,500.00	1,040.10	459.90	69
001-516-30-3100	PROFESSIONAL SERVICES	598,946.74	835,000.00	58,673.31	776,326.69	7
001-516-30-3400	OTHER CONTRACTUAL SERVICES	951.75	1,000.00	0.00	1,000.00	0
001-516-30-3450	CLOTHING AND UNIFORMS	1,015.88	2,150.00	0.00	2,150.00	0
001-516-30-4000	TRAVEL & PER DIEM	5,530.85	14,980.00	354.76	14,625.24	2
001-516-30-4100	TELEPHONE EXPENSE	7,125.87	8,000.00	1,298.44	6,701.56	16
001-516-30-4110	IT LICENSING / EQUIPMENT	37,471.62	111,810.00	47,344.29	64,465.71	42
001-516-30-4150	ADVERTISING/RECORDING EXPENSE	28,356.57	35,200.00	2,640.46	32,559.54	8
001-516-30-4200	POSTAGE/TRANSPORTATION FEES	1,530.23	2,000.00	143.20	1,856.80	7
001-516-30-4600	REPAIR & MAINTENANCE	2,237.89	2,500.00	180.40	2,319.60	7
001-516-30-4900	MISC. EXPENSE & OTHER CURRENT	2,398.31	5,000.00	7,872.95	2,872.95 -	157
001-516-30-4950	CODE ENFORCEMENT	8,266.28	58,500.00	10,320.14	48,179.86	18
001-516-30-5100	OFFICE SUPPLIES	1,827.88	10,000.00	510.21	9,489.79	5
001-516-30-5200	OPERATING SUPPLIES	3,409.32	10,000.00	1,129.87	8,870.13	11
001-516-30-5250	FUEL EXPENSE	1,423.51	1,800.00	47.09	1,752.91	3
001-516-30-5400	SUBSCRIPTIONS/DUES	1,934.17	5,180.00	0.00	5,180.00	0
001-516-30-5500	TRAINING	9,509.07	24,180.00	597.92	23,582.08	2
001-516-60-6300	CAPITAL IMPROVEMENT-OTHER	11,128.33	0.00	0.00	0.00	0
	516 DEVELOPMENT SERVICES:	1,518,010.76	2,368,820.00	357,708.95	2,011,111.05	15
001-518-00-0000	INFORMATION TECHNOLOGY DEPARTMENT	0.00	0.00	0.00	0.00	0
001-518-10-1200	SALARIES	140,441.30	258,440.00	40,688.39	217,751.61	16
001-518-10-1500	SICK LEAVE	3,232.96	0.00	665.23	665.23 -	0
001-518-10-1600	VACATION PAY	6,919.23	0.00	4,152.72	4,152.72 -	0
001-518-10-1800	HOLIDAY PAY	3,694.26	0.00	1,205.11	1,205.11 -	0

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001-518-10-2100	FICA EXPENSE	11,802.86	19,780.00	3,374.49	16,405.51	17
001-518-10-2200	RETIREMENT	19,222.36	35,080.00	6,338.75	28,741.25	18
001-518-10-2210	BENEFIT ADMIN FEES	54.00	0.00	0.00	0.00	0
001-518-10-2300	LIFE & HEALTH INSURANCE	20,727.19	37,440.00	8,741.06	28,698.94	23
001-518-10-2600	WORKERS COMPENSATION INSURANCE	218.13	200.00	138.68	61.32	69
001-518-30-3100	PROFESSIONAL SERVICES	22,897.00	45,320.00	0.00	45,320.00	0
001-518-30-3400	OTHER CONTRACTUAL SERVICES	5,971.32	15,000.00	694.66	14,305.34	5
001-518-30-4000	TRAVEL & PER DIEM	1,998.28	7,500.00	0.00	7,500.00	0
001-518-30-4100	TELEPHONE EXPENSE	8,114.39	7,500.00	1,908.15	5,591.85	25
001-518-30-4110	IT LICENSING / EQUIPMENT	12,054.30	14,400.00	689.83	13,710.17	5
001-518-30-4200	POSTAGE/TRANSPORTATION FEES	0.00	250.00	0.00	250.00	0
001-518-30-4300	UTILITIES EXPENSE	2,173.19	2,300.00	446.57	1,853.43	19
001-518-30-4400	RENTAL & LEASING	0.00	500.00	0.00	500.00	0
001-518-30-4600	REPAIR & MAINTENANCE	20.29	2,000.00	0.11	1,999.89	0
001-518-30-4900	MISC. EXPENSE & OTHER CURRENT	397.91	1,000.00	0.00	1,000.00	0
001-518-30-5100	OFFICE SUPPLIES	604.22	1,200.00	43.24	1,156.76	4
001-518-30-5200	OPERATING SUPPLIES	5,279.04	5,000.00	781.28	4,218.72	16
001-518-30-5400	SUBSCRIPTIONS/DUES	350.00	2,500.00	300.00	2,200.00	12
001-518-30-5500	TRAINING	2,434.91	12,000.00	0.00	12,000.00	0
001-518-30-5550	LICENSING	15,120.10	43,625.00	9,004.00	34,621.00	21
001-518-60-6400	CAP. IMPROVEMENTS-MACHINERY/EQUIP	4,072.69	16,000.00	0.00	16,000.00	0
	518 INFORMATION TECHNOLOGY DEPARTMENT	287,799.93	527,035.00	79,172.27	447,862.73	15
001-519-00-0000	HUMAN RESOURCE DEPARTMENT:	0.00	0.00	0.00	0.00	0
001-519-10-1200	SALARIES	119,203.71	206,190.00	34,003.77	172,186.23	16
001-519-10-1500	SICK LEAVE	1,838.36	0.00	325.67	325.67 -	0
001-519-10-1600	VACATION PAY	6,336.13	0.00	1,554.16	1,554.16 -	0
001-519-10-1800	HOLIDAY PAY	5,277.49	0.00	1,365.66	1,365.66 -	0

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001-519-10-2100	FICA EXPENSE	10,147.87	15,780.00	2,849.51	12,930.49	18
001-519-10-2200	RETIREMENT	16,476.01	27,980.00	5,054.74	22,925.26	18
001-519-10-2210	BENEFIT ADMIN FEES	49.50	0.00	13.50	13.50 -	0
001-519-10-2300	LIFE & HEALTH INSURANCE	17,342.88	28,080.00	4,631.47	23,448.53	16
001-519-10-2600	WORKERS COMPENSATION INSURANCE	119.99	110.00	76.26	33.74	69
001-519-30-3100	PROFESSIONAL SERVICES	33,205.00	37,825.00	0.00	37,825.00	0
001-519-30-3400	OTHER CONTRACTUAL SERVICES	4,397.96	6,400.00	1,203.41	5,196.59	19
001-519-30-4000	TRAVEL & PER DIEM	3,208.81	5,500.00	0.00	5,500.00	0
001-519-30-4100	TELEPHONE EXPENSE	4,805.63	4,750.00	590.48	4,159.52	12
001-519-30-4110	IT LICENSING / EQUIPMENT	21,442.11	45,880.00	23,877.02	22,002.98	52
001-519-30-4150	ADVERTISING/RECRUITING	1,780.25	7,200.00	1,690.64	5,509.36	23
001-519-30-4200	POSTAGE/TRANSPORTATION FEES	166.92	500.00	6.30	493.70	1
001-519-30-4300	UTILITIES EXPENSE	1,941.27	2,300.00	176.53	2,123.47	8
001-519-30-4400	RENTAL & LEASING	0.00	60.00	7.49	52.51	12
001-519-30-4600	REPAIR & MAINTENANCE	2,987.75	3,500.00	1,099.35	2,400.65	31
001-519-30-4800	EMPLOYEE PROGRAMS	8,414.36	13,200.00	4,808.22	8,391.78	36
001-519-30-4900	MISC. EXPENSE & OTHER CURRENT	637.16	1,000.00	0.00	1,000.00	0
001-519-30-5100	OFFICE SUPPLIES	1,294.92	2,900.00	338.75	2,561.25	12
001-519-30-5200	OPERATING SUPPLIES	2,234.93	5,300.00	366.41	4,933.59	7
001-519-30-5250	FUEL EXPENSE	680.38	600.00	0.00	600.00	0
001-519-30-5400	SUBSCRIPTIONS/DUES	2,486.82	1,600.00	0.00	1,600.00	0
001-519-30-5500	TRAINING	5,562.77	5,450.00	185.45	5,264.55	3
001-519-30-5501	STAFF TRAINING PROGRAMS	2,394.70	6,450.00	536.92	5,913.08	8
519 HUMAN RESOURCE DEPARTMENT:		274,433.68	428,555.00	84,761.71	343,793.29	20
001-521-00-0000	POLICE DEPARTMENT:	0.00	0.00	0.00	0.00	0
001-521-10-1200	SALARIES	2,352,433.13	4,137,570.00	633,407.64	3,504,162.36	15
001-521-10-1220	UNIFORM ALLOWANCE	14,160.00	14,820.00	3,810.00	11,010.00	26

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001-521-10-1250	ON CALL	6,375.00	10,400.00	3,050.00	7,350.00	29
001-521-10-1260	SHIFT DIFFERENTIAL	12,907.03	20,080.00	3,305.58	16,774.42	16
001-521-10-1300	OVERTIME	122,261.90	157,000.00	29,022.66	127,977.34	18
001-521-10-1500	SICK LEAVE	56,978.41	0.00	10,425.12	10,425.12 -	0
001-521-10-1600	VACATION PAY	110,427.31	0.00	32,201.50	32,201.50 -	0
001-521-10-1700	INCENTIVE PAY	23,270.00	56,000.00	6,550.00	49,450.00	12
001-521-10-1800	HOLIDAY PAY	96,792.19	0.00	22,175.88	22,175.88 -	0
001-521-10-1820	HOLIDAY PREMIUM	107,836.95	82,000.00	25,424.28	56,575.72	31
001-521-10-2100	FICA EXPENSE	222,112.94	341,430.00	58,811.23	282,618.77	17
001-521-10-2200	RETIREMENT	798,563.39	1,508,280.00	233,758.16	1,274,521.84	16
001-521-10-2210	BENEFIT ADMIN FEES	418.50	0.00	126.00	126.00 -	0
001-521-10-2300	LIFE & HEALTH INSURANCE	365,935.51	575,640.00	116,060.77	459,579.23	20
001-521-10-2500	UNEMPLOYMENT COMP. REIMBURSEMENT	4,608.24	0.00	0.00	0.00	0
001-521-10-2600	WORKERS COMPENSATION INSURANCE	70,894.89	75,000.00	52,004.97	22,995.03	69
001-521-30-3100	PROFESSIONAL SERVICES	17,564.19	52,000.00	2,571.96	49,428.04	5
001-521-30-3400	OTHER CONTRACTUAL SERVICES	38,152.58	61,500.00	10,341.14	51,158.86	17
001-521-30-3450	CLOTHING AND UNIFORMS	9,092.53	15,000.00	0.00	15,000.00	0
001-521-30-3500	INVESTIGATIONS	8,792.29	17,000.00	1,639.20	15,360.80	10
001-521-30-4000	TRAVEL & PER DIEM	9,544.20	12,000.00	569.94	11,430.06	5
001-521-30-4100	TELEPHONE EXPENSE	62,549.63	82,000.00	11,249.44	70,750.56	14
001-521-30-4110	IT LICENSING / EQUIPMENT	214,454.17	268,200.00	46,150.12	222,049.88	17
001-521-30-4200	POSTAGE/TRANSPORTATION FEES	149.98	3,000.00	200.00	2,800.00	7
001-521-30-4300	UTILITIES EXPENSE	63,841.54	54,000.00	5,048.76	48,951.24	9
001-521-30-4400	RENTAL & LEASING	2,133.43	10,500.00	458.98	10,041.02	4
001-521-30-4600	REPAIR & MAINTENANCE	83,232.20	75,000.00	10,112.88	64,887.12	13
001-521-30-4900	MISC. EXPENSE & OTHER CURRENT	77.89	4,000.00	0.00	4,000.00	0
001-521-30-4960	BOOT ALLOWANCE	3,662.09	6,500.00	394.92	6,105.08	6
001-521-30-5100	OFFICE SUPPLIES	1,587.89	5,000.00	42.01	4,957.99	1

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001-521-30-5200	OPERATING SUPPLIES	52,647.04	85,000.00	5,882.27	79,117.73	7
001-521-30-5250	FUEL EXPENSE	149,285.20	180,000.00	11,275.88	168,724.12	6
001-521-30-5400	SUBSCRIPTIONS/DUES	1,675.05	3,000.00	25.00	2,975.00	1
001-521-30-5500	TRAINING	36,516.56	40,000.00	3,458.30	36,541.70	9
001-521-60-6300	CAPITAL IMPROVEMENT-OTHER	208,278.80	40,000.00	0.00	40,000.00	0
001-521-60-6350	POLICE IMPACT FEE PROJECTS	0.00	0.00	581.52	581.52 -	0
001-521-60-6400	CAP. IMPROVEMENT-MACHINERY	81,449.00	672,987.38	0.00	672,987.38	0
521 POLICE DEPARTMENT:		5,410,661.65	8,664,907.38	1,340,136.11	7,324,771.27	15
001-541-00-0000	PUBLIC WORKS/STREET DEPT.	0.00	0.00	0.00	0.00	0
001-541-10-1200	SALARIES	930,248.15	1,538,070.00	279,433.32	1,258,636.68	18
001-541-10-1250	ON CALL	3,900.00	3,900.00	1,400.00	2,500.00	36
001-541-10-1300	OVERTIME	11,916.51	12,000.00	8,082.78	3,917.22	67
001-541-10-1500	SICK LEAVE	51,790.96	0.00	8,181.25	8,181.25 -	0
001-541-10-1600	VACATION PAY	55,362.39	0.00	16,352.58	16,352.58 -	0
001-541-10-1800	HOLIDAY PAY	39,263.68	0.00	10,264.45	10,264.45 -	0
001-541-10-1820	HOLIDAY PREMIUM	7,596.03	0.00	778.40	778.40 -	0
001-541-10-2100	FICA EXPENSE	84,276.14	118,880.00	24,809.91	94,070.09	21
001-541-10-2200	RETIREMENT	167,583.89	236,570.00	52,106.06	184,463.94	22
001-541-10-2300	LIFE & HEALTH INSURANCE	165,630.32	243,360.00	54,980.17	188,379.83	23
001-541-10-2500	UNEMPLOYMENT COMPENSATION	39.50	2,000.00	0.00	2,000.00	0
001-541-10-2600	WORKERS COMPENSATION INSURANCE	21,813.82	25,000.00	17,334.99	7,665.01	69
001-541-30-3100	PROFESSIONAL SERVICES	132,049.76	454,949.25	14,220.57	440,728.68	3
001-541-30-3400	OTHER CONTRACTUAL SERVICES	352,499.68	416,640.74	169,649.92	246,990.82	41
001-541-30-3440	RIGHT-OF-WAY MAINTENANCE	242,817.84	395,000.00	50,831.55	344,168.45	13
001-541-30-3450	CLOTHING AND UNIFORMS	8,765.60	8,000.00	2,723.14	5,276.86	34
001-541-30-4000	TRAVEL & PER DIEM	1,435.34	5,500.00	3.04	5,496.96	0
001-541-30-4100	TELEPHONE EXPENSE	20,442.43	24,600.00	4,206.53	20,393.47	17

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001-541-30-4110	IT LICENSING / EQUIPMENT	34,153.45	83,100.00	4,812.30	78,287.70	6
001-541-30-4200	POSTAGE/TRANSPORTATION FEES	92.07	150.00	0.00	150.00	0
001-541-30-4300	UTILITIES EXPENSE	22,780.35	23,200.00	4,500.78	18,699.22	19
001-541-30-4350	VILLAGES STREET LIGHTING	507,878.07	600,000.00	84,845.19	515,154.81	14
001-541-30-4400	RENTAL & LEASING	3,349.34	7,580.00	4,734.42	2,845.58	62
001-541-30-4600	REPAIR & MAINTENANCE	45,875.13	51,500.00	4,283.95	47,216.05	8
001-541-30-4601	REPAIR & MAINTENANCE - BUILDINGS	26,968.35	35,000.00	583.26	34,416.74	2
001-541-30-4603	PAVEMENT PRESERVATION/REHABILITATION	0.00	1,000,000.00	0.00	1,000,000.00	0
001-541-30-4900	MISC. EXPENSE & OTHER CURRENT	322.10	3,000.00	0.00	3,000.00	0
001-541-30-4940	LANDFILL DISPOSAL FEES	3,904.13	6,000.00	440.40	5,559.60	7
001-541-30-4960	BOOT ALLOWANCE	3,154.56	4,200.00	1,935.17	2,264.83	46
001-541-30-5100	OFFICE SUPPLIES	2,537.48	3,000.00	810.00	2,190.00	27
001-541-30-5200	OPERATING SUPPLIES	71,147.55	70,000.00	15,465.43	54,534.57	22
001-541-30-5250	FUEL EXPENSE	31,160.82	35,000.00	2,543.14	32,456.86	7
001-541-30-5400	SUBSCRIPTIONS/DUES	5,204.03	14,815.00	981.00	13,834.00	7
001-541-30-5500	TRAINING	11,459.60	22,080.00	862.00	21,218.00	4
001-541-60-6115	CITY HALL / ANNEX REHAB	14,174.39	58,821.19	11,186.04	47,635.15	19
001-541-60-6200	CAP. IMPROVEMENT-BUILDINGS	0.00	150,000.00	17,171.06	132,828.94	11
001-541-60-6210	PUBLIC WORKS BUILDING	6,308.00	0.00	0.00	0.00	0
001-541-60-6300	CAPITAL IMPROVEMENT-OTHER	0.00	75,000.00	0.00	75,000.00	0
001-541-60-6400	CAP. IMPROVEMENT-MACHINERY	303,139.02	231,297.00	61,319.86	169,977.14	27
001-541-60-6681	PRINCIPAL-EQUIPMENT LEASE	28,171.17	29,240.00	29,231.37	8.63	100
001-541-60-6691	INTEREST-EQUIPMENT LEASE	2,160.33	1,110.00	1,100.13	9.87	99
	541 PUBLIC WORKS/STREET DEPT.	3,421,371.98	5,988,563.18	962,164.16	5,026,399.02	16
001-549-00-0000	FLEET MAINTENANCE DEPT:	0.00	0.00	0.00	0.00	0
001-549-10-1200	SALARIES	217,193.87	292,280.00	52,368.45	239,911.55	18
001-549-10-1300	OVERTIME	0.00	1,500.00	0.00	1,500.00	0

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001-549-10-1500	SICK LEAVE	5,641.21	0.00	1,030.68	1,030.68 -	0
001-549-10-1600	VACATION PAY	14,415.13	0.00	7,653.82	7,653.82 -	0
001-549-10-1800	HOLIDAY PAY	9,083.30	0.00	2,118.89	2,118.89 -	0
001-549-10-2100	FICA EXPENSE	18,844.53	22,480.00	4,832.66	17,647.34	22
001-549-10-2200	RETIREMENT	30,615.93	39,870.00	8,572.46	31,297.54	22
001-549-10-2210	BENEFIT ADMIN FEES	36.00	0.00	27.00	27.00 -	0
001-549-10-2300	LIFE & HEALTH INSURANCE	40,971.87	46,800.00	11,489.97	35,310.03	25
001-549-10-2600	WORKERS COMPENSATION INSURANCE	8,507.44	8,200.00	5,685.88	2,514.12	69
001-549-30-3100	PROFESSIONAL SERVICES	25.00	500.00	0.00	500.00	0
001-549-30-3400	OTHER CONTRACTUAL SERVICES	2,915.64	8,000.00	1,176.50	6,823.50	15
001-549-30-3450	CLOTHING AND UNIFORMS	2,587.72	1,500.00	420.01	1,079.99	28
001-549-30-4000	TRAVEL & PER DIEM	3.84	100.00	0.00	100.00	0
001-549-30-4100	TELEPHONE EXPENSE	3,840.48	3,500.00	159.71	3,340.29	5
001-549-30-4110	IT LICENSING / EQUIPMENT	12,132.52	31,500.00	4,248.67	27,251.33	13
001-549-30-4200	POSTAGE/TRANSPORTATION FEES	0.00	100.00	24.20	75.80	24
001-549-30-4300	UTILITIES EXPENSE	5,044.47	7,000.00	801.02	6,198.98	11
001-549-30-4400	RENTAL & LEASING	1,721.35	2,500.00	109.62	2,390.38	4
001-549-30-4600	REPAIR & MAINTENANCE	3,105.14	5,000.00	466.91	4,533.09	9
001-549-30-4900	MISC. EXPENSE & OTHER CURRENT	0.00	100.00	0.00	100.00	0
001-549-30-4960	BOOT ALLOWANCE	622.34	700.00	175.00	525.00	25
001-549-30-5100	OFFICE SUPPLIES	1,212.89	1,500.00	14.55	1,485.45	1
001-549-30-5200	OPERATING SUPPLIES	32,637.84	35,000.00	9,891.28	25,108.72	28
001-549-30-5250	FUEL EXPENSE	3,445.46	3,600.00	719.70	2,880.30	20
001-549-30-5400	SUBSCRIPTIONS/DUES	886.54	500.00	239.00	261.00	48
001-549-30-5500	TRAINING	1,434.00	3,000.00	0.00	3,000.00	0
001-549-60-6400	CAP. IMPROVEMENTS-MACHINERY/EQUIP	84,300.11	45,000.00	6,144.12	38,855.88	14
549 FLEET MAINTENANCE DEPT:		501,224.62	560,230.00	118,370.10	441,859.90	21

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001-572-00-0000	PARKS & RECREATION:	0.00	0.00	0.00	0.00	0
001-572-10-1200	SALARIES	528,871.90	1,027,940.00	143,918.18	884,021.82	14
001-572-10-1250	ON CALL	3,900.00	3,500.00	900.00	2,600.00	26
001-572-10-1300	OVERTIME	9,050.86	2,000.00	2,749.56	749.56 -	137
001-572-10-1500	SICK LEAVE	18,053.57	0.00	3,840.99	3,840.99 -	0
001-572-10-1600	VACATION PAY	19,144.82	0.00	10,508.74	10,508.74 -	0
001-572-10-1800	HOLIDAY PAY	20,144.75	0.00	5,221.73	5,221.73 -	0
001-572-10-2100	FICA EXPENSE	46,126.25	79,060.00	12,907.16	66,152.84	16
001-572-10-2200	RETIREMENT	72,584.86	140,240.00	22,700.53	117,539.47	16
001-572-10-2210	BENEFIT ADMIN FEES	9.00	0.00	0.00	0.00	0
001-572-10-2300	LIFE & HEALTH INSURANCE	110,296.50	168,480.00	35,288.31	133,191.69	21
001-572-10-2600	WORKERS COMPENSATION INSURANCE	6,544.18	6,500.00	4,507.11	1,992.89	69
001-572-30-3100	PROFESSIONAL SERVICES	15,126.79	14,000.00	1,010.00	12,990.00	7
001-572-30-3400	OTHER CONTRACTUAL SERVICES	101,881.05	159,680.00	41,581.17	118,098.83	26
001-572-30-3450	CLOTHING AND UNIFORMS	2,882.30	8,250.00	1,974.60	6,275.40	24
001-572-30-4000	TRAVEL & PER DIEM	839.57	4,550.00	86.45	4,463.55	2
001-572-30-4100	TELEPHONE EXPENSE	24,706.92	14,600.00	4,616.29	9,983.71	32
001-572-30-4110	IT LICENSING / EQUIPMENT	39,819.80	53,720.00	6,330.73	47,389.27	12
001-572-30-4150	ADVERTISING AND PROMOTIONS	30,595.41	25,000.00	3,801.96	21,198.04	15
001-572-30-4200	POSTAGE/TRANSPORTATION FEES	5.46	200.00	0.00	200.00	0
001-572-30-4300	UTILITIES EXPENSE	32,955.60	35,000.00	12,419.45	22,580.55	35
001-572-30-4400	RENTAL & LEASING	3,516.27	6,900.00	2,368.82	4,531.18	34
001-572-30-4600	REPAIR & MAINTENANCE	35,138.45	48,650.00	20,708.61	27,941.39	43
001-572-30-4601	REPAIR & MAINTENANCE - BUILDINGS	23,464.57	36,000.00	2,913.24	33,086.76	8
001-572-30-4610	BAKER HOUSE MAINTENANCE	1,495.52	15,000.00	58.96	14,941.04	0
001-572-30-4620	BAKER HOUSE OPERATIONS-OTHER MISC.	4,930.49	5,720.00	573.00	5,147.00	10
001-572-30-4630	BAKER HOUSE SPECIAL EVENTS	11,356.54	15,000.00	1,324.78	13,675.22	9
001-572-30-4900	MISC. EXPENSE & OTHER CURRENT	424.19	5,000.00	40.08 -	5,040.08	1 -

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001-572-30-4910	SPECIAL EVENTS	132,975.30	165,800.00	40,414.47	125,385.53	24
001-572-30-4915	PROGRAMS, ACTIVITIES & LEAGUES	89,783.22	104,400.00	10,908.66	93,491.34	10
001-572-30-4920	SUMMER RECREATION PROGRAM	13,595.23	48,000.00	0.00	48,000.00	0
001-572-30-4960	BOOT ALLOWANCE	928.71	1,580.00	406.01	1,173.99	26
001-572-30-5100	OFFICE SUPPLIES	3,185.48	4,500.00	290.97	4,209.03	6
001-572-30-5200	OPERATING SUPPLIES	77,301.88	81,500.00	7,001.25	74,498.75	9
001-572-30-5250	FUEL EXPENSE	22,070.55	25,000.00	1,278.90	23,721.10	5
001-572-30-5280	LANDSCAPING	27,066.27	15,000.00	2,239.85	12,760.15	15
001-572-30-5400	SUBSCRIPTIONS/DUES	426.58	3,210.00	507.20	2,702.80	16
001-572-30-5500	TRAINING	5,990.37	7,200.00	1,936.31	5,263.69	27
001-572-60-6200	CAP. IMPROVEMENT-BUILDINGS	38,696.00	14,500.00	0.00	14,500.00	0
001-572-60-6300	CAPITAL IMPROVEMENT-OTHER	0.00	13,000.00	17,608.42	4,608.42 -	135
001-572-60-6351	MLK PARK PROJECT	94,686.97	0.00	0.00	0.00	0
001-572-60-6400	CAP. IMPROVEMENT-MACHINERY	153,369.91	107,750.00	51,842.94	55,907.06	48
	572 PARKS & RECREATION:	1,823,942.09	2,466,430.00	476,705.27	1,989,724.73	19
001-575-00-0000	COMMUNITY CENTER:	0.00	0.00	0.00	0.00	0
001-575-10-1200	SALARIES	47,353.44	140,290.00	18,195.86	122,094.14	13
001-575-10-1300	OVERTIME	0.00	0.00	112.50	112.50 -	0
001-575-10-2100	FICA EXPENSE	3,622.65	10,740.00	1,400.63	9,339.37	13
001-575-10-2200	RETIREMENT	5,868.02	19,040.00	2,425.78	16,614.22	13
001-575-10-2300	LIFE & HEALTH INSURANCE	4.75	200.00	0.00	200.00	0
001-575-30-3100	PROFESSIONAL SERVICES	499.85	3,000.00	0.00	3,000.00	0
001-575-30-3400	OTHER CONTRACTUAL SERVICES	3,995.00	8,440.00	5,447.82	2,992.18	65
001-575-30-3450	CLOTHING AND UNIFORMS	0.00	1,200.00	0.00	1,200.00	0
001-575-30-4100	TELEPHONE EXPENSE	2,979.72	6,680.00	0.00	6,680.00	0
001-575-30-4200	POSTAGE/TRANSPORTATION FEES	133.68	250.00	0.00	250.00	0
001-575-30-4300	UTILITIES EXPENSE	52,039.39	40,000.00	5,670.08	34,329.92	14

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001-575-30-4400	RENTAL & LEASING	981.12	1,600.00	318.15	1,281.85	20
001-575-30-4600	REPAIR & MAINTENANCE	2,826.34	30,000.00	12,285.53	17,714.47	41
001-575-30-5100	OFFICE SUPPLIES	897.95	1,000.00	0.00	1,000.00	0
001-575-30-5200	OPERATING SUPPLIES	3,715.25	10,000.00	1,354.32	8,645.68	14
001-575-30-5400	SUBSCRIPTIONS/DUES	75.00	0.00	0.00	0.00	0
001-575-60-6200	CAP. IMPROVEMENT-BUILDINGS	0.00	250,000.00	0.00	250,000.00	0
	575 COMMUNITY CENTER:	124,992.16	522,440.00	47,210.67	475,229.33	9
001-580-90-9901	CONTINGENCY RESERVE-GEN FUND	0.00	6,061,795.00	0.00	6,061,795.00	0
001-581-00-1040	TRANSFER TO EXPANDED CRA	197,729.00	215,690.00	0.00	215,690.00	0
001-581-90-3010	TRANSFER TO CAPITAL PROJECT FUND	10,100,000.00	15,700,000.00	0.00	15,700,000.00	0
	581 Total	10,297,729.00	15,915,690.00	0.00	15,915,690.00	0
GENERAL FUND Expenditure Totals		26,089,183.46	47,082,209.56	4,385,806.57	42,696,402.99	9

<u>YTD</u>	<u>001 GENERAL FUND</u>	<u>Prior</u>
19,035,880.82	Revenues:	28,926,568.08
4,385,806.57	Expenditures:	26,089,183.46
14,650,074.25	Net Income:	2,837,384.62

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<u>Revenue Account</u>	<u>Description</u>	<u>Prior Yr Rev</u>	<u>Anticipated</u>	<u>YTD Rev</u>	<u>Excess/Deficit</u>	<u>% Real</u>
101-361-1350	INTEREST EARNED	371.16	200.00	49.45	150.55 -	25
101-364-1000	CEMETERY LOT SALES	1,400.00	0.00	0.00	0.00	0
101-366-1350	CONTRIBUTIONS/DUES	560.00	2,000.00	20.00	1,980.00 -	1
101-366-1360	GRAVE OPENING PERMITS	900.00	600.00	0.00	600.00 -	0
101-369-0000	OTHER MISCELLANEOUS REVENUE	0.00	100.00	0.00	100.00 -	0
101-389-5000	NON-OPER/ CEMETERY RESERVES FORWAR	0.00	62,970.00	0.00	62,970.00 -	0
CEMETERY FUND Revenue Totals		3,231.16	65,870.00	69.45	65,800.55 -	0

<u>Expenditure Account</u>	<u>Description</u>	<u>Prior Yr Expd</u>	<u>Budgeted</u>	<u>YTD Expended</u>	<u>Unexpended</u>	<u>% Expd</u>
101-569-00-0000	GREENWOOD CEMETERY:	0.00	0.00	0.00	0.00	0
101-569-30-3100	PROFESSIONAL SERVICES	0.00	200.00	0.00	200.00	0
101-569-30-4600	REPAIR & MAINTENANCE	0.00	500.00	0.00	500.00	0
101-569-30-4900	MISC. EXPENSE & OTHER CURRENT	0.00	200.00	0.00	200.00	0
101-569-30-5200	OPERATING SUPPLIES	0.00	100.00	0.00	100.00	0
569 GREENWOOD CEMETERY:		0.00	1,000.00	0.00	1,000.00	0

101-580-90-9999	CONTINGENCY	0.00	64,870.00	0.00	64,870.00	0
CEMETERY FUND Expenditure Totals		0.00	65,870.00	0.00	65,870.00	0

<u>YTD</u>	<u>101 CEMETERY FUND</u>	<u>Prior</u>
69.45	Revenues:	3,231.16
0.00	Expenditures:	0.00
69.45	Net Income:	3,231.16

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<u>Revenue Account</u>	<u>Description</u>	<u>Prior Yr Rev</u>	<u>Anticipated</u>	<u>YTD Rev</u>	<u>Excess/Deficit</u>	<u>% Real</u>
104-361-0000	INTEREST	11,802.03	0.00	2,827.20	2,827.20	0
104-369-9000	TAX INCREMENT FINANCING - SUM CTY	367,422.00	368,670.00	0.00	368,670.00 -	0
104-382-0010	TRANSFER FROM GENERAL	197,729.00	215,690.00	0.00	215,690.00 -	0
104-389-5006	CASH FORWARD - CRA DISTRICT	0.00	1,396,500.00	0.00	1,396,500.00 -	0
COMMUNITY REDEVELOPMENT Revenue Tot		576,953.03	1,980,860.00	2,827.20	1,978,032.80 -	0
<u>Expenditure Account</u>	<u>Description</u>	<u>Prior Yr Expd</u>	<u>Budgeted</u>	<u>YTD Expended</u>	<u>Unexpended</u>	<u>% Expd</u>
104-550-00-0000	COMM REDEVELOPMENT DEPT.:	0.00	0.00	0.00	0.00	0
104-550-10-1200	SALARIES	37,966.71	68,420.00	10,302.33	58,117.67	15
104-550-10-1500	SICK LEAVE	760.25	0.00	606.34	606.34 -	0
104-550-10-1600	VACATION PAY	3,405.20	0.00	682.13	682.13 -	0
104-550-10-1800	HOLIDAY PAY	1,499.38	0.00	404.23	404.23 -	0
104-550-10-2100	FICA EXPENSE	3,337.84	5,240.00	917.64	4,322.36	18
104-550-10-2200	RETIREMENT	14,128.34	23,620.00	4,140.68	19,479.32	18
104-550-10-2300	LIFE & HEALTH INSURANCE	3,524.88	3,600.00	946.14	2,653.86	26
104-550-30-3100	PROFESSIONAL SERVICES	0.00	40,000.00	0.00	40,000.00	0
104-550-30-4000	TRAVEL & PER DIEM	0.00	750.00	0.00	750.00	0
104-550-30-5400	SUBSCRIPTIONS/DUES	200.00	200.00	175.00	25.00	88
104-550-30-5500	TRAINING	0.00	1,500.00	0.00	1,500.00	0
104-550-60-6330	FACADE IMPROVEMENT GRANT	0.00	80,000.00	3,891.36	76,108.64	5
104-550-70-7303	DEMOLITIONS	0.00	25,000.00	0.00	25,000.00	0
104-550-70-7307	MISC. OTHER PROJECTS	47,246.00	8,679.00	0.00	8,679.00	0
104-550-70-7308	DOWNTOWN PARKING IMPROVEMENTS	0.00	240,000.00	0.00	240,000.00	0
550 COMM REDEVELOPMENT DEPT.:		112,068.60	497,009.00	22,065.85	474,943.15	4
104-580-90-9904	CONTINGENCY - CRA DISTRICT	0.00	1,492,530.00	0.00	1,492,530.00	0
COMMUNITY REDEVELOPMENT Expenditure		112,068.60	1,989,539.00	22,065.85	1,967,473.15	1

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YTD	104 COMMUNITY REDEVELOPMENT	Prior
<u>2,827.20</u>		<u>Revenues: 576,953.03</u>
22,065.85		Expenditures: 112,068.60
<u>19,238.65 -</u>		<u>Net Income: 464,884.43</u>

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<u>Revenue Account</u>	<u>Description</u>	<u>Prior Yr Rev</u>	<u>Anticipated</u>	<u>YTD Rev</u>	<u>Excess/Deficit</u>	<u>% Real</u>
105-361-0000	INTEREST	91.20	100.00	13.58	86.42 -	14
105-369-0058	DONATIONS	30,942.00	15,000.00	18,141.00	3,141.00	121
105-389-5010	CASH FORWARD - BAKER HOUSE	0.00	18,000.00	0.00	18,000.00 -	0
BAKER HOUSE Revenue Totals		31,033.20	33,100.00	18,154.58	14,945.42 -	54

<u>Expenditure Account</u>	<u>Description</u>	<u>Prior Yr Expd</u>	<u>Budgeted</u>	<u>YTD Expended</u>	<u>Unexpended</u>	<u>% Expd</u>
105-576-00-0000	BAKER HOUSE DEPARTMENT:	0.00	0.00	0.00	0.00	0
105-576-30-4620	BAKER HOUSE OPERATIONS	45,844.10	0.00	0.00	0.00	0
105-580-90-9910	CONTINGENCY - BAKER HOUSE	0.00	33,100.00	0.00	33,100.00	0
BAKER HOUSE Expenditure Totals		45,844.10	33,100.00	0.00	33,100.00	0

<u>YTD</u>	105 BAKER HOUSE	<u>Prior</u>
18,154.58	Revenues:	31,033.20
0.00	Expenditures:	45,844.10
18,154.58	Net Income:	14,810.90 -

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<u>Revenue Account</u>	<u>Description</u>	<u>Prior Yr Rev</u>	<u>Anticipated</u>	<u>YTD Rev</u>	<u>Excess/Deficit</u>	<u>% Real</u>
106-589-5010	CARRY FORWARD - HISTORICAL FUND	0.00	45.00	0.00	45.00 -	0
	WILDWOOD AREA HISTORICAL ASSOCIATIO	0.00	45.00	0.00	45.00 -	0

<u>Expenditure Account</u>	<u>Description</u>	<u>Prior Yr Expd</u>	<u>Budgeted</u>	<u>YTD Expended</u>	<u>Unexpended</u>	<u>% Expd</u>
106-577-00-0000	WILDWOOD AREA HISTORICAL ASSN	0.00	0.00	0.00	0.00	0
106-580-90-9911	CONTINGENCY - HISTORICAL ACCT	0.00	45.00	0.00	45.00	0
	WILDWOOD AREA HISTORICA Expenditure Tr	0.00	45.00	0.00	45.00	0

<u>YTD</u>	<u>106 WILDWOOD AREA HISTORICAL ASSOCI/</u>	<u>Prior</u>
0.00	Revenues:	0.00
0.00	Expenditures:	0.00
0.00	Net Income:	0.00

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<u>Revenue Account</u>	<u>Description</u>	<u>Prior Yr Rev</u>	<u>Anticipated</u>	<u>YTD Rev</u>	<u>Excess/Deficit</u>	<u>% Real</u>
107-341-3004	RECREATION IMPACT FEES	416,261.25	225,000.00	179,308.20	45,691.80 -	80
107-361-0000	INTEREST	6,203.97	1,000.00	1,500.54	500.54	150
107-389-5004	CASH FORWARD - P & R IMPACT FEE	0.00	736,160.00	0.00	736,160.00 -	0
RECREATION IMPACT FEES Revenue Totals		422,465.22	962,160.00	180,808.74	781,351.26 -	18

<u>Expenditure Account</u>	<u>Description</u>	<u>Prior Yr Expd</u>	<u>Budgeted</u>	<u>YTD Expended</u>	<u>Unexpended</u>	<u>% Expd</u>
107-572-00-0000	RECREATION IMPACT FEES:	0.00	0.00	0.00	0.00	0
107-580-90-9903	CONTINGENCY - P&R IMPACT FEES	0.00	962,160.00	0.00	962,160.00	0
RECREATION IMPACT FEES Expenditure Tota		0.00	962,160.00	0.00	962,160.00	0

<u>YTD</u>	107 RECREATION IMPACT FEES	<u>Prior</u>
180,808.74	Revenues:	422,465.22
0.00	Expenditures:	0.00
180,808.74	Net Income:	422,465.22

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<u>Revenue Account</u>	<u>Description</u>	<u>Prior Yr Rev</u>	<u>Anticipated</u>	<u>YTD Rev</u>	<u>Excess/Deficit</u>	<u>% Real</u>
108-341-3001	LAW ENFORCEMENT IMPACT FEES	743,696.30	1,100,000.00	211,863.77	888,136.23 -	19
108-361-0000	INTEREST	199.89	100.00	17.49	82.51 -	17
108-389-5002	CASH FORWARD - POLICE IMPACT FEE	0.00	1,320,330.00	0.00	1,320,330.00 -	0
	LAW ENFORCEMENT IMPACT FEES Revenue	743,896.19	2,420,430.00	211,881.26	2,208,548.74 -	8

<u>Expenditure Account</u>	<u>Description</u>	<u>Prior Yr Expd</u>	<u>Budgeted</u>	<u>YTD Expended</u>	<u>Unexpended</u>	<u>% Expd</u>
108-521-00-0000	LAW ENFORCEMENT IMPACT FEES:	0.00	0.00	0.00	0.00	0
108-521-30-4900	MISC. EXPENSE & OTHER CURRENT	399.26	0.00	34.60	34.60 -	0
108-521-60-6200	CAP.IMPROVEMENT-BUILDINGS	0.00	400,000.00	0.00	400,000.00	0
108-521-60-6400	CAP. IMPROVEMENT- MACHINERY & EQUIPM	138,184.26	608,375.44	4,287.52	604,087.92	1
108-521-70-9105	TRANSFER TO GENERAL FUND - LOAN PAYM	412,800.00	412,800.00	0.00	412,800.00	0
	521 LAW ENFORCEMENT IMPACT FEES:	551,383.52	1,421,175.44	4,322.12	1,416,853.32	0
108-580-90-9902	CONTINGENCY -LAW ENFORCEMENT IMPAC	0.00	1,483,630.00	0.00	1,483,630.00	0
	LAW ENFORCEMENT IMPACT Expenditure To	551,383.52	2,904,805.44	4,322.12	2,900,483.32	0

<u>YTD</u>	<u>108 LAW ENFORCEMENT IMPACT FEES</u>	<u>Prior</u>
211,881.26	Revenues:	743,896.19
4,322.12	Expenditures:	551,383.52
207,559.14	Net Income:	192,512.67

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<u>Revenue Account</u>	<u>Description</u>	<u>Prior Yr Rev</u>	<u>Anticipated</u>	<u>YTD Rev</u>	<u>Excess/Deficit</u>	<u>% Real</u>
301-334-9000	STATE GRANT REVENUE	0.00	900,000.00	0.00	900,000.00 -	0
301-361-0000	INTEREST	129,463.97	10,000.00	32,892.63	22,892.63	329
301-382-0010	TRANSFER FROM GENERAL FUND	10,100,000.00	15,700,000.00	0.00	15,700,000.00 -	0
301-389-5000	NON-OPERATIONAL CASH FORWARD-CAP.IM	0.00	13,481,125.00	0.00	13,481,125.00 -	0
CAPITAL IMPROVEMENT FUND Revenue Total		10,229,463.97	30,091,125.00	32,892.63	30,058,232.37 -	0
<u>Expenditure Account</u>	<u>Description</u>	<u>Prior Yr Expd</u>	<u>Budgeted</u>	<u>YTD Expended</u>	<u>Unexpended</u>	<u>% Expd</u>
301-500-00-0000	CAPITAL IMPROVEMENT FUND	0.00	0.00	0.00	0.00	0
301-513-60-6201	CITY HALL HVAC PROJECT	55,153.13	0.00	0.00	0.00	0
301-516-60-6301	DOWNTOWN MASTER PLAN PROJECTS	44,105.56	40,700.00	19,663.37	21,036.63	48
301-516-60-6304	TRAILWINDS FOUNTAIN	24,811.56	0.00	266.59	266.59 -	0
516 Total		68,917.12	40,700.00	19,929.96	20,770.04	49
301-521-60-6301	POLICE DEPARTMENT HQ MONUMENT SIGN	12,425.00	21,269.00	0.00	21,269.00	0
301-541-60-6101	DRAINAGE PROJECT LAND ACQUISITION	39,900.00	32,100.00	13,800.00	18,300.00	43
301-541-60-6202	MUNICIPAL SERVICES COMPLEX PROJECT	604,899.39	97,445.45	62,158.90	35,286.55	64
301-541-60-6203	PW POLE BARN	118,900.00	0.00	0.00	0.00	0
301-541-60-6204	PW BUILDING HVAC UPGRADES	6,250.00	80,000.00	3,940.00	76,060.00	5
301-541-60-6205	MSC HVAC UPGRADES	39,064.60	0.00	0.00	0.00	0
301-541-60-6301	PLEASANTDALE REHAB	891,144.28	407,173.92	303,615.10	103,558.82	75
301-541-60-6302	BARWICK REHAB	102,922.60	1,709,468.20	7,722.00	1,701,746.20	0
301-541-60-6303	OAK GROVE VILLAGE DRAINAGE IMPROVEM	121,808.28	935,870.00	31,650.00	904,220.00	3
301-541-60-6305	PAVEMENT PRESERVATION PLAN	743,276.36	60,000.00	0.00	60,000.00	0
301-541-60-6306	CLAY DRAIN ROAD DESIGN	139,242.00	398,517.00	24,563.00	373,954.00	6
301-541-60-6307	JACKSON ST IMPROVEMENTS	0.00	2,027,021.00	22,000.00	2,005,021.00	1
301-541-60-6308	HUEY ST IMPROVEMENTS	44,900.00	1,539,900.00	269,640.32	1,270,259.68	18

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<u>Expenditure Account</u>	<u>Description</u>	<u>Prior Yr Expd</u>	<u>Budgeted</u>	<u>YTD Expended</u>	<u>Unexpended</u>	<u>% Expd</u>
301-541-60-6309	ST CLAIR STREET IMPROVEMENTS	0.00	250,000.00	0.00	250,000.00	0
301-541-60-6310	DOWNTOWN PARKING GARAGE	276,116.16	8,330,288.24	442,669.75	7,887,618.49	5
301-541-60-6311	MSC ENTRANCE GATE	0.00	25,000.00	12,530.95	12,469.05	50
301-541-60-6312	BROKEN OAK DRIVE	0.00	400,000.00	282,636.26	117,363.74	71
301-541-60-6313	CSX ROAD REHAB	0.00	50,000.00	0.00	50,000.00	0
301-541-60-6314	WATERSHED MASTER PLAN	0.00	620,000.00	0.00	620,000.00	0
541 Total		3,128,423.67	16,962,783.81	1,476,926.28	15,485,857.53	9
301-572-60-6201	MLK PARK CONCESSION STAND/RESTROOM	247,643.71	0.00	3,910.27	3,910.27 -	0
301-572-60-6202	BAKER HOUSE RESTROOMS	42,082.63	0.00	0.00	0.00	0
301-572-60-6205	RECREATION CENTER AT MLK PARK	653,063.08	1,031,161.60	156,456.00	874,705.60	15
301-572-60-6207	OUTREACH CENTER RE-ROOF	15,590.00	0.00	0.00	0.00	0
301-572-60-6302	MILLENNIUM PARK IMPROVEMENTS	398,211.17	7,910,327.00	12,084.00	7,898,243.00	0
301-572-60-6303	MLK PARK BASKETBALL COURT REHAB	87,010.00	0.00	0.00	0.00	0
301-572-60-6304	LAKE DEATON PIER IMPROVEMENTS	4,828.08	315,000.00	1,400.00	313,600.00	0
301-572-60-6305	CITY HALL COURTYARD REHAB	48,019.69	12,588.00	12,588.00	0.00	100
301-572-60-6306	OXFORD PARK IMPROVEMENTS	0.00	150,000.00	0.00	150,000.00	0
301-572-60-6307	DOG PARK IMPROVEMENTS	0.00	60,000.00	0.00	60,000.00	0
572 Total		1,496,448.36	9,479,076.60	186,438.27	9,292,638.33	2
301-575-60-6201	COMMUNITY CENTER HVAC UPGRADES	37,930.00	400,000.00	13,520.00	386,480.00	3
301-580-90-9901	CONTINGENCY-CAP.IMPROVEMENT FUND	0.00	5,661,125.00	0.00	5,661,125.00	0
CAPITAL IMPROVEMENT FUN Expenditure To		4,799,297.28	32,564,954.41	1,696,814.51	30,868,139.90	5

YTD

32,892.63

301 CAPITAL IMPROVEMENT FUND

Prior

Revenues:

10,229,463.97

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1,696,814.51

1,663,921.88 -

Expenditures: 4,799,297.28

Net Income: 5,430,166.69

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<u>Revenue Account</u>	<u>Description</u>	<u>Prior Yr Rev</u>	<u>Anticipated</u>	<u>YTD Rev</u>	<u>Excess/Deficit</u>	<u>% Real</u>
401-343-3100	WATER SALES-OPERATING INCOME	3,528,643.58	4,016,300.00	321,056.82	3,695,243.18 -	8
401-343-3500	WATER- METER INSTALLATIONS	346,338.87	263,000.00	55,958.19	207,041.81 -	21
401-343-3510	WATER- OTHER (ON/OFF FEES)	40,145.00	30,000.00	4,185.00	25,815.00 -	14
401-343-3520	WATER INCOME-OTHER	21,611.81	10,000.00	1,649.32	8,350.68 -	16
401-343-3521	RETURN CHECK BILLINGS	25,482.58 -	0.00	0.00	0.00	0
401-343-5100	SEWER OPERATING INCOME-BILLINGS	5,215,069.11	7,100,600.00	463,889.30	6,636,710.70 -	7
401-343-5510	SEWER OTHER MISC	0.00	12,000.00	0.00	12,000.00 -	0
401-343-5511	LAND LEASE-TURTLE MOUNT(TOWER)	17,118.00	15,000.00	3,967.50	11,032.50 -	26
401-343-5520	TSS/COD WASTEWATER FEES	937,238.46	800,000.00	82,672.10	717,327.90 -	10
401-343-6100	REUSE WATER OPERATIONS	108,311.95	118,450.00	30,075.63	88,374.37 -	25
401-361-0000	INTEREST EARNINGS	104,713.63	50,000.00	18,097.40	31,902.60 -	36
401-389-4000	STATE APPROPRIATIONS	100,000.00	0.00	0.00	0.00	0
401-389-5000	Non-Operational-Cash Forward- W/S	0.00	7,600,000.00	0.00	7,600,000.00 -	0
UTILITY FUND Revenue Totals		10,393,707.83	20,015,350.00	981,551.26	19,033,798.74 -	4

<u>Expenditure Account</u>	<u>Description</u>	<u>Prior Yr Expd</u>	<u>Budgeted</u>	<u>YTD Expended</u>	<u>Unexpended</u>	<u>% Expd</u>
401-530-00-0000	PHYSICAL ENVIRONMENT/ADMIN:	0.00	0.00	0.00	0.00	0
401-530-10-1200	SALARIES	143,148.58	191,040.00	34,244.65	156,795.35	18
401-530-10-1300	OVERTIME	0.00	1,000.00	0.00	1,000.00	0
401-530-10-1500	SICK LEAVE	6,945.89	0.00	2,376.68	2,376.68 -	0
401-530-10-1600	VACATION PAY	8,073.35	0.00	3,640.87	3,640.87 -	0
401-530-10-1800	HOLIDAY PAY	6,078.27	0.00	1,393.95	1,393.95 -	0
401-530-10-2100	FICA EXPENSE	12,544.89	14,700.00	3,182.80	11,517.20	22
401-530-10-2200	RETIREMENT	20,380.55	25,880.00	5,652.73	20,227.27	22
401-530-10-2210	BENEFIT ADMIN FEES	129.00	0.00	13.50	13.50 -	0
401-530-10-2300	LIFE & HEALTH INSURANCE	34,072.48	37,440.00	10,080.06	27,359.94	27
401-530-10-2500	UNEMPLOYMENT COMPENSATION	0.00	1,500.00	0.00	1,500.00	0
401-530-10-2600	WORKERS COMPENSATION INSURANCE	1,090.70	1,000.00	693.41	306.59	69

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<u>Expenditure Account</u>	<u>Description</u>	<u>Prior Yr Expd</u>	<u>Budgeted</u>	<u>YTD Expended</u>	<u>Unexpended</u>	<u>% Expd</u>
401-530-30-3100	PROFESSIONAL SERVICES	2,750.00	3,000.00	45.00	2,955.00	2
401-530-30-3200	ACCOUNTING & AUDITING FEES	19,250.00	24,000.00	0.00	24,000.00	0
401-530-30-3400	OTHER CONTRACTUAL SERVICES	28,943.41	34,950.00	4,834.57	30,115.43	14
401-530-30-4000	TRAVEL & PER DIEM	0.00	500.00	0.00	500.00	0
401-530-30-4100	TELEPHONE EXPENSE	4,701.84	5,000.00	804.08	4,195.92	16
401-530-30-4110	IT LICENSING / EQUIPMENT	27,388.89	37,730.00	20,101.06	17,628.94	53
401-530-30-4200	POSTAGE/TRANSPORTATION FEES	25,964.26	32,800.00	5,000.63	27,799.37	15
401-530-30-4300	UTILITIES EXPENSE	17,422.24	20,000.00	3,382.12	16,617.88	17
401-530-30-4400	RENTAL & LEASING	2,949.61	3,650.00	824.25	2,825.75	23
401-530-30-4500	GENERAL INSURANCE	186,069.91	400,000.00	314,964.50	85,035.50	79
401-530-30-4600	REPAIR & MAINTENANCE	10,473.19	23,700.00	10,645.12	13,054.88	45
401-530-30-4900	MISC. EXPENSE & OTHER CURRENT	16,260.79	14,500.00	1,594.52	12,905.48	11
401-530-30-5100	OFFICE SUPPLIES	970.43	1,000.00	129.72	870.28	13
401-530-30-5200	OPERATING SUPPLIES	4,579.90	5,500.00	716.79	4,783.21	13
401-530-30-5400	SUBSCRIPTIONS/DUES	37.50	500.00	0.00	500.00	0
401-530-30-5500	TRAINING	702.00	1,000.00	0.00	1,000.00	0
	530 PHYSICAL ENVIRONMENT/ADMIN:	580,927.68	880,390.00	424,321.01	456,068.99	48
401-533-00-0000	WATER DEPARTMENT:	0.00	0.00	0.00	0.00	0
401-533-10-1200	SALARIES	626,096.71	967,250.00	160,498.11	806,751.89	17
401-533-10-1250	ON CALL	7,950.00	7,800.00	2,800.00	5,000.00	36
401-533-10-1300	OVERTIME	11,878.23	15,000.00	4,304.70	10,695.30	29
401-533-10-1500	SICK LEAVE	23,141.58	0.00	5,144.28	5,144.28 -	0
401-533-10-1600	VACATION PAY	39,942.19	0.00	8,760.29	8,760.29 -	0
401-533-10-1800	HOLIDAY PAY	24,209.16	0.00	6,464.54	6,464.54 -	0
401-533-10-1820	HOLIDAY PREMIUM	2,583.89	5,000.00	0.00	5,000.00	0
401-533-10-2100	FICA EXPENSE	56,616.71	76,130.00	14,379.97	61,750.03	19
401-533-10-2200	RETIREMENT	91,822.41	135,030.00	25,538.03	109,491.97	19

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<u>Expenditure Account</u>	<u>Description</u>	<u>Prior Yr Expd</u>	<u>Budgeted</u>	<u>YTD Expended</u>	<u>Unexpended</u>	<u>% Expd</u>
401-533-10-2210	BENEFIT ADMIN FEES	85.50	0.00	36.00	36.00 -	0
401-533-10-2300	LIFE & HEALTH INSURANCE	114,180.59	168,480.00	33,447.09	135,032.91	20
401-533-10-2500	UNEMPLOYMENT COMPENSATION	0.00	2,500.00	0.00	2,500.00	0
401-533-10-2600	WORKERS COMPENSATION INSURANCE	16,360.37	16,000.00	11,094.37	4,905.63	69
401-533-30-3100	PROFESSIONAL SERVICES	64,275.98	60,000.00	3,412.54	56,587.46	6
401-533-30-3400	OTHER CONTRACTUAL SERVICES	69,380.07	349,000.00	2,840.07	346,159.93	1
401-533-30-3450	CLOTHING AND UNIFORMS	5,724.11	9,000.00	1,802.55	7,197.45	20
401-533-30-4000	TRAVEL & PER DIEM	7,055.09	8,000.00	898.70	7,101.30	11
401-533-30-4100	TELEPHONE EXPENSE	32,434.59	38,600.00	4,984.87	33,615.13	13
401-533-30-4110	IT LICENSING / EQUIPMENT	44,921.60	83,500.00	18,886.19	64,613.81	23
401-533-30-4200	POSTAGE/TRANSPORTATION FEES	1,221.31	3,500.00	51.95	3,448.05	1
401-533-30-4300	UTILITIES EXPENSE	202,062.93	185,000.00	26,296.44	158,703.56	14
401-533-30-4400	RENTAL & LEASING	14,413.20	9,000.00	722.86	8,277.14	8
401-533-30-4600	REPAIR & MAINTENANCE	83,836.43	130,000.00	13,192.99	116,807.01	10
401-533-30-4900	MISC. EXPENSE & OTHER CURRENT	0.00	5,000.00	0.00	5,000.00	0
401-533-30-4960	BOOT ALLOWANCE	1,062.16	3,000.00	942.90	2,057.10	31
401-533-30-5010	BAD DEBT EXPENSE	60.19	0.00	0.00	0.00	0
401-533-30-5100	OFFICE SUPPLIES	6,304.82	6,500.00	1,400.73	5,099.27	22
401-533-30-5200	OPERATING SUPPLIES	407,423.19	125,797.40	45,638.02	80,159.38	36
401-533-30-5220	WATER METERS	410,285.68	311,445.01	56,009.26	255,435.75	18
401-533-30-5250	FUEL EXPENSE	43,487.93	45,000.00	3,458.16	41,541.84	8
401-533-30-5260	CHEMICALS	285,007.78	250,000.00	78,701.75	171,298.25	31
401-533-30-5270	LABORATORY SAMPLES	38,371.00	45,000.00	6,985.00	38,015.00	16
401-533-30-5400	SUBSCRIPTIONS/DUES	6,399.80	9,000.00	2,820.00	6,180.00	31
401-533-30-5500	TRAINING	5,191.95	7,600.00	311.22	7,288.78	4
401-533-60-6200	CAP. IMPROVEMENT-BUILDINGS	25,334.00	0.00	0.00	0.00	0
401-533-60-6300	CAPITAL IMPROVEMENT-OTHER	50,046.35	87,750.00	4,974.85	82,775.15	6
401-533-60-6301	METER CHANGE OUT PROGRAM	81,600.00	137,500.00	0.00	137,500.00	0

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401-533-60-6350	LOOP/UPGRADE WATER MAINS	55,255.00	550,000.00	0.00	550,000.00	0
401-533-60-6400	CAP. IMPROVEMENT-MACHINERY	7,125.00	419,566.00	42,879.00	376,687.00	10
401-533-60-6681	LEASE PURCHASE PRINCIPAL PMT	18,446.55	18,450.00	19,188.55	738.55 -	104
401-533-60-6691	LEASE PURCHASE INTEREST PMT	3,151.86	3,160.00	2,409.86	750.14	76
	533 WATER DEPARTMENT:	2,984,745.91	4,293,558.41	611,275.84	3,682,282.57	14
401-535-00-0000	WASTEWATER DEPARTMENT:	0.00	0.00	0.00	0.00	0
401-535-10-1200	SALARIES	777,951.20	1,454,140.00	225,571.93	1,228,568.07	16
401-535-10-1250	ON CALL	11,700.00	19,500.00	4,200.00	15,300.00	22
401-535-10-1300	OVERTIME	17,642.88	19,500.00	4,031.01	15,468.99	21
401-535-10-1500	SICK LEAVE	21,642.51	0.00	16,511.19	16,511.19 -	0
401-535-10-1600	VACATION PAY	50,846.50	0.00	15,749.04	15,749.04 -	0
401-535-10-1800	HOLIDAY PAY	26,619.62	0.00	7,260.15	7,260.15 -	0
401-535-10-1820	HOLIDAY PREMIUM	10,363.17	12,000.00	2,877.77	9,122.23	24
401-535-10-2100	FICA EXPENSE	70,460.73	115,150.00	21,106.36	94,043.64	18
401-535-10-2200	RETIREMENT	115,460.46	204,250.00	38,061.86	166,188.14	19
401-535-10-2210	BENEFIT ADMIN FEES	103.50	0.00	72.00	72.00 -	0
401-535-10-2300	LIFE & HEALTH INSURANCE	136,447.11	290,160.00	46,684.16	243,475.84	16
401-535-10-2500	UNEMPLOYMENT COMPENSATION	0.00	2,500.00	0.00	2,500.00	0
401-535-10-2600	WORKERS COMPENSATION INSURANCE	32,720.75	32,000.00	22,188.79	9,811.21	69
401-535-30-3100	PROFESSIONAL SERVICES	191,662.95	137,686.00	25,309.70	112,376.30	18
401-535-30-3400	OTHER CONTRACTUAL SERVICES	118,857.29	408,000.00	22,240.85	385,759.15	5
401-535-30-3450	CLOTHING AND UNIFORMS	5,939.26	10,000.00	2,135.54	7,864.46	21
401-535-30-4000	TRAVEL & PER DIEM	2,788.56	4,500.00	558.95	3,941.05	12
401-535-30-4100	TELEPHONE EXPENSE	19,656.30	20,000.00	4,204.79	15,795.21	21
401-535-30-4110	IT LICENSING / EQUIPMENT	39,099.86	87,170.00	19,099.52	68,070.48	22
401-535-30-4200	POSTAGE/TRANSPORTATION FEES	803.09	2,000.00	371.29	1,628.71	19
401-535-30-4300	UTILITIES EXPENSE	439,112.44	400,000.00	94,097.62	305,902.38	24

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401-535-30-4400	RENTAL & LEASING	1,503.49	3,000.00	203.10	2,796.90	7
401-535-30-4600	REPAIR & MAINTENANCE	468,998.09	470,000.00	139,408.38	330,591.62	30
401-535-30-4900	MISC. EXPENSE & OTHER CURRENT	353.36	3,000.00	0.00	3,000.00	0
401-535-30-4940	LANDFILL DISPOSAL FEES	161,403.45	180,000.00	32,799.75	147,200.25	18
401-535-30-4960	BOOT ALLOWANCE	1,249.32	5,000.00	409.33	4,590.67	8
401-535-30-5100	OFFICE SUPPLIES	5,204.89	5,500.00	1,715.51	3,784.49	31
401-535-30-5200	OPERATING SUPPLIES	222,493.17	300,000.00	69,265.31	230,734.69	23
401-535-30-5250	FUEL EXPENSE	59,971.52	65,000.00	13,031.72	51,968.28	20
401-535-30-5260	CHEMICALS	200,187.21	200,000.00	57,464.18	142,535.82	29
401-535-30-5270	LABORATORY SAMPLES	43,141.00	65,000.00	16,531.00	48,469.00	25
401-535-30-5400	SUBSCRIPTIONS/DUES	1,171.85	4,000.00	2,300.00	1,700.00	58
401-535-30-5500	TRAINING	2,402.83	7,600.00	2,761.22	4,838.78	36
401-535-60-6200	CAP. IMPROVEMENT-BUILDINGS	21,562.00	0.00	0.00	0.00	0
401-535-60-6250	LIFT STATION UPGRADES	175,657.00	720,556.00	232,665.46	487,890.54	32
401-535-60-6300	CAPITAL IMPROVEMENT-OTHER	153,713.35	86,594.00	0.00	86,594.00	0
401-535-60-6310	MILLENNIUM PARK PROJECT	416,933.03	117,989.62	31,214.62	86,775.00	26
401-535-60-6330	CR 209 LS UPGRADES	0.00	725,000.00	24,925.00	700,075.00	3
401-535-60-6400	CAP. IMPROVEMENT-MACHINERY	493,129.94	1,163,500.00	48,861.89	1,114,638.11	4
401-535-60-6610	SEWER SYSTEM RENEWAL AND REPLACEMENT	227,922.50	550,000.00	47,686.50	502,313.50	9
401-535-60-6681	LEASE PURCHASE PRINCIPAL PMT	75,617.58	79,985.00	79,982.17	2.83	100
401-535-60-6691	LEASE PURCHASE INTEREST PMT	8,981.09	4,620.00	4,616.50	3.50	100
401-535-60-6770	SR 44 FM / CCC DECOMMISSIONING	26,498.75	1,912,865.00	437,795.02	1,475,069.98	23
401-535-70-7302	BUENA VISTA FORCEMAIN	300,270.00	0.00	0.00	0.00	0
401-535-70-7303	WILDWOOD ESTATES LS	275,564.97	62,736.40	81,767.83	19,031.43 -	130
401-535-70-7340	CR 501 FORCEMAIN REPLACEMENT	0.00	346,500.00	0.00	346,500.00	0
	535 WASTEWATER DEPARTMENT:	5,433,808.57	10,297,002.02	1,897,737.01	8,399,265.01	18
401-580-90-0000	CONTINGENCY:	0.00	0.00	0.00	0.00	0

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<u>Expenditure Account</u>	<u>Description</u>	<u>Prior Yr Expd</u>	<u>Budgeted</u>	<u>YTD Expended</u>	<u>Unexpended</u>	<u>% Expd</u>
401-580-90-9912	CONTIN- WATER SEWER-REFUSE	0.00	4,290,695.00	0.00	4,290,695.00	0
401-582-00-0000	DEBT SERVICE:	0.00	0.00	0.00	0.00	0
401-582-70-7100	SUMTER SCHOOL BOARD LEASE PURCHASE	170,000.00	170,000.00	0.00	170,000.00	0
401-582-70-7103	DBT SRV.-SRF LOAN PRIN-2007	340,809.80	347,940.00	0.00	347,940.00	0
401-582-70-7105	DBT. SERV-PRIN-99 BOND REFIN	0.00	318,100.00	0.00	318,100.00	0
401-582-70-7106	DEBT SERV-2016 CONTINENTAL LOAN (BB&T	107,755.08	107,757.00	54,914.18	52,842.82	51
401-582-70-7203	INT EXP.-SRF LOAN-2 (1996)	0.00	1,000,000.00	0.00	1,000,000.00	0
401-582-70-7204	INT EXP.-SRF LOAN-3 (2007)	39,105.08	31,980.00	0.00	31,980.00	0
401-582-70-7206	DEBT SERV-INTERST-2016 CONTINENTAL (BE	26,859.96	26,863.00	12,393.34	14,469.66	46
	582 DEBT SERVICE:	684,529.92	2,002,640.00	67,307.52	1,935,332.48	3
	UTILITY FUND Expenditure Totals	9,684,012.08	21,764,285.43	3,000,641.38	18,763,644.05	14

<u>YTD</u>	<u>401 UTILITY FUND</u>	<u>Prior</u>
981,551.26	Revenues:	10,393,707.83
3,000,641.38	Expenditures:	9,684,012.08
2,019,090.12 -	Net Income:	709,695.75

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<u>Revenue Account</u>	<u>Description</u>	<u>Prior Yr Rev</u>	<u>Anticipated</u>	<u>YTD Rev</u>	<u>Excess/Deficit</u>	<u>% Real</u>
402-361-0000	INTEREST	51,560.20	1,000.00	6,424.45	5,424.45	642
402-389-5000	CASH FORWARD	0.00	845,000.00	0.00	845,000.00 -	0
402-389-9001	LOAN PROCEEDS	0.00	120,000,000.00	0.00	120,000,000.00 -	0
402-389-9002	SRF LOAN PROCEEDS	0.00	12,000,000.00	0.00	12,000,000.00 -	0
CAPITAL PROJECTS (LOAN/GRANT) Revenue		51,560.20	132,846,000.00	6,424.45	132,839,575.55 -	0

<u>Expenditure Account</u>	<u>Description</u>	<u>Prior Yr Expd</u>	<u>Budgeted</u>	<u>YTD Expended</u>	<u>Unexpended</u>	<u>% Expd</u>
402-536-70-7353	WWTP PROJECT	2,317,688.00	50,685,812.00	442,971.00	50,242,841.00	1
402-580-90-9913	CONTINGENCY - CONSTRUCTION FUND	0.00	82,846,000.00	0.00	82,846,000.00	0
CAPITAL PROJECTS (LOAN/ Expenditure Tot		2,317,688.00	133,531,812.00	442,971.00	133,088,841.00	0

<u>YTD</u>	<u>402 CAPITAL PROJECTS (LOAN/GRANT)</u>	<u>Prior</u>
6,424.45	Revenues:	51,560.20
442,971.00	Expenditures:	2,317,688.00
436,546.55 -	Net Income:	2,266,127.80 -

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<u>Revenue Account</u>	<u>Description</u>	<u>Prior Yr Rev</u>	<u>Anticipated</u>	<u>YTD Rev</u>	<u>Excess/Deficit</u>	<u>% Real</u>
403-361-0000	INTEREST EARNINGS	555.13	100.00	57.88	42.12 -	58
403-389-5000	NON-OPERATIONAL-CASH FORWARD	0.00	63,300.00	0.00	63,300.00 -	0
INDUSTRIAL FUND Revenue Totals		555.13	63,400.00	57.88	63,342.12 -	0

<u>Expenditure Account</u>	<u>Description</u>	<u>Prior Yr Expd</u>	<u>Budgeted</u>	<u>YTD Expended</u>	<u>Unexpended</u>	<u>% Expd</u>
403-552-00-0000	INDUSTRIAL PARK:	0.00	0.00	0.00	0.00	0
403-552-30-3100	PROFESSIONAL SERVICES	0.00	1,000.00	0.00	1,000.00	0
403-580-90-9999	CONTINGENCY	0.00	52,400.00	0.00	52,400.00	0
403-581-00-0000	INDUSTRIAL PARK:	0.00	0.00	0.00	0.00	0
403-581-00-0100	TRANSFER TO GENERAL FUND	10,000.00	10,000.00	0.00	10,000.00	0
INDUSTRIAL FUND Expenditure Totals		10,000.00	63,400.00	0.00	63,400.00	0

<u>YTD</u>	<u>403 INDUSTRIAL FUND</u>	<u>Prior</u>
57.88	Revenues:	555.13
0.00	Expenditures:	10,000.00
57.88	Net Income:	9,444.87 -

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<u>Revenue Account</u>	<u>Description</u>	<u>Prior Yr Rev</u>	<u>Anticipated</u>	<u>YTD Rev</u>	<u>Excess/Deficit</u>	<u>% Real</u>
404-361-0000	INTEREST	43.51	0.00	2.73	2.73	0
404-389-5002	CASH FORWARD - WATER CONNECTIONS	0.00	175,000.00	0.00	175,000.00 -	0
WATER CONNECTION FEES Revenue Totals		43.51	175,000.00	2.73	174,997.27 -	0

<u>Expenditure Account</u>	<u>Description</u>	<u>Prior Yr Expd</u>	<u>Budgeted</u>	<u>YTD Expended</u>	<u>Unexpended</u>	<u>% Expd</u>
404-533-00-0000	WATER CONNECTION FEES:	0.00	0.00	0.00	0.00	0
404-533-30-4900	MISC. EXPENSE & OTHER CURRENT	361.33	0.00	30.00	30.00 -	0
404-533-70-7352	ASHLEY WTP PROJECT	175,798.05	196,662.70	1,800.00	194,862.70	1
533 WATER CONNECTION FEES:		176,159.38	196,662.70	1,830.00	194,832.70	1
404-580-90-9909	CONTINGENCY - WATER CONNECTION FEES	0.00	175,000.00	0.00	175,000.00	0
WATER CONNECTION FEES Expenditure Tota		176,159.38	371,662.70	1,830.00	369,832.70	0

<u>YTD</u>	<u>404 WATER CONNECTION FEES</u>	<u>Prior</u>
2.73	Revenues:	43.51
1,830.00	Expenditures:	176,159.38
1,827.27 -	Net Income:	176,115.87 -

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<u>Revenue Account</u>	<u>Description</u>	<u>Prior Yr Rev</u>	<u>Anticipated</u>	<u>YTD Rev</u>	<u>Excess/Deficit</u>	<u>% Real</u>
406-361-0000	INTEREST	26.27	0.00	1.36	1.36	0
406-389-5006	CASH FORWARD - WASTEWATER CONNECTION	0.00	183,800.00	0.00	183,800.00 -	0
	WASTEWATER CONNECTION FEES Revenue	26.27	183,800.00	1.36	183,798.64 -	0

<u>Expenditure Account</u>	<u>Description</u>	<u>Prior Yr Expd</u>	<u>Budgeted</u>	<u>YTD Expended</u>	<u>Unexpended</u>	<u>% Expd</u>
406-535-00-0000	SEWER TAP CONNECTION FEES:	0.00	0.00	0.00	0.00	0
406-535-30-4900	MISC. EXPENSE & OTHER CURRENT	360.38	0.00	30.19	30.19 -	0
406-535-60-6393	WILDWOOD ESTATES LS	228,589.90	0.00	0.00	0.00	0
	535 SEWER TAP CONNECTION FEES:	228,950.28	0.00	30.19	30.19 -	0
406-580-90-5006	CONTINGENCY - WASTEWATER CONNECTION	0.00	183,800.00	0.00	183,800.00	0
	WASTEWATER CONNECTION F Expenditure T	228,950.28	183,800.00	30.19	183,769.81	0

<u>YTD</u>	<u>406 WASTEWATER CONNECTION FEES</u>	<u>Prior</u>
1.36	Revenues:	26.27
30.19	Expenditures:	228,950.28
28.83 -	Net Income:	228,924.01 -

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<u>Revenue Account</u>	<u>Description</u>	<u>Prior Yr Rev</u>	<u>Anticipated</u>	<u>YTD Rev</u>	<u>Excess/Deficit</u>	<u>% Real</u>
408-343-3560	WATER SDC FEES	1,828,774.28	3,019,600.00	1,078,576.64	1,941,023.36 -	36
408-361-0000	INTEREST EARNED	415.69	100.00	41.55	58.45 -	42
408-389-5012	CASH FORWARD - WATER SDC	0.00	4,301,700.00	0.00	4,301,700.00 -	0
WATER SDC FEES Revenue Totals		1,829,189.97	7,321,400.00	1,078,618.19	6,242,781.81 -	14

<u>Expenditure Account</u>	<u>Description</u>	<u>Prior Yr Expd</u>	<u>Budgeted</u>	<u>YTD Expended</u>	<u>Unexpended</u>	<u>% Expd</u>
408-533-30-3401	DEVELOPER REIMBURSEMENTS	0.00	500,000.00	0.00	500,000.00	0
408-533-30-4900	MISC. EXPENSE & OTHER CURRENT	383.92	0.00	32.14	32.14 -	0
408-533-60-6310	OXFORD WTP PHOSPHATE INJECTION	0.00	156,000.00	0.00	156,000.00	0
408-533-60-6320	WATER USE PERMIT MODIFICATION	0.00	75,000.00	0.00	75,000.00	0
408-533-70-7311	CR501 WATER TREATMENT PLANT PROJECT	0.00	1,075,000.00	0.00	1,075,000.00	0
408-533-70-7351	CR 501 IRON FILTRATION PLANT UPGRADES	0.00	2,000,000.00	0.00	2,000,000.00	0
408-533-70-7352	ASHLEY WTP UPGRADES	0.00	470,000.00	0.00	470,000.00	0
408-533-70-7354	CR 209 WATER MAIN EXT PHASE 1	693,229.13	0.00	0.00	0.00	0
533 Total		693,613.05	4,276,000.00	32.14	4,275,967.86	0

408-580-90-9914	CONTINGENCY - WATER SDC FUND	0.00	2,789,370.00	0.00	2,789,370.00	0
408-582-70-7107	SRF PRINCIPAL - OXFORD WTP	221,012.40	222,960.00	0.00	222,960.00	0
408-582-70-7207	SRF INTEREST - OXFORD WTP	35,017.20	33,070.00	0.00	33,070.00	0
582 Total		256,029.60	256,030.00	0.00	256,030.00	0

WATER SDC FEES Expenditure Totals		949,642.65	7,321,400.00	32.14	7,321,367.86	0
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<u>YTD</u>	<u>408 WATER SDC FEES</u>	<u>Prior</u>
1,078,618.19	Revenues:	1,829,189.97
32.14	Expenditures:	949,642.65

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1,078,586.05

Net Income: 879,547.32

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<u>Revenue Account</u>	<u>Description</u>	<u>Prior Yr Rev</u>	<u>Anticipated</u>	<u>YTD Rev</u>	<u>Excess/Deficit</u>	<u>% Real</u>
409-343-5560	WASTEWATER SDC FEES	3,981,755.98	5,979,400.00	3,497,825.82	2,481,574.18 -	58
409-361-0000	INTEREST EARNED	860.27	500.00	93.97	406.03 -	19
409-389-5013	CASH FORWARD	0.00	9,500,000.00	0.00	9,500,000.00 -	0
WASTEWATER SDC FEES Revenue Totals		3,982,616.25	15,479,900.00	3,497,919.79	11,981,980.21 -	22

<u>Expenditure Account</u>	<u>Description</u>	<u>Prior Yr Expd</u>	<u>Budgeted</u>	<u>YTD Expended</u>	<u>Unexpended</u>	<u>% Expd</u>
409-535-30-4900	MISC. EXPENSE & OTHER CURRENT	388.69	0.00	32.63	32.63 -	0
409-535-60-6310	MILLENIU PARK REUSE LINE	0.00	3,000,000.00	0.00	3,000,000.00	0
409-535-60-6315	HUEY STREET SANITARY SEWER REROUTE	0.00	480,500.00	0.00	480,500.00	0
409-535-70-7346	WWTP FACILITY PLAN	679,022.69	11,751,660.06	176,210.37	11,575,449.69	2
409-535-70-7355	BRIDGE CROSSING PROJECT	0.00	126,477.22	126,477.22	0.00	100
535 Total		679,411.38	15,358,637.28	302,720.22	15,055,917.06	2

409-580-90-9915	CONTINGENCY - WASTEWATER SDC FUND	0.00	1,923,800.00	0.00	1,923,800.00	0
409-582-70-7101	DBT SERV-SRF CRC09 FORCEMAIN DESIGN I	4,390.99	4,480.00	0.00	4,480.00	0
409-582-70-7102	DBT SRV-SRF CR209 FM CONSTRUCTION PR	69,788.29	69,810.00	34,902.00	34,908.00	50
409-582-70-7200	INTEREST EXPENSE-CR209 FM SRF CONSTR	330.51	310.00	157.40	152.60	51
409-582-70-7202	INT EXP.-SRF DESIGN LOAN-CR209 FORCEM/	1,075.23	1,000.00	0.00	1,000.00	0
582 Total		75,585.02	75,600.00	35,059.40	40,540.60	46

WASTEWATER SDC FEES Expenditure Totals		754,996.40	17,358,037.28	337,779.62	17,020,257.66	2
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<u>YTD</u>	<u>409 WASTEWATER SDC FEES</u>	<u>Prior</u>
3,497,919.79	Revenues:	3,982,616.25
337,779.62	Expenditures:	754,996.40
3,160,140.17	Net Income:	3,227,619.85

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<u>Revenue Account</u>	<u>Description</u>	<u>Prior Yr Rev</u>	<u>Anticipated</u>	<u>YTD Rev</u>	<u>Excess/Deficit</u>	<u>% Real</u>
601-351-2000	CONFISCATED PROPERTY	0.00	1,500.00	0.00	1,500.00 -	0
601-361-0000	INTEREST	278.76	10.00	31.59	21.59	316
LAW ENFORCEMENT FUND Revenue Totals		278.76	1,510.00	31.59	1,478.41 -	2

<u>Expenditure Account</u>	<u>Description</u>	<u>Prior Yr Expd</u>	<u>Budgeted</u>	<u>YTD Expended</u>	<u>Unexpended</u>	<u>% Expd</u>
601-521-00-0000	LAW ENFORCEMENT TRUST:	0.00	0.00	0.00	0.00	0
601-580-90-9999	CONTINGENCY	0.00	53,315.00	0.00	53,315.00	0
LAW ENFORCEMENT FUND Expenditure Tota		0.00	53,315.00	0.00	53,315.00	0

<u>YTD</u>	601 LAW ENFORCEMENT FUND	<u>Prior</u>
31.59	Revenues:	278.76
0.00	Expenditures:	0.00
31.59	Net Income:	278.76

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YTD	Grand Totals	Prior
25,047,121.93	Revenues:	57,191,588.77
9,892,293.38	Expenditures:	45,719,225.75
15,154,828.55	Net Income:	11,472,363.02

CITY COMMISSION OF THE CITY OF WILDWOOD
EXECUTIVE SUMMARY

SUBJECT: PLAT 2309-005 Trailwinds Outparcel Subdivision Final Plat

REQUESTED ACTION: The Planning and Zoning Board/Special Magistrate recommends approval.

CONTRACT:

Vendor/Entity:

Effective Date:

Termination Date:

Managing Division/Department:

BUDGET IMPACT:

HISTORY/FACTS/ISSUES:

Case Number: PLAT 2309-005 Trailwinds Outparcel Subdivision Final Plat

Parcel Number: G04LCO-008

Acreage: 1.94 +/-

Property Location: Located along CR 466A, approximately one mile east of the intersection of C 466A and Powell Road

Owner: 5833 & 5837 Seven Mile, LLC

Applicant: Kaye M Jameson / Clymer Farner Barley, LLC

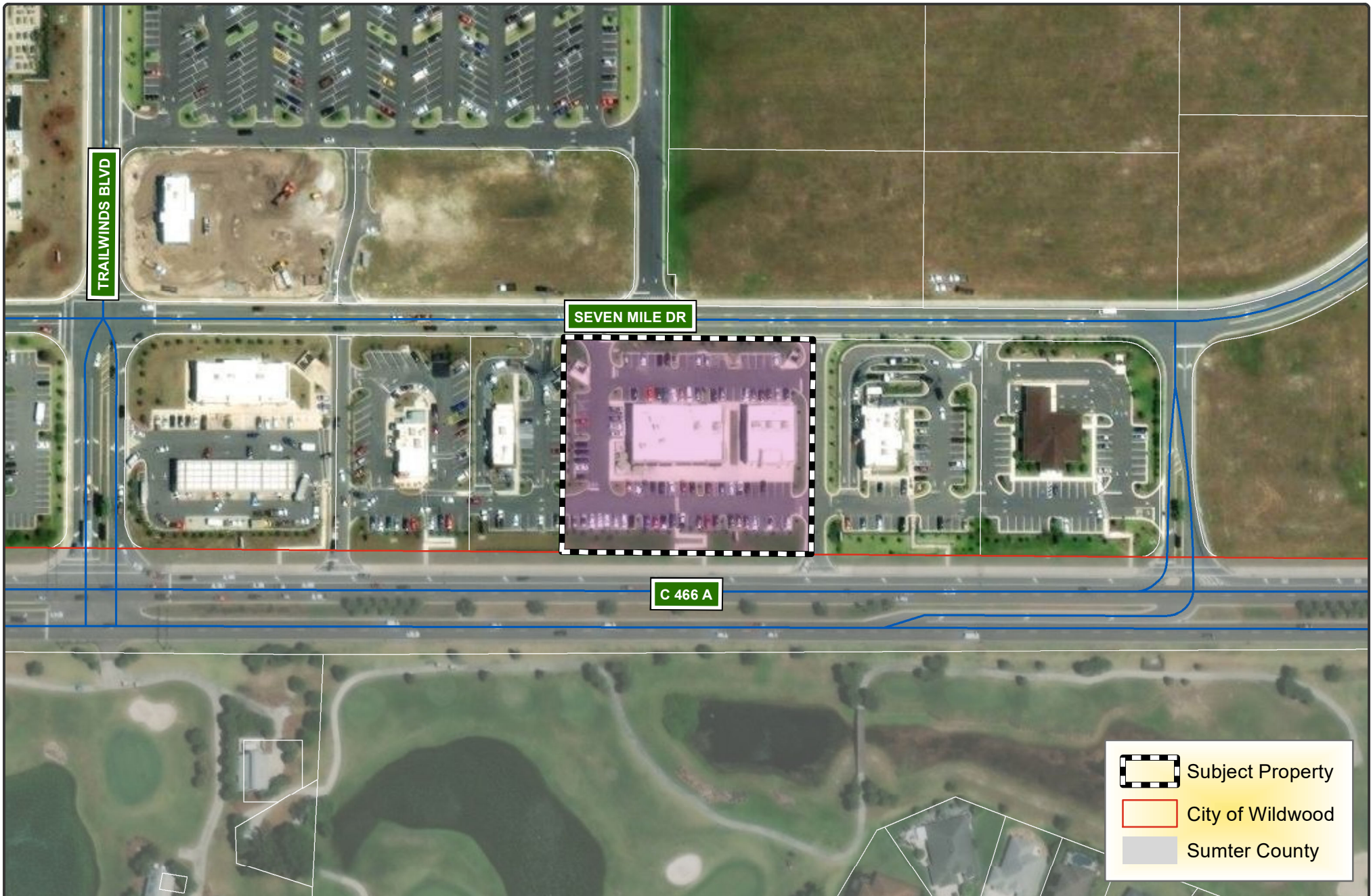
The applicant is seeking approval from the City of Wildwood City Commission for the replat of Parcel CO-8 of Trailwinds Village Replat One (PLAT 1809-005), creating two lots, Lot 1 being 1.30 acres and Lot 2 being .64 acres MOL, on the proposed Trailwinds Outparcel Subdivision Final Plat, containing a total of 1.94 acres MOL per the attached plans. There are two existing commercial buildings erected on the parcels: Lot 1 has a multi-tenant building in which the Spectrum Office is located. Lot 2 features the Trailwinds Dental Care Building.

PLAT 2309-005 meets the criteria set forth in the Design District Standards and Land Development Regulations and is in compliance with Florida Statute Chapter 177.

DATED: 12/19/2023

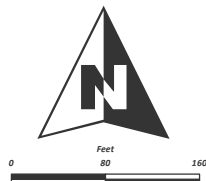


Wendy Then, AICP, CFM
Assistant Director Development Services



**CITY OF
WILDWOOD**

100 North Main Street
Wildwood, FL 34785
Phone: (352) 330-1330
www.wildwood-fl.gov



PLAT 2309-005

TRAILWINDS OUTPARCEL SUBDIVISION FINAL PLAT

PARCEL G04LCO-008

MAP 1B

**LOCATION
MAP**

**SEPTEMBER
2023**

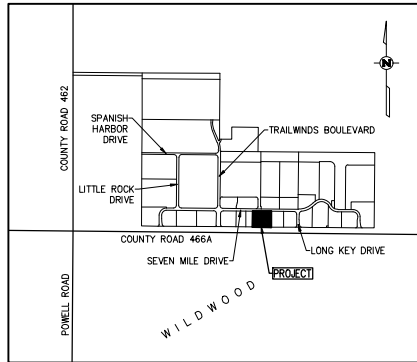
RECIPROCAL EASEMENT AGREEMENT FOR THIS SUBDIVISION ARE RECORDED IN THE PUBLIC RECORDS OF SUMTER COUNTY, FLORIDA. OF BOOK _____ PAGE _____

TRAILWINDS OUTPARCEL SUBDIVISION

SHEET 1 OF 2

A REPLAT OF PARCEL CO-8, TRAILWINDS VILLAGE REPLAT ONE,
PLAT BOOK 17, PAGES 44, 44-A THROUGH 44-H,
IN SECTION 4, TOWNSHIP 19 SOUTH, RANGE 23 EAST,
CITY OF WILDWOOD, SUMTER COUNTY, FLORIDA.

VICINITY MAP
1" = 1000'



2 LOTS

NOTICE: THIS PLAT, AS RECORDED IN ITS GRAPHIC FORM, IS THE OFFICIAL DEPICTION OF THE SUBDIVIDED LANDS DESCRIBED HEREIN AND WILL IN NO CIRCUMSTANCES BE SUPPLANTED IN AUTHORITY BY ANY OTHER GRAPHIC OR DIGITAL FORM OF THE PLAT. THERE MAY BE ADDITIONAL RESTRICTIONS THAT ARE NOT RECORDED ON THIS PLAT THAT MAY BE FOUND IN THE PUBLIC RECORDS OF THIS COUNTY.

LEGAL DESCRIPTION

PARCEL CO-8, OF TRAILWINDS VILLAGE REPLAT ONE, AS PER PLAT THEREOF RECORDED IN PLAT BOOK 17, PAGE(S) 44, 44-A THROUGH 44-H, INCLUSIVE, OF THE PUBLIC RECORDS OF SUMTER COUNTY, FLORIDA, BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

BEGIN AT THE SOUTHWEST CORNER OF AFORESAID PARCEL CO-8; THENCE ALONG THE WEST, NORTH, EAST AND SOUTH BOUNDARIES OF PARCEL CO-8, RESPECTIVELY, WITH THE FOLLOWING COURSES: RUN N00°30'00"E, A DISTANCE OF 270.00 FEET; THENCE S89°30'00"E, A DISTANCE OF 313.12 FEET; THENCE S00°30'00"W, A DISTANCE OF 270.00 FEET; THENCE N89°30'00"W, A DISTANCE OF 313.12 FEET TO THE POINT OF BEGINNING.

CONTAINING 1.94 ACRES, MORE OR LESS.

NOTES:

- 1.) BEARINGS ARE BASED ON THE CENTERLINE OF SEVEN MILE DRIVE HAVING A BEARING OF S89°30'00"E PER THE PLAT OF TRAILWINDS VILLAGE RECORDED IN PLAT BOOK 16, PAGES 21 THRU 21-I, SUMTER COUNTY, FLORIDA.
- 2.) ALL PLATTED UTILITY EASEMENTS SHALL PROVIDE THAT SUCH EASEMENTS SHALL ALSO BE EASEMENTS FOR THE CONSTRUCTION, INSTALLATION, MAINTENANCE, AND OPERATION OF CABLE TELEVISION SERVICES; PROVIDED, HOWEVER, NO SUCH CONSTRUCTION, INSTALLATION, MAINTENANCE, AND OPERATION OF CABLE TELEVISION SERVICES SHALL INTERFERE WITH THE FACILITIES AND SERVICES OF AN ELECTRIC TELEPHONE, GAS, OR OTHER PUBLIC UTILITY. IN THE EVENT A CABLE TELEVISION COMPANY DAMAGES THE FACILITIES OF A PUBLIC UTILITY, IT SHALL BE SOLELY RESPONSIBLE FOR THE DAMAGES. THIS SECTION SHALL NOT APPLY TO THOSE PRIVATE EASEMENTS GRANTED TO OR OBTAINED BY A PARTICULAR ELECTRIC, TELEPHONE, GAS, OR OTHER PUBLIC UTILITY. SUCH CONSTRUCTION, INSTALLATION, MAINTENANCE, AND OPERATION SHALL COMPLY WITH THE NATIONAL ELECTRICAL SAFETY CODE AS ADOPTED BY THE FLORIDA PUBLIC SERVICE COMMISSION.
- 3.) ALL DISTANCES SHOWN ARE IN FEET.
- 4.) LOT CORNERS HAVE BEEN SET AS SHOWN HEREON.
- 5.) ALL PERMANENT REFERENCE MONUMENTS (P.R.M.'S) HAVE BEEN SET IN ACCORDANCE WITH THE REQUIREMENTS OF CHAPTER 177, FLORIDA STATUTES.
- 6.) THE TITLE OPINION FOR THIS PLAT HAS BEEN SUBMITTED BY SEPARATE DOCUMENT.
- 7.) LANDS SHOWN HEREON LIE IN FLOOD ZONE "X" (AREAS DETERMINED TO BE OUTSIDE OF THE 0.2% ANNUAL CHANCE FLOOD PLAIN) ACCORDING TO FLOOD INSURANCE RATE MAP COMMUNITY PANEL NUMBERS 12119C 0132 D EFFECTIVE DATE: SEPTEMBER 27, 2013.
- 8.) MORTGAGEES' JOINDER AND CONSENT TO PLAT HAS BEEN SUBMITTED BY SEPARATE INSTRUMENT.
- 9.) A SEPARATE RECIPROCAL EASEMENT AGREEMENT FOR LOTS 1 AND 2 WILL BE RECORDED IN THE PUBLIC RECORDS.
- 10.) THOSE EASEMENTS SHOWN HEREON HAVE BEEN PREVIOUSLY CREATED AND/OR GRANTED IN THE PLAT OF TRAILWINDS VILLAGE, AS RECORDED IN PLAT BOOK 16, PAGES 21-20, PUBLIC RECORDS OF SUMTER COUNTY, FLORIDA. THESE EASEMENTS ARE ALSO INCLUDED IN THE PLAT OF TRAILWINDS VILLAGE REPLAT ONE, AS RECORDED IN PLAT BOOK 17, PAGES 44-44H, PUBLIC RECORDS OF SUMTER COUNTY, FLORIDA.

REVIEWING SURVEYOR'S CERTIFICATE

PURSUANT TO SECTION 177.081, FLORIDA STATUTES, I HEREBY CERTIFY THAT I HAVE PERFORMED A REVIEW OF THIS PLAT FOR CONFORMITY TO CHAPTER 177, PART 1, PLATTING, FLORIDA STATUTES AND THAT SAID PLAT COMPLIES WITH THE TECHNICAL REQUIREMENTS OF THAT CHAPTER; PROVIDED, HOWEVER, THAT MY REVIEW AND CERTIFICATION DOES NOT INCLUDE FIELD VERIFICATION OF ANY POINTS OR MEASUREMENTS SHOWN ON THIS PLAT.

SIGNATURE _____ DATE _____
PRINT NAME _____ REGISTRATION NO. _____

CERTIFICATE OF SURVEYOR

I HEREBY CERTIFY THAT THIS PLAT OF "TRAILWINDS OUTPARCEL SUBDIVISION" WAS PREPARED UNDER MY DIRECTION AND SUPERVISION; AND THAT THE PERMANENT REFERENCE MONUMENTS AS SHOWN THEREON WERE PLACED ON THE _____ DAY OF _____, 20____.

FURTHER CERTIFY THAT THIS PLAT COMPLIES WITH THE REQUIREMENTS OF CHAPTER 177, PART 1, PLATTING, FLORIDA STATUTES.

CLYMER FARNER BARLEY SURVEYING, LLC
4450 N.E. 83rd ROAD
WILDWOOD, FLORIDA 34785
LICENSED BUSINESS NO. 8498

KAYE M. JAMESON
REGISTRATION NO. 5912

DATE _____

PLAT BOOK _____
PAGE _____

DEDICATION - TRAILWINDS OUTPARCEL SUBDIVISION

KNOW ALL MEN BY THESE PRESENTS, THAT THE UNDERSIGNED, 5833 & 5837 SEVEN MILE, LLC, A FLORIDA LIMITED LIABILITY COMPANY, AS OWNER IN FEE SIMPLE OF THE LANDS DESCRIBED HEREON, HAS CAUSED TO BE MADE THIS PLAT OF TRAILWINDS OUTPARCEL SUBDIVISION, A SUBDIVISION OF LAND HEREIN DESCRIBED.

WITNESSES: 5833 & 5837 SEVEN MILE, LLC,
A FLORIDA LIMITED LIABILITY COMPANY

(1) SIGNATURE _____ BY: DOUGLAS A. CLARK, MANAGER
PRINT NAME _____
(2) SIGNATURE _____
PRINT NAME _____

STATE OF FLORIDA
COUNTY OF _____

THE FOREGOING INSTRUMENT WAS ACKNOWLEDGED BEFORE ME BY MEANS OF ☐ PHYSICAL PRESENCE OR ☐ ONLINE NOTARIZATION, THIS _____ DAY OF _____, 20____, BY DOUGLAS A. CLARK, MANAGER OF 5833 & 5837 SEVEN MILE, LLC, A FLORIDA LIMITED LIABILITY COMPANY, WHO ☐ IS PERSONALLY KNOWN TO ME OR ☐ PRODUCED _____ AS IDENTIFICATION.

NOTARY PUBLIC - STATE OF FLORIDA

PRINT NAME: _____
COMMISSION NO.: _____
COMMISSION EXPIRES: _____

CERTIFICATE OF APPROVAL BY CITY OFFICIALS

THIS CERTIFIES THAT THIS PLAT WAS PRESENTED TO THE PROJECT REVIEW COMMITTEE OF THE CITY OF WILDWOOD, SUMTER COUNTY, FLORIDA AND WAS APPROVED BY THE BOARD FOR RECORD ON THIS _____ DAY OF _____, 20____.

ATTEST:
MELANIE D. STRICKLAND
PROJECT REVIEW COMMITTEE COORDINATOR

THIS CERTIFIES THAT THIS PLAT WAS PRESENTED TO THE COMMISSION OF THE CITY OF WILDWOOD, SUMTER COUNTY, FLORIDA, AND WAS APPROVED BY THE COMMISSION FOR RECORD ON THIS _____ DAY OF _____, 20____.

JESSICA BARNES
CITY CLERK

ED WOLF
MAYOR

THIS CERTIFIES THAT THIS PLAT WAS PRESENTED TO THE ATTORNEY FOR THE CITY OF WILDWOOD, SUMTER COUNTY, FLORIDA, AND APPROVED BY HIM OR HER AS TO FORM AND LEGALITY ON THIS _____ DAY OF _____, 20____.

PRINT NAME _____ SIGNATURE _____
CITY OF WILDWOOD, ATTORNEY CITY OF WILDWOOD, ATTORNEY

DEVELOPMENT SERVICES DIRECTOR PUBLIC WORKS DIRECTOR
MELANIE D. STRICKLAND JEREMY HOCKENBURY

PRINT NAME _____ SIGNATURE _____
CITY OF WILDWOOD, ENGINEER CITY OF WILDWOOD, ENGINEER

CERTIFICATE OF CLERK

I HEREBY CERTIFY THAT I HAVE EXAMINED THIS PLAT AND FIND THAT IT COMPLIES IN FORM WITH ALL THE REQUIREMENTS OF CHAPTER 177, PART 1, PLATTING, FLORIDA STATUTES AND WAS FILED FOR RECORD ON _____ DAY OF _____, 20____, AT _____, FILE NUMBER _____.

CLERK OF THE COURT IN AND FOR SUMTER COUNTY, FLORIDA

PRINT NAME _____ SIGNATURE _____
DEPUTY CLERK DEPUTY CLERK

PREPARED BY:



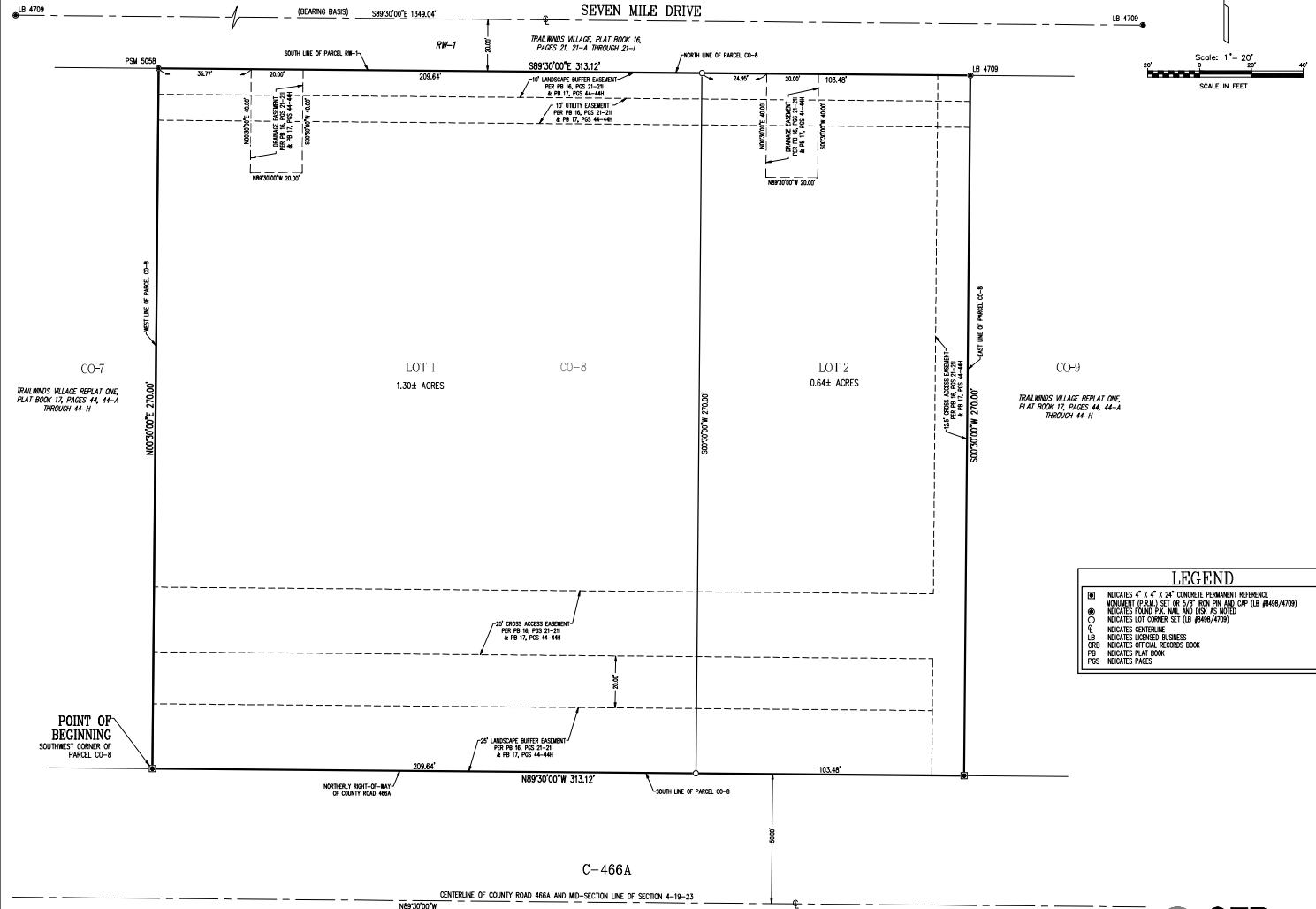
CFB CLYMER
FARNER
BARLEY
SURVEYING
4450 NE 83RD ROAD • WILDWOOD, FL 34785
(352) 462-1218 LB4198

TRAILWINDS OUTPARCEL SUBDIVISION

SHEET 2 OF 2

PLAT BOOK _____
PAGE _____

A REPLAT OF PARCEL CO-8, TRAILWINDS VILLAGE REPLAT ONE,
PLAT BOOK 17, PAGES 44, 44-A THROUGH 44-H,
IN SECTION 4, TOWNSHIP 19 SOUTH, RANGE 23 EAST,
CITY OF WILDWOOD, SUMTER COUNTY, FLORIDA.



PREPARED BY: **CFB** CLYMER FARNER BARLEY
SURVEYING
4650 NE EDWARDS ROAD • WILDWOOD, FL 34785
(907) 764-1700 • 150468

City of Wildwood, Florida

Planning & Zoning Board/Special Magistrate

The case below was heard on Tuesday, January 2, 2024, by the Special Magistrate. The applicant seeks a favorable recommendation from the City of Wildwood Planning and Zoning Board/Special Magistrate for the Replat of Parcel CO-8 of Trailwinds Village Replat One (PLAT 1809-005), creating two lots, Lot 1 being 1.30 acres and Lot 2 being .64 acres MOL, on the proposed Trailwinds Outparcel Subdivision Final Plat, containing a total of 1.94 acres MOL. The project is generally located along CR 466A, approximately one mile east of the intersection of C 466A and Powell Road.

Case: PLAT 2309-005 Trailwinds Outparcel Subdivision Final Plat

Applicant(s): Kaye M Jameson with Clymer Farner Barley, LLC

Owner(s): 5833 & 5837 Seven Mile Drive

Parcel(s): G04LCO-008

Under Land Development Regulation (LDR) § 1.7(B)(1), the Planning and Zoning Board/Special Magistrate has a duty to make a recommendation to the City Commission on all proposed site plans.

Based upon the testimony, evidence, and information presented as to the criteria set forth in LDR § 4.4, the Special Magistrate recommends approval.

Dated: January 2, 2024



Lindsay C.T. Holt
Special Magistrate City of Wildwood

CITY COMMISSION OF THE CITY OF WILDWOOD
EXECUTIVE SUMMARY

SUBJECT: PLAT 2311-001 VOSO Unit 234 Final Plat

REQUESTED ACTION: Staff recommend approval.

CONTRACT: Vendor/Entity:
Effective Date: Termination Date:
Managing Division/Department:

BUDGET IMPACT:

HISTORY/FACTS/ISSUES:

Case Number	PLAT 2311-001 VOSO Unit 234 Final Plat
Owner(s)	The Villages Development Company, LLC
Applicant(s)	The Villages Development Company, LLC
Acreage	6.54 +/-
Property Location	The subject property is generally located north of Bexley Trail and east of Marsh Bend Trail.
Parcel	K15-006

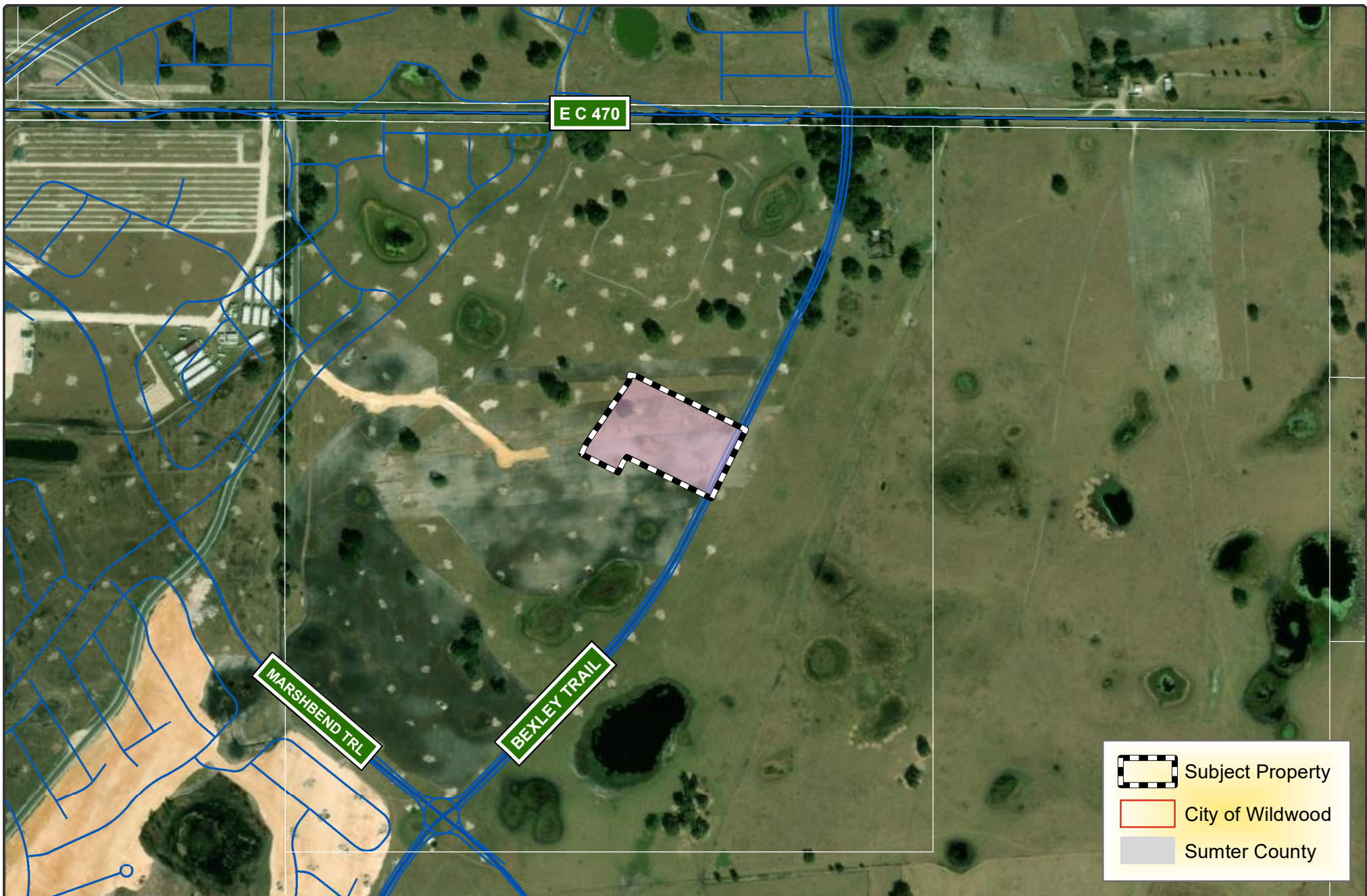
The applicant is seeking approval from the City Commission for the VOSO Unit 234 Final Plat, a subdivision consisting of 48 single-family dwelling units.

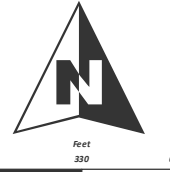
Plat 2311-001 meets the criteria set forth in the F.S. 177, the Villages of Southern Oaks 163 Agreement, and the Land Development Regulations.

Dated: 12/19/2023



Wendy Then, AICP, CFM
Assistant Director Development Services



 WILDWOOD FLORIDA	CITY OF WILDWOOD 100 North Main Street Wildwood, FL 34785 Phone: (352) 330-1330 www.wildwood-fl.gov	 Feet 0 330 660	PLAT 2311-001 VOSO - UNIT 234 FINAL PLAT PARCEL K14-002	MAP 1B LOCATION MAP NOVEMBER 2023
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COMMENTS, CONDITIONS, RESTRICTIONS AND EASEMENTS FOR THE SUBDIVISION ARE SET FORTH IN THE VILLAGES OF SOUTHERN OAKS, SUMTER COUNTY, FLORIDA, OF BOOK _____ PAGE _____

VILLAGES OF SOUTHERN OAKS UNIT NO. 234

SECTION 14, TOWNSHIP 20 SOUTH, RANGE 23 EAST,
CITY OF WILDWOOD, SUMTER COUNTY, FLORIDA.

SHEET 1 OF 2

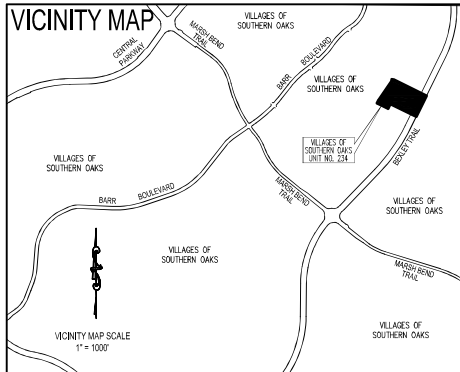
PLAT BOOK _____
PAGE _____

LEGAL DESCRIPTION

A PARCEL OF LAND LYING WITHIN THE NORTHWEST 1/4 OF SECTION 14, TOWNSHIP 20 SOUTH, RANGE 23 EAST, SUMTER COUNTY, FLORIDA, DESCRIBED AS FOLLOWS:

COMMENCE AT THE SOUTHWEST CORNER OF THE NORTHWEST 1/4 OF AFORESAID SECTION 14; THENCE ALONG THE WEST LINE THEREOF RUN N00°12'30"E, 832.46 FEET; THENCE DEPARTING SAID WEST LINE RUN S89°47'24"E, 1607.14 FEET TO THE POINT OF BEGINNING; THENCE N02°04'54"E, 62.01 FEET; THENCE N45°01'40"E, 385.76 FEET; THENCE N09°54'08"E, 21.87 FEET; THENCE S89°25'22"E, 32.89 FEET; THENCE S63°55'06"E, 625.43 FEET; THENCE S08°12'27"N, 396.00 FEET; THENCE N06°55'50"W, 465.19 FEET; THENCE S42°04'07"N, 33.06 FEET; THENCE S20°04'54"W, 51.28 FEET; THENCE W08°50'07"W, 134.36 FEET TO THE POINT OF CURVATURE OF A CURVE CONCAVE NORTHEASTERLY AND HAVING A RADIUS OF 148250 FEET; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 0°30'03"44", AN ARC DISTANCE OF 77.87 FEET TO THE POINT OF BEGINNING.

CONTAINING 6.54 ACRES, MORE OR LESS.



48 LOTS - 6 TRACTS

NOTES: THIS PLAT, AS RECORDED IN ITS GRAPHIC FORM, IS THE OFFICIAL DEPICTION OF THE SUBDIVIDED LANDS DESCRIBED HEREIN AND WILL IN NO CIRCUMSTANCES BE SUPPLANTED IN AUTHORITY BY ANY OTHER GRAPHIC OR DIGITAL FORM OF THE PLAT. THERE MAY BE ADDITIONAL RESTRICTIONS THAT ARE NOT RECORDED ON THIS PLAT THAT MAY BE FOUND IN THE PUBLIC RECORDS OF THIS COUNTY.

NOTES:

- 1.) BEARINGS ARE BASED ON THE WEST LINE OF THE NORTHWEST 1/4 OF SECTION 14, TOWNSHIP 20 SOUTH, RANGE 23 EAST AS BEING N00°12'30"E.
- 2.) ALL PLATTED UTILITY EASEMENTS SHALL PROVIDE THAT SUCH EASEMENTS SHALL ALSO BE EASEMENTS FOR THE CONSTRUCTION, INSTALLATION, MAINTENANCE, AND OPERATION OF CABLE TELEVISION SERVICES; PROVIDED, HOWEVER, NO SUCH CONSTRUCTION, INSTALLATION, MAINTENANCE, AND OPERATION OF CABLE TELEVISION SERVICES SHALL INTERFERE WITH THE FACILITIES AND SERVICES OF AN ELECTRIC, TELEPHONE, GAS, OR OTHER PUBLIC UTILITY. IN THE EVENT A CABLE TELEVISION COMPANY DAMAGES THE FACILITIES OF A PUBLIC UTILITY, IT SHALL BE SOLELY RESPONSIBLE FOR THE DAMAGES. THIS SECTION SHALL NOT APPLY TO THOSE PRIVATE EASEMENTS GRANTED TO OR OBTAINED BY A PARTICULAR ELECTRIC, TELEPHONE, GAS, OR OTHER PUBLIC UTILITY. SUCH CONSTRUCTION, INSTALLATION, MAINTENANCE, AND OPERATION SHALL COMPLY WITH THE NATIONAL ELECTRICAL SAFETY CODE AS ADOPTED BY THE FLORIDA PUBLIC SERVICE COMMISSION.
- 3.) ALL DISTANCES SHOWN ARE IN FEET.
- 4.) WITH REFERENCE TO CURVILINEAR LOTS, RADIAL LINES HAVE BEEN DESIGNATED BY (R). ALL OTHER LINES ARE NON-RADIAL.
- 5.) LOT CORNERS WILL BE SET PRIOR TO THE TRANSFER OF ANY LOT OR PRIOR TO THE EXPIRATION OF THE BOND OR OTHER SURETY.
- 6.) PERMANENT CONTROL POINTS (P.C.P.'S) WILL BE SET WITHIN ONE YEAR OF THE DATE THIS PLAT WAS RECORDED OR PRIOR TO THE EXPIRATION OF THE BOND OR SURETY.
- 7.) ALL PERMANENT REFERENCE MONUMENTS (P.R.M.'S) HAVE BEEN SET IN ACCORDANCE WITH THE REQUIREMENTS OF CHAPTER 177, FLORIDA STATUTES.
- 8.) TRACTS "A", "B" AND "C" ARE FOR ANY PURPOSE PERMITTED BY APPLICABLE LAW AND APPROVED IN WRITING BY DEVELOPER.
- 9.) TRACTS "D", "E" AND "F" ARE FOR ANY PURPOSE PERMITTED BY APPLICABLE LAW AND APPROVED IN WRITING BY DEVELOPER. NO INGRESS OR EGRESS IS PERMITTED WITHOUT THE DEVELOPER'S CONSENT.
- 10.) THE DISTRICT FINDS IT IN THE PUBLIC INTEREST, AND HEREBY AGREES TO PROVIDE THE FOLLOWING SERVICES: (A) MAINTENANCE AND REPAIR OF AREAS OWNED BY THE DISTRICT OR DELEGATED TO THE USE AND ENJOYMENT OF THE RESIDENTS OF THE DISTRICT, THE SUBDIVISION, OR THE PUBLIC; (B) PAY FOR THE COST OF WATER AND SEWER PROVIDED BY ORSON PLACE UTILITY COMPANY, LLC, OR ITS ASSIGNS, TOGETHER WITH THE COST OF GARBAGE, ELECTRICAL, LIGHTING, TELEPHONE, GAS, AND OTHER NECESSARY UTILITY SERVICE FOR AREAS OWNED BY THE DISTRICT OR DELEGATED TO THE USE AND ENJOYMENT OF THE RESIDENTS OF THE DISTRICT, SUBDIVISION, OR THE PUBLIC; (C) MAINTENANCE AND REPAIR OF THE STORM WATER RUNOFF DRAINAGE SYSTEM INCLUDING DRAINAGE EASEMENTS AND DRAIN PIPES NOT MAINTAINED BY ORSON PLACE WATER CONSERVATION AUTHORITY, LLC, OR ITS ASSIGNS, OR THE CITY OF WILDWOOD, OR SUMTER COUNTY, FLORIDA; AND (D) MAINTENANCE AND REPAIR OF THE LANDSCAPING AND IRRIGATION ON ISLANDS AND CA-DE-SACS LOCATED WITHIN THE ROADWAYS, IF ANY.
- 11.) THE TITLE OPINION FOR THIS PLAT HAS BEEN SUBMITTED BY SEPARATE DOCUMENT.

REVIEWING SURVEYOR'S CERTIFICATE

PURSUANT TO SECTION 177.081, FLORIDA STATUTES, I HEREBY CERTIFY THAT I HAVE PERFORMED A REVIEW OF THIS PLAT FOR CONFORMITY TO CHAPTER 177, FLORIDA STATUTES AND THAT SAID PLAT COMPLIES WITH THE TECHNICAL REQUIREMENTS OF THAT CHAPTER; PROVIDED, HOWEVER, THAT MY REVIEW AND CERTIFICATION DOES NOT INCLUDE FIELD VERIFICATION OF ANY POINTS OR MEASUREMENTS SHOWN ON THIS PLAT.

SIGNATURE _____ DATE _____

RONALD W. HERR, P.L.S.
WIDE SURVEYING, INC.

4907
REGISTRATION NO.

SEAL

VILLAGES OF SOUTHERN OAKS UNIT NO. 234 CONVEYANCE AND GRANT OF EASEMENTS TO VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 15

ALL RIGHT, TITLE AND INTEREST OF THE VILLAGES DEVELOPMENT COMPANY, LLC, (THE DEVELOPER) IN TRACTS "A", "B", "C", "D", "E", "F", "G", "H", "I", "J", "K", "L", "M", "N", "O", "P", "Q", "R", "S", "T", "U", "V", "W", "X", "Y", "Z" AND THE ROADWAYS, EXCEPT BEKLEY TRAIL, SHOWN ON THIS PLAT OF VILLAGES OF SOUTHERN OAKS UNIT NO. 234, IS HEREBY SOLD, CONVEYED AND SET OVER TO VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 15 (THE DISTRICT); (1) RESERVING UNTO THE DEVELOPER AND ITS ASSIGNS, AND EACH OF THEIR SUCCESSORS, TENANTS, INVITEES, AND GUESTS PERPETUAL EASEMENTS FOR INGRESS AND EGRESS AND THE CONSTRUCTION, INSTALLATION, MAINTENANCE AND OPERATION OF UNDERGROUND ELECTRIC, TELEPHONE, CABLE, GAS AND OTHER UTILITIES, IRRIGATION FACILITIES, POTABLE WATER, SANITARY SEWER AND STORM WATER FACILITIES, UNDESIGNED AREAS, FENCES, WALLS, ENTRY FACILITIES, INCLUDING ELECTRIC CARD READING EQUIPMENT, GOLF CART AND PEDESTRIAN PATHS, STORAGE, ENJOYMENT IMPROVEMENTS AND GOLF CART AND PEDESTRIAN BRIDGES; AND (2) SUBJECT TO THE RESTRICTION THAT ALL ADDITIONS OF, REMOVAL OF, AND CHANGES TO IMPROVEMENTS LOCATED ON SUCH TRACTS AND ROADWAYS (INCLUDING, WITHOUT LIMITATION, ALL THOSE IMPROVEMENTS DESCRIBED ABOVE), MUST FIRST BE APPROVED IN ADVANCE BY THE DEVELOPER.

THE DEVELOPER ALSO GRANTS TO THE DISTRICT NON-EXCLUSIVE, PERPETUAL EASEMENTS OVER, ACROSS AND UPON ANY SPECIAL EASEMENTS SHOWN HEREON FOR THE PURPOSE OF MAINTAINING DRAINAGE FACILITIES LOCATED THEREON.

THE DISTRICT, BY EXECUTING THE DEDICATION CONTAINED ON THIS PLAT, ACCEPTS THIS CONVEYANCE AND AGREES TO MAINTAIN THE TRACTS LISTED ABOVE, INCLUDING ALL IMPROVEMENTS CONSTRUCTED THEREON AND DRAINAGE FACILITIES LOCATED WITHIN ANY SPECIAL EASEMENTS PERPETUALLY, AND MAINTAIN THE ROADWAYS AND DRAINAGE FEATURES LYING WITHIN SUCH ROADWAYS EXCEPT BEKLEY TRAIL AND ANY DRAINAGE FEATURES LYING THEREON FOR TWO YEARS AFTER THE CITY ENGINEER HAS CERTIFIED THE CONSTRUCTION HAS BEEN COMPLETED.

WITNESSES AS TO ALL

SIGNATURE _____

PRINT NAME _____

SIGNATURE _____

PRINT NAME _____

STATE OF FLORIDA
COUNTY OF SUMTER

THE FOREGOING INSTRUMENT WAS ACKNOWLEDGED BEFORE ME, BY MEANS OF ☐ PHYSICAL PRESENCE OR ☐ ONLINE NOTARIZATION, THIS _____ DAY OF _____, 20____, BY MARTIN L. DZURO, AS MANAGER OF AND ON BEHALF OF VOC MANAGER, LLC, A FLORIDA LIMITED LIABILITY COMPANY, THE MANAGER OF THE VILLAGES DEVELOPMENT COMPANY, LLC, A FLORIDA LIMITED LIABILITY COMPANY, FOR THE PURPOSES EXPRESSED HEREIN, WHO IS PERSONALLY KNOWN TO ME AND WHO DID NOT TAKE AN OATH.

NOTARY PUBLIC - STATE OF FLORIDA
PRINT NAME: _____
COMMISSION NO.: _____
COMMISSION EXPIRES: _____

SEAL

CERTIFICATE OF APPROVAL BY CITY OFFICIALS

THIS CERTIFIES THAT THIS PLAT HAS BEEN REVIEWED FOR CONFORMITY TO F.S. CHAPTER 177, AS CERTIFIED BY THE REVIEWING SURVEYOR SHOWN BELOW.

MELANIE D. STROCKLAND
DEVELOPMENT SERVICES DIRECTOR

THIS CERTIFIES THAT THIS PLAT WAS PRESENTED TO THE COMMISSION OF THE CITY OF WILDWOOD, SUMTER COUNTY, FLORIDA, AND WAS APPROVED BY THE COMMISSION FOR RECORD ON THIS _____ DAY OF _____, 20____.

JESSICA BARNES
CITY CLERK

ED WOLF
MAYOR

THIS CERTIFIES THAT THIS PLAT WAS PRESENTED TO THE ATTORNEY FOR THE CITY OF WILDWOOD, SUMTER COUNTY, FLORIDA, AND WAS APPROVED BY HIM OR HER AS TO FORM AND LEGALITY ON THIS _____ DAY OF _____, 20____.

PRINT NAME
CITY OF WILDWOOD, ATTORNEY

SIGNATURE
CITY OF WILDWOOD, ATTORNEY

DEVELOPMENT SERVICES DIRECTOR
MELANIE D. STROCKLAND

PUBLIC WORKS DIRECTOR
JEREMY HOOKENBURY

PRINT NAME
CITY OF WILDWOOD, ENGINEER

SIGNATURE
CITY OF WILDWOOD, ENGINEER

DEDICATION

KNOW ALL MEN BY THESE PRESENTS, THAT THE UNDERSIGNED, THE VILLAGES DEVELOPMENT COMPANY, LLC (THE DEVELOPER) HAS CAUSED TO BE MADE THIS PLAT, VILLAGES OF SOUTHERN OAKS UNIT NO. 234, A SUBDIVISION OF LAND HEREIN DESCRIBED AND JOINED WITH VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 15 (THE DISTRICT) TO HEREBY DEDICATE THE ROADWAYS, EXCEPT BEKLEY TRAIL, SHOWN HEREON TO THE CITY OF WILDWOOD AND THE PERPETUAL USE OF THE PUBLIC, AND DEDICATES TRACTS "A", "B", "C", "D", "E" AND "F" TO VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 15.

BEKLEY TRAIL WILL BE MAINTAINED BY THE OWNERS THEREOF OR THE OWNERS' ASSIGNS AND/OR DISSEES AND THE CITY OF WILDWOOD IS NOT RESPONSIBLE FOR THE MAINTENANCE OR IMPROVEMENTS OF SAME.

WITNESSES:

(1) SIGNATURE _____

PRINT NAME _____

(2) SIGNATURE _____

PRINT NAME _____

THE VILLAGES DEVELOPMENT COMPANY, LLC,
A FLORIDA LIMITED LIABILITY COMPANY

BY: VOC MANAGER, LLC
A FLORIDA LIMITED LIABILITY COMPANY,
ITS MANAGER

MARTIN L. DZURO, MANAGER

WITNESSES

(1) SIGNATURE _____

PRINT NAME _____

(2) SIGNATURE _____

PRINT NAME _____

VILLAGE COMMUNITY DEVELOPMENT
DISTRICT NO. 15

BY: SPENCER R. NOVAK, CHAIR

STATE OF FLORIDA
COUNTY OF SUMTER

THE FOREGOING INSTRUMENT WAS ACKNOWLEDGED BEFORE ME, BY MEANS OF ☐ PHYSICAL PRESENCE OR ☐ ONLINE NOTARIZATION, THIS _____ DAY OF _____, 20____, BY MARTIN L. DZURO, AS MANAGER OF AND ON BEHALF OF VOC MANAGER, LLC, A FLORIDA LIMITED LIABILITY COMPANY, THE MANAGER OF THE VILLAGES DEVELOPMENT COMPANY, LLC, A FLORIDA LIMITED LIABILITY COMPANY, FOR THE PURPOSES EXPRESSED HEREIN, WHO IS PERSONALLY KNOWN TO ME AND WHO DID NOT TAKE AN OATH.

NOTARY PUBLIC - STATE OF FLORIDA

PRINT NAME: _____
COMMISSION NO.: _____
COMMISSION EXPIRES: _____

SEAL

STATE OF FLORIDA
COUNTY OF SUMTER

THE FOREGOING INSTRUMENT WAS ACKNOWLEDGED BEFORE ME, BY MEANS OF ☐ PHYSICAL PRESENCE OR ☐ ONLINE NOTARIZATION, THIS _____ DAY OF _____, 20____, BY SPENCER R. NOVAK, THE CHAIR OF VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 15, ON BEHALF OF THE DISTRICT, WHO IS PERSONALLY KNOWN TO ME AND WHO DID NOT TAKE AN OATH.

NOTARY PUBLIC - STATE OF FLORIDA

PRINT NAME: _____
COMMISSION NO.: _____
COMMISSION EXPIRES: _____

SEAL

CERTIFICATE OF SURVEYOR

I HEREBY CERTIFY THAT THIS PLAT OF VILLAGES OF SOUTHERN OAKS UNIT NO. 234, WAS PREPARED UNDER MY DIRECTION AND SUPERVISION, AND THAT THE PERMANENT REFERENCE MONUMENTS AS SHOWN THEREON WERE PLACED ON THE _____ DAY OF _____, 20____. I FURTHER CERTIFY THAT THIS PLAT COMPLIES WITH THE REQUIREMENTS OF CHAPTER 177, FLORIDA STATUTES.

CLYDE FARMER BARLEY SURVEYING, LLC
4450 NE 86RD ROAD
WILDWOOD, FLORIDA 34785
LICENSED BUSINESS NO. 3498

KAYE M. JAMESON
REGISTRATION NO. 3912

DATE _____

CERTIFICATE OF CLERK

I HEREBY CERTIFY THAT I HAVE EXAMINED THIS PLAT AND FIND THAT IT COMPLIES IN FORM WITH ALL THE REQUIREMENTS OF CHAPTER 177, FLORIDA STATUTES AND WAS FILED FOR RECORD ON _____ PAGE _____, 20____, AT _____ FILE NUMBER _____

CLERK OF THE COURT IN AND
FOR SUMTER COUNTY, FLORIDA

PRINT NAME
DEPUTY CLERK

SIGNATURE
DEPUTY CLERK

PREPARED BY:



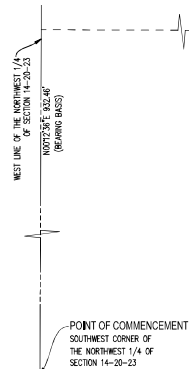
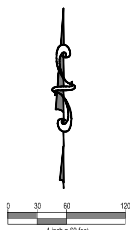
CFB | CLYDE FARMER
SURVEYING
BARLEY

4450 NE 86RD ROAD - WILDWOOD, FL 34785
(904) 786-3721 - 185858

SECTION 14, TOWNSHIP 20 SOUTH, RANGE 23 EAST,
CITY OF WILDWOOD, SUMTER COUNTY, FLORIDA.

PLAT BOOK _____
PAGE _____

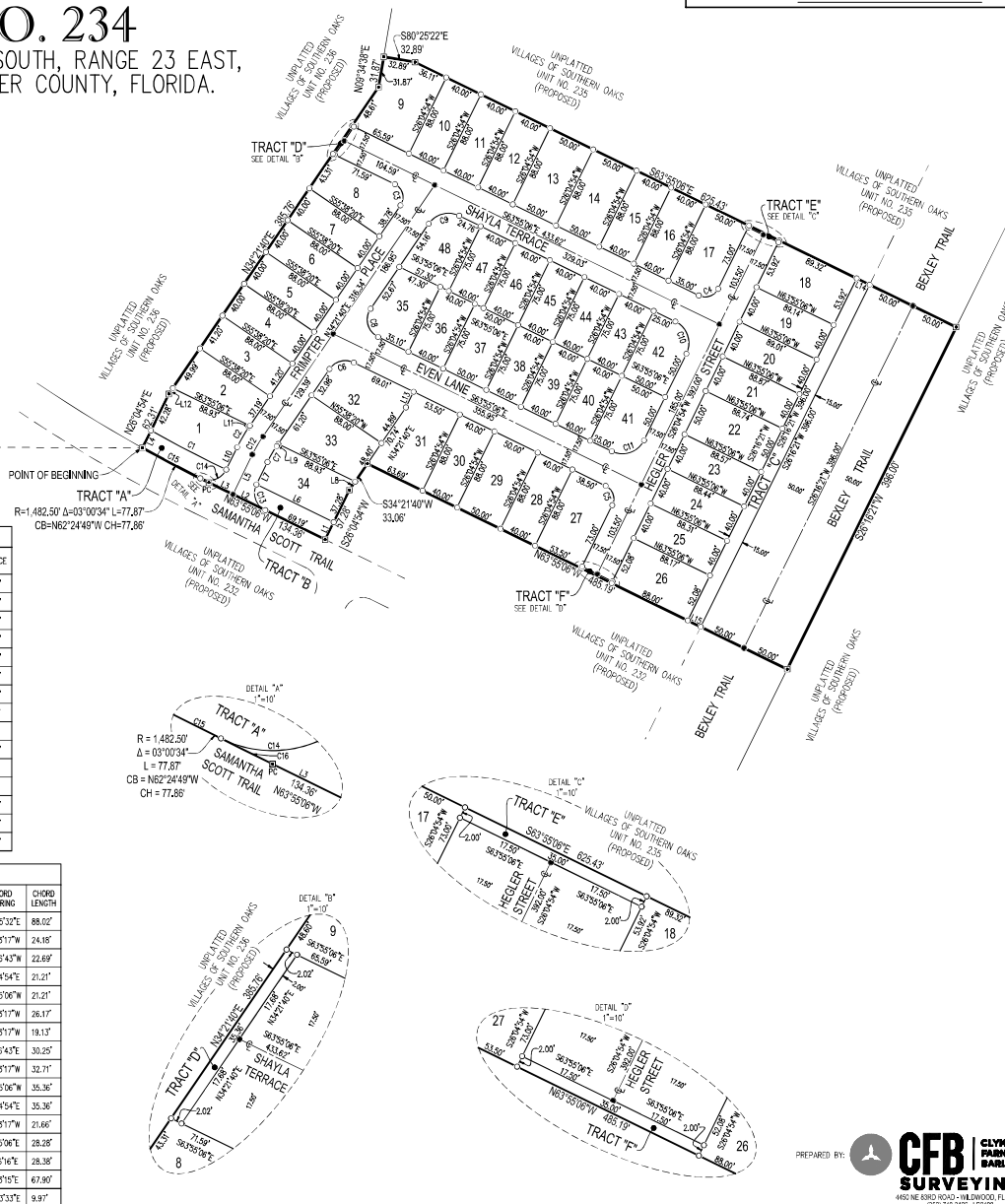
TRACT TABLE		
TRACT	SQ FT	ACREAGE
A	1,674	0.038
B	1,698	0.039
C	5,940	0.136
D	71	0.002
E	70	0.002
F	70	0.002



LINE TABLE		
LINE TAG	BEARING	DISTANCE
L1	S26°04'54"W	20.00'
L2	N63°55'06"W	37.50'
L3	N63°55'06"W	27.63'
L4	N26°04'54"E	20.03'
L5	S26°04'54"W	45.86'
L6	N63°55'06"W	89.19'
L7	N26°04'54"E	25.86'
L8	S34°21'40"E	10.51'
L9	N34°21'40"E	2.77'
L10	S26°04'54"W	25.83'
L11	S34°21'40"E	1.60'
L12	N34°21'40"E	7.29'
L13	N26°04'54"E	18.00'
L14	S63°55'06"E	15.00'
L15	N63°55'06"W	15.00'

CURVE TABLE					
CURVE TABLE	RADIUS	CENTRAL ANGLE	ARC LENGTH	CHORD BEARING	CHORD LENGTH
C1	1462.50	32°36'36"	88.04	S85°35'32"E	88.02
C2	1667.50	81°16'47"	240.07	S23°01'37"E	240.06
C3	15.00	86°16'47"	26.73	N10°44'54"E	22.69
C4	15.00	90°00'00"	23.56	N10°44'54"E	21.61
C5	15.00	90°00'00"	23.56	N85°05'06"E	21.61
C6	20.00	81°16'47"	28.53	S75°01'37"E	28.52
C7	1325.50	81°16'47"	15.91	S30°17'13"E	19.13
C8	20.00	86°16'47"	34.31	S14°44'54"E	30.25
C9	25.00	81°16'47"	35.66	S75°01'37"E	32.71
C10	25.00	90°00'00"	38.27	N85°05'06"E	35.36
C11	25.00	90°00'00"	38.27	N10°44'54"E	35.36
C12	150.00	81°16'47"	21.68	S30°17'13"E	21.66
C13	20.00	90°00'00"	34.02	S14°44'54"E	28.28
C14	20.00	90°23'30"	31.55	N17°06'16"E	28.38
C15	1482.50	27°37'27"	67.90	S62°15'15"E	67.90
C16	1482.50	62°30'59"	99.97	S64°35'13"E	99.97

- ## LEGEND
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| 8 | INDICATES 4" $\times$ 6" $\times$ 24" CONCRETE PERMANENT REFERENCE MONUMENT (P.R.M.) FORMED IN 1870'S, UNLESS OTHERWISE NOTED | |
| 9 | INDICATES 4" $\times$ 6" $\times$ 24" CONCRETE PERMANENT REFERENCE MONUMENT (P.R.M.) FORMED IN 1920'S, UNLESS OTHERWISE NOTED | |
| 10 | INDICATES P.R.M. AND OLD PERMANENT MONUMENT (P.M.) | |
| 11 | INDICATES 18" $\times$ 18" $\times$ 36" TO BE SET WITHIN ONE YEAR OF THE DATE THIS PLAN IS RECORDED | |
| 12 | INDICATES 5" $\times$ 8" NIP IN PAVE TO BE SET IN | |
| 13 | INDICATES 18" $\times$ 18" $\times$ 36" CONCRETE MONUMENT STATUSES | |
| 14 | (SEE NOTE 5'S) | |
| 15 | INDICATES CURVE NUMBER IN CURVE TABLE | |
| 16 | INDICATES LINE NUMBER IN TABLE | |
| 17 | INDICATES CHORD | |
| 18 | INDICATES DELTA (CENTRAL ANGLE OF CURVE) | |
| 19 | INDICATES CHORD BEARING | |
| 20 | INDICATES CHORD DISTANCE | |
| 21 | INDICATES CHORD BEARING | |
| 22 | INDICATES CHORD DISTANCE | |
| 23 | INDICATES CHORD BEARING | |
| 24 | INDICATES CHORD DISTANCE | |
| 25 | INDICATES POINT OF BEGINNING | |
| 26 | INDICATES POINT OF RECORD BOOK | |
| 27 | INDICATES POINT OF BEGINNING | |
| 28 | INDICATES POINT OF BEGINNING | |
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PREPARED BY:  **CFB** | **CLYMER
FARNER
BARLEY**
SURVEYING
4160 NE 63RD ROAD - WILDDOOD, FL 347
(352) 748-1126 | 1/18/08

CITY COMMISSION OF THE CITY OF WILDWOOD
EXECUTIVE SUMMARY

SUBJECT: PLAT 2311-002 VOSO Unit 230 Final Plat

REQUESTED ACTION: Staff recommends approval

CONTRACT: Vendor/Entity:
Effective Date: Termination Date:
Managing Division/Department:

BUDGET IMPACT:

HISTORY/FACTS/ISSUES:

Case Number	PLAT 2311-002 VOSO Unit 230 Final Plat
Owner(s)	The Villages Development Company, LLC
Applicant(s)	The Villages Development Company, LLC
Acreage	12.61 +/-
Property Location	The subject property is generally located south of Barr Boulevard, north of Bexley Trail, and east of Marsh Bend Trail.
Parcel	K15-006

The applicant is seeking approval from the City Commission for the VOSO Unit 230 Final Plat, a subdivision consisting of 63 single-family dwelling units.

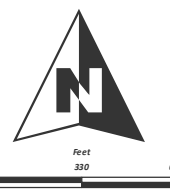
Plat 2311-002 meets the criteria set forth in the F.S. 177, the Villages of Southern Oaks 163 Agreement, and the Land Development Regulations.

Dated: 12/19/2023



Wendy Then, AICP, CFM
Assistant Director Development Services



 WILDWOOD FLORIDA	CITY OF WILDWOOD 100 North Main Street Wildwood, FL 34785 Phone: (352) 330-1330 www.wildwood-fl.gov	 Feet 0 330 660	PLAT 2311-002 VOSO - UNIT 230 FINAL PLAT PARCEL K14-002	MAP 1B LOCATION MAP NOVEMBER 2023
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COMMENTS, CONDITIONS, RESTRICTIONS
AND EASEMENTS FOR THE SUBDIVISION
ARE SET FORTH IN THE VILLAGES OF
SOUTHERN OAKS, FLORIDA
OF BOOK _____ PAGE _____

VILLAGES OF SOUTHERN OAKS UNIT NO. 230

SECTIONS 14 AND 15, TOWNSHIP 20 SOUTH, RANGE 23 EAST,
CITY OF WILDWOOD, SUMTER COUNTY, FLORIDA.

SHEET 1 OF 4

PLAT BOOK _____
PAGE _____

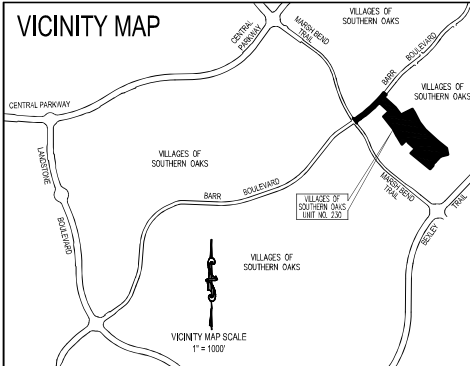
LEGAL DESCRIPTION

A PARCEL OF LAND LYING WITHIN SECTIONS 14 AND 15, TOWNSHIP 20 SOUTH, RANGE 23 EAST, SUMTER COUNTY, FLORIDA, DESCRIBED AS FOLLOWS:

COMMENCE AT THE NORTHWEST CORNER OF THE SOUTHWEST 1/4 OF AFORESAID SECTION 14; THENCE ALONG THE WEST LINE THEREOF RUN S00°15'00"W, 268.75 FEET; THENCE DEPARTING S40° WEST LINE RUN S88°45'42"E, 724.77 FEET TO THE POINT OF BEGINNING; THENCE S69°54'39"W, 422.27 FEET; THENCE N43°33'07"E, 103.54 FEET; THENCE N47°48'47"W, 88.22 FEET TO THE POINT OF CURVATURE OF A CURVE CONCAVE NORTHEASTERLY AND HAVING A RADIUS OF 811.50 FEET; THENCE NORTHEASTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 0°58'35", AN ARC DISTANCE OF 127.13 FEET; THENCE ALONG A NON-TANGENT LINE RUN S43°33'07"W, 101.66 FEET; THENCE N43°53'37"W, 42.66 FEET; THENCE N26°55'47"W, 147.59 FEET; THENCE N39°24'02"W, 259.33 FEET; THENCE N46°11'17"E, 129.52 FEET TO A POINT ON THE ARC OF A NON-TANGENT CURVE CONCAVE SOUTHWESTERLY, HAVING A RADIUS OF 482.50 FEET AND A CHORD BEARING AND DISTANCE OF N45°09'09"W, 17.06 FEET TO WHICH A RADIAL LINE BEARS N44°53'50"E; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 0°20'35", AN ARC DISTANCE OF 17.07 FEET TO THE POINT OF TANGENCY; THENCE N47°09'57"W, 15.59 FEET TO THE POINT OF CURVATURE OF A CURVE CONCAVE SOUTHERLY AND HAVING A RADIUS OF 30.00 FEET; THENCE WESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 0°57'07", AN ARC DISTANCE OF 31.89 FEET TO THE POINT OF REVERSE CURVATURE OF A CURVE CONCAVE NORTHWESTERLY AND HAVING A RADIUS OF 23,030.00 FEET; THENCE SOUTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 0°14'35", AN ARC DISTANCE OF 182.44 FEET TO THE POINT OF TANGENCY; THENCE S54°57'32"W, 84.35 FEET TO THE POINT OF CURVATURE OF A CURVE CONCAVE EASTERLY AND HAVING A RADIUS OF 20.00 FEET; THENCE SOUTHERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 0°17'45", AN ARC DISTANCE OF 3.90 FEET TO A POINT OF CURVE ON A NON-TANGENT LINE. SAID POINT ALSO BEING ON THE NORTHEASTERN RIGHT-OF-WAY LINE OF HARRY BRAD TRAIL, PER PLAT OF VILLAGES OF SOUTHERN OAKS UNIT NO. 227, RECORDED IN PLAT BOOK 20, PAGES 53, 53A THROUGH 53J, INCLUDING PUBLIC RECORDS OF SUMTER COUNTY, FLORIDA; THENCE ALONG SAID RIGHT-OF-WAY LINE RUN N08°27'37"W, 101.01 FEET TO A POINT OF CURVE ON THE ARC OF A NON-TANGENT CURVE CONCAVE NORTHERLY, HAVING A RADIUS OF 20.00 FEET AND A CHORD BEARING AND DISTANCE OF S59°23'31"E, 28.63 FEET TO WHICH A RADIAL LINE BEARS S46°27'07"W; THENCE DEPARTING SAID PLATTED BOUNDARY AND RIGHT-OF-WAY LINE RUN EASTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 0°12'55", AN ARC DISTANCE OF 3.90 FEET TO THE POINT OF TANGENCY; THENCE N54°57'32"E, 86.85 FEET TO THE POINT OF CURVATURE OF A CURVE CONCAVE NORTHEASTERLY AND HAVING A RADIUS OF 1,970.00 FEET; THENCE NORTHEASTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 0°46'07", AN ARC DISTANCE OF 37.72 FEET; THENCE ALONG A RADIAL LINE RUN S57°50'39"E, 60.00 FEET TO A POINT ON THE ARC OF A NON-TANGENT CURVE CONCAVE NORTHEASTERLY, HAVING A RADIUS OF 23,030.00 FEET AND A CHORD BEARING AND DISTANCE OF S38°48'39"W, 58.19 FEET TO WHICH A RADIAL LINE BEARS S57°50'39"E; THENCE SOUTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 0°19'35", AN ARC DISTANCE OF 58.20 FEET; THENCE ALONG A NON-TANGENT LINE RUN S47°09'57"W, 206.47 FEET; THENCE S30°11'57"E, 105.08 FEET; THENCE N03°04'47"E, 218.96 FEET; THENCE S33°44'56"E, 70.27 FEET; THENCE S26°54'42"E, 189.08 FEET; THENCE S37°42'25"E, 156.80 FEET; THENCE S47°48'47"E, 26.14 FEET; THENCE S49°27'43"E, 54.76 FEET; THENCE S50°49'37"E, 110.86 FEET; THENCE S50°10'07"E, 106.86 FEET; THENCE S32°25'28"W, 131.11 FEET; THENCE N58°23'17"W, 10.20 FEET TO A POINT ON THE ARC OF A NON-TANGENT CURVE CONCAVE NORTHEASTERLY, HAVING A RADIUS OF 60.00 FEET AND A CHORD BEARING AND DISTANCE OF S37°06'11"E, 12.87 FEET TO WHICH A RADIAL LINE BEARS S58°23'17"E; THENCE SOUTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 0°19'45", AN ARC DISTANCE OF 12.90 FEET TO THE POINT OF TANGENCY; THENCE S43°33'07"W, 150.46 FEET TO THE POINT OF CURVATURE OF A CURVE CONCAVE NORTHEASTERLY AND HAVING A RADIUS OF 60.00 FEET; THENCE SOUTHWESTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 0°17'45", AN ARC DISTANCE OF 31.82 FEET; THENCE ALONG A RADIAL LINE RUN S15°52'39"E, 10.00 FEET; THENCE S18°58'15"W, 44.23 FEET; THENCE S43°55'34"W, 70.34 FEET TO THE POINT OF BEGINNING.

CONTAINING 12.61 ACRES, MORE OR LESS.

VICINITY MAP



63 LOTS - 0 TRACTS

NOTICE: THIS PLAT, AS RECORDED IN ITS GRAPHIC FORM, IS THE OFFICIAL DESCRIPTION OF THE SUBDIVIDED LANDS DESCRIBED HEREIN AND WILL IN NO CIRCUMSTANCES BE SUPPLANTED IN AUTHORITY BY ANY OTHER GRAPHIC OR DIGITAL FORM OF THE PLAT. THERE MAY BE ADDITIONAL RESTRICTIONS THAT ARE NOT RECORDED ON THIS PLAT THAT MAY BE FOUND IN THE PUBLIC RECORDS OF THIS COUNTY.

NOTES:

- 1) BEARINGS ARE BASED ON THE WEST LINE OF THE SOUTHWEST 1/4 OF SECTION 14, TOWNSHIP 20 SOUTH, RANGE 23 EAST AS BEING S00°15'00"W.
- 2) ALL PLATTED UTILITY EASEMENTS SHALL PROVIDE THAT SUCH EASEMENTS SHALL ALSO BE EASEMENTS FOR THE CONSTRUCTION, INSTALLATION, MAINTENANCE, AND OPERATION OF CABLE TELEVISION SERVICES, PROVIDED, HOWEVER, NO SUCH CONSTRUCTION, INSTALLATION, MAINTENANCE, AND OPERATION OF CABLE TELEVISION SERVICES SHALL INTERFERE WITH THE FACILITIES AND SERVICES OF AN ELECTRIC, TELEPHONE, GAS, OR OTHER PUBLIC UTILITY. IN THE EVENT A CABLE TELEVISION COMPANY DAMAGES THE FACILITIES OF A PUBLIC UTILITY, IT SHALL BE SOLELY RESPONSIBLE FOR THE DAMAGES. THIS SECTION SHALL NOT APPLY TO THOSE PRIVATE EASEMENTS GRANTED TO OR OBTAINED BY A PARTICULAR ELECTRIC, TELEPHONE, GAS, OR OTHER PUBLIC UTILITY, SUCH CONSTRUCTION, INSTALLATION, MAINTENANCE, AND OPERATION SHALL COMPLY WITH THE NATIONAL ELECTRICAL SAFETY CODE AS ADOPTED BY THE FLORIDA PUBLIC SERVICE COMMISSION.
- 3) ALL DISTANCES SHOWN ARE IN FEET.
- 4) WITH REFERENCE TO CURVILINEAR LOTS, RADIAL LINES HAVE BEEN DESIGNATED BY (R). ALL OTHER LINES ARE NON-RADIAL.
- 5) LOT CORNERS WILL BE SET PRIOR TO THE TRANSFER OF ANY LOT OR PRIOR TO THE EXPIRATION OF THE BOND OR OTHER SURETY.
- 6) PERMANENT CONTROL POINTS (P.C.P.'S) WILL BE SET WITHIN ONE YEAR OF THE DATE THIS PLAT WAS RECORDED OR PRIOR TO THE EXPIRATION OF THE BOND OR SURETY.
- 7) ALL PERMANENT REFERENCE MONUMENTS (P.R.M.'S) HAVE BEEN SET IN ACCORDANCE WITH THE REQUIREMENTS OF CHAPTER 177, FLORIDA STATUTES.
- 8) THE DISTRICT FINDS IT IN THE PUBLIC INTEREST, AND HEREBY AGREES TO PROVIDE THE FOLLOWING SERVICES: (A) MAINTENANCE AND REPAIR OF AREAS OWNED BY THE DISTRICT OR DEDICATED TO THE USE AND ENJOYMENT OF THE RESIDENTS OF THE DISTRICT, THE SUBDIVISION, OR THE PUBLIC; (B) PAY FOR THE COST OF WATER AND SEWER PROVIDED BY ORSON PLACE UTILITY COMPANY, LLC, OR ITS ASSIGNS, TOGETHER WITH THE COST OF GARBAGE, ELECTRICAL, LIGHTING, TELEPHONE, GAS AND OTHER NECESSARY UTILITY SERVICES FOR AREAS OWNED BY THE DISTRICT OR DEDICATED TO THE USE AND ENJOYMENT OF THE RESIDENTS OF THE DISTRICT, SUBDIVISION, OR THE PUBLIC; (C) MAINTENANCE AND REPAIR OF THE STORM WATER RUNOFF DRAINAGE SYSTEM INCLUDING DRAINAGE EASEMENTS AND DRAIN PIPES NOT MAINTAINED BY ORSON PLACE WATER CONSERVATION AUTHORITY, LLC, OR ITS ASSIGNS, OR THE CITY OF WILDWOOD; AND (D) MAINTENANCE AND REPAIR OF THE LANDSCAPING AND IRRIGATION ON ISLANDS AND CUL-DE-SACS LOCATED WITHIN THE ROADWAYS, IF ANY.
- 9) THE TITLE OPINION FOR THIS PLAT HAS BEEN SUBMITTED BY SEPARATE DOCUMENT.

REVIEWING SURVEYOR'S CERTIFICATE

PURSUANT TO SECTION 177.08, FLORIDA STATUTES, I HEREBY CERTIFY THAT I HAVE PERFORMED A REVIEW OF THIS PLAT FOR CONFORMITY TO CHAPTER 177, FLORIDA STATUTES AND THAT SAID PLAT COMPLIES WITH THE TECHNICAL REQUIREMENTS OF THAT CHAPTER; PROVIDED, HOWEVER, THAT MY REVIEW AND CERTIFICATION DOES NOT IMPLY FIELD VERIFICATION OF ANY POINTS OR MEASUREMENTS SHOWN ON THIS PLAT.

SIGNATURE _____ DATE _____
RONALD W. HERR, P.L.S.
WATE SURVEYING, INC.

REGISTRATION NO. 4907

SEAL

VILLAGES OF SOUTHERN OAKS UNIT NO. 230 CONVEYANCE AND GRANT OF EASEMENTS TO VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 15

ALL RIGHT, TITLE AND INTEREST OF THE VILLAGES DEVELOPMENT COMPANY, LLC, (THE DEVELOPER) IN THE ROADWAYS SHOWN ON THIS PLAT OF VILLAGES OF SOUTHERN OAKS UNIT NO. 230, IS HEREBY SOLD, CONVEYED AND SET OVER TO VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 15 (THE DISTRICT); (1) RESERVING UNTO THE DEVELOPER AND ITS ASSIGNS, AND EACH OF THEIR SUCCESSORS, TENANTS, INVITEES, AND GUESTS PERPETUAL EASEMENTS FOR INGRESS AND EGRESS AND THE CONSTRUCTION, INSTALLATION, MAINTENANCE AND OPERATION OF UNDERGROUND ELECTRIC, TELEPHONE, CABLE, GAS AND OTHER UTILITIES, IRRIGATION FACILITIES, POTABLE WATER, SANITARY SEWER AND STORM WATER FACILITIES, LANDSCAPED AREAS, FENCES, WALLS, ENTRY FACILITIES, INCLUDING ELECTRONIC CARD-READING EQUIPMENT, GOLF CART AND PEDESTRIAN PATHS, STORAGE, ENLIGHTENMENT IMPROVEMENTS AND GOLF CART AND PEDESTRIAN BRIDGES; AND (2) SUBJECT TO THE RESTRICTION THAT ALL ADDITIONS OF, REMOVAL OF, AND CHANGES TO IMPROVEMENTS LOCATED ON SUCH ROADWAYS (INCLUDING, WITHOUT LIMITATION, ALL THOSE IMPROVEMENTS DESCRIBED ABOVE), MUST FIRST BE APPROVED IN ADVANCE BY THE DEVELOPER.

THE DEVELOPER ALSO GRANTS TO THE DISTRICT NON-EXCLUSIVE, PERPETUAL EASEMENTS OVER, ACCESS AND UPON ANY SPECIAL EASEMENTS SHOWN HEREON FOR THE PURPOSE OF MAINTAINING DRAINAGE FACILITIES LOCATED THEREON.

THE DISTRICT, BY EXECUTING THE DEDICATION CONTAINED ON THIS PLAT, ACCEPTS THIS CONVEYANCE AND AGREES TO MAINTAIN THE ROADWAYS AND DRAINAGE FEATURES LYING WITHIN SUCH ROADWAYS FOR TWO YEARS AFTER THE CITY ENGINEER HAS CERTIFIED THE CONSTRUCTION HAS BEEN COMPLETED.

WITNESSES AS TO ALL:

THE VILLAGES DEVELOPMENT COMPANY, LLC,
FLORIDA LIMITED LIABILITY COMPANY
BY: VDC MANAGER, LLC,
A FLORIDA LIMITED LIABILITY COMPANY,
ITS MANAGER

BY: MARTIN L. OZURO, MANAGER

SIGNATURE

PRINT NAME

SIGNATURE

PRINT NAME

STATE OF FLORIDA
COUNTY OF SUMTER

THE FOREGOING INSTRUMENT WAS ACKNOWLEDGED BEFORE ME, BY MEANS OF ☐ PHYSICAL PRESENCE OR ☐ PRECISELY NOTARIZATION, THIS _____ DAY OF _____, 20____, BY MARTIN L. OZURO, AS MANAGER OF AND ON BEHALF OF VDC MANAGER, LLC, A FLORIDA LIMITED LIABILITY COMPANY, THE MANAGER OF THE VILLAGES DEVELOPMENT COMPANY, LLC, A FLORIDA LIMITED LIABILITY COMPANY, FOR THE PURPOSES EXPRESSED HEREIN, WHO IS PERSONALLY KNOWN TO ME AND WHO DID NOT TAKE AN OATH.

NOTARY PUBLIC - STATE OF FLORIDA
PRINT NAME: _____
COMMISSION NO.: _____
COMMISSION EXPIRES: _____

SEAL

CERTIFICATE OF APPROVAL BY CITY OFFICIALS

THIS CERTIFIES THAT THIS PLAT HAS BEEN REVIEWED FOR CONFORMITY TO F.S. CHAPTER 177, AS CERTIFIED BY THE REVIEWING SURVEYOR SHOWN BELOW.

MELANIE D. STROCKLAND
DEVELOPMENT SERVICES DIRECTOR

THIS CERTIFIES THAT THIS PLAT WAS PRESENTED TO THE COMMISSION OF THE CITY OF WILDWOOD, SUMTER COUNTY, FLORIDA, AND WAS APPROVED BY THE COMMISSION FOR RECORD ON THIS _____ DAY OF _____, 20____.

JESSICA BARNES
CITY CLERK

ED WOLF
MAYOR

THIS CERTIFIES THAT THIS PLAT WAS PRESENTED TO THE ATTORNEY FOR THE CITY OF WILDWOOD, SUMTER COUNTY, FLORIDA, AND APPROVED BY HIM OR HER AS TO FORM AND LEGALITY ON THIS _____ DAY OF _____, 20____.

PRINT NAME
CITY OF WILDWOOD, ATTORNEY

SIGNATURE
CITY OF WILDWOOD, ATTORNEY

DEVELOPMENT SERVICES DIRECTOR
MELANIE D. STROCKLAND

PUBLIC WORKS DIRECTOR
JEREMY HOCKENBURY

PRINT NAME
CITY OF WILDWOOD, ENGINEER

SIGNATURE
CITY OF WILDWOOD, ENGINEER

DEDICATION

KNOW ALL MEN BY THESE PRESENTS, THAT THE UNDERSIGNED, THE VILLAGES DEVELOPMENT COMPANY, LLC (THE DEVELOPER) HAS CAUSED TO BE MADE THIS PLAT, VILLAGES OF SOUTHERN OAKS UNIT NO. 230, A SUBDIVISION OF LAND HEREIN DESCRIBED AND JOINS WITH VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 15 (THE DISTRICT) TO HEREBY DEDICATE THE ROADWAYS SHOWN HEREON TO THE CITY OF WILDWOOD AND THE PERPETUAL USE OF THE PUBLIC.

WITNESSES:

(1) SIGNATURE _____

PRINT NAME _____

(2) SIGNATURE _____

PRINT NAME _____

THE VILLAGES DEVELOPMENT COMPANY, LLC,
A FLORIDA LIMITED LIABILITY COMPANY

BY: VDC MANAGER, LLC,
A FLORIDA LIMITED LIABILITY COMPANY,
ITS MANAGER

BY: MARTIN L. OZURO, MANAGER

WITNESSES

(1) SIGNATURE _____

PRINT NAME _____

(2) SIGNATURE _____

PRINT NAME _____

VILLAGE COMMUNITY DEVELOPMENT
DISTRICT NO. 15

BY: SPENCER R. NOVAK, CHAIR

STATE OF FLORIDA
COUNTY OF SUMTER

THE FOREGOING INSTRUMENT WAS ACKNOWLEDGED BEFORE ME, BY MEANS OF ☐ PHYSICAL PRESENCE OR ☐ PRECISELY NOTARIZATION, THIS _____ DAY OF _____, 20____, BY MARTIN L. OZURO, AS MANAGER OF AND ON BEHALF OF VDC MANAGER, LLC, A FLORIDA LIMITED LIABILITY COMPANY, THE MANAGER OF THE VILLAGES DEVELOPMENT COMPANY, LLC, A FLORIDA LIMITED LIABILITY COMPANY, FOR THE PURPOSES EXPRESSED HEREIN, WHO IS PERSONALLY KNOWN TO ME AND WHO DID NOT TAKE AN OATH.

NOTARY PUBLIC - STATE OF FLORIDA

PRINT NAME: _____

COMMISSION NO.: _____

COMMISSION EXPIRES: _____

SEAL

STATE OF FLORIDA
COUNTY OF SUMTER

THE FOREGOING INSTRUMENT WAS ACKNOWLEDGED BEFORE ME, BY MEANS OF ☐ PHYSICAL PRESENCE OR ☐ PRECISELY NOTARIZATION, THIS _____ DAY OF _____, 20____, BY SPENCER R. NOVAK, THE CHAIR OF VILLAGE COMMUNITY DEVELOPMENT DISTRICT NO. 15, ON BEHALF OF THE DISTRICT, WHO IS PERSONALLY KNOWN TO ME AND WHO DID NOT TAKE AN OATH.

NOTARY PUBLIC - STATE OF FLORIDA

PRINT NAME: _____

COMMISSION NO.: _____

COMMISSION EXPIRES: _____

SEAL

CERTIFICATE OF SURVEYOR

I HEREBY CERTIFY THAT THIS PLAT OF VILLAGES OF SOUTHERN OAKS UNIT NO. 230, WAS PREPARED UNDER MY DIRECTION AND SUPERVISION; AND THAT THE PERMANENT REFERENCE MONUMENTS AS SHOWN THEREON WERE PLACED ON THE _____ DAY OF _____, 20____. I FURTHER CERTIFY THAT THIS PLAT COMPLIES WITH THE REQUIREMENTS OF CHAPTER 177, FLORIDA STATUTES.

CLYMER FARMER BARLEY SURVEYING, LLC
4450 N.E. 83RD ROAD
WILDWOOD, FLORIDA 34686
LICENSED BUSINESS NO. 8498

KAYE M. JAMISON
REGISTRATION NO. 5912

DATE _____

CERTIFICATE OF CLERK

I HEREBY CERTIFY THAT I HAVE EXAMINED THIS PLAT AND FIND THAT IT COMPLIES IN FORM WITH ALL THE REQUIREMENTS OF CHAPTER 177, FLORIDA STATUTES AND WAS FILED FOR RECORD ON _____ PAGE _____, 20____ AT _____ FILE NUMBER _____

CLERK OF THE COURT IN AND
FOR SUMTER COUNTY, FLORIDA

PRINT NAME
DEPUTY CLERK

SIGNATURE
DEPUTY CLERK

PREPARED BY:



CFB | CLYMER
FARMER
BARLEY
SURVEYING

4450 NE 83RD ROAD - WILDWOOD FL 34786
(904) 784-2522 (FAX)

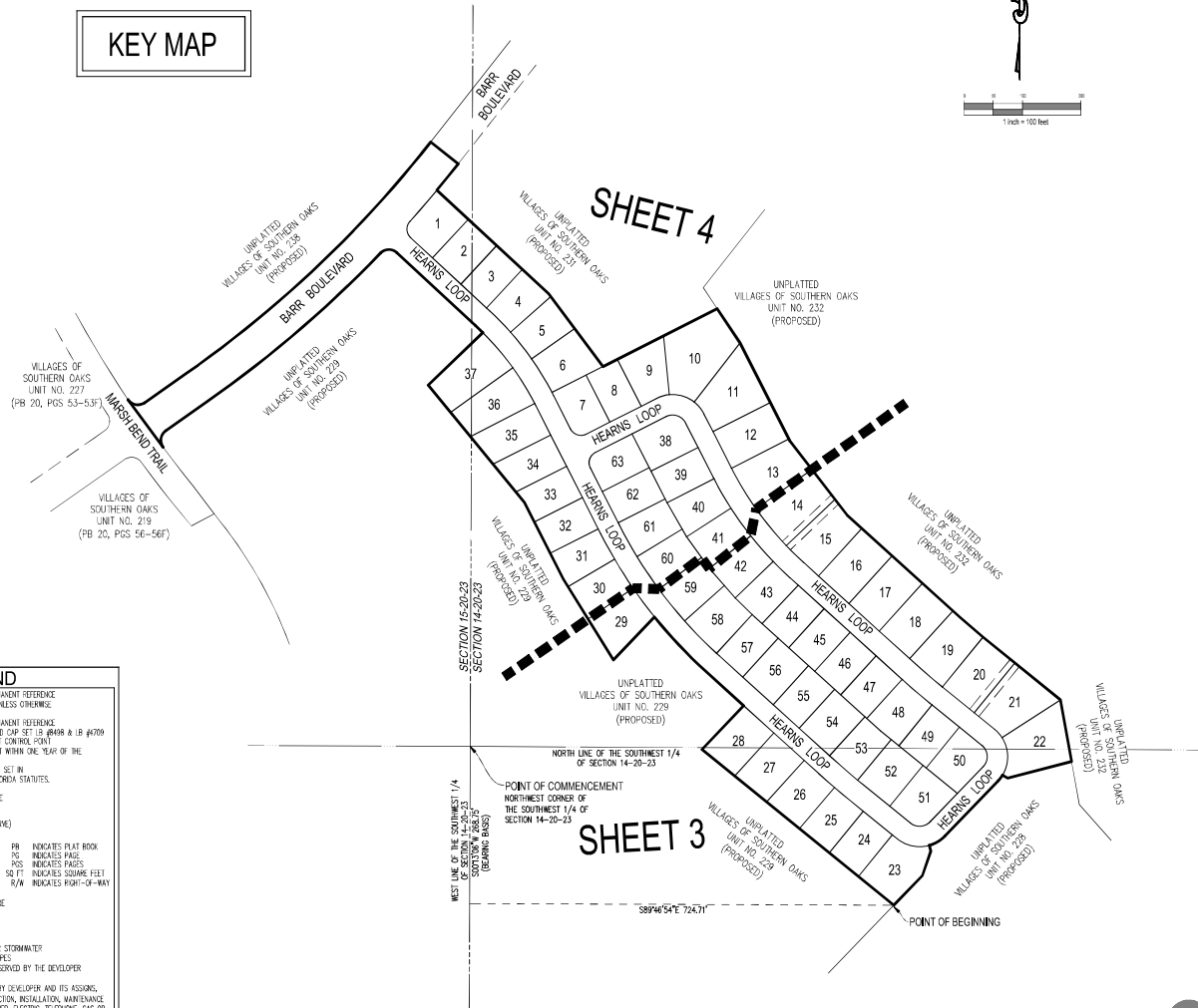
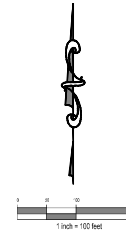
VILLAGES OF SOUTHERN OAKS UNIT NO. 230

SECTIONS 14 AND 15, TOWNSHIP 20 SOUTH, RANGE 23 EAST,
CITY OF WILDWOOD, SUMTER COUNTY, FLORIDA.

SHEET 2 OF 4

PLAT BOOK _____
PAGE _____

KEY MAP



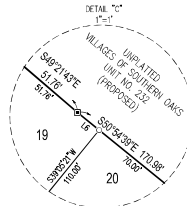
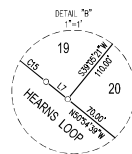
LEGEND

- INDICATES 4" x 4" x 24" CONCRETE PERMANENT REFERENCE MONUMENT (P.R.M.) FOUND (LB #4709), UNLESS OTHERWISE NOTED.
- INDICATES 4" x 4" x 24" CONCRETE PERMANENT REFERENCE MONUMENT (P.R.M.) OR 5/8" IRON PIN AND CAP SET (LB #4848 & LB #4709) INDICATES P.L. NAIL AND 1/2" PERMANENT CONTROL POINT (P.C.P.) LB #4848 & LB #4709 TO BE SET WITHIN ONE YEAR OF THE DATE THE PLAT IS RECORDED.
- INDICATES 5/8" IRON PIN AND CAP TO BE SET IN ACCORDANCE WITH SECTION 177.09(1)(9) FLORIDA STATUTES.
- (SEE NOTE #5)
- CS INDICATES CURVE NUMBER IN CURVE TABLE
- CP INDICATES CURVE NUMBER IN CURVE TABLE
- Y INDICATES CENTERLINE
- Δ INDICATES DELTA (CENTRAL ANGLE OF CURVE)
- CB INDICATES CHORD BEARING
- CI INDICATES CHORD BEARING
- L INDICATES ARC LENGTH
- LB INDICATES LOCKED BUSINESS
- NO. INDICATES NUMBER
- ODS INDICATES OFFICIAL RECORDS BOOK
- PC INDICATES POINT OF CURVATURE
- PCC INDICATES POINT ON CURVE
- PDC INDICATES POINT OF REVERSE CURVATURE
- PT INDICATES POINT OF TANGENCY
- R INDICATES RADIUS (LENGTH)
- (H) INDICATES RADIAL LINE
- DA INDICATES DRAINAGE RETENTION AREA FOR STORMWATER MANAGEMENT INCLUDING CONVEYING PIPES
- DE INDICATES DATE FACILITIES EASEMENT (RESERVED BY THE DEVELOPER AND ITS ASSIGNS)
- SE INDICATES SPECIAL EASEMENT RESERVED BY DEVELOPER AND ITS ASSIGNS, FOR LANDSCAPING AND/OR THE CONSTRUCTION, INSTALLATION, MAINTENANCE AND OPERATION OF WATERS, SANITARY SEWER, ELECTRIC, TELEPHONE, GAS OR OTHER UTILITIES AND/OR SPANAGE FACILITIES AND/OR WALL FENCING AND/OR GOLF CART PATHS. DEVELOPER CONTINGUATES PUTTING IN A.C. AND SIMILAR EQUIPMENT WITHIN THE EASEMENT AREA. UTILITY PROVIDERS UTILIZING SUCH EASEMENT AREA COVENANT, AS A CONDITION OF THE RIGHT TO USE SUCH EASEMENT, NOT TO INTERFERE OR DESTROY SUCH EQUIPMENT INSTALLED WITHIN THE EASEMENT AREA.
- PR INDICATES PLAT BOOK
- PS INDICATES PAGE
- PSS INDICATES PAGES
- SS FT INDICATES SQUARE FEET
- S/A INDICATES POINT-OF-WAY

PREPARED BY:  **CFB** SURVEYING
CLYMER FAIRBANKS HARTLEY
4450 NE 25TH AVENUE - WILDMAN, FL 34785
(352) 748-5108 (LB#048)

PLAT BOOK _____
PAGE _____

LINE TABLE		
LINE TAG	BEARING	DISTANCE
L4	N47°48'47"W	16.03'
L5	S47°48'47"E	16.03'
L6	S50°54'39"E	4.08'
L7	N50°54'39"W	0.48'
L8	S50°54'39"E	11.22'
L11	N47°48'47"W	18.94'
L12	N47°48'47"W	1.54'
L13	N50°54'39"W	6.14'
L14	S47°48'47"E	5.85'
L19	S45°39'42"W	40.60'
L20	N47°35'12"W	5.42'
L21	S47°48'47"E	17.46'
L22	S47°48'47"E	31.60'
L23	N50°54'39"W	40.57'
L24	N47°48'47"W	35.91'
L25	N50°54'39"W	23.57'
L26	N50°54'39"W	17.00'

[illegible]

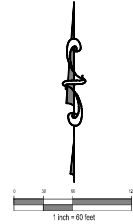
BY:  **CFB** | **CLYMER
FARMER
BARLEY**
SURVEYING
4450 NE 83RD ROAD • WILDLWOOD, FL 34785

VILLAGES OF SOUTHERN OAKS UNIT NO. 230

SECTIONS 14 AND 15, TOWNSHIP 20 SOUTH, RANGE 23 EAST,
CITY OF WILDWOOD, SUMTER COUNTY, FLORIDA.

SHEET 4 OF 4

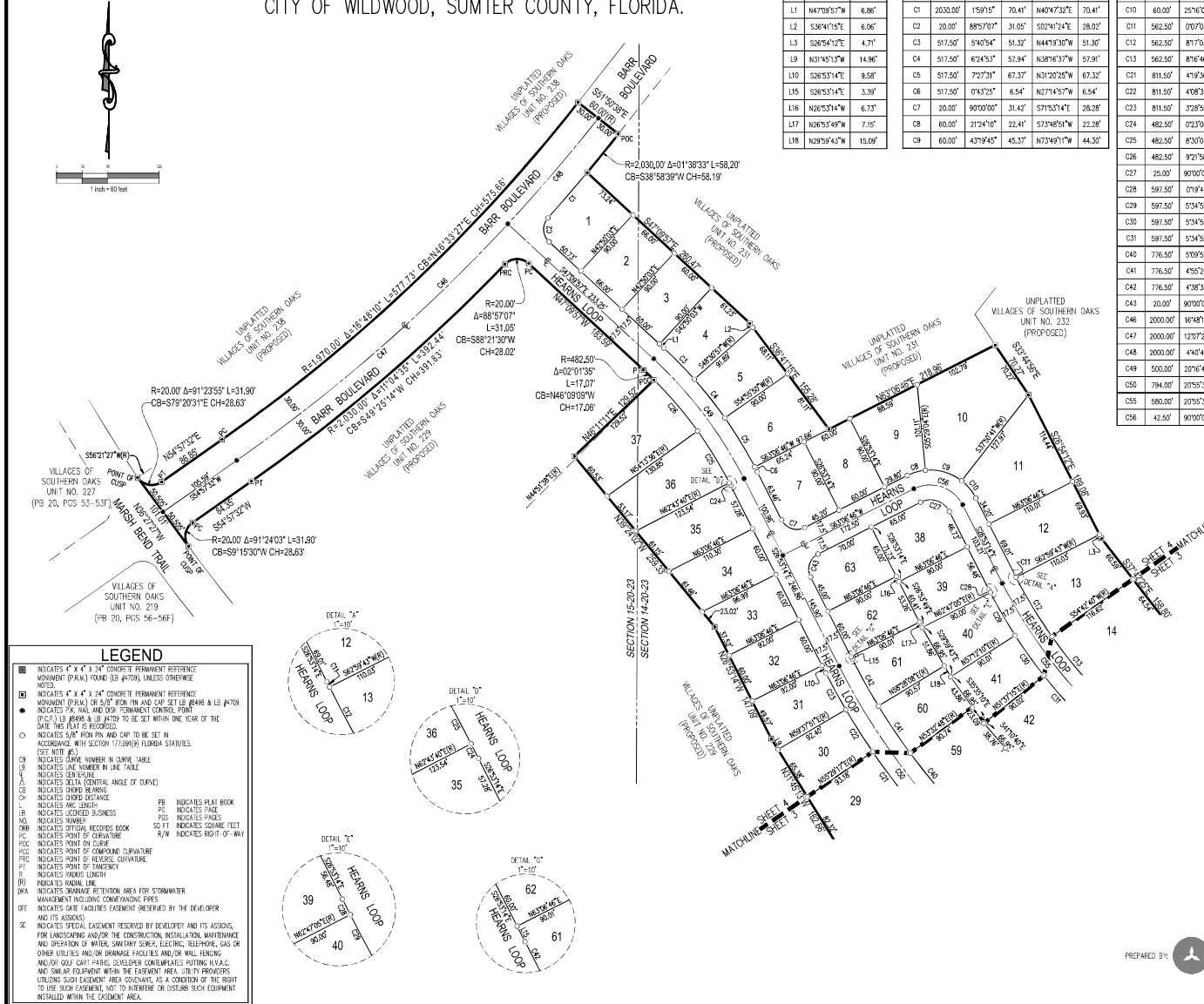
PLAT BOOK _____
PAGE _____



LINE TAG	BEARING	DISTANCE
L1	N47°09'51"W	6.86'
L2	S36°41'59"E	6.06'
L3	S38°54'32"E	4.71'
L9	N31°45'13"W	14.96'
L10	S26°53'14"E	9.58'
L15	S26°53'14"E	3.39'
L16	N26°53'14"W	6.73'
L17	N26°53'14"W	7.15'
L18	N29°59'43"W	15.09'

CURVE TAG	RADIUS	CENTRAL ANGLE	ARC LENGTH	CHORD BEARING	CHORD LENGTH
C1	2030.00'	159°15'	70.41'	N40°47'32"E	70.41'
C2	20.00'	88°57'07"	31.05'	S02°41'24"E	28.02'
C3	517.50'	5°40'54"	51.32'	N44°19'30"W	51.30'
C4	517.50'	6°24'53"	57.94'	N38°16'37"W	57.91'
C5	517.50'	7°21'31"	67.37'	N31°20'25"W	67.32'
C6	517.50'	0°43'25"	6.54'	N27°14'57"W	6.54'
C7	20.00'	90°00'00"	31.42'	S71°53'14"E	28.28'
C8	60.00'	21°24'10"	22.41'	S73°48'51"W	22.28'
C9	60.00'	43°19'45"	45.37'	N73°49'11"W	44.30'

CURVE TAG	RADIUS	CENTRAL ANGLE	ARC LENGTH	CHORD BEARING	CHORD LENGTH
C10	60.00'	25°16'00"	26.46'	N39°31'16"W	26.25'
C11	562.50'	0°07'03"	1.15'	S26°56'45"E	1.15'
C12	562.50'	8°17'03"	81.33'	S31°08'48"E	81.26'
C13	562.50'	8°16'46"	81.28'	S39°25'43"E	81.21'
C21	811.50'	4°18'30"	61.26'	S36°40'29"E	61.24'
C22	811.50'	4°08'35"	58.68'	S32°28'28"E	58.67'
C23	811.50'	3°28'55"	49.31'	S28°53'41"E	49.31'
C24	482.50'	0°23'06"	3.24'	N27°04'47"W	3.24'
C25	482.50'	8°30'04"	71.59'	N31°31'22"W	71.52'
C26	482.50'	9°21'58"	78.67'	N40°22'23"W	78.79'
C27	25.00'	90°00'00"	39.27'	N71°53'14"W	35.36'
C28	597.50'	0°19'41"	3.42'	S27°03'04"E	3.42'
C29	597.50'	5°34'56"	58.21'	S30°00'22"E	58.19'
C30	597.50'	5°34'56"	58.21'	S35°55'18"E	58.19'
C31	597.50'	5°34'56"	58.21'	S41°01'37"E	58.19'
C40	716.50'	5°09'52"	69.89'	S39°02'08"E	69.97'
C41	716.50'	4°55'20"	66.71'	S33°58'32"E	66.69'
C42	716.50'	4°38'38"	62.93'	S29°12'33"E	62.92'
C43	20.00'	90°00'00"	31.42'	S18°06'46"W	28.28'
C46	2000.00'	16°48'10"	586.52'	N46°33'27"E	584.42'
C47	2000.00'	12°07'28"	423.23'	N48°53'47"E	422.44'
C48	2000.00'	4°40'41"	163.30'	N40°29'43"E	163.25'
C49	500.00'	20°16'43"	176.96'	N37°01'35"W	176.04'
C50	794.00'	20°55'33"	289.89'	S37°21'00"E	288.38'
C55	580.00'	20°55'33"	211.63'	S37°21'00"E	210.65'
C56	42.50'	90°00'00"	66.76'	N71°53'14"W	60.10'



LEGEND

- INDICATES 4" x 4" x 24" CONCRETE PERMANENT REFERENCE MONUMENT (P.R.M.) FOUND (B. #209), UNLESS OTHERWISE NOTED.
- INDICATES 4" x 4" x 24" CONCRETE PERMANENT REFERENCE MONUMENT (P.R.M.) OR 5/8" IRON PIN AND CAP SET (B. #209) INDICATES P.A. WALL AND DRY PERMANENT CONTROL POINT (P.C.P.) (B. #209) TO BE SET WITHIN ONE YEAR OF THE DATE THIS PLAT IS RECORDED.
- INDICATES 5/8" IRON PIN AND CAP TO BE SET IN ACCORDANCE WITH SECTION 177.06(9) FLORIDA STATUTES. (SEE NOTE #3)
- C9 INDICATES CURVE NUMBER IN CURVE TABLE
- 9 INDICATES LINE NUMBER IN LINE TABLE
- Δ INDICATES CENTERLINE
- Δ INDICATES DELTA (CENTRAL ANGLE OF CURVE)
- Δ INDICATES CHORD BEARING
- CH INDICATES CHORD DISTANCE
- PR INDICATES PLAT BOOK
- PS INDICATES PAGE
- NO INDICATES NUMBER
- PS INDICATES PAGES
- ORR INDICATES OFFICIAL RECORDS BOOK
- SD FT INDICATES SQUARE FEET
- POC INDICATES POINT OF CURVATURE
- PC INDICATES POINT OF CURVATURE
- PRC INDICATES POINT OF REVERSE CURVATURE
- PT INDICATES POINT OF TANGENCY
- LI INDICATES PLAT LENGTH
- RI INDICATES RADIAL LINE
- WPA INDICATES DRAINAGE RETENTION AREA FOR STORMWATER MANAGEMENT INCLUDING CONVEYING PIPES
- DE INDICATES DRAIN FACILITIES EASEMENT (RESERVED BY THE DEVELOPER AND ITS ASSIGNS)
- SE INDICATES SPECIAL EASEMENT RESERVED BY DEVELOPER AND ITS ASSIGNS, FOR LANDSCAPING AND/OR THE CONSTRUCTION, INSTALLATION, MAINTENANCE AND OPERATION OF WATER, SANITARY SINKER, ELECTRIC, TELEPHONE, GAS OR OTHER UTILITIES AND/OR DRAINAGE FACILITIES AND/OR WALL FENCING AND/OR SOIL EARTH FACING. DEVELOPER CONVEYANCES FENCING, EARTH AND SIMILAR EQUIPMENT WITHIN THE EASEMENT AREA. UTILITY PROVIDERS UTILIZING SUCH EASEMENT AREA COVENANT, AS A CONDITION OF THE RIGHT TO USE SUCH EASEMENT, NOT TO INTERFERE OR OBTAIN SUCH EQUIPMENT INSTALLED WITHIN THE EASEMENT AREA.

PREPARED BY:



CITY COMMISSION OF THE CITY OF WILDWOOD
EXECUTIVE SUMMARY

SUBJECT: SP 2205-006 Chesterfield Villages Plaza Phase 2

REQUESTED ACTION: The Special Magistrate recommends approval contingent on the completion of the developer's agreement.

CONTRACT:

Vendor/Entity:

Effective Date:

Termination Date:

Managing Division/Department:

BUDGET IMPACT:

HISTORY/FACTS/ISSUES:

Case Number	SP 2205-006 Chesterfield Villages Plaza Phase 2
Owner(s)	Wildwood Enterprise, LLC
Applicant(s)	Alpesh Patel
Acreage	3.36 +/-
Property Location	The subject property is generally located at the southwest corner of E SR 44 and CR 179, approximately 0.07 miles east of Powell Rd.
Parcel(s)	Portion of G17A009A

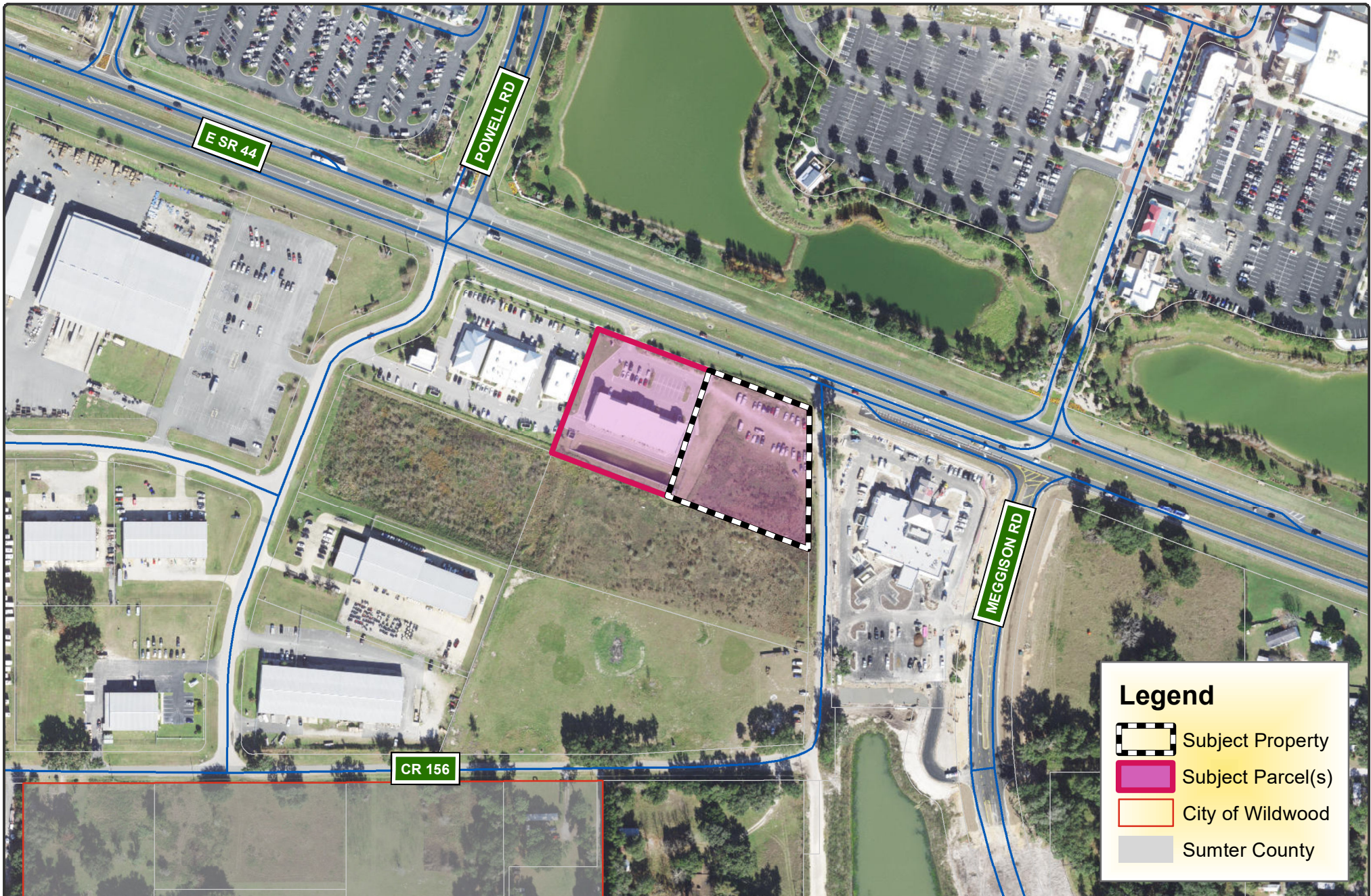
The applicant is seeking approval from the City Commission for the construction of a 15,054 SF retail building with associated infrastructure.

SP 2205-006 meets the criteria set forth within the Land Development Regulations and Design District Standards. A technical waiver was approved at the Project Review Committee meeting on December 12, 2023, which waived the Design District Standard Chapter 1, Section (G)(3) regarding the minimum landscaping material within the northern landscape buffer.



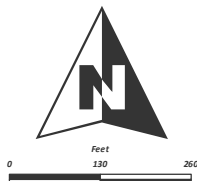
DATED: 01/02/2024

Amanda Bondi, Planner II, Development Services



**CITY OF
WILDWOOD**

100 North Main Street
Wildwood, FL 34785
Phone: (352) 330-1330
www.wildwood-fl.gov



SP 2205-006

CHESTERFIELD VILLAGES PLAZA PHASE 2

PORTION OF PARCEL G17A009A

MAP 1B

LOCATION
MAP

MAY
2022

NEW ASPHALT PAVING SECTION

ASPHALT PAVING FOR NEW DRIVEWAYS AND PARKING SHALL BE 2" OF 9.5MM SUPERPAVE ASPHALT ON A 8" GRADED AGGREGATE BASE OVER COMPACTED SUBGRADE. CONTRACTOR TO VERIFY DESIGN WITH GEOTECH REPORT.

DUMPSTER PAD NOTES:

DUMPSTER PAD AND APRON SHALL BE 6" THICK 3000 PSI FIBER REINFORCED CONCRETE ON A COMPACTED BASE.

CONCRETE NOTE:

CURB & GUTTER, SIDEWALKS, PICNIC PADS, AND A/C PADS TO BE 4" 3,000 PSI FIBER MESH REINFORCED CONCRETE.

USE PREFORMED NEOPRENE OR EPDM COMPRESSION SEALS AT ALL LOCATIONS WHERE PAVEMENT ABUTS CURB AND GUTTER, SIDEWALK AND ALL OTHER FIXED OBJECTS.

CONSTRUCTION AND JOINTING PRACTICES TO BE IN ACCORDANCE WITH ACI 330R-01.

STATE ROAD NO. 44

(SOUTH SIDE)

ACCESSIBLE ROUTE & PARKING NOTES

1. ALL ACCESSIBLE PARKING SPACES AND STRIPED ACCESSIBILITY AISLES ARE TO HAVE NO MORE THAN 2.0% SLOPE IN ALL DIRECTIONS. ACCESSIBLE PARKING SPACES SHALL MEET UFAS REQUIREMENTS AND SHALL BE CONSTRUCTED PER DETAILS SHOWN ON DETAIL SHEET.

2. ACCESSIBLE ROUTE SHALL BE 30' WIDE (MIN.) AND HAVE A SLOPE OF LESS THAN 5%. CROSS SLOPE SHALL BE LESS THAN 2%. CHANGES IN LEVEL ALONG THE ACCESSIBLE ROUTE SHALL NOT EXCEED 1/2". SEE UFAS FOR LANDING REQUIREMENTS.

3. DOOR CLEAR APPROACH, SPACE REQUIREMENTS AND LANDINGS SHALL BE PER UFAS.

4. IF CONTRACTOR NOTICES ANY DISCREPANCIES IN ANY OF THESE SLOPE REQUIREMENTS, IT IS THE CONTRACTOR'S RESPONSIBILITY TO CONTACT THE OWNER PRIOR TO PLACING ANY CONCRETE SO THAT A SOLUTION CAN BE FOUND.

5. ANY CHANGES TO THE ACCESSIBILITY ROUTE SHOWN ON THESE PLANS MUST BE APPROVED BY ARCHITECT.

PROPERTY DATA SUMMARY

ADDRESS: 470 E 50TH AVE.
ZONING: C-1
TOTAL LOT AREA: 3.567 ACRES

BUILDING DATA

EXISTING BUILDING: 0,880 SQ. FT.
PROPOSED BUILDING: 14,800 SQ. FT.
TOTAL PARCEL BUILDING: 15,680 SQ. FT.

PARKING DATA

REQUIRED SPACES:
4 SPACES PER 1,000 SQ. FT. = 102 SPACES
EXISTING PARKING: 37 REGULAR AND 3 HANDICAP SPACES
PROPOSED PARKING: 68 REGULAR AND 3 HANDICAP SPACES
PER ADA STANDARDS, 8 MUST BE HANDICAPPED ACCESSIBLE & HANDICAP SPACES

STORMWATER MANAGEMENT

DIRECT STORMWATER TO ON-SITE FACILITY

PROPERTY OWNER

WILWOOD ENTERPRISE, LLC
2701 COOPER CREEK CT.
WESLEY CHAPEL, FL 32084
PH: (407) 234-7744
FAX: (407) 234-7744

ARCHITECT CONTACT

ALPHAR CONTACT
ALPHAR PATEL
PH: (407) 234-7744
FAX: (407) 234-7744

NOTE: ALL TRAFFIC CONTROL, SIGNALS, OR DEVICES MUST COMPLY WITH THE FLORIDA STATE STATUTES REGARDING THE INSTALLATION.

NOTE: DUMPSTER MUST NOT BE CLOSER THAN 10 FEET FROM ANY STRUCTURE.

NOTE: ALL DIMENSIONS ARE TO THE BACK OF CURB UNLESS OTHERWISE NOTED

BUILDING FOOTPRINT IS GIVEN FOR REFERENCE ONLY AND HAS BEEN ESTABLISHED USING AN ELECTRONIC FILE OF THE FOOTPRINT PROVIDED BY THE ARCHITECT. THE CONTRACTOR SHALL USE THE ARCHITECT'S FLOOR PLAN, FOUNDATION PLANS, ETC. TO ESTABLISH THE TRUE BUILDING CORNERS. THE CONTRACTOR SHALL COORDINATE WITH ARCHITECTURAL PLANS AND THESE PLANS PRIOR TO CONSTRUCTION OF THE BUILDING.

NOTE: COORDINATE W/ POWER COMPANY & OWNER FOR EXTERIOR LIGHT POLE LOCATIONS

NOTE: THE CONTRACTOR IS TO VERIFY ALL PROPOSED ELEVATIONS AS SHOWN TO ENSURE POSITIVE DRAINAGE PRIOR TO CONSTRUCTION.

NOTE: CONTRACTOR TO USE SPILL CURB ON HIGH SIDE OF PARKING AREAS AND CATCH CURB ON LOW SIDE OF PARKING AREAS. COORDINATE WITH GRADING PLAN FOR ELEVATIONS.

NOTE: INSTALL TREE PROTECTION FENCE AT DRIP LINE FOR A MINIMUM OF 2' SAVED TREES ON-SITE.

SEE SHEET C-0 FOR GENERAL CONSTRUCTION NOTES

NOTE: ALL PARKING STALLS AND DIRECTIONAL ARROWS ARE TO BE PAINTED WHITE. NO PARKING AREAS PAINTED YELLOW. HANDICAP SPACES AND SYMBOLS PAINTED BLUE. ALL SIGNS AND STRIPING SHALL BE PER MUTCD.

THIS ITEM HAS BEEN DIGITALLY SIGNED AND SEALED BY JASON SCARPA P.E. ON 6/16/23. PRINTED COPIES OF THIS DOCUMENT ARE NOT CONSIDERED SIGNED AND SEALED AND THE SIGNATURE MUST BE VERIFIED ON ANY ELECTRONIC COPIES.

GRAPHIC SCALE: 1" = 20' FT.

SITE LAYOUT PLAN FOR:

**CHESTERFIELD VILLAGE
PLAZA PH II**

PORTION OF LOT 9A, BUS. PARK 44 LOT 9
CITY OF WILWOOD, SUMTER COUNTY, FL

**ASA ENGINEERING
& SURVEYING, LLC.**

100 S. PATTERSON ST. - AUSTIN, TX 78704
PH: (512) 844-0000 - FIDELITY OR - LIF 00080

JASON SCARPA P.E.
PROFESSIONAL ENGINEER
No. 9968
6/16/23

WORK ORDER: 5092

SHEET

C2.0



Project Review Committee Technical Standards Waiver Request

Project Name Chesterfield Villages Plaza Phase II

Project # SP 2205-006

1. Briefly describe your waiver request.

We are requesting a waiver from the current landscaping requirements along SR 44.

2. Please cite the subsection of the Land Development Regulations of which you are requesting a waiver.

We are requesting a waiver to DDS Chapter 1(G)(3).

3. Please provide the justification for your waiver request.

The proposed project is the final phase of a 2-phase project. Both phases are on the same parcel, will utilize the same entrances and exits, and will appear as one development. In order to create a cohesive landscape, we would like to landscape Phase II in a similar manner as Phase I.

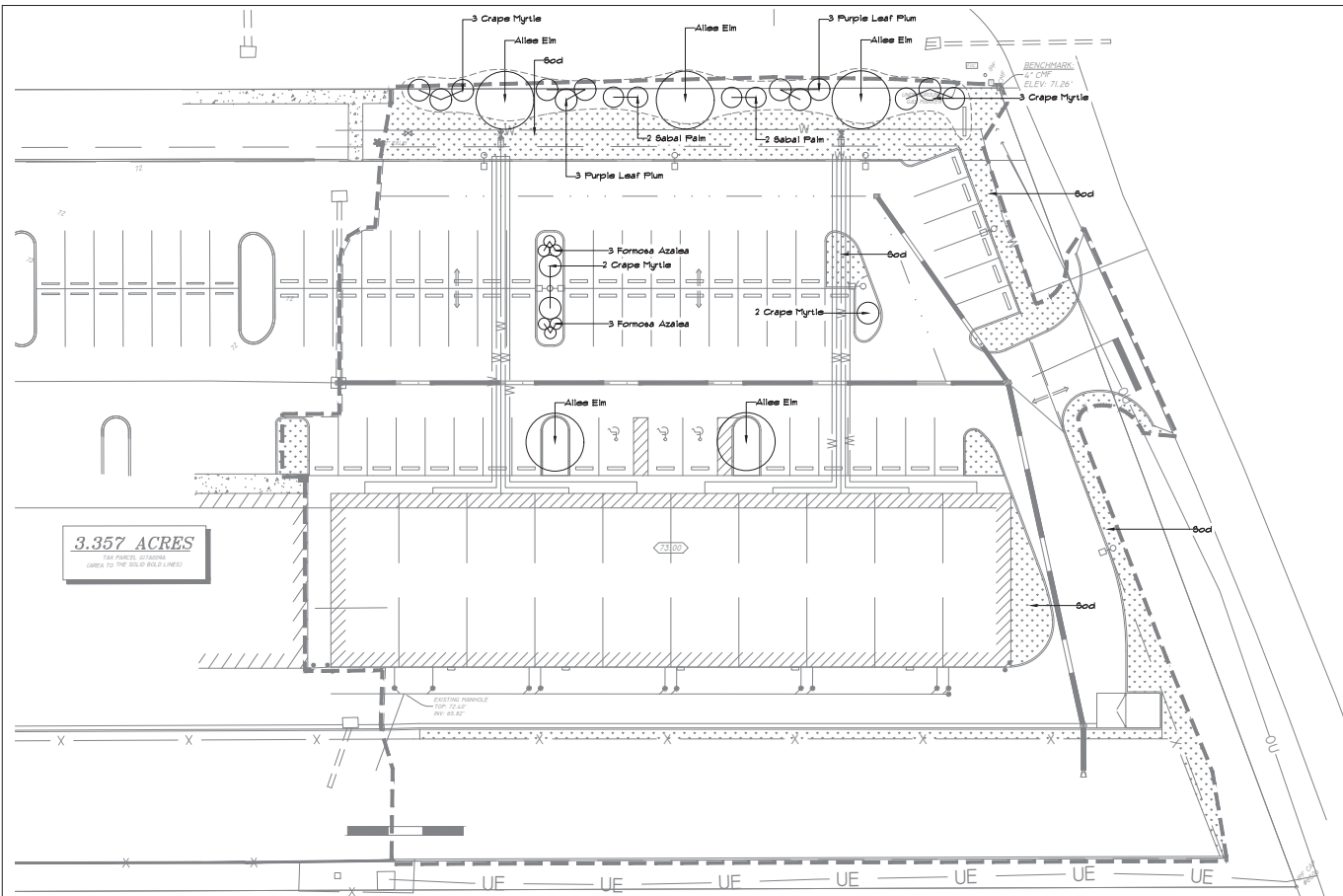
Name (Print) Thomas Humphrey, PLA

Date 12/5/22

Signature Thomas Humphrey

Chesterfield Plaza Village Existing Conditions





Landscape Tabulations (for Highway District):

North Buffer (210' x 25' wide)
Required: 1 Canopy
11 Understory

East Buffer (294.54')

No buffer required per Highway District standards

South Buffer

No buffer required: similar use

West Buffer

No buffer required: same parcel

PLANT SCHEDULE				
COMMON NAME	SIZE	CALIFER	HEIGHT	QUANTITY
Allée Elm		2" DBH	12-14'	5
Sabal Palm		2" DBH	8' CT	4
Natchez Crape Myrtle (Multi)	30" Gal		8-10'	9
Purple Leaf Plum	30" Gal	2" DBH	8-10'	6
Formosa Azalea	3 gal		18"x24"	6
Argentine Bahia	30" Pl.			

*In addition to sod areas shown on plan, any disturbed areas to be sodded.

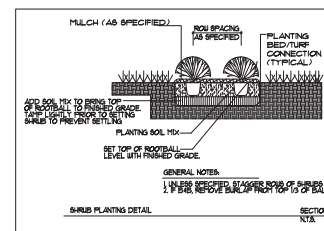
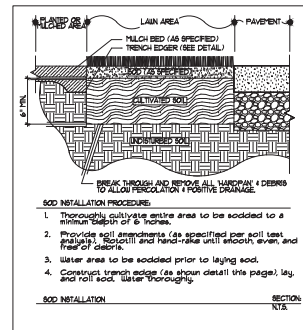
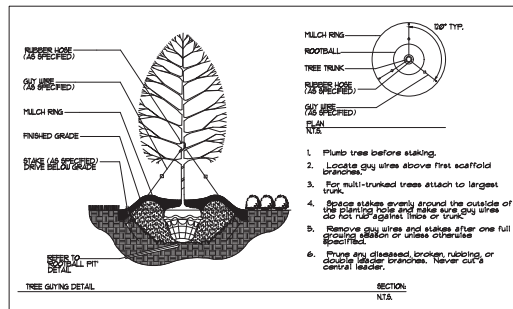
GENERAL NOTES:

1. ALL WORK SHALL BE PERFORMED IN ACCORDANCE WITH APPLICABLE FEDERAL, STATE AND LOCAL LAW AND REGULATIONS.
2. THE CONTRACTOR IS RESPONSIBLE FOR OBTAINING ALL NECESSARY PERMITS BEFORE BEGINNING ANY WORK.
3. ALL MATERIAL SHALL BE FLORIDA #1 OR BETTER.
4. THESE DRAWINGS MAY OR MAY NOT REFLECT EXISTING UTILITIES. IF UNMARKED UNDERGROUND UTILITY IS ENCOUNTERED, NOTIFY LANDSCAPE ARCHITECT IMMEDIATELY.
5. THE CONTRACTOR SHALL CONTACT THE UTILITY PROTECTION SERVICE (800) TO HAVE UTILITIES MARKED PRIOR TO BEGINNING ANY WORK.
6. THE CONTRACTOR SHALL MAINTAIN A CLEAN WORK SITE. DEBRIS SHALL BE REMOVED DAILY. ALL FINISHED SURFACES WILL BE CLEAN FROM DIRT AND STAINS.
7. ALL EQUIPMENT SHALL BE IN GOOD CONDITION. NO LEAKING EQUIPMENT WILL BE ALLOWED ON THE JOB SITE.
8. ANY PROPERTY DAMAGED AS A RESULT OF CONSTRUCTION FROM THIS PROJECT SHALL BE REPLACED OR REPAIRED TO ORIGINAL CONDITION AT THE CONTRACTORS EXPENSE.
9. CONTRACTOR TO REMOVE ANY EXISTING INVASIVE SPECIES.
10. CONTRACTOR TO USE ORGANIC FERTILIZER, PRE-EMERGENT, ETC. WHENEVER POSSIBLE.

IRRIGATION NOTES:

- *ALL IRRIGATION SHALL BE DESIGNED AND INSTALLED BY AN IRRIGATION CONTRACTOR.
- *REUSE WATER MUST BE UTILIZED WHEN AVAILABLE.
- *CONTRACTOR TO SUBMIT IRRIGATION DESIGN TO LANDSCAPE ARCHITECT FOR APPROVAL.
- *IRRIGATION SYSTEM TO BE ZONED FOR DIFFERENT WATERING NEEDS. FOR EXAMPLE, DRIFF ZONES FOR TREES/SHRUBS, SPRAY ZONES FOR TURF.
- *A RAIN SENSOR AND SOIL MOISTURE SHUT-OFF DEVICE IS REQUIRED FOR THIS PROJECT.
- *ALL IRRIGATION TO TREES AND SHRUBS TO BE DRIFF ONLY.
- *CONTRACTOR WILL PROVIDE A COPY OF THE IRRIGATION CONTROLLER OPERATING MANUAL TO THE OWNER.
- *A COPY OF THE APPROVED IRRIGATION LAYOUT TO BE LAMINATED AND POSTED IN THE IRRIGATION CLOCK.
- *IRRIGATION CONTRACTOR WILL ARRANGE FOR UTILITY LOCATE PRIOR TO EXCAVATION ON THIS PROJECT. IRRIGATION CONTRACTOR TO BE SOLELY RESPONSIBLE FOR ANY DISRUPTION OF SERVICE.
- *CONTRACTOR TO SUBMIT A COPY OF THE PROPOSED WATERING SCHEDULE TO THE LANDSCAPE ARCHITECT FOR APPROVAL.
- *A COPY OF APPROVED WATERING SCHEDULE TO BE LAMINATED AND POSTED IN THE IRRIGATION CLOCK.
- *CARE SHOULD BE TAKEN TO MINIMIZE OVERSPRAY ON PAVED SURFACES.
- *ALL HEADS SHOULD BE ADJUSTED SO AS TO AVOID SPRAYING BUILDINGS.

THIS ITEM HAS BEEN DIGITALLY SIGNED AND SEALED BY THOMAS HUMPHREY, FLA, ON 3-2-2023.



Landscape Plan
Chesterfield Village Plaza Phase 2
City of Wildwood, Florida
THIS DRAWING IS THE PROPERTY OF THOMAS HUMPHREY, FLA AND MAY NOT BE REPRODUCED OR TRANSMITTED IN ANY FORM OR BY ANY MEANS, ELECTRONIC OR MECHANICAL, WITHOUT PERMISSION IN WRITING FROM THOMAS HUMPHREY, FLA 32020.

THOMAS HUMPHREY, FLA
5553 WATKINS ROAD
VALDOSTA, GA 31601
PHONE: 229.560.1168



Sheet 1 - 1

City of Wildwood, Florida

Planning & Zoning Board/Special Magistrate

The case below was heard on Tuesday, January 2, 2024, by the Special Magistrate. The applicant is seeking a favorable recommendation from the City of Wildwood Planning and Zoning Board/Special Magistrate for a 15,054 square foot retail building with associated infrastructure on 3.36 acres, MOL. The subject property is generally located at the southwest corner of E SR 44 and CR 179, approximately 0.07 miles east of Powell Rd.

Case Number: SP 2205-006 Chesterfield Villages Plaza Phase 2

Applicant(s): Alpesh Patel

Owner(s): Wildwood Enterprise, LLC

Parcel(s): Portion of G17A009A

Under Land Development Regulation (LDR) § 1.7(B)(1), the Planning and Zoning Board/Special Magistrate has a duty to make a recommendation to the City Commission on all proposed site plans.

Based upon the testimony, evidence, and information presented as to the criteria set forth in LDR § 4.4, the Special Magistrate recommends approval contingent on the completion of the developer's agreement.

Dated: January 2, 2024

A handwritten signature in black ink, reading "Lindsay C.T. Holt". The signature is written in a cursive, flowing style. The first name "Lindsay" is written in a larger, more prominent script, followed by "C.T." and "Holt". The signature is positioned above the printed name and title.

Lindsay C.T. Holt
Special Magistrate, City of Wildwood

CITY COMMISSION OF THE CITY OF WILDWOOD
EXECUTIVE SUMMARY

SUBJECT: SP 2208-006 Woodspring Suites Wildwood

REQUESTED ACTION: The Special Magistrate recommends approval contingent on the resolution of the outstanding utility comment and the submission of the performance bond.

CONTRACT:

BUDGET IMPACT:

HISTORY/FACTS/ISSUES:

Case Number	SP 2208-006 Woodspring Suites Wildwood
Owner/Applicant(s)	DI Development of Florida, LLC
Acreage	2.66 +/-
Property Location	The subject property is generally located approximately 0.36 miles east of N US 301, approximately 0.05 miles south of E C 466, with portions of the parcel east along CR 106.
Parcel(s)	D17-060

The applicant is seeking approval from the City Commission for the construction of a 51,945 SF hotel consisting of 122 guest rooms and associated infrastructure.

Development services had a conversation with the Engineer of Record (EOR), Christopher Germana, regarding the conditions of CR 106 as stated within the Transportation Impact Analysis (TIA). The City requested that the developer mill and overlay portions of CR 106 due to the increase in daily trips that the project will contribute to this roadway and the current condition as outlined in the TIA. The EOR provided a re-submission of civil plans on December 27, 2023, that includes an estimated 500-foot section on CR 106 to be milled and overlay as shown attached.

Utility comment was cleared on January 3, 2024.

SP 2208-006 meets the criteria set forth in the Land Development Regulations and Design District Standards.



DATE: 01/03/2024
Amanda Bondi, Planner II, Development Services



WILDWOOD FLORIDA

City of Wildwood

Project #: SP 2208-006

Project Name: Woodspring Suites Wildwood

Representative: Christopher Germana – Germana Engineering

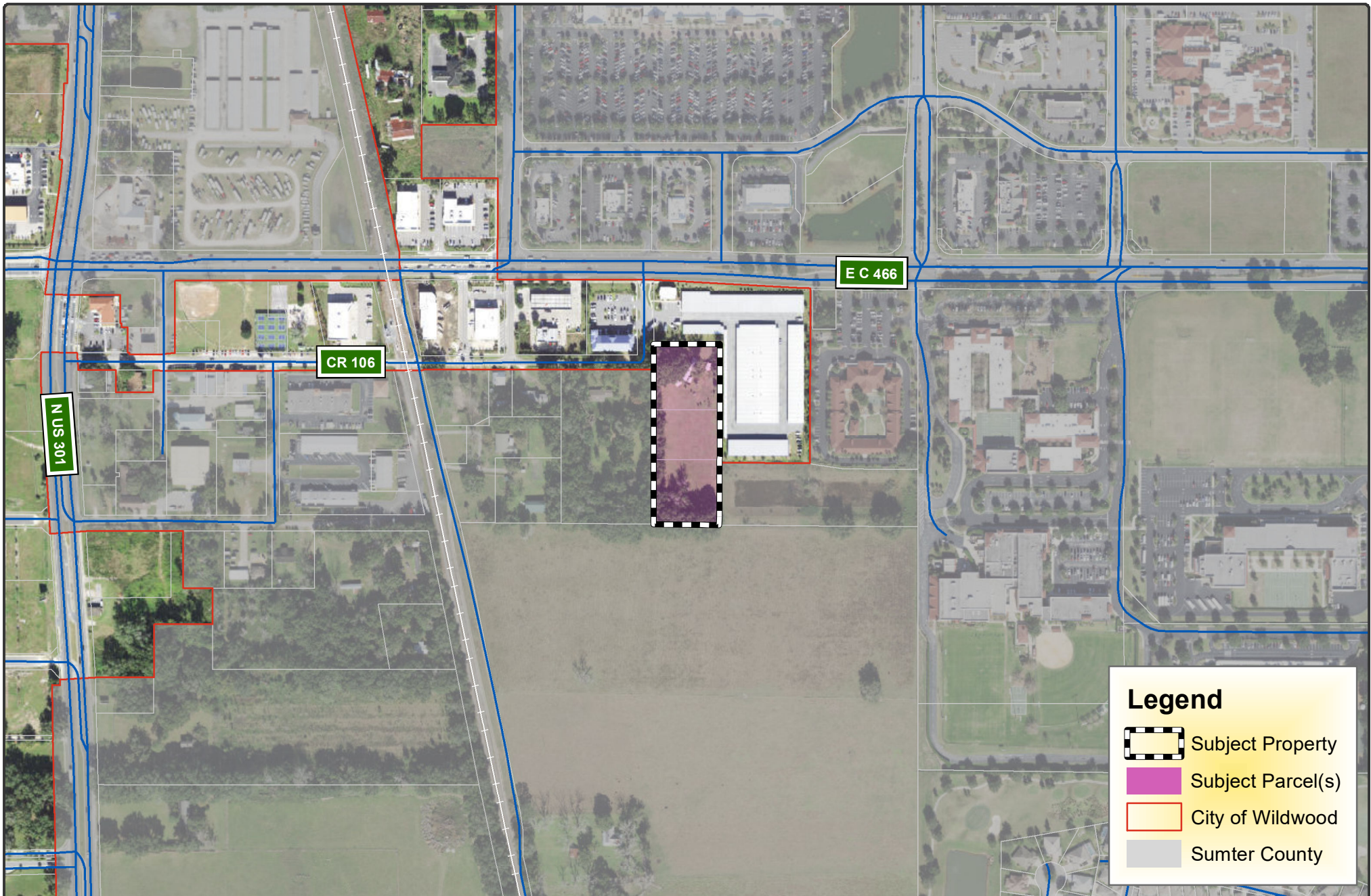
Date: 1/3/2024

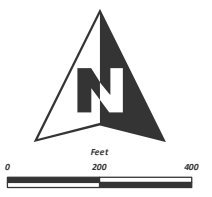
*****PLEASE NOTE: Two hard copies of plans, along with the electronic copy are required with every submittal. Partial submittals are not accepted.****

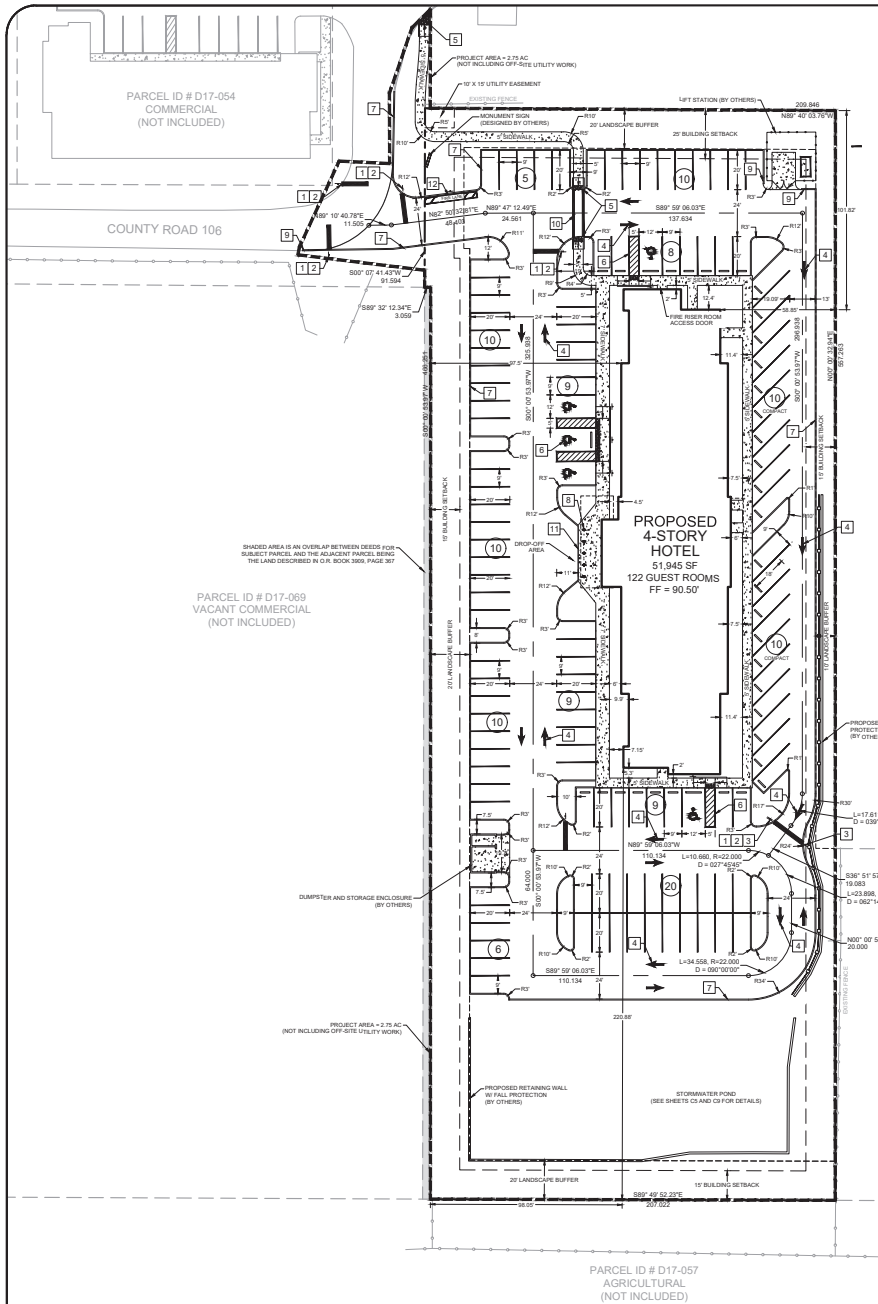
DEVELOPMENT SERVICES

1. LDR4.4(E)(1) All infrastructure being dedicated to the City shall provide a surety of 120% of the construction costs.

Response acknowledged. Comment remains until the bond is received. These off-site improvements will require a ROW permit from Sumter County (E C 466). Please submit the approved ROW permit from Sumter County for E C 466 once received.



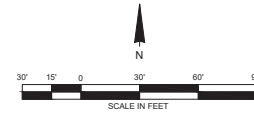
 WILDWOOD FLORIDA	CITY OF WILDWOOD 100 North Main Street Wildwood, FL 34785 Phone: (352) 330-1330 www.wildwood-fl.gov	 Feet 0 200 400	SP 2208-006		MAP 1B
			WOODSPRING SUITES WILDWOOD		LOCATION MAP
			PARCEL D17-060		AUGUST 2022



PARCEL ID # D17-062
COMPASS SELF STORAGE
(NOT INCLUDED)

PARCEL ID # D17-078
STORMWATER POND
(NOT INCLUDED)

PARCEL ID # D17-057
AGRICULTURAL
(NOT INCLUDED)



SITE DATA

- SITE AREA** = 2.66 AC / 115,692 SF
- SITE LOCATION**
11693 COUNTY ROAD 106
OXFORD, FLORIDA 34464
SECTION 17, TOWNSHIP 18 SOUTH, RANGE 23 EAST
- SITE DESCRIPTION**
TAX PARCEL: D17-060
FUTURE LAND USE: COM (WILDLAND)
ZONING: C-3 GENERAL COMMERCIAL - HIGHWAY (WILDLAND)
DESIGN DISTRICT: COMMUNITY (WILDLAND)
- UTILITY PROVIDERS**
WATER: CITY OF WILDLAND
SEWER: CITY OF WILDLAND
TELECOMMUNICATIONS: XFINITY
ELECTRIC: DUKE ENERGY
- SITE REQUIREMENTS**
MAXIMUM ISR: 75%
MIN. OPEN SPACE: 20%
MAX. FAR: 0.50
FRONT SETBACK: 25'
SIDE SETBACK: 15'
REAR SETBACK: 10'
NORTH BUFFER: 20' (20' PROVIDED)
EAST BUFFER (COMPASS STORAGE): 20' (WAVAR REQUIRED / 10' PROVIDED)
EAST BUFFER (STORMWATER POND): 0' (0' PROVIDED)
SOUTH BUFFER: 20' (20' PROVIDED)
WEST BUFFER: 20' (20' PROVIDED)
- BUILDING DATA**
USE TYPE: 4-STORY HOTEL
HEIGHT: 146.5'
DIMENSIONS: VARY
AREA: 51,945 SF TOTAL
NUMBER OF GUEST ROOMS: 122
NUMBER OF EMPLOYEES: 4
PROPOSED FAR: 0.45
- PARKING DATA**
HOTEL: 1 SPACE / GUEST ROOM + 1 SPACE / EMPLOYEE
PARKING REQUIRED = 120 SPACES
PARKING PROVIDED = 120 SPACES
COMPACT PARKING MAX. = 63 SPACES
COMPACT PARKING PROVIDED = 20 SPACES
(101-150 SPACES PROVIDED)
HANDICAP REQUIRED = 5 SPACES
HANDICAP PROVIDED = 5 SPACES
- IMPERVIOUS DATA**
BUILDINGS = 13,122 SF
PROPOSED ASPHALT = 81,341 SF
CONCRETE = 5,179 SF
IMPERVIOUS = 69,642 SF / 1.60 AC (ISR = 60.15%)
OPEN SPACE = 46,040 SF / 1.06 AC (39.85%)
OFF-SITE PROPOSED ASPHALT = 828 SF
OFF-SITE PROPOSED CONCRETE = 302 SF

LEGEND

- PROPOSED CONCRETE
- GUARD RAIL (BY OTHERS)
- RETAINING WALL WITH FALL PROTECTION (BY OTHERS)
- EXTERIOR PARCEL LINE
- PROPERTY LINE
- BUFFER LINE
- SETBACK LINE
- EASEMENT LINE
- CANOPY (BY OTHERS)

KEY LEGEND

- 30" STOP SIGN (R1-1)
- 24" WIDE WHITE PAINTED STOP BAR
- DO NOT ENTER SIGN (R5-1)
- WHITE PAINTED DIRECTIONAL ARROW
- CURB RAMP WITH EXPOSED AGGREGATE DETECTABLE WARNING
- HANDICAP SPACE STRIPING AND SIGNAGE
- TYPE D CURB (TYPICAL)
- CONCRETE BOLLARDS AT 6' O.C. (DECORATE SLEEVE)
- 3" CURB TRANSITION
- 12" WIDE WHITE PAINTED CROSSWALK
- 6" WIDE EDGE CURB
- FIRE LANE SIGNAGE AND STRIPING (SEE DETAIL SHEET C8)

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Digitally signed by
Christopher M. Germana
Date: 2023.11.16
13:47:41 -05'00'



CHRISTOPHER M. GERMANA, P.E.
FLORIDA PROFESSIONAL ENGINEER # 61682
ENGINEERING FIRM REGISTRY # 23279

SITE PLAN

WOODSPRING SUITES VILLAGES, FL

WILDLAND, FLORIDA

PROJECT # GE0000201

GERMANA ENGINEERING
AND ASSOCIATES, LLC
1120 WEST WYNTON AVENUE
SUITE 200
OXFORD, FLORIDA 34464
WWW.GERMANAENGINEERING.COM
CONTACT: 813.221.1221

SCALE: 1" = 30'

DATE: 08-05-2022

SHEET

C4

City of Wildwood, Florida

Planning & Zoning Board/Special Magistrate

The case below was heard on Tuesday, January 2, 2024, by the Special Magistrate. The applicant is seeking a favorable recommendation from the City of Wildwood Planning and Zoning Board/Special Magistrate for a 51,945 square foot hotel consisting of 122 guest rooms and associated infrastructure on 2.66 acres, MOL. The subject property is generally located approximately 0.36 miles east of N US 301, approximately 0.05 miles south of E C 466, with portions of the parcel east along CR 106.

Case Number: SP 2208-006 Woodspring Suites Wildwood

Applicant(s): DI Development of Florida, LLC

Owner(s): DI Development of Florida, LLC

Parcel(s): D17-060

Under Land Development Regulation (LDR) § 1.7(B)(1), the Planning and Zoning Board/Special Magistrate has a duty to make a recommendation to the City Commission on all proposed site plans.

Based upon the testimony, evidence, and information presented as to the criteria set forth in LDR § 4.4, the Special Magistrate recommends approval contingent on the resolution of the outstanding utility comment and the submission of the performance bond.

Dated: January 2, 2024

A handwritten signature in black ink, reading "Lindsay C.T. Holt". The signature is fluid and cursive, with the first name "Lindsay" being the most prominent part.

Lindsay C.T. Holt
Special Magistrate, City of Wildwood

CITY COMMISSION OF THE CITY OF WILDWOOD
EXECUTIVE SUMMARY

SUBJECT: SP 2307-010 A-1 Block and Ready Mix Plant

REQUESTED ACTION: The City of Wildwood Planning and Zoning Board/Special Magistrate recommends approval.

CONTRACT:	Vendor/Entity:
Effective Date:	Termination Date:
Managing Division/Department:	

BUDGET IMPACT:

HISTORY/FACTS/ISSUES:

Case No: SP 2307-010 A-1 Block and Ready Mix Plant

Parcel Number: D32-172

Acreage: 7.506 +/-

Property Location: 8214 NE 44th Drive, Wildwood, FL 34785, in the vicinity of NE 82nd Avenue, where NE 44th Drive ends

Owner: RMC Wildwood LLC

Applicant: Adam Freeman, Manager – RMC Wildwood, LLC

The applicant is seeking approval from the City of Wildwood for the development of a Concrete Batch Plant consisting of a 21,875-square-foot Metal Building, a 1,200-square-foot Office Building, Outdoor Block Storage Area, Block and Concrete Plant Aggregate Storage Bin Areas, Truck Washout Pits, 22 parking spaces including two Florida ADA Accessible parking spaces, and associated infrastructure in 7.506 acres MOL, as per the attached plans. The subject parcel is zoned M-2 which allows the proposed land use.

SP 2307-010 meets the criteria set forth in the Design District Standards, Land Development Regulations and the City's Comprehensive Plan.

DATED: 12/19/2023

A handwritten signature in cursive script, appearing to read 'Wendy Then', written in dark ink.

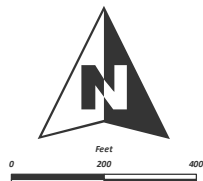
Wendy Then, AICP, CFM
Assistant Director Development Services



-  Subject Property
-  City of Wildwood
-  Sumter County



**CITY OF
WILDWOOD**
100 North Main Street
Wildwood, FL 34785
Phone: (352) 330-1330
www.wildwood-fl.gov

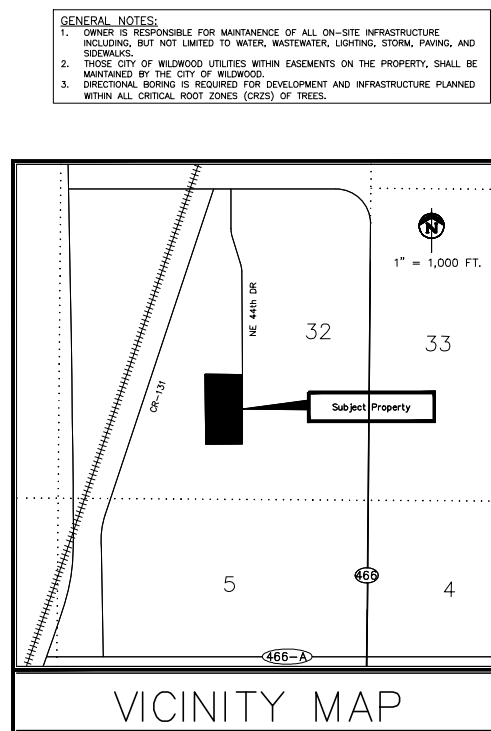


SP 2307-010

A-1 BLOCK AND READY MIX PLANT

PARCELS D32-172

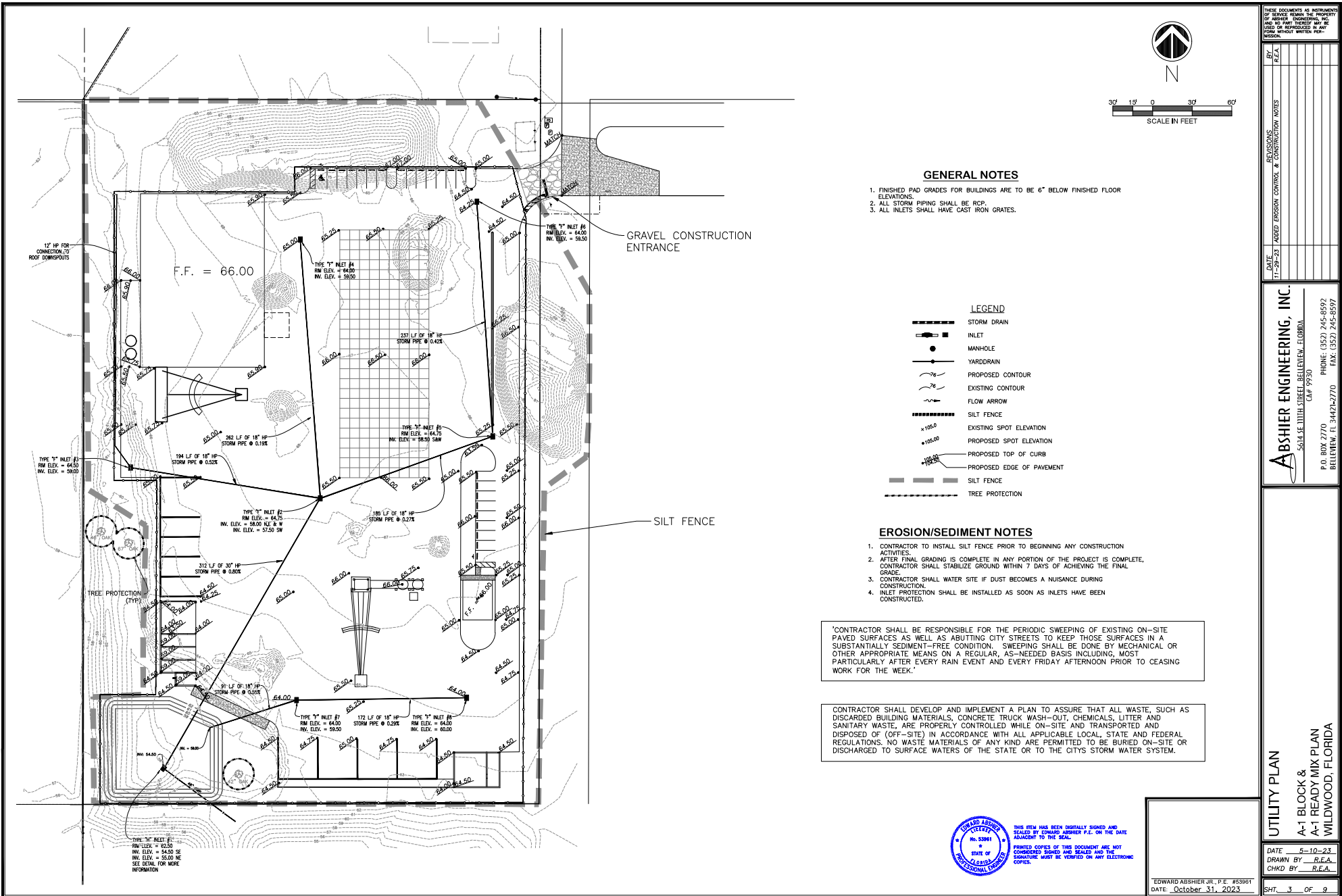
MAP 1B
LOCATION
MAP
AUGUST
2023



A-1 BLOCK & A-1 READY MIX PLANT

AGENCY APPROVALS			
AGENCY	PERMIT TYPE	DATE APPROVED	PERMIT NO.
F.D.E.P.	WATER	NOT REQUIRED	
	SEWER	NOT REQUIRED	
S.W.F.W.M.D.	PERMIT MODIFICATION		
SUMTER CO.	SITE PLAN	NOT REQUIRED	
	D/W PERMIT	NOT REQUIRED	
	R-O-W PERMIT	NOT REQUIRED	
WILDWOOD	SITE PLAN		

Page 90 of 454



GENERAL NOTES

1. FINISHED PAD GRADES FOR BUILDINGS ARE TO BE 6" BELOW FINISHED FLOOR ELEVATIONS.
2. ALL STORM PIPING SHALL BE RCP.
3. ALL INLETS SHALL HAVE CAST IRON GRATES.

LEGEND

- STORM DRAIN
- INLET
- MANHOLE
- YARDDRAIN
- PROPOSED CONTOUR
- EXISTING CONTOUR
- FLOW ARROW
- SILT FENCE
- EXISTING SPOT ELEVATION
- PROPOSED SPOT ELEVATION
- PROPOSED TOP OF CURB
- PROPOSED EDGE OF PAVEMENT
- SILT FENCE
- TREE PROTECTION

EROSION/SEDIMENT NOTES

1. CONTRACTOR TO INSTALL SILT FENCE PRIOR TO BEGINNING ANY CONSTRUCTION ACTIVITIES.
2. AFTER FINAL GRADING IS COMPLETE IN ANY PORTION OF THE PROJECT IS COMPLETE, CONTRACTOR SHALL STABILIZE GROUND WITHIN 7 DAYS OF ACHIEVING THE FINAL GRADE.
3. CONTRACTOR SHALL WATER SITE IF DUST BECOMES A NUISANCE DURING CONSTRUCTION.
4. INLET PROTECTION SHALL BE INSTALLED AS SOON AS INLETS HAVE BEEN CONSTRUCTED.

"CONTRACTOR SHALL BE RESPONSIBLE FOR THE PERIODIC SWEEPING OF EXISTING ON-SITE PAVED SURFACES AS WELL AS ABUTTING CITY STREETS TO KEEP THOSE SURFACES IN A SUBSTANTIALLY SEDIMENT-FREE CONDITION. SWEEPING SHALL BE DONE BY MECHANICAL OR OTHER APPROPRIATE MEANS ON A REGULAR, AS-NEEDED BASIS INCLUDING, MOST PARTICULARLY AFTER EVERY RAIN EVENT AND EVERY FRIDAY AFTERNOON PRIOR TO CEASING WORK FOR THE WEEK."

CONTRACTOR SHALL DEVELOP AND IMPLEMENT A PLAN TO ASSURE THAT ALL WASTE, SUCH AS DISCARDED BUILDING MATERIALS, CONCRETE TRUCK WASH-OUT, CHEMICALS, LITTER AND SANITARY WASTE, ARE PROPERLY CONTROLLED WHILE ON-SITE AND TRANSPORTED AND DISPOSED OF (OFF-SITE) IN ACCORDANCE WITH ALL APPLICABLE LOCAL, STATE AND FEDERAL REGULATIONS. NO WASTE MATERIALS OF ANY KIND ARE PERMITTED TO BE BURIED ON-SITE OR DISCHARGED TO SURFACE WATERS OF THE STATE OR TO THE CITY'S STORM WATER SYSTEM.



THIS ITEM HAS BEEN DIGITALLY SIGNED AND SEALED BY EDWARD ABSHIER P.E. ON THE DATE ADJACENT TO THE SEAL.
PRINTED COPIES OF THIS DOCUMENT ARE NOT CONSIDERED SIGNED AND SEALED AND THE SIGNATURE MUST BE VERIFIED ON ANY ELECTRONIC COPIES.

EDWARD ABSHIER JR., P.E. #50961
DATE: October 31, 2023

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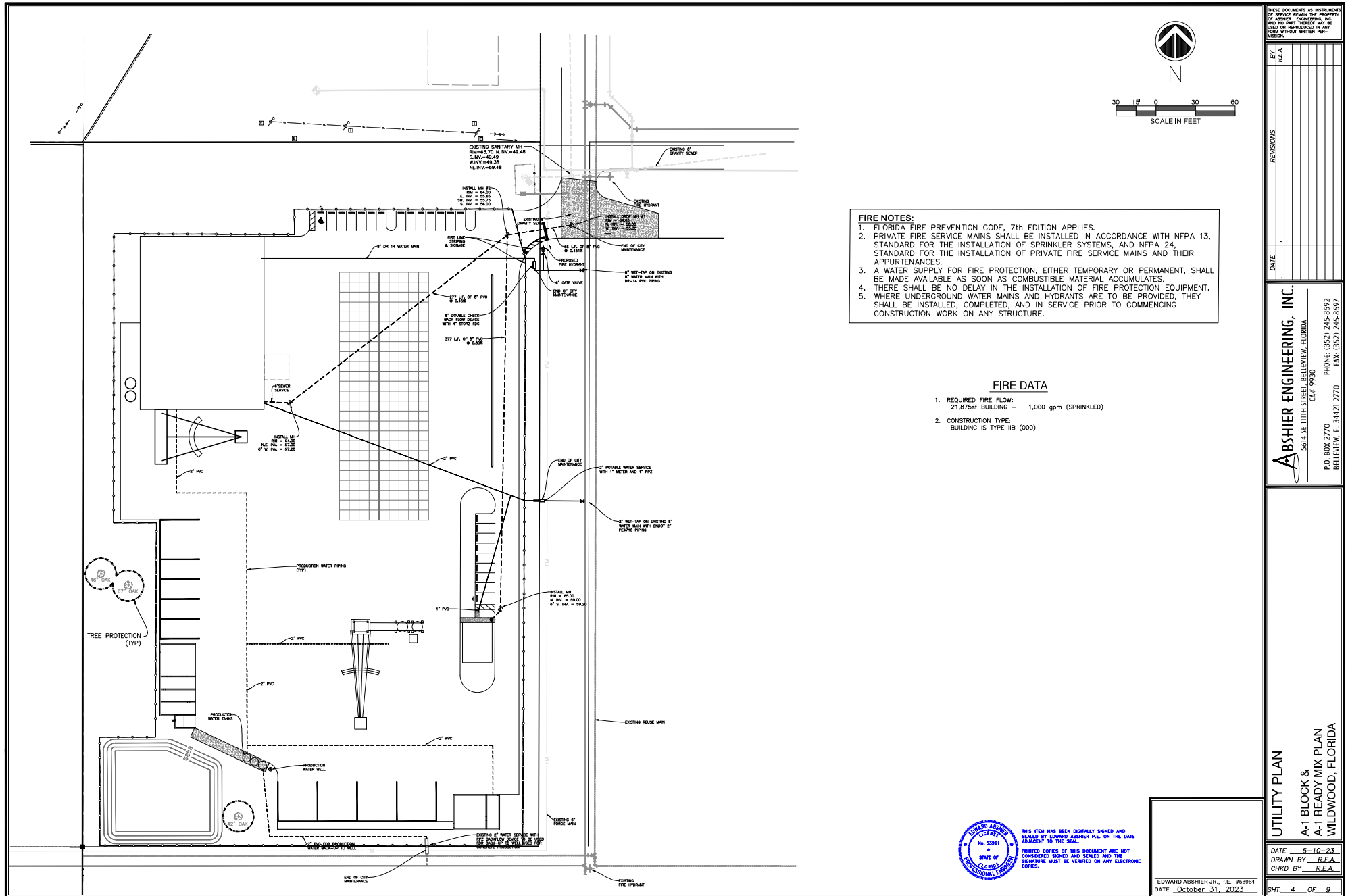
DATE	BY	REVISIONS
11-29-23	R.E.A.	ADDED EROSION CONTROL & CONSTRUCTION NOTES

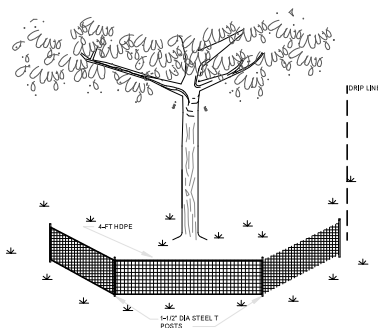
ABSHIER ENGINEERING, INC.
5604 SE 10TH STREET, BELLEVUE, FLORIDA 33411
CA# 9930
P.O. BOX 2770
BELLEVUE, FL 33422-2770
PHONE: (352) 245-8992
FAX: (352) 245-8997

UTILITY PLAN
A-1 BLOCK &
A-1 READY MIX PLAN
WILDWOOD, FLORIDA

DATE: 5-10-23
DRAWN BY: R.E.A.
CHKD BY: R.E.A.

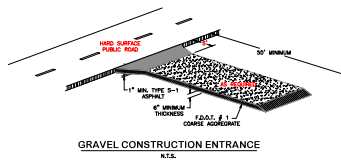
SHT. 3 OF 9



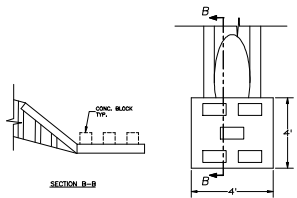


TREE PROTECTION FENCE TYPE CHART					
FENCE TYPE	FENCE FABRIC MATERIAL	SET FENCE AT	FENCE HEIGHT (MIN.)	POST TYPE	POST SPACING (MAX.)
STANDARD	HDP HEAVY-DUTY ORANGE CONSTRUCTION BARRIER	DRIP LINE	4 FEET	1/2" DIA. T-POST	8 FEET
					15 GAUGE WIRE

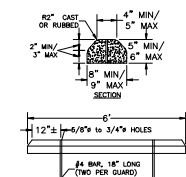
TREE PROTECTION DETAIL



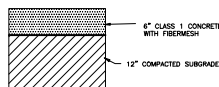
GRAVEL CONSTRUCTION ENTRANCE



MITERED END SECTION W/ ENERGY DISSIPATERS DETAIL

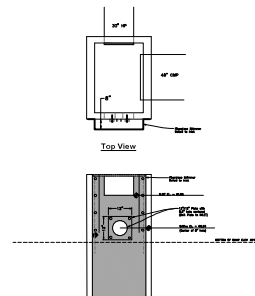


CONCRETE WHEELSTOP DETAIL



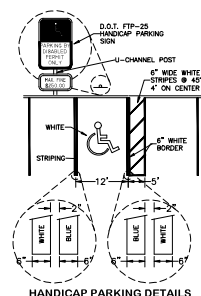
PARKING AREA CROSS-SECTION

NOTES: 1. ALL DIMENSIONS ARE IN FEET AND INCHES. 2. ALL DIMENSIONS ARE TO FACE UNLESS OTHERWISE NOTED.

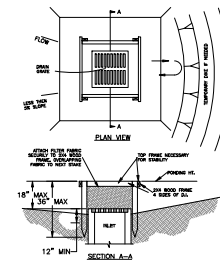


End View

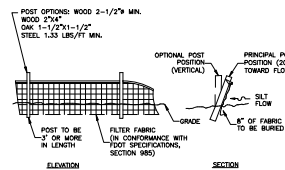
DETAIL DISCHARGE INLET TYPE "H"



HANDICAP PARKING DETAILS



SILT FENCE INLET SEDIMENT BARRIER



FLORIDA DOT TYPE III SILT FENCE AND EROSION CONTROL

1. THE FOLLOWING LIST REPRESENTS A BASIC EROSION AND SEDIMENT CONTROL PROGRAM WHICH IS TO BE IMPLEMENTED TO HELP PREVENT OFF SITE SEDIMENTATION DURING AND AFTER CONSTRUCTION OF THE PROJECT.
2. TEMPORARY EROSION CONTROL TO BE UTILIZED DURING CONSTRUCTION AT AREAS DESIGNATED BY THE ENGINEER OR AREAS ON SITE WHERE UNSTABILIZED GRADES MAY CAUSE EROSION PROBLEMS. EROSION CONTROL MAY BE REMOVED AFTER UPLOUSE AREA HAS BEEN STABILIZED BY SOG, OR COMPACTED AS DETERMINED BY THE OWNER.
3. PERMANENT EROSION AND SEDIMENT CONTROL MEASURES SHALL BE INSTALLED AT THE EARLIEST PRACTICAL TIME CONSISTENT WITH GOOD CONSTRUCTION PRACTICES. ONE OF THE FIRST CONSTRUCTION ACTIVITIES SHOULD BE THE ALLOCATION OF PERMANENT AND TEMPORARY EROSION AND SEDIMENT CONTROL MEASURES AROUND THE PERIMETER OF THE PROJECT OR THE INITIAL WORK AREA TO PROTECT THE PROJECT, ADJACENT PROPERTIES AND WATER RESOURCES.
4. TEMPORARY EROSION AND SEDIMENT CONTROL MEASURES SHALL BE COORDINATED WITH PERMANENT MEASURES TO ASSURE ECONOMICAL, EFFECTIVE, AND CONTINUOUS CONTROL THROUGHOUT THE CONSTRUCTION PHASE. TEMPORARY MEASURES SHALL NOT BE CONSTRUCTED FOR DEFERRED IN LIEU OF PERMANENT MEASURES.
5. EROSION AND SEDIMENT CONTROL MEASURES SHALL BE ADEQUATELY MAINTAINED TO PERFORM THEIR INTENDED FUNCTION DURING CONSTRUCTION OF THE PROJECT.
6. NECESSARY REPAIRS TO BARRIERS OR REPLACEMENT OF BARRIERS SHALL BE ACCOMPLISHED PROMPTLY.
7. SEDIMENT DEPOSITS SHOULD BE REMOVED AFTER EACH RAINFALL. THEY MUST BE REMOVED WHEN THE LEVELS OF DEPOSITION REACHES APPROXIMATELY ONE HALF THE HEIGHT OF THE BARRIER.
8. MATERIAL FROM SEDIMENT TRAPS SHALL NOT BE STOCKPILED OR DISPOSED OF IN A MANNER WHICH MAKES THEM READILY SUSCEPTIBLE TO BEING WASHED INTO ANY WATERCOURSE BY RUNOFF OR HIGH WATER.
9. ANY SEDIMENT DEPOSITS REMAINING IN PLACE AFTER THE BARRIERS ARE NO LONGER REQUIRED SHALL BE SPRESSED TO CONFORM TO THE EXISTING GRADE, PREPARED AND SEEDS.
10. SILT FENCE TO BE PAID FOR UNDER THE CONTRACT UNIT PRICE FOR STAKED SILT FENCE (LF).



THIS ITEM HAS BEEN DIGITALLY SIGNED AND SEALED BY EDWARD ABSHIER, JR., P.E. ON THE DATE ADJACENT TO THE SEAL.

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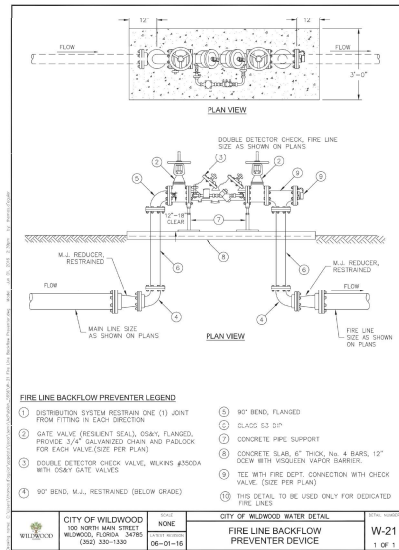
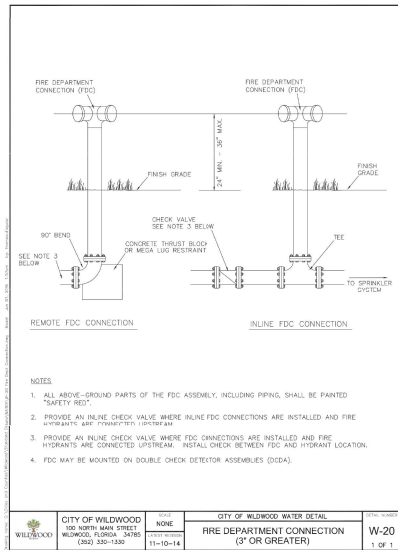
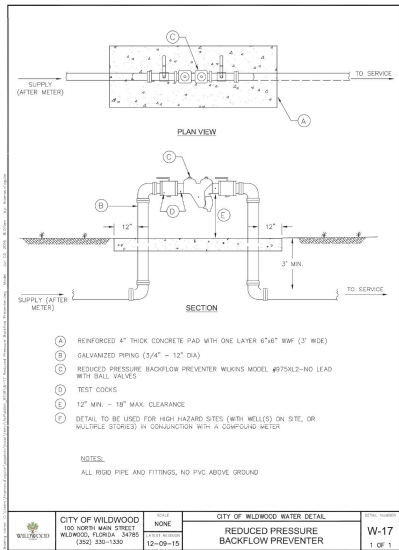
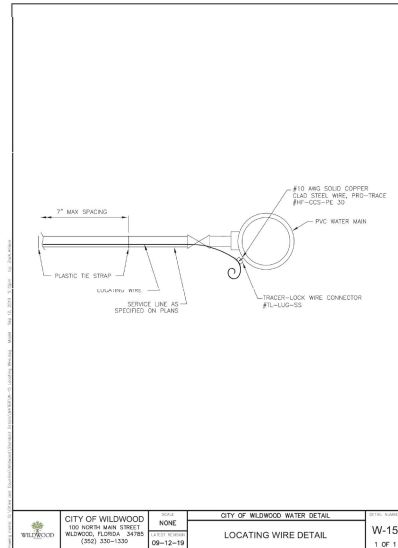
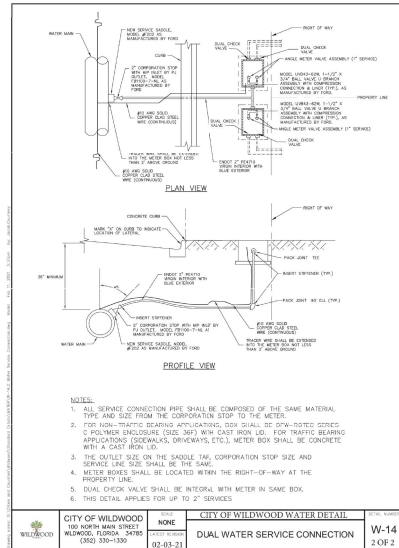
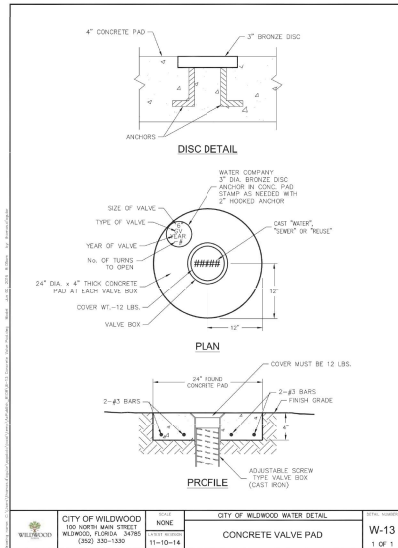
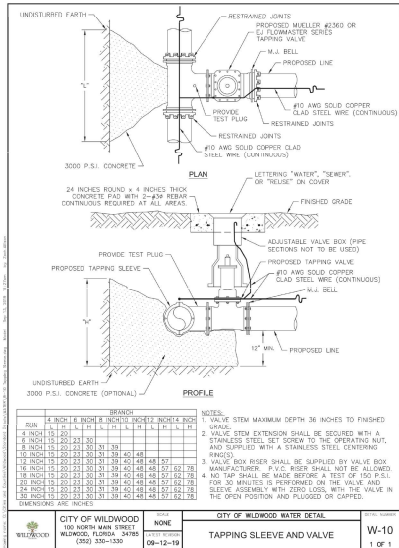
EDWARD ABSHIER, JR., P.E. #13361
DATE: October 31, 2023

DATE	BY	REVISIONS
	R.E.A.	

ABSHIER ENGINEERING, INC.
5614 SE 10TH STREET, BELLEVUE, FLORIDA
CA# 9930
P.O. BOX 2770
BELLEVUE, FL 34422-2770
PHONE: (352) 245-8992
FAX: (352) 245-8997

DETAILS
A-1 BLOCK &
A-1 READY MIX PLAN
WILDWOOD, FLORIDA

DATE: 5-10-23
DRAWN BY: R.E.A.
CHKD BY: R.E.A.
SHT. 5 OF 9



EDWARD ABSHIER, JR., P.E. #55861
DATE: October 31, 2023

DATE	BY	REVISIONS

ABSHIER ENGINEERING, INC.
5604 S. 10TH STREET, BELLEVUE, FLORIDA
CA# 9930
P.O. BOX 2770
BELLEVUE, FL 34422-2770
PHONE: (352) 245-8992
FAX: (352) 245-8997

WATER DETAILS
A-1 BLOCK &
A-1 READY MIX PLAN
WILDLWOOD, FLORIDA

DATE: 5-10-23
DRAWN BY: R.E.A.
CHKD BY: R.E.A.
SHT: 7 OF 9

City of Wildwood, Florida

Planning & Zoning Board/Special Magistrate

The case below was heard on Tuesday, January 2, 2024, by the Special Magistrate. The applicant seeks a favorable recommendation from the City of Wildwood Planning and Zoning Board/Special Magistrate for the development of a concrete batch plant consisting of a 21,875-square-foot Metal Building, a 1,200-square-foot office building, outdoor block storage area, block and concrete plant aggregate storage bins areas, truck washout pits, 22 parking spaces including two Florida ADA accessible parking spaces, and associated infrastructure in 7.506 acres MOL. The project is located at 8214 NE 44th Drive, Wildwood, FL 34785, in the general vicinity of NE 82nd Avenue and dead ends at NE 44th Drive.

Case: SP 2307-010 A-1 Block and Ready Mix Plant
Applicant(s): Adam Freeman, Manager – RMC Wildwood, LLC
Owner(s): RMC Wildwood LLC
Parcel(s): D32-172

Under Land Development Regulation (LDR) § 1.7(B)(1), the Planning and Zoning Board/Special Magistrate has a duty to make a recommendation to the City Commission on all proposed site plans.

Based upon the testimony, evidence, and information presented as to the criteria set forth in LDR § 4.4, the Special Magistrate recommends approval.

Dated: January 2, 2024

A handwritten signature in black ink, reading "Lindsay C.T. Holt". The signature is fluid and cursive, with the first name "Lindsay" being the most prominent part.

Lindsay C.T. Holt
Special Magistrate City of Wildwood

CITY COMMISSION OF THE CITY OF WILDWOOD
EXECUTIVE SUMMARY

SUBJECT: SP 2308-007 Gabriel Medical Office

REQUESTED ACTION: The Special Magistrate recommends approval.

CONTRACT: Vendor/Entity:
Effective Date: Termination Date:
Managing Division/Department:

BUDGET IMPACT:

HISTORY/FACTS/ISSUES:

Case Number	SP 2308-007 Gabriel Medical Office
Owner/Applicant(s)	Brownwood Plaza, LLC
Acreage	0.77 +/-
Property Location	The subject property is generally located south along E SR 44, approximately 2.1 miles east of S Main St, and approximately 1.16 miles north of the Florida Turnpike.
Parcel(s)	G16M002

The applicant is seeking approval from the City Commission for the construction of 5,067 SF medical office building with associated infrastructure.

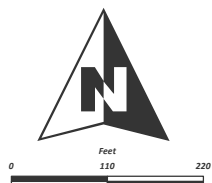
SP 2308-007 meets the criteria set forth in the Land Development Regulations and Design District Standards.



DATE: 01/02/2024
Amanda Bondi
Planner II, Development Services

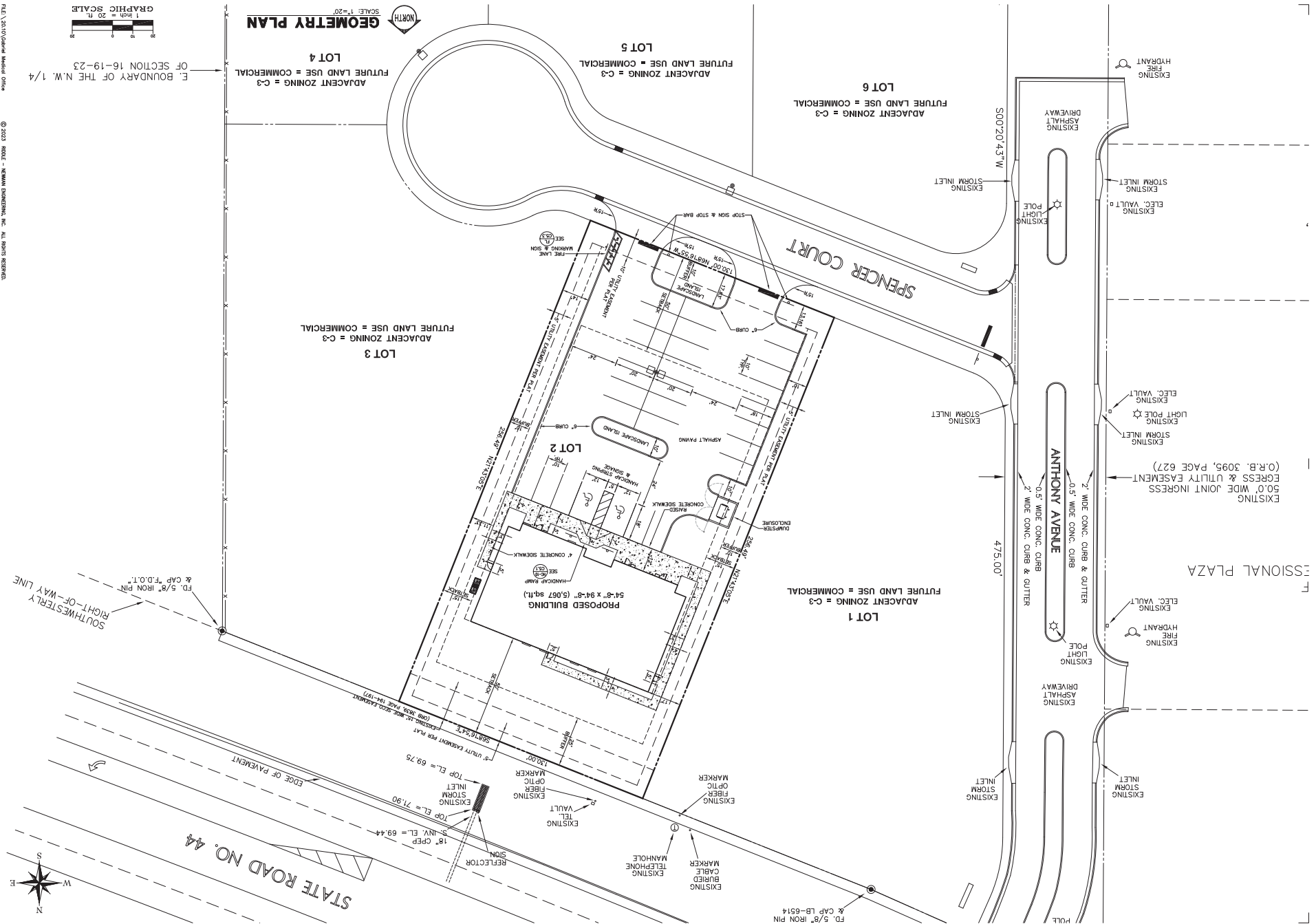


CITY OF WILDWOOD
 100 North Main Street
 Wildwood, FL 34785
 Phone: (352) 330-1330
www.wildwood-fl.gov



SP 2308-007
GABRIEL MEDICAL OFFICE
PARCEL G16M002

MAP 1B
LOCATION
MAP
AUGUST
2023



City of Wildwood, Florida

Planning & Zoning Board/Special Magistrate

The case below was heard on Tuesday, January 2, 2024, by the Special Magistrate. The applicant is seeking a favorable recommendation from the City of Wildwood Planning and Zoning Board/Special Magistrate for a 5,067 square foot medical office building with associated infrastructure on 0.77 acres, MOL. The subject property is generally located south along E SR 44, approximately 2.1 miles east of S Main ST, and approximately 1.16 miles north of the Florida Turnpike.

Case Number: SP 2308-007 Gabriel Medical Office

Applicant(s): Brownwood Plaza, LLC

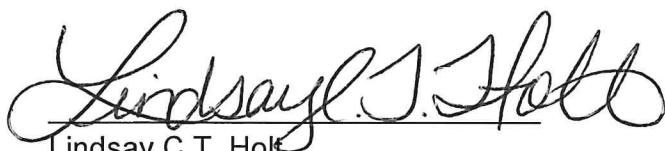
Owner(s): Brownwood Plaza, LLC

Parcel(s): G16M002

Under Land Development Regulation (LDR) § 1.7(B)(1), the Planning and Zoning Board/Special Magistrate has a duty to make a recommendation to the City Commission on all proposed site plans.

Based upon the testimony, evidence, and information presented as to the criteria set forth in LDR § 4.4, the Special Magistrate recommends approval.

Dated: January 2, 2024

A handwritten signature in black ink, reading "Lindsay C.T. Holt". The signature is fluid and cursive, with the first name "Lindsay" being the most prominent part.

Lindsay C.T. Holt
Special Magistrate, City of Wildwood

CITY COMMISSION OF THE CITY OF WILDWOOD
EXECUTIVE SUMMARY

SUBJECT: **SP 2310-007 Wildwood Main Street Parking Garage**

REQUESTED ACTION: The City of Wildwood Planning and Zoning Board/Special Magistrate recommends approval subject to coordination of a couple of outstanding comments discussed with EOR.

CONTRACT:	Vendor/Entity:
Effective Date:	Termination Date:
Managing Division/Department:	

BUDGET IMPACT:

HISTORY/FACTS/ISSUES:

Case No:	SP 2310-007 Wildwood Main Street Parking Garage
Parcel Number:	G06L074
Acreage:	.412 +/-
Property Location:	117 Oxford St, Wildwood, FL 34785, north of Oxford Street along Main Street
Owner:	City of Wildwood
Applicant:	Melanie Strickland, CPM, AICP/City of Wildwood

The applicant is seeking approval from the City of Wildwood for the construction of a Four-Level Parking Garage Building providing a total of 126 parking spaces, including five Florida ADA Accessible parking spaces and four Electrical Vehicle Charging Stations, Landscaping, Stormwater Vault, Site Lighting and associated infrastructure on .412 acres MOL, as per the attached plans.

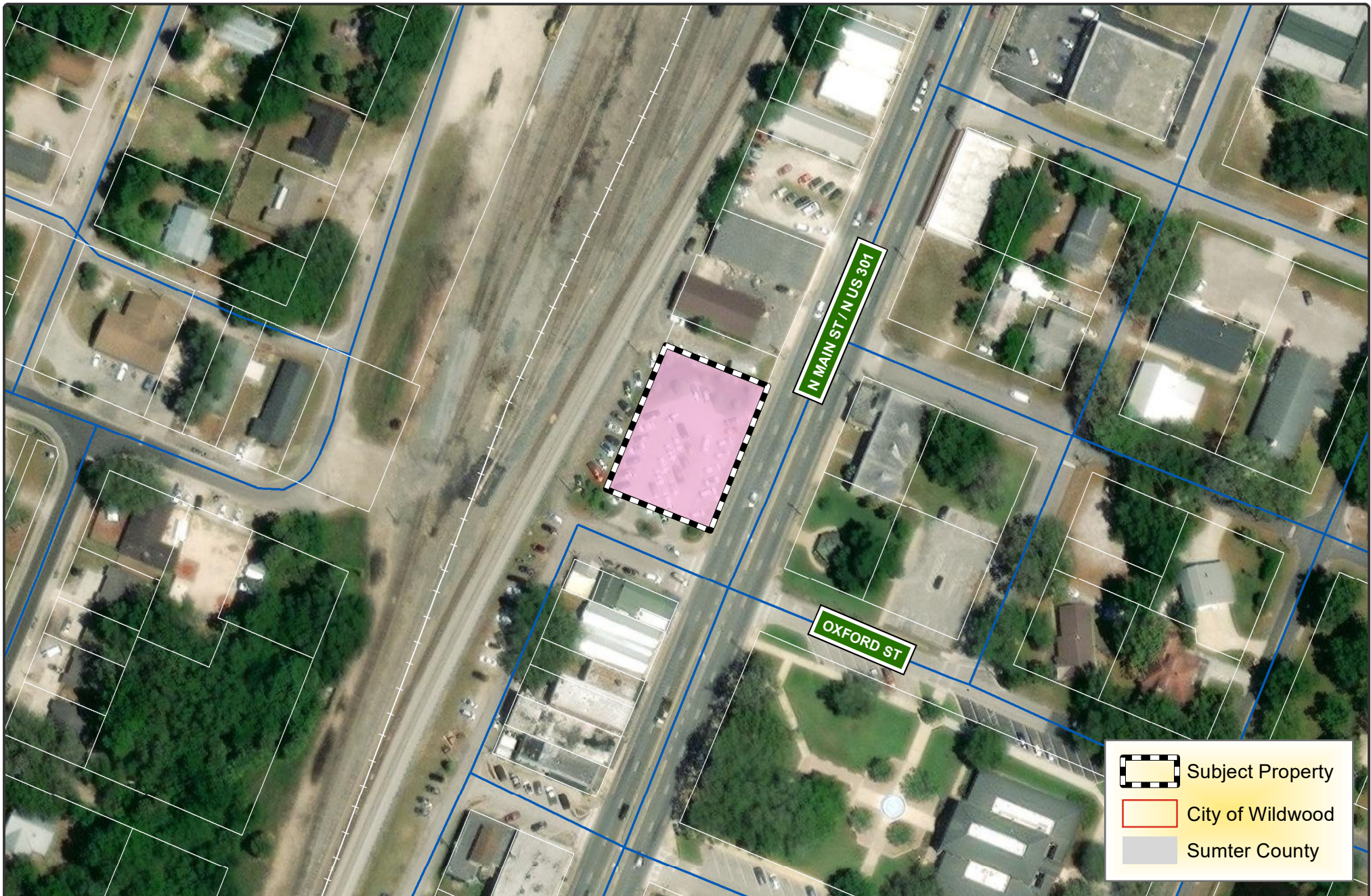
The subject parcel is zoned PEU (Public, Educational, Utilities) which allows the proposed land use.

SP 2310-007 meets the criteria set forth in the Design District Standards, Land Development Regulations and the City's Comprehensive Plan.

DATED: 12/19/2023

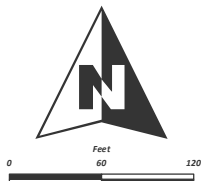
A handwritten signature in dark ink, appearing to read 'Wendy Then', written in a cursive style.

Wendy Then, AICP, CFM
Assistant Director Development Services



**CITY OF
WILDWOOD**

100 North Main Street
Wildwood, FL 34785
Phone: (352) 330-1330
www.wildwood-fl.gov



SP 2310-007

WILDWOOD RAILYARD COMMERCIAL SITE

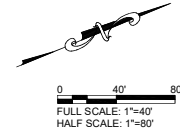
PARCEL G06L074

MAP 1B

**LOCATION
MAP**

**OCTOBER
2023**

2025/11/13 10:03:12
DRAWING: 2025/11/13 10:03:12
PROJECT: 2025/11/13 10:03:12
SHEET: 2025/11/13 10:03:12
SCALE: 2025/11/13 10:03:12
DATE: 2025/11/13 10:03:12
BY: 2025/11/13 10:03:12
CHECKED: 2025/11/13 10:03:12
APPROVED: 2025/11/13 10:03:12
REGISTRATION: 2025/11/13 10:03:12
SEAL: 2025/11/13 10:03:12



SITE TRIANGLE DATA
FDOT "GREENBOOK" 2018 EDITION
SIGHT TRIANGLE DIAGRAM PER FIG. 3-16
SIGHT TRIANGLE DISTANCE PER FIG. 3-17
POSTED SPEED LIMIT = 35 MPH
DESIGN SPEED = 35 MPH
REQ. DISTANCE= 425 FT (LEFT)
REQ. DISTANCE= 400 FT (RIGHT)

COMMUNITY
SOLUTIONS



618 E. SOUTH STREET
SUITE 700
ORLANDO, FL 32801
407 423-8398

CERTIFICATE OF AUTHORIZATION: EB691

PROJECT
WILDWOOD
COMMERCIAL SITE

100 N. MAIN STREET
WILDWOOD FL 34785

ISSUED FOR
PERMIT

CONSULTANTS

REVISIONS:	
FDOT COMMENTS	10/08/2025

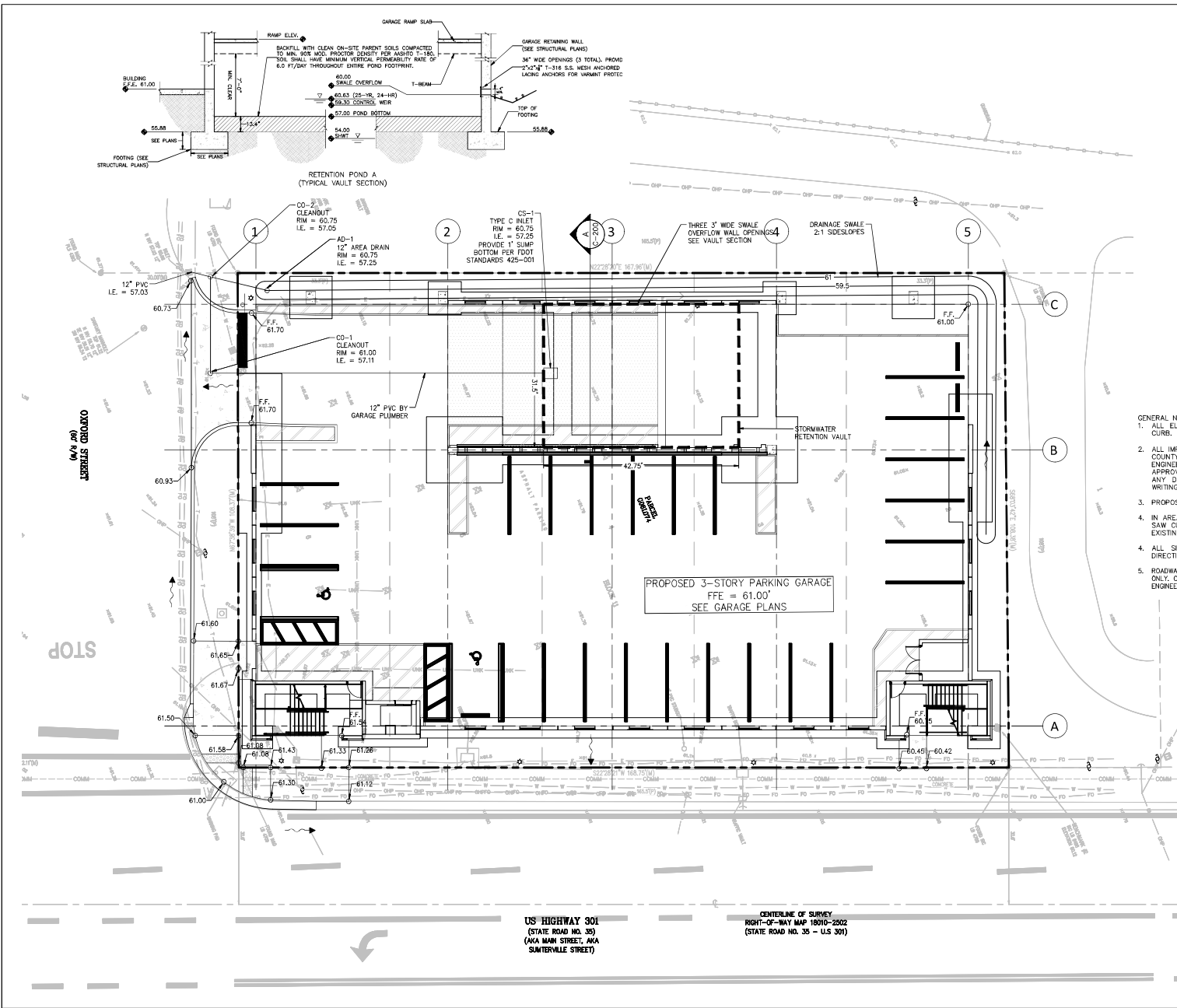
PROJECT NUMBER	R210999.02
DATE	06/21/2025
DRAWN	CDL
CHECKED	JTC
APPROVED	AJS
REGISTRATION	SEAL

SHEET TITLE
**PERMIT DATA
PLAN**

SHEET NUMBER
C-030

A GAI CONSULTANTS, INC. SERVICE GROUP

2/20/21 (10/09/2021) - WILWOOD COMMERCIAL SITE (100 N MAIN STREET, WILWOOD, FL 34785) - GRADING & DRAINAGE
1. ALL ELEVATIONS ALONG PROPOSED CURBS ARE AT THE TOP OF THE CURB.
2. ALL IMPROVEMENTS TO BE DEDICATED AND/OR MAINTAINED BY SEMINOLE COUNTY SHALL BE IN CONFORMANCE WITH THE CURRENT COUNTY ENGINEERING STANDARDS MANUAL, MATERIALS LIST, AND DETAILS. FINAL APPROVAL DOES NOT PROVIDE EXEMPTION FROM THESE REQUIREMENTS. ANY DEVIATION FROM THE CITY STANDARDS MUST BE APPROVED IN WRITING PRIOR TO CONSTRUCTION.
3. PROPOSED PIPES ARE MEASURED FROM CENTER OF STRUCTURE.
4. IN AREAS WHERE PROPOSED SIDEWALK CONNECTS TO EXISTING SIDEWALK, SAW CUT EXISTING SIDEWALK AND MATCH NEW SIDEWALK ELEVATION TO EXISTING ELEVATION.
5. ROADWAY IMPROVEMENTS UNDER SEPARATE CONTRACT. SHOWN FOR REFERENCE ONLY. CONTRACTOR SHALL FIELD VERIFY ALL TIE-IN LOCATIONS AND NOTIFY THE ENGINEER-OF-RECORD OF ANY CONFLICTS PRIOR TO CONSTRUCTION.



LEGEND

- RIGHT-OF-WAY
- LIMITS OF WORK
- PROPOSED IMPROVEMENT
- EXISTING FEATURE
- EXISTING CONTOUR
- EXISTING ELEVATION AS INTERPOLATED FROM SURVEY, SHALL MATCH EXISTING.
- PROPOSED SPOT ELEVATION
- PHASE 1 CONCRETE PAVEMENT
- PROPOSED STORM PIPE
- PROPOSED STORM STRUCTURES
- SURFACE FLOW DIRECTION
- EXISTING REMEDIATION

- GENERAL NOTES:**
1. ALL ELEVATIONS ALONG PROPOSED CURBS ARE AT THE TOP OF THE CURB.
 2. ALL IMPROVEMENTS TO BE DEDICATED AND/OR MAINTAINED BY SEMINOLE COUNTY SHALL BE IN CONFORMANCE WITH THE CURRENT COUNTY ENGINEERING STANDARDS MANUAL, MATERIALS LIST, AND DETAILS. FINAL APPROVAL DOES NOT PROVIDE EXEMPTION FROM THESE REQUIREMENTS. ANY DEVIATION FROM THE CITY STANDARDS MUST BE APPROVED IN WRITING PRIOR TO CONSTRUCTION.
 3. PROPOSED PIPES ARE MEASURED FROM CENTER OF STRUCTURE.
 4. IN AREAS WHERE PROPOSED SIDEWALK CONNECTS TO EXISTING SIDEWALK, SAW CUT EXISTING SIDEWALK AND MATCH NEW SIDEWALK ELEVATION TO EXISTING ELEVATION.
 5. ROADWAY IMPROVEMENTS UNDER SEPARATE CONTRACT. SHOWN FOR REFERENCE ONLY. CONTRACTOR SHALL FIELD VERIFY ALL TIE-IN LOCATIONS AND NOTIFY THE ENGINEER-OF-RECORD OF ANY CONFLICTS PRIOR TO CONSTRUCTION.

COMMUNITY SOLUTIONS

gai consultants

618 E. SOUTH STREET
SUITE 700
ORLANDO, FL 32801
407 423-8398
CERTIFICATE OF AUTHORIZATION: EB991

PROJECT
WILWOOD COMMERCIAL SITE
100 N MAIN STREET
WILWOOD FL, 34785

ISSUED FOR PERMIT

CONSULTANTS

REVISIONS:

NO.	DATE	DESCRIPTION
1	10/09/2021	ISSUED FOR PERMIT

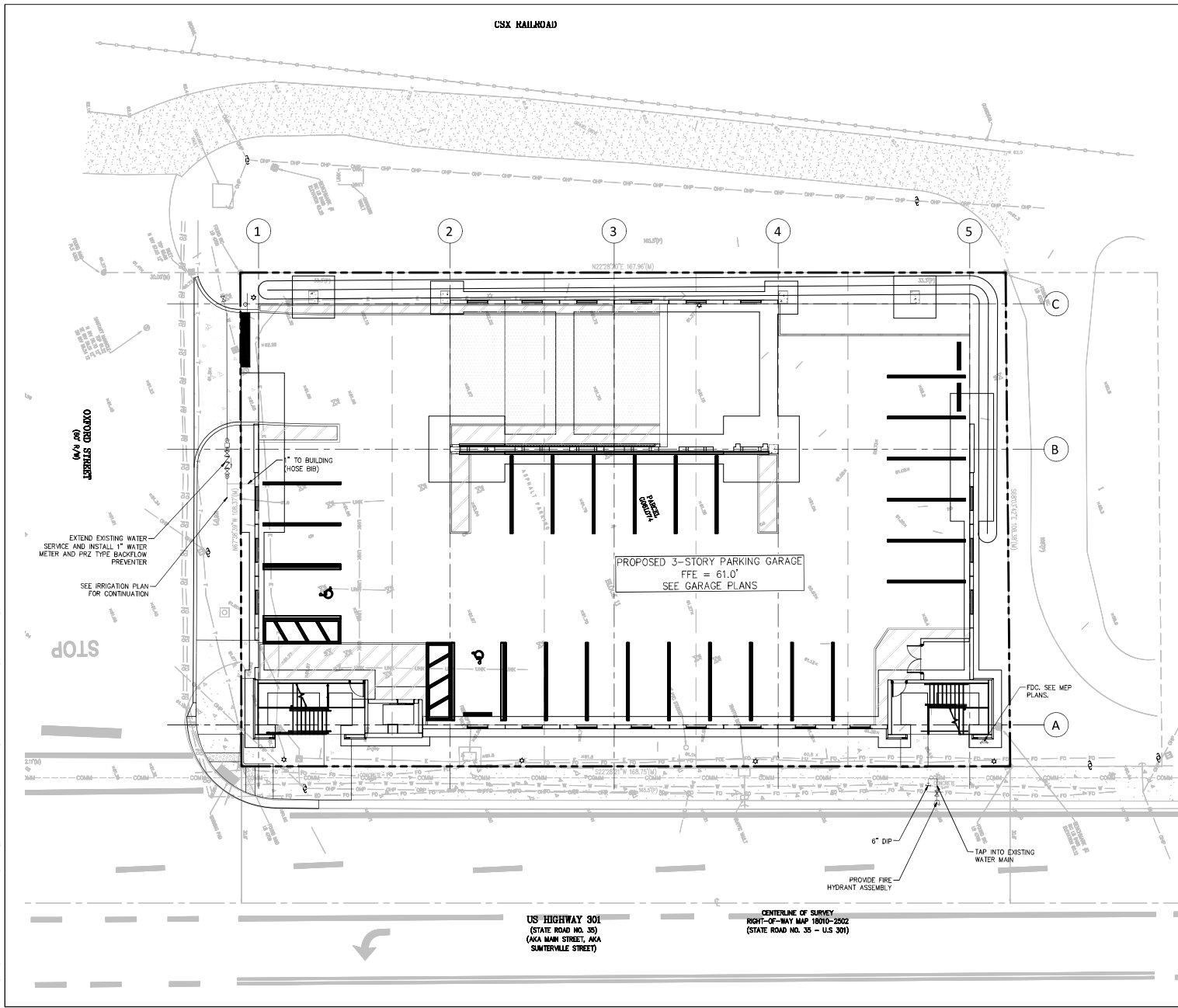
PROJECT NUMBER: R210999.02
DATE: 04/21/2022
DRAWN: CDA
CHECKED: JTC
APPROVED: AJS
REGISTRATION: SEAL

SHEET TITLE
GRADING & DRAINAGE

SHEET NUMBER
C-200

A GAI CONSULTANTS, INC. SERVICE GROUP

2/20/21 (10/09/2021) - WILWOOD COMMERCIAL SITE (100 N. MAIN STREET, WILWOOD, FL 34785) - UTILITY PLAN
This drawing was prepared by the undersigned and is intended to be used in accordance with the provisions of the Florida Statutes, Chapter 489, Part 1, and the Florida Board of Professional Engineers, Chapter 489, Part 2, and the Florida Board of Professional Surveyors, Chapter 489, Part 3.



LEGEND	
---	RIGHT-OF-WAY
---	LIMITS OF WORK
---	EXISTING FEATURE
---	PROPOSED IMPROVEMENT
---	WATER SERVICE
---	IRRIGATION SERVICE
---	SANITARY SERVICE

UTILITIES NOTES:

1. ALL UNDERGROUND FIRE MAINS WILL BE INSTALLED IN ACCORDANCE WITH NFPA 24, 2013 EDITION, "STANDARD FOR THE INSTALLATION OF PRIVATE FIRE SERVICE MAINS AND THEIR APPURTENANCES". [F.A.C. 69A-60.005(2)].
2. ALL FITTINGS, VALVES, AND HYDRANT BRANCHES SHALL BE RESTRAINED AGAINST MOVEMENT BY USING THRUST BLOCKS OR RESTRAINED JOINT SYSTEMS, PER NFPA 24: 8.6.1.
3. CORROSION PROTECTION FOR ALL UNDERGROUND BOLTED JOINT ACCESSORIES SHALL BE CLEANED AND THOROUGHLY COATED WITH ASPHALT OR OTHER CORROSION-RETARDING MATERIAL AFTER INSTALLATION IN ACCORDANCE WITH NFPA 24: 10.8.3.5.
4. THE MINIMUM DEPTH OF COVER TO PREVENT MECHANICAL DAMAGE SHALL BE 30-INCHES MEASURED FROM THE FINAL GRADE TO THE TOP OF THE PIPE OF ALL UNDERGROUND FIRE AND WATER MAINS. PIPE UNDER VEHICULAR TRAFFIC AREAS SHALL BE BURIED AT A MINIMUM DEPTH OF 3-Feet; IN ACCORDANCE WITH NFPA 24: 10.4.
5. PRIOR TO CONSTRUCTION, ALL MEASURES WILL BE TAKEN TO NOTIFY UTILITY PROVIDER'S TO FIELD MARK UTILITIES IN ACCORDANCE WITH CHAPTER 556 F.S., SUNSHINE STATE ONE CALL.
6. ALL PROPOSED UTILITY POINT OF CONNECTIONS SHALL BE FIELD VERIFIED BY THE CONTRACTOR PRIOR TO CONSTRUCTION. ANY DISCREPANCIES, CONFLICTS, OR POTENTIAL DEVIATIONS FROM THE APPROVED PLANS WILL BE BROUGHT TO THE IMMEDIATE ATTENTION OF THE ENGINEER OF RECORD. ANY DESIGN ALTERATIONS TO ACCOMMODATE THE DISCOVERED FIELD CONDITIONS WILL BE SUBMITTED FOR REVIEW AND APPROVAL PRIOR TO CONSTRUCTION OF THE CONNECTION.

COMMUNITY
SOLUTIONS



618 E. SOUTH STREET
SUITE 700
ORLANDO, FL 32801
407 423-8398

CERTIFICATE OF AUTHORIZATION: EB0951

PROJECT
WILWOOD
COMMERCIAL SITE

100 N. MAIN STREET
WILWOOD FL, 34785

ISSUED FOR
PERMIT

CONSULTANTS

REVISIONS:	
FOOT COMMENTS	DATE

PROJECT NUMBER	R210999 R2
DATE	04/21/2021
DRAWN	CDL
CHECKED	JTC
APPROVED	AJS
REVISION	

SHEET TITLE
UTILITY PLAN

SHEET NUMBER
C-400

A GAI CONSULTANTS, INC. SERVICE GROUP

City of Wildwood, Florida

Planning & Zoning Board/Special Magistrate

The case below was heard on Tuesday, January 2, 2024, by the Special Magistrate. The applicant seeks a favorable recommendation from the City of Wildwood Planning and Zoning Board/Special Magistrate for the construction of a Four-Level Parking Garage Building providing a total of 126 parking spaces, including five Florida ADA Accessible parking spaces and four Electrical Vehicle Charging Stations, Landscaping, Stormwater Vault, Site Lighting and associated infrastructure on .412 acres MOL. The project is located at 117 Oxford St, Wildwood, FL 34785, north of Oxford Street along Main Street.

Case: SP 2310-007 Wildwood Main Street Parking Garage

Applicant(s): Melanie Strickland, AICP, CFM

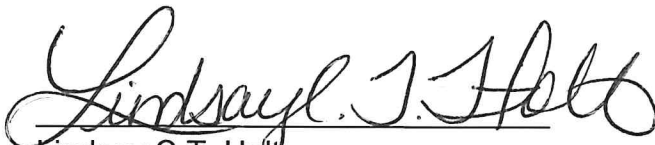
Owner(s): City of Wildwood

Parcel(s): G06L074

Under Land Development Regulation (LDR) § 1.7(B)(1), the Planning and Zoning Board/Special Magistrate has a duty to make a recommendation to the City Commission on all proposed site plans.

Based upon the testimony, evidence, and information presented as to the criteria set forth in LDR § 4.4, the Special Magistrate recommends approval subject to the coordination of a couple of outstanding comments discussed with the Engineer of Record.

Dated: January 2, 2024

A handwritten signature in black ink, reading "Lindsay C.T. Holt". The signature is written in a cursive, flowing style. Below the signature is a horizontal line.

Lindsay C.T. Holt

Special Magistrate City of Wildwood

CITY COMMISSION OF THE CITY OF WILDWOOD
EXECUTIVE SUMMARY

SUBJECT: Water Meter Purchase for Meter Change-Out Program for the Amount of \$115,407.65

REQUESTED ACTION: Staff Recommends Approval

CONTRACT: Vendor/Entity: Ferguson Waterworks
Effective Date: 12/18/2023 Termination Date:
Managing Division/Department: Utility Department / Water Division

BUDGET IMPACT: Staff recommends approval to purchase new replacement meters from Ferguson Waterworks for the amount of \$115,407.65. Funds are available in account 401-533-6301 (Meter Change-Out Program) with an outstanding balance of \$137,500.00.

HISTORY/FACTS/ISSUES:

Every year, the Utility Department replaces existing water meters in the field that are ten (10) years or older that have reached their useful life expectancy. This is a budgeted item in the 23/24 fiscal year budget. Neptune is the City's specified water meter and Ferguson Waterworks is the sole source provider. See attached quote and sole source letter.

20:20:23 DEC 03 2023

Page 1 of 2

FEL-OCALA, FL WW #44
Price Quotation
Phone: 352-237-0273
Fax: 352-237-3326Bid No: B544377
Bid Date: 12/01/23
Quoted By: TDSCust Phone: 352-330-1346
Terms: NET 10TH PROXCustomer: CITY OF WILDWOOD
100 NORTH MAIN STREET
WATER DEPT
WILDWOOD, FL 34785Ship To: CITY OF WILDWOOD
711 HUEY STREET
UTILITY DEPARTMENT
WILDWOOD, FL 34785

Cust PO#:

Job Name: METER CHANGEOUT 12.1

Item	Description	Quantity	Net Price	UM	Total
NED2B31RPWG11	5/8X3/4 T10 P/C MTR R900I PIT PLAS	385	256.330	EA	98687.05
NED2F21RPWG11	1 T-10 USG PCRI MTR	3	404.900	EA	1214.70
	1 1/2" + 2" REBUILD KITS				
N9098600	1-1/2 T10 MEASURE CHMBR ASSY	7	150.220	EA	1051.54
N9097000	1-1/2 T10 CNTL BLK ASSY	7	12.080	EA	84.56
N9084001	1-1/2 T10 STRN	7	3.700	EA	25.90
N9083001	1-1/2 T10 MAINCASE GSKT	7	3.700	EA	25.90
NRPW2G41	REG P/C R900I V4 USG 1-1/2 T10 PIT	7	212.750	EA	1489.25
N9098610	2 T10 MEASURE CHMBR	5	193.200	EA	966.00
N9097010	2 T10 CONTROL BLOCK	5	12.880	EA	64.40
N9084002	2 T10 STRN	5	5.160	EA	25.80
N9083002	2 T10 MAINCASE GSKT	5	7.260	EA	36.30
NRPW2G51	REG P/C R900I V4 USG 2 T10 PIT	5	212.750	EA	1063.75
NEU3B2G1	3" MACH 10, R900I, 17" LENGTH USG	3	3502.500	EA	10507.50
N9605002	3 BRZ STRN KIT	5	33.000	EA	165.00
	RING GASKETS & MOUNTING				
	HARDWARE				

Net Total: \$115407.65
Tax: \$0.00
Freight: \$0.00
Total: \$115407.65**HOW ARE WE DOING? WE WANT YOUR FEEDBACK!**Scan the QR code or use the link below to
complete a survey about your bids:<https://survey.medallia.com/?bidsorder&fc=44&on=62576>



NEPTUNE
TECHNOLOGY GROUP

Jan. 18, 2022

Mr. John Cornell
Distribution & Collections Manager
City of Wildwood
Wildwood, Florida

Dear Mr. Cornell,

Please note that Ferguson Waterworks, Inc., is the sole authorized Neptune Distributor with a resell supply agreement in the State of Florida.

The geographical area of responsibility assigned to them includes all Counties within the State of Florida.

Types: Classes of customers exclusively assigned are: Municipalities, private water companies, contractors, and plumbers.

Hence, our Distributor(s) are required to maintain a sufficient inventory of Neptune Water Metering Products to provide customer field servicing.

Thank you in advance for your cooperation.

Sincerely,

Terry D. Gullett

Terry D. Gullett
Senior Territory Manager
Neptune Technology Group, Inc.

CITY COMMISSION OF THE CITY OF WILDWOOD
EXECUTIVE SUMMARY

SUBJECT: Replacement and Upgrade of the CR 209 Lift Station Panel for the Amount of \$90,867.00

REQUESTED ACTION: Staff Recommends Approval

CONTRACT: Vendor/Entity: Process Control Services LLC
Effective Date: 12/18/2023 Termination Date:
Managing Division/Department: Utility Department / Wastewater Division

BUDGET IMPACT: This project is a budgeted item in the 23/24 fiscal year budget. Funds are available in account 401-535-60-6330 (CR 209 Lift Station Upgrades) with an outstanding balance of \$699,010.00.

HISTORY/FACTS/ISSUES:

Due to age and H2S gases, the CR 209 lift station control panel needs to be replaced. This request is for the purchase and installation of a new Triplex control panel. Attached are quotes for the purchase and installation of the new panel. Staff recommends approval to purchase the panel and have Telemetry & Process Controls install the panel for a total project cost of \$90,867.00.

QUOTE SUMMARY FORM

(for purchases more then \$500.00)



Instructions: Use this form to list quotes received and to recommend a vendor for award. Attach the Quote Summary Form along with three written quotes from your vendors as backup.

Commodity or Service CR 209 Lift Station Control Panel Replacement

	Vendor Name	Contact Name	Date & Quote #	Phone Number	Total Quote (include shipping)	
1	Process Control Services LLC	Wade	11/29/2023 - NA	407-252-5033	\$90,867.00	
2	TLS Automation	Ron	12/4/2023 - NA	321-229-7643	\$94,777.00	
3	Betts Electrical Services LLC	Mr. Betts	12/3/2023 - NA	352-777-3582	\$116,284.32	
4						
5						

Include ALL quotes received

More then \$500.00 - Minimum of 3 Written Quotes
MUST use applicable vendors.

Recommended Vendor: Process Control Services LLC

Winning Bid Amount: \$ **90,867.00**

If the Recommended Vendor IS NOT the low, please explain why:

** Requires prior procurement approval*

Purchaser Water Division

Direct Phone # 352-330-1346

Department Utilities

Director Signature

Date: 12/18/2023

Process Control Services LLC

1205 Pinewood Lane
Ocoee FL, 34761
407.252.5033

SCOPE OF SUPPLY

Date: 11/29/23

Project: Lift station 209 panel replacement

Customer: Wildwood

In accordance with the attached Terms and Conditions, Process Control Services LLC is pleased to offer the following materials/services for the above referenced project. While our complete offering is detailed in this submission, purchase orders directly to manufacturers may be required when ordering.

Provide and install one new control panel and one new RTU panel for lift station 209.

- **Triplex Lift Station Control Panel 480 Vac 3 phase 85HP**
 - Nema 3R 304 SS 60" x48" x18" gasketed enclosure **powder coated white** with inner doors, back panel, lifting eyes, and 3 point latch
 - Ventilation fans with shrouds (powder coated white)
 - Panel light
 - Surge arrestor 480 Vac
 - Phase monitor
 - Main circuit breaker
 - (3) Circuit breaker sized for 85HP, 480VAC. 3 phase, Pump motor
 - (3) Soft start for 85 HP, 480VAC, 3 phase Pump motor
 - Circuit breaker for transformer, 15A, 2P
 - Circuit breaker for control power
 - Circuit breaker for GFI
 - Control power transformer with primary and secondary fuses, 3KVA
 - (3) PMR2 MiniCas replacement modules
 - Surge arrestor 120 Vac
 - (3) 3 Position selector switches Hand-Off-Auto
 - (3) Pilot lights, Pump Run
 - (3) Pilot lights, Pump Fail

Process Control Services LLC

1205 Pinewood Lane

Ocoee FL, 34761

407.252.5033

- (3) Pilot lights, Pump Seal Fail
 - (5) Pilot lights, Floats
 - (1) Pushbutton, Alarm Reset
 - (3) Run Time meters
 - Float back up control, 24 Vac
 - Alternator
 - (1) Pushbutton, Float Reset
 - (1) Pilot light, In Float Backup
 - Cutout for flow meter transmitter (PBO to be field mounted)
 - Transformer, 24VAC
 - GFI receptacle
 - Vent drain
 - Alarm light
 - Vega Ultrasonic Level Transmitter
 - (5) Floats
 - Float hanger
 - Misc. panel components, nameplates, wire duct, terminals, etc.
 - UL listing
- **Control Panel RTU, 120 Vac, 1 phase**
 - Nema type 4X 304SS, 20"x 20" x 10" wall mount enclosure **powder coated white** with inner door and back panel
 - Incoming power main circuit breaker, 120 Vac, 1 phase
 - Incoming power lightning arrestor, 120 Vac, 1 phase
 - PLC, Allen Bradley MicroLogix 1400 with 20 digital inputs, 12 digital outputs
 - Analog input card (4) channel
 - Cutout for operator interface, 7" color touchscreen (to be field mounted)
 - Maple systems 7" color touch screen
 - Teltonika RUT 241 cellular data modem
 - Cellular modem antenna (s),
 - Battery Backup circuit
 - (1) 24 Vdc power supply
 - (AR) Fuses, relays, and terminals
 - UL 508A listed

Process Control Services LLC

1205 Pinewood Lane

Ocoee FL, 34761

407.252.5033

Notes:

- Cellular data SIMM card is provided with this quote with the first Three months of data included. After the three months the customer will be billed \$15 per month to be paid annually.

PRICE, DELIVERY AND TERMS OF OFFERING

Prices submitted are for equipment/services specifically listed within this Scope of Supply which constitute our complete offering; Sections may be referenced for identification and clarification only and does not imply the Section is offered in its entirety.

PRICE: \$90,867.00 PLUS TAX if applicable. FOB factory with freight allowed to jobsite, shipped via standard commercial carrier.

DELIVERY: 12-18 weeks after complete and acceptable approval is received.

SUBMITTAL FOR APPROVAL: 6-8 weeks after acceptable purchase Agreement is received.

TERMS OF PAYMENT

Based on initial and continuing credit approval by Process Control Services LLC., the following payment terms apply:

Process Control Services LLC

1205 Pinewood Lane

Ocoee FL, 34761

407.252.5033

- Net 30
- NO HOLDBACK (RETAINAGE) provision is offered or allowed

Thank you for the opportunity to offer this Scope of Supply, questions and/or comments regarding this offering should be directed to the salesperson whose name is affixed to the Scope of Supply.

Wade Mathis

407-252-5033

Wadematthis@gmail.com



TLS AUTOMATION

3398 SE 20th Lane
Sumterville, FL 33585

SCOPE OF SUPPLY

Date: December 4, 2023

Project: Lift Station 209 Panel Replacement

Attention: Mark Odell

In accordance with the attached Terms and Conditions, TLS Automation is pleased to offer the following materials/services for the above referenced project.

PRICE, DELIVERY AND TERMS OF OFFERING

Triplex Lift Station Control Panel 480 Vac 3 phase 85HP

Nema 3R 304 SS 60" x48" x18" enclosure powder coated white

with inner doors, back panel, lifting eyes, and 3-point latch

Ventilation fans with shrouds (powder coated white)

Panel light

Surge arrestor 480 Vac

Phase monitor

Main circuit breaker

(3) Circuit breaker sized for 85HP, 480VAC. 3 phase, Pump motor

(3) Soft start for 85 HP, 480VAC, 3 phase Pump motor

Circuit breaker for transformer, 15A, 2P

Circuit breaker for control power

Circuit breaker for GFI

Control power transformer with primary and secondary fuses, 3KVA

(3) PMR2 MiniCas replacement modules

Surge arrestor 120 Vac

(3) 3 Position selector switches Hand-Off-Auto

(3) Pilot lights, Pump Run

(3) Pilot lights, Pump Fail

(3) Pilot lights, Pump Seal Fail

(5) Pilot lights, Floats

(1) Pushbutton, Alarm Reset

(3) Run Time meters

Float back up control, 24 Vac

Alternator

(1) Pushbutton, Float Reset

(1) Pilot light, In Float Backup

Cutout for flow meter transmitter

Transformer, 24VAC

GFI receptacle

Vent drain

Alarm light



TLS AUTOMATION

3398 SE 20th Lane
Sumterville, FL 33585

Vega Ultrasonic Level Transmitter

(5) Floats

Float hanger

Misc. panel components, nameplates, wire duct, terminals, etc.

UL listing

Control Panel RTU, 120 Vac, 1 phase

Nema type 4X 304SS, 20"x 20" x 10" wall mount enclosure powder coated white with inner door and back panel

Incoming power main circuit breaker, 120 Vac, 1 phase

Incoming power lightning arrestor, 120 Vac, 1 phase

PLC, Allen Bradley MicroLogix 1400 with 20 digital inputs, 12 digital outputs

Analog input card (4) channel

Cutout for operator interface, 7" color touchscreen

Industrial router,

Cellular modem antenna (s),

Battery Backup circuit

(1) 24 Vdc power supply

(AR) Fuses, relays, and terminals

UL 508A listed

TLS's price includes:

Engineering

Field installation and termination

PLC/HMI programming

PRICE: \$ 94,777.00 PLUS TAX if applicable. FOB factory with freight allowed to jobsite, shipped via standard commercial carrier.

TERMS OF PAYMENT

Based on initial and continuing credit approval, the following payment terms apply:

Net 30

- NO HOLDBACK (RETAINAGE) provision is offered or allowed

TLS 4-2023 Terms and Conditions, which is attached, is an integral part of this offering.

Thank you for the opportunity to offer this Scope of Supply.

Please contact me with any questions and/or comments regarding this offering.

Ron Robinette

Cell (321) 229-7643

ron@tlsautomation.com



TLS AUTOMATION

3398 SE 20th Lane
Sumterville, FL 33585

Terms and Conditions 4-2023

LIMITATION OF PROPOSAL: The prices and terms quoted in this proposal are subject to acceptance by the Purchaser within a period of (30) calendar days from the date herein.

TLS Automation LLC (TLS) at the time of the writing of the proposal. General plans and specification not actually submitted shall not apply. This proposal, together with all annexed specifications, when accepted, shall be the complete agreement between the parties; and any alternations or unusual and undisclosed conditions or deviations from the above specifications involving extra costs shall be agreed upon in writing by both parties and shall become an additional charge over and above the proposal price set forth herein. Delays or impossibility of performance by TLS because of strikes, accidents, or other reasons beyond the control of TLS shall relieve us from all liability herein.

SHIPMENT: Time of shipment shall be as stated in the proposal after receipt of order and acceptance and final approval of all drawings and submittal.

TERMS OF PAYMENT: Terms are Net 30 days, with approved credit. Otherwise, alternate arrangements must be made. These terms and conditions have control over any terms presented by Buyer, through a purchase order or otherwise. We reserve the right to cancel the contract or cease work if payments thereon are not received when due. 1.5% per month shall be charged on all unpaid balances.

TAXES: The Purchaser shall pay any local, state or federal sales, excise or use tax imposed on the equipment in addition to the prices quoted. Intellectual Property (programs, drawings) remains the property of SES and will grant the end user a lifetime license for their use. End user agrees to not share with a third party said property without written authorization by SES.

WARRANTY LIMITATION: There are no warranties that extend beyond the warranties herein after expressed.

WARRANTIES: All work shall be done in a workmanlike manner according to standard practices. We warrant performance against defects in materials and workmanship for a period of twelve (12) months from the date of shipment from TLS. We agree to pass on to the Purchaser such warranties, if any, as may be extended by the manufacturer for material supplied. Labor for replacing defective materials shall not be provided by us unless it is specifically spelled out in the proposal. We shall not be responsible for materials damaged, lost or stolen after delivery, through no fault of ours, or for failure to deliver and perform because of reasons beyond our control.

EXCLUSIVE REMEDIES: Remedies are limited to the repair or replacement at FOB point of delivery. Consequential damages are excluded. In no event shall SES be responsible for consequential damages of any such defective material or workmanship including, but not limited to, the Purchaser's loss of material or profits, increased expenses of operation, downtime or reconstruction of the work, and in no event shall TLS's obligation under this warranty exceed the original contract price of the defective item. It is agreed that any action for breach of express or implied warranty shall be initiated within fifteen (15) months of the date of shipment by TLS and only those defects that are documented to have occurred within twelve (12) months from the date of the equipment's start-up and acceptance or (18) eighteen months from the date of TLS's shipment will be covered by the warranty.

DISCLAIMER: TLS will not be responsible for damage to equipment or materials through improper installation, storage, improper services, or through attempts to operate it in excess of its rated capacity or recommended use, intentional or otherwise, by parties other than SES or its authorized representatives.

CONDITIONS OF SALE: Prices quoted are those now in effect. Seller reserves the right to bill at the prices in effect at the time of shipment if the proposal is not accepted in writing within thirty (30) days, unless a longer term of validity is in writing on the proposal.

LIMITATIONS OF LIABILITY

A. Neither Seller nor its suppliers of any tier will be liable to Purchaser, whether in contract, in tort (including negligence and strict liability), under any warranty or otherwise, for any special, indirect, incidental, or consequential loss or damage whatsoever, or for loss of or to the plant, loss of use of equipment or power system, cost of capital, loss of profits or revenue or the loss of use thereof, cost of environmental damage or clean-up, or claims of customers of Purchaser. The remedies set forth herein are exclusive, and the total cumulative liability of seller and its suppliers under any purchase order or any act or omission in connection therewith or related thereto, whether in contract, in tort (including negligence and strict liability), under any warranty, or otherwise, will be limited to the price of the contract.

B. The provisions of this Article shall survive termination, cancellation or expiration of the purchase order and shall apply, notwithstanding any other provisions of this Agreement or any related document thereto, to the fullest extent permitted by law. Prior to the transfer of any equipment or material furnished or for which work is furnished hereunder from the project site (except temporarily for repair work or permanently for disposal), or the transfer of any interest therein or in the plant, Purchaser shall obtain for Seller written assurances from the transferee of limitation of and protection against liability following the proposed transfer at least equivalent to that afforded seller and its suppliers under the purchase order.

Betts Electrical Services. LLC
9590 SE 190th CT Ocklawaha FL 32179
Phone: 352-777-3582 Fax:

Electrical Proposal

Job Name: **Lift Station 209 panel replacement**
Submitted to:

We are pleased to submit a price on the above referenced project to provide and install the electrical as outlined in the scope below.

Provide and install one new control panel and one new RTU panel for lift station 209

-Triplex Lift Station Control Panel 480 Vac 3 phase 85HP

Nema 3R 304 SS 60" x48" x18" gasketed enclosure powder coated white

with inner doors, back panel, lifting eyes, and 3 point latch

Ventilation fans with shrouds (powder coated white)

Panel light

Surge arrestor 480 Vac

Phase monitor

Main circuit breaker

(3) Circuit breaker sized for 85HP, 480VAC. 3 phase, Pump motor

(3) Soft start for 85 HP, 480VAC, 3 phase Pump motor

Circuit breaker for transformer, 15A, 2P

Circuit breaker for control power

Circuit breaker for GFI

Control power transformer with primary and secondary fuses, 3KVA

(3) PMR2 MiniCas replacement modules

Surge arrestor 120 Vac

(3) 3 Position selector switches Hand-Off-Auto

(3) Pilot lights, Pump Run

(3) Pilot lights, Pump Fail

(3) Pilot lights, Pump Seal Fail

(5) Pilot lights, Float

(1) Pushbutton, Alarm Reset

(3) Run Time meters

Float back up control, 24 Vac

Alternator

(1) Pushbutton, Float Reset

(1) Pilot light, In Float Backup

Cutout for flow meter transmitter (PBO to be field mounted)

Transformer, 24VAC

GFCI receptacle

Vent drain

Alarm light

Vega Ultrasonic Level Transmitter

(5) Floats

Float hanger

Misc. panel components, nameplates, wire duct, terminals, etc.

UL listing

-Control Panel RTU, 120 Vac, 1 phase

Nema type 4X 304SS, 20"x 20" x 10" wall mount enclosure powder coated

white with inner door and back panel

Incoming power main circuit breaker, 120 Vac, 1 phase

Incoming power lightning arrestor, 120 Vac, 1 phase

PLC, Allen Bradley MicroLogix 1400 with 20 digital inputs, 12 digital outputs

Analog input card (4) channel

Cutout for operator interface, 7" color touchscreen (to be field mounted)

Industrial router,

Cellular modem antenna (s),

Battery Backup circuit

(1) 24 Vdc power supply

(AR) Fuses, relays, and terminals

UL 508A listed

NOTES: Cellular data SIMM card is provided with this quote. The first 3 months of data is included. After the 3 months the customer will be billed \$15 per month to be paid annually.

The total price for materials and labor with tax included. \$116,284.32

Scope of work to include the following:

General Conditions:

- Shop drawings and submittals.
- Specification and Notes listed on Plan Sheets
- Daily clean-up of our trash to G.C. provided dumpster.
- Sales Tax Included.

CITY COMMISSION OF THE CITY OF WILDWOOD
EXECUTIVE SUMMARY

SUBJECT: Purchase of Forty (40) Manhole Ring and Covers for the Amount of \$21,290.40

REQUESTED ACTION: Staff Recommends Approval

CONTRACT: Vendor/Entity: Ferguson Waterworks
Effective Date: 1/2/2024 Termination Date:
Managing Division/Department: Utility Department / Wastewater Division

BUDGET IMPACT: Funds are available in account 401-535-30-3400 (Other Contractual Services).

HISTORY/FACTS/ISSUES:

The City's central sewer system needs preventative and periodic maintenance on a yearly basis. Due to certain waste and gases, the brick and concrete structure inside the manholes deteriorate over time. To keep the system's integrity sound and functional without interruption in service, the wastewater division is requesting to purchase forty (40) hinged manhole rings and covers. Attached are three quotes received by staff, with Ferguson Waterworks being the lowest bid. This is an approved project in the 23/24 budget.

QUOTE SUMMARY FORM

(for purchases more then \$500.00)



Instructions: Use this form to list quotes received and to recommend a vendor for award. Attach the Quote Summary Form along with three written quotes from your vendors as backup.

Commodity or Service Manhole Ring and Covers

	Vendor Name	Contact Name	Date & Quote #	Phone Number	Total Quote (include shipping)	
1	Ferguson Waterworks	JEO	12-27-2023 / B545660	352-237-0273	\$21,290.40	
2	Fortiline Waterworks	JKS	12-20-2023 / 6430526	NA	\$21,400.00	
3	Hayes Pipe Supply Inc	NA	12-20-2023 / 84877	813-241-4040	\$21,521.00	
4						
5						

Include ALL quotes received

More then \$500.00 - Minimum of 3 Written Quotes

MUST use applicable vendors.

Recommended Vendor: Ferguson Waterworks

Winning Bid Amount: \$ 21,290.40

If the Recommended Vendor IS NOT the low, please explain why:

** Requires prior procurement approval*

Purchaser Wastewater Division

Direct Phone # 352-330-1346

Department Utilities

Director Signature

Date: 1-2-2024



FEL-OCALA, FL WW
3501 SW 13TH STREET #200
OCALA, FL 34474-2857

Phone: 352-237-0273
Fax: 352-237-3326

Deliver To:

From: 0

Comments:

13:25:37 DEC 27 2023

Page 1 of 1

FEL-OCALA, FL WW #44

Price Quotation

Phone: 352-237-0273

Fax: 352-237-3326

Bid No: B545660
Bid Date: 12/27/23
Quoted By: JEO

Cust Phone: 352-330-1330
Terms: NET 10TH PROX

Customer: CITY OF WILDWOOD
100 N MAIN STREET
WILDWOOD, FL 34785

Ship To: CITY OF WILDWOOD
UTILITY DEPARTMENT
700 HUEY STREET
UMATILLA, FL 34785

Cust PO#:

Job Name: 40 PAMREX

Item	Description	Quantity	Net Price	UM	Total
SP-PPAMREX24WLDWO	24" HINGED RING & COVER	40	532.260	EA	21290.40
Net Total:					\$21290.40
Tax:					\$0.00
Freight:					\$0.00
Total:					\$21290.40

Quoted prices are based upon receipt of the total quantity for immediate shipment (48 hours). SHIPMENTS BEYOND 48 HOURS SHALL BE AT THE PRICE IN EFFECT AT TIME OF SHIPMENT UNLESS NOTED OTHERWISE. QUOTES FOR PRODUCTS SHIPPED FOR RESALE ARE NOT FIRM UNLESS NOTED OTHERWISE.

CONTRACTOR CUSTOMERS: IF YOU HAVE DBE/MBE/WBE/VBE/SDVBE/SBE GOOD FAITH EFFORTS DIVERSITY GOALS/ REQUIREMENTS ON A FEDERAL, STATE, LOCAL GOVERNMENT, PRIVATE SECTOR PROJECT, PLEASE CONTACT YOUR BRANCH SALES REPRESENTATIVE IMMEDIATELY PRIOR TO RECEIVING A QUOTE/ORDER.

Seller not responsible for delays, lack of product or increase of pricing due to causes beyond our control, and/or based upon Local, State and Federal laws governing type of products that can be sold or put into commerce. This Quote is offered contingent upon the Buyer's acceptance of Seller's terms and conditions, which are incorporated by reference and found either following this document, or on the web at <https://www.ferguson.com/content/website-info/terms-of-sale>
Govt Buyers: All items are open market unless noted otherwise.

LEAD LAW WARNING: It is illegal to install products that are not "lead free" in accordance with US Federal or other applicable law in potable water systems anticipated for human consumption. Products with "NP in the description are NOT lead free and can only be installed in non-potable applications. Buyer is solely responsible for product selection.

John Cornell
401 535 30
12-27-23
3400



HOW ARE WE DOING? WE WANT YOUR FEEDBACK!

Scan the QR code or use the link below to

complete a survey about your bids.

<https://survey.medallia.com/?bidsorder&fc=44&on=54771>

QUOTE

FORTILINE
WATERWORKS

a MORSCO brand



Due to the continued cost and supply challenges in the DUCTILE IRON PIPE, PVC and HDPE markets, the pricing of these products will be based solely on the availability at the time of shipment. Also, given the volatility in these markets we will not be responsible for product availability and shipment delays, as they are out of our control. Bid prices should be considered an estimate, materials will only be priced at time of shipment until the current supply chain challenges are resolved. These terms are in lieu of our standard terms. We appreciate your partnership.

CUSTOMER NO	QUOTING BRANCH	QUOTE NO	QUOTE DATE	PAGE
212848	FORTILINE OCALA	6430526	12/20/23	1

CUSTOMER	PROJECT INFORMATION
WILDWOOD CITY OF 100 N. MAIN STREET WILDWOOD, FL 34785	PAMREX RD 2

LINE	QTY	UOM	DESCRIPTION	UNIT PRICE	TOTAL PRICE
10	40	EA	***** GIVEN THE CURRENT PRICING AND SUPPLY CHAIN CHALLENGES ALL MATERIAL WILL BE PRICED AT TIME OF SHIPMENT AND THE PRICES BELOW ARE TO BE USED AS AN ESTIMATE FOR BID PURPOSES ONLY ***** 24" PAMREX RING & COVER ABOVE IS SS	535.0000	21,400.00
				Subtotal:	21,400.00
				Tax:	.00
				Bid Total:	21,400.00

ALL STOCK DELIVERIES ARE SUBJECT TO SHIPPING CHARGES

All PVC and HDPE material is quoted for shipment within 7 days of quote/bid date. All other material is quoted for shipment within 30 days of quote/bid date.
After 7 days for PVC and HDPE or 30 days for all other material, ALL quoted prices are subject to review based on current market conditions.

Ent By JKS 12/20/23 8:52:16



HAYES PIPE SUPPLY, INC.

9416 E. Dr. MLK, Jr. Boulevard • Tampa, FL 33610

(813) 241-4040 • Fax (813) 241-4041

www.hayespipe.com

QUO # - 84877

PAGE - 1

TO: CITY OF WILDWOOD

PAMREX ROUND 2

CITY OF WILDWOOD

100 N MAIN ST

WILDWOOD

FL

34785

Plan Date
12/20/2023

Last Revision
.

BID DATE
12/20/2023

BID TIME
:00

QUANTITY	DESCRIPTION	UNIT	PRICE	EXTENSION
----------	-------------	------	-------	-----------

Due to continued supply chain issues and changes within the manufacturer's price protection policies, effective today, March 23, 2022, **all materials are subject to pricing at time of shipment.** Material availability and timeliness of shipments cannot be guaranteed.
These terms supersede all other contractual provisions including buyer's purchase orders.

40	PAMREX 24-WILDWOOD SS MH RING AND COVER	EA	538.04	21,521.60
----	--	----	--------	-----------

**IN STOCK-ORLANDO
INCLUDES SS ID BADGE**

Total For Quoted Items				21,521.60
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HAYES PIPE SUPPLY, INC.

BY. _____

Mains - Main Line Accessories - Service Materials - Casing Pipe

□ Nashville, TN • (615) 255-4040
□ Knoxville, TN • (865) 525-1717
□ Lexington, KY • (859) 231-8323
□ Tampa, FL • (813) 241-4040
□ Longview, TX • (903) 753-5533

Murfreesboro, TN • (615) 217-3040 □
Acworth, GA • (770) 529-8883 □
Louisville, KY • (502) 454-8500 □
Lake Helen, FL • (386) 228-9819 □
Columbia, SC • (803) 695-4040 □

CITY COMMISSION OF THE CITY OF WILDWOOD
EXECUTIVE SUMMARY

SUBJECT: Repair and Upgrade of Riser Pipes for St Clair Lift Station for the Amount of \$33,598.13

REQUESTED ACTION: Staff Recommends Approval

CONTRACT: Vendor/Entity: RCM Utilities
Effective Date: 1/3/2024 Termination Date:
Managing Division/Department: Utility Department / Wastewater Division

BUDGET IMPACT: Funds for this repair / upgrade are available in account 401-535-60-6250 (Lift Station Upgrades).

HISTORY/FACTS/ISSUES:

Due to age and H2S gasses, the riser piping at the St Clair lift station has reached the end of its life cycle and is in need of replacement. Staff recommends having RCM Utilities replace the degraded iron pipes with new HDPE DR 11 pipes for the amount of \$33,598.13. Staff will be utilizing the Zephyrhills piggyback contract pricing as detailed on the RCM quote. See attached quote and contract, (see page 28 of contract for highlighted rates).

CITY OF ZEPHYRHILLS

Water & Wastewater Miscellaneous Construction/Maintenance Services

THIS PROFESSIONAL SERVICES AGREEMENT ("Agreement") is made and entered into this 12th day of August, 2019 by and between the **CITY OF ZEPHYRHILLS**, a Florida municipal corporation, having its principal office at 5335 8th Street, Zephyrhills, FL 33542 ("City") and **RCM Utilities**, a corporation organized and authorized to do business in the State of Florida, having its principal office at **100 West Mills Avenue, Eustis, FL 32726** ("Contractor"). The City and Contractor shall collectively be referred to as the "Parties", and each may individually be referred to as a "Party".

ARTICLE 1 – RECITALS

1.1 The recitals are true and correct and are hereby incorporated into and made a part of this Agreement.

ARTICLE 2 – CONTRACT DOCUMENTS

2.1 The following documents, collectively referred to as the "Contract Documents", are incorporated into and made part of this Agreement:

2.1.1 RFP 35-19-01, Water & Wastewater Construction/Maintenance Services "Exhibit A";

2.1.2 Contractor's response to Item 2.1.1, attached hereto as "Exhibit B";

ARTICLE 3 – TERM OF AGREEMENT

 3.1 Subject to authorized adjustments, the Term of this Agreement shall have an initial term of three (3) years with an option to renew for an additional three (3) year term..

3.2 When, in the opinion of the City, reasonable grounds for uncertainty exist with respect to the Contractor's ability to perform Services or any portion thereof, the City may request that the Contractor, within a reasonable time frame set forth in the City's request, provide adequate assurances to the City in writing, of Contractor's ability to perform in accordance with terms of this Agreement. In the event that the Contractor fails to provide the City the requested assurances within the prescribed time frame, the City may treat such failure as a repudiation or breach of the Agreement, and resort to any remedy for breach provided for in this Agreement or at law.

ARTICLE 4 – COMPENSATION

4.1 Compensation for services shall be as per outlined in Contractors response their response, attached as Exhibit B. The City would prefer payment made via City's credit card.

ARTICLE 5 – SCOPE OF SERVICES

5.1 Contractor shall provide all labor, supervision, materials, equipment, tools, services, monitoring and expertise necessary for the completion of Services, in accordance with the specifications, terms and conditions contained in the Contract Documents. Contractor shall perform the Services in accordance with that degree of care and skill ordinarily exercised by reputable members of its profession.

5.2 This contract has been enhanced to include other City services as required, i.e., storm water or other related public works projects as awarded by the City Council.

5.3 Contractor represents and warrants to the City that: (i) Contractor possesses all qualifications, licenses and expertise required for the provision of Services, with personnel fully licensed by the State of Florida; (ii) Contractor is not delinquent in the payment of any sums due the City, including payment of permit fees, local business taxes, or in the performance of any obligations to the City; (iii) All personnel assigned to perform work shall be, at all times during the term hereof, fully qualified and trained to perform the tasks assigned to each; (iv) the Services will be performed in the manner and at such times and locations as described by the City for the budgeted amount; and (v) The person executing this Agreement on behalf of the Contractor is duly authorized to execute same and fully bind Contractor as a party to this Agreement.

5.4 Contractor agrees and understands that: (i) any and all subcontractors used by Contractor shall be paid by Contractor and not paid directly by the City; and (ii) any and all liabilities regarding payment to, or use of subcontractors for any of the work related to this Agreement, shall be borne solely by Contractor.

5.5 Contractor warrants that any and all work, materials, services or equipment that may reasonably be inferred from the Contract Documents as being required to produce the intended result, will be supplied by the Contractor at its own cost, whether or not specifically called for.

5.6 The Services shall be completed by the Contractor to the satisfaction of the City. The City shall make decisions on all claims regarding interpretation of the Agreement and on all other matters relating to the execution, progress and quality of the Services.

ARTICIAL 6 – CITY’S TERMINATION RIGHTS

6.1 The City shall have the right to terminate this Agreement, in its sole discretion at any time, with or without cause, upon fifteen (15) days written notice to Contractor. In such event, the City shall pay Contractor compensation for Services rendered prior to the effective date of termination. The City shall not be liable to Contractor for any additional compensation, or for any consequential or incidental damages.

ARTICLE 7 – INDEPENDENT CONTRACTOR

7.1 Contractor has been procured and is being engaged by the City as an independent contractor, and not as an agent or employee of the City. Accordingly, Contractor shall not attain, not be entitled to, any rights or benefits under the Ordinances of the City, nor any rights generally afforded classified or unclassified employees of the City.

Contractor further understands that Florida workers' compensation benefits available to employees of the City, are not available to Contractor. Therefore, Contractor agrees to provide workers' compensation insurance for any employee or agent of Contractor rendering services to the City under this Agreement.

ARTICLE 8 – CONFLICTS OF INTEREST

8.1 The Contractor represents and warrants to the City that it has not employed or retained any person or company employed by the City to solicit or secure this Agreement and that it has not offered to pay, paid, or agreed to pay any person any fee, commission, percentage, brokerage fee, or gift of any kind contingent upon or in connection with, the award of this Agreement.

8.2 Contractor covenants that no person under its employ who presently exercises any functions or responsibilities on behalf of the City in connection with this Agreement has any personal financial interest, directly or indirectly with Contractor. Contractor further covenants that, in the performance of this Agreement, no person having such conflicting interest shall be employed.

ARTICLE 9 – DEFAULT

9.1 If Contractor fails to comply with any term or condition of this Agreement, or fails to perform any of its obligation hereunder, then Contractor shall be in default. The City shall have the right to terminate this Agreement, in the event Contractor fails to cure a default within ten (10) business days after receiving Notice of Default. Contractor understands and agrees that termination of this Agreement under this section shall not release Contractor from any obligations accruing prior to the effective date of termination.

ARTICLE 10 – NOTICES

10.1 All notices, demands, correspondence and communication between the City and Contractor shall be deemed sufficiently given under the terms of this Agreement when delivered by personal service, faxed, or dispatched by mail or certified mail, addressed as follows:

To CONTRACTOR:

RCM Utilities
100 West Mills Avenue
Eustis, FL 32726

To CITY:

City of Zephyrhills
ATTN: City Manager
5335 8th Street
Zephyrhills, Florida 33542

And,

City of Zephyrhills
ATTN: City Attorney
5335 8th Street
Zephyrhills, Florida 33542

10.2 Either Party may at any time designate a different address and/or contact person by giving notice as provided above to the other Party. Such notices shall be deemed given upon receipt by the addressee.

10.3 In the event there is a change of address and the moving Party fails to provide notice to the other Party, then notice sent as provided in this Article shall constitute adequate notice.

ARTICLE 11 – PUBLIC RECORDS

11.1 IF THE CONSULTANT/CONTRACTOR HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE CONSULTANT'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT 813-780-0000, EXT. 3543 OR CITYCLERK@CI.ZEPHYRHILLS.FL.US OR CITY CLERK, CITY OF ZEPHYRHILLS, 5335 EIGHTH STREET, ZEPHYRHILLS, FLORIDA 33542.

ARTICLE 12 – INDEMNIFICATION

12.1 Contractor/Vendor shall defend, indemnify and hold harmless the City of Zephyrhills and all of the City of Zephyrhills's officers, agents, and employees from and against all claims, liability, loss and expense, including reasonable costs, collection expenses, attorneys' fees, and court costs which may arise because of the negligence (whether active or passive), misconduct, or other fault, in whole or in part (whether joint, concurrent, or contributing), of Contractor/Vendor, its officers, agents or employees in performance or non-performance of its obligations under the Agreement. *Contractor/Vendor* recognizes the broad nature of this indemnification and hold harmless clause, as well as the provision of a legal defense to the City of Zephyrhills when necessary, and voluntarily makes this covenant and expressly acknowledges the receipt of such good and valuable consideration provided by the City of Zephyrhills in support of these indemnification, legal defense and hold harmless contractual obligations in accordance with the laws of the State of Florida. This clause shall survive the termination of this Agreement. Compliance with any insurance requirements required elsewhere within this Agreement shall not relieve Contractor/Vendor of its liability and obligation to

defend, hold harmless and indemnify the City of Zephyrhills as set forth in this article of the Agreement.

Nothing herein shall be construed to extend the City of Zephyrhills's liability beyond that provided in section 768.28, Florida Statutes.

ARTICLE 13 – INSURANCE

Insurance. Contractor/Vendor shall, at its sole cost and expense, procure and maintain throughout the term of this contract, Comprehensive General Liability and Worker's Compensation insurance, including Employer Liability insurance, with minimum policy limits of \$ 1,000,000 (this could be \$2,000,000 depending on the amount of the contract) Combined Single Limits, or to the extent and in such amounts as required and authorized by Florida law, and will provide endorsed certificates of insurance generated and executed by a licensed insurance broker, brokerage or similar licensed insurance professional evidencing such coverage, and naming the City of Zephyrhills as a named, additional insured, as well as furnishing the City of Zephyrhills with a certified copy, or copies, of said insurance policies. Certificates of insurance and certified copies of these insurance policies must accompany this signed contract. Said insurance coverages procured by Contractor/Vendor as required herein shall be considered, and Contractor/Vendor agrees that said insurance coverages it procures as required herein shall be considered, as primary insurance over and above any other insurance, or self-insurance, available to the City of Zephyrhills, and that any other insurance, or self-insurance available to the City of Zephyrhills shall be considered secondary to, or in excess of, the insurance coverage(s) procured by Contractor/Vendor as required herein.

Nothing herein shall be construed to extend the City of Zephyrhills's liability beyond that provided in section 768.28, Florida Statutes.

Builders' Risk — If this Contract includes: (1) construction of a new above-ground structure or structures, or (2) any addition(s), improvement(s), alteration(s), or repair(s), to an existing above-ground structure or structures, or (3) the installation of machinery or equipment into an existing structure or structures, the Contractor shall provide, in a policy acceptable to the City, "all risk" (i.e. Special Form) property insurance on any such construction, additions, machinery or equipment. The amount of the insurance shall be no less than the estimated replacement value at the time of the City's final acceptance of such new structures, addition(s), improvement(s), alteration(s), repair(s), machinery or equipment. The coverage shall not be subject to any restriction with respect to occupancy or use by the City and, subject to thirty (30) days' prior written notice to the City shall remain in full effect until final acceptance by the City. In addition, the City, the Professional, and the Contractor's subcontractors of any tier, shall be additional insureds on this policy. The insurance shall include a deductible no greater than one percent (1%) of the Contract amount, or \$25,000, whichever is smaller, for which the Contractor shall be responsible. The risk of loss whether insured or not shall remain with the Contractor until final acceptance. Upon request, Contractor shall furnish to the City complete copies of the insurance policy.

ARTICLE 14 – FORCE MAJEURE

14.1 A “Force Majeure Event” shall mean an act of God, act of governmental body or military authority, fire, explosion, power failure, flood, storm, hurricane, sink hole, other natural disasters, epidemic, riot or civil disturbance, war or terrorism, sabotage, insurrection, blockade, or embargo. In the event that either Party is delayed in the performance of any act or obligation pursuant to or required by the Agreement by reason of a Force Majeure Even, the tme for required completion of such act or obligation shall be extended by the number of days equal to the total number of days, if any, that such Party is actually delayed by such Force Majeure Event.

The Party seeking delay in performance shall give notice to the other Party specifying the anticipated duration of the delay, and if such delay shall extend beyond the duration specified in such notice, additional notice shall be repeated no less than monthly so long as such delay due to a Force Majeure Event continues. Any Party seeking delay in performance due to a Force Majeure Event shall use its best efforts to rectify any condition causing such delay and shall cooperate with the other Party to overcome any delay that has resulted.

ARTICLE 15 – MISCELLANEOUS PROVISIONS

15.1 No waiver or breach of any provision of this Agreement shall constitute a waiver of any subsequent breach of the same or any other provision hereof, and no waiver shall be effective unless made in writing.

15.2 All representations, indemnifications, warranties and guarantees made in, required by, or given in accordance with this Agreement, as well as all continuing obligations indicated in the Contract Documents, shall survive final payment, completion and acceptance of the Services and termination or completion of the Agreement.

15.3 Should any provision, paragraph, sentence, word or phrase contained in this Agreement be determined by a court of competent jurisdiction to be invalid, illegal or otherwise unenforceable under the laws of the State of Florida, such provision, paragraph, sentence, word, or phrase shall be deemed modified to the extent necessary in order to confirm with such laws, or if not modifiable, then same shall be deemed severable, and in either event, the remaining terms and provisions of this Agreement shall remain unmodified and in full force and effect or limitation of its use.

15.4 Services shall not be subcontracted, transferred, conveyed, or assigned under this Agreement in whole or in part to any other person, firm or corporation without the prior written consent of the City.

15.5 The City is exempt from Federal Excise and State taxes. The applicable tax exemption number or certificate shall be made available upon request.

15.6 This Agreement constitutes the sole and entire agreement between the Parties. No modification or amendments hereto shall be binding on either Party unless in writing and signed by both Parties.

15.7 This Agreement shall be construed and enforced according to the laws of the State of Florida. Venue in any proceedings between the Parties shall be in Pasco County, Florida.

15.8 The City reserves the right to audit the records of the Contractor covered by this Agreement at any time during the provision of Services and for a period of three (3) years after final payment is made under this Agreement.

15.9 The Contractor agrees that it shall not discriminate as to race, sex, color, creed, national origin, or disability, in connection with its performance under this Agreement.

15.10 The professional services to be provided by Contractor pursuant to this Agreement shall be non-exclusive, and nothing herein shall preclude the City from engaging other firms to perform Services.

15.11 This Agreement shall be binding upon the Parties herein, their heirs, executors, legal representatives, successors and assigns.

15.12 The Contractor agrees to comply with and observe all applicable federal, state, and local laws, rules, regulations, codes and ordinances, as they may be amended from time to time.

15.13 All other terms and conditions set forth in the Contract Documents which have not been modified by this Agreement, shall remain in full force and effect.

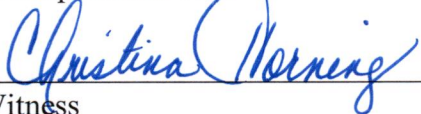
15.14 In the event of any dispute arising under or related to this Agreement, the prevailing Party shall be entitled to recover all actual attorney fees, costs and expenses incurred by it in connection with that dispute and/or the enforcement of this Agreement, including all such actual attorney fees, costs and expenses at all judicial levels, including appeal, until such dispute is resolved with finality.

15.15 This Agreement may be executed in two or more counterparts, each of which shall constitute an original but all of which, when taken together, shall constitute one and the same Agreement.

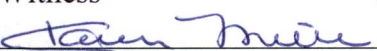
IN WITNESS WHEREOF, the parties have executed this agreement on the day written above.

Signed, Sealed and Delivered

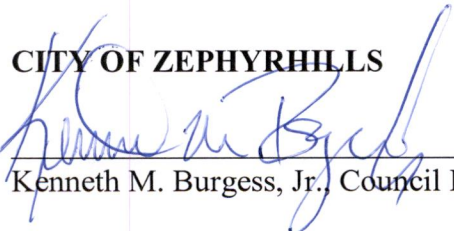
In the presence of:



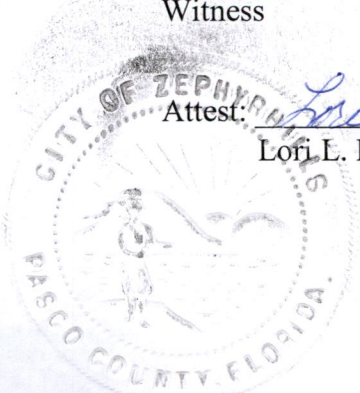
Witness



Witness

CITY OF ZEPHYRHILLS


Kenneth M. Burgess, Jr., Council President


Attest: 

Lori L. Hillman, City Clerk

Signed, Sealed and Delivered
In the presence of:

John C. Riggs
Witness John C. Riggs
Melissa Moss
Witness Melissa Moss

RCM UTILITIES

By: Christopher R. Creech
Name: Christopher R. Creech
Title: Manager



REQUEST FOR PROPOSAL

Response Acknowledgement

SUBMIT BID RESPONSE TO:

CITY OF ZEPHYRHILLS
ATTN: PURCHASING DEPT
5335 8TH STREET
ZEPHYRHILLS, FL 33542

PURCHASING AGENT: Karen Miller

Phone: 813-780-0000 x3536

Email: Purchasing1@ci.zephyrhills.fl.us

AN EQUAL OPPORTUNITY EMPLOYER

FLORIDA TAX EXEMPT

#85-8012740166C-4

FEDERAL IDENTIFICATION NUMBER

#59-6000455

BID/PROPOSAL DOCUMENTS MAY BE OBTAINED AT:

BidNet Direct, <https://www.bidnetdirect.com/>

City of Zephyrhills-City Hall-Purchasing, 5335 8th Street, Zephyrhills, Florida 33542

BID/PROPOSAL NUMBER	DISTRIBUTION DATE	BID/PROPOSAL TITLE	BID/PROPOSAL RESPONSES OPENING DATE/TIME
35-19-01	June 21, 2019	Water & Wastewater Misc Construction/Maintenance Services	Friday -July 26, 2019 - 3 PM

PRE CONFERENCE DATE/TIME/LOCATION ☒ Strongly Recommended ☐ None

DATE: Friday - June 28, 2019

TIME: 10:00 AM

City of Zephyrhills City Hall Council Chambers, 5335 8th Street, Zephyrhills, FL

RESPONSES RECEIVED AFTER ABOVE
DATE AND TIME
WILL NOT BE ACCEPTED

VENDOR MUST COMPLETE THE BELOW AREAS AND RETURN FORM, NOTARIZED. FORM IS REQUIRED.

RESPONDER'S NAME/ADDRESS:

If returning as a "NO" state reason:

TELEPHONE NUMBER:

EMAIL ADDRESS:

I certify this Response is made without prior understanding, agreement, or connections with any corporation, firm or person submitting a Response for the same materials, supplies or equipment, and is in all respects fair and without collusion or fraud. I agree to all conditions of this Bid/Proposal and certify that I am authorized to sign this Response for the company. In submitting a Response to the City of Zephyrhills the Responder offers and agrees that if this Response is accepted, the Company will convey, sell, assign or transfer to the City of Zephyrhills all rights, title, and interest in and to all causes of action it may now or hereafter acquire under the Anti-trust laws of the United States and the State of Florida for price fixing relating to the particular commodities or services purchased or acquired by the City of Zephyrhills. At the City's discretion, such assignment shall be made and become effective at the time the City tenders final payment to the Company.

FEDERAL EMPLOYER ID NUMBER OR SS NUMBER:

AUTHORIZED SIGNATURE

PRINTED NAME/TITLE

THIS FORM MUST BE NOTARIZED BELOW

Sworn to and subscribed to me this ____ day of _____, 2019

Personally known: ☐ Or produced identification: ☐

Type of ID: _____

Notary Signature

State

My commission expires: _____

AFFIX NOTARY STAMP BELOW

BONDS

THE CITY OF ZEPHYRHILLS RESERVES THE RIGHT TO REJECT ANY OR ALL PROPOSALS, TO WAIVE INFORMALITIES, AND TO ACCEPT ALL OR ANY PART OF ANY RESPONSE/PROPOSAL AS MAY BE DEEMED TO BE IN THE BEST INTEREST OF THE CITY UNLESS OTHERWISE NOTED, PAYMENT OF GOODS OR SERVICES PROVIDED AS A RESULT OF THIS SOLICITATION WILL BE MADE PER FLORIDA STATUTE. ALL VENDORS MUST SUBMIT A COMPLETED W-9 FORM.

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Section 5.0 Forms	17

**City of Zephyrhills
RFP Response Form**

PROJECT IDENTIFICATION NUMBER: 35-19-01

PROJECT NAME: Water & Wastewater Miscellaneous Construction Services

RFP DEADLINE: July 26, 2019 by 3 PM

The undersigned, hereby declares that no person or other persons other than the undersigned are interested in this RFP, as Principal, and this response to request for proposal is made without collusion with others; and that we have carefully read and examined the specifications, and with full knowledge of all conditions under which the services herein is contemplated must be furnished, hereby proposed and agree to furnish this service according to the requirements set out in the specifications for said purchase and service.

Federal Employer Identification Number: _____

Required Documents:

- | | |
|---|--|
| ☐ RFP Acceptance | ☐ RFP Cover Response Form |
| ☐ Drug Free Workplace Form | ☐ Firm Data Sheet |
| ☐ Non-Collusive Affidavit | ☐ Firm Data Sheet-Sub Consultant |
| ☐ Public Entity Crimes | ☐ Fee Proposal Form |
| ☐ Addenda Receipt Acknowledgement | ☐ TAB 1-Licenses |
| ☐ E-Verify | ☐ TAB 2-Resume |
| ☐ TAB 3-References | ☐ TAB 4-Office Location |
| ☐ TAB 5-Equipment List | |

FIRM NAME: _____

SUBMITTER'S NAME/TITLE: _____

ADDRESS: _____

TELEPHONE NUMBER _____ FAX _____

EMAIL ADDRESS _____

Firm Representative Signature: _____ **Date** _____

Notary or Corporate

SECTION 1

1.0 INTRODUCTION TO REQUEST FOR PROPOSALS

- 1.1 Invitation: The City of Zephyrhills (the "City"), invites responses ("Responses") which offer to provide the services described in Section 2.0: "Scope of Services."

- 1.2 Agreement Terms and Conditions: The Proposer(s) selected to provide the service(s) requested herein (the "Successful Proposer(s)") shall be required to execute an Agreement with the City. In the event that the proposer to whom the contract is awarded does not execute a contract within **thirty (30) days** after such award, the City of Zephyrhills may give notice to such proposer of intent to award the contract to the next ranked proposer, or to call for new proposals.

After a contract is signed, failure to comply with any of the terms and conditions of this RFP by the awarded firm will be cause for termination of the **"Water & Wastewater Miscellaneous Construction Services"**.

- 1.3 Additional Information or Clarification: Requests for additional information or clarifications must be made in writing and Proposers may e-mail their requests for additional information or clarifications in accordance with Article 1.4 **Cone of Silence**. The cone of silence is applied to all communications concerning any bid, RFP and/or RFQ before intent to award is issued. All communications are to be directed to the Purchasing Agent, Karen Miller at purchasing1@ci.zephyrhills.fl.us. Any request for additional information or clarification must be received in writing **no later than Friday, July 19, 2019 by 3:00 PM**.

The City will issue responses to inquiries and any other corrections or amendments it deems necessary in written addenda issued prior to the Response Submission Date. Proposers should not rely on any representations, statements or explanations other than those made in this RFP or in any written addendum to this RFP. Where there appears to be conflict between the RFP and any addenda issued, the last addendum issued shall prevail.

It is the Proposer's responsibility to assure receipt of all addenda. Proposer shall acknowledge receipt of all addenda in their cover letter or addenda form.

- 1.4 Award of Agreement: An Agreement may be awarded to the Successful Proposer(s) by the City Council as applicable, based upon the requirements reflected herein. The City reserves the right to execute or not execute, as applicable, an Agreement with the Successful Proposer(s) that is determined to be in the City's best interest.
- 1.5 Agreement Execution: By submitting a Response, the Proposer(s) agree to be bound to and execute the Agreement for: **Water & Wastewater Miscellaneous Construction Services**. Without diminishing the foregoing, the Proposer may request clarification and submit comments or proposed revisions to the language concerning the Agreement for City's consideration. Any such comments or proposed revisions identified after the Response has been received need not be considered by the City. None of the foregoing shall preclude the City from seeking to negotiate changes to the Agreement during the negotiation process.

- 1.6 Response Package: Careful attention must be given to all requested items contained in this RFP. Proposers are invited to submit Responses in accordance with the requirements of this RFP. **PLEASE READ THE ENTIRE SOLICITATION BEFORE SUBMITTING A RESPONSE**. Proposers shall make the necessary entry in all blanks and forms provided for the Response.

- 1.6.1 Each response submitted for evaluation must meet the requirements specified in the RFP.
- 1.6.2 Failure to submit all required items in the manner specified may result in your submittal being found unacceptable.
- 1.6.3 Any submittal found unacceptable will not be considered for selection for this project.

- 1.7 Changes/Alterations: Proposer may change or withdraw a Response at any time prior to Response Submission Deadline. All changes or withdrawals shall be made in writing to the Purchasing Agent. Oral/Verbal modifications will not be allowed. Written modifications will not be accepted after the Response deadline.
- 1.8 Discrepancies, Errors, and Omissions: Any discrepancies, errors, or ambiguities in the RFP or addenda (if any) should be reported in writing to the City of Zephyrhills Purchasing Agent in the manner prescribed in RFP Section 1.3. Should it be necessary, the City will issue a written addendum to the RFP clarifying such conflicts or ambiguities.
- 1.9 Disqualification: The City reserves the right to disqualify Responses before or after the submission date, upon evidence of collusion with intent to defraud or other illegal practices on the part of the Proposer. It also reserves the right to waive any immaterial defect or informality in any Response; to reject any or all Responses in whole or in part, or to reissue a Request for Proposal.
- 1.10 Reject Proposals: The City of Zephyrhills reserves the right to reject any or all proposals, waive informalities, request additional information and to negotiate a contract with the most qualified firm for these services at compensation which the agency determines is fair, competitive and reasonable in keeping with the best interests of the City.
- 1.11 Proposer's Expenditures: Proposers understand and agree that any expenditure they make in preparation and submittal of Responses or in the performance of any services requested by the City in connection with the Responses in response to this RFP are exclusively at the expense of the Proposers. The City shall not pay or reimburse any expenditure or any other expense incurred by any Proposer in preparation of a Response or anticipation of an Agreement award or to maintain the approved status of the Successful Proposer(s) if an Agreement is awarded.
- 1.12 Compliance with Applicable Law: The laws of the State of Florida shall govern the agreement. Comply with all applicable federal, state, county and municipal laws, ordinances, regulations and rules related to the services to be performed thereunder. Conduct no activity or provide any service that is unlawful or offensive.
- 1.13 Conflicts of Interest: No firm shall be eligible for selection on any project and no work shall be assigned to a firm which conflicts with or is duplicative of any work by the firm or any affiliated business entity, including, but not limited to, partnerships, joint ventures, and subsidiaries of the same parent corporation or firm.
- 1.14 Indemnification and Insurance Requirements
- 1.14.1 Indemnification: Contractor/vendor shall defend, indemnify and hold harmless the City of Zephyrhills and all of the City of Zephyrhills's officers, agents, and employees from and against all claims, liability, loss and expense, including reasonable costs, collection expenses, attorneys' fees, and court costs which may arise because of the negligence (whether active or passive), misconduct, or other fault, in whole or in part (whether joint, concurrent, or contributing), of contractor/vendor, its officers, agents or employees in performance or non-performance of its obligations under the Agreement generated from this solicitation. Contractor/vendor recognizes the broad nature of this indemnification and hold harmless cause, as well as the provision of a legal defense to the City of Zephyrhills when necessary, and voluntarily makes this covenant and expressly acknowledges the receipt of such good and valuable consideration provided by the City of Zephyrhills in support of these indemnification, legal defense and hold harmless contractual obligations in accordance with the laws of the State of Florida. This clause shall survive the

termination of the Agreement from this solicitation. Compliance with any insurance requirements required elsewhere within the Agreement shall not relieve the contractor/vendor of its liability and obligation to defend, hold harmless and indemnify the City of Zephyrhills as set forth in this article of the Agreement.

It is further agreed that liability and exposure for indemnification (including, but not limited to the amounts of any indemnification owed by a governmental entity) will be limited to and governed by the provisions of Section 768.28(5), Florida Statutes

The City shall also be held harmless against all claims for financial loss with respect to the provision of or failure to provide professional or other services resulting in professional malpractice, or errors or omissions liability arising out of performance of the agreement or contract, unless such claims are a result of the city's own negligence.

1.14.2 Insurance:

Contractor/vendor shall, at its sole cost and expense, procure and maintain throughout the term of the contract, Comprehensive General Liability and Worker's Compensation insurance, including Employer Liability insurance, with minimum policy limits of \$1,000,000 (this could be \$2,000,000 depending on the amount of the contract) combined Single Limits, or to the extent and in such amounts as required and authorized by Florida law, and will provide endorsed certificates of insurance generated and executed by a licensed insurance broker, brokerage or similar licensed insurance professional evidencing such coverage, and naming the City of Zephyrhills as a named, additional insured, as well as furnishing the City of Zephyrhills with a certified copy, or copies, of said insurance policies. Certificates of insurance and certified copies of these insurance policies must accompany the signed contract. Said insurance coverages procured by the contractor/vendor as required herein shall be considered, and the contractor/vendor agrees that said insurance coverages it procures as required herein shall be considered, as primary insurance over and above any other insurance, or self-insurance, available to the City of Zephyrhills, and that any other insurance, or self-insurance available to the City of Zephyrhills shall be considered secondary to, or in excess of, the insurance coverage(s) procured by the contractor/vendor as required.

This RFP/contract will also include either proof the contractor is covered by a pollution policy for \$1,000,000 for each pollution condition or listed under the coverage for the City as coverage. Proof of coverage will be required.

Nothing shall be construed to extend the City of Zephyrhills's liability beyond that provided in section 768.28, Florida Statutes.

Builders' Risk Coverage: *For any contracts that may apply to the following in the first sentence should also include statement below.* If this solicitation includes: (1) construction of a new above-ground structure or structures, or (2) any addition(s), improvement(s), alteration(s), or repair(s), to an existing above-ground structure or structures, or (3) the installation of machinery or equipment into an existing structure or structures, the Contractor shall provide, in a policy acceptable to the City, "all risk" (i.e., Special Form) property insurance on any such construction,

additions, machinery or equipment. The amount of the insurance shall be no less than the estimated replacement value at the time of the City's final acceptance of such new structures, addition(s), improvement(s), alternation(s), repair(s), machinery or equipment. The coverage shall not be subject to any restriction with respect to occupancy or use by the City and, subject to thirty (30) days' prior written notice to the City shall remain in full effect until final acceptance by the City. In addition, the City, the Professional, and the Contractor's subcontractors of any tier, shall be additional insureds on this policy. The insurance shall include a deductible no greater than one percent (1%) of the Contract amount, or \$25,000, whichever is smaller, for which the Contractor shall be responsible. The risk of loss whether insured or not shall remain with the Contractor until final acceptance. Upon request, Contractor shall furnish to the City complete copies of the insurance policy.

1.15 Termination (Cause and/or Convenience).

1.15.1 This contract may be terminated in whole or in part in writing by either party in the event of substantial failure by the other party to fulfill its obligations under this contract through no fault of the terminating party, provided that no termination may be effected unless the other party is given (1) not less than thirty (30) calendar days written notice (delivered by certified mail, return receipt requested) of intent to terminate and (2) an opportunity for consultation with the terminating party prior to termination.

1.15.2 This contract may be terminated in whole or in part in writing by the local government for its convenience, provided that the other party is afforded the same notice and consultation opportunity specified in 1(a) above.

1.15.3 If termination for default is effected by the local government, an equitable adjustment in the price for this contract shall be made, but (1) no amount shall be allowed for anticipated profit on unperformed services or other work, and (2) any payment due to the contractor/vendor at the time of termination may be adjusted to cover any additional costs to the local government because of the contractor's or vendor's default.

If termination for convenience is effected by the local government, the equitable adjustment shall include a reasonable profit for services or other work performed for which profit has not already been included in an invoice.

For any termination, the equitable adjustment shall provide for payment to the contractor/vendor for services rendered and expenses incurred prior to receipt of the notice of intent to terminate, by the contractor/vendor relating to commitments (e.g., suppliers, subcontractors) which had become firm prior to receipt of the notice of intent to terminate.

1.15.4 Upon receipt of a termination action under paragraphs (a) or (b) above, the contractor/vendor shall (1) promptly discontinue all affected work (unless the notice directs otherwise) and (2) deliver or otherwise make available to the local government all data, drawings, reports specifications, summaries and other such information, as may have been accumulated by the

contractor/vendor in performing this contract, whether completed or in process.

1.15.5 Upon termination, the local government may take over the work and may award another party a contract to complete the work described in this contract.

1.15.6 If, after termination for failure of the contractor/vendor to fulfill contractual obligations, it is determined that the contractor/vendor had not failed to fulfill contractual obligations, the termination shall be deemed to have been for the convenience of the local government. In such event, adjustment of the contract price shall be made as provided in paragraph (c) above.

1.16 RFP TIME TABLE

The anticipated schedule for the RFP and contract approval is as follows:

Distribution/Advertised	June 21, 2019
Pre-Conference	June 28, 2019 10 AM
Questions Deadline	July 19, 2019 3 PM
RFP Deadline	July 26, 2019 3 PM
Review Responses	July 26 thru August 2
Interviews	August 2, 2019 Tentatively
Presented to City Council	August 12, 2019 6 PM

1.17 RFP Availability: RFP documents, plans, addendums can be viewed and downloaded from BidNet Direct at <https://www.bidnetdirect.com/florida/cityofzephyrhills> or the City Website, www.ci.zephyrhills.fl.us. Government, Purchasing, Vendor Information, click on the link for BidNet. It is your responsibility to ensure you have downloaded all addendums published before the bid opening. You must be a registered vendor for the City of Zephyrhills. Registration is FREE. Your response and all required documentation are to be submitted (*mailed or delivered by the deadline listed in the Time Table*) to the City of Zephyrhills – Purchasing, 5335 8th Street, Zephyrhills, Florida 33542.

Proposal Submission: One original and five copies (**a total of six**) shall be delivered to the City of Zephyrhills, 5335 8th Street, Zephyrhills, FL 33542, prior to the Opening time of **Friday, July 26, 2019 3:00 p.m., EDT**. Proposals shall not be more than the total pages indicated in Section 3 while still meeting proposal requirements.

The delivery of the proposals to the City of Zephyrhills prior to the specified date and time is solely and strictly the responsibility of the proposing firm. The City shall not, under any circumstances, be responsible for delays caused by the United States Postal Service or any private delivery service, or for other delays. All responses must be manually and duly signed by authorized authority to bind said firm or individual, and Proposer must affix their corporate seal (if any) to the proposal. In the absence of a corporate seal, the proposal must be notarized by a Notary public.

The submittal of a proposal by a preparer will be considered by the City as constituting an offer by the proposer to perform the required services at the stated fees.

Each proposer is solely responsible for the reading and completely understanding the requirement of this RFP. The opening time shall be and must be scrupulously observed. Under no circumstances will proposals delivered after the specified delivery time be considered. Late submissions shall be returned unopened to the firm or individual with the notation "the Proposal was received after the delivery time designated for the receipt and opening of the proposals."

- 1.18 Appropriations Clause: The City, as an entity of government, is subject to the appropriation of funds by its legislative body in an amount sufficient to allow continuation of its performance in accordance with the terms and conditions of this contract for each and every fiscal year following the fiscal year in which this contract shall remain in effect. Upon notice that sufficient funds are not available in the subsequent fiscal years, the City shall therefore be released of all terms and other conditions.
- 1.19 Oral Presentation: A formal oral presentation may be required by each firm that is selected during the initial review process (at the sole option of the City). If required, presentations should be in support of the firm's proposal or to exhibit/demonstrate the information contained therein. If the Committee wishes additional clarification of any information or additional information, any of the firms may be requested to submit that information in writing.
- 1.20 Acceptance of Applicable Policies & Procedures.
- 1.21.1 Firms responding to this RFP agree by submission of such response to accept and comply with the City policies and procedures that apply to the selection process for this project.
- 1.21.2 Any concerns, or issues, relating to current policies and procedures may be addressed with City staff, but separate from this selection process.
- 1.21 The City Manager will appoint a ranking committee who will review and evaluate the qualifications of all interested firms. This committee shall select at least three (3) firms that are licensed in the State of Florida and are otherwise professionally qualified.
- The ranking committee will present their recommendations to the City Manager based on their review of the written and interview process. The City Manager will present the Committee's recommendations to the City Council for their approval of the ranking recommendation. A member from the ranking committee will be present to respond to any detailed questions the Council may have. City Council will vote on the Committee's recommendation.
- 1.22 Written Selection Process.
- Step 1. The City's Purchasing will review submittals for responsiveness and responsibility. Those found responsive and responsible based on an initial review shall proceed to Step 2.
- Step 2. The City Evaluation Committee comprised of City management and staff will evaluate the proposals using the criteria listed in Section 4.0. Based on the ranking of the written review the top four (4) firms may be requested to participate in the interview process. See Section 1.23. If the Evaluation Committee decides to bypass Section 1.23, then the firms will be ranked (See Section 1.27) and prepared to be presented to the City Manager for presentation to the City Council.

1.23 Formal Interview Evaluation Criteria

- Overall impression of key team members
- Ability to provide service
- Ability of communicate during interview process.
- Effectively respond to questions and problem solve during interview
- Firm's ability to effectively answer questions and problem solve in the meeting
- Overall impression of the firm

1.24 Interview Format. The firms selected to make a presentation to the Evaluation Committee will be notified by the City. Each firm selected for further consideration shall be notified in writing and informed of a place and time for the interview session. The time allotted to each firm for the presentation and interview shall not exceed forty five (45) (5 minutes for setup, 20 minutes for presentation, 5 minutes for questions, and 5 minutes knock-down). All members of the Evaluation Committee will be present during the formal interview.

1.25 Issues to Address at Interview. The intent of the formal interview process is to provide the evaluation committee with in-depth information from the firm in order to make a final selection of the best-suited firm for the contract. Firms should focus their presentations on the detailed plan for the tasks, evaluations, interviews, schedule and quality of the survey and any unique characteristics or services the firm offers.

Firms are discouraged from reviewing company history and past experience evaluated during the written submittals unless this information is relevant to the survey process. All key personnel should be present at the interview.

1.26 Award Criteria. The evaluation committee recommendation will be made from their in depth review of the written proposals; their evaluation of the interview responses based on various criteria including but not limited to:

- Approach to the implementation, performance and satisfaction of City requirements
- Proposal quality and references
- Demonstrated understanding and success of similar projects.
- Ability to perform the work within the stated timeframe.
- Approach to maintenance plan and costs

1.27 Final Evaluation. Upon completion of the evaluation process by the Evaluation Committee, the firms will be ranked in descending order of recommendation. The Evaluation Committee shall present their final ranking to the City Manager for presentation to the City Council for approval of the committee's recommendation. The City will begin negotiations with the number one ranked firm. Should the City be unable to negotiate a satisfactory contract with the top-ranked firm at a price determined to be fair and reasonable, negotiations shall be terminated with that proposer and the City shall initiate negotiations with the second ranked proposer to arrive at an acceptable contract, and so on.

1.29 Exception to the RFP. Proposers may take exceptions to any of the terms of this RFP unless the RFP specially states where exceptions may not be taken. Should a Proposer take exception where none is permitted, the proposal will be rejected as nonresponsive. All exceptions taken must be specific, and the proposer must indicate clearly what alternative is being offered to allow the City a meaningful opportunity to evaluate and rank proposals.

Where exceptions are permitted, the City shall determine the acceptability of the proposed exceptions and the proposals will be evaluated based on the proposals as submitted. The City, after completing evaluations, may accept or reject the exceptions. Where exceptions are rejected, the City may request that the Proposer furnish the services or goods described herein, or negotiate an acceptable alternative.

- 1.30 Openness of Procurement Process. Written competitive proposals, other submissions, correspondence, and all records made thereof, as well as negotiations conducted pursuant to this RFP, shall be handled in compliance with Chapters 119 and 286 Florida Statutes. The City gives no assurance as to the confidentiality of any proposal once submitted.
- 1.31 Cooperative Purchases. This is a cooperative purchase contract. State law allows any government agency and any accredited school in the state to buy off this contract without going to bid, as long as it does not conflict with any of their local regulations.
- 1.32 Negotiations. The City may award a contract on the basis of initial offers received, without further negotiations, or may negotiate a final contract. Therefore, each initial offer should contain the Proposer's best terms from a cost or price and technical standpoint.

The City reserves the right to enter into contract negotiations with the selected Proposer. If the City and the selected Proposer cannot negotiate a successful contract, the City may terminate said negotiations and begin negotiations with the next selected Proposer. This process will continue until a contract has been executed or all Proposers have been rejected. No Proposer shall have any rights against the City arising from such negotiations.

- 1.33 Right to Protest. Any actual or prospective Proposer who is aggrieved in connection with the solicitation or award of a contract may seek resolution of its complaints by contacting the City Manager.
- 1.34 **IF CONSULTANT OR CONTRACTOR HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE CONSULTANT'S OR CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS AGREEMENT OR CONTRACT, THEY SHALL CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT:**

**LORI HILLMAN, CITY CLERK
CITY OF ZEPHYRHILLS
5344 9th STREET
ZEPHYRHILLS, FLORIDA 33542
LHILLMAN@CI.ZEPHYRHILLS.FL.US
813-780-0000**

SECTION 2

2.0 RFP SCOPE OF SERVICES

2.1 Introduction. The City of Zephyrhills is seeking the services:

- a) Underground utility contractors
- b) General contractors
- c) Utility electricians
- d) Specialty contractors

Contractors are to be licensed in the State of Florida to provide complete contracting services and emergency repair services of a wide variety of water and wastewater utility projects.

2.2 Services shall include but are not limited to:

- a) Construction supervision/administration
- b) New construction of water/sewer mains, lift stations, manholes, wells and appurtenances.
- c) Renovations and retrofits for water and sewer mains lift stations, manholes, wells, water and wastewater treatment plant components and appurtenances, infiltration and inflow removal projects and cleaning and televising sanitary sewer lines.
- d) Demolition associated with renovations/retrofits
- e) Scheduling work and subcontractors in harmony with the City of Zephyrhills, Florida Operations
- f) Estimating cost of future projects
- g) Repairs (emergency and non-emergency) of water/sewer mains, lift stations, manholes, valves, master meters, backflow devices, fire hydrants, wells, water and wastewater treatment plant components, and SCADA programming/instrumentation and control work.

2.3 The contractors selected for these services will work with Utilities Owner's Representative in order to successfully develop a strategy for the best approach to successfully complete each project.

2.4 The City will be selecting two (2) firms for these services. The two top rank firms who have a successful negotiation will be awarded the contract.

2.5 Warranty. The selected Contractor(s) will provide the City with a minimum:

- a) One (1) year warranty for all service work performed
- b) Ten (10) year warranty on all manhole and lift station coating

This warranty will not go into effect until the project has been substantially completed. All work performed will meet or exceed applicable City Technical Standards and/or local County Technical Standards.

2.6 Term of Contract. The contract term is anticipated for the period of thirty six (36) months. This contract can be renewed for an additional one (1) thirty six (36) month period. Should any project that is active extend past the contract termination date, that contract shall be extended until completion of such project.

2.7 Payment and Performance Bonds. Payment and Performance Bond and All Insurance Shall be Secured from or Countersigned by an Agency or Surety Company Recognized in Good Standing and Authorized to do Business in the State of Florida. If at any time the Owner for justifiable cause shall be or become dissatisfied with any Surety, then upon the Performance of Payment Bonds, the Contractor/Vendor shall within five (5) days after notice from the Owner, substitute an acceptable bond (or Bonds) in such form and sum and signed by such other Surety or Sureties as may be satisfactory to the Owner. The premiums on such bond shall be paid by the Contractor/Vendor. No

further payments shall be deemed due and shall not be made until new Surety or Sureties shall have furnished such an acceptable bond to the Owner.

2.8 ADDITIONAL INFORMATION/REQUIREMENTS.

- 2.8.1 The City shall provide a summary of work ("Work") to one (1) or more of the Contractors selected based upon the specific type of work and estimated dollar value of the project. All such contract activities would be the subject of a signed Contract Work Order with a negotiated fee and format supplemental to a primary contract agreement. No travel time or travel expenses will be considered billable without special prior arrangements. Normal administrative and/or accounting overhead will be considered as covered by the agreed upon hourly rates for direct professional personnel and will not be considered as separately billable.
- a) Contractor(s) will respond with a proposal within ten (10) business days. Should the contractor(s) require additional time prior to submission and additional ten (10) business days can be requested. Proposal submittal will not be more than twenty (20) business days after the initial request.
- b) The key personnel named in the proposal shall remain responsible for the work throughout the period of the contract. No diversion or replacement may be made without approval by the City.
- 2.8.2 The City shall not be held liable for any expenses incurred in connection with the preparation of a response to this RFP or for any costs associated with any activities involved in presentations and discussions or in preparations and execution of a contract resulting from this solicitation.
- 2.8.3 The City places significant value on high quality work and performance, timely access and response, scheduling and cost concerns, risk management/loss prevention, early issue identification, flow of information and communications, congenial working relations, adherence to ethical standards, proactive stand-up accountability and the demonstration of the same.
- 2.8.4 The purpose and intent of this solicitation is to establish contract arrangements. Any such contract(s) resulting from this solicitation process are intended to cover projects and work currently contemplated but there is no guarantee on the part of the City that such project work will go forward.

SECTION 3

PROPOSAL PACKAGE CRITERIA - Six (6) copies of the firm's response must be submitted. Five (5) copies should be bound and one (1) copy should be unbound but secured with a rubber band, spring clip, etc. Maximum page count should not exceed 32. Each copy must contain the following:

- 3.0 Introductory letter, optional, may be provided by the submitting firm. Can be served as a transmittal document. One (1) page maximum. This letter shall not include any information to be considered for evaluation by the Selection Committee.
- 3.1 **Cover sheet** and Tab Sheets of your response (*Not part of the page count*)
- 3.2 The **TABLE OF CONTENTS FOR Water & Wastewater Misc Construction/Maintenance Services RESPONSE** is to be completed by the submitting firm and included in the bound copies of the firm's response. (*Not part of the page count*)

- 3.2.1 Response materials shall be arranged in the order indicated on the TABLE OF CONTENTS.
- 3.2.2 The submitting firm is to include the appropriate page numbers to indicate the location for each of the listed items.
- 3.2.3 The **FIRM DATA SHEET** for the prime firm only.
- 3.2.4 Package should include:

TAB 1. Proposer's credentials & previous performance on similar jobs

(Maximum 30 Points). Proposers shall provide, in detail their credentials for providing construction services for water and wastewater utility projects and any information that documents successful and reliable experience in past performance, especially those performances related to the requirements of this RFP. Include a description of the proposer's business history and number of years in operation. **Must include copies of General Contractor and Underground Contractor licenses.**

TAB 2. Staff Credentials and Resumes

(Maximum 10 Points). The proposer shall include the name, title, address and telephone number of persons who will both manage and be assigned to perform services under the proposal. A signed one (1) page resume, including references, detailing educational qualifications and previous work assignments related to this Request for Proposal for each person who will perform the services required shall be included. Failure to do so may be cause for rejection of the proposal. Credentials will be subject to verification.

In the event there should be a change in the person(s) names assigned to perform the services under this contract, the contractor shall submit, for approval to the City, the credentials and resumes of the person(s) the contractor wishes to perform the services under this contract

FIELD FOREMAN MINIMUM REQUIREMENTS:

- ☐ 5 YEARS EXPERIENCE AS FOREMAN OR SUPERVISOR
- ☐ MANHOLE AND WET WELL SEWPERCOATING FOREMAN TO HAVE 5 YEARS EXPERIENCE

TAB 3. References

(Maximum 30 Points) A list of five (5) applicable customer references is to be provided who have contracted for similar services offered by the proposer, which is considered identical or similar to the requirements of this Request for Proposal. Failure to do so may be cause for rejection of the proposal. The list shall include:

- a. Company name and address.
- b. Contracting officer and telephone number.
- c. Technical representative and telephone number.
- d. A brief, written description of the project.

Failure to provide complete and accurate client information, as specified here, may result in the disqualification of your proposal

TAB 4. Office Location. **(Maximum 10 Points).** Rating will be based on ease of contract administration and responsiveness. The proposer with all key personnel located within two (2) hours of the City of Zephyrhills.

TAB 5. Responsiveness/Availability of Equipment. (Maximum 10 Points). Proposer shall submit a complete list of all equipment owned by their firm to include the location of the yard where the equipment is stored when not in use.

TAB 6. Hourly Rates and Equipment Rates. (Maximum 10 Points). Proposer shall submit a list of hourly rates for personnel and hourly/daily/weekly/monthly rates for equipment for emergency work and planned Not-to-Exceed work. Proposer shall also identify the percentage markup charged on materials, subcontracted labor, etc.

- ☐ Must include list of equipment owned
- ☐ Is office facility owned or rented

TAB 7. Acceptance of Conditions. Indicate any exceptions to the general terms and conditions of the RFP, and to insurance requirements or any other requirements listed in the RFP. If no exceptions are indicated in this tabbed section, it will be understood that no exceptions to these documents will be considered after the award, or if applicable, during negotiations.

Exceptions taken by a proposer may result in evaluation point deduction(s) and/or exclusion of proposal for Selection Committee consideration, depending on the extent of the exception(s). Such determination shall be at the sole discretion of the City

TAB 8. Required Forms-In addition to above (Not part of the page count)

- ☐ Proposer's Checklist
- ☐ Firm Data Sheet
- ☐ Firm Data Sheet-Subcontractor
- ☐ Drug Free Workplace
- ☐ Statement of No Response
- ☐ E-Verify
- ☐ RFP Acceptance
- ☐ Public Entity Crimes
- ☐ Addenda
- ☐ Non-Collusive Affidavit

3.4 **Financial Capacity TAB 9.** Provide documentation of your firm's financial stability and sufficient financial capability to complete a project of this scope, as follows: (4) page maximum

3.4.1 Financial Stability. Provide summary certified financial statements demonstrating the tangible net worth of your firm, current operating cash balances, bank lines of credit and contingent liabilities.

3.4.2 Ownership. Provide information on the form of ownership, principal owners, length of ownership; if there are any pending changes to the company's ownership, identify the nature of these changes.

3.5 The response information should be included on either the forms provided in this RFP, or a reasonable facsimile of the provided forms. Firms choosing to use reasonable facsimiles of required forms should maintain both the format and content of the provided forms.

SECTION 4 - EVALUATION CRITERIA & RANKING PROCESS

4.1 General Ranking. The evaluation and ranking of all Competitive proposals received shall be accomplished utilizing the criteria described in this Section.

4.2 Selection Criteria. All proposals shall be equally evaluated with respect to the completeness of the data provided, support for all claims made, and the overall approach taken. The following criteria shall be utilized in the evaluation of the proposal:

30	Credentials & Previous Performance on Similar Jobs
10	Staff Credentials & Resumes
30	References
10	Office Location
10	Responsive & Availability of Equipment
<u>10</u>	Hourly Rates for Personnel & Equipment
100	<i>Ranking based on 100 point system-maximum</i>
-5	Missing Documentation

SECTION 5 - FORMS

FIRM DATA SHEET

RFP 35-19-01

APPLICANT FIRM NAME: _____

ADDRESS: _____

TELEPHONE NUMBER: _____

FAX NUMBER: _____

EMAIL ADDRESS: _____

FEIN NUMBER: _____

CONTACT PERSON/TITLE: _____

Type Ownership: _____

Submittal for _____ Parent Company
_____ Branch or Subsidiary

Parent Company, if any: _____

Former Parent Company/Companies:

Name/Title/Phone Number of two Principals in the firm:

Present Offices: City/State/Number of personnel for each:

SUBCONTRACTOR:**Firm Name and Address****Services to be Provided**

1.

1.

2.

2.

3.

3.

4.

4.

5.

5.

DRUG-FREE WORKPLACE FORM

The undersigned vendor, in accordance with Florida Statute 287.087, hereby certifies that _____ does:
(Name of Business)

1. Publish a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the actions that will be taken against employees for violations of such prohibition.
2. Inform employees about the dangers of drug abuse in the workplace, the business' policy of maintaining a drug-free workplace, any available drug counseling, rehabilitation, and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.
3. Give each employee engaged in providing the commodities or contractual services that are under bid a copy of the statement specified in subsection (1).
4. In the statement specified in subsection (1), notify the employees that, as a condition of working on the commodities or contractual services that are under bid, the employee will abide by the terms of the statement and will notify the employer of any conviction of, or pleas of guilty or nolo contendere to, any violation of chapter 893 or of any controlled substance law of the United States or any state, for a violation occurring in the workplace no later than five (5) days after such conviction.
5. Impose a sanction on, or require the satisfactory participation in a drug abuse assistance or rehabilitation program if such is available in the employee's community, by any employee who is so convicted.
6. Make a good faith effort to continue to maintain a drug-free workplace through implementation of this section.

As the person authorized to sign the statement, I certify that this firm complies fully with the above requirements.

Bidder's Signature

Date

PUR062.036
re. 10/97

CITY OF ZEPHYRHILLS

STATEMENT OF NO BID

If you do not intend to bid, please complete the information below and return this form with the bid title and number clearly marked on the front of the envelope. Please send the STATEMENT OF NO BID FORM no later than the opening date indicated on the INVITATION TO BID FORM.

Please be advised that if the NO BID STATEMENT is not executed and returned your name may be deleted from the list of qualified bidders for the City of Zephyrhills.

We decline to submit a bid for the following reasons:

- ☐ Unable to meet Bond or Insurance requirements.
- ☐ Unable to meet specifications; we do not offer this product or an equivalent.
- ☐ Specifications are unclear, specialty items are too intricate.
- ☐ Insufficient time to respond; our schedule will not permit us to perform.
- ☐ Reason for declining on attached sheet.

Company Name: _____ Date: _____

Telephone Number: _____ Signature: _____

Return completed form to: City of Zephyrhills, Purchasing Department
5335 8th Street
Zephyrhills, FL 33542

**SWORN STATEMENT PURSUANT TO SECTION 287.133(3)(a),
FLORIDA STATUTES ON PUBLIC ENTITY CRIMES**

THIS FORM MUST BE SIGNED AND SWORN TO IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICIAL AUTHORIZED TO ADMINISTER OATHS.

1. This sworn statement is submitted to _____
(print name of the public entity)
- by _____
(print individual's name and title)
- for _____
(print name of entity submitting sworn statement)

whose business address is

and (if applicable) its Federal Employer Identification Number (FEIN) is _____

(If the entity has no FEIN, include the Social Security Number of the individual signing this sworn statement: _____.)

2. I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), Florida Statutes, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or of the United States, including, but not limited to, any bid or contract for goods or services to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.
3. I understand that "convicted" or "conviction" as defined in Paragraph 287.133(1)(b), Florida Statutes, means a finding of guilt or a conviction of a public entity crime, with or without an adjudication of guilt, in any federal or state trial court of record relating to charges brought by indictment or information after July 1, 1989, as a result of a jury verdict, nonjury trial, or entry of a plea of guilty or nolo contendere.
4. I understand that an "affiliate" as defined in Paragraph 287.133(1)(a), Florida Statutes means:
1. A predecessor or successor of a person convicted of a public entity crime; or
 2. An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be a prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding 36 months shall be considered an affiliate.
5. I understand that a "person" as defined in Paragraph 287.133(1)(e), Florida Statutes means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into a binding contract and which bids or applies to bid on contracts for the provision of goods or services let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors,

executives, partners, shareholders, employees, members, and agents who are active in management of an entity.

6. Based on information and belief, the statement which I have marked below is true in relation to the entity submitting this sworn statement. (Indicate which statement applies.)

_____ Neither the entity submitting this sworn statement, nor any of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, nor any affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989.

_____ The entity submitting this sworn statement, or one or more of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989.

_____ The entity submitting this sworn statement, or one or more of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989. However, there has been a subsequent proceeding before a Hearing Officer of the State of Florida, Division of Administrative Hearings and the Final Order entered by the Hearing Officer determined that it was not in the public interest to place the entity submitting this sworn statement on the convicted vendor list. (attach a copy of the final order)

I UNDERSTAND THAT THE SUBMISSION OF THIS FORM TO THE CONTRACTING OFFICER FOR THE PUBLIC ENTITY IDENTIFIED IN PARAGRAPH 1 (ONE) ABOVE IS FOR THAT PUBLIC ENTITY ONLY AND, THAT THIS FORM IS VALID THROUGH DECEMBER 31 OF THE CALENDAR YEAR IN WHICH IT IS FILED. I ALSO UNDERSTAND THAT I AM REQUIRED TO INFORM THE PUBLIC ENTITY PRIOR TO ENTERING INTO A CONTRACT IN EXCESS OF THE THRESHOLD AMOUNT PROVIDED IN SECTION 287.017, FLORIDA STATUTES FOR CATEGORY TWO OF ANY CHANGE IN THE INFORMATION CONTAINED IN THIS FORM.

(Signature)

Sworn to and subscribed before me this _____ day of _____, 20__.

Personally known _____

Or Produced identification _____
Notary Public – State of _____

My commission expires _____
(Type of Identification)

(Printed, Typed or stamped commissioned name of notary public)
Form PUR 7068 (Rev. 06/18/92)

Addenda Receipt Acknowledgment

Addendum # _____ Date _____ Initials _____

Addendum # _____ Date _____ Initials _____

Addendum # _____ Date _____ Initials _____

Addendum # _____ Date _____ Initials _____

Firm Representative:

Signature/Date (Executed by Corporate Authority)

NON-COLLUSIVE AFFIDAVIT

State of Florida

County of _____

_____, being first duly sworn, deposes and says that he/she is

_____, the party making the fore-going submittal of qualifications or bid that such
submittal
(partner or officer of the Firm, etc)

Or bid is genuine and not collusive or sham; that said Firm has not colluded, conspired, connived or agreed, directly or indirectly, with any Firm or person, to put in a sham response or to refrain from responding, and has not in any manner, directly or indirectly, sought by agreement or collusion, or communication or conference, with any person, to secure any advantage against the City of Zephyrhills of any person interested in the proposed contract; and that all statements in said response are true.

Officer

_____ (Company Name)

State of Florida

County of _____

The foregoing instrument was acknowledged before me this _____ day of _____
by

_____ (name and title of corporate officer)

of _____ (Name of Corporation),

a _____ (state or place of incorporation) corporation, on behalf of the
corporation. He/she is personally known to me or has produced _____ (Identification type)
as identification.

_____ (Signature line for notary public)

_____ (Name of notary type, printed or stamped)

_____ (Title or rank)

My commission expires: _____

Serial number, if any _____

E-VERIFY

RFP No: 35-19-01
Project Description: Water & Wastewater Misc Construction
/Maintenance Services

Vendor/Consultant acknowledges and agrees to the following:

Vendor/Consultant shall utilize the U.S. Department of Homeland Security's E-Verify system, in accordance with the terms governing use of the system, to confirm the employment eligibility of;

1. all persons employed by the Vendor/Consultant during the term of the Contract to perform employment duties within Florida; and
2. all persons, including subcontractors, assigned by the Vendor/Consultant to perform work pursuant to the contract with the City of Zephyrhills.

Company/Firm: _____
Authorized Signature: _____
Title: _____
Date: _____

RFP ACCEPTANCE

I acknowledge and understand the requirements set forth in RFP 35-19-01 Water & Wastewater Misc Construction/Maintenance Services.

Authorized Signature

Date

Printed Name

Company Name

In witness whereof, the above submitted has hereunto set his signature and affixed his seal this
_____ day of _____ A.D. 2019

(Seal)

By: _____

Title: _____

Labor/Equipment Rates Form

RFP 35-19-01 Water & Wastewater Misc Construction/Maintenance Services

LABOR and EQUIPMENT RATES	RATES							OWNED or RENTED	
	WORKING HOURS	AFTER HOURS						O	R
Supervisor									
Foreman									
Helper - Labor Only									
Helper with Truck/Trailer									
Backflow Technician									
Other: (EXPLAIN)									
Please provide when after hours would apply									
EQUIPMENT RATES	SET UP FEE	HOURLY	DAILY	WEEKLY	MONTHLY			O	R
Mini Excavator with Operator									
Back Hoe with Operator									
Vac Truck - 2 Man Crew									
CCTV Camera Trailer with Operator									
Tractor with Bucket with Operator									
4" Sewage Bypass Pump with Hoses									
Bypass Pump Fuel Additional									
1500 Gallon Temporary Hydro Tank									
3000 Gallon Temporary Hydro Tank									
10000 Gallon Temporary Hydro Tank									
Aerator for Ground Storage Tank									
13000 Watt Generator									
Infiltrator MH Leak Stop Plus Labor									
Portable Concrete Mixer with Crew									
Metal Fabrication/Welding Lead Man									
Metal Fabrication/Welder									
Sand Blast Trailer Rig with Crew									
Sand Blasting Sand									
Compactor with Operator									
Air Compressor Road Bore									
OTHER RATES	% MARK UP								
Materials Purchased for Specific Job									
Materials from Stock									
Subcontract Labor									
Performance and Payment Bond	Cost								

Company Name: _____

Authorized Signature/Date: _____

SUBMITTED BY:



100 WEST MILLS AVENUE
EUSTIS, FL 32726
352-561-2990

**RFP 35-19-01
WATER & WASTEWATER MISC.
CONSTRUCTION / MAINTENANCE
SERVICES**



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TAB 1 - CREDENTIALS & PREVIOUS PERFORMANCE

RCM Utilities, LLC has been serving the greater central Florida area in all aspects of the water and wastewater industry for 1 ½ years. We have earned the credibility and trust of our customers through top quality, on time performance, coupled with excellent customer service and management skills.

RCM Utilities has provided services and has experience in the following types of water and wastewater work:

- Lift station rehabilitation, installation, inspection & repair
- Water treatment plant rehabilitation, new construction & repair
- Wastewater treatment plant rehabilitation, new construction & repair

Examples of successfully and reliably completed construction services for water and wastewater utility projects include:

- Hawthorne – Remove & replace High Service Pump at WTP – September 2018
- Hawthorne – Installation of water main line valves – October 2018
- City of Tavares – Lift Station #9 Rehab – April 2019
- City of Tavares – Lift Station #47 – July 2019
- City of Groveland – Lift Station #16 – June 2019
- The Villages CPM – SEWWCA IPS #2 - June 2019
- The Valley MHP – Replace Hydro Pneumatic Tank at WTP – July 2019
- Saddle Oak Club MHP – Replace Generator and auto transfer switch to WTP – July 2019

RCM is staffed, equipped, and experienced to perform new construction of water / sewer mains, lift stations, manhole, well and appurtenances as well as renovations and retrofits and repairs emergency and non-emergency.

Licenses and Certifications held by RCM Utilities:

- Underground Utility Contractor: CUC1225240
- Backflow Prevention Tester – T12-18-8167
- Backflow Prevention Assembly Repair & Maintenance
- Introduction to Lift Station Electrical Troubleshooting
- Department of Transportation Maintenance of Traffic (Intermediate)
- Confined Space Entry
- Infiltrator Systems Training



RICK SCOTT, GOVERNOR

JONATHAN ZACHEM, SECRETARY



STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION
CONSTRUCTION INDUSTRY LICENSING BOARD

THE UNDERGROUND UTILITY & EXCAVATION CO HEREIN IS CERTIFIED UNDER THE
PROVISIONS OF CHAPTER 489, FLORIDA STATUTES

CREECH, CHRISTOPHER RYAN

RCM UTILITIES, LLC
419 N GROVE ST
EUSTIS FL 32726

LICENSE NUMBER: CUC1225240

EXPIRATION DATE: AUGUST 31, 2020

Always verify licenses online at MyFloridaLicense.com



Do not alter this document in any form.

This is your license. It is unlawful for anyone other than the licensee to use this document.



Center for Training, Research and Education for Environmental Occupations

certifies that

Christopher Creech

has satisfactorily completed the
examinations for

Backflow Prevention Tester Re-certification

Certificate of Completion

December 13-14, 2018

Date issued: 12/14/2018
Certificate No.: T12-18-8167
Expiration: 12/31/2020
Operator Certification Program
Course#: 04191009
CEU's: 0.8

FBPR Construction Licensing Board
Sponsor No.: 0000995
Classroom Hours: 7



American Water Works
Association

FloridaSection

Peggy Puigosa

Carol Hinton

Carol Hinton, Associate Director

University of Florida TREEO Center • 3900 SW 63 Boulevard • Gainesville, FL 32608-3800 • 352-392-9570 • www.treeo.ufl.edu



Center for Training, Research and Education for Environmental Occupations

Christopher Ryan Creech

attended

Introduction to Lift Station Electrical Troubleshooting

April 9-10, 2019

and is awarded this

Certificate of Attendance

Date Issued: 04/10/2019

TREEO FDEP OCP 04191040: CEUs 1.6 DW WW DS

FBPE Provider #: 0004021 : CEHs 16

A handwritten signature in black ink that reads "Carol Hinton".

Carol Hinton, Associate Director

University of Florida TREEO Center • 3900 SW 63 Boulevard • Gainesville, FL 32608-3800 • 352-392-9570 • www.treeo.ufl.edu



TAB 2 – STAFF CREDENTIALS AND RESUMES

Christopher Creech:	Owner, Estimator, General Manager Total Years' Experience: 10 years
John C. Riggs:	Operations Manager, Safety Officer Total Years' Experience: 11 years
Weston Hartwright:	Field Supervisor, Crew Foreman Total Years' Experience: 12 years
Bradley Green:	Crew Foreman Total Years' Experience: 3 years
Melissa Moss:	Executive Assistant Total Years' Experience: 8 years
Bradley Miller: Subcontractor	Supervisor Total Years' Experience: 15 years

CHRISTOPHER CREECH

EMPLOYMENT EXPERIENCE:

April 2018 – Present RCM Utilities, LLC
Position: Owner, Estimator, General Manager

Mar 2015 – April 2018 Utility Technicians, Inc.
Position: Project Manager, Estimator, Vice President, General Manager
Duties: Estimator, supervisor, and technician for all phases of service, Expansion, modification, and repair of water and wastewater plants, lift stations, re-pump stations

July 2011 – Mar 2015 Utility Technicians, Inc.
Position: Foreman, Construction & Service Technician
Duties: Installation and service of lift stations, construction of water plants, water line construction, sewercoat applicator for manholes

Feb, 2008-July 2011 Utility Technicians, Inc.
Position: Laborer
Duties: Assisted foreman with installation of lift stations, water line repairs and service work

May 2007-Feb 2008 Kerr's Truck and Car Sales
Position: Mechanic and sales
Duties: Maintained vehicles and sold vehicles.

SKILLS:

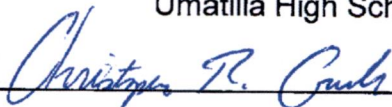
- Wastewater Sewer Plants & Lift Stations—complete rehab & construction; motors, blowers & pump replacement & repairs; replace and repair piping & fittings; control panel repair & replacement
- Water & Hydrotank—tank cleaning, rehab (including sandblasting) & painting; inspections (with FL registered professional engineer); installation of fire water tanks
- Sanitary sewer line pressure testing and jetter cleaning
- Manhole and Wet Well rehab, including surface coating (SewperCoat) and high pressure grouting
- Operate digital inline zoom video for sewer lines
- Certified backflow tester and repair/maintenance technician

CERTIFICATIONS:

Certified Underground Utility and Excavation Contractor
License # CUC1225240
Class A CDL Driver's License
Dept of Transportation Maintenance of Traffic (Intermediate)
Confined Space Entry
Backflow Prevention Device Technician
Backflow Prevention Assembly Repair and Maintenance
Infiltrator Systems Training
DOT Drug/Alcohol Awareness Training
Umatilla High School, graduated 2007

EDUCATION:

Signature



WESTON HARTWRIGHT

EMPLOYMENT EXPERIENCE:

June 2019 – Present	RCM Utilities, LLC
Position:	Field Supervisor
Duties:	Installation and service of lift stations, construction of water plants, water line construction, sewercoat applicator for manholes, supervise crew
Nov 2011 – May 2019	Utility Technicians, Inc.
Position:	Field Foreman, Construction & Service
Duties:	Installation and service of lift stations, construction of water plants, water line construction, sewercoat applicator for manholes, supervise crew
Jun 2009 – Nov 2011	City of Clermont
Position:	Utilities Department Technician
Duties:	Lift station and new construction technician
Sep 2005 – May 2009	Utility Technicians, Inc.
Position:	Construction & Service Technician
Duties:	Service and repair of water & sewer plants and lift stations
Jan 1994 – Aug 2005	Donahue's Automotive Company
Position:	Vehicle Mechanic

SKILLS:

- Wastewater Sewer Plants & Lift Stations—complete rehab & construction; motors, blowers & pump replacement & repairs; replace and repair piping & fittings; control panel repair & replacement
- Water & Hydro tank—tank cleaning, rehab (including sandblasting) & painting; inspections (with FL registered professional engineer); installation of fire water tanks
- Sanitary sewer line pressure testing and jetter cleaning
- Manhole and Wet Well rehab, including surface coating (SewperCoat) and high-pressure grouting

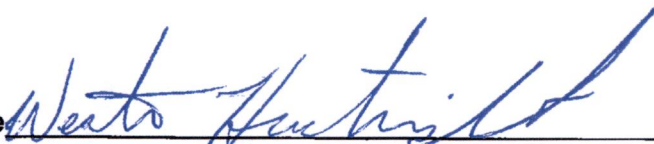
CERTIFICATIONS:

Class B CDL Driver's License
Dept of Transportation Maintenance of Traffic
(MOT-Intermediate)
Confined Space Entry Training
Gas Monitor System Training

EDUCATION:

Umatilla High School, Umatilla, FL graduated 1994

Signature



JOHN C. RIGGS

WORK EXPERIENCE:

RCM Utilities

July 2019 to Present

Operations Manager and Safety Officer – handles all service calls; scheduled and coordinated service work; prioritized jobs, dealt with schedule interruptions; handled customer service calls, solved customer problems and followed up on customer inquiries; created and processed quotes for service work; reviewed and approved purchase orders; verified weekly time cards for assigned personnel; as warehouse manager, managed inventory control, receipt of materials, and staff to ensure material availability for jobs; researched, developed, and managed supplier relationships to ensure competitive cost and deliveries; maintained clean, orderly, and safe work environment throughout office and shop; served as Safety Officer to maintain and ensure company compliance with federal and state regulations; maintain safety supplies, training and annual truck inspection

Professional Dirt Services

Feb 2016 to July 2019

Project Manager – involved in the early stages of project development through to completion; coordinate work and communication on multiple jobs with job foremen; coordinate internal resources and third parties/vendors to maintain schedule and ensure materials are available when needed; establish and maintain relationships with third parties/vendors; handle schedule interruptions; maintain all permits, required tests and surveys; report job status to owner and client; coordinate with estimator, architects, engineers and surveyors

Utility Technicians

Apr 2006 to Feb 2016

Operations Manager and Safety Officer – handled all service calls; scheduled and coordinated service work; prioritized jobs, dealt with schedule interruptions; handled customer service calls, solved customer problems and followed up on customer inquiries; created and processed quotes for service work; reviewed and approved purchase orders; verified weekly time cards for assigned personnel; as warehouse manager, managed inventory control, receipt of materials, and staff to ensure material availability for jobs; researched, developed, and managed supplier relationships to ensure competitive cost and deliveries; maintained clean, orderly, and safe work environment throughout office and shop; served as Safety Officer to maintain and ensure company compliance with federal and state regulations; maintain safety supplies, training and annual truck inspections

Codding Sand & Soil

Jun 2002 to Apr 2006

Customer service – handled orders for dirt supplies; processed invoices; collected payments, scheduled deliveries

Hudalla Group

Jan 2002 to Jun 2002

Manufacturer's rep – managed territory of Florida, southern Georgia, and Alabama; met dealers on location to introduce products and complete sales orders

Warren and Sweat Manufacturing

Jun 1990 to Dec 2001

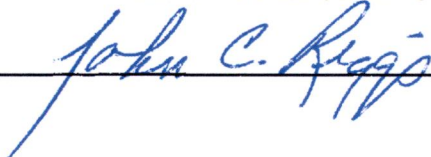
General Manager for company with \$4mm+ sales –outside sales; customer service; materials purchasing; researched and evaluated new material sources; inventory control; coordinated with research and development department; operations manager for 60+ employees, organized company events at trade shows, overseas travel for purchasing

EDUCATION: Graduated from William R. Boone High School, Orlando, Class of 1975

Attended Valencia Community College

Seminars: Inventory Control, Managing Multiple Projects, Priorities and Deadlines,
OSHA Construction Safety

Signature



BRADLEY GREEN

EMPLOYMENT EXPERIENCE:

May 2018 – Present	RCM Utilities, LLC
Position:	Crew Foreman
Duties:	Installation and service of lift stations, construction of water plants, water line construction & supervise crew
Nov 2016 – May 2018	Gene Green's Lawn Care
Position:	Manager
Duties:	Managed crews for lawn care services
June 2014 – Nov. 2016	Utility Technicians, Inc.
Position:	Construction Laborer
Duties:	Installation and service of lift stations, construction of water plants, water line construction, sewercoat applicator for manholes.

SKILLS:

- Wastewater Sewer Plants & Lift Stations—complete rehab & construction; motors, blowers & pump replacement & repairs; replace and repair piping & fittings; control panel repair & replacement
- Water & Hydro tank—tank cleaning, rehab (including sandblasting) & painting; inspections (with FL registered professional engineer); installation of fire water tanks
- Sanitary sewer line pressure testing and jetter cleaning

CERTIFICATIONS:

Class B CDL Driver's License
Dept of Transportation Maintenance of Traffic
(MOT-Intermediate)
Confined Space Entry Training
Gas Monitor System Training

EDUCATION:

Umatilla High School, Umatilla, FL graduated 2014

Signature



MELISSA MOSS

EMPLOYMENT EXPERIENCE:

January 2019 – Present	RCM Utilities, LLC
Position:	Executive Assistant and Corporate Officer
Duties:	• Manage all job communication and files, Notice to Owner and Release of Liens, request bonding and manage status reports with bonding company • Manage incoming requests for bids and quotes, identify issues to review with President, create and manage responses for bids and quotes • Manage accounts payables and receivables, process checks for signature, receive and post payments, reconcile bank and checking accounts, monthly closing, annual audit, end of year processing • Manage human resources, including timesheets, payroll, payroll taxes, benefits, employee personnel files, time off records • Process and maintain certificates of insurance, workers compensation, liability insurance and other related requirements and documents • Maintain water billing community records, respond to questions and concerns with customers, accept and post payments for water bills, create weekly deposits, make adjustments and corrections to accounts, process water meter readings, generate and mail water billing charges, process all water consumption, water loss reports, and financial reports for water billing communities • Answer, direct or handle all incoming telephone calls • Maintain corporate personnel manual and drug-free workplace manual • Maintain office equipment leases, repairs and supplies
Sept 2011 – Nov. 2018	Utility Technicians, Inc.
Position:	Administrative Assistant
Duties:	Manage job and bid files, accounts payables and receivables, manage employee timesheets and time off records, participate in weekly job meetings and manage job scheduling board, maintain on-call schedule for technicians
April 2009 – June 2011	Allen's Well Drilling, Inc.
Position:	Secretary
Duties:	Maintain the smooth running of office through a variety of administrative and clerical duties. Schedule and coordinate service work with technicians.
Jan 2006 – April 2009	Hidden Valley Ranch & Nursery, Inc.
Position:	Secretary
Duties:	Answer calls, take messages, handle correspondence, arrange appointments, managing databases, manage orders going out, filing
June 1989 -Sept. 2005	Winn-Dixie
Position:	Pricing Manager
Duties:	Ensure accuracy of prices for the store

EDUCATION: Clewiston High School, graduated 1989

Signature _____

Melissa Moss

Bradley Miller
(561) 398-2781
brad@maxxenvironmental.com

Feb 2016-Present
(3.5 Years)

Supervisor – Maxx Environmental, Riviera Beach

Maxx Environmental, LLC is a family owned business providing specialized underground sewer and drainage infrastructure rehabilitation and repair services on private and public projects utilizing primarily Sewpercoat.

Tasks & duties;

- Supervise employees and projects from beginning to completion
- Attend pre-bids and pre and post-construction meetings with owners
- Compile project schedules, work-orders, material logs and safety program
- Conduct office and job-site work and safety meetings with employees
- Produce and maintain job cost, profit and loss reports
- Work with engineers and owners on design-builds and on-site conflict resolution

Feb 2013-Feb 2016
(3 Years)

Account Manager - Fortiline Waterworks, Riviera Bch

Fortiline is an underground utility water & sewer materials distributor. My tasks were to handle several customers with plan take-offs, quotes, material shipments, invoicing, job-site conflicts, emergency situation resolution, engineer design assistance on private development and public commercial construction projects ranging from \$500,000 to \$10 million dollars.

Aug 2002-Feb 2013
(11 Years)

Supervisor – CEES, Inc, West Palm Beach, Fl

CEES, Inc. (Chaz Equipment) was a Sewpercoat applicator providing underground sewer and drainage structure rehabilitation throughout the state of Florida. I handled all facets of operations, scheduling, business development, marketing and maintained master stand-alone data-base systems including all facets of daily operations. As supervisor for over a decade I coordinated a total of 40 million dollars of construction and rehabilitation work from inception to closeout.

EDUCATION

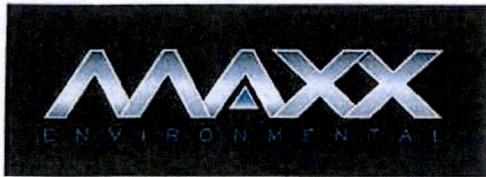
Sep 1986 – May 1989

American Academy High School, Nicosia Cyprus

Aug 1989 – May 1993

Wheeling Jesuit University (BA), Wheeling, WV


7/19/19 ~~Bradley~~ Miller



3610 Fiscal Court
Riviera Beach, FL 33404
(561) 398-2781 C
(561) 881-0013 F
maxxenvironmental.com

Maxx Environmental Staff Experience with Sewpercoat in the State of Florida

For further verification of our experience please feel free to call;

David Waters; (352) 483-6434 (*Porter & Assoc. – Sewpercoat Florida rep*)

Joseph Talley; (757) 339-3327 (*Sewpercoat national manufacturers rep*)

Brad Miller:

Supervisor

Total Years Experience - 15+ years

Total Manholes Coated - 12,000+ (72,000vf)

Total Wet Wells Coated - 1000 + (18,000vf)

Jeff Ducote:

Crew Leader / Gunner & Mixer

Total Years Experience - 3+ years

Total Manholes Coated - 500+ (3,000vf)

Total Wet Wells Coated - 30+ (600vf)

Israel Soto:

Skilled / Specialized Labor / Gunner & Mixer

Total Years Experience - 11+ years

Total Manholes Coated - 5,000+ (30,000vf)

Total Wet Wells Coated - 200+ (3,000vf)

Jorge Soto:

Skilled / Specialized Labor / Gunner & Mixer

Total Years Experience - 2+ years

Total Manholes Coated - 300+ (1,800vf)

Total Wet Wells Coated - 20+ (300vf)





TAB 3 - REFERENCES

City of Tavares

201 E. Main Street
Tavares, FL 32778
Bob Kenner 352-516-3530
Shannon Parrish 352-516-1624

Lift station rehabs to include base ells, pumps, piping, valves & sewerpercoat

City of Groveland

156 S. Lake Ave
Groveland, FL 34736
Chris Grove 352-308-5787
Pash Dhanra 352-428-4991

Lift station rehabs to include base ells, pumps, piping, valves & sewerpercoat and full electrical replacement including control panel

City of Umatilla

1 S. Central Ave
Umatilla, FL 32784
Aaron Mercer 407-949-2917

Removal & replacement of clarifier bridge expanded 25' of elevated walkway, water meters.
Lift station rehabs to include base ells, pumps, piping, valves & sewerpercoat

Sun Communities

27777 Franklin Road
Southfield, MI 48034
Jennifer Harwick 941-374-5156

Lift station rehabs to include base ells, pumps, piping, valves & sewerpercoat, hydro pneumatic tank replacement, misc. water main & isolation valve replacements.

The Village Commercial Property Management

3597 Kiessel Road
The Villages, FL 32163
Jarrod Ford 352-636-4840

Complete construction of multiple High-Pressure Irrigation Pump Stations to include 2000 GPM pump skid with duplex vertical turbine pumps. 1000GPM pond fill well pump, High Pressure hypochlorite injection system, Scada and telemetry, all housed in a 1000 sq. ft pump house



3610 Fiscal Court
Riviera Beach, FL 33404
(561) 398-2781 C
(561) 881-0013 F
maxxenvironmental.com

References - Maxx Environmental, LLC

City of Fort Myers:

Al Casing - Public Works Operations Supervisor
4200 MLK Jr. Blvd., Ft. Myers, FL 33916
Tel: (239) 410-2448
Email: acasing@cityftmyers.com
Work completed: Sewpercoat manhole rehabilitation

City of Naples:

Kevin Swisher - Utility Maintenance Supervisor
380 Riverside Cir., Naples, FL 34102
Tel: (239) 298-9450
Email: kswisher@naplesgov.com
Work completed: Sewpercoat manhole & LS rehabilitation

Village of Wellington:

Corey Robinson - Operations & Maintenance Supervisor
12300 Forest Hill Blvd., Wellington FL 33414
Tel: (561) 906-1083
Email: crobinson@wellingtonfl.gov
Work completed: Sewpercoat manhole rehabilitation

Seminole Tribe of Florida:

Juan Mata - Utility Operations Supervisor
6300 Stirling Rd., Hollywood, FL 33024
Tel: (863) 228-2138
Email: cjuanmata@semtribe.com
Work completed: Sewpercoat manhole & LS coatings

Seacoast Utility Authority:

Brent Weidenhamer - O&M Supervisor
4200 Hood Rd., Palm Beach Gardens, FL 33410
Tel: (561) 627-2900
Email: bweidenhamer@sua.com
Work completed: Sewpercoat manhole & LS rehabilitation





October 18, 2017

Maxx Environmental, LLC
3610 Fiscal Court
Riviera Beach, FL 33404

SUBJECT: SEWPERCOAT® APPLICATION STATUS

This letter serves to verify that Maxx Environmental, LLC personnel have demonstrated the requisite skill and training to be considered competent and qualified installers of SewperCoat® materials (as manufactured by Kerneos Inc.). Maxx Environmental, LLC personnel have installation experience with the low-pressure, wet spray installation method and have successfully installed SewperCoat® PG in manhole, lift station, and wet well rehabilitation applications throughout their careers.

With SewperCoat® being a specialty construction product having very specific installation methods and equipment requirements, Kerneos is very selective in our assessment of any contractor interested in gaining our "competent and qualified installer" designation. This designation is typically required in project specifications, along with other exhaustive experience and volume of similar work requirements. Kerneos maintains a listing of competent and quality contractors that have demonstrated requisite skill and training to be considered qualified installers of our materials. Maxx Environmental, LLC are included in this listing.

If you have any additional questions or comments, please do not hesitate to contact me directly.

Respectfully,

Joseph Talley
SewperCoat® Market Manager
Kerneos Inc.

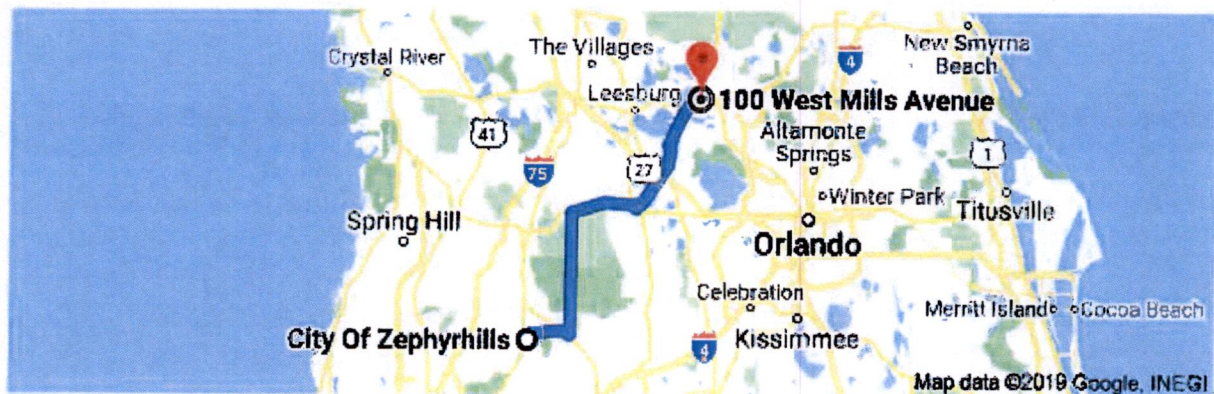




TAB 4 -OFFICE LOCATION

Our office is located at 100 West Mills Avenue in Eustis, FL 32726 which is 1 ½ hours from City of Zephyrhills. Our technicians also live in this area and are available to respond as needed by the City.

Please see map below:



Approximately 1 hour 27 min (67 miles)



TAB 5 - RESPONSIVENESS / AVAILABILITY OF EQUIPMENT

RCM Utilities owns all the equipment listed below and the yard where our equipment is stored is at
100 West Mills Avenue Eustis, FL 32726

Trucks:

2018 Ram 5500 with 6000 lb. crane- heavy construction truck

2015 Ford F550 with 500 lb. crane – heavy construction truck

2016 Chevrolet 2500 with 3000 lb. crane – service truck

2004 Chevrolet 2500 – shop truck

Trailers:

2009 35' Hooper Gooseneck trailer

2018 18" Taylor Equipment trailer

16' Tandem Dump trailer

Equipment:

30HP Tractor with bucket

Hose Monster

5000 lb. Warehouse Forklift

3000 lb. Warehouse Forklift

Ditch Witch Trencher

(2) 3" Diaphragm Mud Hogg pumps

2" & 3" Trash Pumps

Hose Monster Test

Fire Hydrant Flow Test Equipment

High Pressure leak stop grout pump

(2) 11000-watt welder generators

(1) 8600-watt generator

(1) 5000-watt generator

(1) gas powered air compressor

Confined Space rescue kit tripod, harness, blowers & gas monitors

Backflow Preventor test gauge



3610 Fiscal Court
Riviera Beach, FL 33404
(561) 398-2781 C
(561) 881-0013 F
maxxenvironmental.com

Response Approach to Work Orders

- SCHEDULING:** We can be on-site next day for emergencies.
- COMPLETION:** Manholes; 3-7 per day / Lift Stations; 2.5 days max
- EMERGENCY:** We can be on-site within 24-48 hours.
- MOBILIZATION:** No additional cost – included within our bid pricing.
- EQUIPMENT:** Ford F450 lead box truck, Strong 35D Spray Rig,
Ford F450 support truck, 5000psi pressure washer trailer,
375cfm/150psi air compressor.
- MATERIALS:** Coating material new & rehab - Sewpercoat PG, Kerneos
Aggressive leak stops – Seal Guard 2 hydrophobic grout
Regular leak stops – Avanti 202 hydrophilic grout
Hole filling / Leak stops – Strong Plug
Wall patching / repairs – Strong QSR
Black Beauty sand (sandblasting) – Florida Sand & Silica
Safety Gear (Tripods, Gas detectors, etc) – Ritz Safety
- PICTURES:** We shall provide before and after pictures of all work.
- SUB-CONTRACTORS:** None. Maxx shall perform all services



Labor/Equipment Rates Form

RFP 35-19-01 Water & Wastewater Misc Construction/Maintenance Services

LABOR and EQUIPMENT RATES	RATES	
	WORKING HOURS	AFTER HOURS
Supervisor	\$50.00	\$75.00
Foreman	\$75.00	\$113.00
Helper - Labor Only	\$35.00	\$53.00
Helper with Truck/Trailer	\$50.00	\$75.00
Backflow Technician	\$40.00	\$60.00
Other: (EXPLAIN)		
Please provide when after hours would apply	Anytime outside Mon - Fri 7am - 5 pm	

EQUIPMENT RATES	SET UP FEE	HOURLY	DAILY	WEEKLY	MONTHLY	OWNED or RENTED	
						O	R
Mini Excavator with Operator	\$150.00	\$80.00	\$800.00	\$2,400.00	\$9,600.00	O	
Back Hoe with Operator	\$250.00	\$125.00	\$1,250.00	\$6,250.00	\$25,000.00		R
Vac Truck - 2 Man Crew	\$250.00	\$280.00	\$2,800.00	\$14,000.00	\$56,000.00		R
CCTV Camera Trailer with Operator	\$250.00	\$175.00	\$1,750.00	\$8,750.00	\$35,000.00		R
Tractor with Bucket with Operator	\$250.00	\$125.00	\$1,250.00	\$6,250.00	\$25,000.00	O	
4" Sewage Bypass Pump with Hoses	\$250.00	\$40.00	\$250.00	\$650.00	\$2,600.00		R
Bypass Pump Fuel Additional	\$4.50 per gallon						
1500 Gallon Temporary Hydro Tank							
3000 Gallon Temporary Hydro Tank							
10000 Gallon Temporary Hydro Tank							
Aerator for Ground Storage Tank							
13000 Watt Generator	\$250.00	\$40.00	\$170.00	\$850.00	\$3,400.00		R
Infiltrator MH Leak Stop Plus Labor	\$150.00	\$25.00	\$150.00	\$750.00	\$3,000.00	O	
Portable Concrete Mixer with Crew							
Metal Fabrication/Welding Lead Man	\$150.00	\$75.00	\$750.00	\$3,750.00	\$15,000.00	O	
Metal Fabrication/Weider	\$150.00	\$65.00	\$650.00	\$3,250.00	\$13,000.00	O	
Sand Blast Trailer Rig with Crew	\$250.00	\$295.00	\$2,950.00	\$14,750.00	\$59,000.00		R
Sand Blasting Sand	\$5.00 per 50 lb bag						
Compactor with Operator	\$150.00	\$100.00	\$1,000.00	\$5,000.00	\$20,000.00	O	
Air Compressor Road Bore	\$250.00	\$125.00	\$1,250.00	\$6,250.00	\$25,000.00	O	
OTHER RATES	%						
	MARK UP						
Materials Purchased for Specific Job	25%						
Materials from Stock	25%						
Subcontract Labor	20%						
Performance and Payment Bond	Cost 2%						

Company Name: RCM Utilities, LLC

Authorized Signature/Date: Christopher R. Creech 07/26/2019

RFP 35-19-01 WATER & WASTEWATER
Misc Construction/Maintenance Services
Christopher R. Creech Manager



TAB 7 -ACCEPTANCE OF CONDITIONS

As found in section 1.14.2 Insurance, RCM Utilities has been assured by its insurance provider Bates Insurance that a pollution policy for \$1,000,000 for each pollution condition can be obtained if we are awarded this contract. Please let us know, and we can forward to you proof of coverage.

In addition, RCM Utilities has obtained builders' risk coverage when required on a job per job basis. If awarded this contract, and builder's risk coverage is required, we will notify our insurance provider and can forward to you proof of coverage.

Except for the two insurance coverages listed above, there are no known exceptions or deviations to the terms and conditions of the City of Zephyrhills RFP 35-19-01 Water & Wastewater Misc. Construction / Maintenance Services

RFP 35-19-01

SUBCONTRACTOR:

Firm Name and Address

Services to be Provided

1. Betts Electrical Services, LLC
9590 SE 190th Court
Ocklawaha, FL 32179

1. Electrical

2. Max Environmental, LLC
3610 Fiscal Court
Riviera Beach, FL 33404

2. Sewpercoat

3.

3.

4.

4.

5.

5.

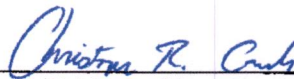
DRUG-FREE WORKPLACE FORM

The undersigned vendor, in accordance with Florida Statute 287.087, hereby

certifies that RCM Utilities, LLC does:
(Name of Business)

1. Publish a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the actions that will be taken against employees for violations of such prohibition.
2. Inform employees about the dangers of drug abuse in the workplace, the business' policy of maintaining a drug-free workplace, any available drug counseling, rehabilitation, and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.
3. Give each employee engaged in providing the commodities or contractual services that are under bid a copy of the statement specified in subsection (1).
4. In the statement specified in subsection (1), notify the employees that, as a condition of working on the commodities or contractual services that are under bid, the employee will abide by the terms of the statement and will notify the employer of any conviction of, or pleas of guilty or nolo contendere to, any violation of chapter 893 or of any controlled substance law of the United States or any state, for a violation occurring in the workplace no later than five (5) days after such conviction.
5. Impose a sanction on, or require the satisfactory participation in a drug abuse assistance or rehabilitation program if such is available in the employee's community, by any employee who is so convicted.
6. Make a good faith effort to continue to maintain a drug-free workplace through implementation of this section.

As the person authorized to sign the statement, I certify that this firm complies fully with the above requirements.



Bidder's Signature Christopher R. Creech

07/26/2019

Date

PUR062.036
re. 10/97

**SWORN STATEMENT PURSUANT TO SECTION 287.133(3)(a),
FLORIDA STATUTES ON PUBLIC ENTITY CRIMES**

**THIS FORM MUST BE SIGNED AND SWORN TO IN THE PRESENCE OF A NOTARY PUBLIC OR
OTHER OFFICIAL AUTHORIZED TO ADMINISTER OATHS.**

1. This sworn statement is submitted to City of Zephyrhills
(print name of the public entity)
by Christopher R. Creech Manager / Owner
(print individual's name and title)
for RCM Utilities, LLC
(print name of entity submitting sworn statement)

whose business address is

100 West Mills Ave Eustis, FL 32726

and (if applicable) its Federal Employer Identification Number (FEIN) is 82-4160762

(If the entity has no FEIN, include the Social Security Number of the individual

signing this sworn statement: _____.)

2. I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), Florida Statutes, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or of the United States, including, but not limited to, any bid or contract for goods or services to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.
3. I understand that "convicted" or "conviction" as defined in Paragraph 287.133(1)(b), Florida Statutes, means a finding of guilt or a conviction of a public entity crime, with or without an adjudication of guilt, in any federal or state trial court of record relating to charges brought by indictment or information after July 1, 1989, as a result of a jury verdict, nonjury trial, or entry of a plea of guilty or nolo contendere.
4. I understand that an "affiliate" as defined in Paragraph 287.133(1)(a), Florida Statutes means:
1. A predecessor or successor of a person convicted of a public entity crime; or
 2. An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be a prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding 36 months shall be considered an affiliate.
5. I understand that a "person" as defined in Paragraph 287.133(1)(e), Florida Statutes means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into a binding contract and which bids or applies to bid on contracts for the provision of goods or services let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors,

executives, partners, shareholders, employees, members, and agents who are active in management of an entity.

6. Based on information and belief, the statement which I have marked below is true in relation to the entity submitting this sworn statement. (Indicate which statement applies.)

X Neither the entity submitting this sworn statement, nor any of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, nor any affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989.

_____ The entity submitting this sworn statement, or one or more of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989.

_____ The entity submitting this sworn statement, or one or more of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989. However, there has been a subsequent proceeding before a Hearing Officer of the State of Florida, Division of Administrative Hearings and the Final Order entered by the Hearing Officer determined that it was not in the public interest to place the entity submitting this sworn statement on the convicted vendor list. (attach a copy of the final order)

I UNDERSTAND THAT THE SUBMISSION OF THIS FORM TO THE CONTRACTING OFFICER FOR THE PUBLIC ENTITY IDENTIFIED IN PARAGRAPH 1 (ONE) ABOVE IS FOR THAT PUBLIC ENTITY ONLY AND, THAT THIS FORM IS VALID THROUGH DECEMBER 31 OF THE CALENDAR YEAR IN WHICH IT IS FILED. I ALSO UNDERSTAND THAT I AM REQUIRED TO INFORM THE PUBLIC ENTITY PRIOR TO ENTERING INTO A CONTRACT IN EXCESS OF THE THRESHOLD AMOUNT PROVIDED IN SECTION 287.017, FLORIDA STATUTES FOR CATEGORY TWO OF ANY CHANGE IN THE INFORMATION CONTAINED IN THIS FORM.

Christopher R. Creech
(Signature)

Sworn to and subscribed before me this 26 day of July, 2019

Personally known Christopher R. Creech

Or Produced identification _____
Notary Public – State of Florida

Melissa Moss
My commission expires November 8, 2019
(Type of Identification)



(Printed, Typed or stamped commissioned name of notary public)
Form PUR 7068 (Rev. 06/18/92)

Addenda Receipt Acknowledgment

Addendum # <u>1</u>	Date <u>07/01/2019</u>	Initials <u>CRC</u>
Addendum # _____	Date _____	Initials _____
Addendum # _____	Date _____	Initials _____
Addendum # _____	Date _____	Initials _____

Firm Representative:

Christopher R. Creech
Signature/Date (Executed by Corporate Authority)
Christopher R. Creech Manager

NON-COLLUSIVE AFFIDAVIT

State of Florida
County of Lake

Christopher R. Creech, being first duly sworn, deposes and says that he/she is **Manager of**
RCM Utilities, LLC, the party making the fore-going submittal of qualifications or bid that such
submittal
(partner or officer of the Firm, etc)

Or bid is genuine and not collusive or sham; that said Firm has not colluded, conspired, connived or agreed, directly or indirectly, with any Firm or person, to put in a sham response or to refrain from responding, and has not in any manner, directly or indirectly, sought by agreement or collusion, or communication or conference, with any person, to secure any advantage against the City of Zephyrhills of any person interested in the proposed contract; and that all statements in said response are true.

Christopher R. Creech
Officer

RCM Utilities, LLC (Company Name)

State of Florida
County of Lake

The foregoing instrument was acknowledged before me this 26 day of July 2019
by
Christopher R. Creech Manager (name and title of corporate officer)
of RCM Utilities, LLC (Name of Corporation),
a Florida (state or place of incorporation) corporation, on behalf of the
corporation. He/she is personally known to me or has produced _____ (Identification type)
as identification.

Melissa Moss (Signature line for notary public)

Melissa Moss (Name of notary type, printed or stamped)

AMBR / Executive Assistant (Title or rank)

My commission expires: November 8, 2019
Serial number, if any _____



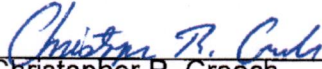
E-VERIFY

RFP No: 35-19-01
Project Description: Water & Wastewater Misc Construction
/Maintenance Services

Vendor/Consultant acknowledges and agrees to the following:

Vendor/Consultant shall utilize the U.S. Department of Homeland Security's E-Verify system, in accordance with the terms governing use of the system, to confirm the employment eligibility of;

1. all persons employed by the Vendor/Consultant during the term of the Contract to perform employment duties within Florida; and
2. all persons, including subcontractors, assigned by the Vendor/Consultant to perform work pursuant to the contract with the City of Zephyrhills.

Company/Firm: RCM Utilities, LLC
Authorized Signature: 
Christopher R. Creech
Title: Manager / Owner
Date: July 26, 2019

RFP ACCEPTANCE

I acknowledge and understand the requirements set forth in RFP 35-19-01 Water & Wastewater Misc Construction/Maintenance Services.

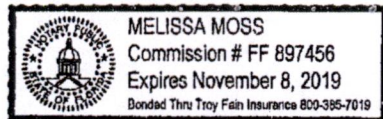
Christopher R. Creech
Authorized Signature

07/26/2019
Date

Christopher R. Creech
Printed Name

RCM Utilities, LLC
Company Name

In witness whereof, the above submitted has hereunto set his signature and affixed his seal this
26 day of July A.D. 2019



(Seal)

By: Melissa Moss
Title: AMBR / Executive Assistant

RENEWAL OF AGREEMENT FOR RCM UTILITIES 41-19-30C

THIS AGREEMENT made and entered into effective 8 day of August, 2022, by and between the **CITY OF ZEPHYRHILLS**, a political subdivision of the State of Florida, hereinafter referred to as "CITY" and **RCM Utilities**, a Florida corporation, hereinafter referred to as "CONTRACTOR".

WITNESSETH

WHEREAS, the CITY is a political subdivision of the State of Florida, having a responsibility to provide certain services to benefit the citizens of the City of Zephyrhills; and

WHEREAS, the CITY and CONTRACTOR entered into an Agreement for Water& Wastewater Miscellaneous Construction/ Maintenance Services in a manner satisfactory to the CITY; and

WHEREAS, the Agreement provided for a three (3) year Term commencing August 12, 2019, and ending August 11, 2022, provided for one (1), three (3) year renewal, upon written agreement by the parties, and the parties are desirous of extending the existing Agreement.

NOW THEREFORE, in consideration of the premises, and in consideration of the mutual conditions, covenants, and obligations hereafter expresses, it is agreed as follows:

1. **THAT** the Agreement for Water& Wastewater Miscellaneous Construction/ Maintenance Services dated August 12, 2019, will exercise the three (3) year renewal option through August 11, 2025.
2. **THAT** all remaining terms, provisions, and conditions, including terms for payment, of the Agreement for Water& Wastewater Miscellaneous Construction/ Maintenance Services dated August 12, 2019 shall remain in full force and effect.

IN WITNESS WHEREOF, the parties hereto have signed and sealed this Agreement on the day and date first written above.

CITY OF ZEPHYRHILLS

By: 
Jodi Wilkeson, Council President

August 8, 2022

Date

ATTEST:


Lori L. Hillman, City Clerk

COMPANY NAME

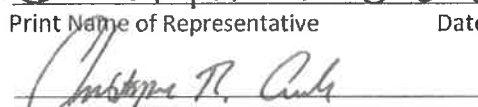
RCM Utilities, LLC

By:

Christopher R Creech 7/26/22

Print Name of Representative

Date


Signature of Representative

ATTEST:


Corporate Secretary

RCM UTILITIES, LLC
1451 Pine Grove Rd
Eustis, FL 32726
352-561-2990
billing@rcmutilities.com
www.rcmutilities.com



Estimate

ADDRESS

City of Wildwood
100 N. Main Street
Wildwood, FL 37485

ESTIMATE # 4457

DATE 01/03/2024

EXPIRATION DATE 02/03/2024

JOB NAME

St Clair LS REHAB REV2

DESCRIPTION	AMOUNT
RCM Utilities to supply all materials, equipment and labor for the following scope of supply:	33,598.13

- Supply, install and maintain (1) diesel duplex bypass pumping system. Clean all foreign debris from wet well.
- Demolish and remove the existing base elbows and discharge risers out to the crossover mechanical joint long sleeve.
- Install (2) new 316 stainless steel base plates with 4" FLYGT base elbows, 4" HDPE DR 11 discharge risers with stainless steel cross bracing every 5' vertically terminated at the crossover mechanical joint long sleeve.
- Install owner supplied FLYGT submersible pumps. Pull and land wires.

NOTES

- RCM Utilities warrants all supplied materials and workmanship to be free of defects for a period of one year after installation.
- Site restoration to include backfilling and compacting only.

Pricing per piggy back

Annual water and sewer maintenance contract Agreement 35-19-01 RCM Utilities /
City of Zephyrhills

TOTAL

\$33,598.13

Accepted By

Accepted Date

**Water & Wastewater Misc Construction/Maintenance Services
Labor/Equipment Rates Form**

Customer: City of Wildwood

Project: St Clair LS REHAB

LABOR RATES	RATES		ENTER	SUBTOTAL	ENTER	SUBTOTAL	LINE ITEM TOTAL
	WORKING HOURS	AFTER HOURS	# WORKING HOURS	# WORKING HOURS	# AFTER HOURS	# AFTER HOURS	
Supervisor	\$ 50.00	\$ 75.00	50	\$ 2,500.00		\$ -	\$ 2,500.00
Foreman	\$ 75.00	\$ 113.00	50	\$ 3,750.00		\$ -	\$ 3,750.00
Helper - Labor Only	\$ 35.00	\$ 53.00	50	\$ 1,750.00		\$ -	\$ 1,750.00
Helper with Truck/Trailer	\$ 50.00	\$ 75.00	50	\$ 2,500.00		\$ -	\$ 2,500.00
Backflow Technician	\$ 40.00	\$ 60.00		\$ -		\$ -	
LABOR RATES TOTAL							\$ 10,500.00

Please provide when after hours would apply (anytime outside of Mon - Fri 7am - 5pm)

EQUIPMENT RATES	SET UP FEE	HOURLY	# OF HOURS/ GALLONS or BAGS	DAILY	# OF DAYS	WEEKLY	# OF WEEKS	MONTHLY	# OF MONTHS	LINE ITEM TOTAL
Mini Excavator with Operator	\$ 150.00	\$ 80.00	10.00	\$ 800.00		\$ 2,400.00		\$ 9,600.00		\$ 950.00
Back Hoe with Operator	\$ 250.00	\$ 125.00		\$ 1,250.00		\$ 6,250.00		\$ 25,000.00		
Vac Truck - 2 Man Crew	\$ 250.00	\$ 280.00	8.00	\$ 2,800.00		\$ 14,000.00		\$ 56,000.00		\$ 2,490.00
CCTV Camera Trailer with Operator	\$ 250.00	\$ 175.00		\$ 1,750.00		\$ 8,750.00		\$ 35,000.00		
Tractor with Bucket with Operator	\$ 250.00	\$ 125.00		\$ 1,250.00		\$ 6,250.00		\$ 25,000.00		
4" Sewage Bypass Pump with Hoses	\$ 250.00	\$ 40.00	100.00	\$ 250.00		\$ 650.00		\$ 2,600.00		\$ 4,250.00
Bypass Pump Fuel Additional	\$ 4.50	Per Gallon	100.00							450
13000 Watt Generator	\$ 250.00	\$ 40.00	10.00	\$ 170.00		\$ 850.00		\$ 3,400.00		\$ 650.00
Infiltrator MH Leak Stop Plus Labor	\$ 150.00	\$ 250.00		\$ 150.00		\$ 750.00		\$ 3,000.00		
Metal Fabrication/Welding Lead Man	\$ 150.00	\$ 75.00	10.00	\$ 750.00		\$ 3,750.00		\$ 15,000.00		\$ 900.00
Metal Fabrication/Welder	\$ 150.00	\$ 65.00		\$ 650.00		\$ 3,250.00		\$ 13,000.00		
Sand Blast Trailer Rig with Crew	\$ 250.00	\$ 295.00		\$ 2,950.00		\$ 14,750.00		\$ 59,000.00		
Sand Blasting Sand	\$ 5.00	Per Bag								
Compactor with Operator	\$ 150.00	\$ 100.00		\$ 1,000.00		\$ 5,000.00		\$ 20,000.00		
Air Compressor Road Bore	\$ 250.00	\$ 125.00		\$ 1,250.00		\$ 6,250.00		\$ 25,000.00		
EQUIPMENT RATES TOTAL										\$ 9,690.00

MATERIAL RATES	% Mark UP	COST	MARK-UP	LINE ITEM TOTAL
Materials Purchased for Specific Job	25%	10726.5	\$ 2,681.63	
Materials from Stock	25%		\$ -	\$ 13,408.13
Subcontract Labor	20%		\$ -	
MATERIAL RATES TOTAL				\$ 13,408.13
SUBTOTAL				\$ 33,598.13
GRAND TOTAL				\$ 33,598.13

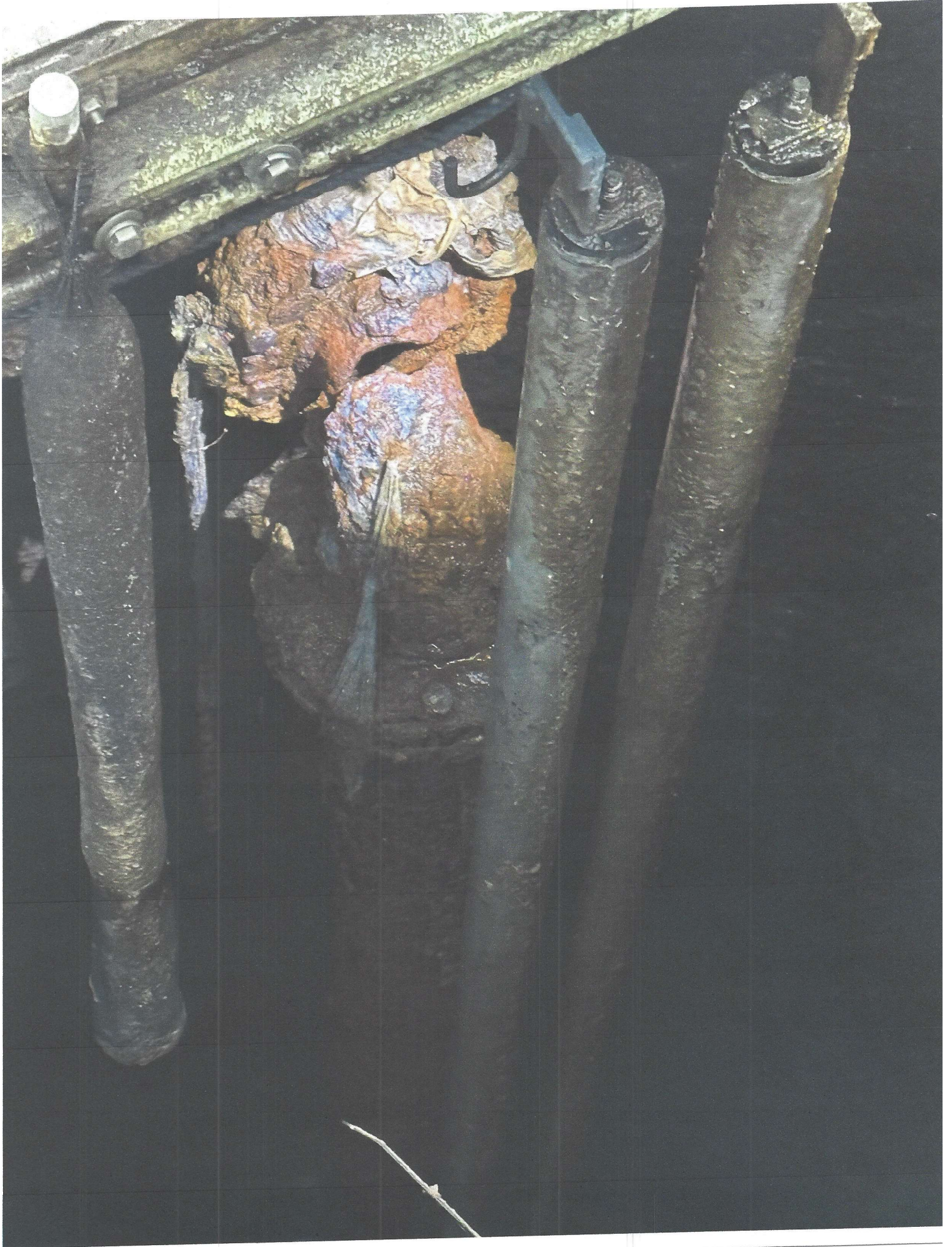
PERFORMANCE & PAYMENT BOND	(Yes/No)	No	2%
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Company Name: RCM Utilities, LLC

Authorized Representative/ Title: Christopher R. Creech, Mgr.

Signature: Christopher R. Creech

Date: 1/3/23



CITY COMMISSION OF THE CITY OF WILDWOOD

EXECUTIVE SUMMARY

SUBJECT: Funding Approval for Services to Complete Phase 2 of the ADA Transition Plan with Kimley-Horn in the Amount of \$66,500

REQUESTED ACTION: Staff recommends approval

CONTRACT:

Vendor/Entity:

Effective Date:

Termination Date:

Managing Division/Department:

BUDGET IMPACT: Funding for the services was budgeted in 001-541-3100.

HISTORY/FACTS/ISSUES:

The Americans with Disabilities Act (ADA) Title II requires state and local governments to make their facilities, programs, and services accessible to persons with disabilities. The ADA also outlines public agencies with 50 or more employees to develop a transition plan.

Kimley-Horn and Associates has assisted the City with the completion of Phase 1 of the ADA transition Plan. The Phase 1 scope of services established an ADA coordinator, developed an inventory of all City-owned or maintained public facilities, provided a public input process to receive feedback on areas where accessibility could be further improved throughout the City, and reviewed internal design standards, specifications, and details to ensure compliance with ADA standards.

Phase 2 of the services will develop a self-evaluation and transition plan, as well as establish a budget and schedule for the transition plan. This will consist of documenting the status of the city's existing programs, services, and activities offered to the public, and establishing necessary resources to allow the City to update or modify existing programs, services, and activities documented in the transition plan. Additionally, the transition plan will include evaluations, documentation of barriers, budget, and scheduled development for improvements to any city-owned or maintained buildings that either have not been recently reconstructed/improved or are not planned for reconstruction/improvement in the near future. These steps are intended to satisfy the remaining ADA compliance and Transition Plan requirements.

SCOPE OF SERVICES

PROJECT NAME: City of Wildwood ADA Transition Plan – Phase 2

PROJECT UNDERSTANDING

Kimley-Horn and Associates, Inc. (“Consultant”) will provide professional services based on our project understanding as follows:

- The City of Wildwood, FL (“Client”) wants to develop their Americans with Disabilities Act (ADA) Self-Evaluation and Transition Plan in multiple phases.
- This assignment will constitute Phase 2 of the ADA Self-Evaluation and Transition Plan and will consist of development of an inventory of City programs, services, and activities offered to the public. This assignment will also consist of an ADA compliance review of City buildings and associated parking lots/paths of travel. Possible solutions to bring any non-compliant elements that are not considered to be a de minimis barrier and are not “safe harbored” into compliance will be provided. The City has independently completed condition assessments of public rights-of-way sidewalk, associated curb ramps, and railroad crossing evaluations. These condition assessments and documentation of planned improvements for park and building facilities will be integrated in to the City’s ADA Transition Plan. The City’s ADA Transition Plan document will be updated to include formal documentation of tasks and associated findings outlined in this Scope of Services.
- Future phases of this project could include, but are not limited to:
 - Evaluations of City park and building facilities not listed in **Task 4.1**;
 - Evaluations of City programs, services, and activities offered to the public including determination of compliance status and possible solutions; and
 - Update of Transition Plan to document additional work.

SCOPE OF PROFESSIONAL SERVICES

Task 1 – Project Management

- 1.1 The Consultant will maintain project records, budgets, and communications for the duration of the project. It is understood the project will have a 6-month duration.
- 1.2 The Consultant will prepare monthly progress reports for the duration of the project.

Task 1 Deliverables: Monthly invoices with progress reports.

Task 2 – Project Kick-off Meeting

- 2.1 The Consultant will meet with Client staff representing major program areas and orient them to the process that will be used to update the Client’s ADA Transition Plan and introduce the proposed project tasks and schedule. The Consultant will coordinate with Client staff to identify and obtain all necessary documents and materials to support the Self-Evaluation process. This will consist of a list of all Client sponsored programs and Client leased and owned facilities to be included in the project. The Consultant

will produce meeting materials and handouts, conduct staff orientation, and prepare a summary of action items resulting from the meeting (up to 2-hour virtual meeting).

Task 2 Deliverables: Summary of action items from meeting.

Task 3 – Programs, Services, Activities Inventory

\$9,500 Hourly Not-to-Exceed

3.1 Programs, Services, and Activities Inventory. The Consultant will coordinate with the City to gather information related to the City’s programs, services, and activities, including information available on the City’s website for City boards, commissions, and departments. The Consultant will compile a list and associated budget for core service areas, divisions, sections, and documents that need to be evaluated for compliance under the ADA. The Consultant will document City efforts to-date regarding ADA compliance for programs, services, and activities. Items to be identified for evaluation in future phases may consist of, but are not limited to:

- Programs, services, and activities;
- Policies, procedures, and guidance;
- Lease agreements;
- Contracts;
- Department-specific handbooks;
- Standard operating procedures;
- Meeting agendas;
- Meeting minutes;
- Online forms;
- Applications;
- PDF forms;
- Checklists;
- Videos;
- Employment practices;
- Ordinances; and
- Emergency management documents.

Task 3 Deliverables: Documentation of programs, services, and activities to be evaluated under the ADA and associated budget to complete the evaluations.

Task 4 – Facilities Review

4.1 Facilities Review. The Consultant will establish field teams which will conduct evaluations based on forms developed by the Consultant. The evaluation forms for facilities listed in **Tasks 4.1.1.1 – 4.1.1.2** will be based on the 2010 ADA Standards for Accessible Design and applicable access-related state and local standards. All field data will be compatible with the Client’s existing Geographic Information System (GIS).

4.1.1 Facilities Listing

4.1.1.1 Buildings and Parking Lots – The following buildings will be evaluated:

Location Name	Property Address
1. Millennium Park Community Center	6500 County Rd 139, Wildwood, FL 34785
2. City Hall	100 N Main St, Wildwood, FL 34785

Building evaluations are limited to all common-use spaces, including common-use spaces located in employee-only areas. Areas used only by employees as work areas will not be evaluated.

- 4.1.1.2 Building Sidewalks – On-site building sidewalk (excludes perimeter sidewalk within the public right-of-way) and all associated curb ramps, ramps, stairs, and other paths of travel required to be ADA compliant will be evaluated.

Task 4 Deliverables:

- Field work data in GIS format with associated metadata, compatible with the Client’s GIS system.
- Individual barrier photos in JPG format.
- Facility reports in PDF format. The Consultant will create a separate report for each facility type. Each facility report will identify compliance status of each facility and will consist of the following:
 - Listing of facilities that are in compliance with ADA requirements based on visual observation.
 - Listing of facilities that are not in compliance with ADA requirements based on visual observation.
 - Possible solutions to resolve non-compliance issues for each facility.
 - Prioritized list of improvements using criteria developed by the Consultant.
 - “Cost report” that assigns conceptual budget estimates to each possible solution. Because the Consultant does not control the cost of labor, materials, equipment or services furnished by others, methods of determining prices, or competitive bidding or market conditions, any opinions rendered as to costs, including but not limited to opinions as to the costs of construction and materials, shall be made on the basis of its experience and represent its judgment as an experienced and qualified professional, familiar with the industry. The Consultant cannot and does not guarantee that proposals, bids or actual costs will not vary from its opinions of cost. If the Client wishes greater assurance as to the amount of any cost, it shall employ an independent cost estimator. Consultant's services required to bring costs within any limitation established by the Client will be paid for as Additional Services.
 - Pay item descriptions, units, and unit prices for facilities listed in **Tasks 4.1.1.1 – 4.1.1.2** will be based on the Means ADA Compliance Pricing Guide. Changes to the pay item units after project commencement will be considered Additional Services.
 - Photolog summary for each facility (photos for sidewalks can be hyperlinked in GIS but will not be provided on each facility report). Individual barrier photo files will be provided in .JPG format and attached to the GIS database.
 - The compliance status and possible solutions for facilities listed in **Tasks 4.1.1.1 – 4.1.1.2** will be based on the 2010 ADA Standards for Accessible Design and applicable access-related state and local standards.

Task 5 – Public Rights-of-Way, Parks, and Buildings Documentation

- 5.1 The Consultant will gather from the City information related to the City’s on-going Public Rights-of-Way, Parks, and Buildings ADA/accessibility program. The Consultant will document City efforts to-date regarding ADA compliance for pedestrian facilities within the City’s parks, buildings, and public rights-of-way. These efforts may consist of, but are not limited to:
- Documentation of previously completed public rights-of-way accessibility evaluations.
 - Documentation of previously completed or planned upgrades or renovations to parks and buildings.
 - Sidewalk/curb ramp maintenance and repair projects.
 - Installation of accessible pedestrian signals (APS).
 - Capital Improvement Program projects with ADA and pedestrian facility improvements.
 - Responses to citizen ADA/access concerns/complaints.

Task 6 – Transition Plan Update

The Consultant will coordinate with Client staff in updating the Transition Plan as follows:

- 6.1 Prioritization Criteria. The Consultant will recommend criteria for prioritizing identified accessibility improvements.
- 6.2 Exceptions and Exemptions. The Consultant will evaluate and provide possible solutions for exceptions or exemptions that may apply under the terms of the ADA. This may consist of exemptions related to structures of historic significance, or other exceptions and exemptions as stated in the applicable accessibility standards.
- 6.3 Budget. The Consultant will assist the Client to develop a multi-year budget needed for accessibility improvements. Possible funding sources to achieve compliance will be provided. It will be the Client’s responsibility to confirm the City’s eligibility for each funding source. The Consultant will develop an ESRI dashboard for viewing project data, including cost and priority.
- 6.4 Draft Transition Plan Update. Based on the Self-Evaluation, the Consultant will prepare a draft Transition Plan Update for the Client. The update will consist of:
- Executive summary which will describe the project purpose, process, and most significant findings;
 - Summary and detailed findings of Self-Evaluation; and
 - A phased schedule with cost estimates for the removal of facility barriers that cannot be resolved through relocation of services, the provision of auxiliary aids, or equivalent facilitation.

The Consultant will provide electronic copies of the Draft Transition Plan Update in Microsoft Word and Adobe PDF formats to the Client.

- 6.5 Final Transition Plan Update. The Consultant will address one (1) round of comments from Client staff to prepare a Final ADA Self-Evaluation and Transition Plan Update for the Client. The Consultant will provide the following deliverables to the Client:

- Electronic copies of the Final Transition Plan in Microsoft Word and Adobe PDF formats; and
- Electronic copies of the Appendices will be provided in Adobe PDF format. Printed copies of the Appendices will be considered Additional Services.

Task 6 Deliverables:

- Electronic copies of the Draft Transition Plan in Microsoft Word and Adobe PDF formats.
- Electronic copies of the Final Transition Plan in Microsoft Word and Adobe PDF formats.
- Electronic copies of the Appendices will be provided in Adobe PDF format. Printed copies of the Appendices will be considered Additional Services.

Task 7 – Meetings

- 7.1 Progress Meeting. The Consultant will prepare for and attend up to one (1) virtual progress meeting with Client staff and the ADA Liaison Committee. The Consultant will produce meeting materials and handouts and prepare a summary of action items resulting from the meeting (up to 2-hour virtual meeting).
- 7.2 Conference Calls. The Consultant will participate in up to two (2) conference calls with the Client to discuss the project (1-hour calls).
- 7.3 Commission Meeting. The Consultant will prepare for and virtually attend one (1) Client Commission meeting. The Consultant will produce meeting materials and handouts and prepare a summary of action items resulting from the meetings (2-hour virtual meeting).

Task 7 Deliverables:

- Summary of action items from each meeting.
- Electronic copies of meeting presentations.

Services Not Included

Any other services, including but not limited to the following, are not included in this Agreement:

- Review of programs, services, and activities;
- Development of policies, procedures, and/or guidelines;
- Evaluation and reporting of facilities not listed in **Task 4.1**;
- Evaluation of areas used only by employees as work areas;
- Providing printed copies of Appendices.

Additional Services

Any services not specifically provided for in the above scope will be billed as additional services and performed at our then current hourly rates.

Schedule: The Consultant will provide its services as expeditiously as practicable and work with the

Client to develop a mutually agreeable schedule.

Fee and Billing

The Consultant will perform the services in Tasks 1 – 2 and Tasks 4 – 6 for the total lump sum fee below. Individual task amounts are informational only. All permitting, application, and similar project fees will be paid directly by the City.

Task 1 Project Management	\$6,500
Task 2 Project Kick-off Meeting	\$3,100
Task 4 Facility Reviews	
• Buildings and Associated Parking Lots/Sidewalks	\$10,500
Task 5 Public Rights-of-Way, Parks, and Buildings Documentation	\$6,200
Task 6 Transition Plan Update	\$18,800
Task 7 Meetings	\$11,900
Total Lump Sum Fee	\$57,000

The Consultant will perform the services in Task 3 on a labor fee plus expense basis with the maximum labor fee shown below.

Task 3 Programs, Services, and Self-Evaluation	\$9,500
Maximum Task 3 Labor Fee	\$9,500

The Consultant will not exceed the total maximum labor fee shown without authorization from the City. Labor fee will be billed on an hourly basis according to our then-current rates. As to Task 3, direct reimbursable expenses such as express delivery services, fees, air travel, and other direct expenses will be billed at 1.15 times cost. A percentage of labor fee will be added to each invoice to cover certain other expenses as to these tasks such as telecommunications, in-house reproduction, postage, supplies, project related computer time, and local mileage. Administrative time related to the project may be billed hourly. All permitting, application, and similar project fees will be paid directly by the City. Should the City request Kimley-Horn to advance any such project fees on the City's behalf, a separate invoice for such fees, with a fifteen percent (15%) markup, will be immediately issued to and paid by the City.

Kimley-Horn and Associates, Inc.

Hourly Labor Rate Schedule

Classification	Rate
Analyst	\$150 - \$230
Professional	\$200 - \$275
Senior Professional I	\$240 - \$330
Senior Professional II	\$295 - \$350
Senior Technical Support	\$150 - \$260
Support Staff	\$105 - \$135
Technical Support	\$95 - \$140

CITY COMMISSION OF THE CITY OF WILDWOOD
EXECUTIVE SUMMARY

SUBJECT: AN 2311-001 Boulder Square Annexation

REQUESTED ACTION: Staff recommends approval.

CONTRACT:

Vendor/Entity:

Effective Date:

Termination Date:

Managing Division/Department:

BUDGET IMPACT:

HISTORY/FACTS/ISSUES:

The applicant, PFD Twisted Sisters, LLC, on behalf of the owners, Ronnie Lavonn Bailey Jr and Stephanie Lashay Bailey, has submitted a voluntary annexation application for parcels F01A008 and F01-001. The property to be annexed totals 23.44 acres MOL and is located along CR 217, approximately 0.28 miles south of the W Clarke St and CR 217 intersection.

Annexation into the City is appropriate because the property is contiguous to the City of Wildwood limits and within the City's Joint Planning Area with Sumter County, which allows for voluntary annexations within the planning area that would otherwise not be permissible under statute due to the creation of a "pocket" or "enclave."

City water and sewer will be available for the subject property. The applicant will work with the City Utilities Department to connect to water and sewer services.



DATED: 12/26/2023

Amanda Bondi

Planner II, Development Services

ORDINANCE NO. O2023-58

AN ORDINANCE OF THE CITY OF WILDWOOD, FLORIDA, PROVIDING FOR THE VOLUNTARY ANNEXATION OF CERTAIN REAL PROPERTY CONSISTING OF APPROXIMATELY 23.44 ACRES LOCATED ALONG CR 217, APPROXIMATELY 0.28 MILES SOUTH OF THE INTERSECTION OF W CLARKE ST AND CR 217, IN SECTION 6, TOWNSHIP 19 SOUTH, RANGE 23 EAST; WHICH IS CONTIGUOUS TO THE CITY OF WILDWOOD LIMITS AND LOCATED IN THE CITY'S JOINT PLANNING AREA LOCATED IN THE CITY'S JOINT PLANNING AREA; PROVIDING THAT SECTION 1-14 OF THE CITY OF WILDWOOD CODE OF ORDINANCES IS AMENDED TO INCLUDE THE ANNEXED PROPERTY; PROVIDING FOR CODIFICATION; PROVIDING FOR CONFLICT; PROVIDING FOR SEVERABILITY; AND PROVIDING FOR AN EFFECTIVE DATE.

NOW, THEREFORE, BE IT ENACTED AND ORDAINED by the City Commission of the City of Wildwood, Florida, as follows:

SECTION 1. Based upon the petition of the owner of the following described real property, which is approximately located on along CR 217, approximately 0.28 miles south of the intersection of W Clarke St and CR 217, to be annexed into the City, the property is hereby annexed into the City of Wildwood pursuant to Sections 171.044 and 171.204, Florida Statutes. The City Commission finds that the property is contiguous to the City of Wildwood limits and located within the City's Joint Planning Area with Sumter County; and meets all legal requirements for annexation. The annexed property lying in Sumter County, Florida, owned by Ronnie Lavonn Bailey Jr and Stephanie Lashay Bailey, is more particularly described as follows:

Parcels F01A008 & F01-101
Ronnie Lavonn Bailey Jr & Stephanie Lashay Bailey
23.44 +/-

LEGAL DESCRIPTION

(PARCEL G06-187: AS FURNISHED BY OLD REPUBLIC NATIONAL TITLE INSURANCE COMPANY - COMMITMENT NUMBER: 1416906A1, DATED AUGUST 29, 2023)

COMMENCE AT THE NORTHWEST CORNER OF THE S 1/2, OF THE NW 1/4 OF SECTION 6, TOWNSHIP 19 SOUTH, RANGE 23 EAST, SUMTER COUNTY, FLORIDA,

THENCE S 89°59'41" E ALONG THE NORTH LINE OF SAID S 1/2, OF THE NW 1/4, DISTANCE OF 16.59 FEET, TO THE POINT OF BEGINNING,

THENCE CONTINUE S 89°59'41" E ALONG SAID NORTH LINE A DISTANCE OF 667.00 FEET,

THENCE S 00°01'13" W, A DISTANCE OF 1326.62 FEET, TO THE SOUTH LINE OF SAID NW 1/4,

THENCE N 89°59'21" W ALONG SAID SOUTH LINE A DISTANCE OF 666.99 FEET,

THENCE N 00°01'12" E A DISTANCE OF 1326.56 FEET, TO THE POINT OF BEGINNING. SUBJECT TO A ROAD EASEMENT DESCRIBED AS FOLLOWS:
COMMENCE AT THE NORTH-WEST CORNER OF THE S 1/2, OF THE NW 1/4 OF SECTION 6, TOWNSHIP 19 SOUTH, RANGE 23 EAST, SUMTER COUNTY, FLORIDA,

THENCE S 89°59'41" E ALONG THE NORTH LINE OF SAID S 1/2, OF THE NW 1/4, A DISTANCE OF 16.59 FEET,

THENCE CONTINUE S 89°59'41" E ALONG SAID NORTH LINE A DISTANCE OF 667.00 FEET,

THENCE S 00°01'13" W, A DISTANCE OF 1289.04 FEET, TO THE POINT OF BEGINNING,

THENCE CONTINUE S 00°01'13" W A DISTANCE OF 37.58 FEET TO THE SOUTH LINE OF SAID NW 1/4,

THENCE N 89°59'21" W ALONG SAID SOUTH LINE A DISTANCE OF 666.99 FEET,

THENCE N 00°01'12" E A DISTANCE OF 35.09 FEET,

THENCE N 89°47'48" E A DISTANCE OF 667.00 FEET TO THE POINT OF BEGINNING. SUBJECT TO A WATER, SEWER, AND GREY WATER EASEMENT DESCRIBED IN OFFICIAL RECORD BOOK 490, PAGE 552, PUBLIC RECORDS OF SUMTER COUNTY, FLORIDA. LESS ROAD RIGHT-OF-WAY.

(PARCELS F01A008 & F01-101: AS FURNISHED BY OLD REPUBLIC NATIONAL TITLE INSURANCE COMPANY - COMMITMENT NUMBER: 1435397, DATED JULY 28, 2023)

PARCEL 1

LOT 1, OF AN UNRECORDED SUBDIVISION IN SECTION 1, TOWNSHIP 19 SOUTH, RANGE 22 EAST AND SECTION 6, TOWNSHIP 19 SOUTH, RANGE 23 EAST, SUMTER COUNTY, FLORIDA, FURTHER DESCRIBED AS:

BEGIN AT THE NORTHWEST CORNER OF THE SOUTHEAST 1/4 OF THE NORTHEAST 1/4 OF SECTION 1, TOWNSHIP 19 SOUTH, RANGE 22 EAST, SUMTER COUNTY, FLORIDA;

THENCE NORTH 89°44'08" EAST ALONG THE NORTH LINE OF SAID SOUTHEAST 1/4 OF THE NORTHEAST 1/4, A DISTANCE OF 1328.28 FEET, TO THE NORTHEAST CORNER OF SAID SOUTHEAST 1/4 OF THE NORTHEAST 1/4, SAID CORNER ALSO BEING THE NORTHWEST CORNER OF THE SOUTH 1/2 OF THE NORTHWEST 1/4 OF SECTION 6, TOWNSHIP 19 SOUTH, RANGE 23 EAST;

THENCE SOUTH 89°59'41" EAST A DISTANCE OF 16.59 FEET;

THENCE SOUTH 00°01'12" WEST, A DISTANCE OF 430.00 FEET;

THENCE SOUTH 89°44'20" WEST A DISTANCE OF 1345.34 FEET TO THE WEST LINE OF THE SAID SOUTHEAST 1/4 OF THE NORTHEAST 1/4;

THENCE NORTH 00°04'56" EAST ALONG SAID WEST LINE A DISTANCE OF 430.00 FEET, TO THE POINT OF BEGINNING.

PARCEL 2

THE SOUTHEAST 1/4 OF THE NORTHEAST 1/4 OF NORTHEAST 1/4 OF SECTION 1, TOWNSHIP 19 SOUTH, RANGE 22 EAST, SUMTER COUNTY, FLORIDA, LESS ROAD RIGHT OF WAY. TOGETHER WITH AN EASEMENT FOR INGRESS AND EGRESS OVER AND ACROSS THE EAST 20 FEET OF LOTS 24, 25, 72, 73 AND 120 AND THE EAST 20 FEET OF WASHINGTON STREET AND PEMPERTON STREET, AVONDALE PARK SUBDIVISION, AS A PER PLAT THEREOF RECORDED IN PLAT BOOK 2, PAGE 20, PUBLIC RECORDS OF SUMTER COUNTY, FLORIDA.

(PARCEL G06-186: AS FURNISHED BY OLD REPUBLIC NATIONAL TITLE INSURANCE COMPANY - COMMITMENT NUMBER: 1435399, DATED AUGUST 4, 2023)

LOT 4, DESCRIBED AS FOLLOWS: BEGIN AT THE NW CORNER OF THE NW 1/4 OF SECTION 6, TOWNSHIP 19 SOUTH, RANGE 23 EAST, SUMTER COUNTY, FLORIDA,

THENCE N89°59'59"E ALONG THE NORTH LINE OF SAID NW1/4, A DISTANCE OF 644.11 FEET,

THENCE S01°41'43"E, A DISTANCE OF 1327.20 FEET, TO THE SOUTH LINE OF THE N 1/2 OF SAID NW 1/4,

THENCE N89°59'41"W ALONG SAID SOUTH LINE A DISTANCE OF 683.59 TO THE SW CORNER OF SAID N 1/2 OF THE NW 1/4,

THENCE N00°00'34"E ALONG THE WEST LINE OF SAID NW 1/4 A DISTANCE OF 1326.56 FEET TO THE POINT OF BEGINNING

SUBJECT TO A ROAD EASEMENT DESCRIBED AS FOLLOWS: BEGIN AT THE NW CORNER OF THE NW 1/4 OF SECTION 6, TOWNSHIP 19 SOUTH, RANGE 23 EAST,

THENCE N89°59'59"E ALONG SAID NORTH LINE A DISTANCE OF 644.11 FEET,

THENCE S01°41'43"E A DISTANCE OF 29.87 FEET,

THENCE S89°46.26"W A DISTANCE OF 645.00 FEET TO THE WEST LINE OF SAID NW 1/4,

THENCE N00°00'34"E ALONG SAID WEST LINE A DISTANCE OF 32.00 FEET TO THE POINT OF BEGINNING.

(PARCEL G06-185: AS FURNISHED BY STEWART TITLE GUARANTY COMPANY - COMMITMENT NUMBER: 23000050234, DATED AUGUST 8, 2023)

LOT 5:

COMMENCE AT THE NORTHWEST CORNER OF THE NW 1/4 OF SECTION 6, TOWNSHIP 19 SOUTH, RANGE 23 EAST, SUMTER COUNTY, FLORIDA,

THENCE N 89° 59' 59" E ALONG THE NORTH LINE OF SAID NW 1/4, A DISTANCE OF 644.11 FEET, TO THE POINT OF BEGINNING,

THENCE CONTINUE N 89° 59' 59" E ALONG SAID NORTH LINE A DISTANCE OF 657.86 FEET,

THENCE S 02° 07' 57" E, A DISTANCE OF 1327.60 FEET, TO THE SOUTH LINE OF THE N 1/2 OF SAID NW 1/4,

THENCE N 89 °59' 41" W ALONG SAID SOUTH LINE A DISTANCE OF 668.00 FEET,

THENCE N 01° 41' 43" W A DISTANCE OF 1327.20 FEET, TO THE POINT OF BEGINNING

SUBJECT TO A ROAD EASEMENT DESCRIBED AS FOLLOWS: COMMENCE AT THE NORTHWEST CORNER OF THE NW 1/4 OF SECTION 6, TOWNSHIP 19 SOUTH, RANGE 23 EAST,

THENCE N 89 °59' 59" E ALONG THE NORTH LINE OF SAID NW 1/4 A DISTANCE OF 644.11 FEET, TO THE POINT OF BEGINNING,

THENCE CONTINUE N 89° 59' 59" E ALONG SAID NORTH LINE A DISTANCE OF 657.86 FEET,

THENCE S 02° 07' 57"E A DISTANCE OF 27.28 FEET,

THENCE S 89° 46' 26" W A DISTANCE OF 658.00 FEET,

THENCE N 01° 41' 43" W A DISTANCE OF 29.87 FEET, TO THE POINT OF BEGINNING.

SECTION 2. All of the above described annexed property shall be liable for its proportionate share of the future and existing indebtedness of the City of Wildwood.

SECTION 3. All of the above described annexed property shall be subject to the laws and ordinance of the City of Wildwood as if this territory had been a part of the City of Wildwood at the time of passage and approval of said laws and ordinances.

SECTION 4. Until such time as the City amends its comprehensive plan, the current Sumter County zoning classification and future land use regulations will remain in full force and effect.

SECTION 5. Section 1-14 of the City of Wildwood Code of Ordinances is hereby amended to include the legal description of the annexed parcel pursuant to this Ordinance. The location map identifying the property to be annexed are attached hereto as "Exhibit A" and incorporated herein by reference.

SECTION 6. If any portion of this Ordinance is declared invalid for any purpose, the remaining portion shall remain valid and in full force and effect

SECTION 7. This Ordinance shall take effect upon final approval by the City Commission.

DONE AND ORDAINED this _____ day of _____, 2024, by the City Commission of the City of Wildwood, Florida.

CITY COMMISSION

CITY OF WILDWOOD, FLORIDA

Ed Wolf, Mayor

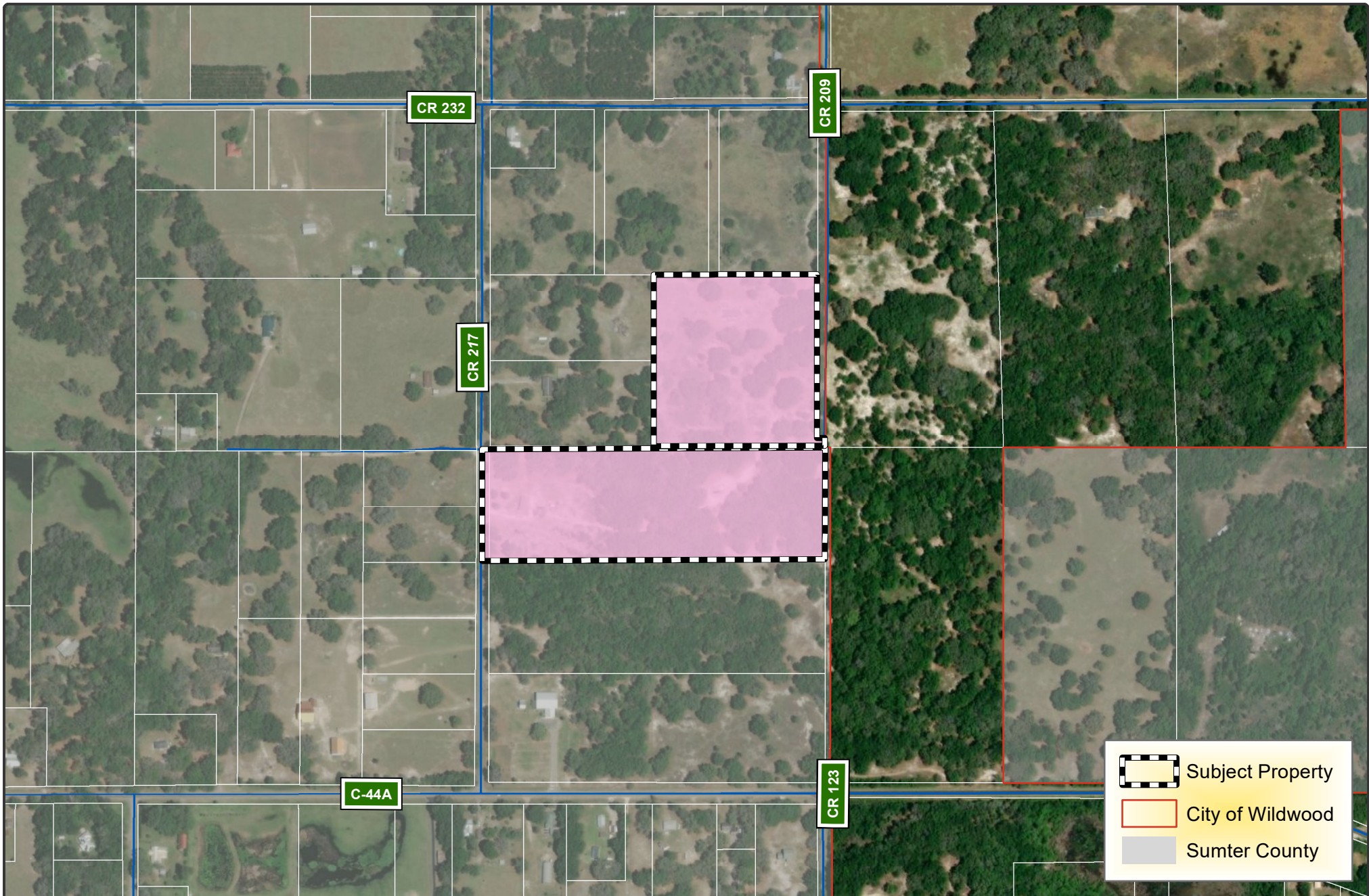
ATTEST: _____
Jessica Barnes, City Clerk

First Reading: _____

Second Reading: _____

Approved as to form:

City Attorney



**CITY OF
WILDWOOD**
100 North Main Street
Wildwood, FL 34785
Phone: (352) 330-1330
www.wildwood-fl.gov



AN 2311-001
BOULDER SQUARE
PARCELS F01A008 & F01-101

MAP 1B
**LOCATION
MAP**
**NOVEMBER
2023**

Statement of Exemption from Business Impact Estimate

Proposed ordinance's title/reference: O2023-58

A Business Impact Estimate will not be provided in accordance with section 166.041(4), Florida Statutes. Based upon the box(es) that are checked below, the City of Wildwood is of the view that a business impact estimate is not required by Section 166.041(4)(c) of the Florida Statutes for the proposed ordinance. This Statement of Exemption from Business Impact Estimate may be revised following its initial posting.

- ☐ The proposed ordinance is required for compliance with Federal or State law or regulation;
- ☐ The proposed ordinance relates to the issuance or refinancing of debt;
- ☐ The proposed ordinance relates to the adoption of budgets or budget amendments, including revenue sources necessary to fund the budget;
- ☐ The proposed ordinance is required to implement a contract or an agreement, including, but not limited to, any Federal, State, local, or private grant or other financial assistance accepted by the municipal government;
- ☐ The proposed ordinance is an emergency ordinance;
- ☐ The ordinance relates to procurement; or
- ☒ The proposed ordinance is enacted to implement the following:
 - a. Part II of Chapter 163, Florida Statutes, relating to growth policy, county and municipal planning, and land development regulation, including zoning, development orders, development agreements and development permits;
 - b. Sections 190.005 and 190.046, Florida Statutes, regarding community development districts;
 - c. Section 553.73, Florida Statutes, relating to the Florida Building Code; or
 - d. Section 633.202, Florida Statutes, relating to the Florida Fire Prevention Code.

CITY COMMISSION OF THE CITY OF WILDWOOD
EXECUTIVE SUMMARY

SUBJECT: AN 2311-002 6114 E SR Wildwood

REQUESTED ACTION: Staff recommends approval.

CONTRACT:

Vendor/Entity:

Effective Date:

Termination Date:

Managing Division/Department:

BUDGET IMPACT:

HISTORY/FACTS/ISSUES:

The applicant/owner, 3930 Tampa, LLC, has submitted a voluntary annexation application for parcel G15D009. The property to be annexed totals approximately 1.86 acres and is located at 6114 E SR 44, Wildwood FL 34785.

Annexation into the City is appropriate because the property is within the City's Joint Planning Area with Sumter County, which allows for voluntary annexations within the planning area that would otherwise not be permissible under statute due to the creation of a "pocket" or "enclave."

City water and sewer are not available to the subject property. The applicant will work with the City Utilities Department to connect to water and sewer services should they become available.



DATED: 12/26/2023

Amanda Bondi

Planner II, Development Services

ORDINANCE NO. O2023-67

AN ORDINANCE OF THE CITY OF WILDWOOD, FLORIDA, PROVIDING FOR THE VOLUNTARY ANNEXATION OF CERTAIN REAL PROPERTY CONSISTING OF APPROXIMATELY 1.86 ACRES LOCATED AT 6114 E SR 44, IN SECTION 15, TOWNSHIP 19 SOUTH, RANGE 23 EAST; WHICH IS LOCATED IN THE CITY'S JOINT PLANNING AREA; PROVIDING THAT SECTION 1-14 OF THE CITY OF WILDWOOD CODE OF ORDINANCES IS AMENDED TO INCLUDE THE ANNEXED PROPERTY; PROVIDING FOR CODIFICATION; PROVIDING FOR CONFLICT; PROVIDING FOR SEVERABILITY; AND PROVIDING FOR AN EFFECTIVE DATE.

NOW, THEREFORE, BE IT ENACTED AND ORDAINED by the City Commission of the City of Wildwood, Florida, as follows:

SECTION 1. Based upon the petition of the owner of the following described real property, which is located at 6114 E SR 44, Wildwood FL 34785, to be annexed into the City, the property is hereby annexed into the City of Wildwood pursuant to Sections 171.044 and 171.204, Florida Statutes. The City Commission finds that the property is located within the City's Joint Planning Area with Sumter County; and meets all legal requirements for annexation. The annexed property lying in Sumter County, Florida, owned by 3930 Tampa, LLC, is more particularly described as follows:

Parcel G15D009
3930 Tampa, LLC
1.86 +/-

LEGAL DESCRIPTION

LOT 9 BAKERS ESTATES PB 4 PG 15

SECTION 2. All of the above described annexed property shall be liable for its proportionate share of the future and existing indebtedness of the City of Wildwood.

SECTION 3. All of the above described annexed property shall be subject to the laws and ordinance of the City of Wildwood as if this territory had been a part of the City of Wildwood at the time of passage and approval of said laws and ordinances.

SECTION 4. Until such time as the City amends its comprehensive plan, the current Sumter County zoning classification and future land use regulations will remain in full force and effect.

SECTION 5. Section 1-14 of the City of Wildwood Code of Ordinances is hereby amended to include the legal description of the annexed parcel pursuant to this Ordinance. The location map identifying the property to be annexed are attached hereto as "Exhibit A" and incorporated herein by reference.

SECTION 6. If any portion of this Ordinance is declared invalid for any purpose, the remaining portion shall remain valid and in full force and effect

SECTION 7. This Ordinance shall take effect upon final approval by the City Commission.

DONE AND ORDAINED this _____ day of _____, 2024, by the City Commission of the City of Wildwood, Florida.

CITY COMMISSION

CITY OF WILDWOOD, FLORIDA

Ed Wolf, Mayor

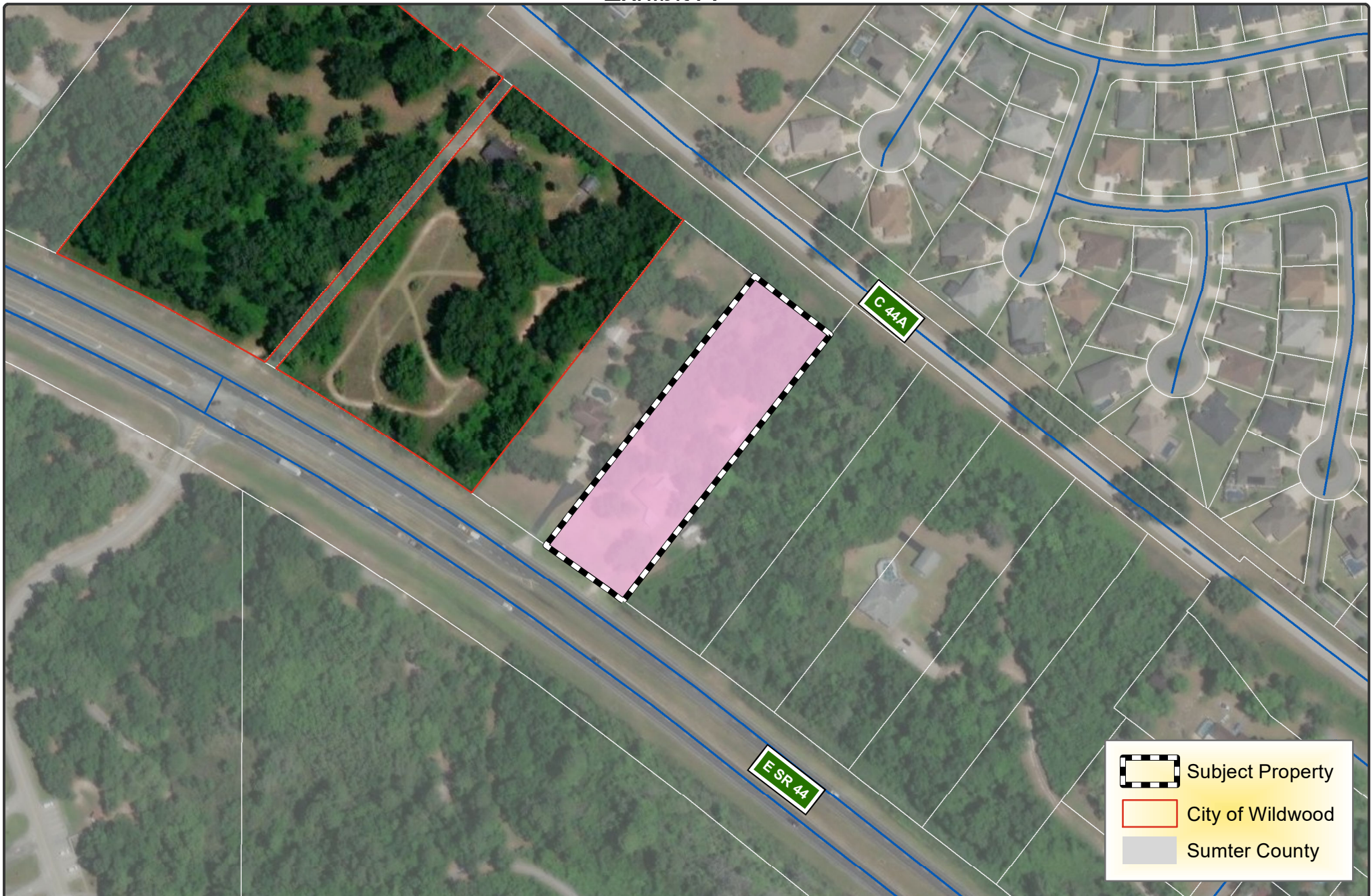
ATTEST: _____
Jessica Barnes, City Clerk

First Reading: _____

Second Reading: _____

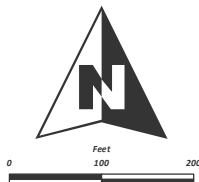
Approved as to form:

City Attorney



**CITY OF
WILDWOOD**

100 North Main Street
Wildwood, FL 34785
Phone: (352) 330-1330
www.wildwood-fl.gov



AN 2311-002

6114 SR 44 WILDWOOD

PARCEL G15D009

MAP 1B

**LOCATION
MAP**

**DECEMBER
2023**

Statement of Exemption from Business Impact Estimate

Proposed ordinance's title/reference: O2023-67

A Business Impact Estimate will not be provided in accordance with section 166.041(4), Florida Statutes. Based upon the box(es) that are checked below, the City of Wildwood is of the view that a business impact estimate is not required by Section 166.041(4)(c) of the Florida Statutes for the proposed ordinance. This Statement of Exemption from Business Impact Estimate may be revised following its initial posting.

- ☐ The proposed ordinance is required for compliance with Federal or State law or regulation;
- ☐ The proposed ordinance relates to the issuance or refinancing of debt;
- ☐ The proposed ordinance relates to the adoption of budgets or budget amendments, including revenue sources necessary to fund the budget;
- ☐ The proposed ordinance is required to implement a contract or an agreement, including, but not limited to, any Federal, State, local, or private grant or other financial assistance accepted by the municipal government;
- ☐ The proposed ordinance is an emergency ordinance;
- ☐ The ordinance relates to procurement; or
- ☒ The proposed ordinance is enacted to implement the following:
 - a. Part II of Chapter 163, Florida Statutes, relating to growth policy, county and municipal planning, and land development regulation, including zoning, development orders, development agreements and development permits;
 - b. Sections 190.005 and 190.046, Florida Statutes, regarding community development districts;
 - c. Section 553.73, Florida Statutes, relating to the Florida Building Code; or
 - d. Section 633.202, Florida Statutes, relating to the Florida Fire Prevention Code.

CITY COMMISSION OF THE CITY OF WILDWOOD

EXECUTIVE SUMMARY

SUBJECT: **R2023-34 Stormwater Resolution**

REQUESTED ACTION: Staff recommends approval.

CONTRACT:

Vendor/Entity:

Effective Date:

Termination Date:

Managing Division/Department:

BUDGET IMPACT:

HISTORY/FACTS/ISSUES:

The Southwest Florida Water Management District (SWFWMD) and the City of Wildwood initiated a continuation of the City of Wildwood Watershed Management Plan (WMP) to establish the Flood Protection Level-of-Service (LOS) and complete a Best Management Practice (BMP) Alternatives Analysis for the City of Wildwood Watershed in Sumter County. Per the City Commission's request, this resolution formally adopts the Best Management Practice (BMP) Alternatives Analysis in order to improve stormwater management practices within the study area.

RESOLUTION NO. R2023-34

A RESOLUTION OF THE CITY OF WILDWOOD, FLORIDA;
ADOPTING THE CITY OF WILDWOOD WATERSHED BEST
MANAGEMENT PRACTICES ALTERNATIVES ANALYSIS;
PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, the Southwest Florida Water Management District (SWFWMD) and the City of Wildwood initiated a continuation of the City of Wildwood Watershed Management Plan (WMP) to establish the Flood Protection Level-of-Service (LOS) and complete a Best Management Practice (BMP) Alternatives Analysis for the City of Wildwood Watershed in Sumter County; and

WHEREAS, the purpose of this study is to identify improvements to the stormwater system to address flooding and water-quality problems in the City of Wildwood Watershed and to develop BMP concepts that the City of Wildwood can implement to mitigate those problems; and

WHEREAS, Staff presented the Best Management Practice (BMP) Alternatives Analysis to the City Commission at a workshop on October 18, 2023; and

WHEREAS, the City Commission wishes to formally adopt the Best Management Practice (BMP) Alternatives Analysis.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF WILDWOOD, FLORIDA, THAT:

1. The City hereby adopts the City of Wildwood Watershed Best Management Practices Alternatives Analysis attached herein as "Exhibit A" to this Resolution.

2. The City Manager, or his designee, is hereby authorized to take the appropriate steps to implement the Best Management Practice (BMP) Alternatives Analysis to improve stormwater management practices within the study area.

3. This Resolution shall take effect immediately upon its final adoption by the City Commission of the City of Wildwood, Florida.

DONE AND RESOLVED this ____ day of _____, 20____, by the City Commission of the City of Wildwood, Florida.

**CITY COMMISSION
CITY OF WILDWOOD, FLORIDA**

Ed Wolf, Mayor

ATTEST: _____
Jessica Barnes, City Clerk

Exhibit A



CITY OF WILDWOOD WATERSHED (Q082)
BEST MANAGEMENT PRACTICES
ALTERNATIVES ANALYSIS

Southwest Florida Water Management District
and City of Wildwood | June 2023

CITY OF WILDWOOD WATERSHED (Q082)
BEST MANAGEMENT PRACTICES
ALTERNATIVES ANALYSIS

Prepared for:

Southwest Florida Water Management District
2379 Broad Street
Brooksville, Florida 34604-6899

and

The City of Wildwood
100 N. Main Street
Wildwood, Florida 34785

Prepared by:

Jones Edmunds & Associates, Inc.
730 NE Waldo Road
Gainesville, Florida 32641

Jones Edmunds Project No.: 19850-046-03

June 2023

Justin Haig Gregory, State of Florida,
Professional Engineer, License No.
69831.

This item has been digitally signed and
sealed by Justin Haig Gregory on the
date indicated here.

Printed copies of this document are not
considered signed and sealed and the
signature must be verified on any
electronic copies.

**Justin H
Gregory
2023.06.28
06:13:10 -
04'00'**

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Appendix B	Detailed Cost Opinions for Recommended BMP Alternatives
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Appendix D	Southwest Florida Water Management District Pre-Application Meeting Minutes
Appendix E	<i>City of Wildwood Site Identification for Alternatives Analysis</i> Technical Memorandum

1 INTRODUCTION

1.1 AUTHORIZATION

The Southwest Florida Water Management District (SWFWMD) and the City of Wildwood initiated a continuation of the City of Wildwood *Watershed Management Plan* (WMP) to establish the Flood Protection Level-of-Service (LOS), develop a Surface Water Resource Assessment (SWRA), and complete a Best Management Practice (BMP) Alternatives Analysis for the City of Wildwood Watershed in Sumter County.

Jones Edmunds developed the BMP Alternatives Analysis for the City of Wildwood Watershed under SWFWMD Agreement No. 19CN0002071. Jones Edmunds established the BMP Alternatives Analysis based on the methodology described in the *Approach to Assessing Flood Protection Level-of-Service, Surface Water Resources, and Best Management Practice Alternatives for Watersheds in Sumter County, Florida* (Jones Edmunds, 2022).

1.2 PROJECT LOCATION AND GENERAL DESCRIPTION

1.2.1 THE CITY OF WILDWOOD WATERSHED

- The project area encompasses 4.9 square miles in the north-central portion of Sumter County. Figure 1 shows the extent of the watershed in relation to the Little Jones Creek Watershed.
- The Watershed consists of a combination of closed subbasins that have no positive outfall and basins that drain to Little Jones Creek and Lake Panasoffkee. Figure 2 identifies the Watershed's boundary and the subbasin boundaries.
- Elevations within the Watershed range from approximately 49 feet North American Vertical Datum of 1988 (NAVD88) to approximately 100 feet NAVD88. Figure 3 shows the topography of the Watershed.
- Hydrologic soil groups in the Watershed consist of 62-percent Type A (moderately to well drained) soils, which predominate the north two-thirds of the Watershed, and approximately 28-percent dual hydrologic soil groups (A/D, B/D, and C/D) predominantly in the west and south portions of the Watershed. The remainder of the Watershed contains Type D (very poorly drained) soils and water or pits. Soils are classified by the US Department of Agriculture/Natural Resources Conservation Service (USDA/NRCS). Figure 4 shows the soil types in the Watershed.
- Most of the Watershed consists of low- and medium-density residential areas, crop and pastureland, open land, and mixed forests. Figure 5 shows the land use distribution in the Watershed (SWFWMD, 2017).

The City of Wildwood Watershed is within the area covered by the Federal Emergency Management Agency (FEMA) Flood Insurance Study (FIS) made effective in September 2013. However, no detailed studies were conducted by FEMA within the Watershed. Figure 6 shows the published FEMA Flood Zones within the Watershed. Figure 7 shows the major tributaries within the Watershed.

1.3 PURPOSE AND OBJECTIVES

Jones Edmunds prepared the *Flood Protection Level-of-Service Analysis Report for the Little Jones Creek Watershed and City of Wildwood Watershed Management Plans (LOS Analysis;* Jones Edmunds, 2023a) and the *Surface Water Resource Assessment Report for the Little Jones Creek Watershed and City of Wildwood Watershed Management Plans (SWRA Report;* Jones Edmunds, 2023b). We used the results of these previous studies to identify where improvements to the stormwater system within the study area would address flooding and water-quality problems in the City of Wildwood Watershed. The objective of this study was to develop BMP concepts that the City could implement to mitigate some of these problems.

2 CHARACTERIZATION OF FLOOD-PRONE AREAS

The *LOS Analysis* for the City of Wildwood Watershed documented instances of road and structure flooding throughout the Watershed. The analysis also provided estimated annual damages for each subbasin based on instances of road and structure flooding.

3 ALTERNATIVE BMP FORMULATION

The alternative BMP formulation builds on the *LOS Analysis* and *SWRA Report*. The *LOS Analysis* identified flooding concerns in the Watershed. The *SWRA Report* determined pollutant loading from the Watershed. Jones Edmunds prioritized project concepts to mitigate flooding across the Watershed identified by the *LOS Analysis* and City staff.

This report summarizes conceptual BMPs that Jones Edmunds developed based on results from the *LOS Analysis*, pollutant loading analyses, and direct input from the City. Sections 3.1 through 3.4 discuss individual structural alternatives to address flooding and water-quality concerns. The structural alternatives for the four priority sites were discussed with the City and SWFWMD regulatory staff on March 30, 2023.

Appendix A provides figures for the alternatives discussed in Sections 3.1 through 3.4. Appendix B provides detailed conceptual cost opinions for the BMP alternatives. Appendix C contains the assumed mass-removal efficiencies used for the BMP nutrient-removal calculations. The mass-removal efficiencies are directly taken from the March 2010 *Draft Stormwater Quality Applicant's Handbook* (Florida Department of Environmental Protection [FDEP], 2010). Appendix D provides a table of benefit/cost analysis results for the BMP alternatives using SWFWMD methodology. Appendix E contains meeting minutes from the pre-application meeting with SWFWMD on March 30, 2023. Appendix F is the *City of Wildwood Alternatives Analysis Site Identification* Technical Memorandum (2023) prepared by Jones Edmunds for the City and SWFWMD.

3.1 ALTERNATIVE 1 – MISSOURI AVENUE AND N. OLD WIRE ROAD DRAINAGE IMPROVEMENTS

3.1.1 ALTERNATIVE STORMWATER BMP CONCEPTS

The intersections of Missouri Avenue with Powell Street, Lee Street, and N. Old Wire Road are within a combined 22.5-acre drainage basin (Interconnected Pond Routing [ICPR] Basins LJCD0943, LJCD2350, and LJCD2295). Most of the combined basin is medium-density residential land use with some commercial and services land use. Stormwater runoff drains to the low area along Missouri Avenue, Powell Street, Lee Street, and the surrounding properties, is conveyed through overland flow and a series of shallow swales and culverts to a small pond on the southwest corner of the intersection of N. Old Wire Road and Georgia Street, and is then pumped into the US Highway 301 (US 301) stormwater system.

Historically, runoff sheetflows and collects in the low areas within Basins LJCD0943, LJCD2350, and LCJD2295, but is not able to move downstream due to the minimal conveyance infrastructure, which results in flooding of roads and structures in the area.

Jones Edmunds evaluated alternatives to improve flooding LOS in Basins LJCD0943, LJCND2350, and LJCND2295. The infrastructure upgrades evaluated are described below and depicted in the figures in Appendix A:

- Install two ditch-bottom inlets (DBIs) at the low point on Powell Street – one on the east side and one on the west side – and four DBIs along the south side of Missouri Avenue. The inlets will be connected with 18-inch reinforced concrete pipe (RCP).
- Install 18-inch RCP connecting the DBI along Powell Street and then north to the DBI on Missouri Avenue.
- Install 18-inch RCP running west along Missouri Avenue from the DBI on the southeast corner of the intersection of Powell Street and Missouri Avenue to the DBI east of the intersection of N. Old Wire Road and Missouri Avenue.
- Construct a dry-retention area (DRA) that will increase storage and reduce nutrient loading by providing additional retention within the subbasin. The new DRA will be on the vacant land on the south side of Missouri Avenue and the east side of N. Old Wire Road and will receive runoff from the series of new DBIs and pipes discussed above. The new DRA will be hydraulically connected to the pond on Georgia Street with a proposed 24-inch RCP and will discharge by pumping into the US 301 stormwater system.

3.1.2 ALTERNATIVE BMP EVALUATION

3.1.2.1 Pre- and Post-Hydraulic Analyses

Jones Edmunds adjusted the stage-storage relationship associated with the ICPR nodes to account for the increase in pond volume associated with the new DRA. We also updated the existing model to include the new conveyance features.

Table 1, Table 2, and Table 3 show that the increased storage volume with the improved conveyance system resulted in peak stages in Basins LJCD0943, LJCND2350, and LJCND2295, decreasing in all events up to and including the 100-year/24-hour event. Roadway inundation and undrivable duration are reduced, and structure flooding is decreased during smaller storm events.

Table 1 Drainage Impacts for Alternative 1 – Node LJCND0943

Design Event	Peak Water Surface Elevation (feet NAVD88)		
	Pre	Post	Change
Mean-annual/24-hour	59.48	58.26	-1.22
5-year/24-hour	59.50	58.57	-0.93
10-year/24-hour	59.52	58.89	-0.63
25-year/24-hour	59.56	59.43	-0.14
50-year/24-hour	59.85	59.73	-0.12
100-year/24-hour	60.57	60.50	-0.07

Table 2 Drainage Impacts for Alternative 1 – Node LJCND2295

Design Event	Peak Water Surface Elevation (feet NAVD88)		
	Pre	Post	Change
Mean-annual/24-hour	59.00	58.28	-0.72
5-year/24-hour	59.01	58.57	-0.44
10-year/24-hour	59.18	58.85	-0.33
25-year/24-hour	59.38	59.12	-0.26
50-year/24-hour	59.85	59.73	-0.12
100-year/24-hour	60.57	60.50	-0.07

Table 3 Drainage Impacts for Alternative 1 – Node LJCND2350

Design Event	Peak Water Surface Elevation (feet NAVD88)		
	Pre	Post	Change
Mean-annual/24-hour	59.30	58.27	-1.03
5-year/24-hour	59.35	58.57	-0.78
10-year/24-hour	59.42	58.87	-0.55
25-year/24-hour	59.50	59.31	-0.19
50-year/24-hour	59.85	59.73	-0.12
100-year/24-hour	60.57	60.50	-0.07

3.1.2.2 Wetland and Water-Quality Impacts

The proposed improvements are within an already developed residential area with no wetlands present; therefore, no impacts to wetlands or surface waters are expected.

Because the stormwater runoff in these closed basins is currently being infiltrated through the naturally occurring soils, Jones Edmunds does not expect a change in the nutrient-removal capabilities between the existing and proposed systems. Geotechnical testing should be conducted before design and construction to ensure that no sinkholes or swallets are in the depressional area and that nutrient-removal efficiencies can be achieved without using additional sorption material.

3.1.2.3 Geotechnical Considerations

The NRCS soil classification at the proposed DRA is Millhopper Sand (0- to 5-percent slopes). Jones Edmunds recommends performing a geotechnical investigation to confirm the soil profile and the seasonal high-water table before any decisions are made regarding BMPs at this site. In addition, testing should be performed to ensure that the existing soils would perform a similar function as sorption media. The presence and depth of limestone substratum should also be investigated before designing the stormwater systems.

The NRCS soil classification for the remainder of the combined contributing area is primarily Sumterville Fine Sand (0- to 5-percent slopes).

3.1.2.4 Land Acquisition Requirements

The City will need to acquire two parcels to construct the DRA proposed in Alternative 1. The required parcels are currently undeveloped and are adjacent to an easement and a parcel already owned by the City. Table 4 lists the parcels that could be considered for acquisition.

Table 4 Land Acquisition for Alternative 1

Scenario	Property to Acquire
Proposed Property Acquisition 1	Parcel No. G05D051
Proposed Property Acquisition 2	Parcel No. G05D146

3.1.2.5 Right-of-Way and/or Easement Requirements

Jones Edmunds expects that no additional rights-of-way or easements are needed for Alternative 1; however, we recommend that a boundary and easement survey be conducted before designing the project.

3.1.2.6 Natural Systems Preservation

Jones Edmunds reviewed historical aerial imagery in this area. No wetlands or natural habitats are apparent in the historical imagery. Jones Edmunds also reviewed the US Fish and Wildlife Service (USFWS) *National Wetlands Inventory* (NWI) dataset to confirm that no delineated wetlands are present; therefore, no impact to natural systems is expected.

Jones Edmunds recommends that a wetland survey be performed at the site to identify possible jurisdictional wetlands. If wetlands are identified, SWFWMD staff should be involved in developing jurisdictional wetland boundaries.

3.1.2.7 Permittability

The proposed BMP for Alternative 1 is a retrofit to an existing stormwater system that will enhance current flood attenuation and stormwater treatment. This system should be permittable by SWFWMD under a General Environmental Resource Permit (ERP). According to the *SWFWMD ERP Applicant's Handbook Volume II* (2018), on-line treatment systems must recover the total treatment volume within 72 hours following a storm event with only the volume that can be available within 36 hours counted as part of the volume required for water-quantity storage.

The system is ultimately pumped into the US 301 stormwater system, which is maintained by the Florida Department of Transportation (FDOT). Because the FDOT system already accepts pumped flow from this area, we do not expect that additional permitting is needed. However, if the pump is upgraded and the pump rate increased, additional permitting through FDOT would be required.

3.1.2.8 Opinion of Probable Construction Costs

Appendix B shows that the expected probable cost of Alternative 1 is \$801,000. This cost can be considered a Class 4 cost estimate as defined by the American Society for Testing and Materials (ASTM) *Standard Classification of Cost Estimating* (ASTM E2516-19). Class 4

estimates are for conceptual projects or feasibility studies based on a 1- to 15-percent-complete level of project definition. In the construction industry, this level of estimate typically has an expected cost accuracy range of -10 to -20 percent on the low side and +20 to +30 percent on the high side.

3.1.2.9 Cost Benefit

Jones Edmunds calculated the cost benefit for Alternative 1 using the benefit/cost tool provided by SWFWMD and data developed throughout the WMP process. Alternative 1 as proposed would have a benefit/cost ratio of 1.77.

3.2 ALTERNATIVE 2 – ORANGE STREET AND PETERS STREET DRAINAGE IMPROVEMENTS

3.2.1 ALTERNATIVE STORMWATER BMP CONCEPTS

The south end of Orange Street and the west end of Peters Street are within a combined 17.5-acre drainage basin (ICPR Basins LJCNC1002, LJCNC1007, LJCNC2343, and LJCNC2373). The entire basin is medium-density residential. The outfall for the basin is to a stormwater pond that is pumped to a wetland system west of the neighborhood. Stormwater runoff drains to the low area along Orange Street and the surrounding properties, is conveyed through overland flow to the small stormwater pond at the west end of Peters Street, and is then pumped west to the wetland system. The precise pump outfall location is unknown and should be investigated.

Historically, runoff sheetflows and collects in the low area but is not able to move downstream due to the minimal conveyance infrastructure, which results in flooding of roads and structures in the area.

Jones Edmunds evaluated alternatives to improve flooding LOS in Basins LJCBC1002, LJCBC1007, LJCBC2343, and LJCBC2373. The following describes the infrastructure upgrades that we evaluated, which are depicted in the figures in Appendix A:

- Install two DBIs at the low point on Orange Street – one on the east side and one on the west side. In addition, install two DBIs along Peters Street to capture runoff and convey it to the existing DRA.
- Install 18-inch RCP connecting the DBIs along Orange Street and then into the proposed DRA.
- Construct a DRA to increase storage and reduce nutrient loading by providing additional retention within the subbasin. The new DRA could be on the vacant land east of Orange Street.
- Install 24-inch RCP connecting the existing DRA outfall to the proposed DRA.
- Construct swales along the east and west rights-of-way of Orange Street to capture runoff and direct it to the proposed DRA.
- Increase the size of the DRA and relocate the pump station.

3.2.2 ALTERNATIVE BMP EVALUATION

3.2.2.1 Pre- and Post-Hydraulic Analyses

Jones Edmunds adjusted the stage-storage relationship associated with the ICPR nodes to account for the increase in pond volume associated with the new DRA and the increased storage of the existing DRA. We also added a hydraulic drop structure to connect the proposed DRA to the existing DRA.

Table 5 through Table 8 show that the increased storage volume caused peak stages in the combined subbasin to remain the same or decrease in all events up to and including the 100-year/24-hour event.

Table 5 Drainage Impacts for Alternative 2 – Node LJCNC1002

Design Event	Peak Water Surface Elevation (feet NAVD88)		
	Pre	Post	Change
Mean-annual/24-hour	57.13	56.98	-0.15
5-year/24-hour	57.20	57.10	-0.10
10-year/24-hour	57.25	57.12	-0.13
25-year/24-hour	57.55	57.20	-0.35
50-year/24-hour	57.91	57.43	-0.48
100-year/24-hour	58.24	57.83	-0.41

Table 6 Drainage Impacts for Alternative 2 – Node LJCNC1007

Design Event	Peak Water Surface Elevation (feet NAVD88)		
	Pre	Post	Change
Mean-annual/24-hour	54.60	54.60	-0.00
5-year/24-hour	54.98	54.72	-0.26
10-year/24-hour	57.02	56.17	-0.55
25-year/24-hour	57.55	56.89	-0.66
50-year/24-hour	57.91	57.42	-0.69
100-year/24-hour	58.24	57.83	-0.41

Table 7 Drainage Impacts for Alternative 2 – Node LJCNC2343

Design Event	Peak Water Surface Elevation (feet NAVD88)		
	Pre	Post	Change
Mean-annual/24-hour	57.13	54.48	-2.65
5-year/24-hour	57.20	54.97	-2.23
10-year/24-hour	57.25	55.85	-1.40
25-year/24-hour	57.55	56.90	-0.65
50-year/24-hour	57.91	57.43	-0.48
100-year/24-hour	58.24	57.83	-0.41

Table 8 Drainage Impacts for Alternative 2 – Node LJCNC2373

Design Event	Peak Water Surface Elevation (feet NAVD88)		
	Pre	Post	Change
Mean-annual/24-hour	56.26	56.26	-0.00
5-year/24-hour	56.53	56.53	-0.00
10-year/24-hour	57.02	56.71	-0.31
25-year/24-hour	57.55	56.89	-0.66
50-year/24-hour	57.91	57.43	-0.48
100-year/24-hour	58.24	57.83	-0.41

3.2.2.2 Wetland and Water-Quality Impacts

The proposed improvements are within a developed residential area with no wetlands present; therefore, we expect no impacts to wetlands or surface waters.

Because the stormwater runoff in these closed basins is currently being infiltrated through the naturally occurring soils, Jones Edmunds does not expect a change in the nutrient-removal capabilities between the existing and proposed systems. Geotechnical testing should be conducted before design and construction to ensure that no sinkholes or swallets are in the depressional area and that nutrient-removal efficiencies can be achieved without using additional sorption material.

3.2.2.3 Geotechnical Considerations

The NRCS soil classification at the DRA is Tavares Fine Sand (0- to 5-percent slopes). Jones Edmunds recommends performing a geotechnical investigation to confirm the soil profile and the seasonal high-water table before any decisions are made regarding BMPs at this site. In addition, testing should be performed to ensure that existing soils would perform a similar function as sorption media. The presence and depth of limestone substratum should also be investigated before designing the stormwater systems.

The NRCS soil classification for the remainder of the combined contributing area is Basinger Fine Sand, depressional (0- to 1-percent slopes).

The NRCS soil classification for the remainder of the contributing area is predominately Levyville-Shadeville complex (0- to 5-percent slopes) and Pedro-Jonesville-Shadeville complex (0- to 5-percent slopes). Since excavation has been minimal in this portion of the Watershed, this NRCS soil classification should still be appropriate. The presence of limestone substratum should also be investigated before designing the stormwater systems.

3.2.2.4 Land Acquisition Requirements

The City will need to acquire residential lot(s) for Alternative 2. The City will need at least one residential lot to construct the proposed DRA east of Orange Street. Jones Edmunds used two vacant lots on the east side of Orange Street and the north side of Peters Street as the location of the proposed DRA for modeling and costing purposes. We used 1.2 acres as the total area of the parcels proposed for acquisition and developing Alternative 2. Table 9 summarizes the proposed property acquisitions for Alternative 2.

Table 9 Land Acquisition for Alternative 2

Scenario	Property to Acquire
Proposed Property Acquisition	Parcel No. G06M019
Property Acquisition (Second Option)	Parcel No. G06F064

3.2.2.5 Right-of-Way and/or Easement Requirements

Jones Edmunds expects that no additional rights-of-way or easements are needed for Alternative 2; however, we recommend that a boundary and easement survey be conducted before designing the project.

3.2.2.6 Natural Systems Preservation

Jones Edmunds reviewed 1940s, 1970s, and 1980s aerial imagery in this area. No wetlands or natural habitats are apparent in the historical imagery. We also reviewed the USFWS NWI dataset to confirm that no delineated wetlands are present.

Jones Edmunds recommends that a wetland survey be performed at the site to identify possible jurisdictional wetlands. If wetlands are identified, SWFWMD staff should be involved in determining jurisdictional wetland boundaries.

3.2.2.7 Permittability

The proposed BMP for Alternative 2 is a retrofit to an existing stormwater system that will enhance current flood attenuation and stormwater treatment. This system should be permittable by SWFWMD under a General ERP. According to the *SWFWMD ERP Applicant's Handbook Volume II* (2018), on-line treatment systems must recover the total treatment volume within 72 hours following a storm event with only the volume that can be available within 36 hours counted as part of the volume required for water-quantity storage.

3.2.2.8 Opinion of Probable Construction Costs

Appendix B shows that the expected probable cost of Alternative 2 is \$1,019,000. This cost can be considered a Class 4 cost estimate as defined by the ASTM *Standard Classification of Cost Estimating* (ASTM E2516-19). Class 4 estimates are for conceptual projects or feasibility studies based on a 1- to 15-percent-complete level of project definition. In the construction industry, this level of estimate typically has an expected cost accuracy range of -10 to -20 percent on the low side and +20 to +30 percent on the high side.

3.2.2.9 Cost Benefit

Jones Edmunds calculated the cost benefit for Alternative 2 using the benefit/cost tool provided by SWFWMD and data developed throughout the WMP process. Alternative 2 as proposed would have a benefit/cost ratio of 1.07.

3.3 ALTERNATIVE 3 – INDUSTRIAL DRIVE PUMP STATION IMPROVEMENTS

3.3.1 ALTERNATIVE STORMWATER BMP CONCEPTS

The City-owned stormwater pond, bounded by Walker Road and Industrial Drive on the east and west and private businesses on the north and south, is within an 11-acre drainage basin (ICPR Basin LJCB0292). Most of the basin is an industrial park with a small portion of commercial and services land use contributing runoff. The outfall from the pond is pumped to the stormwater system that conveys runoff from a portion of State Road (SR) 44. Stormwater enters the pond from a number of locations under the existing conditions:

- Stormwater pond discharge from several businesses within the industrial park.
- Surface runoff from the south portion of Industrial Drive and the business directly southwest of the pond.
- Stormwater runoff overflow from flooding around the businesses west of the pond.

Flooding occurs along Industrial Drive and on the parcels directly adjacent to the pond. The pump is manually operated and used to draw down the pond after storm events.

Jones Edmunds evaluated alternatives to improve flooding LOS in Basin LJCB0292. The following describes the infrastructure upgrade evaluated, which is depicted in the figures in Appendix A:

- Upgrade the existing pump station to operate on a float system that switches the pump on when water levels reach a set elevation in the pond.

In addition to upgrading the pump to operate by floats, the City may explore additional measures to reduce flooding along Industrial Drive that Jones Edmunds did not evaluate as part of this alternatives analysis:

- Add a secondary control to pump down the pond before storm events, freeing up additional storage. The depth of the pond below the normal water level is unknown and would need to be surveyed to determine the storage available below the current modeled initial water-surface elevation. Dredging the pond may be required, and drawing the pond down below the current normal water level may result in water table drawdown, which is typically not permissible. Coordination with FDOT would be needed to ensure that the SR 44 pond that receives the pumped stormwater would be able to accommodate the additional volume before storm events.
- Expand the existing stormwater pond into the open area on the east side along Walker Road. This pond is on parcels owned by the City and a privately owned parcel. Expanding the pond would require coordination with the owner of that parcel.

3.3.2 ALTERNATIVE BMP EVALUATION

3.3.2.1 Pre- and Post-Hydraulic Analyses

Jones Edmunds set the rating curve link associated with the stormwater pump to turn on when the water-surface elevation in the pond reaches 52 feet to simulate a float control on the pump. The design storm model does not provide any pump outfall during the storm simulation since it is manually operated after storm events.

Table 10 shows that the float-control stormwater pump in the City-owned pond results in a decreased water-surface elevation in all events up to and including the 100-year/24-hour event, and roadway inundation and undrivable duration are reduced.

Table 10 Drainage Impacts for Alternative 3 – Node LJCNB0292

Design Event	Peak Water Surface Elevation (feet NAVD88)		
	Pre	Post	Change
Mean-annual/24-hour	53.79	52.88	-0.91
5-year/24-hour	54.54	53.47	-1.07
10-year/24-hour	55.24	54.19	-1.05
25-year/24-hour	56.02	55.21	-0.81
50-year/24-hour	56.50	56.00	-0.50
100-year/24-hour	56.67	56.60	-0.07

3.3.2.2 Wetland and Water-Quality Impacts

The proposed improvements are in an upland area adjacent to a stormwater pond; therefore, we do not expect impacts to wetlands or surface waters.

Because the stormwater runoff in the pond is currently being pumped to the downstream pond, Jones Edmunds does not expect a change in the nutrient-removal capabilities between the existing and proposed systems.

3.3.2.3 Geotechnical Considerations

The NRCS soil classification at the pond is primarily Placid Fine Sand, frequently ponded (0- to 1-percent slopes). The depth to the seasonal high-water table for this soil is typically at the surface due to layers with low hydraulic conductivity.

The NRCS soil classification for the remainder of the contributing area is a mix of Oldsmar Fine Sand, bouldery subsurface; Ft. Green Fine Sand, bouldery subsurface; and Sparr Fine Sand, bouldery subsurface, 0- to 5-percent slopes.

3.3.2.4 Land Acquisition Requirements

Alternative 3 is not expected to require land acquisition.

3.3.2.5 Right-of-Way and/or Easement Requirements

Jones Edmunds expects that no additional rights-of-way or easements are needed for Alternative 3.

3.3.2.6 Natural Systems Preservation

Jones Edmunds reviewed 1940s, 1970s, and 1980s aerial imagery in this area. Historical aerials show that the pond was constructed between 1969 and 1984. Before the pond was constructed, the location was a wetland area with two distinct open water bodies. We also reviewed the USFWS NWI dataset and noted the classification of the freshwater pond. The

proposed work for Alternative 3 is within an existing DRA and does not include disturbance; therefore, we expect no impacts to natural systems.

Jones Edmunds recommends that a wetland survey be performed at the site to identify possible jurisdictional wetlands. If wetlands are identified, SWFWMD staff should be involved in jurisdictional wetland boundaries. We also recommend performing a seasonal high-water table determination to set the off elevation for the proposed float controls.

3.3.2.7 Permittability

The proposed BMP for Alternative 3 is a retrofit to an existing stormwater system that will enhance current flood attenuation. This system should be permittable by SWFWMD under a Individual ERP Major Modification according to the *SWFWMD ERP Applicant's Handbook Volume II* (2018). The project may result in additional discharge volume that is ultimately routed to an FDOT-owned pond. Coordination with FDOT would be needed to ensure that no adverse impacts would occur in the downstream pond.

3.3.2.8 Opinion of Probable Construction Costs

Appendix B shows that the expected probable cost of Alternative 3 is \$112,000. This cost can be considered a Class 4 cost estimate as defined by the ASTM *Standard Classification of Cost Estimating* (ASTM E2516-19). Class 4 estimates are for conceptual projects or feasibility studies based on a 1- to 15-percent-complete level of project definition. In the construction industry, this level of estimate typically has an expected cost accuracy range of -10 to -20 percent on the low side and +20 to +30 percent on the high side.

3.3.2.9 Cost Benefit

Jones Edmunds calculated the cost benefit for Alternative 3 using the benefit/cost tool provided by SWFWMD and data developed throughout the WMP process. Alternative 3 as proposed would have a benefit/cost ratio of 1.40.

3.4 ALTERNATIVE 4 – KNIGHT AVENUE DRAINAGE IMPROVEMENTS

3.4.1 ALTERNATIVE STORMWATER BMP CONCEPTS

The residential area bound by Knight Avenue, Stanley Avenue, N. Warfield Avenue, and Missouri Avenue is within a 14.7-acre drainage basin (ICPR Basin LJCBD0947). To the southeast, the west portion of Magnolia Street is within a 4.4-acre drainage basin (ICPR Basin LJCBD2297). These basins are made up of low- and medium-density residential land use. Runoff from the surrounding neighborhood collects in the low area along Stanley Avenue and the adjacent parcels in Basin LJCBD0947 and along the south side of Magnolia Street in Basin LJCBD2297. The neighborhood has no stormwater ponds or infrastructure, and flooding occurs along the roadways and within the adjacent parcels. Depending on the severity of the storm event, the water in Basin LJCBD2297 overtops Magnolia Street and flows north into Basin LJCBD0947. Flooding in Basin LJCBD0947 sheetflows west out of the basin toward Basin LJCBD2295 during large storm events, where roadway and structure flooding occur as evaluated in Alternative 1.

Jones Edmunds recommends the following approaches be considered to reduce flooding in this area, which are depicted in the figures in Appendix A:

- Install a DBI on the south side of Magnolia Street approximately 150 feet west of Crestview Circle West.
- Install 18-inch RCP from the DBI on Magnolia Street west to Stanley Avenue and then north to the intersection of Stanley Avenue and Knight Avenue.
- Install DBIs on the east and west sides of Stanley Avenue at the low point approximately midway between Knight Avenue and Missouri Avenue.
- Install 18-inch RCP connecting the DBIs and then running south to the corner of Knight Avenue and Stanley Avenue.
- Construct a swale along the east side of N. Warfield Avenue to capture runoff and direct it south toward the intersection of Knight Avenue and N. Warfield Avenue.
- Construct a DRA that will increase storage and reduce nutrient loading by providing additional retention within the subbasin. The proposed DRA will be on the vacant land on the north side of Knight Avenue between Stanley Avenue and N. Warfield Avenue and will receive runoff from the series of new DBIs and pipes discussed above.

3.4.2 ALTERNATIVE BMP EVALUATION

3.4.2.1 Pre- and Post-Hydraulic Analyses

Jones Edmunds adjusted the stage-storage relationship associated with the ICPR node to account for the increase in volume associated with the increased storage in the proposed DRA. We also updated the existing model to include the new conveyance feature between Basins LJCBD0947 and LJCBD2297.

Table 11 and Table 12 show that the increased storage volume caused peak stages to decrease in the City-owned DRA in all events up to and including the 100-year/24-hour event. Roadway inundation and undrivable duration are also reduced.

Table 11 Drainage Impacts for Alternative 4 – Node LJCND0947

Design Event	Peak Water Surface Elevation (feet NAVD88)		
	Pre	Post	Change
Mean-annual/24-hour	60.40	60.03	-0.37
5-year/24-hour	60.64	60.39	-0.25
10-year/24-hour	60.93	60.67	-0.26
25-year/24-hour	61.64	61.34	-0.30
50-year/24-hour	62.10	62.06	-0.04
100-year/24-hour	62.28	62.20	-0.08

Table 12 Drainage Impacts for Alternative 4 – Node LJCND2297

Design Event	Peak Water Surface Elevation (feet NAVD88)		
	Pre	Post	Change
Mean-annual/24-hour	69.48	68.51	-0.97
5-year/24-hour	69.52	69.23	-0.29
10-year/24-hour	69.56	69.43	-0.13
25-year/24-hour	69.61	69.53	-0.08
50-year/24-hour	69.64	69.59	-0.05
100-year/24-hour	69.68	69.63	-0.05

3.4.2.2 Wetland and Water-Quality Impacts

The proposed improvements are within a developed residential area with no wetlands present; therefore, we expect no impacts to wetlands or surface waters.

Because the stormwater runoff in these closed basins is currently being infiltrated through the naturally occurring soils, Jones Edmunds does not expect a change in the nutrient-removal capabilities between the existing and proposed systems. Geotechnical testing should be conducted before design and construction to ensure that no sinkholes or swallets are in the depressional area and that nutrient-removal efficiencies can be achieved without using additional sorption material.

3.4.2.3 Geotechnical Considerations

The NRCS soil classification in Basins LJCND0947 and LJCND2297 is a mix of Apopka Fine Sand (0- to 5-percent slopes), Millhopper Sand (0- to 5-percent slopes), and Sparr Fine Sand (0- to 5-percent slopes). Jones Edmunds recommends performing a geotechnical investigation to confirm the soil profile and the seasonal high-water table before any decisions are made regarding BMPs at this site. Testing should also be performed to ensure that existing soils are suitable for use in retention areas for denitrification purposes. The presence of limestone substratum should also be investigated before designing the stormwater systems.

3.4.2.4 Land Acquisition Requirements

The City will need to acquire residential lots for Alternative 4. The City will need two residential lots to construct the proposed DRA on the north side of Knight Avenue. The total area of the proposed parcels for acquisition we used for developing Alternative 4 is 0.53 acre. Table 13 summarizes the proposed property acquisitions for Alternative 4.

Table 13 Land Acquisition for Alternative 4

Scenario	Property to Acquire
Proposed Property Acquisition	Parcel No. G05C044
Proposed Property Acquisition	Parcel No. G05C042

3.4.2.5 Right-of-Way and/or Easement Requirements

Jones Edmunds expects that no additional rights-of-way or easements are needed for Alternative 4; however, we recommend that a boundary and easement survey be conducted before designing the project.

3.4.2.6 Natural Systems Preservation

Jones Edmunds reviewed 1940s, 1970s, and 1980s aerial imagery in this area. No wetlands or natural habitats are apparent in the historical imagery. Jones Edmunds also reviewed the USFWS NWI dataset to confirm that no delineated wetlands are present; therefore, we expect no impacts to natural systems.

Jones Edmunds recommends that a wetland survey be performed at the site to identify possible jurisdictional wetlands. If wetlands are identified, SWFWMD staff should be involved in jurisdictional wetland boundaries.

3.4.2.7 Permittability

The proposed BMP for Alternative 4 is a new stormwater system that will enhance current flood attenuation and stormwater treatment. This system should be permittable by SWFWMD under a General ERP. According to the *SWFWMD ERP Applicant's Handbook Volume II* (2018), on-line treatment systems must recover the total treatment volume within 72 hours following a storm event with only the volume that can be available within 36 hours counted as part of the volume required for water-quantity storage. Jones Edmunds recommends further evaluation of the DRA recovery volume following the geotechnical investigation.

3.4.2.8 Opinion of Probable Construction Costs

Appendix B shows that the expected probable cost of Alternative 4 is \$653,000. This cost can be considered a Class 4 cost estimate as defined by the ASTM *Standard Classification of Cost Estimating* (ASTM E2516-19). Class 4 estimates are for conceptual projects or feasibility studies based on a 1- to 15-percent-complete level of project definition. In the construction industry, this level of estimate typically has an expected cost accuracy range of -10 to -20 percent on the low side and +20 to +30 percent on the high side.

3.4.2.9 Cost Benefit

Jones Edmunds calculated the cost benefit for Alternative 4 using the benefit/cost tool provided by SWFWMD and data developed throughout the WMP process. Alternative 4 as proposed would have a benefit/cost ratio of 0.96.

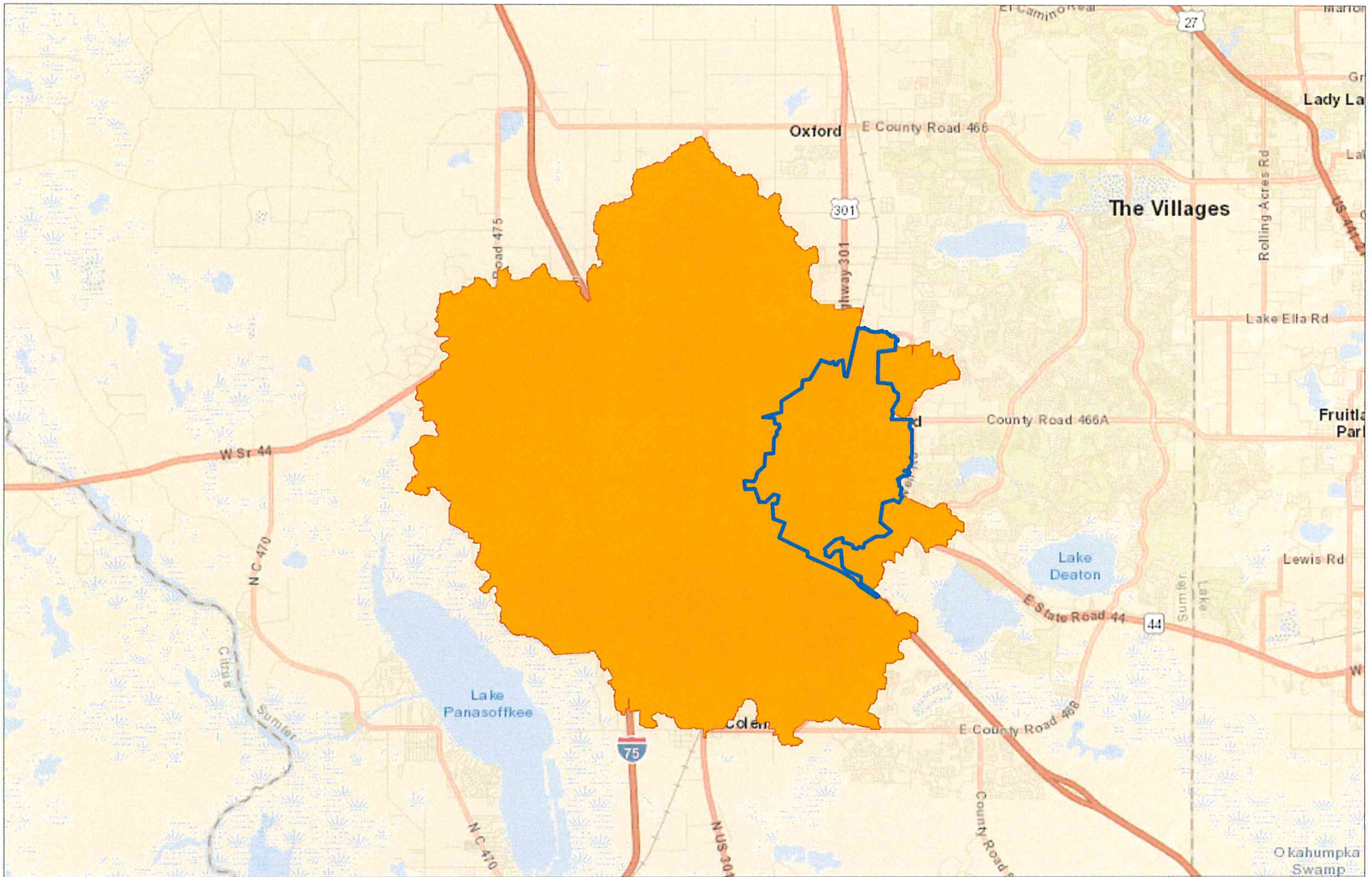
4 SUMMARY OF WATER-QUALITY BENEFITS

Jones Edmunds presented four project alternatives that reduce road and/or structure flooding. Three of the proposed Alternatives add retention volume to alleviate flooding; however, the proposed DRAs are in depressional areas where ponding and infiltration exist and will not provide additional nutrient reduction.

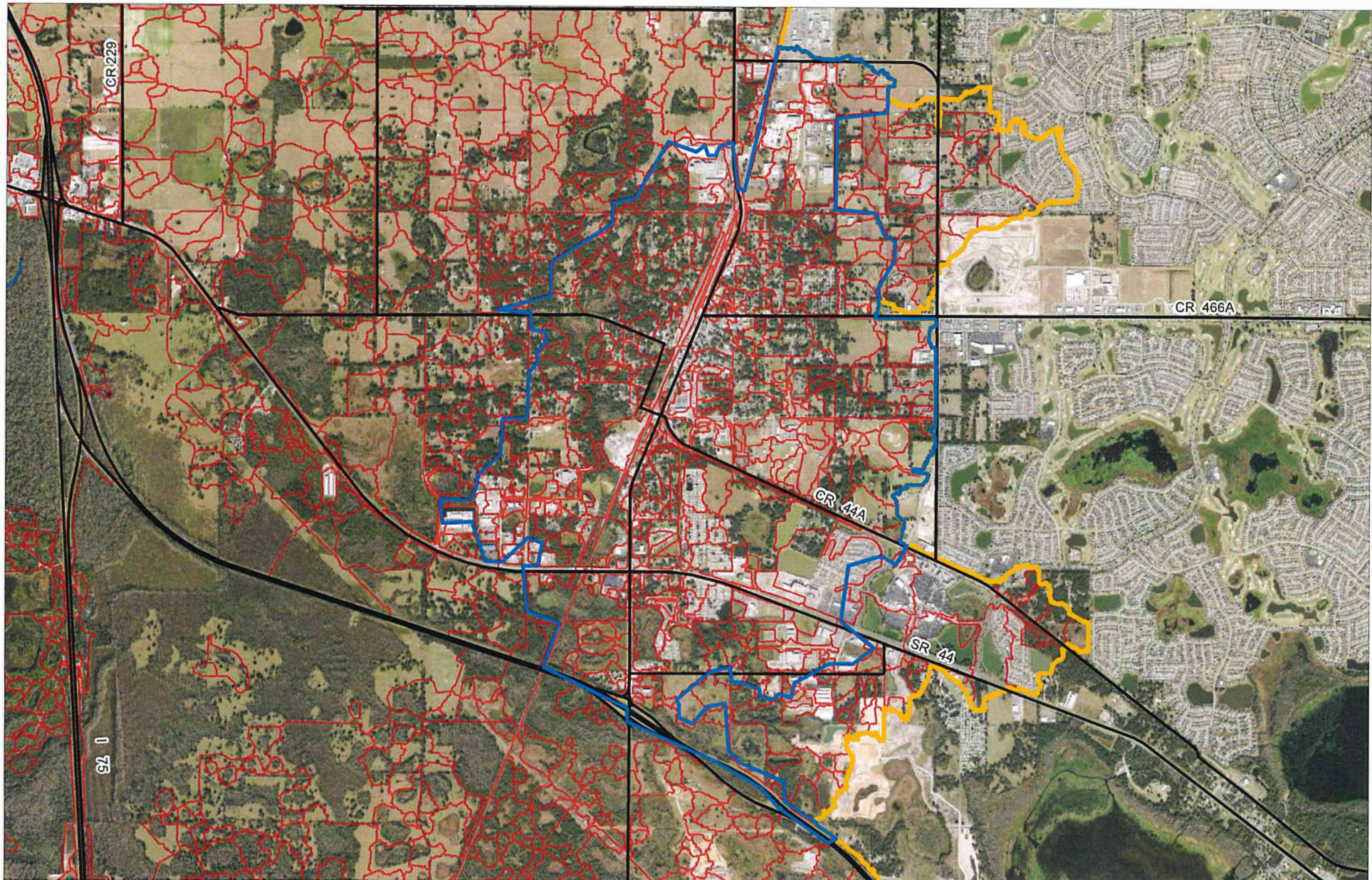
5 REFERENCES

- Florida Department of Environmental Protection (FDEP) and Water Management Districts. (2010). *Draft Environmental Resource Permit Stormwater Quality Applicant's Handbook*.
- Jones Edmunds & Associates, Inc. (2022). *Approach to Assessing Flood Protection Level-of-Service, Surface Water Resources, and Best Management Practice Alternatives for Watersheds in Sumter County, Florida*.
- Jones Edmunds & Associates, Inc. (2023a). *Flood Protection Level-of-Service Analysis Report for the Little Jones Creek Watershed and City of Wildwood Watershed Management Plans*.
- Jones Edmunds & Associates, Inc. (2023b). *Surface Water Resource Assessment Report for the Little Jones Creek Watershed and City of Wildwood Watershed Management Plans*.
- Soil Survey Staff, Natural Resources Conservation Service (NRCS), United States Department of Agriculture. Web Soil Survey. Available online at <https://websoilsurvey.nrcs.usda.gov/>. Accessed June 2017.
- Southwest Florida Water Management District (SWFWMD). (2017). Land Use and Cover Data (based on the Florida Land Use and Cover Classification System [FLUCCS]).
- Southwest Florida Water Management District (SWFWMD). (2018). *SWFWMD ERP Applicant's Handbook Volume II*.
- US Fish and Wildlife Service (USFWS). (ND) *National Wetlands Inventory (NWI)* dataset.

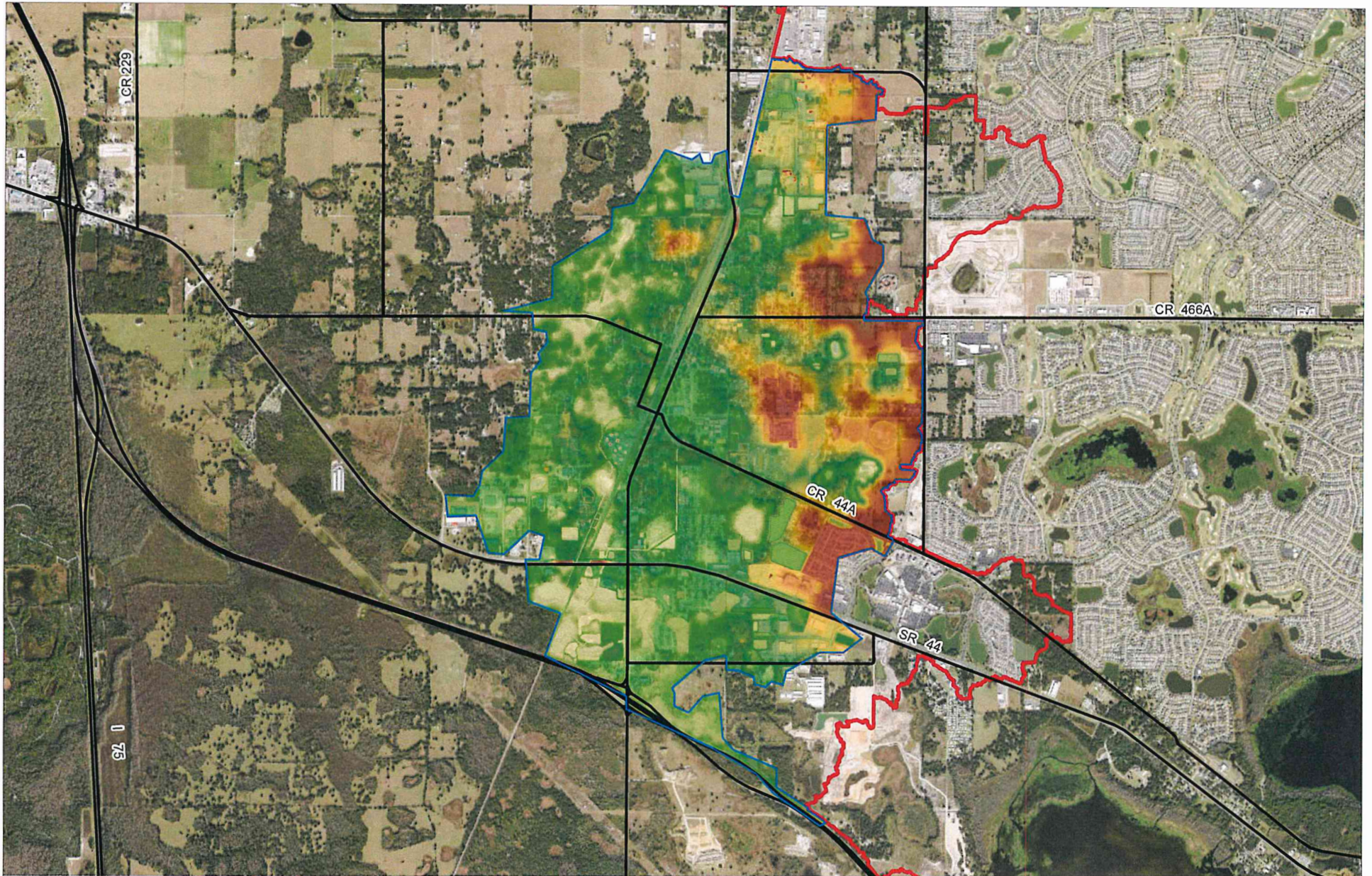
Figures



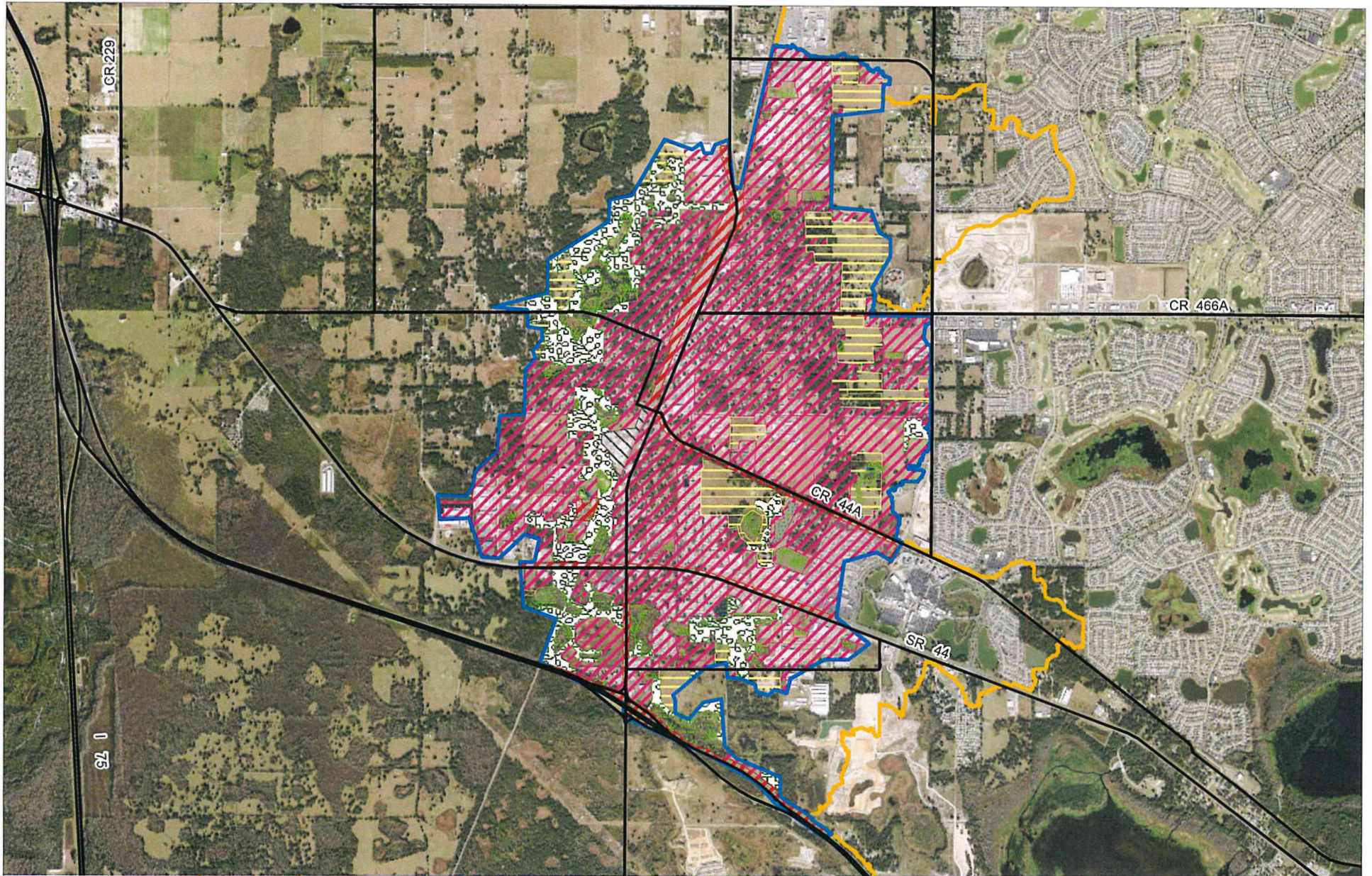
JonesEdmunds 730 NE Waldo Road Gainesville, FL 32641		Legend - City of Wildwood Study Area - Watershed Boundary	Notes: The project area for this study is the Little Jones Creek watershed, with an area of approximately 45 sq. miles. The watershed is located in the western portion of Sumter County.		Map 1: Location Map	Filename: Map_L_LocationMap.mxd Map Date: February 2023 Map Prepared By: Jones Edmunds & Associates
					Project: N919 & Q082	
					Watershed: Little Jones Creek & City of Wildwood Southwest Florida Water Management District	Date of Photography: ESRI World Street Map



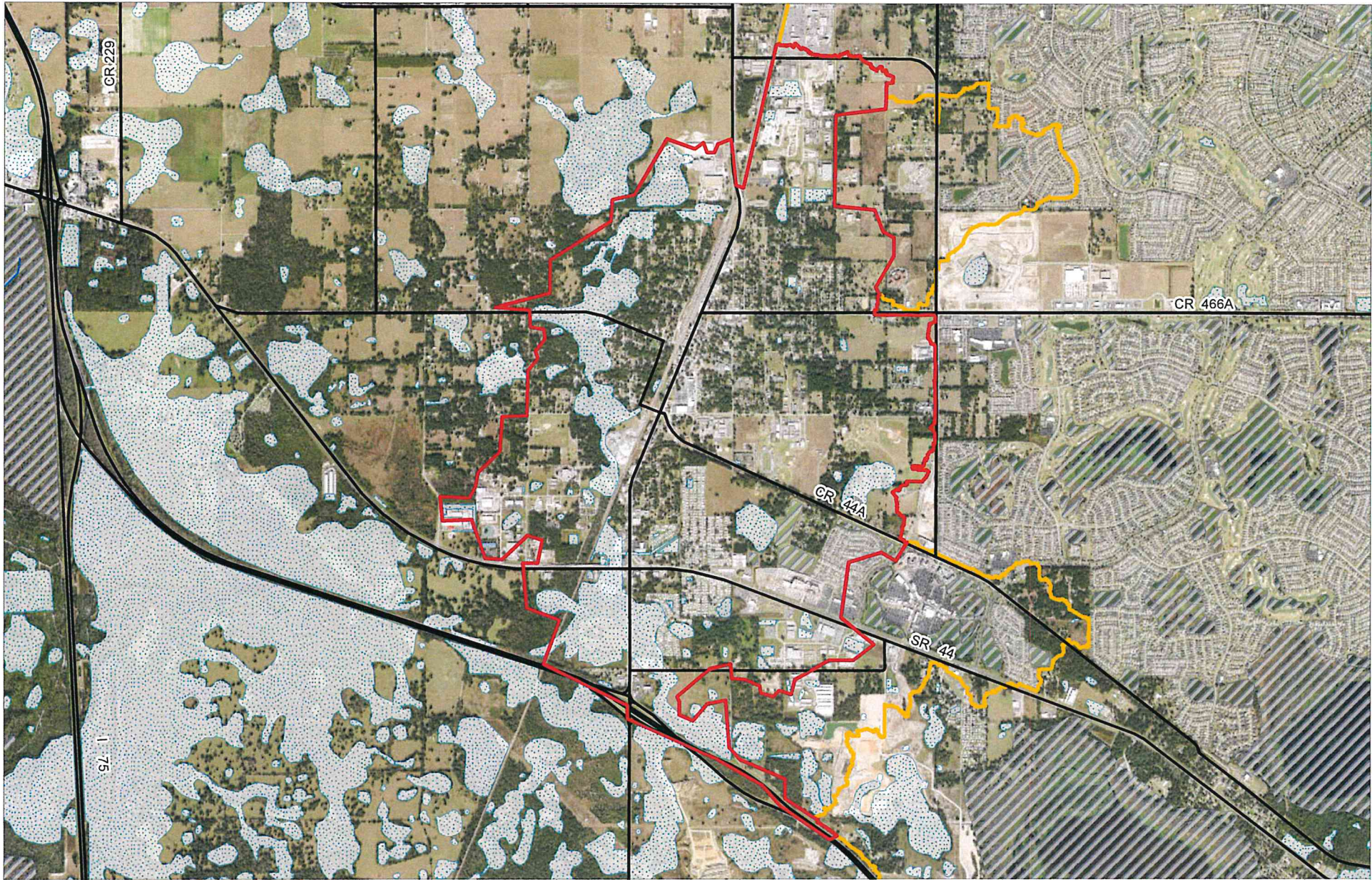
JonesEdmunds 730 NE Waldo Road Gainesville, FL 32641		Legend - City of Wildwood Study Area - Subbasin Boundaries - Watershed Boundary	Notes: The project area for this study is the Little Jones Creek watershed, with an area of approximately 45 sq. miles. The watershed is located in the western portion of Sumter County.	Scale: 0 to 3,400 Feet / 0 to 0.7 Miles 1:40,763	Map 2: Watershed Boundary Map Project: N919 & Q082 Watershed: Little Jones Creek & City of Wildwood Southwest Florida Water Management District	<table border="1"> <tr> <td>Filename:</td> <td>Map Date:</td> <td>Map Prepared By:</td> </tr> <tr> <td></td> <td>February 2023</td> <td>Jones Edmunds & Associates</td> </tr> <tr> <td colspan="3">Date of Photography:</td> </tr> <tr> <td colspan="3">ESRI World Imagery</td> </tr> </table>	Filename:	Map Date:	Map Prepared By:		February 2023	Jones Edmunds & Associates	Date of Photography:			ESRI World Imagery		
					Filename:	Map Date:	Map Prepared By:											
						February 2023	Jones Edmunds & Associates											
					Date of Photography:													
ESRI World Imagery																		



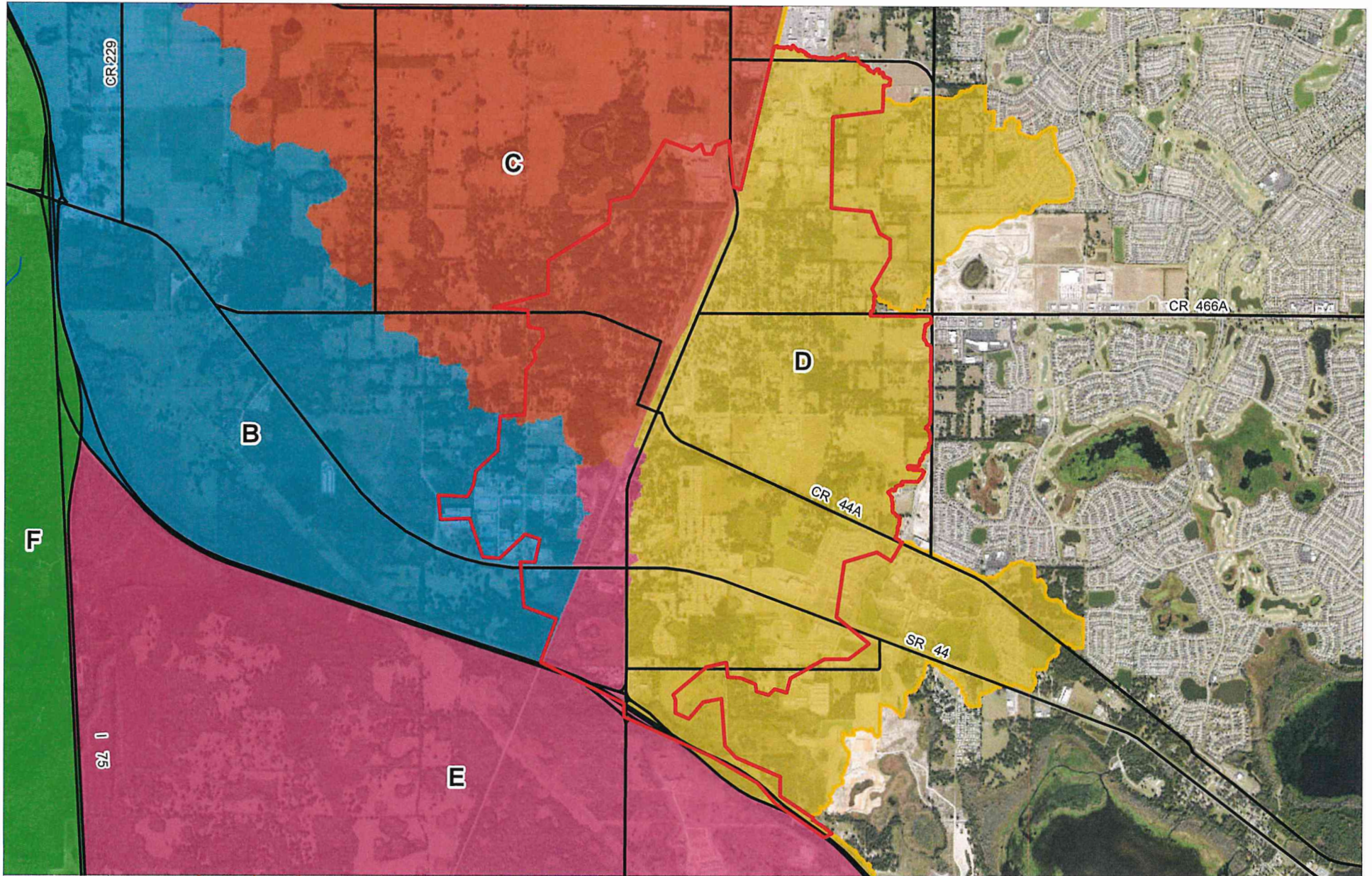
JonesEdmunds 730 NE Waldo Road Gainesville, FL 32641		Legend - City of Wildwood Study Area - Watershed Boundary Elevation, NAVD88 (feet) High : 99.99 Low : 49.28	Notes: The elevation information in this map was developed from 3rd return Bare Earth LIDAR. Each tile's DTM extends 10% beyond the tile boundary so that a proper DTM surface is created for a tile-by-tile analysis. The vertical positional accuracy of the data was verified by a control report that matches known ground control points against LIDAR acquired points. The digital terrain model meets FEMA Accuracy Standards for better than 0.6 feet vertical accuracy.	SWFWMD UNITED STATES OF AMERICA WILDWOOD FLORIDA N W E S 0 1,750 3,500 Feet 0 0.3 0.6 Miles 1:42,000	Map 3: Topographic Map Project: N919 & Q082 Watershed: Little Jones Creek City of Wildwood Southwest Florida Water Management District	<table border="1"> <tr> <td>Filename: Map_3_Topographic_Map.mxd</td> <td>Map Date: February 2023</td> <td>Map Prepared By: Jones Edmunds & Associates</td> </tr> <tr> <td colspan="3">Date of Photography: ESRI World Imagery</td> </tr> </table>	Filename: Map_3_Topographic_Map.mxd	Map Date: February 2023	Map Prepared By: Jones Edmunds & Associates	Date of Photography: ESRI World Imagery		
Filename: Map_3_Topographic_Map.mxd	Map Date: February 2023	Map Prepared By: Jones Edmunds & Associates										
Date of Photography: ESRI World Imagery												



JonesEdmunds 730 NE Waldo Road Gainesville, FL 32641		Legend - City of Wildwood Study Area - Watershed Boundary - Land Use - Urban/Built-Up - Agriculture - Rangeland - Upland Forests - Water - Wetlands - Barren Land - Transportation	Notes: The land use coverage was created using the 2014 SWFWMD land use (based on the Florida Land Use, Land Cover Classification System) and updated using the most current Environmental Resource Permit shapefile and high resolution aerial photography.	Scale: 0 to 3,400 Feet / 0 to 0.7 Miles 1:40,763	Map 5: Land Use Map Project: N919 & Q082 Watershed: Little Jones Creek & City of Wildwood Southwest Florida Water Management District	<table border="1"> <tr> <td>Filename: Map_LandUseMap.mxd</td> <td>Map Date: February 2023</td> <td>Map Prepared By: Jones Edmunds & Associates</td> </tr> <tr> <td colspan="3">Date of Photography: ESRI World Imagery</td> </tr> </table>	Filename: Map_LandUseMap.mxd	Map Date: February 2023	Map Prepared By: Jones Edmunds & Associates	Date of Photography: ESRI World Imagery		
Filename: Map_LandUseMap.mxd	Map Date: February 2023	Map Prepared By: Jones Edmunds & Associates										
Date of Photography: ESRI World Imagery												



JonesEdmunds 730 NE Waldo Road Gainesville, FL 32641		Legend City of Wildwood Study Area Watershed Boundary Flood Zone A AE	Notes: This map provides the most current flood zone data for Sumter County as provided by the Federal Emergency Management Agency (FEMA).	0 1,700 3,400 Feet 0 0.35 0.7 Miles 1:40,763	Map 6: FEMA Flood Zones Map Project: N919 & Q082 Watershed: Little Jones Creek & City of Wildwood Southwest Florida Water Management District	<table border="1" style="width: 100%;"> <tr> <td>Filename:</td> <td>Map Date:</td> <td>Map Prepared By:</td> </tr> <tr> <td></td> <td>February 2023</td> <td>Jones Edmunds & Associates</td> </tr> <tr> <td colspan="2">Date of Photography:</td> <td></td> </tr> <tr> <td colspan="2">ESRI World Imagery</td> <td></td> </tr> </table>	Filename:	Map Date:	Map Prepared By:		February 2023	Jones Edmunds & Associates	Date of Photography:			ESRI World Imagery		
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	February 2023	Jones Edmunds & Associates																
Date of Photography:																		
ESRI World Imagery																		

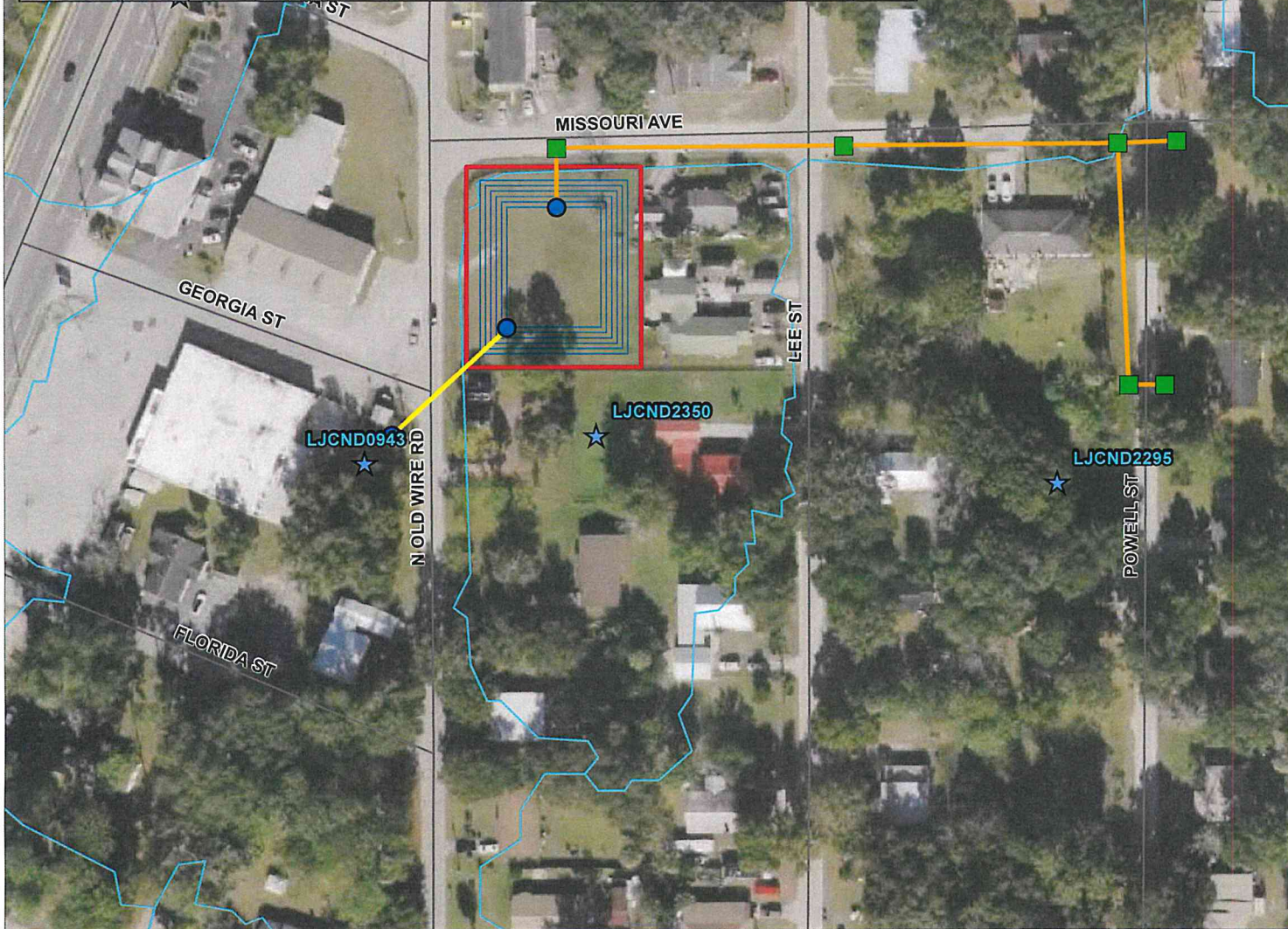


JonesEdmunds 730 NE Waldo Road Gainesville, FL 32641		Legend City of Wildwood Study Area Tributary A Tributary B Tributary C Tributary D Tributary E Tributary F Watershed Boundary	Notes: This map provides an overview of the subwatersheds that are located in the study area. All of the reaches within a specific subwatershed are part of the same tributary.		Map 7: Major Tributary Map Project: N919 & Q082 Watershed: Little Jones Creek & City of Wildwood Southwest Florida Water Management District	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 20%;">Filename: Map7_MajorTributaryMap.mxd</td> <td style="width: 20%;">Map Date: February 2023</td> <td style="width: 60%;">Map Prepared By: Jones Edmunds & Associates</td> </tr> <tr> <td colspan="3">Date of Photography: ESRI World Imagery</td> </tr> </table>	Filename: Map7_MajorTributaryMap.mxd	Map Date: February 2023	Map Prepared By: Jones Edmunds & Associates	Date of Photography: ESRI World Imagery		
Filename: Map7_MajorTributaryMap.mxd	Map Date: February 2023	Map Prepared By: Jones Edmunds & Associates										
Date of Photography: ESRI World Imagery												

Appendix A

Alternative BMP Figures

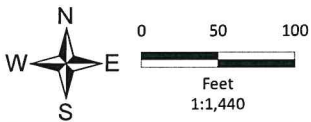
Node	Drainage Impacts for Alternative 1											
	Peak Water Surface Elevation (feet NAVD88)											
	Design Event											
	Mean-annual/24-hour		5-year/24-hour		10-year/24-hour		25-year/24-hour		50-year/24-hour		100-year/24-hour	
	Ex.	Prop.	Ex.	Prop.	Ex.	Prop.	Ex.	Prop.	Ex.	Prop.	Ex.	Prop.
LJCND0943	59.48	58.26	59.5	58.57	59.52	58.89	59.56	59.43	59.85	59.73	60.57	60.5
LJCND2295	59	58.28	59.01	58.57	59.18	58.85	59.38	59.12	59.85	59.73	60.57	60.5
LJCND2350	59.3	58.27	59.35	58.57	59.42	58.87	59.5	59.31	59.85	59.73	60.57	60.5



Alternative #1 City of Wildwood Alternatives Analysis



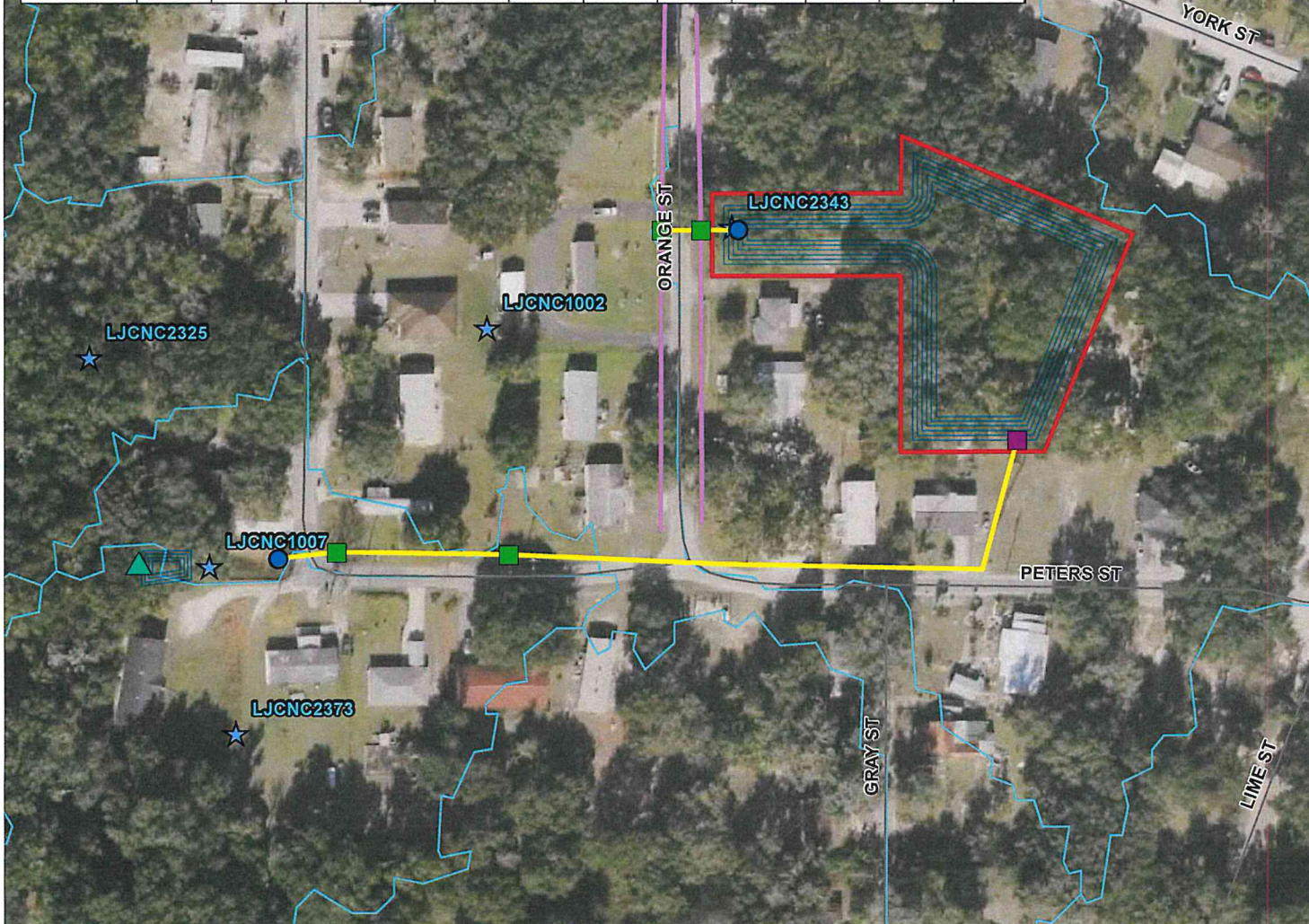
- Legend**
- ★ ICPR Node
 - ICPR Basin
 - FDOT Type C DBI
 - MES
 - 18 in. RCP
 - 24 in. RCP
 - Additional Storage
 - Property Acquisition



JonesEdmunds

For Informational Purposes Only Q:\19850_SWFWMD\046_Wildwood\WMP\MXD\Wildwood_BMP_Mapbook.mxd awood 3/28/2023

Node	Drainage Impacts for Alternative 2											
	Peak Water Surface Elevation (feet NAVD88)											
	Design Event											
	Mean-annual/24-hour		5-year/24-hour		10-year/24-hour		25-year/24-hour		50-year/24-hour		100-year/24-hour	
	Ex.	Prop.	Ex.	Prop.	Ex.	Prop.	Ex.	Prop.	Ex.	Prop.	Ex.	Prop.
LJCNC1002	57.13	56.98	57.2	57.1	57.25	57.12	57.55	57.2	57.91	57.43	58.24	57.83
LJCNC1007	54.6	54.6	54.98	54.72	57.02	56.17	57.55	56.89	57.91	57.42	58.24	57.83
LJCNC2343	57.13	54.48	57.2	54.97	57.25	55.85	57.55	56.9	57.91	57.43	58.24	57.83
LJCNC2373	56.26	56.26	56.53	56.53	57.02	56.71	57.55	56.89	57.91	57.43	58.24	57.83



Alternative #2

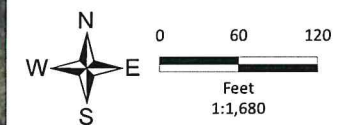
City of Wildwood

Alternatives Analysis



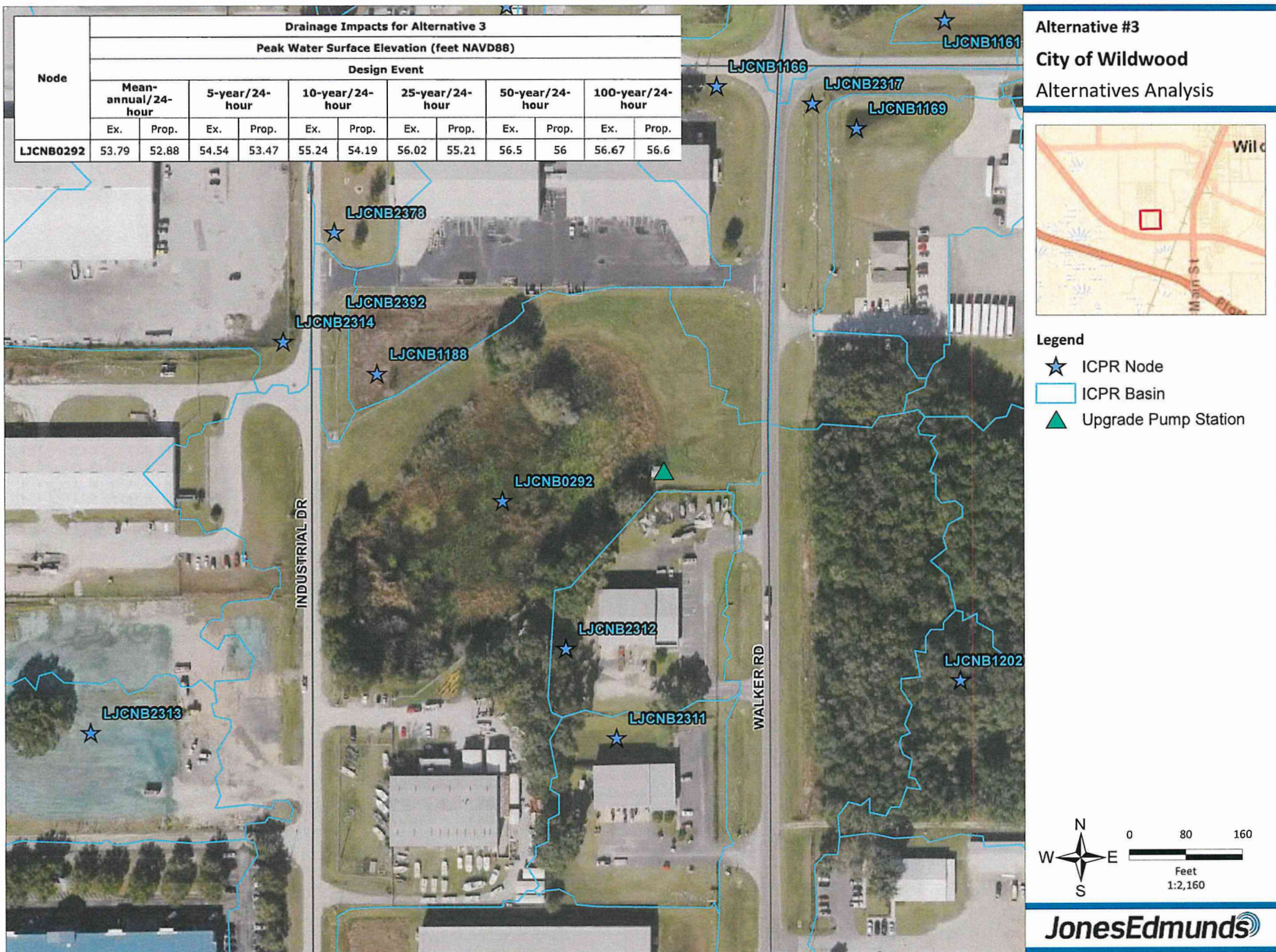
Legend

- ★ ICPR Node
- ICPR Basin
- FDOT Type C DBI
- FDOT Type D DBI
- MES
- ▲ Upgrade Pump Station
- 24 in. RCP
- Swale
- Additional Storage
- Property Acquisition



JonesEdmunds

For Informational Purposes Only Q:\19850_SWFWMD\046_Wildwood\WPMXD\Wildwood_BMP_Mapbook.mxd awood 3/28/2023



For Informational Purposes Only Q:\19850_SWFWMD\046_Wildwood\WMP\MXD\Wildwood_BMP_Mapbook.mxd awood 3/28/2023

Alternative #4

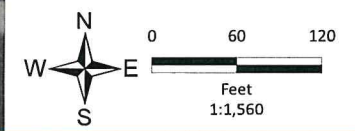
City of Wildwood

Alternatives Analysis



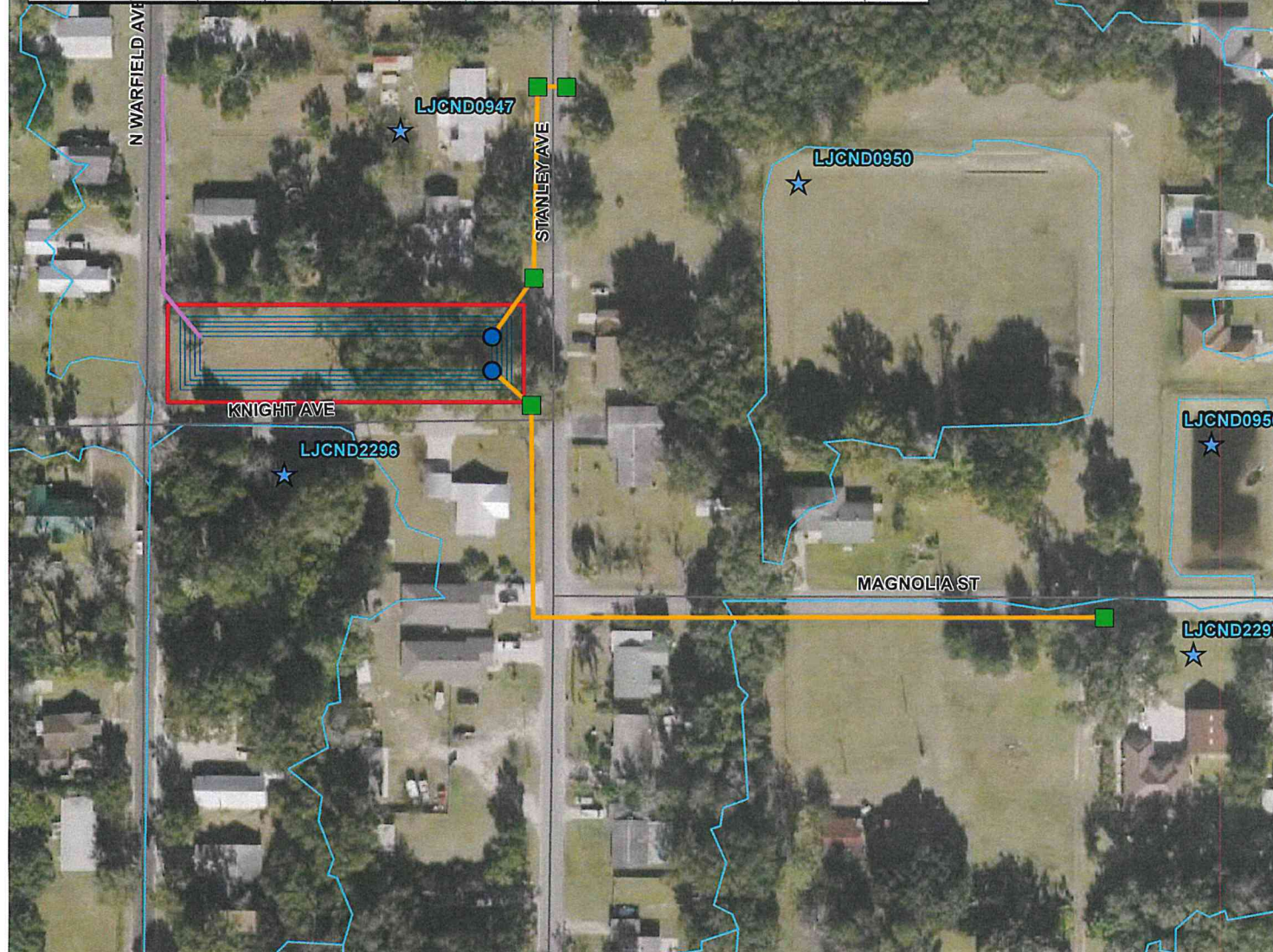
Legend

- ★ ICPR Node
- ICPR Basin
- FDOT Type C DBI
- MES
- 18 in. RCP
- Swale
- Additional Storage
- Property Acquisition



JonesEdmunds

Node	Drainage Impacts for Alternative 4											
	Peak Water Surface Elevation (feet NAVD88)											
	Design Event											
	Mean-annual/24-hour		5-year/24-hour		10-year/24-hour		25-year/24-hour		50-year/24-hour		100-year/24-hour	
	Ex.	Prop.	Ex.	Prop.	Ex.	Prop.	Ex.	Prop.	Ex.	Prop.	Ex.	Prop.
LJCND0947	60.4	60.03	60.64	60.39	60.93	60.67	61.64	61.34	62.1	62.06	62.28	62.2
LJCND2297	69.48	68.51	69.52	69.23	69.56	69.43	69.61	69.53	69.64	69.59	69.68	69.63



For Informational Purposes Only Q:\19850_SWFWMD\046_Wildwood\WMP\MXD\Wildwood_BMP_Mapbook.mxd awood 3/28/2023

Appendix B

Detailed Cost Opinions for Recommended BMP Alternatives



PROJECT NAME: City of Wildwood BMP Analysis

PROJECT No.: 19850-046-01
DATE: 27 April 2023
SUBMITTAL: CONCEPTUAL

OPINION OF PROBABLE COST					
PROJECT SEGMENT:		Alternative 1 : City of Wildwood BMP Analysis		CLIENT: SWFWMD/City of Wildwood	
ESTIMATE TYPE:		ASTM E2516 - CLASS 4		PREPARED BY: A. Wood CHECKED BY: J. Crowley	
FDOT ITEM NUMBER	ITEM DESCRIPTION	UNIT	QUANTITY	UNIT PRICE	COST
	PARCEL 1 ACQUISITION	LS	1	\$16,000.00	\$11,890.00
	PROPERTY ACQUISITION SUBTOTAL				\$12,000.00
101-1	MOBILIZATION (10%)	LS	1	\$35,770.00	\$36,000.00
102-1	MAINTENANCE OF TRAFFIC (5%)	LS	1	\$17,885.00	\$18,000.00
	EROSION, SEDIMENT, AND TURBIDITY CONTROL (5%)	LS	1	\$17,885.00	\$18,000.00
110-1-1	CLEARING & GRUBBING	AC	0.5	\$35,000.00	\$15,800.00
120-1	DRA - EXCAVATION	CY	2,000	\$7.50	\$15,000.00
570-1-2	SODDING AND RESTORATION	SY	2,166	\$10.00	\$21,700.00
	HAULING	CY	2,400	\$5.00	\$12,000.00
327 70 7	MILLING EXISTING ASPHALT PAVEMENT	SY	2,200	\$5.00	\$11,000.00
285709	OPTIONAL BASE GROUP 9 (10" LIMEROCK) (LBR 100)	SY	2,200	\$28.00	\$61,600.00
0334 1 13	SUPERPAVE ASPHALT CONCRETE (TRAFFIC C)	TN	484	\$150.00	\$72,600.00
120-1	EXCAVATION FOR PIPE CULVERT	CY	400	\$4.30	\$1,700.00
425-1521	INLET, DT BOT, TYPE C	EA	6	\$7,500.00	\$45,000.00
430175118	18" RCP	LF	750	\$135.00	\$101,300.00
430175124	24" RCP	LF	125	\$210.00	\$26,300.00
4300982129	24" MES	LF	3	\$3,500.00	\$10,500.00
999-25	INITIAL CONTINGENCY AMOUNT (30%)	LS	1	\$139,950.00	\$140,000.00
	CONSTRUCTION SUBTOTAL				\$607,000.00
	SURVEYING AND TESTING (5%)	LS	1	\$30,350.00	\$30,350.00
	DESIGN (15%)	LS	1	\$91,050.00	\$91,050.00
	PERMITTING (5%)	LS	1	\$30,350.00	\$30,350.00
	CONSTRUCTION ADMINISTRATION & OBSERVATION (5%)	LS	1	\$30,350.00	\$30,350.00
	PROFESSIONAL SERVICES SUBTOTAL				\$182,100.00
	TOTAL COST ESTIMATE				\$801,000.00

Note: Unit prices are based on FDOT statewide prices.

A contingency of 30% was used to account for uncertainties in conceptual level design.



PROJECT NAME: City of Wildwood BMP Analysis

PROJECT No.: 19850-046-01

DATE: 27 April 2023

SUBMITTAL: CONCEPTUAL

OPINION OF PROBABLE COST					
PROJECT SEGMENT:		Alternative 2 : City of Wildwood BMP Analysis		CLIENT: SWFWMD/City of Wildwood	
ESTIMATE TYPE:		ASTM E2516 - CLASS 4		PREPARED BY: A. Wood	
				CHECKED BY: J. Crowley	
FDOT ITEM NUMBER	ITEM DESCRIPTION	UNIT	QUANTITY	UNIT PRICE	COST
	PARCEL 1 ACQUISITION	LS	1	\$16,000.00	\$27,100.00
	PROPERTY ACQUISITION SUBTOTAL				\$27,000.00
101-1	MOBILIZATION (10%)	LS	1	\$29,520.00	\$30,000.00
102-1	MAINTENANCE OF TRAFFIC (5%)	LS	1	\$14,760.00	\$15,000.00
	EROSION, SEDIMENT, AND TURBIDITY CONTROL (5%)	LS	1	\$14,760.00	\$15,000.00
110-1-1	CLEARING & GRUBBING	AC	1.2	\$35,000.00	\$42,000.00
120-1	DRA - EXCAVATION	CY	5,400	\$7.50	\$40,500.00
570-1-2	SODDING AND RESTORATION	SY	5,800	\$10.00	\$58,000.00
	HAULING	CY	5,860	\$5.00	\$29,300.00
327 70 7	MILLING EXISTING ASPHALT PAVEMENT	SY	1,280	\$5.00	\$6,400.00
285709	OPTIONAL BASE GROUP 9 (10" LIMEROCK) (LBR 100)	SY	1,280	\$28.00	\$35,800.00
0334 1 13	SUPERPAVE ASPHALT CONCRETE (TRAFFIC C)	TN	282	\$150.00	\$42,200.00
120-1	EXCAVATION FOR PIPE CULVERT	CY	460	\$7.50	\$3,500.00
425-1521	INLET, DT BOT, TYPE C	EA	5	\$7,500.00	\$37,500.00
430175124	24" RCP	LF	775	\$210.00	\$162,800.00
4300982129	24" MES	LF	2	\$3,500.00	\$7,000.00
	PUMP RELOCATION	LS	1	\$80,000.00	\$80,000.00
999-25	INITIAL CONTINGENCY AMOUNT (30%)	LS	1	\$157,500.00	\$157,500.00
	CONSTRUCTION SUBTOTAL				\$763,000.00
	SURVEYING AND TESTING (5%)	LS	1	\$38,150.00	\$38,150.00
	DESIGN (15%)	LS	1	\$114,450.00	\$114,450.00
	PERMITTING (5%)	LS	1	\$38,150.00	\$38,150.00
	CONSTRUCTION ADMINISTRATION & OBSERVATION (5%)	LS	1	\$38,150.00	\$38,150.00
	PROFESSIONAL SERVICES SUBTOTAL				\$228,900.00
	TOTAL COST ESTIMATE				\$1,019,000.00

Note: Unit prices are based on FDOT statewide prices.

A contingency of 30% was used to account for uncertainties in conceptual level design.



PROJECT NAME: City of Wildwood BMP Analysis

PROJECT No.: 19850-046-01

DATE: 22 November 2022

SUBMITTAL: CONCEPTUAL

OPINION OF PROBABLE COST					
PROJECT SEGMENT:		Alternative 3 : City of Wildwood BMP Analysis		CLIENT: SWFWMD/City of Wildwood	
ESTIMATE TYPE:		ASTM E2516 - CLASS 4		PREPARED BY: A. Wood	
				CHECKED BY: J. Crowley	
FDOT ITEM NUMBER	ITEM DESCRIPTION	UNIT	QUANTITY	UNIT PRICE	COST
101-1	MOBILIZATION (10%)	LS	1	\$6,000.00	\$6,000.00
	PUMP CONTROL UPGRADE	LS	1	\$60,000.00	\$60,000.00
999-25	INITIAL CONTINGENCY AMOUNT (30%)	LS	1	\$19,800.00	\$19,800.00
	CONSTRUCTION SUBTOTAL				\$86,000.00
	SURVEYING AND TESTING (5%)	LS	1	\$4,300.00	\$4,300.00
	DESIGN (15%)	LS	1	\$12,900.00	\$12,900.00
	PERMITTING (5%)	LS	1	\$4,300.00	\$4,300.00
	CONSTRUCTION ADMINISTRATION & OBSERVATION (5%)	LS	1	\$4,300.00	\$4,300.00
	PROFESSIONAL SERVICES SUBTOTAL				\$25,800.00
	TOTAL COST ESTIMATE				\$112,000.00

Note: Unit prices are based on FDOT statewide prices.

A contingency of 30% was used to account for uncertainties in conceptual level design.



PROJECT NAME: City of Wildwood BMP Analysis

PROJECT No.: 19850-046-01
DATE: 27 April 2023
SUBMITTAL: CONCEPTUAL

OPINION OF PROBABLE COST					
PROJECT SEGMENT:		Alternative 4 : City of Wildwood BMP Analysis		CLIENT: SWFWMD/City of Wildwood	
ESTIMATE TYPE:		ASTM E2516 - CLASS 4		PREPARED BY: A. Wood CHECKED BY: J. Crowley	
FDOT ITEM NUMBER	ITEM DESCRIPTION	UNIT	QUANTITY	UNIT PRICE	COST
	PARCEL 1 ACQUISITION	LS	1	\$16,000.00	\$11,890.00
PROPERTY ACQUISITION SUBTOTAL					\$12,000.00
101-1	MOBILIZATION (10%)	LS	1	\$20,700.00	\$21,000.00
102-1	MAINTENANCE OF TRAFFIC (5%)	LS	1	\$10,350.00	\$10,000.00
	EROSION, SEDIMENT, AND TURBIDITY CONTROL (5%)	LS	1	\$10,350.00	\$10,000.00
110-1-1	CLEARING & GRUBBING	AC	0.5	\$35,000.00	\$15,800.00
120-1	DRA - EXCAVATION	CY	1,700	\$7.50	\$12,800.00
570-1-2	SODDING AND RESTORATION	SY	2,500	\$10.00	\$25,000.00
	HAULING	CY	2,400	\$5.00	\$12,000.00
327 70 7	MILLING EXISTING ASPHALT PAVEMENT	SY	1,500	\$5.00	\$7,500.00
285709	OPTIONAL BASE GROUP 9 (10" LIMEROCK) (LBR 100)	SY	1,500	\$28.00	\$42,000.00
0334 1 13	SUPERPAVE ASPHALT CONCRETE (TRAFFIC C)	TN	330	\$150.00	\$49,500.00
120-1	EXCAVATION FOR PIPE CULVERT	CY	550	\$7.50	\$4,100.00
120-1	EXCAVATION FOR SWALE	CY	100	\$7.50	\$800.00
425-1521	INLET, DT BOT, TYPE C	EA	5	\$7,500.00	\$37,500.00
430175118	18" RCP	LF	925	\$135.00	\$124,900.00
4300982125	18" MES	LF	2	\$3,200.00	\$6,400.00
999-25	INITIAL CONTINGENCY AMOUNT (30%)	LS	1	\$113,790.00	\$113,800.00
CONSTRUCTION SUBTOTAL					\$493,000.00
	SURVEYING AND TESTING (5%)	LS	1	\$24,650.00	\$24,650.00
	DESIGN (15%)	LS	1	\$73,950.00	\$73,950.00
	PERMITTING (5%)	LS	1	\$24,650.00	\$24,650.00
	CONSTRUCTION ADMINISTRATION & OBSERVATION (5%)	LS	1	\$24,650.00	\$24,650.00
PROFESSIONAL SERVICES SUBTOTAL					\$147,900.00
TOTAL COST ESTIMATE					\$653,000.00

Note: Unit prices are based on FDOT statewide prices.

A contingency of 30% was used to account for uncertainties in conceptual level design.

Appendix C

**City of Wildwood Watershed –
Project Benefit/Cost Analysis Rankings**

Appendix C

BMP Alternative	Benefit/Cost Ratio	Project Cost	Rank
Alternative #1	1.77	\$801,000	1
Alternative #3	1.40	\$1,019,000	2
Alternative #2	1.07	\$112,000	3
Alternative #4	0.96	\$653,000	4

Appendix D

**Southwest Florida Water Management
District Pre-Application Meeting Minutes**

THIS FORM IS INTENDED TO FACILITATE AND GUIDE THE DIALOGUE DURING A PRE-APPLICATION MEETING BY PROVIDING A PARTIAL "PROMPT LIST" OF DISCUSSION SUBJECTS. IT IS NOT A LIST OF REQUIREMENTS FOR SUBMITTAL BY THE APPLICANT.



**SOUTHWEST FLORIDA WATER MANAGEMENT DISTRICT
RESOURCE REGULATION DIVISION
PRE-APPLICATION MEETING NOTES**

**FILE
NUMBER:
PA 410296**

Date:	3/30/2023
Time:	11:00
Project Name:	Q082 Wildwood WMP - BMP Alternatives Analysis
District Engineer:	Chris Kuzlo
District ES:	Jeff Glas
Attendees:	Nam Nguyen (nam.nguyen@swfwmd.state.fl.us), Esther Leong, Justin Gregory, Austin Wood, Frank Gargano
County: Sumter	Sec/Twp/Rge: See description below
Total Land Acreage:	Project Acreage: vary

Prior On-Site/Off-Site Permit Activity:

- ERP 12339 (Alternative 3).

Project Overview:

Four proposed county stormwater improvement projects which involve culvert placement and replacements, Dry Retention Area (DRA) construction, roadside swale construction and existing pump station upgrades. If projects involve alterations to existing unpermitted stormwater management systems that add additional treatment or attenuation capacity and result in reduced flooding of adjacent lands, activities may qualify for a General ERP pursuant to Rule 62-330.451, F.A.C. If projects involve alterations to existing permitted stormwater management systems, do not add additional treatment or attenuation capacity, or do not reduce flooding of adjacent lands, activities may qualify for an Individual ERP pursuant to Rules 62-330.315 or 62-330.054, F.A.C.

The location and description of these projects are as follows:

Alternative 1 - Missouri Avenue and N. Old Wire Road Drainage Improvements (STR 5,6/19/23):

- Install two ditch-bottom inlets (DBIs) at the low point on Powell Street – one on the east side and one on the west side - and four DBIs along the south side of Missouri Avenue. The inlets will be connected with 18-inch reinforced concrete pipe (RCP).
- Install 18-inch RCP connecting the DBI along Powell Street and then north to the DBI on Missouri Avenue.
- Install 18-inch RCP running west along Missouri Avenue from the DBI on the southeast corner of the intersection of Powell Street and Missouri Avenue to the DBI east of the intersection of N. Old Wire Road and Missouri Avenue.
- Construct a dry retention area (DRA) that will increase storage and reduce nutrient loading by providing additional retention within the subbasin. The new DRA will be on the vacant land on the south side of Missouri Avenue and east side of N. Old Wire Road and will receive runoff from the series of new DBIs and pipes discussed above. The new DRA will be hydraulically connected to the pond on Georgia Street with a proposed 24-inch RCP and discharge by pumping into the US 301 system.

No previous permitted stormwater management systems will be altered and project will result in additional treatment capacity. Proposed project will result in reductions in flood stages on adjacent property. Proposed activity may qualify for a General ERP pursuant to Rule 62-330.451, F.A.C.

Alternative 2 - Orange Street and Peters Street Drainage Improvements (STR 6/19/23) :

- Install two DBIs at the low point on Orange Street – one on the east side and one on the west side. In addition, install two DBIs along Peters Street to capture runoff and convey it to the existing DRA.
- Install 18-inch RCP connecting the DBIs along Orange Street and then into the proposed DRA.
- Construct a DRA to increase storage and reduce nutrient loading by providing additional retention within the subbasin. The new DRA could be on the vacant land east of Orange Street.
- Install 24-inch RCP connecting the existing DRA outfall to the proposed DRA.

- Construct swales along the east and west right-of-way of Orange Street to capture runoff and direct it to the proposed DRA.
- Increase the size of the existing DRA and relocate the pump station.

No previous permitted stormwater management systems will be altered and project will result in additional treatment capacity. Proposed project will result in reductions in flood stages on adjacent property. Proposed activity may qualify for a General ERP pursuant to Rule 62-330.451, F.A.C.

Alternative 3 - Industrial Drive Pump Station Improvements (STR 12/19/22):

- Upgrade the existing pump station to operate on a float system that switches the pump on when water levels reach a set elevation in the pond.

The proposed project may result in additional discharges to, and stage increase within, an existing FDOT pond permitted under ERP 12339. Proposed activity will alter the stormwater management system design for ERP 12339. Proposed activity may qualify for an Individual ERP Major Modification pursuant to Rule 62-330.315(3), F.A.C. FDOT will need to be a co-applicant for the ERP Major Modification.

Alternative 4 – Knight Avenue Drainage Improvements (STR 5/19/23):

- Install a DBI on the south side of Magnolia Street, approximately 150 feet west of Crestview Circle West.
- Install 18-inch RCP from the DBI on Magnolia Street west to Stanley Avenue and then north to the intersection of Stanley Avenue and Knight Avenue.
- Install DBIs on the east and west sides of Stanley Avenue, at the low point approximately midway between Knight Avenue and Missouri Avenue.
- Install 18-inch RCP connecting the DBIs and then running south to the corner of Knight Avenue and Stanley Avenue.
- Construct a swale along the east side of N. Warfield Avenue to capture runoff and direct it south toward the intersection of Knight Avenue and N. Warfield Avenue.
- Construct a DRA that will increase storage and reduce nutrient loading by providing additional retention within the subbasin. The proposed DRA will be on the vacant land on the north side of Knight Avenue, between Stanley Avenue and N. Warfield Avenue, and will receive runoff from the series of new DBIs and pipes discussed above.

No previous permitted stormwater management systems will be altered and project will result in additional treatment capacity. Proposed project will result in reductions in flood stages on adjacent property. Proposed activity may qualify for a General ERP pursuant to Rule 62-330.451, F.A.C.

Environmental Discussion: (Wetlands On-Site, Wetlands on Adjacent Properties, Delineation, T&E species, Easements, Drawdown Issues, Setbacks, Justification, Elimination/Reduction, Permanent/Temporary Impacts, Secondary and Cumulative Impacts, Mitigation Options, SHWL, Upland Habitats, Site Visit, etc.)

- Presence/absence of wetlands or surface waters unclear, impacts not proposed. Comments below related to Reduction and elimination, setbacks, and mitigation only apply if activities result in direct or hydroperiod impacts to natural wetland/surface water systems, thereby requiring an individual permit instead of a General Permit.
- Provide the limits of jurisdictional wetlands and surface waters. Roadside ditches or other water conveyances, including permitted and constructed water conveyance features, can be claimed as surface waters per Chapter 62-340 F.A.C. if they do not meet the definition of a swale as stated under Rule 403.803 (14) F.S.
- Demonstrate elimination and reduction of wetland impacts. The elimination and reduction criteria can be found in subsection 10.2.1 of Applicant's Handbook Volume 1. Be advised that the use of subsection 10.2.1.2 (a) of the handbook may put the project in conflict with the state's 404 program. Coordination with the DEP, during application review process, is recommended if the applicant wishes to use subsection 10.2.1.2 (a).
- Maintain minimum 15 foot, average 25 foot wetland conservation area setback or address secondary impacts.
- Provide appropriate mitigation using UMAM for impacts, if applicable.
- The site is located in the Withlacoochee Basin ERP Basin. Mitigation Banks that serve this area include the Withlacoochee, Crooked River and Hilochee, Green Swamp, and Boarshead. For an interactive map of permitted mitigation banks and their service areas, use this [LINK](#). Be advised that use of a bank with a

modified service area (i.e. a service area that is larger than the basin the bank is located in), may require the submittal of a cumulative impact analysis pursuant to subsection 10.2.8 of Applicant's Handbook volume 1.

- If the wetland mitigation is appropriate and the applicant is proposing to utilize mitigation bank credit as wetland mitigation, provide a letter of reservation of credits from the wetland mitigation bank. The wetland mitigation bank current credit ledgers can be found out the following link:
<https://www.swfwmd.state.fl.us/business/epermitting/environmental-resource-permit>, Go to "ERP Mitigation Bank Wetland Credit Ledgers"
- Please demonstrate that adverse impacts to the wetland hydro-periods will not occur by providing hydrographs of the 2.33 year mean annual storm. The graph should start and end at the pop-off elevation with Existing Condition and Proposed Condition hydrographs superimposed for comparison. Please provide a supporting narrative for the hydrographs explaining any variations that are shown. The invert of the agricultural ditches may be the existing 'pop-off' elevation, or SHWL of the wetland and may need to be considered when designing the storm water management system.
- Determine SHWL's at pond locations, wetlands, and OSWs.
- Determine normal pool elevations of wetlands.
- Determine 'pop-off' locations and elevations of wetlands.
- If impacts - Please note, the Florida Department of Environmental Protection (FDEP) has assumed the Federal dredge and fill permitting program under section 404 of the Federal Clean Water Act within certain waters. State 404 Program streamlining intentions direct Agency staff to coordinate joint site visits for overall consistency between the two State programs. As such, District staff and the FDEP will need to conduct a joint site visit for evaluation of the wetland/surface water systems proposed for impact. District staff will coordinate with FDEP staff on determining dates/times of joint Agency availability. Upon determination of joint availability, staff will provide the applicant's representative with site visit scheduling options. A site visit will not be scheduled until the appropriate signatures on the application and the fee is submitted.
- If uplands only - A site visit by District staff will be required to verify the presence or absence of wetlands and/or surface waters. Prior to the site visit, District staff will contact the applicant or authorized agent to provide an approximate date of the site visit and to ensure that the project area is accessible. If wetlands or surface waters are discovered during the site visit, additional information may be required. A site visit will not be scheduled until the appropriate signatures on the application and the fee is submitted.

Site Information Discussion: (SHW Levels, Floodplain, Tailwater Conditions, Adjacent Off-Site Contributing Sources, Receiving Waterbody, etc.)

- Watersheds – Little Jones Creek/ Wildwood
- May discharge to a closed basin.
- Document/justify SHWE's and infiltration rates at pond locations.
- Check FDEP MapDirect layer for possible contamination points within/adjacent to the project area. [FDEP Map Direct](#).
- Any wells on site should be identified and their future use/abandonment must be designated.
- Stormwater retention and detention systems are classified as moderate sanitary hazards with respect to public and private drinking water wells. Stormwater treatment facilities shall not be constructed within 100 feet of an existing public water supply well and shall not be constructed within 75 feet of an existing private drinking water well. Subsection 4.2, A.H.V.II.

Water Quantity Discussions: (Basin Description, Storm Event, Pre/Post Volume, Pre/Post Discharge, etc.)

- For Individual ERP's - Demonstrate projects will not cause adverse flooding on adjacent lands during the 2.33-year, 10-year, 25-year, and 100-year, 24-hour storm events. Any increases in flood stages on adjacent properties will require authorization from property owner.
- For General ERP's pursuant to Rule 62-330.451, F.A.C. - Demonstrate projects will reduce flooding on adjacent lands during the 2.33-year, 10-year, 25-year, and 100-year, 24-hour storm events.

Water Quality Discussions: (Type of Treatment, Technical Characteristics, Non-presumptive Alternatives, etc.)

- Demonstrate no net reduction in existing treatment capacity provided.

Sovereign Lands Discussion: (Determining Location, Correct Form of Authorization, Content of Application, Assessment of Fees, Coordination with FDEP)

- N/A.

Operation and Maintenance/Legal Information: (Ownership or Perpetual Control, O&M Entity, O&M Instructions, Homeowner Association Documents, Coastal Zone requirements, etc.)

- The permit must be issued to entity that owns or controls the property.

- Provide evidence of ownership or control by deed, easement, contract for purchase, etc.

Application Type and Fee Required:

- SWERP General - Notice of Intent to Use an Environmental Resource General Permit - \$250.
- SWERP Individual – Sections A, C, and E of the ERP Application.
- Fees will depend upon the project size and amount of WL/SW impacts. Consult the [fee schedule](#) for different thresholds.

Other: (Future Pre-Application Meetings, Fast Track, Submittal Date, Construction Start Date, Required District Permits – WUP, WOD, Well Construction, etc.)

- An application for an individual permit to construct or alter a dam, impoundment, reservoir, or appurtenant work, requires that a notice of receipt of the application must be published in a newspaper within the affected area. Provide documentation that such noticing has been accomplished. Note that the published notices of receipt for an ERP can be in accordance with the language provided in Rule 40D-1.603(10), F.A.C.
- The plans and drainage report submitted electronically must include the appropriate information required under Rules 61G15-23.005 and 61G15-23.004 (Digital), F.A.C. The following text is required by the Florida Board of Professional Engineers (FBPE) to meet this requirement when a digitally created seal is not used and must appear where the signature would normally appear:

ELECTRONIC (Manifest): *[NAME] State of Florida, Professional Engineer, License No. [NUMBER] This item has been electronically signed and sealed by [NAME] on the date indicated here using a SHA authentication code. Printed copies of this document are not considered signed and sealed and the SHA authentication code must be verified on any electronic copies*

DIGITAL: *[NAME] State of Florida, Professional Engineer, License No. [NUMBER]; This item has been digitally signed and sealed by [NAME] on the date indicated here; Printed copies of this document are not considered signed and sealed and the signature must be verified on any electronic copies.*

- Provide soil erosion and sediment control measures for use during construction. Refer to ERP Applicant's Handbook Vol. 1 Part IV Erosion and Sediment Control.
- Demonstrate that excavation of any stormwater ponds does not breach an aquitard (see Subsection 2.1.1, A.H.V.II) such that it would allow for lesser quality water to pass, either way, between the two systems. In those geographical areas of the District where there is not an aquitard present, the depth of the pond(s) shall not be excavated to within two (2) feet of the underlying limestone which is part of a drinking water aquifer. [Refer to Subsection 5.4.1(b), A.H.V.II]
- On December 17, 2020, the Environmental Protection Agency (EPA) formally transferred permitting authority under CWA Section 404 from the U.S. Army Corps of Engineers (Corps) to the State of Florida for a broad range of water resources within the State. The primary State 404 Program rules are adopted by the Florida Department of Environmental Protection (FDEP) as Chapter 62-331 of the Florida Administrative Code (F.A.C.). While the State 404 Program is a separate permitting program from the Environmental Resource Permitting program (ERP) under Chapter 62-330, F.A.C., and agency action for State 404 Program verifications, notices, or permits shall be taken independently from ERP agency action, the FDEP and the Southwest Florida Water Management District (SWFWMD) will be participating in a Joint application Process. Upon submittal of an ERP application that proposes dredge/fill activities in wetlands or surface waters within state assumed waters, the SWFWMD will forward a copy of your application to the FDEP for activities under State 404 jurisdiction. The applicant may choose to have the State 404 Program and ERP agency actions issued concurrently to help ensure consistency and reduce the need for project modifications that may occur when the agency actions are issued at different times. Additional information on the FDEP's 404 delegation can be found at: <https://floridadep.gov/water/submerged-lands-environmental-resources-coordination/content/state-404-program>
- Additionally, for those projects located in areas where the Corps retains jurisdiction, the applicant is advised that the District will not send a copy of an application that does not qualify for a State Programmatic General Permit (SPGP) to the U.S. Army Corps of Engineers. If a project does not qualify for a SPGP, you will need to apply separately to the Corps using the appropriate federal application form for activities under federal

jurisdiction. Please see the Corps' Jacksonville District Regulatory Division Sourcebook for more information about federal permitting. Please call your local Corps office if you have questions about federal permitting. Link: <http://www.saj.usace.army.mil/Missions/Regulatory/Source-Book/>

Disclaimer: The District ERP pre-application meeting process is a service made available to the public to assist interested parties in preparing for submittal of a permit application. Information shared at pre-application meetings is superseded by the actual permit application submittal. District permit decisions are based upon information submitted during the application process and Rules in effect at the time the application is complete.

Appendix E

City of Wildwood Alternatives Analysis

Site Identification

Technical Memorandum

City of Wildwood Alternatives Analysis Site Identification

TO: Nam Nguyen, PE (SWFWMD)
Jeremy Hockenbury (City of Wildwood)

FROM: Justin Gregory, PE; Austin Wood, PE

DATE: November 28, 2022

SUBJECT: City of Wildwood Watershed TWA No. 22TW0003874, Task 2.6.1
Jones Edmunds Project No. 19850-046-03

1 INTRODUCTION

The Southwest Florida Water Management District (SWFWMD) and the City of Wildwood initiated a continuation of the City of Wildwood Watershed Management Plan to establish Flood Protection Level-of-Service (LOS), develop a Surface Water Resource Assessment (SWRA), and complete a Best Management Practices (BMP) Alternative Analysis for the City of Wildwood Watershed.

Jones Edmunds is working on the BMP Alternatives Analysis for the City of Wildwood Watershed under SWFWMD Agreement No. 19CN0002071, Project Q082. Jones Edmunds is following the methodology described in the *Approach to Assessing Flood Protection Level-of-Service, Surface Water Resources, and Best Management Practice Alternatives for Watersheds in Sumter County, Florida* (Jones Edmunds, 2022) for analyzing alternatives in the City of Wildwood Watershed. This Technical Memorandum summarizes eight locations that were categorized by the LOS Analysis, SWRA, or City comments as having flooding and/or water-quality concerns. According to Exhibit A of TWA No. 22TW0003874, we have also identified the four highest-priority basins for developing alternatives.

2 LEVEL-OF-SERVICE REVIEW

Jones Edmunds reviewed the City of Wildwood LOS Analysis that we submitted to the City and SWFWMD in July 2022 to identify basins with flooding concerns. The LOS was determined based on structure and road flooding. Most of the basins in the City of Wildwood Watershed had an LOS classification of A. The most prevalent flooding concerns in the Watershed were related to road flooding; however, the LOS Analysis did show a considerable number of structures flooding. Table 1 provides the 10 basins with highest expected annual damages from road and structure flooding. Seventy-five basins have an LOS classification of F, including those shown in Table 1. The LOS classification of F was assigned to these basins because of the depth of flooding.

Table 1 City of Wildwood Basins with Flood Concerns

Basin Name	LOS Classification	Expected Annual Damages (\$)
D1063	F	151,957.00
D1216	F	127,119.00
D1241	F	89,729.00
D2345	F	86,649.00
E1339	F	81,996.00
D1103	F	73,187.00
C0795	F	65,879.00
C0826	F	54,950.00
D2273	F	52,598.00
D1017	F	49,894.00

3 SURFACE-WATER RESOURCE ASSESSMENT REVIEW

The City of Wildwood Watershed consists of a mix of internally drained basins and open basins with many routed to a drainage ditch that ultimately reaches Lake Panasoffkee. A large portion of the City of Wildwood Watershed consists of somewhat poorly drained to very poorly drained soils. The City of Wildwood Watershed is not within an Outstanding Florida Springs (OFS)-defined springshed.

Jones Edmunds reviewed the City of Wildwood SWRA, which we submitted to the City and SWFWMD in July 2022, to identify basins with high Nitrogen loads to the Floridan Aquifer. We identified 11 basins with Total Nitrogen (TN) loads of more than 50 pounds per year (lb/yr) from all stormwater sources. Four of the 11 basins had Nitrogen loads of more than 75 lb/yr. Table 2 provides the 10 basins identified with the highest TN loads.

Table 2 City of Wildwood Basins with High Nitrogen Loads

Basin Name	TN Load – Percolation (lb/yr)	TN Load – Percolation (lb/acre-yr)
UJCD0832	188.5	3.7
UJCD0296	171.2	1.8
UJCD0900	132.8	11.5
UJCD0709	103.2	13.6
UJCD0295	66.8	2.7
UJCD0288	66.6	2.1
UJCD1412	66.3	2.8
UJCD0104	63.3	3.1
UJCD0294	60.6	3.0
UJCD1088	57.8	3.1

Note: lb/acre-yr = pounds per acre per year.

4 BASINS IDENTIFIED FOR ALTERNATIVES ANALYSIS

Jones Edmunds reviewed the basins that were identified as having water-quality and/or flooding concerns. The City provided input on sites where they had identified flooding issues or where stormwater improvements could be incorporated into future capital improvement projects. We also reviewed comments received during the public meeting held on January 13, 2022. Based on our reviews, we identified basins or areas of the Watershed for developing alternatives. Table 3 identifies the eight areas we recommend be considered for the BMP Alternatives Analysis, which are shown in the Overview Map and Figures 1 through 8. This analysis will include developing BMPs to address flooding and water-quality issues. The alternatives analysis will also include developing a cost-benefit analysis and a ranking of the alternatives based on SWFWMD's BMP ranking criteria.

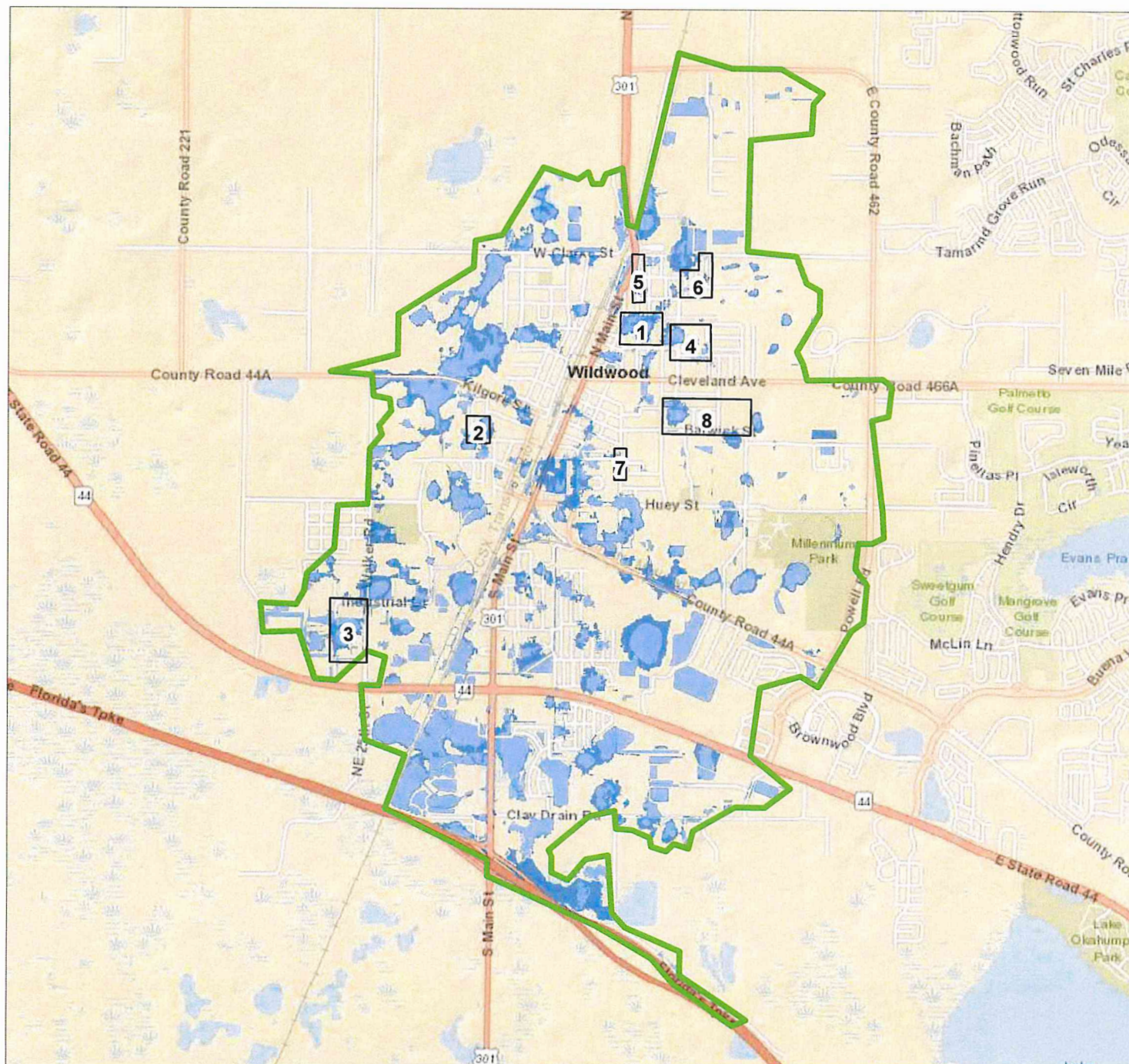
Jones Edmunds had additional considerations when identifying the basins for projects. We gave higher priority to areas of known flooding. Several of the basins with the highest TN percolation loads are commercial or industrial land uses with privately maintained stormwater facilities. Projects in these areas would require additional land acquisition and/or easements to design, permit, and construct project alternatives. City-owned properties typically provide easier and more cost-effective opportunities to construct or retrofit stormwater solutions than privately owned sites. The locations listed in Table 1 would be improved by installing larger capacity conveyance infrastructure, creating additional storage, or a combination of both.

Jones Edmunds recommends developing BMP concepts for Sites 1 through 4 identified in Table 3. Four sites will be evaluated during the Alternatives Analysis; however, the remainder of the sites with flooding should be evaluated and addressed separately from the City of Wildwood WMP Alternatives Analysis.

Table 3 City of Wildwood Stormwater Improvement Sites for Alternatives Analysis

Site Number	Location	Issue	Description
1	D0943/D2350/D2295	Flooding	Basins D0943, D2350, and D2295 LOS classifications of F due to a combination of structure and roadway flooding and was noted as a priority location by the City of Wildwood. The road inundation occurs along Missouri Avenue and Powell Street during the mean-annual/24-hour event and on Lee Street during the 10-year/24-hour event. These basins combined have expected annual damage costs of over \$94,000 from flooding.
2	C1002/C1007/C2343/C2373	Flooding	Basins C1002, C2343, and C2373 have LOS classifications of F and Basin C1007 has an LOS classification of D because of structure and roadway flooding. Orange Street becomes inundated during the mean-annual/24-hour event, and Peters Street becomes inundated during the 10-year/24-hour event. The combined 17.5-acre basin area is medium-density residential land use and is serviced by a small dry retention pond with a pump outfall.
3	B0292	Flooding	Basin B0292 has an LOS classification of D due to roadway flooding and was noted as a problem location by the City of Wildwood. Stormwater runoff accumulates adjacent to a pond along Industrial Drive causing inundation during the 25-year/24-hour event. The 10.9-acre basin is predominately industrial land use, and the pond also receives overflow from stormwater ponds in adjacent basins.
4	D0947/D0956/D2297	Flooding	Basins D0947 and D0956 have LOS classifications of F and Basin D2297 has an LOS classification of D because of structure and roadway flooding. These basins combined have expected annual damage costs of over \$84,000 from flooding. The combined 34.7-acre basin area is predominantly medium-density residential.
5	D0905/D2345	Flooding	Basins D0905 and D2345 have LOS classifications of F due to flooding. The basins combined have an expected annual damage cost of over \$109,000. Lee Street becomes inundated during the mean-annual/24-hour event. The combined 8.6-acre basin consists of medium-density residential, commercial, and transportation land uses.

Site Number	Location	Issue	Description
6	D0900/D2298/D2365	Flooding	Basins D2298 and D2365 have LOS classifications of F and Basin D0900 has an LOS classification of D due to flooding. The combined 24.7-acre basin area contains predominantly low-density residential and medium-density residential land uses. Walden Road and County Road (CR) 316 become inundated during the mean-annual/24-hour event.
7	D1063/D2273	Flooding	Basins D1063 and D2273 have LOS classifications of F due to roadway flooding. The basins combined have an expected annual damage cost of over \$204,000. Stormwater runoff accumulates along Old Wire Road and Huey Street causing inundation during the mean annual/24-hour event.
8	CD0993	Flooding	Basin D0993 has an LOS classification of F due to roadway and structure flooding. Stormwater accumulates along Osceola Avenue, Stanley Avenue, and Barwick Street, causing inundation during the mean-annual/24-hour event on Barwick Street, and five structures show flooding over 1.0 foot deep. The combined 35-acre basin is predominately medium-density residential land use.

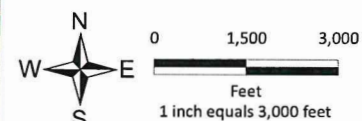


Overview Map Proposed Stormwater Sites City of Wildwood Alternatives Analysis

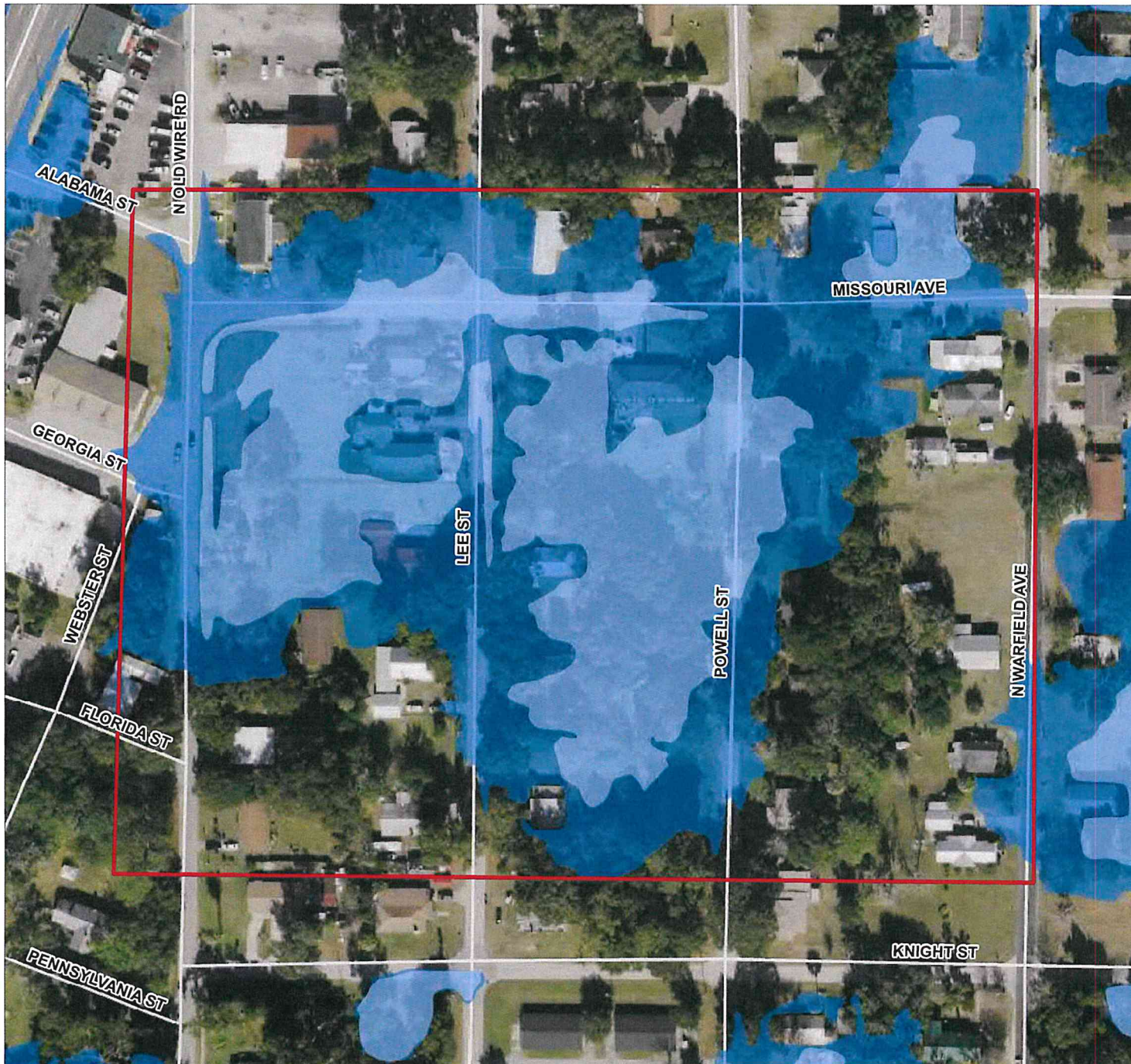


Legend

- Proposed Stormwater Improvements
- Wildwood Study Area
- 10yr/24hr Inundation
- 100yr/24hr Inundation



JonesEdmunds



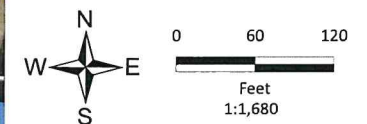
Proposed Stormwater Site # 1

City of Wildwood Alternatives Analysis



Legend

- Proposed Stormwater Improvement
- 10yr/24hr Inundation
- 100yr/24hr Inundation



JonesEdmunds

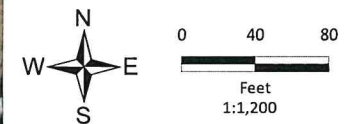


Proposed Stormwater Site # 2
City of Wildwood
Alternatives Analysis



Legend

- Proposed Stormwater Improvement
- 10yr/24hr Inundation
- 100yr/24hr Inundation



JonesEdmunds



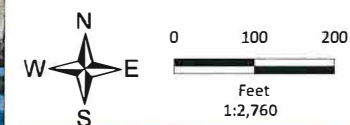
Proposed Stormwater Site # 3

City of Wildwood Alternatives Analysis



Legend

- Proposed Stormwater Improvement
- 10yr/24hr Inundation
- 100yr/24hr Inundation

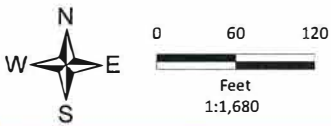


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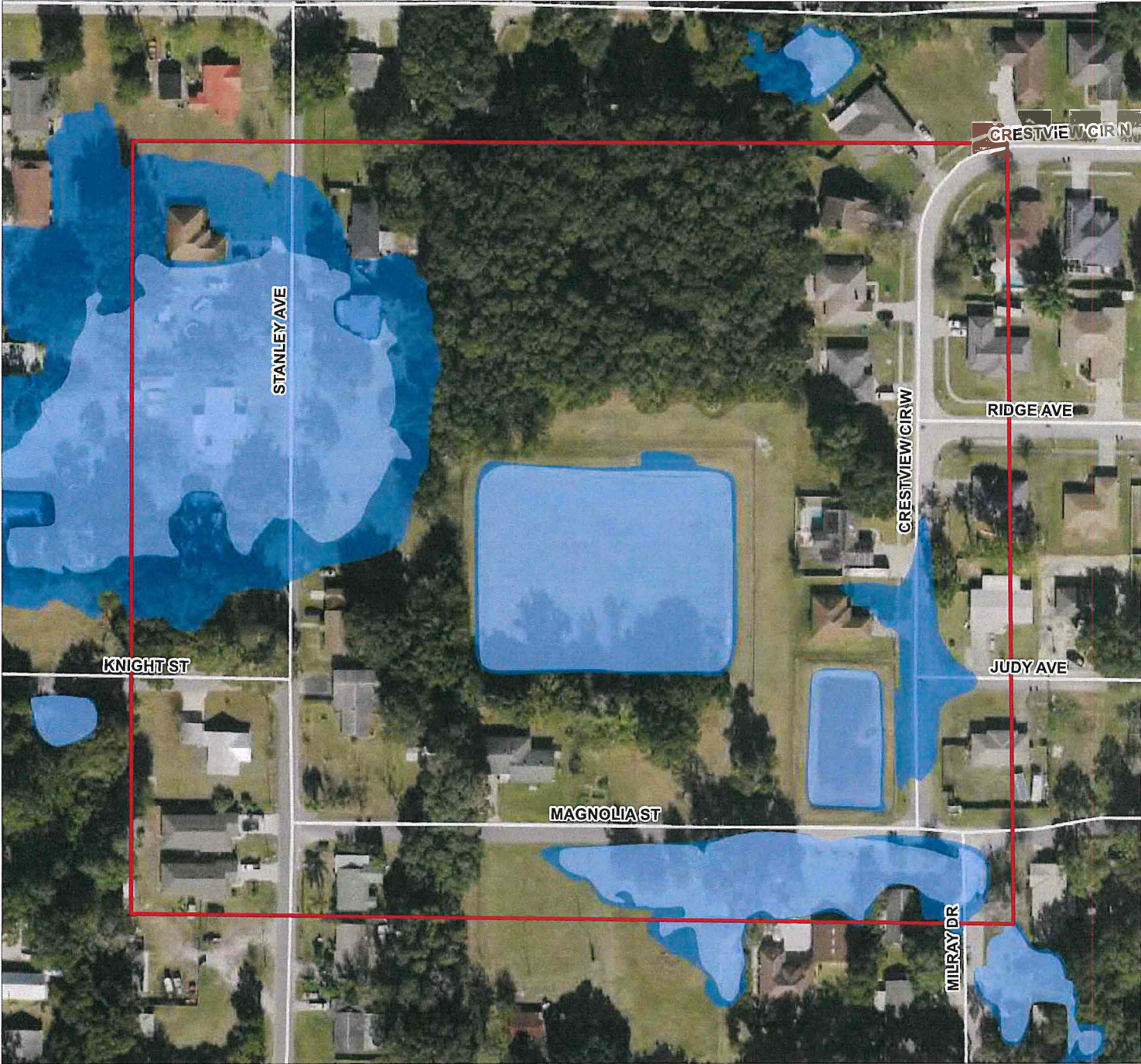
Proposed Stormwater Site # 4
City of Wildwood
Alternatives Analysis



- Legend**
-  Proposed Stormwater Improvement
 -  10yr/24hr Inundation
 -  100yr/24hr Inundation



JonesEdmunds

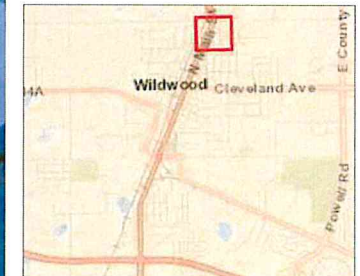


For Informational Purposes Only Q:\19850_SWFWMD\046_Wildwood\WMP\MXD\Site_ID_Mapbook.mxd awood 11/21/2022



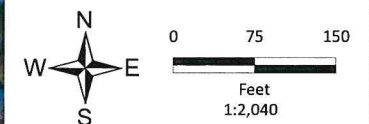
Proposed Stormwater Site # 5

City of Wildwood Alternatives Analysis



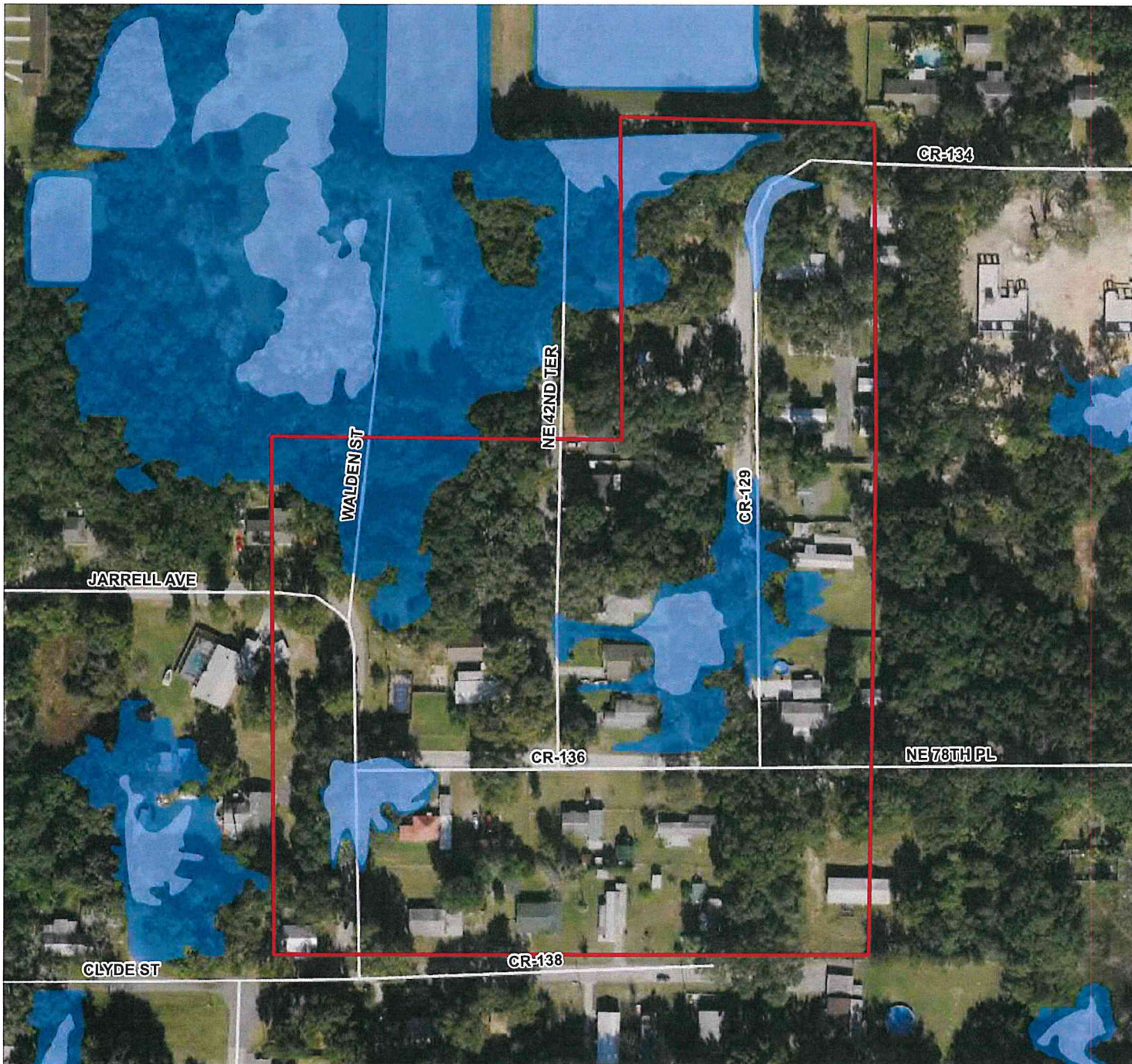
Legend

- Proposed Stormwater Improvement
- 10yr/24hr Inundation
- 100yr/24hr Inundation



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For Informational Purposes Only Q:\19850_SWFWMD\046_Wildwood\WMP\MXD\Site_ID_Mapbook.mxd awood 11/21/2022

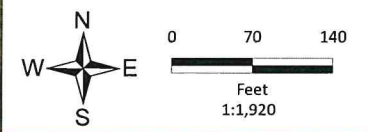


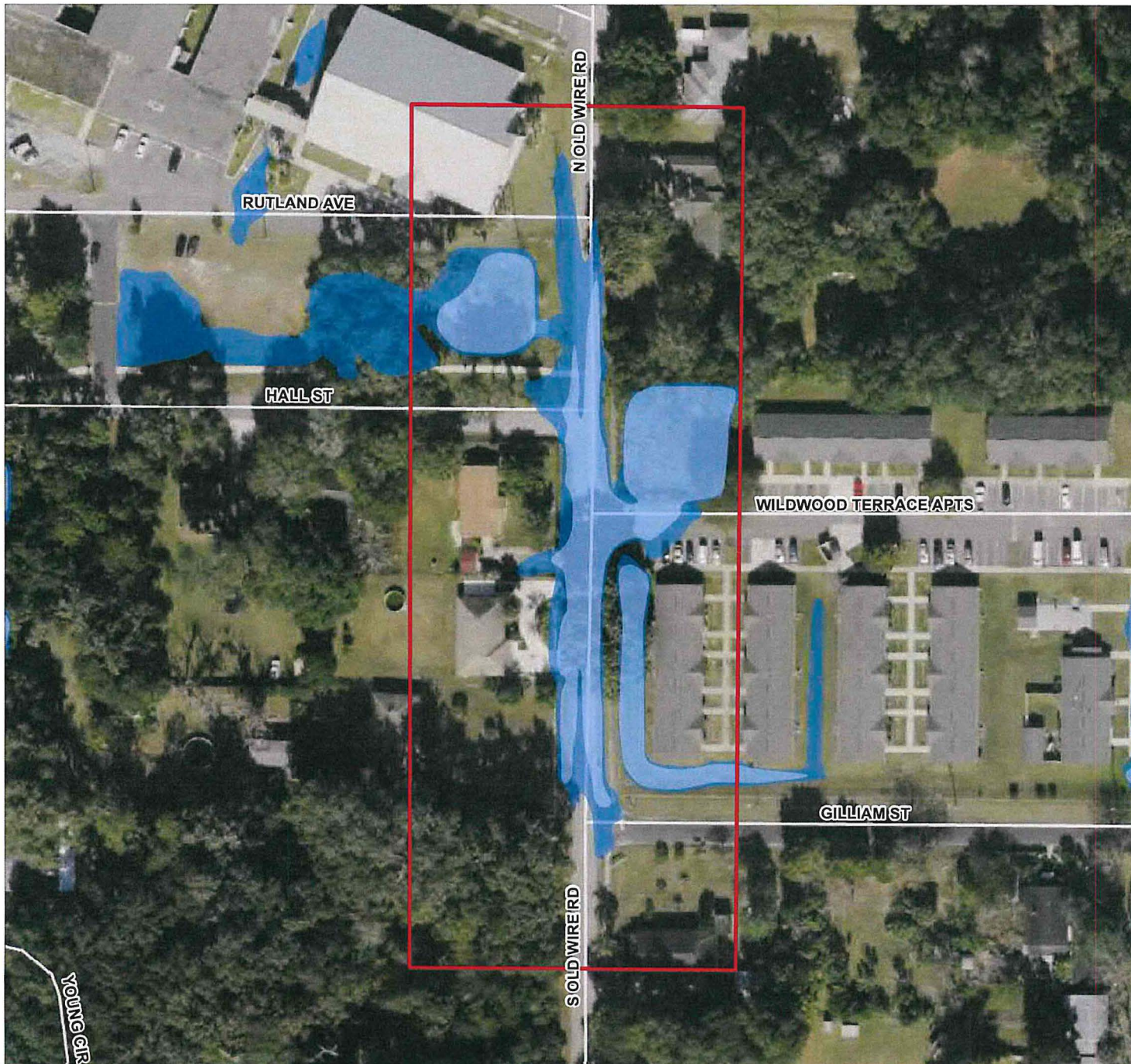
Proposed Stormwater Site # 6
City of Wildwood
Alternatives Analysis



Legend

-  Proposed Stormwater Improvement
-  10yr/24hr Inundation
-  100yr/24hr Inundation





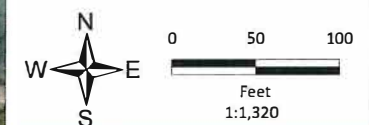
Proposed Stormwater Site # 7

City of Wildwood Alternatives Analysis

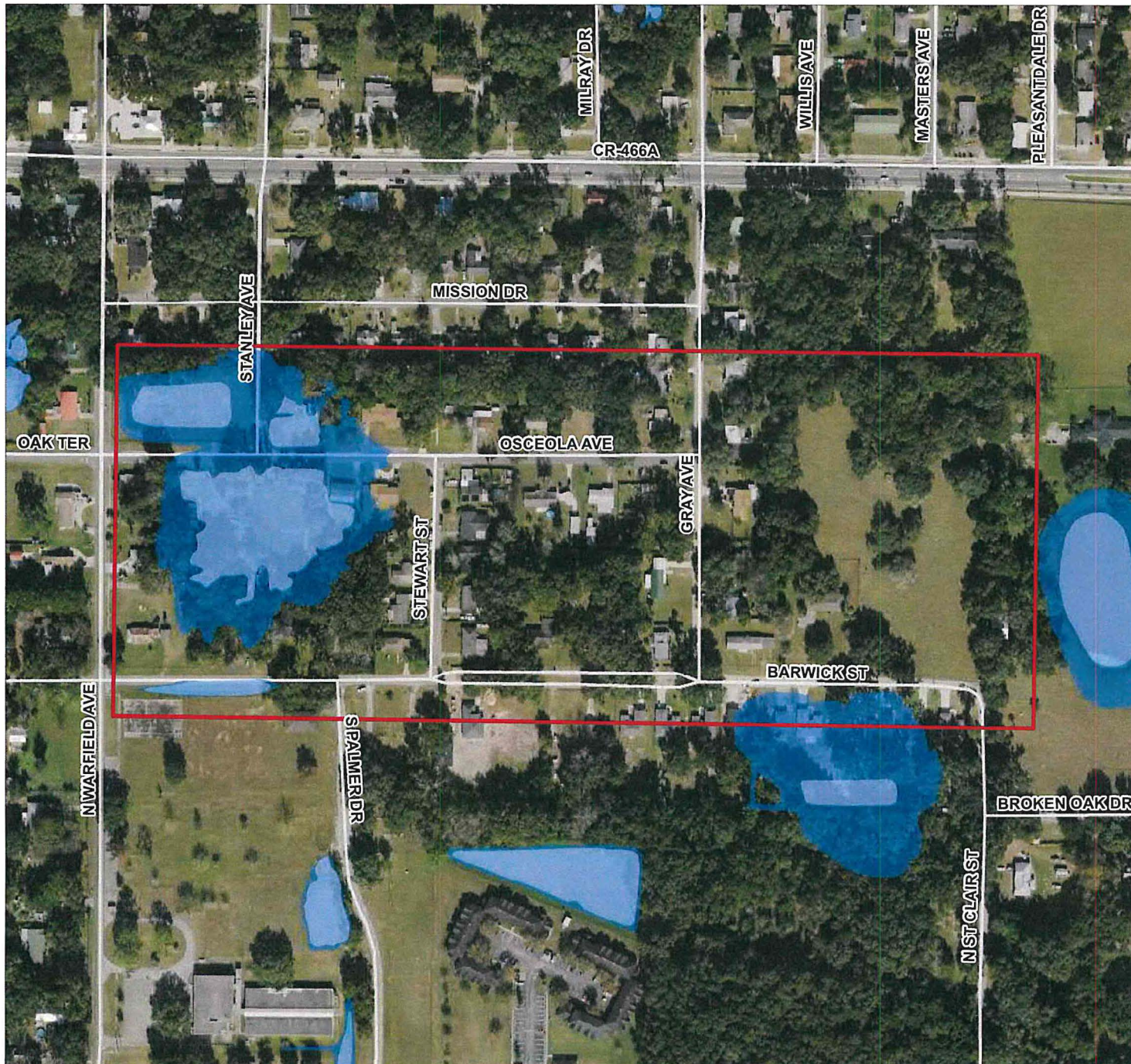


Legend

-  Proposed Stormwater Improvement
-  10yr/24hr Inundation
-  100yr/24hr Inundation



JonesEdmunds



Proposed Stormwater Site # 8

City of Wildwood Alternatives Analysis



Legend

-  Proposed Stormwater Improvement
-  10yr/24hr Inundation
-  100yr/24hr Inundation



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CITY COMMISSION OF THE CITY OF WILDWOOD

EXECUTIVE SUMMARY

SUBJECT: 2024 Utility System Master Plan Update in the Amount of \$183,000

REQUESTED ACTION: Staff Recommends Approval

CONTRACT: Yes Vendor/Entity: Kimley-Horn and Associates
Effective Date: 1/8/2024 Termination Date:
Managing Division/Department: Executive

BUDGET IMPACT: Project is budgeted in the FY 24 Budget in line item 001-512-30-3100 (Professional Services)

HISTORY/FACTS/ISSUES:

The City's current Utility System Master Plan was completed in 2019 and needs updating to reflect current hydraulic conditions within the system, to assist staff during the development review process, and to forecast the City's future water, sewer, and reuse infrastructure needs. Funds were allocated in the FY 24 budget to complete the Master Planning efforts.

The attached Work Authorization Number 2 was prepared in accordance with the City's continuing services agreement with Kimley-Horn and Associates awarded through RFQ 2023-07 in May 2023. The Work Authorization also defines the various aspects of the project.

WORK AUTHORIZATION NUMBER 2

Describing a specific agreement between Kimley-Horn and Associates, Inc. ("Kimley-Horn"), and the City of Wildwood ("the Client" or "the City") in accordance with the terms of the Master Agreement for Continuing Professional Services for RFQ 2023-07 dated May 7, 2023, which is incorporated herein by reference.

Identification of Project:

Project: 2024 Utility System Master Plan Update

Client: City of Wildwood

Project Manager: Trey Clayton, P.E.

General Category of Services:

The latest Utility System Master Plan for the City was completed in 2019 by Kimley Horn and Associates. Due to the continuing growth in the City and the continued changes in development patterns and trends, the City has requested Kimley-Horn to update the City's Utility Master Plan to prioritize known capital improvement projects and identify new required projects to meet the growing system demands. This scope of services describes the specific tasks to gather information, develop future needs, perform necessary hydraulic analysis, develop costs, report recommendations, and produce a prioritized list of funded needs. The Utility Master Plan will include capital improvements required to serve the existing and future needs of the utility system but will primarily focus on areas north of SR 44, west of US 301, and upgrading old infrastructure within the City. The Utility Master Plan will include updates and evaluation of the City's potable water system, wastewater collection system, and reclaimed distribution and disposal system.

With the above in mind, our specific scope of services is provided below.

Specific Scope of Basic Services:

Task 1 – Data Collection, GIS Database Development and Kickoff Meeting

- A. Kimley-Horn will prepare for and attend a project kick-off meeting with City staff. Project objectives, schedule, milestones, communication methods, and base information will all be discussed.
- B. Kimley-Horn will collect updated utility information provided by the City. The City will provide Kimley-Horn with one year of electronic water billing records (in Microsoft excel format). The City will also provide one year of lift station run time data (where available) in Microsoft excel format and any other updated information related to the City's water, wastewater, and reclaimed water systems.
- C. The City will provide Kimley-Horn with the latest GIS files of the City's Utility System and an updated inventory of all of the City's lift stations, including pump models, curves, and serial numbers (where available).
- D. Kimley-Horn will review system permits and updated regulatory issues affecting the City's water and wastewater systems.
- E. The City will provide Kimley-Horn with the water treatment plant (WTP) and wastewater treatment facility (WWTF) as-built record drawings, monthly operating reports (MOR) discharge monitoring report (DMR) for the previous 5 years, and the WTP and WWTF influent and effluent sampling

history. Kimley-Horn will review the information provided by the City and any items Kimley-Horn deems necessary.

Task 2 – Population, Demand, and Flow Projections

- A. Kimley-Horn will develop new demand projections utilizing the latest “*Geospatial Small-Area Population Forecasting (GSAPF) Model Methodology*” used by the Southwest Florida Water Management District (SWFWMD). Kimley-Horn will develop population projections for the years 2025, 2030, 2035, 2040, and 2050.
- B. Kimley-Horn will also coordinate with the City of Wildwood Development Services staff and Sumter County staff to update the list of known future developments within the City’s existing utility service boundary and potential developments that could be served by the City.
- C. Kimley-Horn will prepare for and attend up to 2 meetings with City and County staff to review the known future developments and the known future developments projected demands and flows that will contribute the City’s utility system.

Task 3 – Potable Water System Hydraulic Modeling/Capacity Evaluation

- A. Kimley-Horn will update the City’s existing hydraulic model demands (2025, 2030, 2035, 2040 and 2050) based on the updated population projections and known future developments identified by the City and County.
- B. Kimley-Horn will update the existing water system hydraulic model to include recent distribution system modifications.
- C. Kimley-Horn will verify model calibration using fire hydrant test data provided by the City. If data is not recent or we require more information to calibrate the model, Kimley-Horn will coordinate with the City to identify necessary test locations and flow rates. Kimley-Horn, under the witness of the City, will perform the necessary hydrant tests (up to 15) for calibration of the model. Kimley-Horn will endeavor to calibrate the model as close to actual conditions as reasonably achievable. Generally, model predictions within 10% of actual will be considered as acceptable. The City will be notified if this level of accuracy is not achieved with a reasonable amount of effort. If additional field data is required, Kimley-Horn will advise the City of those needs and re-calibrate the model until the system model is reasonably accurate. Additional services may be required to identify system problems that are contributing to prediction error.
- D. After successful calibration, Kimley-Horn will prepare a series of system models under the scenarios listed below for 2025, 2030, 2035, 2040, and 2050 demand projections. Kimley-Horn will evaluate the existing distribution system performance under these conditions and identify areas that are not performing up to the hydraulic standards previously established.
 - 1) Average Day Demand (ADD)
 - 2) Max Day Demand (MDD)
 - 3) Max Day Demand plus fire flow
 - 4) Peak Hour Demand (PHD)

- E. For each demand projection (2025, 2030, 2035, 2040, and 2050) Kimley-Horn will make distribution system improvement recommendations that are required for the system to meet the hydraulic standards. Kimley-Horn will review the initial improvement recommendations with City staff and include staff input for the final recommendations.
- F. Kimley-Horn will determine the present water supply, treatment, and storage capacity of the existing water supply and treatment facilities. Kimley-Horn will identify facility capacity improvements needed to meet the 2025, 2030, 2035, 2040 and 2050 demand projections.
- G. Kimley-Horn will work with City staff to identify existing facility expansions and/or potential locations for additional/alternative potable water sources and treatment facilities. Kimley-Horn will provide alternative site recommendations and opinions of probable construction cost estimates for such facilities in the updated Utility Master Plan report.
- H. Kimley-Horn will review the model results with City staff. Kimley-Horn will conduct two one-day workshops with City staff at the Kimley-Horn Ocala office to review modeling results and conduct additional modeling and scenario analysis. The results of the additional analyses conducted during the workshop will be included in the Utility System Master Plan.

Task 4 – Lift Station Testing and Condition Assessment

- A. City staff will accompany Kimley-Horn staff to perform up to 20 Lift Station drawdown and pump performance tests at critical lift station locations agreed upon with the City. It is assumed that the drawdown and pump performance tests will be performed on only manifolded lift stations. City staff will pull each of the existing pumps at each lift station during the site visits to confirm pump model and serial numbers. The City will also confirm that National Pipe Thread (NPT) discharge taps for pressure transducer connections are available and accessible at each site. The City shall also vacuum all grease and debris from each wet well and clean the piping and valving as necessary prior to testing to confirm accurate level readings and drawdown test results.
- B. Kimley-Horn will provide at least two employees for each pump performance test. It is assumed that the drawdown and pump and performance tests would take up to 8 days to complete. City staff should be familiar with the site, pumps, controls, equipment, and operations of each lift station should be able to assist Kimley-Horn with access to wet wells and valve vaults for each pump performance test.
- C. Kimley-Horn will utilize the drawdown tests and pump performance tests to calibrate the hydraulic model for the City's lift station and force main network and evaluate the performance efficiency of each pump. Kimley-Horn will also install pressure data loggers throughout the manifolded force main system to record system pressure over one week. Kimley-Horn will install a pressure logger in 6 locations over a total of three weeks.
- D. Kimley-Horn will evaluate the existing capacity of the City's 20 lift stations included in this master plan. In addition to evaluating the capacity of each lift station Kimley-Horn will also prepare a brief engineering report of each lift station summarizing the findings of each site visit, including each pump's performance and a list of recommended improvements for each site. These reports will accompany the final report and will be utilized to rank the recommended improvements by criticality.

Task 5 – Wastewater System Analysis/Capacity Evaluation

- A. Kimley-Horn will update the City's hydraulic lift station and force main hydraulic model with the updated GIS files, updated files of Lift Station information provided by the City, and based on the lift station testing reports. Kimley-Horn will update and calibrate the hydraulic City's lift station and force main hydraulic model. The City's gravity system will not be included in the hydraulic model. However, portions of the City's gravity system that convey wastewater flows from force mains to other lift stations will be analyzed by estimating the gravity line capacity assuming minimum pipe slope per 10 State Standards if as-builts are not available.
- B. For each demand projection (2025, 2030, 2035, 2040, and 2050) Kimley-Horn will make collection system improvement recommendations that are required for the system to meet the hydraulic standards. Kimley-Horn will review the initial improvement recommendations with City staff and include staff input for the final recommendations.
- C. Kimley-Horn will review the model results with City staff. Kimley-Horn will conduct two one-day workshops with City staff at the Kimley-Horn Ocala office to review modeling results and conduct additional modeling and scenario analysis. The results of the additional analyses conducted during the workshop will be included in the Utility System Master Plan.

Task 6 –Reclaimed Water System and Effluent Disposal Analysis

- A. Kimley-Horn utilize the existing Bentley WaterCAD of the existing City's reclaimed system. Kimley-Horn will update the model based the latest linework for the reclaimed system provided by City. Kimley-Horn will calibrate based on flows and pressures provided by the City. Kimley-Horn will perform hydraulic modeling to identify potential system deficiencies in meeting the current and future effluent requirements and demand projections. The hydraulic modeling will be limited to the main transmission lines, disposal sites, and points of connections for major users.
- B. Kimley-Horn will work with the City and County to analyze the ability of the City's reclaimed water system to supply reclaimed water to future developments and other potential users. Kimley-Horn will to develop 2025, 2030, 2035, 2040 and 2050 reclaimed demands based on the ability of the system to service future developments and other users. Volumes of effluent disposal capacity and wet weather storage requirements and additional effluent disposal alternatives will not be evaluated by Kimley-Horn as part the Utility System Master Plan. It is assumed that this will be provided by the City or their consultant currently working on the expansion of the wastewater treatment facility.
- C. Kimley-Horn will develop alternatives for providing public access reclaimed water to residential customers. For each alternative Kimley-Horn will develop an opinion of probable costs.
- D. Kimley-Horn will review the model results with City staff. Kimley-Horn will conduct two one-day workshops with City staff at the Kimley-Horn Ocala office to review modeling results and conduct additional modeling and scenario analysis. The results of the additional analyses conducted during the workshop will be included in the Utility System Master Plan.

Task 7 - Capital Improvement Program Development

- A. Kimley-Horn will identify near term (within next 2-years) capital improvement project (CIP) needs that are recommended to sustain developer growth rates as identified by City staff.
- B. Kimley-Horn will meet with City staff to update the City's 5-year CIP utility plan. Kimley-Horn will provide brief project narratives and develop opinions of probable construction costs for each project.
- C. Kimley-Horn will work with City staff to update the CIP priority list. Kimley-Horn will prepare for and attend up to two working meetings with staff to reach consensus on a draft CIP to present to the City Commission.
- D. Kimley-Horn will work with the City's utility system financial planner to provide CIP estimates for inclusion in the City's revenue sufficiency analysis. Kimley-Horn will modify the 5-year CIP list based on the recommendations made by City staff and the City's financial planner.
- E. Kimley-Horn will revise the 20-year long range CIP to identify improvements beyond the 5-year planning horizon. The 20-year CIP will identify potable water source, treatment, and storage requirements that are anticipated beyond the 5-year planning horizon.

Task 8 - Master Plan Report

- A. Kimley-Horn will prepare a draft of the City of Wildwood Utility System Master Plan. The draft Master Plan will be submitted for staff review and comment. Up to three hard copies of the Master Plan will be provided along with one electronic PDF copy.
- B. Kimley-Horn will revise the draft Utility Master Plan document to incorporate City staff comments. Kimley-Horn will provide up to three hard copies and one electronic PDF copy of the final Utility Master Plan update.
- C. Kimley-Horn will prepare for and present a summary of the final Utility Master Plan update at a City Council workshop.

Additional Services if required:

Services requested that are not specifically included will be provided under a new and separate IPO agreement or can be performed on an hourly basis upon written authorization.

Information Provided by the City

Kimley-Horn shall be entitled to rely on the completeness and accuracy of all information provided by the City or the City's consultants or representatives. The City shall provide all information requested by Kimley-Horn during the Project.

Schedule:

Kimley-Horn will begin services upon receipt of an executed IPO. The above services will be provided as expeditiously as practicable to meet a mutually agreed upon schedule.

Method of Compensation:

Kimley-Horn will complete the above scope of services for a lump sum fee of \$183,000 inclusive of expenses.

Task Description	Lump Sum Fee
Task 1 – Data Collection/Project Meetings	\$7,500
Task 2 – Population Projections	\$12,000
Task 3 – Potable Water System Hydraulic Modeling/Capacity Evaluation	\$24,500
Task 4 – Lift Station Testing and Pump Performance Assessment	\$48,000
Task 5 – Wastewater System Analysis/Capacity Evaluation	\$44,500
Task 6 – Reclaimed Water System Hydraulic Analysis	\$12,500
Task 7 – Capital Improvement Program Development	\$9,500
Task 8 – Master Plan Report	\$24,500

Other Special Terms of Individual Project Order:

Services provided under this IPO will be invoiced monthly. All invoices will include a description of services provided.

ACCEPTED:

THE CITY OF WILDWOOD, FLORIDA

KIMLEY-HORN AND ASSOCIATES, INC.

BY: _____

BY:  _____
Gene Losito, P.E.

TITLE: _____

TITLE: Vice President

DATE: _____

DATE: October 19, 2023

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CITY COMMISSION OF THE CITY OF WILDWOOD

EXECUTIVE SUMMARY

SUBJECT: Work Authorization No. 4 For Halff Engineering to Design, Bid, Permit, and Perform Administration of the South Old Wire Water Main Replacement for the Amount of \$86,227.00

REQUESTED ACTION: Staff Recommends Approval

CONTRACT:

Vendor/Entity: Halff Engineering

Effective Date: 12/18/2023

Termination Date:

Managing Division/Department: Utility Department / Water Division

BUDGET IMPACT: This project is identified and budgeted for in the 23/24 fiscal year budget. Funds can be found in account 401-533-60-6350 (Loop/Upgrade Water Mains) with an outstanding balance of \$550,000.00.

HISTORY/FACTS/ISSUES:

Staff have investigated and identified the need to replace the 8" water main on S. Old Wire Road between Huey St. and Denham St. This line is composed of steel and presents water quality issues for customers along the water main. Upon the completion of the investigation, staff reached out to the City's on-call engineering company, Halff Engineering, and requested a proposal to design, bid, permit, and perform construction administration for the replacement of the 8" steel water main. Attached is WA No. 4 for Halff Engineering to complete this work for the amount of \$86,227.00.



Via Email

December 6, 2023

Mark O'Dell
Utility Capital Projects Coordinator
City of Wildwood
711 Huey Street
Wildwood, FL 34785

RE: Work Authorization No. 4: S. Old Wire Road Waterline Replacement

PROFESSIONAL SERVICES PROPOSAL/AGREEMENT

Halff Associates, Inc. is pleased to submit this Proposal to the City of Wildwood for professional services related to the S. Old Wire Road Water Main Replacement project. The project includes design, permitting, bidding assistance, and construction administration for a new water main along S. Old Wire Road from Huey Street to Denham Street, for a total project length of approximately 2,200 LF. The following tasks are proposed as part of the project:

PHASE 100 SUBSURFACE UTILITY ENGINEERING

Halff will subcontract with Precise Locating Services, Inc. to designate the horizontal positions of utilities within the project limits. Subsurface Utility Engineering will be performed in accordance with ASCE CI/ASCE 38-02 "Standard Guideline for the Collection and Depiction of Existing Subsurface Utility Data" Quality Level – B.

FEE: \$4,235.00

PHASE 200 ROUTE SURVEY

Halff will prepare a Route/Topographic Survey in accordance with 5J-17, Florida Administrative Code, the Standards of Practice for land surveying in the State of Florida, along S. Old Wire Road between Denham Street and Huey Street from the western edge-of-pavement to the western right-of-way line. The survey will include spot elevations to determine 1 foot contour intervals and will include establishing public rights of way. All surface improvements will be located within the right of way including any ditches, evidence of underground utilities flagged or marked as part of Phase 100, above ground utilities, driveways, sidewalks, mailboxes, fences, and trees 6" DBH or larger. Invert elevations on existing sewer manholes and storm structures will be measured and shown on the survey. Water meters will be located on both sides of the street for connection purposes.

FEE: \$24,838.00

PHASE 300 UTILITY ENGINEERING DESIGN

Halff will prepare engineering drawings and specifications for the proposed water main. Progress submittals will be provided at the 30%, 60%, 90%, and 100% design milestones, along with an opinion of probable construction cost. The water main design will meet all



FDEP and City of Wildwood design standards. It is anticipated that the water main will be constructed via open trench, including roadway crossings. Specifications will be prepared in the 16 Division CSI format. Front end Division 0 specifications will be provided by the City's Purchasing Department. Internal quality assurance and quality control activities for the waterline design are included in this Task.

FEE: \$21,208.00

PHASE 400 UTILITY PERMITTING

Halff will prepare the Florida Department of Environmental Protection "Notice of Intent to Use the General Permit for Construction of Water Main Extensions for PWSs" and make submittal to FDEP along with the required supporting documentation. Halff will also respond to Requests for Additional Information received from FDEP.

The City of Wildwood will pay the applicable permit application fees.

FEE: \$3,806.00

TASK 500 BIDDING SERVICES

Halff will provide the following bidding services as part of this task:

- Attend the pre-bid meeting and site visit and prepare minutes of the meeting.
- Prepare addenda and respond to questions received from bidders.
- Attend the bid opening and evaluate qualifications of the low bidder.
- Provide a recommendation of bid award.
- Prepare conformed drawings and specifications.

FEE: \$7,788.00

PHASE 600 CONSTRUCTION ADMINISTRATION

Halff will provide construction administration services for the project including:

- Attending the pre-construction meeting.
- Conducting weekly inspections of the project progress (8 hours per month assuming a construction period of 6 months).
- Reviewing shop drawing submittals.
- Reviewing results of testing, including density and pressure testing.
- Responding to requests for information (RFIs).
- Submit Final Clearance application to FDEP.

FEE: \$22,352.00

PHASE 9999 REIMBURSABLES

Costs for reimbursables, including printing, copying, blueprints, binding, etc., will be billed at cost.

FEE: \$2,000.00



SUMMARY FEE SCHEDULE

PHASE	AMOUNT
PHASE 100	\$ 4,235.00
PHASE 200	\$ 24,838.00
PHASE 300	\$ 21,208.00
PHASE 400	\$ 3,806.00
PHASE 500	\$ 7,788.00
PHASE 600	\$ 22,352.00
PHASE 9999	\$ 2,000.00
TOTAL	\$ 86,227.00

THIS PROPOSAL DOES NOT INCLUDE THE FOLLOWING ITEMS:

1. Right-of-way and/or easement acquisition services (all proposed improvements anticipated to be installed within existing rights-of-way)
2. Sketch/legals for utility easements or right-of-way acquisition
3. Hydraulic modeling
4. Geotechnical investigation
5. Environmental assessment

Representation on Authority of Parties/Signatories. Each person signing this Agreement represents and warrants that he or she is duly authorized and has legal capacity to execute and deliver this Agreement. Each party represents and warrants to the other that the execution and delivery of the Agreement and the performance of such party's obligations hereunder have been duly authorized and that the Agreement is a valid and legal agreement binding on such party and enforceable in accordance with its terms.

APPROVED:

Engineer: **HALFF ASSOCIATES, INC.**

Signature: Michael Scullion

Name: Michael Scullion, PE, BCEE, DBIA

Title: Team Leader

Date: December 6, 2023

APPROVED:

Client: **CITY OF WILDWOOD**

Signature: _____

Name: _____

Title: _____

Date: _____

Exhibit A: Fee Estimate Breakdown
WA 4_S. Old Wire Road Waterline Replacement

PHASE	Principal/ Officer	Senior Prof Engineer	Professional Engineer	Engineer Intern	Senior Tech	Project Technician	Survey Manager	Professional Surveyor	3 Man Field Crew	Senior Survey Tech	Sub Consultant	Staff Hours By Activity	Total Task Fee
	\$330.00	\$286.00	\$203.50	\$121.00	\$137.50	\$99.00	\$231.00	\$192.50	\$258.50	\$137.50	\$		
PHASE 100 Subsurface Utility Engineering											\$4,235.00	0	\$4,235.00
PHASE 200 Route Survey							8	20	40	64		132	\$24,838.00
PHASE 300 Utility Engineering Design	4	8	20	24	60	24						140	\$21,208.00
PHASE 400 Utility Permitting		2	12			8						22	\$3,806.00
PHASE 500 Project Bidding		2	16	8	16	8						50	\$7,788.00
PHASE 600 Construction Administration		4	48	88		8						148	\$22,352.00
PHASE 9999 Reimbursables												0	\$2,000.00
Total Staff Hours	4	16	96	120	76	48	8	20	40	64		492	
Total Staff Cost	\$1,320.00	\$4,576.00	\$19,536.00	\$14,520.00	\$10,450.00	\$4,752.00	\$1,848.00	\$3,850.00	\$10,340.00	\$8,800.00	\$4,235.00		\$86,227.00

CITY COMMISSION OF THE CITY OF WILDWOOD

EXECUTIVE SUMMARY

SUBJECT: Work Authorization No. 5 for Halff Engineering to Design, Bid, Permit, and Perform Administration for the North Old Wire Water Main Replacement for the Amount of \$89,373.00

REQUESTED ACTION: Staff Recommends Approval

CONTRACT:

Vendor/Entity: Halff Engineering

Effective Date: 12/18/2023

Termination Date:

Managing Division/Department: Utility Department / Water Division

BUDGET IMPACT: Funds for this project can be found in account 401-533-60-6350 (Loop/Upgrade Water Mains) with an outstanding balance of \$365,787.00.

HISTORY/FACTS/ISSUES:

Staff have investigated and identified the need to replace the 8" water main on N. Old Wire Road between Cleveland Ave and US Hwy 301. The pipe is composed of steel and has caused water quality issues for customers along the water main. Upon the completion of the investigation, staff reached out to the City's on-call engineering company, Halff Engineering, and requested a proposal to design, bid, permit, and perform construction administration for the replacement of the 8" steel water main. Attached is WA No. 5 for Halff Engineering to complete this work for the amount of \$89,373.00.



Via Email

December 6, 2023

Mark O'Dell
Utility Capital Projects Coordinator
City of Wildwood
711 Huey Street
Wildwood, FL 34785

RE: Work Authorization No. 5: N. Old Wire Road Waterline Replacement

PROFESSIONAL SERVICES PROPOSAL/AGREEMENT

Halff Associates, Inc. is pleased to submit this Proposal to the City of Wildwood for professional services related to the N. Old Wire Road Waterline Replacement project. The project includes design of new water mains along N. Old Wire Road, from Cleveland Avenue (CR466A), north to Lion Street, then across US301 to serve an existing hydrant, for a total project length of approximately 1,850 LF. The following tasks are proposed as part of the project:

PHASE 100 SUBSURFACE UTILITY ENGINEERING

Halff will subcontract with Precise Locating Services, Inc. to designate the horizontal positions of utilities within the project limits. Subsurface Utility Engineering will be performed in accordance with ASCE CI/ASCE 38-02 "Standard Guideline for the Collection and Depiction of Existing Subsurface Utility Data" Quality Level – B.

FEE: \$4,015.00

PHASE 200 ROUTE SURVEY

Halff will prepare a Route/Topographic Survey in accordance with 5J-17, Florida Administrative Code, the Standards of Practice for land surveying in the State of Florida, along N. Old Wire Road, from Cleveland Avenue (CR466A), north to Lion Street, then across US301, from the eastern side of the existing roadway to the eastern right-of-way an approximate length of 1,850 LF. The survey will include spot elevations to determine 1 foot contour intervals and will include establishing public rights of way. All surface improvements will be located within the right of way including any ditches, evidence of underground utilities flagged or marked as part of Phase 100, above ground utilities, driveways, sidewalks, mailboxes, fences, and trees 6" DBH or larger. Invert elevations on existing sewer manholes and storm structures will be measured and shown on the survey. Water meters will be located on both sides of the street for connection purposes.

FEE: \$24,068.00

PHASE 300 UTILITY ENGINEERING DESIGN

Halff will prepare engineering drawings and specifications for the proposed water main. Progress submittals will be provided at the 30%, 60%, 90%, and 100% design milestones, along with an opinion of probable construction cost. The water main design will meet all



FDEP, and City of Wildwood design standards. It is anticipated that the water main will be constructed via open trench, with the exception of the Bore and Jack crossing of US301, and the horizontal directional drill crossing of CR466A. Specifications will be prepared in the 16 Division CSI format. Front end Division 0 specifications will be provided by the City's Purchasing Department. Internal quality assurance and quality control activities for the waterline design are included in this Task.

FEE: \$21,208.00

PHASE 400 UTILITY PERMITTING

Halff will prepare the Florida Department of Environmental Protection "Notice of Intent to Use the General Permit for Construction of Water Main Extensions for PWSs" and make submittal to FDEP along with the required supporting documentation. Halff will also respond to Requests for Additional Information received from FDEP.

In addition, Halff will prepare and submit the FDOT Utility Permit application for the bore and jack crossing of US301.

Finally, Halff will prepare and submit the Sumter County Right of Way Utilization Permit application for the horizontal directional drill crossing of CR466A.

The City of Wildwood will pay the applicable permit application fees.

FEE: \$7,942.00

TASK 500 BIDDING SERVICES

Halff will provide the following bidding services as part of this task:

- Attend the pre-bid meeting and site visit and prepare minutes of the meeting.
- Prepare addenda and respond to questions received from bidders.
- Attend the bid opening and evaluate qualifications of the low bidder.
- Provide a recommendation of bid award.
- Prepare conformed drawings and specifications.

FEE: \$7,788.00

PHASE 600 CONSTRUCTION ADMINISTRATION

Halff will provide construction administration services for the project including:

- Attending the pre-construction meeting.
- Conducting weekly inspections of the project progress (8 hours per month assuming a construction period of 6 months).
- Reviewing shop drawing submittals.
- Reviewing results of testing, including density and pressure testing.
- Responding to requests for information (RFIs).
- Submit Final Clearance application to FDEP.

FEE: \$22,352.00



PHASE 9999 REIMBURSABLES

Costs for reimbursables, including printing, copying, blueprints, binding, etc., will be billed at cost.

FEE: \$2,000.00



SUMMARY FEE SCHEDULE

PHASE	AMOUNT
PHASE 100	\$ 4,015.00
PHASE 200	\$ 24,068.00
PHASE 300	\$ 21,208.00
PHASE 400	\$ 7,942.00
PHASE 500	\$ 7,788.00
PHASE 600	\$ 22,352.00
PHASE 9999	\$ 2,000.00
TOTAL	\$ 89,373.00

THIS PROPOSAL DOES NOT INCLUDE THE FOLLOWING ITEMS:

1. Right-of-way and/or easement acquisition services (all proposed improvements anticipated to be installed within existing rights-of-way)
2. Sketch/legals for utility easements or right-of-way acquisition
3. Hydraulic modeling
4. Geotechnical Investigation
5. Environmental Assessment

Representation on Authority of Parties/Signatories. Each person signing this Agreement represents and warrants that he or she is duly authorized and has legal capacity to execute and deliver this Agreement. Each party represents and warrants to the other that the execution and delivery of the Agreement and the performance of such party's obligations hereunder have been duly authorized and that the Agreement is a valid and legal agreement binding on such party and enforceable in accordance with its terms.

APPROVED:

Engineer: **HALFF ASSOCIATES, INC.**

Signature: Michael Scullion

Name: Michael Scullion, PE, BCEE, DBIA

Title: Team Leader

Date: December 6, 2023

APPROVED:

Client: **CITY OF WILDWOOD**

Signature: _____

Name: _____

Title: _____

Date: _____

Exhibit A: Fee Estimate Breakdown

WA 5_N. Old Wire Road Waterline Replacement

PHASE	Principal/ Officer	Senior Prof Engineer	Professional Engineer	Engineer Intern	Senior Tech	Project Technician	Survey Manager	Professional Surveyor	3 Man Field Crew	Senior Survey Tech	Sub Consultant	Staff Hours By Activity	Total Task Fee
	\$330.00	\$286.00	\$203.50	\$121.00	\$137.50	\$99.00	\$231.00	\$192.50	\$258.50	\$137.50	\$		
PHASE 100 Subsurface Utility Engineering											\$4,015.00	0	\$4,015.00
PHASE 200 Route Survey							8	16	40	64		128	\$24,068.00
PHASE 300 Utility Engineering Design	4	8	20	24	60	24						140	\$21,208.00
PHASE 400 Utility Permitting		8	20			16						44	\$7,942.00
PHASE 500 Project Bidding		2	16	8	16	8						50	\$7,788.00
PHASE 600 Construction Administration		4	48	88		8						148	\$22,352.00
PHASE 9999 Reimbursables												0	\$2,000.00
Total Staff Hours	4	22	104	120	76	56	8	16	40	64		510	
Total Staff Cost	\$1,320.00	\$6,292.00	\$21,164.00	\$14,520.00	\$10,450.00	\$5,544.00	\$1,848.00	\$3,080.00	\$10,340.00	\$8,800.00	\$4,015.00		\$89,373.00

CITY COMMISSION OF THE CITY OF WILDWOOD

EXECUTIVE SUMMARY

SUBJECT: Work Authorization No. 6 For Halff Engineering to Design, Bid, Permit, and Perform Administration of the Stanley Ave & Magnolia St Water Main Replacement for the Amount of \$97,986.00

REQUESTED ACTION: Staff Recommends Approval

CONTRACT:

Vendor/Entity: Halff Engineering

Effective Date: 12/18/2023

Termination Date:

Managing Division/Department: Utility Department / Water Division

BUDGET IMPACT: This project is identified and budgeted for in the 23/24 fiscal year budget. Funds can be found in account 401-533-60-6350 (Loop/Upgrade Water Mains) with an outstanding balance of \$463,773.00.

HISTORY/FACTS/ISSUES:

Staff have investigated and identified the need to upgrade the water main on Stanley Ave and Magnolia Street. This project will loop multiple dead end lines in the area, improving the water quality for the residents. Upon the completion of the investigation, staff reached out to the City's on-call engineering company, Halff Engineering, and requested a proposal to design, bid, permit, and perform construction administration for the upgrades and looping of the water mains. Attached is WA No. 6 for Halff Engineering to complete this work for the amount of \$97,986.00.



Via Email

December 6, 2023

Mark O'Dell
Utility Capital Projects Coordinator
City of Wildwood
711 Huey Street
Wildwood, FL 34785

RE: Work Authorization No. 6: Stanley Ave & Magnolia St. Waterline Replacement

PROFESSIONAL SERVICES PROPOSAL/AGREEMENT

Halff Associates, Inc. is pleased to submit this Proposal to the City of Wildwood for professional services related to the Stanley Avenue and Magnolia Street Water Main Replacement project. The project includes design of new water mains along the west side of Stanley Avenue (8") from CR466A to Missouri Avenue, along the north side of Magnolia Street (6") from Stanley Avenue to Milray Drive, along the south side of Magnolia Street (6") from Milray Drive to Crestview Circle East, along the west side of Gray Avenue (2") from CR466A to Magnolia Street, and along the east side of Willis Avenue (2") from CR466A to Magnolia Street. Also included is a new 6" waterline along Crestview Circle West from Magnolia Street to Judy Avenue. The total project length is approximately 2,500 LF. The following tasks are proposed as part of the project:

PHASE 100 SUBSURFACE UTILITY ENGINEERING

Halff will subcontract with Precise Locating Services, Inc. to designate the horizontal positions of utilities within the project limits. Subsurface Utility Engineering will be performed in accordance with ASCE CI/ASCE 38-02 "Standard Guideline for the Collection and Depiction of Existing Subsurface Utility Data" Quality Level – B.

FEE: \$6,462.50

PHASE 200 ROUTE SURVEY

Halff will prepare a Route/Topographic Survey in accordance with 5J-17, Florida Administrative Code, the Standards of Practice for land surveying in the State of Florida, within the project limits, an approximate length of 2,500 LF. The survey will be conducted between the edge of pavement and the right of way on the side of the roadway where the water main is intended to be constructed and will include spot elevations to determine 1 foot contour intervals and will include establishing public rights of way. All surface improvements will be located within the right of way including any ditches, evidence of underground utilities flagged or marked as part of Phase 100, above ground utilities, driveways, sidewalks, mailboxes, fences, and trees 6" DBH or larger. Invert elevations on existing sewer manholes and storm structures will be measured and shown on the survey. Water meters will be located on both sides of the street for connection purposes.

FEE: \$31,905.50



PHASE 300 UTILITY ENGINEERING DESIGN

Halff will prepare engineering drawings and specifications for the proposed water main. Progress submittals will be provided at the 30%, 60%, 90%, and 100% design milestones, along with an opinion of probable construction cost. The water main design will meet all FDEP, and City of Wildwood design standards. All existing water meters shall be connected to the new waterline via new water services. No work is anticipated within the Sumter County right of way on CR466A. It is anticipated that the water main will be constructed via open trench. Specifications will be prepared in the 16 Division CSI format. Front end Division 0 specifications will be provided by the City's Purchasing Department. Internal quality assurance and quality control activities for the waterline design are included in this Task.

FEE: \$23,672.00

PHASE 400 UTILITY PERMITTING

Halff will prepare the Florida Department of Environmental Protection "Notice of Intent to Use the General Permit for Construction of Water Main Extensions for PWSs" and make submittal to FDEP along with the required supporting documentation. Halff will also respond to Requests for Additional Information received from FDEP.

The City of Wildwood will pay the applicable permit application fees.

FEE: \$3,806.00

TASK 500 BIDDING SERVICES

Halff will provide the following bidding services as part of this task:

- Attend the pre-bid meeting and site visit and prepare minutes of the meeting.
- Prepare addenda and respond to questions received from bidders.
- Attend the bid opening and evaluate qualifications of the low bidder.
- Provide a recommendation of bid award.
- Prepare conformed drawings and specifications.

FEE: \$7,788.00

PHASE 600 CONSTRUCTION ADMINISTRATION

Halff will provide construction administration services for the project including:

- Attending the pre-construction meeting.
- Conducting weekly inspections of the project progress (8 hours per month assuming a construction period of 6 months).
- Reviewing shop drawing submittals.
- Reviewing results of testing, including density and pressure testing.
- Responding to requests for information (RFIs).

FEE: \$22,352.00



PHASE 9999 REIMBURSABLES

Costs for reimbursables, including printing, copying, blueprints, binding, etc., will be billed at cost.

FEE: \$2,000.00

SUMMARY FEE SCHEDULE

PHASE	AMOUNT
PHASE 100	\$ 6,462.50
PHASE 200	\$ 31,905.50
PHASE 300	\$ 23,672.00
PHASE 400	\$ 3,806.00
PHASE 500	\$ 7,788.00
PHASE 600	\$ 22,352.00
PHASE 9999	\$ 2,000.00
TOTAL	\$ 97,986.00

THIS PROPOSAL DOES NOT INCLUDE THE FOLLOWING ITEMS:

1. Right-of-way and/or easement acquisition services (all proposed improvements anticipated to be installed within existing rights-of-way)
2. Sketch/legals for utility easements or right-of-way acquisition
3. Hydraulic modeling
4. Geotechnical Investigation
5. Environmental Assessment

Representation on Authority of Parties/Signatories. Each person signing this Agreement represents and warrants that he or she is duly authorized and has legal capacity to execute and deliver this Agreement. Each party represents and warrants to the other that the execution and delivery of the Agreement and the performance of such party's obligations hereunder have been duly authorized and that the Agreement is a valid and legal agreement binding on such party and enforceable in accordance with its terms.

APPROVED:

Engineer: **HALFF ASSOCIATES, INC.**

Signature: Michael Scullion

Name: Michael Scullion, PE, BCEE, DBIA

Title: Team Leader

Date: December 6, 2023

APPROVED:

Client: **CITY OF WILDWOOD**

Signature: _____

Name: _____

Title: _____

Date: _____

Exhibit A: Fee Estimate Breakdown

\\ 6_ Stanley Ave & Magnolia St. Waterline Replacem

PHASE	Principal/ Officer	Senior Prof Engineer	Professional Engineer	Engineer Intern	Senior Tech	Project Technician	Survey Manager	Professional Surveyor	3 Man Field Crew	Senior Survey Tech	Sub Consultant	Staff Hours By Activity	Total Task Fee
	\$330.00	\$286.00	\$203.50	\$121.00	\$137.50	\$99.00	\$231.00	\$192.50	\$258.50	\$137.50	\$		
PHASE 100 Subsurface Utility Engineering											\$6,462.50	0	\$6,462.50
PHASE 200 Route Survey							12	19	56	80		167	\$31,905.50
PHASE 300 Utility Engineering Design	4	8	24	24	72	24						156	\$23,672.00
PHASE 400 Utility Permitting		2	12			8						22	\$3,806.00
PHASE 500 Project Bidding		2	16	8	16	8						50	\$7,788.00
PHASE 600 Construction Administration		4	48	88		8						148	\$22,352.00
PHASE 9999 Reimbursables												0	\$2,000.00
Total Staff Hours	4	16	100	120	88	48	12	19	56	80		543	
Total Staff Cost	\$1,320.00	\$4,576.00	\$20,350.00	\$14,520.00	\$12,100.00	\$4,752.00	\$2,772.00	\$3,657.50	\$14,476.00	\$11,000.00	\$6,462.50		\$97,986.00

CITY COMMISSION OF THE CITY OF WILDWOOD
EXECUTIVE SUMMARY

SUBJECT: Bid Award for the Guardrail Improvements Project to Southeast Highway Guardrail & Attenuators, LLC in the Amount of \$67,975

REQUESTED ACTION: Staff recommends approval

CONTRACT: Vendor/Entity:
Effective Date: Termination Date:
Managing Division/Department: Public Works

BUDGET IMPACT: Funding for the project was budgeted in account 001-541-60-6300

HISTORY/FACTS/ISSUES:

The Guardrail Improvement Project has been identified in the City's Capital Improvement Project program. Kimley-Horn and Associates was retained under the continuing services agreement, and provided the project's design services and bidding coordination. The project was advertised, and two (2) responsive bids were received as of the deadline on December 19, 2023. Kimley-Horn has reviewed the bid submittals and has recommended approval of a Notice of Intent to Award to Southeast Highway Guardrail & Attenuators, LLC as the lowest responsive bidder in the amount of \$67,975.



December 20, 2023

Mr. Jeremy Hockenbury
Public Works Director
City of Wildwood
100 N. Main Street
Wildwood, Florida 34785

**RE: *Guardrail Improvements
Bid Recommendation Letter
Kimley-Horn Project No. 142173000-260***

Dear Mr. Hockenbury:

Kimley-Horn has reviewed the construction bids received for the above referenced project. As of the deadline on December 19, 2023 at 1:00 PM, two bids were received and subsequently opened at 1:05 PM. The bids received were responsive bids. Attached is a bid tabulation of the submitted bids.

Based upon our review of the documents submitted, Southeast Highway Guardrail & Attenuators, LLC is the lowest responsive bidder with a bid in the amount of \$67,975.00. Kimley-Horn does not object to the City of Wildwood issuing a Notice of Intent to Award to Southeast Highway Guardrail & Attenuators, LLC for this project.

Sincerely,

KIMLEY-HORN

A blue ink handwritten signature, appearing to read 'Mohammed N. Murad', written over a horizontal line.

Mohammed N. Murad, P.E.

Attachment: Bid Tabulation

K:\OCA_Civil\1421\73000 - City Engineering Support\Additional Tasks\0260_Guardrail issue\Bid Admin\Bid Tabs\Ljh231220mnm_Recommendation Letter.docx

GUARDRAIL IMPROVEMENTS BID TABULATIONS							
BID NUMBER	ITEM DESCRIPTION	QUANTITY	UNIT	UNIT PRICE	AMOUNT	UNIT PRICE	AMOUNT
LEGION AVENUE				Southeast Hwy Guardrail & Attenuators		Turtle Infrastructure Partners	
1	MOBILIZATION	1	LS	\$ 2,500.00	\$ 2,500.00	\$ 1,000.00	\$ 1,000.00
2	MAINTENANCE OF TRAFFIC	1	LS	\$ 1,500.00	\$ 1,500.00	\$ 500.00	\$ 500.00
3	SEDIMENT BARRIER (STANDARD)	230	LF	\$ 10.00	\$ 2,300.00	\$ 2.00	\$ 460.00
4	CLEARING & GRUBBING	0.030	AC	\$ 10,000.00	\$ 300.00	\$ 50,000.00	\$ 1,500.00
5	MISCELLANEOUS ASPHALT PAVEMENT	8.0	TN	\$ 350.00	\$ 2,800.00	\$ 500.00	\$ 4,000.00
6	GUARDRAIL-ROADWAY (GENERAL/LOW SPEED TL-2)	200	LF	\$ 40.00	\$ 8,000.00	\$ 85.00	\$ 17,000.00
7	SPECIAL GUARDRAIL POST - ENCASED POST FOR SHALLOW MOUNT	4	EA	\$ 400.00	\$ 1,600.00	\$ 350.00	\$ 1,400.00
8	GUARDRAIL REMOVAL	97	LF	\$ 15.00	\$ 1,455.00	\$ 5.00	\$ 485.00
CR 44-A PART 1 - EAST OF PHILIPS LANE							
9	MOBILIZATION	1	LS	\$ 2,500.00	\$ 2,500.00	\$ 1,000.00	\$ 1,000.00
10	MAINTENANCE OF TRAFFIC	1	LS	\$ 1,500.00	\$ 1,500.00	\$ 500.00	\$ 500.00
11	CLEARING & GRUBBING	0.001	AC	\$ 10,000.00	\$ 10.00	\$ 50,000.00	\$ 50.00
12	GUARDRAIL REMOVAL	100	LF	\$ 15.00	\$ 1,500.00	\$ 10.00	\$ 1,000.00
CR 44-A PART 2 - AT 5TH AVENUE							
13	MOBILIZATION	1	LS	\$ 2,500.00	\$ 2,500.00	\$ 1,000.00	\$ 1,000.00
14	MAINTENANCE OF TRAFFIC	1	LS	\$ 1,500.00	\$ 1,500.00	\$ 500.00	\$ 500.00
15	SEDIMENT BARRIER (STANDARD)	150	LF	\$ 10.00	\$ 1,500.00	\$ 2.00	\$ 300.00
16	CLEARING & GRUBBING	0.020	AC	\$ 10,000.00	\$ 200.00	\$ 5,000.00	\$ 100.00
17	MISCELLANEOUS ASPHALT PAVEMENT	5	TN	\$ 350.00	\$ 1,750.00	\$ 500.00	\$ 2,500.00
18	GUARDRAIL-ROADWAY (GENERAL/LOW SPEED TL-2)	130	LF	\$ 40.00	\$ 5,200.00	\$ 109.00	\$ 14,170.00
19	GUARDRAIL REMOVAL	66	LF	\$ 15.00	\$ 990.00	\$ 5.00	\$ 330.00
KILGORE STREET							
20	MOBILIZATION	1	LS	\$ 2,500.00	\$ 2,500.00	\$ 1,000.00	\$ 1,000.00
21	MAINTENANCE OF TRAFFIC	1	LS	\$ 1,500.00	\$ 1,500.00	\$ 500.00	\$ 500.00
22	SEDIMENT BARRIER (STANDARD)	336	LF	\$ 10.00	\$ 3,360.00	\$ 2.00	\$ 672.00
23	CLEARING & GRUBBING	0.138	AC	\$ 10,000.00	\$ 1,380.00	\$ 50,000.00	\$ 6,900.00
24	MISCELLANEOUS ASPHALT PAVEMENT	8	TN	\$ 350.00	\$ 2,800.00	\$ 500.00	\$ 4,000.00
25	GUARDRAIL-ROADWAY (GENERAL/LOW SPEED TL-2)	257	LF	\$ 40.00	\$ 10,280.00	\$ 110.00	\$ 28,270.00
26	SPECIAL GUARDRAIL POST - ENCASED POST FOR SHALLOW MOUNT	8	EA	\$ 400.00	\$ 3,200.00	\$ 350.00	\$ 2,800.00
27	GUARDRAIL REMOVAL	110	LF	\$ 15.00	\$ 1,650.00	\$ 5.00	\$ 550.00
PAYMENT AND PERFORMANCE BOND					\$ 1,700.00		\$ 1,500.00
BID TOTAL					\$ 67,975.00		\$ 93,987.00

CITY COMMISSION OF THE CITY OF WILDWOOD

EXECUTIVE SUMMARY

SUBJECT: Request for Proposal (RFP) Approval for Utility Tank Maintenance

REQUESTED ACTION: Staff Recommends the Commission approve the RFP ranking and authorize the City Manager to execute an agreement.

CONTRACT:

Vendor/Entity: Utility Service Co.

Effective Date: 12/27/2023

Termination Date:

Managing Division/Department: Utility Department / Water Division

BUDGET IMPACT: Funds are available in account 401-533-30-3400 (Other Contractual Services)

HISTORY/FACTS/ISSUES:

Due to the FDEP requirements for all municipalities to have their storage tanks inspected and maintained on a routine basis, the Utility and Public Works administration has solicited tank maintenance services through a Request for Proposals (RFP). The RFP for the requested services was issued on DemandStar on November 14th, 2023, with a closing date of December 14th, 2023. Staff received a total of three (3) proposals from qualified vendors. A committee consisting of the Assistant Public Works Director, Thomas Rigwood; Assistant Utilities Director, Jason Martin; Public Works Director, Jeremy Hockenbury; and Utility Operations Manager, Wayne Bouchard evaluated the vendors' proposals and scored each according to the RFP criteria. Based on the final combined scores, Utility Services Co. was ranked the highest based on qualifications and cost.

CITY OF WILDWOOD, FLORIDA
PROFESSIONAL WATER TANK MAINTENANCE SERVICES

RFP # 2024-11

Utility Services Co., Inc.

				Cost				
Tank Name	Capacity	Design	Location	Year 1	Year 2	Year 3	Year 4	Year 5
Continental # 1	.250 MG	Elevated	Wildwood FL	\$ 7,588.00	\$ 7,588.00	\$ 7,588.00	\$ 7,588.00	\$ 7,588.00
Huey Street Tower	.500 MG	Elevated	Wildwood FL	\$ 9,705.00	\$ 9,705.00	\$ 9,705.00	\$ 9,705.00	\$ 9,705.00
Oxford WTP GST	1.0 MG	GST	Oxford FL	\$ 13,472.00	\$ 13,472.00	\$ 13,472.00	\$ 13,472.00	\$ 13,472.00
CR 501 WTP GST	.500 MG	GST	Wildwood FL	\$ 14,945.00	\$ 14,945.00	\$ 14,945.00	\$ 14,945.00	\$ 14,945.00
CR 501 WTP GST	1.0 MG	GST	Wildwood FL	\$ 16,812.00	\$ 16,812.00	\$ 16,812.00	\$ 16,812.00	\$ 16,812.00
Ashley WTP	.010 MG	Hydro	Wildwood FL	\$ 3,373.00	\$ 3,373.00	\$ 3,373.00	\$ 3,373.00	\$ 3,373.00
Ashley WTP	.010 MG	Hydro	Wildwood FL	\$ 3,109.00	\$ 3,109.00	\$ 3,109.00	\$ 3,109.00	\$ 3,109.00
Fairway's WTP	.008 MG	Hydro	Wildwood FL	\$ 3,094.00	\$ 3,094.00	\$ 3,094.00	\$ 3,094.00	\$ 3,094.00
Continental # 2	.010 MG	Hydro	Wildwood FL	\$ 3,779.00	\$ 3,779.00	\$ 3,779.00	\$ 3,779.00	\$ 3,779.00
TOTAL				\$ 75,877.00	\$ 75,877.00	\$ 75,877.00	\$ 75,877.00	\$ 75,877.00

\$ 379,385.00

Mixer Maintenance Program Optional Pricing

				Cost				
Tank Name	Capacity	Design	Location	Year 1	Year 2	Year 3	Year 4	Year 5
Continental # 1	.250 MG	Elevated	Wildwood FL	\$ 21,434.00	\$ 4,207.00	\$ 4,356.00	\$ 4,510.00	\$ 4,670.00
Huey Street Tower	.500 MG	Elevated	Wildwood FL	\$ 31,374.00	\$ 4,278.00	\$ 4,429.00	\$ 4,586.00	\$ 4,748.00
Oxford WTP GST	1.0 MG	GST	Oxford FL	\$ 38,158.00	\$ 5,016.00	\$ 5,194.00	\$ 5,377.00	\$ 5,568.00
CR 501 WTP GST	.500 MG	GST	Wildwood FL	\$ 31,373.00	\$ 4,025.00	\$ 4,165.00	\$ 4,310.00	\$ 4,461.00
CR 501 WTP GST	1.0 MG	GST	Wildwood FL	\$ 38,157.00	\$ 5,016.00	\$ 5,194.00	\$ 5,377.00	\$ 5,568.00
Ashley WTP	.010 MG	Hydro	Wildwood FL	\$ -	\$ -	\$ -	\$ -	\$ -
Ashley WTP	.010 MG	Hydro	Wildwood FL	\$ -	\$ -	\$ -	\$ -	\$ -
Fairway's WTP	.008 MG	Hydro	Wildwood FL	\$ -	\$ -	\$ -	\$ -	\$ -
Continental # 2	.010 MG	Hydro	Wildwood FL	\$ -	\$ -	\$ -	\$ -	\$ -
TOTAL				\$ 160,496.00	\$ 22,542.00	\$ 23,338.00	\$ 24,160.00	\$ 25,015.00

\$ 255,551.00

CITY OF WILDWOOD, FLORIDA
PROFESSIONAL WATER TANK MAINTENANCE SERVICES

RFP # 2024-11

American Tank Maintenance

Tank Name	Capacity	Design	Location	Cost				
				Year 1	Year 2	Year 3	Year 4	Year 5
Continental # 1	.250 MG	Elevated	Wildwood FL	\$ 17,833.00	\$ 17,833.00	\$ 17,833.00	\$ 17,833.00	\$ 17,833.00
Huey Street Tower	.500 MG	Elevated	Wildwood FL	\$ 23,273.00	\$ 23,273.00	\$ 23,273.00	\$ 23,273.00	\$ 23,273.00
Oxford WTP GST	1.0 MG	GST	Oxford FL	\$ 13,332.00	\$ 13,332.00	\$ 13,332.00	\$ 13,332.00	\$ 13,332.00
CR 501 WTP GST	.500 MG	GST	Wildwood FL	\$ 9,728.00	\$ 9,728.00	\$ 9,728.00	\$ 9,728.00	\$ 9,728.00
CR 501 WTP GST	1.0 MG	GST	Wildwood FL	\$ 13,787.00	\$ 13,787.00	\$ 13,787.00	\$ 13,787.00	\$ 13,787.00
Ashley WTP	.010 MG	Hydro	Wildwood FL	\$ 4,474.00	\$ 4,474.00	\$ 4,474.00	\$ 4,474.00	\$ 4,474.00
Ashley WTP	.010 MG	Hydro	Wildwood FL	\$ 4,474.00	\$ 4,474.00	\$ 4,474.00	\$ 4,474.00	\$ 4,474.00
Fairway's WTP	.008 MG	Hydro	Wildwood FL	\$ 4,474.00	\$ 4,474.00	\$ 4,474.00	\$ 4,474.00	\$ 4,474.00
Continental # 2	.010 MG	Hydro	Wildwood FL	\$ 4,474.00	\$ 4,474.00	\$ 4,474.00	\$ 4,474.00	\$ 4,474.00
TOTAL				\$ 95,849.00	\$ 95,849.00	\$ 95,849.00	\$ 95,849.00	\$ 95,849.00

\$ 479,245.00

American Tank Maintenance

Flat Rate Fee - Extended for Additional 5-Years

Tank Name	Capacity	Design	Location	Cost				
				Year 6	Year 7	Year 8	Year 9	Year 10
Continental # 1	.250 MG	Elevated	Wildwood FL	\$ 17,833.00	\$ 17,833.00	\$ 17,833.00	\$ 17,833.00	\$ 17,833.00
Huey Street Tower	.500 MG	Elevated	Wildwood FL	\$ 23,273.00	\$ 23,273.00	\$ 23,273.00	\$ 23,273.00	\$ 23,273.00
Oxford WTP GST	1.0 MG	GST	Oxford FL	\$ 13,332.00	\$ 13,332.00	\$ 13,332.00	\$ 13,332.00	\$ 13,332.00
CR 501 WTP GST	.500 MG	GST	Wildwood FL	\$ 9,728.00	\$ 9,728.00	\$ 9,728.00	\$ 9,728.00	\$ 9,728.00
CR 501 WTP GST	1.0 MG	GST	Wildwood FL	\$ 13,787.00	\$ 13,787.00	\$ 13,787.00	\$ 13,787.00	\$ 13,787.00
Ashley WTP	.010 MG	Hydro	Wildwood FL	\$ 4,474.00	\$ 4,474.00	\$ 4,474.00	\$ 4,474.00	\$ 4,474.00
Ashley WTP	.010 MG	Hydro	Wildwood FL	\$ 4,474.00	\$ 4,474.00	\$ 4,474.00	\$ 4,474.00	\$ 4,474.00
Fairway's WTP	.008 MG	Hydro	Wildwood FL	\$ 4,474.00	\$ 4,474.00	\$ 4,474.00	\$ 4,474.00	\$ 4,474.00
Continental # 2	.010 MG	Hydro	Wildwood FL	\$ 4,474.00	\$ 4,474.00	\$ 4,474.00	\$ 4,474.00	\$ 4,474.00
TOTAL				\$ 95,849.00	\$ 95,849.00	\$ 95,849.00	\$ 95,849.00	\$ 95,849.00

\$ 479,245.00

CITY OF WILDWOOD, FLORIDA
PROFESSIONAL WATER TANK MAINTENANCE SERVICES

RFP # 2024-11

Razorback, LLC.

				Cost				
Tank Name	Capacity	Design	Location	Year 1	Year 2	Year 3	Year 4	Year 5
Continental # 1	.250 MG	Elevated	Wildwood FL	\$ 112,000.00	\$ 130,000.00	\$ 1,500.00	\$ 1,500.00	\$ 8,000.00
Huey Street Tower	.500 MG	Elevated	Wildwood FL	\$ 190,000.00	\$ 200,000.00	\$ 1,500.00	\$ 1,500.00	\$ 9,000.00
Oxford WTP GST	1.0 MG	GST	Oxford FL	\$ 60,000.00	\$ 160,000.00	\$ 1,000.00	\$ 1,000.00	\$ 9,000.00
CR 501 WTP GST	.500 MG	GST	Wildwood FL	\$ 40,000.00	\$ 140,000.00	\$ 1,000.00	\$ 1,000.00	\$ 8,000.00
CR 501 WTP GST	1.0 MG	GST	Wildwood FL	\$ 60,000.00	\$ 160,000.00	\$ 1,000.00	\$ 1,000.00	\$ 9,000.00
Ashley WTP	.010 MG	Hydro	Wildwood FL	\$ 8,000.00	\$ 17,000.00	\$ 500.00	\$ 500.00	\$ 5,000.00
Ashley WTP	.010 MG	Hydro	Wildwood FL	\$ 8,000.00	\$ 17,000.00	\$ 500.00	\$ 500.00	\$ 5,000.00
Fairway's WTP	.008 MG	Hydro	Wildwood FL	\$ 7,000.00	\$ 14,000.00	\$ 500.00	\$ 500.00	\$ 3,000.00
Continental # 2	.010 MG	Hydro	Wildwood FL	\$ 8,000.00	\$ 17,000.00	\$ 500.00	\$ 500.00	\$ 3,000.00
TOTAL				\$ 493,000.00	\$ 855,000.00	\$ 8,000.00	\$ 8,000.00	\$ 59,000.00

\$ 1,423,000.00

CITY OF WILDWOOD

SUBMITTAL REQUIREMENTS CHECKLIST



WILDWOOD
FLORIDA

Project: RFP #2024-11 Professional Water Tank Maintenance Services

Thomas J. Rigwood

12/21/23

Valorie Hodges

12-21-23

Thomas J. Rigwood Asst. Public Works Director

Date

Valorie Hodges Sr. Administrative Assist.

Notes:

American Tank: No bid document checklist or W9 form submitted. Razoback, LLC.: - No bid document checklist or W9 form submitted. Utility Services Co.: No bid document checklist or W9 form submitted.

Original Proposal	Cover Page	Proposer Certification	Statement of General Terms and Conditions	Sworn, Notarized Statement of Contractor's Experience and Personnel	Sworn, notarized Drug Free Work Place Certificate	Public Entity Crimes Statement	Proposal/Price Form- Exhibit A	Exceptions or Deviations	Anti-Collusion Statement	Hold Harmless Agreement	Three Printed Copies and one Electronic PDF	E-Verify Certification Form	Electronic Signature Page	Bid Document Checklist	W-9	Certificate of Insurability
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APPLICANTS

American Tank Maintenance	X	X	X	X	X	X	X	X	X	X	X	X	X			X
Razoback, LLC.	X	X	X	X	X	X	X	X	X	X	X	X	X			X
Utility Sevices Co., Inc.	X	X	X	X	X	X	X	X	X	X	X	X	X			X

CITY OF WILDWOOD



SHORTLIST SELECTION EVALUATION

RFP # 2024-11

Project: Professional Water Tank Maintenance Services

Selection Committee Member Signature: Jeremy Hockenbury

Notes:	INITIAL RANKING FOR SHORTLIST					
	Capability and Qualifications	Proven Experience	Resources and Availability	Client References and Past Performance	Prices Proposed	Total Points
Scale: Rate each applicant on the identified points on a scale of 1 (lowest) to the highest.	20 pts.	20 pts.	20 pts.	20 pts.	20 pts.	
APPLICANTS						
American Tank Maintenance	19	19	18	19	17	92
Razorback LLC	18	19	18	19	10	84
USG Water	19	19	18	19	19	94

CITY OF WILDWOOD



SHORTLIST SELECTION EVALUATION

RFP # 2024-11

Project: Professional Water Tank Maintenance Services

Thomas S. Rigwood

Selection Committee Member Signature: Thomas Rigwood

Notes:	INITIAL RANKING FOR SHORTLIST					
	Capability and Qualifications	Proven Experience	Resources and Availability	Client References and Past Performance	Prices Proposed	Total Points
American Tank Main.: Great bid documents, very thorough. Option of 10-year set annual fees and schedule of activities per year per location. Tenemac partner. Razorback, LLC.: High pricing in first two (2) years. Tenemac and Sherwin Williams partner. Utility Services Co., Inc.: Great bid document, very thorough. Great pricing over 5-year of contract. Gave optional mixing maintenance program for 5-year cycle. Wildwood has utilized USC in the past for tank maintenance operations.	20 pts.	20 pts.	20 pts.	20 pts.	20 pts.	
APPLICANTS						
American Tank Maintenance	19	19	18	19	19	94
Razorback, LLC.	17	18	17	18	15	85
Utility Services co., Inc.	19	19	19	19	19	95

CITY OF WILDWOOD

SHORTLIST SELECTION EVALUATION

RFP # 2024-11

Project: Professional Water Tank Maintenance Services



Selection Committee Member Signature: Jason Martin

[Handwritten Signature]

Notes:

INITIAL RANKING FOR SHORTLIST

	Capability and Qualifications	Proven Experience	Resources and Availability	Client References and Past Performance	Prices Proposed	Total Points
Scale: Rate each applicant on the identified points on a scale of 1 (lowest) to the highest.						
APPLICANTS	20 pts.	20 pts.	20 pts.	20 pts.	20 pts.	
USG Water	18	18	18	19	20	93
American Tank Maintenance	17	18	17	20	19	91
Razorback LLC	17	18	16	19	15	85

375
371
338

RFP # 2024-11

Wayne Bouchard

[illegible]

RFP # 2024-11

Wayne Bushnell

[illegible]

RFP # 2024-11

Wayne Bouchard

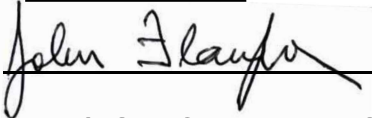
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Proposal for
**PROFFESIONAL WATER TANK
MAINTENANCE SERVICES**
(RFP #2024-11)

City of Wildwood, FL
December 14, 2023

RFP COVER PAGE

Name of Vendor, Entity or Organization: USG Water Solutions Legal Contractual Entity: Utility Service Co., Inc. (USCI)	
Federal Employer Identification Number (FEIN): <u>58-1920989</u>	
State of Florida License Number (If Applicable): <u>CGC1529799</u>	
Name of Contact Person: <u>Ray Bates</u>	
Title: <u>Water System Consultant (Central Florida)</u>	
E-Mail Address: <u>raymond.bates@usgwater.com</u>	
Mailing Address: <u>535 Courtney Hodges Boulevard, Perry, GA 31069</u>	
Street Address (if different): <u>535 Courtney Hodges Boulevard</u>	
City, State, Zip: <u>Perry, GA 31069</u>	
Telephone: <u>(727) 482-9480</u>	Fax: <u>N/A</u>
Organizational Structure – Please Check One: Corporation ☒ Partnership ☐ Proprietorship ☐ Joint Venture ☐ Other ☐ If Corporation: Date of Incorporation: <u>09/11/2001</u> State of Incorporation: <u>State of Georgia</u> States Registered in as Foreign Corporation: <u>N/A</u>	
Authorized Signature: Print Name: <u>John Flaughner</u> Signature:  Title: <u>President & Chief Executive Officer (CEO)</u> Phone: <u>(630) 464-9723</u>	
<i>This document must be completed and returned with your Submittal.</i>	

TAB A

STATEMENT OF INTEREST



USG WATER
— SOLUTIONS —

City of Wildwood – City Hall
100 N Main Street, Wildwood, FL 34785



Dear Selection Committee,

We sincerely thank you for the opportunity to respond to the City of Wildwood's *Request for Proposal (RFP) for Professional Water Tank Maintenance Services (RFP # 2024-11)*. We are uniquely positioned to provide the City of Wildwood with the highest quality and most cost-effective water storage tank asset maintenance services.

As communities continue to expand and grow, so does the impact on our many natural resources. The successful management of one (1) resource is especially vital—water. Safeguarding our clients' water supply is our singular mission. We partner with communities and utilities to provide integrated, specialized solutions in all aspects of water utility management—from water quality and advanced metering infrastructure (AMI) systems to full-service maintenance and asset management programs. We truly understand the critical nature of water management and are committed to providing a peace of mind by protecting our clients' most precious natural resource. Since 1963, we have successfully managed water storage tanks—a critical asset in water distribution systems—and understand the benefits and values in water storage tank asset maintenance.

Both our background and experience from our initial formation in 1963 provides us with more than 60 years of experience in the construction, rehabilitation, and maintenance of water and wastewater industry assets. The team dedicated to performing the maintenance services is comprised of highly qualified water storage tank professionals. They have been providing specialized tank services for an extensive amount of time and will provide the associated services to the highest standard.

Along with our asset maintenance programs, we—as well as our team of qualified water tank asset management experts—have the capability to address any situation pertaining to water storage tank asset repairs, fabrication, rehabilitation, preventative maintenance, active mixing systems, security measures, emergency services, and waste management.

Having successfully completed more than 24,000 water storage tank projects, our many long-term references can attest to our strong commitment to client satisfaction. The quality of our tank services work is certified by the International Organization for Standardization (ISO) and—in this document—we have provided additional details regarding this certification and how it can help ensure that the City of Wildwood receives the highest quality of services possible.

All maintenance services and aspects of our water storage tank asset maintenance services have been outlined in the following response.

Respectfully yours,

A handwritten signature in black ink, reading "John Flaughner". The signature is written in a cursive, flowing style.

Mr. John Flaughner
President & Chief Executive Officer (CEO)
Phone: (630) 464-9723
Email: john.flaugher@usgwater.com

Mr. Ray Bates (Administrative Contact)
Water System Consultant (Central Florida)
Phone: (727) 482-9480
Email: raymond.bates@usgwater.com

Mr. Wayne Behrsin
Director of Sales (Southeast Region)
Phone: (478) 457-4160
Email: wayne.behrsin@usgwater.com

TAB B

VENDOR PROFILE (FORM 1)



USG WATER
— SOLUTIONS —

FORM 1

VENDOR PROFILE

Submitted by (Company Name): **USG Water Solutions | Legal Contractual Entity: Utility Service Co., Inc. (USCI)**

Corporation

Partnership

Individual

Joint Venture

Other

Describe:

Florida Electrical Contractor License Number: **CGC1529799**

Expiration Date: **August 31, 2024 (08/31/2024)**

Office Location: **535 Courtney Hodges Boulevard, Perry, GA 31069**

Number of people in your organization: **600+**

Length of time the Contractor has been doing business under this name in Florida:

22 years

Length of time your firm has provided professional water tank maintenance services to governmental clients:

60 years

Under what other name(s) has your firm operated: **Utility Service Co., Inc. (USCI)**

Has or is your firm currently involved in any formal court proceedings regarding any of your electrical contracts?

YES

(attach a detailed explanation)

NO

State of Florida

Department of State

I certify from the records of this office that U.S.C., INC. is a Georgia corporation authorized to transact business in the State of Florida, qualified on December 28, 2001.

The document number of this corporation is F01000006645.

I further certify that said corporation has paid all fees due this office through December 31, 2017, that its most recent annual report/uniform business report was filed on April 25, 2017, and that its status is active.

I further certify that said corporation has not filed a Certificate of Withdrawal.

*Given under my hand and the
Great Seal of the State of Florida
at Tallahassee, the Capital, this
the Twenty-sixth day of May, 2017*



Ken Detjen
Secretary of State

Tracking Number: CU9167049304

To authenticate this certificate, visit the following site, enter this number, and then follow the instructions displayed.

<https://services.sunbiz.org/Filings/CertificateOfStatus/CertificateAuthentication>



Ron DeSantis, Governor

Melanie S. Griffin, Secretary



STATE OF FLORIDA DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

CONSTRUCTION INDUSTRY LICENSING BOARD

THE GENERAL CONTRACTOR HEREIN IS CERTIFIED UNDER THE
PROVISIONS OF CHAPTER 489, FLORIDA STATUTES

SMITH, JOSHUA ROSS

U.S.C., INC.

319 NORTH LINE ST

DEXTER GA 31019

LICENSE NUMBER: CGC1529799

EXPIRATION DATE: AUGUST 31, 2024

Always verify licenses online at MyFloridaLicense.com

Do not alter this document in any form.

This is your license. It is unlawful for anyone other than the licensee to use this document.



TAB C

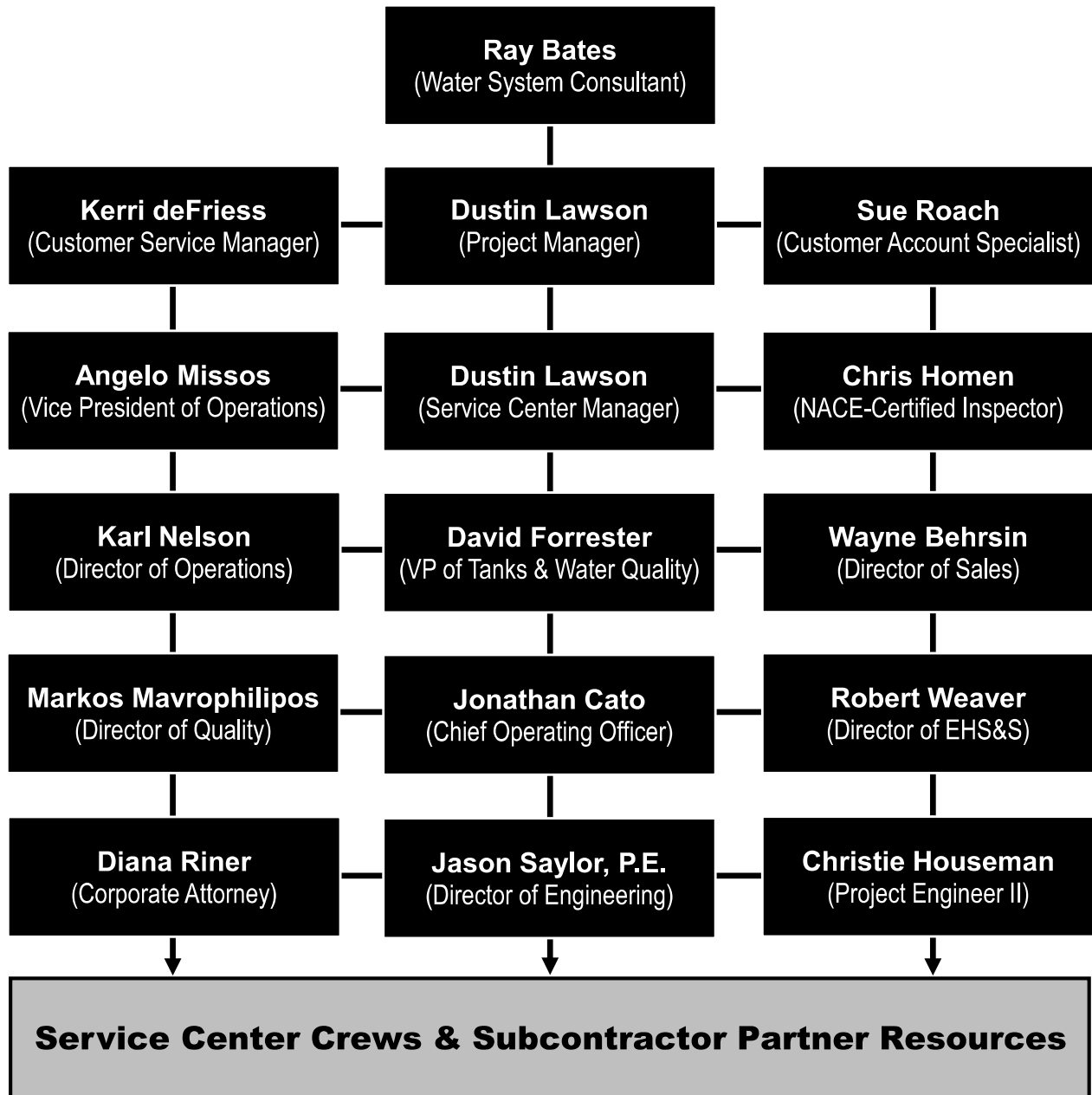
TEAM COMPOSITION & RESUMES



USG WATER
— SOLUTIONS —

ORGANIZATIONAL CHART

Professional Water Tank Maintenance Services (RFP # 2024-11)
(City of Pinellas Park, FL)



USG WATER
— SOLUTIONS —

RAYMOND BATES

WATER SYSTEM CONSULTANT (CENTRAL FLORIDA)

YEARS OF EXPERIENCE

- Three (3) Years in the Water and Wastewater Industry
- 13 Years in Asset Maintenance
- Over 13 Years in Coatings

EDUCATION

- B.S., Business, St. Petersburg College, 2002.

AREAS OF SPECIALIZATION

- Asset Maintenance
- Asset Management
- Water System Components
- Coatings
- Coatings Assessment
- Sales Development
- Consultation
- Client Relationship
- Condition Assessment

PROFESSIONAL CERTIFICATIONS

- National Association of Corrosion Engineers (NACE) Level II (2) Certified Coating Inspector (#46375)

PROFESSIONAL ASSOCIATIONS

- NACE Member

OFFICE ADDRESS

- 535 Courtney Hodges Blvd, Perry, GA 31069



KEY QUALIFICATIONS

Mr. Raymond Bates serves as a dedicated Water System Consultant (Central Florida) for USG Water Solutions. He is responsible for project consultation, to answer any questions, provide information about other services and serve as a constant resource in all aspects of water system asset maintenance. Mr. Bates specializes in supporting both municipal and industrial water system clients with a sense of urgency to accomplish tasks in a timely manner and meet established deadlines—ultimately providing specialized services in a method that will produce the high-quality results expected from our many valued clients. His extensive experience qualifies him to conduct the work associated with the requested services.

PROFESSIONAL EXPERIENCE

USG WATER SOLUTIONS

Water System Consultant (Central Florida)

2019–Present

- Responsible for the sales and marketing of highly valued solutions for potable water quality management through asset management/maintenance programs
- Responsible for sourcing and developing client relationships and referrals
- Responsible for building an effective reputation within the industry through organization involvement and training seminars
- Develops and implements effective strategies to capitalize on opportunities in his territory
- Utilizes all products and services available to create Veolia separation from the competition
- Lead-generation and creation of opportunities through the established Utility Service Co., Inc. (A Veolia Company) Sales Process
- Performs industry-standard condition assessments on all types of potable water assets
- Manages existing client base utilizing relationships to grow new business accounts
- Creates and implements new marketing promotions and strategies to gain market share
- Works directly between Line of Business (LOB) team(s) for each product line and client to close deals and identify opportunities
- Comprehensive knowledge of asset management and maintenance programs for the potable water, wastewater, and utility industry
- Sales development, planning, and asset management for water, wastewater, municipal, industrial, and commercial clients

INTERSTATE CHEMICAL

Regional Account Manager

2015–2019

- Researched and targeted new business opportunities that use chemicals, solvents, toll blending and packaged goods opportunities in several different industries including: Paint/ Coating Manufacturers, Industrial/Commercial Painting Contractors, Fuel/Oil Distributions, Steel Fabrication, Mining Industries, Fiberglass Manufacturing, and Boat Manufacturing
- Worked with municipalities assisting them with their chemical and solvents needs in their Water/Waste Management and Fleet Maintenance Departments

DUSTIN LAWSON

SERVICE CENTER MANAGER (FORT MEADE, FL) | PROJECT MANAGER II

YEARS OF EXPERIENCE

- 15+ Years Total

EDUCATION

- Physical Education, Winston Salem State University, 2008.

AREAS OF SPECIALIZATION

- Coating Inspection
- Quality Control (QC)
- Construction Management
- Structural Tank Repairs
- Specification Development
- Budgeting and Cost Controls
- Bidding/Contract Management
- Project Scheduling
- Personnel Supervision

PROFESSIONAL CERTIFICATIONS

- National Association of Corrosion Engineers (NACE) Level III (3) Certified Coatings Inspector (#51746)
- Department of Transportation (DOT) Certification

PROFESSIONAL TRAINING

- Occupational Safety and Health Administration (OSHA)
- OSHA Construction Safety and Health (30-Hour Program)
- Confined Space Awareness
- First Aid | CPR

OFFICE ADDRESS

- 929 North Charleston Avenue, Fort Meade, FL 33841



USG WATER
— SOLUTIONS —

KEY QUALIFICATIONS

Mr. Dustin Lawson is a NACE Level III (3) Certified Coatings Inspector (#51746) that serves as a Service Center Manager (Fort Meade, FL) and Project Manager II for USG Water Solutions. He utilizes his experience as a NACE-Certified Coatings Inspector to assure quality projects in his role as both a Service Center Manager and Project Manager. His responsibility is to communicate with our clients or the client's representative to deliver a high-quality finished product, develop and maintain project scheduling, and work closely with subcontractors and subconsultants. Mr. Lawson specializes in supporting both municipal and industrial water system clients with a sense of urgency to accomplish tasks in a timely manner and meet established deadlines—ultimately providing specialized services in a method that will produce the high-quality results expected from our many valued clients. His extensive experience qualifies him to conduct the work associated with the requested services.

PROFESSIONAL EXPERIENCE

USG WATER SOLUTIONS

Service Center Manager (Fort Meade, FL) | Project Manager II 2022–Present

- Manage the service center's on-site employees, office personnel, and contracting crews
- Interact extensively with clients to answer questions and recommend products based on their critical assets and water distribution system characteristics and objectives
- Assist clients with scheduling maintenance work in accordance with their system needs
- Manage the overall execution of all sales and service objectives
- Handle special orders, delivery services, and inventory tracking
- Complete extensive specialized training in multiple areas

Project Manager II (South Region)

2017–2022

- Contract administration and construction contract administration
- Conducted construction progress meetings and coordinated on-site inspections
- Coordinated on-site construction activities with the contractor, owner, and engineer
- Reviewed the contractor's construction activities and payment requests
- Construction document compliance, shop drawing review, and submittal development
- Prepared design drawings and bid documents, and adhered to all project specifications
- Coordinated third-party inspections and monitored/managed the project budget
- Ordered/delivered all materials and resolved disputes, design, and construction conflicts
- Work closely with Project Engineer to submit change orders
- Communication with clients, engineers, service center teams, third-party inspectors, and subcontractors during the construction project

CHRIS HOMEN

CHIEF INSPECTOR (SOUTH REGION)

YEARS OF EXPERIENCE

- 28 Years Total
- 22 Years in the Water and Wastewater Industry
- Six (6) Years in Asset Maintenance

EDUCATION

- High School Diploma, Paso Robles High School, Paso Robles, CA, 1994.

AREAS OF SPECIALIZATION

- Asset & Construction Management
- QA/QC & Corrosion Control
- Construction, Rehabilitation, Preservation, and Repair Projects
 - Water Storage Tanks
 - Water Treatment
 - Marine Industry

PROFESSIONAL CERTIFICATIONS

- Tower Climber Safety & Rescue Diver, 2017.
- Association for Materials Protection and Performance (AMPP) Level II (2) Protective Coatings Inspector (PCI) Certification (#57905)

PROFESSIONAL ASSOCIATIONS

- Occupational Safety and Health Administration (OSHA)
- Association for Materials Protection and Performance (AMPP)
 - NACE & SSPC

PROFESSIONAL TRAINING

- OSHA, AMPP, NACE, and SSPC

OFFICE ADDRESS

- 535 Courtney Hodges Boulevard, Perry, GA 31069



KEY QUALIFICATIONS

Mr. Chris Homen serves as a Chief Inspector (South Region) for USG Water Solutions. He is responsible for inspection and condition assessment services—as well as the effective execution of the Quality Assurance / Quality Control (QA/QC) Program. Mr. Homen specializes in supporting municipal and industrial water distribution system clients with a sense of urgency to accomplish tasks in a timely manner and meet all established deadlines—ultimately providing the specialized services in a method that will produce the high-quality results that are expected from our many valued clients. His extensive experience qualifies him to conduct the work that is associated with the requested services.

PROFESSIONAL EXPERIENCE

USG WATER SOLUTIONS

Chief Inspector (South Region)

2021–Present

- Responsible for conducting condition assessments and inspection services for critical water distribution system assets
- Responsible for the effective execution of the QA/QC Program in association with water distribution system assets for the South Region of the United States

CSI SERVICES INC.

Certified QC Assurance Inspector

2014–2021

- Managed the QC of new coatings and recoatings of wastewater, military tower, military fuel, international airport fuel, private and city water storage projects
- Represented the company with general contractors, engineering, military and municipality clients—while meeting project deadlines and exceeding all quality expectations

EXMOUTH, AUS TOWER REHAB

QA-QC Manager on Site

2013–2014

- Translating and managing QC processes and procedures—while maintaining materials, project workflow, reporting, communication, and records internally and externally

PASO ROBLES TANK, INC.

QC Supervisor & Paint Foreman

2000–2012

- Specilized climbing techniques for the testing and visual inspection of a 2,000-tower system in the small remote area of Australia

PROJECT EXPERIENCE

Direct project experience in asset management and maintenance services for an abundance of clients within the industrial and municipal markets of the water and wastewater industry; some of these clients include:

- Multiple Areas and Territories in the State of Georgia
- HFFC World Airport Fuel Facility (Los Angeles, CA; Honolulu, HI; and Maui, HI)
- US Military POL Fuel Facilities (Island of Guam and Honolulu, HI)
- US Military Communication Towers (Exmouth, AUS; Honolulu, HI; Okinawa, JPN; and India)

JONATHAN CATO

CHIEF OPERATING OFFICER (COO)

YEARS OF EXPERIENCE

- 25 Years Total
- 15 Years in the Water, Wastewater, and Asset Maintenance Industry
- 10 Years in Chemical Engineering (Mining Industry)

EDUCATION

- B.S. Materials & Fiber Engineering, Georgia Institute of Technology.

AREAS OF SPECIALIZATION

- Steel and Concrete Tank Asset Management and Maintenance
- Water Distribution System Quality
- Active Mixing Systems
- Advanced Metering Infrastructure (AMI) Systems
- Concrete Plant Rehabilitation (CPR)
- Construction Management and Maintenance
- Contract Management
- Project Management
- Operations Management
- Financial Estimating & Analysis

PROFESSIONAL ASSOCIATIONS

- American Water Works Association (AWWA)
- Society for Protective Coatings (SSPC)
- National Association of Corrosion Engineers (NACE)
- American Concrete Institute (ACI)

OFFICE ADDRESS

- 1230 Peachtree Street NE, Suite 1100, Atlanta, GA 30309



USG WATER
— SOLUTIONS —

KEY QUALIFICATIONS

Mr. Jonathan Cato serves as the Chief Operating Officer (COO) for USG Water Solutions. His experience pertaining to all aspects of executive services and project management—coupled with his engineering background and water storage tank asset maintenance experience—provide him with the ability to manage all areas of existing product offerings and direct our clients towards the future and new service offerings. Mr. Cato specializes in supporting municipal and industrial water distribution system clients with a sense of urgency to accomplish tasks in a timely manner and meet all established deadlines—ultimately providing our specialized services in a method that will produce the high-quality results that are expected from our many valued clients. His extensive experience qualifies him to conduct the work associated with the requested services.

PROFESSIONAL EXPERIENCE

USG WATER SOLUTIONS

Chief Operating Officer (COO)

2022–Present

- Responsible for division-wide operations across all regions and service centers
- Responsible for the water storage tank, water quality, and advanced metering infrastructure (AMI) lines of business (LOBs)
- Responsible for managing the corporate operations—as well as the following departments: Bid Department, Pricing Department, Engineering Department, and Customer Service Department

Senior Vice President (LOBs, Operations, & Engineering)

2019–2022

- Responsible for all LOBs, operations, and engineering services across all regions of the company

Senior Vice President (LOBs)

2012–2019

- Responsible for all LOBs across all regions of the company

Vice President (Operations)

2009–2012

- Responsible for all service centers operations across all regions of the company

General Manager (Contracting Division)

2002–2009

- Responsible for all estimating and project management for publicly bid water storage tank projects across all regions of the company

PROJECT EXPERIENCE

Direct project experience in asset management and maintenance services for an abundance of clients within the industrial and municipal markets of the water and wastewater industry; some of these clients include:

- City of Atlanta
- Birmingham Water Works

DAVE FORRESTER

VICE PRESIDENT (TANKS & WATER QUALITY)

YEARS OF EXPERIENCE

- 26 Years Total
- 13 Years in Asset Maintenance

EDUCATION

- B.S. Civil Engineering, Georgia Institute of Technology, 1989.
- A.S., Engineering Technology, Middle Georgia College, 1984.

OFFICE ADDRESS

- 1230 Peachtree Street NE,
Suite 1100, Atlanta, GA 30309

KEY QUALIFICATIONS

Mr. Dave Forrester serves as a Vice President (Tanks & Water Quality) for USG Water Solutions. His vast experience with all aspects of project management—coupled with his engineering background and tank maintenance experience—provide him with the ability to manage multiple areas of our existing product offerings and direct our clients toward the future and provide information on new service offerings. Mr. Forrester specializes in supporting both municipal and industrial water system clients with a sense of urgency to accomplish tasks in a timely manner and meet established deadlines—ultimately providing specialized services in a method that will produce the high-quality results expected from our many valued clients. His extensive experience qualifies him to conduct the work associated with the requested services.

PROFESSIONAL EXPERIENCE

USG WATER SOLUTIONS

Vice President (Tanks & Water Quality)

2012–Present

- Profit and loss (P&L) responsibility for all service lines covering eight (8) states within the southeastern region of the United States—more than 2,500 potable water tanks representing over 800 municipalities currently under tank maintenance contracts—including any renovations, repairs, inspections, condition assessments, and emergency services.

General Manager (Tank Maintenance)

2008–2012

- Managed condition assessment and asset maintenance activities for 5,000+ potable water storage tanks across the United States
- Led collaborative efforts to develop water quality improvement solutions in potable water storage tank assets

Vice President (Communications Coordinator)

2002–2008

- Responsible for a division the providing design and installation of engineered cellular installation solutions on elevated water towers across the eastern United States

PROJECT EXPERIENCE

Direct project experience in asset management and maintenance services for an abundance of clients within the industrial and municipal markets of the water and wastewater industry; some of these clients include:

- Name of Client (add as many as you deem relevant / that will fit)
- City of Raleigh, NC
- Fauquier County Service Authority, VA
- Prince William County Service Authority, VA
- City of Franklin, VA
- City of Winchester, VA
- Town of Warrenton, VA



BRIAN KELLEHER

VICE PRESIDENT (BUSINESS DEVELOPMENT & KEY ACCOUNT MANAGEMENT)

YEARS OF EXPERIENCE

- 13 Years Total

EDUCATION

- B.S., Business Administration, Clarkson University.
- B.S. Social Sciences, Clarkson University.

AREAS OF SPECIALIZATION

- Business Development
- Water and Wastewater Management Facilities
- Strategic Planning
- Process Improvements
- Customer Satisfaction
- Business to Business (B2B) Sales Administration
- Operations Direction
- Team Leadership
- Account Management
- Product Design
- Profit and Loss (P&L) Leadership

OFFICE ADDRESS

- 535 General Courtney Hodges Boulevard, Perry, GA 31069



KEY QUALIFICATIONS

Mr. Brian Kelleher serves as the Vice President (Business Development & Key Account Management) for USG Water Solutions. He focuses on the continued expansion of sales in the western half of the United States—while also providing additional sales development leadership with multi-state, multi-region, investor-owned utilities and other key accounts. Mr. Kelleher is also responsible for managing Aerojet contracts and the wells line of business (LOB)—while also managing the Directors of Sales (DOSs) for both the central and west regions of the United States. Mr. Kelleher specializes in supporting both municipal and industrial water system clients with a sense of urgency to accomplish tasks in a timely manner and meet established deadlines—ultimately providing specialized services in a method that will produce the high-quality results expected from our many valued clients. His extensive experience qualifies him to conduct the work associated with the requested services. Mr. Kelleher has also managed multiple multi-million-dollar biosolids contracts for clients throughout the State of California and Mid-Atlantic Region of the United States.

PROFESSIONAL EXPERIENCE

USG WATER SOLUTIONS

Vice President (Business Development & Key Account Management) 2022–Present

- Responsible for continued expansion of sales in the western half of the United States
- Responsible for providing additional sales development leadership with multi-state, multi-region, investor-owned utilities and other key accounts
- Responsible for managing the DOSs in the central and west regions of the U.S.
- Responsible for managing Aerojet contracts and supporting the wells LOB

Vice President (West Region)

2019–2022

- Responsible for all sales and operations activities in the West Region—including two (2) service centers providing products and services to enhance the distribution and treatment systems for municipal water and wastewater clients
- Responsible for industrial water handling assets—as well as a regional sales team of territory managers and in-field technical assistance personnel

SYNARGO

Director of Operations (Compost Services & Inbound Compost Sales) 2017–2018

- Managed operations for multiple composting facilities
- Client portfolio management
- Responsible for managing all incoming feedstocks and materials for four (4) permitted composting facilities on the west coast.
- Restructured current contracts and established any new contracts for the west coast facilities portfolio.

ANGELO MISSOS

VICE PRESIDENT OF OPERATIONS (SOUTH, CENTRAL & WEST REGIONS)

YEARS OF EXPERIENCE

- 25+ Years Total

EDUCATION

- Economics, Youngstown State University.

AREAS OF SPECIALIZATION

- Water Distribution Systems
- Pumping & Storage
- Treatment System Design
- Project Management
- Estimating
- Specialized Coatings
- Structural Repair
- Strategic & Tactical Marketing
- Business Planning
- Product Management
- Business Development
- Operations Management
- Market Development
- Market Research
- Innovative Product Development
- Sales Management
- Talent Development

PROFESSIONAL CERTIFICATIONS

- National Association of Corrosion Engineers (NACE) Level III (3) Certified Inspector (Certification #25335)
- Certified Welder
- Occupational Safety and Health Administration (OSHA) Certified
- Lead Certified (State of New Jersey)

PROFESSIONAL ASSOCIATIONS

- American Society of Civil Engineers (ASCE)—Active Member

OFFICE ADDRESS

- 1230 Peachtree Street NE, Suite 1100, Atlanta, GA 30309



KEY QUALIFICATIONS

Mr. Angelo Missos serves as a Vice President of Operations (South, Central, & West Regions) for USG Water Solutions. He has extensive experience in the planning, design, estimating and construction management of municipal utility water tanks. Mr. Missos has a successful, 22-year track record in the coatings and structural steel business, and he has completed multiple projects throughout the entire United States. Mr. Missos specializes in supporting both municipal and industrial water system clients with a sense of urgency to accomplish tasks in a timely manner and meet established deadlines—ultimately providing specialized services in a method that will produce the high-quality results expected from our many valued clients. His extensive experience qualifies him to conduct the work associated with the requested services.

PROFESSIONAL EXPERIENCE

USG WATER SOLUTIONS

Vice President of Operations (South, Central, & West Regions) 2022–Present

- Responsible for all operations activities in the 32 states comprising the south, central, and west regions of the United States
- Leverage accomplishments, experience, and expertise in field operations technologies to drive improvements on a national level
- Support division-wide operations in specific areas such as innovation and new technologies

Vice President (South Region)

2019–2022

- Responsible for all sales and operations activities in the ten (10) states comprising the South Region of USG—including three (3) service centers providing products and services to enhance the distribution and treatment systems for municipal water and wastewater handling assets and a twelve (12)-person sales team of territory managers and in-field technical personnel

Director of Operations (North Region)

2010–2019

- Effectively manage North Region operations to provide quality potable water storage tank services
- Responsible for the performance of the North Region service centers
- Provide coaching and assistance to optimize operational efficiency and quality of service delivery
- Ensure service centers administer yearly safety training and follow proper safety protocol throughout all work processes
- Introduces/sustains operational efficiencies while managing operations costs
- Technically competent to effectively deliver new products and services

PROJECT EXPERIENCE

Direct project experience in asset management and maintenance services for an abundance of clients within the industrial and municipal markets of the water and wastewater industry; some of these clients include:

- Rockville Centre's Reeve Rd. Water Tank | Rockville Centre, NY: Project Manager
- United Water of New Jersey, Martling Place | Ridgefield, NJ: Project Manager
- SWEP Tank City of Yonkers | Yonkers, NY: Project Manager

KARL NELSON

DIRECTOR OF OPERATIONS

YEARS OF EXPERIENCE

- 25 Years Total
- 25 Years in Manufacturing
- 25 Years in Asset Maintenance

EDUCATION

- B.S., Business Administration, Mississippi College, 1990.

AREAS OF SPECIALIZATION

- Profit and Loss (P&L)
- Budget Management
- Project Management
- Safety
- Environmental Compliance
- Process Safety Management
- Reliability
- Continuous Improvement
- Planning
- Scheduling
- Customer Service
- Human Resources
- Purchasing
- Inventory Control
- Logistics
- Maintenance
- Quality Assurance
- Optimization
- Yield Improvement

PROFESSIONAL ASSOCIATIONS

- Member of the American Society for Quality (Audit Group Focus)

OFFICE ADDRESS

- 535 General Courtney Hodges Boulevard, Perry, GA 31069



KEY QUALIFICATIONS

Mr. Karl Nelson serves as a Director of Operations for USG Water Solutions. He is also responsible for the performance of the South Region Service Centers. Mr. Nelson specializes in supporting both municipal and industrial water system clients with a sense of urgency to accomplish tasks in a timely manner and meet established deadlines—ultimately providing specialized services in a method that will produce the high-quality results expected from our many valued clients. His extensive experience qualifies him to conduct the work associated with the requested services.

PROFESSIONAL EXPERIENCE

USG WATER SOLUTIONS

Director of Operations

2014–Present

- Effectively manages USG operations to provide quality water distribution system services
- Responsible for the performance of multiple USG service centers
- Provides coaching/assistance to optimize operational efficiency/quality of service delivery
- Ensures service centers administer yearly safety training and follow the proper safety protocols throughout all work stages and processes
- Introduces and sustains operational efficiencies while managing operational costs
- Technically competent to effectively deliver new products and services

Service Center Manager (Perry, GA)

- Provided day-to-day leadership to improve safety, quality, cost, efficiency, and service excellence
- Managed the execution phase of bid projects with clients and third-party engineering firms

FAIRMOUNT MINERALS – ALPHA RESINS, LLC

Plant Manager

- Roles/Responsibilities... Provided day-to-day leadership to improve safety, quality, reliability, and manufacturing excellence
- Lead the \$22M project to design and construct a new plant inside the existing facility
- Developed a quality management system that was based on an International Standards Organization (ISO) systems structure

PROJECT EXPERIENCE

Direct project experience in asset management and maintenance services for an abundance of clients within the industrial and municipal markets of the water and wastewater industry; some of these clients include:

- Clayton County | City of Morrow, GA: Project Manager
- Prince William County | CDP of Woodbridge, VA: Project Manager
- Town of Mount Jackson, VA: Project Manager

WAYNE BEHR SIN

DIRECTOR OF SALES (SOUTHEAST REGION)

YEARS OF EXPERIENCE

- 25 Years Total

EDUCATION

- Business Management, Marketing, Related Support Services, Kean University.

AREAS OF SPECIALIZATION

- Sales
- Operations
- Management
- Results-Driven Experience
- Building World-Class Sales Teams and Operations Teams
- Lines of Business Expertise
 - Water
 - Wastewater
 - Environmental
 - Energy
 - Oil
 - Gas
 - BioSolids
 - Manufacturing
 - Government
 - Municipal
 - Private Sector

OFFICE ADDRESS

- 1230 Peachtree Street NE, Suite 1100, Atlanta, GA 30309



KEY QUALIFICATIONS

Mr. Wayne Behrsin serves as a Director of Sales (Southeast Region) for USG Water Solutions. He is responsible for asset management for maintenance of all facets and components for water and wastewater infrastructure in both the industrial and municipal markets. His results-driven experience in both sales and operations—as well as his diverse background in the industrial and municipal market sectors—have proven his demonstrated ability to build world class sales and operations teams that exceed goals and objectives. Mr. Behrsin specializes in supporting both municipal and industrial water system clients with a sense of urgency to accomplish tasks in a timely manner and meet established deadlines—ultimately providing specialized services in a method that will produce the high-quality results expected from our many valued clients. His extensive experience qualifies him to conduct the work associated with the requested services.

PROFESSIONAL EXPERIENCE

USG WATER SOLUTIONS

Director of Sales (Southeast Region)

2014–Present

- Serve a team of six (6) Water System Consultants (WSCs) and their clients in the Southeast Region—a five (5)-state area, consisting of: Georgia (GA), Alabama (AL), Mississippi (MS), Western Tennessee (TN), and Florida (FL).
- Profit and Loss (P&L) responsibilities, maintaining safe work practices for direct reports, maintaining margins, budgeting, forecasting, maintaining proper staffing levels, developing acquisition targets, participating in quarterly strategy and review sessions with senior management peers.
- Directly responsible for all recruiting and training of sales team.
- Manage top-line revenue performance through organic growth and new account acquisitions.
- Recruit, hire, train and mentor direct reports to exceed sales objectives.
- Developed strategies to differentiate company's services and products by value-added selling methods and exceeded regional sales targets in first two (2) years with USG.

FCC ENVIRONMENTAL SERVICES

Vice President – Sales & Operations (East Region)

2010–2013

- Assumed overall responsibility for the East Region—from FL to New York (NY)—with 350 employees and \$92M revenue (2012).
- Responsible for overall sales, operations and P&L ownership, sustainable growth planning, driving best practices, creating a safe work environment, participating in the quarterly leadership committee meetings, mentoring branch managers and direct reports, as well as working with regional sales directors to ensure budget attainment.

SIEMENS

Vice President – Sales & Operations (South Region)

2007–2010

- R Assumed role of Regional Vice President (VP) with overall sales, operational and P&L responsibilities for the Southeastern Region—including sales, working with the branch managers, regional controller, Environmental Health and Safety (EH&S), engineering and sales staff to identify best practices and increase operational efficiencies.
- With 15 direct reports and 175 employees in the SEBU, successfully achieved budget for both top and bottom lines for all areas of responsibility.

MARKOS MAVROPHILIPOS

DIRECTOR OF QUALITY (SOUTH REGION)

YEARS OF EXPERIENCE

- 25 Years Total in the Water, Wastewater, and Asset Maintenance Industries

AREAS OF SPECIALIZATION

- Construction Management
- Corrosion Control
- Coatings Projects
- Construction, Rehabilitation, Preservation, & Repair Project Bridges
 - Water Storage Tanks
 - Water Treatment Facilities
 - Power Plants
 - Marine Projects

PROFESSIONAL CERTIFICATIONS

- National Association of Corrosion Engineers (NACE) Level III (3) Certified Coatings Inspector (#10324)
- Society for Protective Coatings (SSPC) Certified Protective Coatings Specialist (PCS) (#469-528-2155)
- National Institute for Certification in Engineering Technologies (NICET) Highway Construction Level IV (4)
- NICET Water & Wastewater Level II (2)
- Occupational Safety and Health Administration (OSHA) 30-Hour Certification

PROFESSIONAL ASSOCIATIONS

- NACE
- SSPC
- American Traffic Safety Services Association (ATSSA) Traffic Control Technician

OFFICE ADDRESS

- 1230 Peachtree Street NE, Suite 1100, Atlanta, GA 30309



USG WATER
— SOLUTIONS —

KEY QUALIFICATIONS

Mr. Markos Mavrophilipos serves as a Director of Quality (South Region) for USG Water Solutions. He is responsible for the effective execution of the Quality Assurance and Quality Control (QA/QC) Program in the South Region of the United States. Mr. Mavrophilipos specializes in supporting both municipal and industrial water system clients with a sense of urgency to accomplish tasks in a timely manner and meet established deadlines—ultimately providing specialized services in a method that will produce the high-quality results expected from our many valued clients. His extensive experience qualifies him to conduct the work associated with the requested services.

PROFESSIONAL EXPERIENCE

USG WATER SOLUTIONS

Director of Quality (South Region)

2019–Present

- Responsible for the effective execution of the Quality Assurance & Quality Control (QA/QC) Program in the South Region of the United States

LIRO ENGINEERS

Resident Engineer | Chief Inspector |

Corrosion Control and Coatings Specialist

2013–2019

- Supervision/management of field engineers and inspection teams verifying compliance with contract plans and technical specifications for various construction activities

HOLZMACHER MCLENDON AND MURRELL, P.C. (H2M)

Chief Tank Inspector | Senior Coatings Inspector |

Department Manager (Inspections)

2005–2013

- Responsibilities included inspection, construction administration, rehabilitation design, and repair—as well as both corrosion and coatings survey

PROJECT EXPERIENCE

Direct project experience in asset management and maintenance services for an abundance of clients within the industrial and municipal markets of the water and wastewater industry; some of these clients include:

- Senior Field Engineer & Chief Inspector—Contract TN82B (Interim Repairs of Orthotropic Deck Structures at the Throgs Neck Bridge | Liro Engineers
- Chief Inspector & Senior Field Engineer—Contract No. MP03/16 (Electrical/Mechanical Rehabilitation, Friction Mitigation, Miscellaneous Steel Repairs, Painting, and Fire Line Installation at Marine Parkway – Gil Hodges Memorial Bridge | LiRo Engineers
- Biannual/Annual Tank Inspection Clearwell & GAC Filter | H2M
- Airstripper Evaluation | H2M

ROBERT WEAVER

DIRECTOR OF ENVIROMENTAL HEALTH & SAFTEY (EH&S)

YEARS OF EXPERIENCE

- 15 Years Total
- 15 Years in the Water and Wastewater and Asset Maintenance Industry

EDUCATION

- B.S., Engineering, Southern Polytechnic University.

AREAS OF SPECIALIZATION

- Safety Practices
- Qualifying Party for Holding General Contractor's License for 15 States
- Lead Removal Competency License

PROFESSIONAL CERTIFICATIONS

- National Association of Corrosion Engineers (NACE) Level III (3) Certified Coating Inspector (#17372)
- Society for Protective Coatings (SSPC) C-3 & C-5 Supervisor/Competent Person for Deleading of Industrial Structures (#99461)

PROFESSIONAL ASSOCIATIONS

- NACE
- SSPC

OFFICE ADDRESS

- 535 General Courtney Hodges Blvd, Perry, GA 31069



USG WATER
— SOLUTIONS —

KEY QUALIFICATIONS

Mr. Robert Weaver serves as the Director of Enviromental Health & Safety (EH&S) for USG Water Solutions. He is primarily responsible for all aspects and standard practices regarding EH&S. Mr. Weaver specializes in supporting both municipal and industrial water system clients with a sense of urgency to accomplish tasks in a timely manner and meet established deadlines—ultimately providing specialized services in a method that will produce the high-quality results expected from our many valued clients. His extensive experience qualifies him to conduct the work associated with the requested services.

PROFESSIONAL EXPERIENCE

USG WATER SOLUTIONS

Director of Enviromental Health & Safety

2014–Present

- Responsible for all aspects and standard practices regarding EH&S
- Implements safety practices and procedures across the entire company

Director of Operations (South Region)

2012–2014

- Responsible for the performance of the South Region Service Centers
- Managed South Region operations to provide quality water storage tank services
- Provided coaching/assistance to optimize operation efficiency/quality of service delivery
- Ensured South Region Service Centers administer yearly safety training and follow the
- proper safety protocols throughout all work states and processes
- Introduced and sustained operational efficiencies while managing operational costs
- Worked closely with many clients to verify that all project needs are met as a foundation for business growth

Engineering Technical Manager & Safety Director

1998–2012

- Managed all maintenance programs—over 6,000 included analyzing annual inspection reports, quality, and safety for all of the paint renovations

PROJECT EXPERIENCE

Direct project experience in asset management and maintenance services for an abundance of clients within the industrial and municipal markets of the water and wastewater industry; some of these clients include:

- City of Atlanta, GA | Eight (8) Tank Renovation Package
- City of Raleigh, NC | Twenty-Two (22) Tanks on Maintenance Program

JASON G. SAYLOR, P.E.

DIRECTOR OF ENGINEERING

LICENSED PROFESSIONAL

ENGINEER

- State of Florida
 - #76657

YEARS OF EXPERIENCE

- 26 Years in the Water, Wastewater and Asset Maintenance Industry

EDUCATION

- B.S., Civil Engineering, Pennsylvania State University (Penn State), 1995.

AREAS OF SPECIALIZATION

- Construction Engineering
- Demolition/Field Engineering
- Building/Facility Engineering
- Budgeting & Cost Controls

PROFESSIONAL CERTIFICATIONS

AND TRAINING

- Construction Specifications Institute (CSI) Construction Document Technologist
- Occupational Safety and Health Association (OSHA) Construction Safety and Health Compliance
- Confined Space Awareness
- Hazardous Communications
- First Aid | CPR

PROFESSIONAL ASSOCIATIONS

- American Water Works Association (AWWA)
- Georgia Association of Water Professionals (GAWP)
- American Society of Civil Engineers (ASCE)
- Water Environment Federation (WEF)

OFFICE ADDRESS

- 1230 Peachtree Street NE, Suite 1100, Atlanta, GA 30309



USG WATER
— SOLUTIONS —

KEY QUALIFICATIONS

Mr. Jason Saylor, P.E., serves as the Director of Engineering for USG Water Solutions. He is responsible for leading and directing the engineering team in supporting both municipal and industrial water system clients with a sense of urgency to accomplish tasks in a timely manner and meet established deadlines, ultimately providing engineering support services that produce the high-quality results expected from our many valued clients. Mr. Saylor and the engineering team provide full support of asset management and maintenance programs through:

- Assisting clients with completion of required documents to gain local, state, and federal approvals of projects.
- Developing technical and operational improvements to enhance delivery of services.
- Preparation and review of project designs, specifications, installation details, engineering reports, and condition assessment reports.
- Review and support of both operational and project delivery plans
- Coordinating the engineering department with the Lines of Business (LOBs), Product Managers, and Regional Management Teams to develop project plans.
- Coordinating the procurement, design, and improvement of specialized equipment with the LOB Leaders and the Director of Operations (DOS).
- Assisting the LOB Leaders and Sales Teams to negotiate project scope, specifications, and costs with external and internal customers, engineering firms and others.
- Reviewing permits, submittals, drawings, and providing PE approval.
- Developing departmental budgets and monitoring performance to budget.

PROFESSIONAL EXPERIENCE

USG WATER SOLUTIONS

Director of Engineering

2013–Present

- Direct oversight and leadership of engineering team
- Technical support for asset management/maintenance projects
- Corporate engineering engagement in LOB development, project delivery, QA/QC, capital improvements, and operational planning.

PROJECT EXPERIENCE

Mr. Jason Saylor, P.E., has direct experience with water storage tank asset management and maintenance services for an abundance of clients within both the industrial and municipal water and wastewater industries. He and his engineering team provide related engineering services for all aspects of the asset management program, including—but not limited to:

- Condition Assessments
- Evaluation of Asset Performance
- Development of Asset Maintenance and Repair Plans
- QA/QC of Asset Maintenance/Management Project Scopes

CHRISTIE HOUSEMAN, P.E.

PROJECT ENGINEER II (2)

YEARS OF EXPERIENCE

- Seven (7) Years in the Water, Wastewater, and Asset Maintenance Industry

EDUCATION

- M.S., Environmental Engineering, Mercer University, 2015.
 - GPA: 3.812
- B.S., Environmental Engineering, Mercer University, 2015.
 - Minor: Sociology
 - GPA: 3.884

AREAS OF SPECIALIZATION

- Gravity Sewer Design
- Industrial Pretreatment
- Proposal Drafting
- Utility Permitting
- Process Experience
- Strong Technical Writing
- Erosion, Pollution, and Sediment Control
- Construction Plan Production

PROFESSIONAL CERTIFICATIONS

- Licensed Professional Engineer
- Georgia Soil and Water Conservation Commission (GSWCC) Level II (2) Certified Plan Reviewer

SOFTWARE PROFICIENCIES

- AutoCAD (Computer-Aided Design)
- ArcGIS (Geographic Information System)
- Civil 3D

OFFICE ADDRESS

- 1230 Peachtree Street NE, Suite 1100, Atlanta, GA 30309



USG WATER
— SOLUTIONS —

KEY QUALIFICATIONS

Mrs. Christie Houseman serves as a Project Engineer II (2) for USG Water Solutions. She is an ambitious, hardworking, and dependable project engineer with four (4) years of experience in the municipal sector. Mrs. Houseman consistently completes projects within budget and ahead of schedule. She has also officially earned her Professional Engineer (P.E.) designation after passing the P.E. Exam in 2019. Mrs. Houseman specializes in supporting both municipal and industrial water system clients with a sense of urgency to accomplish tasks in a timely manner and meet established deadlines—ultimately providing specialized services in a method that will produce the high-quality results expected from our many valued clients. Her extensive experience qualifies her to conduct the work associated with the requested services.

PROFESSIONAL EXPERIENCE

USG WATER SOLUTIONS

Project Engineer II (2)

2018–Present

- Prepare project designs, technical documents, drawings and permit applications
- Evaluate regulatory standards related to principle businesses and communicate with Operations and Service Centers to convey necessary utility renovations/rehabilitation
- Support implementation of Engineering Department strategies to standardize processes, procedures, and designs
- Work directly with State agencies to obtain approvals for proposed utility construction
- Assist utilities with project management of capital improvement projects

RINDT-MCDUFF ASSOCIATES, INC. (RMA)

Project Engineer I (1) – Municipal Water & Wastewater

2017–2018

- Served the design and drafting needs of several project managers within the municipal water and wastewater team
- Developed construction designs, drawings and utility system maps
- Accompanied project managers on site visits, bid openings, and client meetings
- Assembled competitive proposals to win additional work for the team
- Prepared programs, reports, and ordinances, as requested by clients
- Coordinated with and provided instruction to electrical and mechanical subcontractors
- Worked with vendors to select equipment best-suited for project designs

INTEGRATED SCIENCE AND ENGINEERING, INC. (ISE)

Engineer I (1) – Water & Wastewater

2016–2017

- Worked under the direction of project manager to address the research and design needs of both government and private clients
- Developed construction designs and drawings

KERRI DEFRIESS

CUSTOMER SERVICE MANAGER

YEARS OF EXPERIENCE

- 16 Years Total
- 16 Years in Customer Service
- One (1) Year in the Water and Wastewater Industry
- Seven (7) Years in Asset Maintenance
- 15 Years in Sales and Marketing
- 14 Years in Accounting, Finance, and Contract Management
- Seven (7) Years in Capital Projects and Expenses Management

EDUCATION

- B.B.A., Marketing, University of Georgia, 2004.

AREAS OF SPECIALIZATION

- Customer Service
- Sales
- Marketing
- Contract Management
- Accounting
- Finance
- Capital Projects
- Expenses Management
- Process Improvement
- Project Management

PROFESSIONAL CERTIFICATIONS

- Certified Apartment Manager (CAM)
- Real Estate License
- Fair Housing

PROFESSIONAL TRAINING

- First Aid

OFFICE ADDRESS

- 535 General Courtney Hodges Blvd, Perry, GA 31069



USG WATER
— SOLUTIONS —

KEY QUALIFICATIONS

Ms. Kerri deFriess serves as a Customer Service Manager for USG Water Solutions. She is responsible for managing our team of Customer Account Specialists – who serve all USG clients across all regions of the United States. Ms. deFriess specializes in supporting both municipal and industrial water system clients with a sense of urgency to accomplish tasks in a timely manner and meet established deadlines—ultimately providing specialized services in a method that will produce the high-quality results expected from our many valued clients. Her extensive experience qualifies her to conduct the work associated with the requested services.

PROFESSIONAL EXPERIENCE

USG WATER SOLUTIONS

Customer Service Manager

2020–Present

- Guide a team of Customer Account Specialists in evaluating client needs and encouraging a client-focused approach in problem solving
- Create and provide training resources and develop new tools to improve efficiency
- Collaborate with all other departments to streamline processes and develop or improve policies and procedures that ultimately improve our effectiveness in meeting client needs
- Create reporting to communicate client activity to upper management team and sales to provide data that will be of value in terms of trends, strategy, and financial impact

Site Management Coordinator

2013–2020

- Contracted management for telecommunication collocations on water tower structures— including reviewing and processing contracts, amendments, exhibits, and addendums
- Performed accounts receivable (AR), accounts payable (AP), collections, reconciliations, and invoicing functions—in addition to managing annual, multi-million-dollar client split
- Streamlined processes and reduced costs in order to increase operational efficiency

ELEMENT NATIONAL MANAGEMENT / RAM PARTNERS, LLC

Property Manager

2006–2013

- Performed all aspects of multi-family real estate management—including the staffing, finances, accounting functions, marketing, customer relations, vendor bids, negotiations, training, resolving conflicts, and capital project management
- Managed revenue and expenses to meet controllable net operating income (CNOI) goals and adhere to approved budgets
- Identified all new developments and evaluated existing competition to compare property performance and adjust business strategies to remain competitive

SUE ROACH

CUSTOMER ACCOUNT SPECIALIST (SOUTH ATLANTIC REGION)

YEARS OF EXPERIENCE

- 25 Years Total

AREAS OF SPECIALIZATION

- Communication
- Interpersonal Skills
- Leadership
- Problem Solving
- Budget Planning
- Regulatory Reporting
- Regulatory Compliance
- Sense of Urgency
- Ability to Accomplish Tasks and Meet Deadlines
- Strong Verbal Skills and Written Correspondence
- Assessment of Issues and Ability to Proactively Convey Solutions
- Extensive /Proficient Computer Skills in Microsoft Office
- Oracle Database
- Salesforce

PROFESSIONAL TRAINING

- Communicating Effectively with Utility Customers – Electric Cities of Georgia (May 1995)
- The Essentials of Customer Care – MEAG Power (February 1999)
- Drugs, Alcohol, and the American Workplace Training (March 2009)
- Customer Service Program: Series I (1) – Electric Cities of Georgia (January – June 2000)
- Customer Service Program: Series II (2) – Electric Cities of Georgia (July – December 2010)
- Succeeding as a Supervisor – University of Georgia and the Carl Vinson Institute of Government (April 2017)

OFFICE ADDRESS

- 535 General Courtney Hodges Blvd, Perry, GA 31069

KEY QUALIFICATIONS

Ms. Sue Roach serves as a dedicated Customer Account Specialist (South Atlantic Region) for USG Water Solutions. She is responsible for providing financial information based on each of our client's fiscal year to aid with budget planning. She also serves as the point of contact for emergency repairs and service requests outside of any regularly scheduled maintenance. Ms. Roach provides insurance, inspection reports, service records, contract documents, and safety information –as well as additional documentation– to assist clients with regulatory reporting and compliance. Ms. Roach specializes in supporting both municipal and industrial water system clients with a sense of urgency to accomplish tasks in a timely manner and meet established deadlines—ultimately providing specialized services in a method that will produce the high-quality results expected from our many valued clients. Her extensive experience qualifies her to conduct the work associated with the requested services.

PROFESSIONAL EXPERIENCE

USG WATER SOLUTIONS

Customer Account Specialist (South Atlantic Region)

2018–Present

- Respond to all clients'—external and internal—inquiries for information
- Provide additional support to Customer Service Team and Sales Team
- Provide customized support and specialized, effective solutions
- Keep client information current in IT systems and conduct proactive programs to ensure client satisfaction with products and service offerings
- Enter tasks in ERP (Oracle) and CRM (Salesforce) immediately after contact with client to ensure all departments have current info on clients.
- Prepare budget letters and send six (6) months prior to each client's fiscal year
- Provide forms of documentation to assist clients with regulatory reporting and compliance
- Prepare welcome letters to new clients
- Liaise with Sales Representatives to provide needed information to satisfy existing and prospective clients
- Incorporate salvaging efforts for clients considering canceling business
- Expedite the scheduling of any requested client meetings
- Liaise with Field Account Managers to ensure all needed actions are provided to satisfy clients' needs
- Follow up on complaints to ensure corrective actions are defined and the client is aware of our planned actions within 48 hours of complaint
- Liaise with Accounts Receivable and contact clients about delinquent billing
- Proactively contact clients according to standard operating procedures
- Prepare and monitor completion of needed addendums to contracts.
- Liaise with the Operations Team—including Service Centers—as appropriate
- Perform administrative tasks for the department and the Sales Development Manager
- Provide reporting of Customer Service-related items to Manager on monthly basis
- Continually educate internal clients and peers on best practices.

TAB D

BID FORM (FORM 2)



USG WATER
— SOLUTIONS —

FORM 2 – BID FORM

CITY OF WILDWOOD, FLORIDA								
PROFESSIONAL WATER TANK MAINTENANCE SERVICES								
RFP# 2024- 11								
				Cost				
Tank Name	Capacity	Design	Location	Year 1	Year 2	Year 3	Year 4	Year 5
Continental # 1	.250 MG	Elevated	Wildwood FL	\$7,588	\$7,588	\$7,588	\$7,588	\$7,588
Huey Street Tower	.500 MG	Elevated	Wildwood FL	\$9,705	\$9,705	\$9,705	\$9,705	\$9,705
Oxford WTP GST	1.0 MG	GST	Oxford FL	\$13,472	\$13,472	\$13,472	\$13,472	\$13,472
CR 501 WTP GST 500KG	.500 MG	GST	Wildwood FL	\$14,945	\$14,945	\$14,945	\$14,945	\$14,945
CR 501 WTP GST 1MG	1.0 MG	GST	Wildwood FL	\$16,812	\$16,812	\$16,812	\$16,812	\$16,812
Ashley WTP 1	.010 MG	Hydro	Wildwood FL	\$3,373	\$3,373	\$3,373	\$3,373	\$3,373
Ashley WTP 2	.010 MG	Hydro	Wildwood FL	\$3,109	\$3,109	\$3,109	\$3,109	\$3,109
Fairway's WTP	.008 MG	Hydro	Wildwood FL	\$3,094	\$3,094	\$3,094	\$3,094	\$3,094
Continental # 2	.010 MG	Hydro	Wildwood FL	\$3,779	\$3,779	\$3,779	\$3,779	\$3,779
			TOTAL	\$75,877	\$75,877	\$75,877	\$75,877	\$75,877

Legal Contractual Agreement

USG's proposal is conditioned upon the negotiation and execution by both parties of a written, definitive agreement containing mutually acceptable terms and conditions.

This agreement shall include—but not be limited to—mutually acceptable provisions on the following subjects: (i) force majeure, (ii) indemnification, (iii) dispute resolution, (iv) liability cap, (iv) waiver of consequential damages, (vi) warranty, (vii) excessive inflation, (viii) insurance requirements, and (ix) bonding. USG shall not have any contractual obligations with respect to the matters referred to herein unless and until a mutually acceptable, definitive agreement has been executed and delivered by both parties.

MIXER MAINTENANCE PROGRAM OPTIONAL PRICING

CITY OF WILDWOOD, FLORIDA								
PROFESSIONAL WATER TANK MAINTENANCE SERVICES								
RFP# 2024- 11								
				Cost				
Tank Name	Capacity	Design	Location	Year 1	Year 2	Year 3	Year 4	Year 5
Continental # 1	.250 MG	Elevated	Wildwood FL	\$21,434	\$4,207	\$4,356	\$4,510	\$4,670
Huey Street Tower	.500 MG	Elevated	Wildwood FL	\$31,374	\$4,278	\$4,429	\$4,586	\$4,748
Oxford WTP GST	1.0 MG	GST	Oxford FL	\$38,158	\$5,016	\$5,194	\$5,377	\$5,568
CR 501 WTP GST	.500 MG	GST	Wildwood FL	\$31,373	\$4,025	\$4,165	\$4,310	\$4,461
CR 501 WTP GST	1.0 MG	GST	Wildwood FL	\$38,157	\$5,016	\$5,194	\$5,377	\$5,568
Ashley WTP	.010 MG	Hydro	Wildwood FL	N/A	N/A	N/A	N/A	N/A
Ashley WTP	.010 MG	Hydro	Wildwood FL	N/A	N/A	N/A	N/A	N/A
Fairway's WTP	.008 MG	Hydro	Wildwood FL	N/A	N/A	N/A	N/A	N/A
Continental # 2	.010 MG	Hydro	Wildwood FL	N/A	N/A	N/A	N/A	N/A
			TOTAL	\$160,496	\$22,542	\$23,338	\$24,160	\$25,015

Legal Contractual Agreement

USG's proposal is conditioned upon the negotiation and execution by both parties of a written, definitive agreement containing mutually acceptable terms and conditions.

This agreement shall include—but not be limited to—mutually acceptable provisions on the following subjects: (i) force majeure, (ii) indemnification, (iii) dispute resolution, (iv) liability cap, (iv) waiver of consequential damages, (vi) warranty, (vii) excessive inflation, (viii) insurance requirements, and (ix) bonding. USG shall not have any contractual obligations with respect to the matters referred to herein unless and until a mutually acceptable, definitive agreement has been executed and delivered by both parties.

TAB E
ILLUSTRATIVE WORK (FORM 3)



USG WATER
— SOLUTIONS —

ILLUSTRATIVE WORK

Work by vendor best illustrates current proposals relevant to the RFP that have been/is being accomplished by personnel that shall be assigned to the City. List no more than five (5) projects.

<u>Project Name & Location</u> City of Palm Coast WTP 1 & WTP 2 Plant and Tank Maintenance <u>Project Manager:</u> Dustin Lawson - Florida Service Center Manager		<u>Client's Name & Address</u> City of Palm Coast 2 Utility Drive, Palm Coast FL. 32137
<u>Completion Date (Actual or Estimated):</u>		<u>Client Contact Name, Title, Email Address and Telephone Number:</u> Peter Roussell - Assistant Deputy Director proussell@palmcoastgov.com- 386-986-2374
<u>Contractor Fees (In Thousands)</u> Entire Project: \$ 3,857,303		
Work for which vendor was/is responsible: \$ 3,857,303		
<u>Scope of Entire Project</u> (Please give quantitative indications wherever possible) Utility Service Co. Inc. was selected by the City of Palm Coast through a formal Request For Pricing process to complete annual maintenance, regulatory inspections and renovations on assets with there Water Treatment Plants 1 & 2, as well as there two elevated water storage tanks, and various ground storage tanks.		
<u>Nature of Vendor's Responsibility in Project</u> (Please give quantitative indications wherever possible) Utility Service Co Inc. was selected to assist City of Palm Coast for a total of 12 years on the water storage assets within Water Treatment Plants 1 & 2. These assets include Clarifiers, Silos, Elevated Water Storage Tanks, Ground Storage Tanks, Pipe infrastructure. Utility Service Co. Inc. is also responsible for exterior sanitary inspections, as well as D.E.P. 5-Year Washout Inspections on both their elevated and ground storage tanks.		
<u>Vendor's Personnel (Name/Project Assignment) That Worked on the Stated Project that Shall Be Assigned to the City's Project</u> Raymond Bates - Water Systems Consultant Dustin Lawson - Florida Service Center Manager Doug Brandt - Florida Maintenance Manager Chris Homen - Florida Nace Coating Inspector		

ILLUSTRATIVE WORK

Work by vendor best illustrates current proposals relevant to the RFP that have been/is being accomplished by personnel that shall be assigned to the City. List no more than five (5) projects.

<u>Project Name & Location</u> Charlotte County Utilities - Maintains 12 Water Storage Tanks		<u>Client's Name & Address</u> Charlotte County Utilities. FL. 18500 Murdock Circle Port Charlotte, FL. 33948
<u>Project Manager:</u> Dustin Lawson - Florida Service Center Manager		
Completion Date (Actual or Estimated):		<u>Client Contact Name, Title, Email Address and Telephone Number:</u> Dave Watson - Utilities Operation Mgr. dave.watson@charlottecountyfl.gov 941-883-3555
<u>Contractor Fees (In Thousands)</u>		
Entire Project: \$ 1,285,269	Work for which vendor was/is responsible: \$ 1,285,269	
<u>Scope of Entire Project (Please give quantitative indications wherever possible)</u> Charlotte County Utilities selected Utility Service Co. Inc. to assist the counties utilities department via formal request for pricing process to complete annual maintenance, regulatory inspections, and interior and exterior renovations on (12) twelve potable water storage tanks.		
<u>Nature of Vendor's Responsibility in Project (Please give quantitative indications wherever possible)</u> Utility Service Co. Inc. along with the annual maintenance of their water storage tanks also assist Charlotte County Utilities with welding and other miscellaneous repairs and necessary improvements to these concrete and steel assets, including installing active mixing systems to help with water quality.		
<u>Vendor's Personnel (Name/Project Assignment) That Worked on the Stated Project that Shall Be Assigned to the City's Project</u> Raymond Bates - Water Systems Consultant Dustin Lawson - Florida Service Center Manager Douglas Brandt - Florida Maintenance Manager		

ILLUSTRATIVE WORK

Work by vendor best illustrates current proposals relevant to the RFP that have been/is being accomplished by personnel that shall be assigned to the City. List no more than five (5) projects.

<u>Project Name & Location</u> Manatee County Utilities - Maintains 17 Assets <u>Project Manager:</u>		<u>Client's Name & Address</u> Manatee County Utilities Department P.O. Box 1000 Bradenton, FL. 34206
<u>Completion Date (Actual or Estimated):</u>		
<u>Contractor Fees (In Thousands)</u>		<u>Client Contact Name, Title, Email Address and Telephone Number:</u>
Entire Project: \$ 5,622,594	Work for which vendor was/is responsible: \$ 5,622,594	Kathryn Quilty - Water Superintendent kathryn.quilty@mymanatee.org 941 746 3020 ext 5005
<u>Scope of Entire Project (Please give quantitative indications wherever possible)</u> Manatee County Utilities selected Utility Service Co. Inc. to assist the counties utilities department via formal request for pricing process to complete annual maintenance, regulatory inspections, and interior and exterior renovations on (6) six potable elevated water storage tanks, (7) seven potable large ground storage tanks. and (4) four reclaimed large ground water storage tanks.		
<u>Nature of Vendor's Responsibility in Project (Please give quantitative indications wherever possible)</u> Utility Service Co. Inc. along with the annual maintenance of these elevated and ground storage tanks also assist Manatee County Utilities with welding and other miscellaneous repairs and necessary improvements to these concrete and steel assets, including installing active mixing systems to help with water quality.		
<u>Vendor's Personnel (Name/Project Assignment) That Worked on the Stated Project that Shall Be Assigned to the City's Project</u> Raymond Bates - Water Systems Consultant Dustin Lawson - Florida Service Center Manager Douglas Brandt - Florida Maintenance Manager		

ILLUSTRATIVE WORK

Work by vendor best illustrates current proposals relevant to the RFP that have been/is being accomplished by personnel that shall be assigned to the City. List no more than five (5) projects.

<u>Project Name & Location</u> Indian River County - Maintains 7 GST Tanks 3 Elevated Tanks <u>Water Storage Asset</u> <u>Project Manager:</u> Dustin Lawson - Florida Service Center Manager		<u>Client's Name & Address</u> Indian River County Utilities P.O. Box 1750 Vero Beach, FL. 32961
Completion Date (Actual or Estimated):		
<u>Contractor Fees (In Thousands)</u>		<u>Client Contact Name, Title, Email Address and Telephone Number:</u>
Entire Project: \$ 1,179,054	Work for which vendor was/is responsible: \$ 1,179,054	Leon Liberus - Water Plant Superintendent lliberus@ircgov.com - 772-226-3416
<u>Scope of Entire Project (Please give quantitative indications wherever possible)</u> Indian River County Utilities selected Utility Service Co. Inc. to assist the counties utilities department via formal request for pricing process to complete annual maintenance, regulatory inspections, and interior and exterior renovations on (3) six potable elevated water storage tanks, (7) seven potable large ground storage tanks.		
<u>Nature of Vendor's Responsibility in Project (Please give quantitative indications wherever possible)</u> Utility Service Co. Inc. along with the annual maintenance of these elevated and ground storage tanks also assist Indian River County Utilities with welding and other miscellaneous repairs and necessary improvements to these concrete and steel assets, including installing active mixing systems to help with water quality.		
<u>Vendor's Personnel (Name/Project Assignment) That Worked on the Stated Project that Shall Be Assigned to the City's Project</u> Raymond Bates - Water Systems Consultant Dustin Lawson - Florida Service Center Manager Douglas Brandt - Florida Maintenance Manager		

ILLUSTRATIVE WORK

Work by vendor best illustrates current proposals relevant to the RFP that have been/is being accomplished by personnel that shall be assigned to the City. List no more than five (5) projects.

<u>Project Name & Location</u> City of Groveland - Maintains 2 Elevated Water Storage Tanks		<u>Client's Name & Address</u> City of Groveland 156 South Lake Avenue Groveland, FL. 34736
<u>Project Manager:</u> Dustin Lawson - Florida Service Center Manager		
Completion Date (Actual or Estimated):		<u>Client Contact Name, Title, Email Address and Telephone Number:</u> T.J. Fish - Director of Public Works tj.fish@groveland-fl.gov - 352-429-2141
<u>Contractor Fees (In Thousands)</u>		
Entire Project: \$ 239,083	Work for which vendor was/is responsible: \$ 239,083	
<u>Scope of Entire Project</u> (Please give quantitative indications wherever possible) City of Groveland selected Utility Service Co. Inc. to assist the city utilities department to complete annual maintenance, regulatory inspections, and interior and exterior renovations on (2) two potable water storage tanks. Please note this is a client that has had their assets under our maintenance since 1999.		
<u>Nature of Vendor's Responsibility in Project</u> (Please give quantitative indications wherever possible) Utility Service Co. Inc. along with the annual maintenance of their water storage tanks also assist City of Groveland Utilities with welding and other miscellaneous repairs and necessary improvements to these concrete and steel assets, including installing active mixing systems to help with water quality.		
<u>Vendor's Personnel (Name/Project Assignment) That Worked on the Stated Project that Shall Be Assigned to the City's Project</u> Raymond Bates - Water Systems Consultant Dustin Lawson - Florida Service Center Manager Douglas Brandt - Florida Maintenance Manager		

ILLUSTRATIVE WORK

Work by vendor best illustrates current proposals relevant to the RFP that have been/is being accomplished by personnel that shall be assigned to the City. List no more than five (5) projects.

<u>Project Name & Location</u> City of Wildwood - Huey Street Tower, Continental #1 <u>Project Manager:</u> Dustin Lawson - Florida Service Center Manager		<u>Client's Name & Address</u> City of Wildwood 100 North Main Street Wildwood, FL. 34785
<u>Completion Date (Actual or Estimated):</u>		<u>Client Contact Name, Title, Email Address and Telephone Number:</u> Wayne Bouchard - Water & Wastewater Mgr. wbouchard@wildwood-fl.gov - 352-303-4680
<u>Contractor Fees (In Thousands)</u> Entire Project: \$	Work for which vendor was/is responsible: \$	
<u>Scope of Entire Project (Please give quantitative indications wherever possible)</u> The City of Wildwood selected Utility Service Co. Inc. to complete annual maintenance, regulatory inspections, and interior and exterior renovations on their (2) two elevated water storage tanks their Huey Street Tower 500KG, and Continental #1 250KG pedospheres.		
<u>Nature of Vendor's Responsibility in Project (Please give quantitative indications wherever possible)</u> Utility Service Co. Inc. has worked with the City of Wildwood to complete annual maintenance, regulatory inspections and interior and exterior renovations on their (2) two elevated water storage tanks.		
<u>Vendor's Personnel (Name/Project Assignment) That Worked on the Stated Project that Shall Be Assigned to the City's Project</u> Raymond Bates - Water Systems Consultant Dustin Lawson - Florida Service Center Manager Douglas Brandt - Florida Maintenance Manager		

TAB F

REFERENCES



USG WATER
— SOLUTIONS —

USG Water Solutions Utility Service Co., Inc. (USCI)

Client Reference List

Reference #1:

Utility/company: City of Palm Coast

Current contact person at utility/company: Peter Roussell

Telephone: (386)-986-2374_ Fax: (386)-986-2390 E-mail: proussell@palmcoastgov.com

Address of utility/company: 2 Utility Drive, Pal Coast FL. 32137

Name of System: Palm Coast Utilities Department Water Plant 1 & Water Plant 2

Number of Tanks: 20

Description: Utility Service Co Inc. completes maintenance and renovation on 20 of Palm Coast assets within Water Treatment Plants 1 & 2. We maintain assets, which include multiple elevated water storage tanks, ground storage tanks, clarifier's, sludge thickeners, and piping within the water treatment plants under our Maintenance Program.

Start Date: 6/2017

(Month/year)

Completion date: 9/2029

(Month/year)

Name(s) of assigned personnel:

Project manager: Dustin

Lawson Others: Douglas Brandt

Reference #2:

Utility/company: City of Bradenton

Current contact person at utility/company: Ricky Fullington

Telephone: (941)-727-6366_ Fax: (941)-725-1267 E-mail: ricky.fullington@cityofbradenton.com_

Address of utility/company: 5600 Natalie Way, Bradenton, FL. 34203

Name of System: City of Bradenton Utilities

Number of Tanks: 6

Description: Utility Service Co. Inc. completes maintenance and renovations on 6 elevated water storage assets within the City of Bradenton's utility department under our Maintenance Program.

Start date: 10/2011

(Month/year)

Completion date: 9/2024

(Month/year)

Name(s) of assigned personnel:

Project manager: Dustin Lawson

Others: Douglas Brandt

Reference #3:**Utility/company: Manatee County Utilities**

Current contact person at utility/company: Thanh Tran (Potable)

Telephone: (941)-792-8811_ Fax: 941-545-5177 E-mail: thanh.tran@mymanatee.org

Jennifer Marquette (Wastewater)

Telephone: 941-792-8811 Email: Jennifer.Marquette@mymanatee.org -

Address of utility/company: 17915 Waterline Road, Bradenton FL. 34212

Name of System: Manatee County Utilities

Number of Tanks: 7 Large Concrete Potable GST's – 6 Elevated Steel Water Towers- 4 Large Concrete Reclaimed Water GST's

Description: Utility Service Co. Inc. maintaining Manatee County's concrete potable and steel elevated water storage towers for the past 25 years. In 2018, the Wastewater Department added their 4 large concrete reclaimed water storage tanks to their asset management contract.

Start date: __12/2014__ Completion date: 12/2029

(Month/year)

(Month/year)

Name(s) of assigned personnel: Project manager: Dustin Lawson Others: Douglas Brandt

Reference #4:**Utility/company: Indian River County**

Current contact person at utility/company: Richard Meckes

Telephone: (772)-226-3404 Fax: (772)-770-3419 E-mail: rmeckes@ircgov.com

Address of utility/company: 4350 41st Street, Vero Beach FL 32960

Name of System: Indian River County Utilities

Number of Tanks: _10_

Description: Utility Service Co. Inc. maintains and renovates 10 assets for Indian River County consisting of 3 elevated water storage assets and 7 ground storage tanks under our Maintenance Program.

Start date: _10/2018_ Completion date: 9/2029

(Month/year)

(Month/year)

Name(s) of assigned personnel:

Project manager: Dustin Lawson

Others: Douglas Brandt

Reference #5:**Utility/company: City of Fort Meade**

Current contact person at utility/company: Tommy King

Telephone: (863)-2693-6010 _Fax: (863)-285-1122 E-mail: tking@cityoffortmeade.com_

Address of utility/company: 521 4th Street, Fort Meade, FL. 33841

Name of System: City of Fort Meade Utilities

Number of Tanks: _2_

Description: Utility Service Co. Inc. maintains and renovates both elevated and ground storage tanks for the City of Fort Meade under our Maintenance Program.

Start date: _11/2021_ Completion date: Evergreen_

Name(s) of assigned personnel:

Project manager: Dustin Lawson

Others: Douglas Brandt

Reference #6:

Utility/company: City of Venice Utilities

Current contact person at utility/company: Sam Demartino

Telephone: (941)-882-7320 Fax: _____ E-mail: sdemartino@venicegov.com

Address of utility/company: 200 North Warfield Avenue, Venice, FL. 34285

Name of System: City of Venice Utilities

Number of Tanks: 2

Description: Utility Service Co. Inc. has been maintaining and renovating the City of Venice's 2 pedosphere elevated water towers for many years under our Maintenance Program.

Start date: 1/2007 Completion date: Evergreen

(Month/year)

(Month/year)

Name(s) of assigned personnel:

Project manager: Dustin Lawson

Others: Douglas Brandt

Reference #7:

Utility/company: City of Crystal River

Current contact person at utility/company: Ken Frink

Telephone: (352)-795-4216 Fax: (352)-765-6245 E-mail: bkeene@crystalriverfl.org

Address of utility/company: 123 NW US Highway 19, Crystal River, FL. 34428

Name of System: City of Crystal River Utilities

Number of Tanks: 1

Description: Utility Service Co. Inc. maintains and renovates 1 elevated historic water storage tank for the City of Crystal River under our Maintenance Program. This tank was just renovated including a full exterior containment and blast. The tank was completed with applying their city seal on 2 sides of the asset.

Start date: 1/2001 Completion date: Evergreen

(Month/year)

(Month/year)

Name(s) of assigned personnel: Project

Manager: Dustin Lawson

Others: Douglas Brandt

Reference #8:

Utility/company: Charlotte County Utilities BOCC.

Current contact person at utility/company: Dave Watson

Telephone: (941)-883-3555 Fax: (941)-764-4315 E-mail: dave.watson@charlottecountyfl.gov

Address of utility/company: 25550 Harborview Road, Port Charlotte, FL. 33980

Name of System: Charlotte County Utilities BOCC

Number of Tanks: 12

Description: Utility Service Co. Inc. maintains and renovates 12 large ground storage tanks for both the water and wastewater utilities departments for Charlotte County.

Start date: 10/2017 Completion date: 9/2027

(Month/year)

(Month/year)

Name(s) of assigned personnel:

Project manager: Dustin Lawson

Others: Douglas Brandt

Reference #9:

Utility/company: City of Mascotte
Current contact person at utility/company: Larry Walker
Telephone: (352)-630-5752_Fax: _____ E-mail: larry.walker@cityofmascotte.com
Address of utility/company: 161 Knight Street, Mascotte FL. 34753
Name of System: City of Mascotte Utilities
Number of Tanks: 2
Description: Utility Service Co. Inc. maintains and renovates 2 assets for the City of Mascotte Utilities department. We recently completed and interior and exterior renovation on their elevated water storage tower, as well as completed an exterior renovation on their ground storage tank under the maintenance program.

Start date: 10/2020 Completion date: Evergreen
(Month/year) (Month/year)

Name(s) of assigned personnel:
Project manager: Dustin Lawson
Others: Douglas Brandt

Reference #10:

Utility/company: City of Deland
Current contact person at utility/company: Mark Petracca
Telephone: (386)-624-2571_Fax: _____ E-mail: petraccam@deland.org
Address of utility/company: 1102 Garfield Avenue, Deland, FL. 32724
Name of System: City of Deland Utilities
Number of Tanks: 2
Description: Utility Service Co. Inc. maintain 2 elevated water storage tanks for the City of Deland Utilities Department under our Maintenance Program.

Start date: 7/2007 Completion date: Evergreen
(Month/year) (Month/year)

Name(s) of assigned personnel:
Project manager: Dustin Lawson
Others: Douglas Brandt

Reference #11:

Utility/company: City of Warrenton, VA _____
Current contact person at utility/company: Steven Friend (Water Plant Superintendent) _____
Telephone: (540)-347-1103 Fax: _____ E-mail: sfriend@warrentonva.gov
Address of utility/company: 360 Falmouth St. Warrenton, VA. 20186
Name of System: City of Warrenton Utilities
Number of Tanks: _____
Description: _____
Start date: _____ Completion date: _____
(Month/year) (Month/year)
Name(s) of assigned personnel: _____
Project manager: Anthony Kyne
Others: Douglas Brandt

Reference #12:

Utility/company: Prince George County, VA. _____
Current contact person at utility/company: Frank Haltom (Director of Engineering & Utilities) _____
Telephone: (804)-722-8688 Fax: N/A E-mail: cfhaltom@princegeorgecountyva.gov
Address of utility/company: 6602 Courts Dive, #220 Prince George, VA. 23875
Name of System: Prince George County Utilities
Number of Tanks: _____
Description: _____
Start date: _____ Completion date: _____
(Month/year) (Month/year)
Name(s) of assigned personnel: _____
Project manager: Anthony Kyne
Others: Douglas Brandt

Reference #13:

Utility/company: Gloucester County, VA. Utilities _____
Current contact person at utility/company: Chris Dawson (Director of Utilities) _____
Telephone: (804)-693-1230 Fax: _____ E-mail: jdawson@gloucesterva.info
Address of utility/company: 7384 Carriage Court, Gloucester, VA. 23061
Name of System: Gloucester County Utilities
Number of Tanks: _____
Description: _____
Start date: _____ Completion date: _____
(Month/year) (Month/year)
Name(s) of assigned personnel: _____
Project manager: Anthony Kyne
Others: Douglas Brandt

Reference #14:

Utility/company: Frederick Water, VA. _____
Current contact person at utility/company: Rocky Stump (Distribution Manager) _____
Telephone: (540)-868-1061_ Fax: _____ E-mail rstump@fcsa-water.com
_ Address of utility/company: 315 Tasker Road, Stephens City, VA. 22655
Name of System: Frederick Water
Number of Tanks: _____
Description: _____

Start date: _____ Completion date: _____
(Month/year) (Month/year)
Name(s) of assigned personnel:
Project manager: Anthony Kyne
Others: Douglas Brandt

Reference #15:

Utility/company: Fauquier County Water & Sanitation Authority
Current contact person at utility/company: Milas Smith (Operations Director) _____
Telephone: (540)-349-2092_ Fax: _____ E-mail msmith@fcwsa.org
_ Address of utility/company: 7172 Kennedy Road, Warrenton, VA. 20187 _____
Name of System: Fauquier County Water & Sanitation Authority
Number of Tanks: _____
Description: _____
Start date: _____ Completion date: _____
(Month/year) (Month/year)
Name(s) of assigned personnel:
Project manager: Dustin Lawson
Others: Douglas Brandt

Reference #16:

Utility/company: City of Manassas, VA. _____
Current contact person at utility/company: Matt Holloway (Operations Manager) _____
Telephone: (386)-624-2571_ Fax: _____ E-mail mholloway@ci.manassas.va.us
_ Address of utility/company: 8500 Public Works Drive, Manassas, VA. 20110 _____
Name of System: _____
Number of Tanks: _____
Description: _____

Start date: _____ Completion date: _____
(Month/year) (Month/year)
Name(s) of assigned personnel:
Project manager: Dustin Lawson
Others: Douglas Brandt

Reference #17:

Utility/company: City of Fort Meyers _____
Current contact person at utility/company: Jesse Victory (Water Treatment Plant Superintendent)
Telephone: (239)-321-7684_ Fax: _____ E-mail jvictory@cityftmyers.com
_ Address of utility/company: 2751 Jacksonville Street, Fort Myers, FL. _____
Name of System: City of Fort Myers Utilities
Number of Tanks: 1 _____
Description: We have been maintaining City of Fort Myers Imaginarium Elevated Water Tank
for years under our Maintenance Program _____
Start date: 2004 _____ Completion date: Evergreen _____
(Month/year) (Month/year)
Name(s) of assigned personnel:
Project manager: Dustin Lawson _____
Others: Douglas Brandt _____

Reference #18:

Utility/company: Lee County Utilities _____
Current contact person at utility/company: Cadd Balogh (Water Operations Manager) _____
Telephone: (239)-694-4038_ Fax: _____ E-mail cbalogh@leegov.com
_ Address of utility/company: 1450 Warren Drive, Alva FL. 33920 _____
Name of System: Lee County Utilities _____
Number of Tanks: 2 _____
Description: Utility Service Co. Inc. has been maintaining (2) Elevated water storage tanks
(Tice Tank and North Fort Myers Tank) under our Maintenance Program since the early 2000s. _____
Start date: 2004 _____ Completion date: Evergreen _____
(Month/year) (Month/year)
Name(s) of assigned personnel:
Project manager: Dustin Lawson _____
Others: Douglas Brandt _____

Reference #19:

Utility/company: City of Venice _____
Current contact person at utility/company: Sam DeMartino _____
Telephone: (941)-882-7320_ Fax: _____ E-mail sdemartino@venicegov.com
_ Address of utility/company: 200 Warfield Avenue, Venice FL. 34285 _____
Name of System: City of Venice Utilitiies _____
Number of Tanks: 2 _____
Description: Utility Service Co. Inc. has been maintaining (2) Elevated water storage tanks
under our Maintenance Program for over a decade. _____
Start date: 2012 _____ Completion date: Evergreen _____
(Month/year) (Month/year)
Name(s) of assigned personnel:
Project manager: Dustin Lawson _____
Others: Douglas Brandt _____

Reference #20:

Utility/company: City of Minneola _____
Current contact person at utility/company: Anthony Trevino (Water Superintendent) _____
Telephone: (352)-551-6495 Fax: _____ E-mail atrevino@minneola.us
Address of utility/company: 18340 Scrub Jay Road, Minneola, FL. 34715 _____
Name of System: City of Minneola Utilities
Number of Tanks: 2 _____
Description: Utility Service Co. Inc. has been maintaining 2 of the City of Minneola's Concrete Ground Storage Tanks under our Maintenance Program.
Start date: 2004 Completion date: Evergreen
(Month/year) (Month/year)
Name(s) of assigned personnel: _____
Project manager: Dustin Lawson
Others: Douglas Brandt

Reference #21:

Utility/company: City of Flagler Beach _____
Current contact person at utility/company: Jim Ramer (Water Superintendent) _____
Telephone: (386)-517-2042 Fax: _____ E-mail jramer@cityofflaglerbeach.com
Address of utility/company: 105 South Second Street, Flagler Beach, FL. 32136
Name of System: City of Flagler Beach Utilities
Number of Tanks: 1 _____
Description: Utility Service Co. Inc. has been completing maintenance, inspections and renovations of Flagler Beach's elevated South Pedoshpere since 2000 under our Maintenance Program.
Start date: 2000 Completion date: Evergreen
(Month/year) (Month/year)
Name(s) of assigned personnel: _____
Project manager: Dustin Lawson
Others: Douglas Brandt

Reference #22:

Utility/company: Charlotte Harbor Water Association _____
Current contact person at utility/company: Roger Johnson (Head Plant Operator) _____
Telephone: (941)-625-2288 Fax: _____ E-mail rjohnson@chwh20.com
Address of utility/company: 2515 Highlands Road, Punta Gorda FL. 33983 _____
Name of System: Charlotte Harbor Water Association
Number of Tanks: 1 Elevated Tank
Description: Utility Service Co. Inc. has been completing maintenance, inspections and renovations of C.HW.A. Elevated Tank since 2002 under our Maintenance Program.
Start date: 2002 Completion date: Evergreen
(Month/year) (Month/year)
Name(s) of assigned personnel: _____
Project manager: Dustin Lawson
Others: Douglas Brandt

Reference #23:

Utility/company: Town of Inglis _____
Current contact person at utility/company: Bob (Public Works Director) _____
Telephone: (352)-221-5399_ Fax: _____ E-mail inglispublicworks@gmail.com _
Address of utility/company: 151 Elm Street, Inglis, FL. 34449 _____
Name of System: Town of Inglis Utilities _____
Number of Tanks: 2 _____
Description: Utility Service Co. Inc. has been completing maintenance, inspections and renovations of Inglis' Elevated Pedosphere and GST Tank since 2008 under our Maintenance Program.
Start date: May 2008 Completion date: Evergreen
(Month/year) (Month/year)
Name(s) of assigned personnel:
Project manager: Dustin Lawson
Others: Douglas Brandt

Reference #24:

Utility/company: City of Sanford _____
Current contact person at utility/company: Taneka Cross (Water Plant Administrator) _____
Telephone: (407)-688-5172_ Fax: _____ E-mail Taneka.cross@sanfordfl.gov
Address of utility/company: 1201 West Seminole Blvd, Sanford. FL. 32771 _____
Name of System: City of Sanford Utilities _____
Number of Tanks: 2 _____
Description: Utility Service Co. Inc. has been completing maintenance, inspections and renovations of the City of Sanford's two (2) elevated tanks under our Maintenance Program.
Start date: 2016 Completion date: Evergreen
(Month/year) (Month/year)
Name(s) of assigned personnel:
Project manager: Dustin Lawson
Others: Douglas Brandt

Reference #25:

Utility/company: City of Frostproof _____
Current contact person at utility/company: Josh Turner (Water Superintendent) _____
Telephone: (386)-624-2571_ Fax: _____ E-mail jturner@cityoffrostproof.com
Address of utility/company: 521 NW 4th Street, Fort Meade FL. 33841 _____
Name of System: City of Frostproof Utilities _____
Number of Tanks: 2 _____
Description: Utility Service Co. Inc. has been completing maintenance, inspections and renovations of the City of Frostproof's two (2) elevated tanks under our Maintenance Program.
Start date: 2005 Completion date: Evergreen
(Month/year) (Month/year)
Name(s) of assigned personnel:
Project manager: Dustin Lawson
Others: Douglas Brandt

TAB G

ADDITIONAL INFORMATION



USG WATER
— SOLUTIONS —

1. ADMINISTRATION & MANAGE OF SERVICE

As the largest provider of tank asset maintenance programs for the potable water industry within the United States, **Utility Service Group Water Solutions, LLC (USG)** provides water and wastewater utility clients with specialized programs and valuable services in order to assist them with the suitable management of their critical assets. USG's goal is to provide the highest value of services possible to allow our many valued clients to invest both capital and operating funds for the maximum benefit of their critical water distribution system assets and to build a long-standing partnership—ultimately ensuring the successful maintenance of their critical water distribution system assets.

- *USG has no existing litigation related to water tower maintenance with any town or business.*

USG—a **C-Corporation**—directly employs more than 600 professionals dedicated to managing and maintaining water storage tanks. Our collaborative teams include highly qualified experts with vast experience in asset management, project management, and technology development.

ENGINEERING

Under the leadership of **Mr. Jason Saylor, P.E.**—Director of Engineering—the extensively experienced engineering team serves as the technical resource for the company by providing engineering support for all areas of our asset management programs. USG's engineering staff possesses more than 30 years of combined experience with both the evaluation and maintenance of critical assets and water treatment facilities. The engineering staff also provides project support through both developing and providing any technical engineering documents that are required for project delivery—including technical installation details, required permitting for regulatory compliance, and project plans that are needed to implement the associated asset maintenance services.



- *Mr. Jason Saylor, P.E., is a Licensed Professional Engineer in the State of Florida (#76657).*
- *USG—under our legal contractual name of Utility Service Co., Inc. (USCI)—is also a licensed Professional Engineering Firm within the State of Florida (#CA30571).*

ENGINEERING DEPARTMENT	
Jason Saylor, P.E. BS Civil Engineering, Penn State University	Director of Engineering
Christie Houseman, P.E. BS & MS Environmental Engineering, Mercer University	Project Engineer II (2)

ADDITIONAL IN-HOUSE RESOURCES	
Jonathan Cato BS Materials Science Engineering, Georgia Tech	Chief Operating Officer (COO)
David Forrester BS Civil Engineering, Georgia Tech	Vice President (Tanks & Water Quality)

EMPLOYEES

- Number of direct employees: 600+
- Number of Professional Engineers on staff: Six (6)
- Number of Certified Welders on staff: 42
- Number of independent subcontractors: 100+ nationwide



INSPECTORS

- Number of NACE-Certified Inspectors on staff: 82
- Number of SSPC-Certified Inspectors on staff: 47
- Average years of experience for an inspector: 15 years
- Inspectors are NACE-certified, in-house employees



WASHOUT CREWS

- Number of washout crews: 30+
- Average number of people on a washout crew: Three (3)
- Average years of experience for a washout crew member: Nine (9) years
- Washout crew members are in-house employees

PAINTING CREWS

- Number of painting crews: 120+
- Average number of people on a painting crew: 4-5 (small jobs); 6-10 (large containment projects)
- Average years of experience for a painting crew member: Five (5) years
- Average years of experience for a foreman or subcontracting company owner: 15-20 years
- Painting crew members are both in-house employees and independent subcontractors

REPAIR & SERVICE CREWS

- Number of repair/service crews: 30+
- Average number of people on a repair/service crew: Minimum of three (3) at all times
- Average years of experience for a repair/service crew member: Ten (10) years
- Repair/service crew members are both in-house employees and independent subcontractors

ASSOCIATED EQUIPMENT

On average, USG's specialized service centers perform more than 1,200 major water storage tank renovations on an annual basis—including approximately 100+ lead abatement projects. Both the scale and magnitude of certain water tank projects require significant resources, and the availability of vast equipment allows USG to complete any size project efficiently and with the high-quality results that are expected by our many valued clients.

➤ Available equipment is listed in the table.

EQUIPMENT	QUANTITY
40,000 CFM Dust Collection	Ten (10)
Titan Industrial Vacuum Systems	Eight (8)
T.E.P.E. Containment Systems	19
Decontamination Clean-Up Units	Seven (7)
22 tons Bulk Abrasives Transport Trailers	40+
Rail Cars for Bulk Abrasives Transport	Nine (9)
Road Tractors	15
Service Trucks	100+
Steel Grit Blast Units	Seven (7)
Robotic Blast Units	Five (5)

SERVICE CENTERS

All tank maintenance services will be conducted by personnel that is trained and qualified to perform all visual and washout inspections—as well as all asset rehabilitation, maintenance, repairs, and painting services—in accordance with the project specifications. Our NACE-certified field personnel will verify blasting, priming, and finish coat applications at the critical phases of the associated project to ensure compliance with all specifications and ultimately produce the quality results that are expected from our many valued clients.



USG has 11 service centers strategically located throughout the United States to serve clients on a timely basis. The locations of USG's service centers include: Arkansas (1), California (1), Florida (1), Georgia (1), Illinois (1), Indiana (1), Kansas (1), Massachusetts (1), North Carolina (1), Ohio (1), and Texas (1). Our service center crews manage and maintain over 8,000 water distribution system assets for over 6,000 industrial and municipal clients nationwide. Our experienced teams include: 120+ paint crews, 30+ field service crews, 40+ certified welders, and other qualified support teams.

The primary service center supporting the City of Wildwood is located in the **City of Fort Meade, FL**—less than two (2) hours away from the City of Wildwood. USG's service center team ensures that all projects adhere to all performance standards, schedule, and budget. Responsible for the successful maintenance and operability of hundreds of water distribution system assets in the southern region of the United States, USG's team has extensive project experience and specialized knowledge of the characteristics and conditions associated with distribution systems, assets, and infrastructure within the State of Florida.

Our Florida service center successfully manages and maintains the operability of hundreds of water storage tanks under our asset maintenance program in the southern region of the United States—providing more than 100 condition assessments on an annual basis. This Florida service center is located at **929 North Charleston Avenue, Fort Meade, FL 33841** and can be reached via telephone at **(800) 573-7036**.

- **Mr. Dustin Lawson**—Service Center Manager (Fort Meade, FL) | Project Manager II (2)—serves as the principal in charge of managing the operations at this facility and has more than 12 years of experience within the water storage tank and asset management industry. He also possesses specialized knowledge of water distribution system infrastructure and conditions in the State of Florida—as well as in the southern region of the United States. His expertise and insight into evaluating project costs ensure the City of Wildwood that all water distribution system assets will be maintained and managed to the highest standard—as well as in the most efficient and cost-effective manner possible—to ultimately benefit the City of Wildwood's water distribution system and the many customers it serves for years to come.

MANAGEMENT TEAM

USG's management team is committed to providing valuable services to our clients and improving the operability of water distribution systems in the safest and most cost-effective manner. The main goal of USG's management team is to provide full asset management solutions to our clients—from asset maintenance services provided by our certified field personnel to one-on-one, individualized support and assistance meeting regulatory compliance. The management team is also passionate about progressively building USG with talented professionals that are committed to serving clients on a daily basis—ultimately setting the strategy that both guides our business and delivers the high-quality results and innovation expected by our clients.

The USG management team is also committed to supporting the long-term financial stability of our many valued clients by:

- Offering the ability to spread the cost of initial renovations over an extended period of time
- Assisting in budgetary planning efforts
- Utilizing long-term contracts to control project costs

The USG management team includes highly experienced individuals in both asset maintenance and management for the industrial and municipal markets of the water and wastewater industries. The following individuals are experts in their respective fields:

- **Mr. Jonathan Cato**—Chief Operating Officer (COO)—has more than 20 years of experience in water storage tank maintenance, asset management, and water distribution system quality.
- **Mr. David Forrester**—Vice President (Tanks & Water Quality)—possesses more than 20 years of experience in water storage tank maintenance, asset management, and water distribution system quality.
- **Mr. Brian Kelleher**—Vice President (Business Development & Key Account Management)—has over 15 years of experience in both environmental operations and business development.
- **Mr. Angelo Missos**—Vice President of Operations (South, Central, & West Regions)—is a NACE Level III (3) Certified Coating Inspector (#25335) with more than 20 years of experience in environmental operations, business development, and asset maintenance.
- **Mr. Karl Nelson**—Director of Operations (South Region)—has over 20 years of experience in both asset maintenance and water distribution system operations. He works directly with USG service center managers and certified inspectors to plan and execute the renovation work and maintenance services under our asset maintenance program—while simultaneously providing his expertise and support directly to our clients.
- **Mr. Wayne Behrsin**—Director of Sales (Southeast Region)—has over 25 years of experience in sales, business development, and asset maintenance for both water and electric utilities.
- **Mr. Markos Mavrophilipos**—Director of Quality (South Region)—has more than 25 years of experience in both asset maintenance and quality assurance / quality control (QA/QC). He is primarily responsible for the effective execution of the QA/QC Program for the southern region of the United States.
- **Ms. Kerri deFriess**—Customer Service Manager—has more than 20 years of experience in the customer service industry and oversees all operations associated with the USG Customer Account Specialist team.

PROJECT MANAGEMENT

Project managers for the southern region of the United States operate under the oversight of their regional management team—as well as their respective line of business—to help control costs, keep projects on schedule, and communicate with our clients to execute project objectives.

- **Mr. Dustin Lawson**—Service Center Manager (Fort Meade, FL) | Project Manager II (2)—will also serve as the dedicated Project Manager for the City of Wildwood.

WATER SYSTEM CONSULTANTS

USG's Water System Consultants are unmatched in both their experience and knowledge within the water and asset management industry—as well as the states, regions, and territories they service. These local USG resources reside within their respective territories to provide quick response times to our many clients and specialize in the issues facing the communities they serve. The primary approach of our Water System Consultants centers on USG's clients and their environments—ultimately aiming to respond to their priorities for sustainable development and a high-quality water distribution system.



- **Mr. Raymond Bates**—Water System Consultant (Central Florida)—has over five (5) years of experience and is certified to climb and inspect tanks. He is available to the City of Wildwood for project consultation, to answer any questions, provide information about any other services, and serve as a constant resource in all aspects of water distribution systems, tank maintenance, and asset management.

CUSTOMER ACCOUNT SPECIALISTS

Timely support is essential to the successful management of all water distribution system assets. With over 50 years of combined experience working with USG's many valued clients, our skilled team of Customer Account Specialists is dedicated to supporting water and wastewater system clients in both the municipal and industrial markets of the United States. Our Customer Account Specialists provide all financial information based on each client's fiscal year to aid with budget planning and serve as the primary point of contact for emergency repairs—as well as any service requests outside of the regularly scheduled maintenance services. Additionally, they provide insurance information, inspection reports, service records, contract documents, safety information, and any other requested documentation to assist our many valued clients with regulatory reporting and compliance.



- **Ms. Sue Roach**—Customer Account Specialist (South Region)—possesses over 25 years of experience and will serve as the dedicated Customer Account Specialist for the City of Wildwood. Both her experience and expertise allow her to provide customized support and effective solutions. Ms. Roach can be reached at (866) 919-3471.

CERTIFIED FIELD PERSONNEL

The USG team of full-time, certified field personnel holds credentials from training, certifications, and practical experience gained from direct work within the industry. Certified field personnel are on-site throughout the renovation and maintenance process; they will monitor, inspect, measure, document, and advise crews to ensure the work performed and completed meets the highest level of quality. Our teams also help keep project schedules and completion on-time and cost-effective.

- **Mr. Chris Homen**—Chief Inspector (South Region)—is a Certified AMPP Level II (2) Protective Coatings Inspector (#57905) with over 28 years of experience. He will conduct all QA/QC and tank inspection services for the City of Wildwood.

ASSOCIATION FOR MATERIALS PROTECTION & PERFORMANCE (AMPP)

The Association for Materials Protection and Performance (AMPP) is the world's leading organization focused on the protection of assets and performance of materials. The AMPP was created when the National Association of Corrosion Engineers (NACE) and Society for Protective Coatings (SSPC) united after more than 145 years of combined experience in corrosion control and protective coatings. Today, the AMPP is active in more than 130 countries and has more than 40,000 members across the globe. The AMPP is headquartered within the United States—with offices in Houston, TX, and Pittsburgh, PA. Additional AMPP offices are located in China, Brazil, Malaysia, Saudi Arabia, and the United Kingdom—as well as a training center in Dubai.

The merger between NACE and SSPC was formed to create a unified voice for the corrosion control and protective coating industries. The AMPP combines the world's leading corrosion prevention and protective coatings organizations under one (1) umbrella. With a vision to create a safer, protected, and sustainable world, the AMPP focuses on the future of materials protection and performance. The newly formed AMPP consists of two (2) governance structures:

- The AMPP—an IRC 501(c)(6) Organization
- The AMPP Global Center—an IRC 501(c)(3) Organization

The AMPP provides services in the areas of certification, accreditation, membership, and advocacy—as well as public affairs—while the AMPP Global Center primarily focuses on standards, technical and research activities, conferences, events, education, training, publications, and pre-professional programming.

No other organization currently offers the depth and breadth of materials protection and performance information, standards, education, certification, and contractor accreditation programming that the AMPP provides. They combine the expertise that has been instrumental in developing standards, training, publications, and other technical resources that support members and ultimately advance the industry. With one (1) voice, contractors, owners, craftsmen, manufacturers, corrosion experts, consultants, and industry stakeholders will do more to protect both the society and the environment across the globe.

For years, the AMPP's new combined membership has been aligned in one (1) very important way: the members are dedicated to protecting infrastructure and critical water distribution system assets from corrosion and deterioration. Guided by this common purpose, the AMPP will ultimately serve as a stronger, more powerful voice for the corrosion control and protective coatings industry through means of constant collaboration and working together.

- *USG has more NACE-Certified Inspectors than any other water, wastewater, or tank company in the United States. Please refer to the field personnel tables—provided on the following two (2) pages—for a list of USG's NACE-Certified Inspectors and SSPC-Certified Personnel.*

Proposal for Professional Water Tank Maintenance Services (RFP # 2024-11)

NACE-CERTIFIED FIELD PERSONNEL					
INSPECTOR	CERTIFICATION	STATUS	INSPECTOR	CERTIFICATION	STATUS
Carson Arnold	#77766	Level I (1)	Dean Marantis	#25334	Level I (1)
Jimmy Asher	#47845	Level I (1)	Kevin Martel	#105784	Level I (1)
Michael Bandza	#50648	Level I (1)	Mack Martin	#70687	Level I (1)
Raymond Bates	#46375	Level II (2)	Bob Matthey	#51737	Level II (2)
Shane Bell	#27553	Level II (2)	Michael Mastoris	#57710	Level III (3)
Graham Beeby	#105493	Level I (1)	Markos Mavrophilipos	#10324	Level III (3)
Francis Blanchard	#11418422	Level II (2)	Steve Mazanowicz	#53752	Level II (2)
Robert Bowlin	#82263	Level I (1)	Taylor McElhaney	#70324	Level I (1)
Ian Brady	#26161	Level II (2)	Chad Merithew	#28874	Level II (2)
Doug Brandt	#17697	Level II (2)	David Merithew	#3201	Level I (1)
Bob Budney	#12385	Level I (1)	Angelo Missos	#25335	Level III (3)
Robert Bowlin	#82263	Level I (1)	Bryan Morrow	#9135	Level III (3)
Dan Burgess	#27552	Level II (2)	James Murray	#17367	Level III (3)
Brian Bymaster	#45506	Level II (2)	James Olson	#107627	Level I (1)
Mike Cooke	#62366	Level II (2)	Nathan Page	#105270	Level I (1)
Erin DeLee	#74425	Level I (1)	Christopher Patterson	#81440	Level II (2)
Jeffery Dobbins	#82094	Level I (1)	Richard Pena	#62116	Level III (3)
Tony Garner	#17359	Level II (2)	Clint Pritchard	#17366	Level III (3)
Meagan Grimes	#77122	Level I (1)	Brian Radde	#50484	Level II (2)
Dawn Halpern	#104598	Level II (2)	Nick Rapagnani	#82653	Level I (1)
Bill Hammond	#7839	Level III (3)	Joshua Ray	#69374	Level II (2)
Anthony Harrison	#105436	Level I (1)	Vince Sanchez	#77275	Level I (1)
Craig Henderson	#27245	Level III (3)	Jeff Simpkins	#24842	Level III (3)
John Hoffman	#108433	Level I (1)	Storm Shapley	#63482	Level I (1)
Walter Holloway	#104436	Level I (1)	Andrew Smith	#27253	Level III (3)
Chris Homen	#57905	Level II (2)	Gregg Smith	#108356	Level I (1)
Anthony Hornick	#103248	Level I (1)	Rick Smith	#74420	Level I (1)
Darren Jackson	#5084	Level III (3)	Thomas Stechmann	#80892	Level I (1)
Chad Johnson	#15647	Level II (2)	Justin Styslinger	#66003	Level I (1)
Jerry Johnson	#73511	Level II (2)	John Sullivan	#1275	Level I (1)
Keith Jones	#51827	Level I (1)	Joseph Taylor	#74422	Level I (1)
Brock Kells	#74426	Level I (1)	Jason Tamez	#69502	Level II (2)
Kurt Kwiatkowski	#57908	Level III (3)	Travaris Veal	#690896	Level III (3)
Tony Kyne	#27559	Level II (2)	Rob Weaver	#17372	Level III (3)
Matthew Lafever	#107523	Level I (1)	Cliff Wheeler	#63367	Level II (2)
Brandon Lamb	#80512	Level I (1)	Jared Whitney	#70536	Level I (1)
Nathan Lamb	#108308	Level I (1)	Brad Winkeler	#27255	Level III (3)
Dustin Lawson	#51746	Level III (3)	Michael Winkeler	#27565	Level II (2)
Steven Lewis	#70317	Level I (1)	Brian Woodring	#104554	Level I (1)
Richard Longstreet	#71233	Level II (2)	Randy Wyatt	#36620	Level III (3)
Kenneth Lunetta	#3199	Level II (2)	Branan Youngblood	#104413	Level I (1)

SSPC-CERTIFIED FIELD PERSONNEL (C-3 & C-5 SUPERVISOR/COMPETENT PERSON TRAINING FOR THE DE-LEADING OF INDUSTRIAL STRUCTURES)	
INSPECTOR	INSPECTOR
Jimmy Asher	Martin Mehley
James Bigley	Chad Merithew
Ian Brady	David Merithew
Dan Burgess	Bryan Morrow
Brian Bymaster	Christopher Patterson
John Crook	Richard Pena
Thomas Daley	Clint Pritchard
Daniel Demyan	Brian Radde
Elias Doropolous	Joshua Ray
Timothy Ely	Ralph Santiago
Steve French	Daniel Sepesy
David Glazier	David Sepesy
Craig Henderson	Richard Sides
Darren Jackson	Jeff Simpkins
Doug Jackson	Rick Smith
Christopher Kelley	Justin Styslinger
Louis Kindinis	Vincent Szewczyk
Kurt Kwiatkowski	David Taylor
Benjamin Law	George Trikilis
Dustin Lehman	James Tsikouris
Steven Lewis	Robert Weaver
Michael Mastoris	Brad Winkeler
Ismael Martinez	George Xenikis
Michael May	—

COMPANY OWNERSHIP HISTORY

USG's presence within the United States dates back to the founding of its predecessor company in 1963. Since then, we have grown into one of the largest and most technologically advanced water solution providers in the United States.

We were initially formed in 1991 and—in 2008—became a wholly-owned subsidiary of SUEZ North America Inc. In 2022, SUEZ North America Inc. became wholly-owned by Veolia North America. On December 31, 2022, Veolia signed an agreement with **Turnspire Capital Partners (Turnspire)** to acquire USG—which closed in February of 2023. Turnspire is a private investment firm focused on acquiring high-quality business that have reached strategic, operational, and financial inflection points and ultimately stand to benefit from a hands-on, operationally-focused approach.

USG and Turnspire both share a commitment to offer safe and sound solutions to our clients. Our multifaceted performance—combining the strengths of the organizations—is what will matter in the long run to successfully service our clients, meet all quality expectations, and establish a long-term partnership that will benefit our valued clients for many years to come. We are truly a world leader in smart, sustainable resource management, and we provide solutions that enable clients to optimize their critical resources and strengthen both environmental and economic performances in line with regulatory standards.

The headquarters for USG is located in the City of Atlanta, GA, at **1230 Peachtree Street NE, Suite 1100, Atlanta, GA 30309**.

We would also like to note that—from a contractual standpoint—we are still currently operating under the legal entity of **Utility Service Co., Inc. (Tax Identification No. 58-1920989)**. Utility Service Co., Inc. served as our company name before changing to Utility Service Group Water Solutions, LLC.

FINANCIAL STABILITY

With over 150 years of industry experience, USG has the financial strength and stability—as well as access to capital—that is required to successfully conduct the associated work. Also, we have never defaulted on a project—nor have we failed to complete a project.

- *A reputable financial institution reference from our primary banking institution—Wells Fargo—can be provided to the City of Wildwood upon request.*

We have successfully worked with thousands of municipal and industrial water and wastewater utility clients on critical infrastructure issues—providing cost-effective solutions to our clients in order solve countless water quality and compliance issues. We have the capability to adequately address the need for overdue maintenance investment and all infrastructure renovations. Our creative programs and innovative pricing structures have allowed our clients to tackle significant water infrastructure problems while minimizing the financial burden for their communities, customers, and taxpayers.

GASB 34 COMPLIANCE

Additionally, the USG tank asset maintenance program is in full compliance with the Governmental Accounting Standards Board (GASB) 34 Asset Management System Modified Approach to valuing critical water distribution system assets. We are experienced with this method, and we have provided this option to clients since the implementation of our full-service tank asset maintenance program. It includes specifying the water storage tank interior and exterior coating renovation cycles, regular condition assessment cycles, condition rankings of the critical assets, and measurement scales—as well as any summary reports of this information.

- *A GASB 34 Compliance letter can be provided upon request.*

BENEFITS OF PARTNERING WITH USG

- ONE (1) PRIMARY POINT OF CONTACT FOR ALL DIRECT COMMUNICATIONS
- A LOCAL WATER SYSTEM CONSULTANT FOR ANY PROJECT CONSULTATION
- CERTIFIED FIELD PERSONNEL AND TANK ASSET MANAGEMENT PROFESSIONALS
- TRUSTED, QUALIFIED SUB-CONTRACTORS & TECHNOLOGY PARTNER RESOURCES
- SERVICE CENTERS THAT ARE READILY AVAILABLE FOR QUICK RESPONSE TIMES
- A FIXED PRICE THAT IS BASED ON A PREDETERMINED SCOPE OF WORK
- NO CHANGE ORDERS ON THE MUTUALLY-AGREED-UPON SCOPE OF WORK
- AN ASSESSMENT PLAN THAT IS BASED ON OPERATIONAL NEEDS
- AN ISO 9001:2015 CERTIFICATION FOR QUALITY MANAGEMENT SYSTEMS

From water tanks to network management, USG provides integrated solutions built around a client's water distribution system. Beyond our signature water storage tank asset maintenance programs, we also offer maintenance programs for water meters, filtration and mixing systems, concrete, plant, and pipeline assets. Our asset maintenance programs restore aging infrastructure to full operability and extend the life of critical assets through the means of preventative maintenance and condition assessments.

USG helps utilities address increasing regulations and operational costs by assuming the obligations of maintaining assets and providing a predictable annual cost. In addition to our asset maintenance programs, we offer other services focused on improving water quality, such as: mixing systems and trihalomethane (THM) removal systems (TRS) to reduce any disinfection byproduct (DBP) levels in a water distribution system; spray-in-place pipeline (SIPP) relining and rehabilitation to repair aging underground pipelines with low costs and minimal water system downtime; and our AQUADVANCED software that optimizes water distribution system operations by providing a centralized view of the distribution networks, service calls, and system performance in real time.

We are uniquely positioned to provide the highest quality water storage tank maintenance and asset management program available. Also, our dedicated team of water experts, resources, and focus on providing the most comprehensive, cost-effective, and sustainable maintenance services to our many clients have made us leaders within the asset management and potable water industry. Our maintenance programs provide long-term, structured, and financially sustainable solutions with no unplanned expenditures and provide one (1) source of responsibility for all of the services, repairs, and maintenance.

To ensure that our program will maintain water quality and operational efficiencies, we will collaborate with City of Wildwood operators and managers to execute the services provided under the agreed-upon scope of work. The success of our maintenance program is driven by collaboration—where the City of Wildwood and USG team together to maintain the assets. Our comprehensive model allows the transfer of risk and accountability to USG to successfully maintain the water storage tanks with a strategy allowing the City of Wildwood to plan and budget effectively.

CLIENT REFERENCES

USG has provided the City of Wildwood with evidence of a minimum of 25 current tank maintenance management contracts in **Tab E – Illustrative Work** and **Tab F – References**.

2. SERVICE PROVIDERS QUALIFICATIONS

USG primarily focuses on providing sustainable asset management, water distribution system quality and conservation services, and our specialized solutions to the United States potable water industry. Since 1963, our team has provided a full range of water storage tank asset maintenance services. We also extended the value of the services offered to our clients with our revolutionary tank asset maintenance program in 1985—allowing clients to transfer future asset maintenance to USG; this includes all tank repairs, rehabilitation, and maintenance services. Our asset maintenance program ultimately provides our clients with long-term sustainability and operational support.

Additionally, we have expanded both our capabilities and resources with the additional resources, advanced technologies, information systems, and strategic solutions that are necessary to address the current challenges facing water and wastewater utilities. Leveraging our extensive knowledge and experience, we are able to offer even greater innovative solutions to our clients. As part of our mission to address critical water resource and infrastructure challenges, we deliver innovative and advanced service solutions to minimize capital and operational expenses, improve water distribution system operations and performance, extend the useful life of our clients' critical water utility assets, and ultimately improve water quality.

USG truly understands the current challenges of today's water industry. Aging water infrastructure and resources call for the proactive maintenance of critical water assets and water quality—including new contaminants for treatment and lower contaminant levels for management. Many water system operators and owners are burdened with the challenge of providing or sourcing funds to not only repair the current state of their assets, but to also preserve the assets through ongoing maintenance efforts. USG acknowledges and provides specialized solutions in regard to funding the water storage tank asset repairs—as well as the ongoing maintenance and management of critical water storage assets and infrastructure.

With major service centers strategically located across the United States to provide dependable and efficient response times to our valued clients, USG's local presence and highly qualified work crews deliver the high-quality results expected by our clients. Our team has extensive project experience and specialized knowledge of the characteristics and conditions associated with water distribution systems and infrastructure within the State of Florida—as well as the southern region of the United States—ensuring that all water distribution system assets are both protected and maintained on an ongoing and consistent basis.

Our background and experience with all tank asset styles and sizes allow us to comfortably accept the ongoing maintenance obligations associated with water storage tanks. USG protects over 8,000 assets across the United States with full-service maintenance and asset management programs. The USG maintenance programs are on-going and center on establishing long-term partnerships with our clients—ultimately utilizing a consultative philosophy-based approach to identifying and solving any issues that may arise.

The primary tenet behind our tank asset maintenance program is the maintenance of water storage tank assets through the performance of ongoing preventative maintenance. These annual condition assessments allow us to continually monitor the condition of each water storage tank and establish a renovation and repair schedule that ensures the highest level of protection is provided. Unlike other maintenance programs that will adhere to a set, contracted schedule—regardless of the condition of the asset—and allow crucial repair issues to persist, our method of both regular assessments and maintenance allows us to continually assess interiors and exteriors and schedule any renovations for when they are actually needed. This ultimately provides our clients with the peace of mind that their critical water distribution system assets are protected.

Proposal for Professional Water Tank Maintenance Services (RFP # 2024-11)

While under our asset maintenance program, water utility clients will retain ownership of the specified assets and transfer the maintenance obligations to USG. This type of maintenance program allows clients to spread continuous costs of the asset maintenance services over an extended period of time and subsequently make annual budgeting both sustainable and cost-effective.

When inspecting and assessing the condition of the water storage tank assets, not only will the assets be assessed for compliance with applicable OSHA, AWWA, NACE, SSPC, and NSF standards, but the inspections will also be completed in adherence with current local, state, or federal laws and regulations. We provide detailed condition assessment reports that document USG’s inspection findings—as well as asset maintenance services completed during the USG asset condition assessment for the client’s specified water storage tank asset. The reports also provide the necessary documentation to meet state and regulatory compliance.

USG’s WATER STORAGE TANK ASSET MAINTENANCE PROGRAM IS SUPPLEMENTED BY A COMMUNICATIONS DIVISION AND A DEDICATED TEAM OF WATER STORAGE TANK ASSET MANAGEMENT PROFESSIONALS THAT CAN ADDRESS ANY SITUATION REGARDING TANK REPAIRS, TANK REHABILITATION, PREVENTATIVE MAINTENANCE, ACTIVE MIXING SYSTEMS AND TRIHALOMETHANE (THM) REDUCTION, AND CELLULAR SITE MANAGEMENT—AS WELL AS ANY NEEDED EMERGENCY SERVICES.



INSURANCE CAPABILITIES

Please refer to **Section 9. Insurance** for evidence that our insurance provider meets the minimum insurance demanded by the City of Wildwood for their professional water tank maintenance services project.

3. VISUAL INSPECTIONS

Visual assessments ensure that potential tank asset issues are detected early on. This way, USG can immediately complete preventative maintenance work. Standard visual assessments determine:

- Need for asset repairs, coating touchups, or asset maintenance services
- Exterior and interior coating conditions
- Verification of compliance with all safety and sanitary regulations
- Tank structure and component conditions
- Functionality of all security measures that are in place to protect the tank

The visual condition assessment report includes all documentation for any services completed during the condition assessments—as well as photographs of the exterior coatings, logo(s), screens, access points, and all visible areas of the foundation—to provide all clients with a full understanding of the water tank’s conditions. Visual assessment reports identify needs for immediate tank asset repairs, exterior paint coating touch-ups, or any other preventative maintenance work for the specified water tank in the water distribution system.

4. WASH OUT INSPECTIONS & WATER QUALITY

The washout assessments include the cleaning and disinfecting of water storage tanks to improve water system quality and operational efficiency. USG’s standard washout assessments include all elements of the visual assessment with the addition of the following:

- The tank is isolated and completely drained—allowing for the condition of the tank interior to be fully evaluated.
- USG provides a plethora of solutions to our valued clients to minimize service disruption and maintain minimum flows during the tank washout assessments—as well as any other scheduled maintenance work—with pressure relief valves, variable frequency drive (VFD) controls, and temporary water storage units.
- The interior floor and walls of the tank are washed to remove mud, sediment, biofilm, silt, and inorganic deposits on the interior of the water storage tank.
 - More aggressive chemical cleaning options can be added on a case-by-case basis.
- The assessment and evaluation of both the interior and exterior of the water tank include the safety, sanitary, security, and coatings condition assessments.
- The interior coating is evaluated for appearance, adhesion, coating condition, dry film thickness, protective qualities, and percentage of deterioration.
- After the interior assessment of the water storage tank is completed, the tank is disinfected in accordance with AWWA C652
- After the disinfection of the water storage tank, the tank is sealed and made ready for service.

The washout condition assessment report includes:

- Documentation of the work completed
- Interior photos before and after the washout
- Interior and exterior coatings
- Logo(s), screens, access points, etc.
- Visible areas of the foundation

These condition assessment reports provide USG clients with a full understanding of the water tank's overall condition. These assessment reports also identify any need for immediate asset repairs and paint coating touch-up work—as well as any other preventative maintenance work for the water tank.

An inspection of the water storage tank's appurtenances—including all vents, overflows, hatches, ladders, railings, and manholes along the tank's exterior and interior surfaces—will be performed to determine if the asset complies with all of the latest applicable OSHA, AWWA, NACE, SSPC, and NSF regulations and standards. Where deficiencies exist, we will provide recommendations to return the item to compliance.

REMOTELY OPERATED VEHICLE (ROV) INTERIOR INSPECTION

During the ROV inspections, the tank is inspected for visible signs of failure or deterioration of the metal surfaces, coatings, linings, welds, bolted connections, hatches, ladders, railings, manholes, and other appurtenances along both the exterior and interior surfaces of the tank. This also includes—but is not limited to—the list of evaluation items provided by the City of Wildwood.

The water storage tank's interior is inspected by this ROV method and is supplemented by a visual assessment from the roof hatch to ensure thorough coverage. Tank assessments and inspections are also completed in accordance with the latest revisions of both AWWA D101 and AWWA D110 guidelines.

All USG personnel and equipment utilized within the interior of the water storage tank shall be clean and free from loose dirt, rust, lubricant, or any other foreign matter. All equipment that is used in an ROV inspection is strictly for utilization in potable water applications and shall be disinfected with a 200ppm chlorine solution—in accordance with AWWA C652 Method 2—prior to use in the storage tank. A remote monitor will also be available during ROV inspection to provide live feed to personnel during the operation.

CONDITION ASSESSMENTS

USG has already conducted the full condition assessments of the water storage tank assets in the City of Wildwood's water distribution system.

The purpose of these condition assessments is to ultimately determine the overall condition of the water storage tank asset's coatings and structure—while also evaluating the asset for compliance with all of the current sanitation guidelines, safety and security regulations, and standard guidelines in accordance with current, applicable AWWA standards, guidelines, and protocols. The previous sections describe the assessments and maintenance services that are performed to maintain water storage tank assets—as well as other services provided by the specialized USG water storage tank asset maintenance program.

Our water storage tank asset maintenance program focuses on maintaining critical assets through means of preventative maintenance. Annual condition assessments allow us to continually monitor the conditions of each water storage tank and establish a renovation and repair schedule—ensuring that the highest level of protection is always provided.

Unlike other water tank asset maintenance programs that will adhere to a set, contracted schedule—regardless of the tank's conditions—our method of regular assessment and tank maintenance allows us to continually assess the water tank's interiors and exteriors and then schedule the renovations for when they are actually needed. This provides a peace of mind that water storage tank assets are constantly protected.

ACTIVE MIXING SYSTEMS

This section details our active mixing system capabilities—if an active mixing is included in the services agreement.

The water quality is a critical factor in the operational performance of both water distribution systems and water storage tanks. Without the proper solution, the water distribution system can experience a variety of unfavorable outcomes. For example, when something like water stratification occurs, it allows old, stale water to enter the water distribution system—resulting in taste and odor complaints from the client’s water customers. As water quality regulations increase—and operational resources decrease—water utilities need a cost-effective solution that offers maximum performance for their water distribution systems.

PAX Water Technologies active mixing systems are readily available to our clients. Typically—within 24 hours of installing the PAX active mixer—a water distribution system will reach its equilibrium and ultimately improve water quality with rapid efficiency and effectiveness.

Other issues that affect the water quality in water storage tanks include disinfection byproducts (DBPs), ice damage, nitrification, increased water age, and residual loss. The EPA’s standard regulations for permissible levels of DBPs and trihalomethanes (THMs) in water distribution systems and water storage tanks continue to increase—ultimately adding pressure on water distribution system managers to regulate and control standards within their system. These submersible PAX mixers will create a powerful vortex flow pattern inside of the water storage tank that creates water circulation from the top to the bottom—reducing thermal stratification and water age. The consistent water age may reduce any old, stale water from entering the water system and—in some cases—may reduce any of the associated taste and odor issues.

Mixing also allows for the even distribution of chlorine and disinfectant chemicals—which can result in a reduction of chemical usage. In colder climates, active mixers reduce ice formation to prevent tank expansion and contraction—as well as the loss of any water tank resources. Our active mixing solutions are customized to the water tank’s size, capacity, and type—and specific to both the climate and geographic variables of the water distribution system—to ensure optimum performance.

Active mixing systems are not just a product; they are a comprehensive solution that is built to the specifications of a water distribution system to provide optimal support. The active mixers can be installed while some water tanks are in service; others may need to be drained—depending on the tank specifications.

The installation, servicing, and ongoing maintenance of the PAX active mixing systems can be fully covered—as an additional service—under our asset maintenance program.



5. EXTERIOR & INTERIOR RENOVATIONS

USG representatives will work closely with the City of Wildwood to plan any upfront services to bring the asset into baseline condition under terms that are agreeable to both parties.

The maintenance services will be conducted per all applicable OSHA and AWWA regulations and standards. Dependent on the overall condition of the water storage tank asset, this may include the installation of updated asset safety and security features, chemical cleaning, interior and exterior coating repairs, structural repairs, disinfection, and the installation of an active mixing system within the tank. Undergoing these upfront renovations brings assets into their optimum condition and—simultaneously—extends the useful life of assets.



As part of our water storage tank asset maintenance program, our clients can spread the costs of any major upfront tank renovations over an extended period of time—ultimately assisting them with long-term financial stability, predictable costs, and budget planning. We work with our many valued clients to evaluate the unique needs of their budget and provide sustainable, advanced solutions—both operationally and financially.

EMERGENCY SERVICES

We complete emergency water tank repairs and asset maintenance services—at any time for our valued clients—to address, remedy, and correct unforeseen or unsafe water tank conditions.

These USG emergency repairs are water storage tank maintenance services that are beyond any of the initial tank asset repairs that were identified during the annual condition assessments. These emergency repairs are covered at no additional costs to the water storage tank owner under our tank asset maintenance program. Our dedicated customer account specialists are readily available to schedule any emergency repairs.



Emergency services are typically commenced within 24 hours of notice and include the following:

- Leaks in the water storage vessel (excluding the tank fill line)
- Offensive graffiti (non-offensive graffiti will be scheduled for repair as soon as possible)

SECURITY MEASURES

Preventing access from potential intruders and pests is critical to the protection, condition, and water quality of a water storage tank asset. The installation and maintenance of ladder anti-climb devices, roof hatch locks, and the security of all other access points to the water tank interior is fully included under our tank asset maintenance program. The USG tank asset maintenance program also covers regular maintenance and the replacement of any screens on vents and overflow valves to prevent unwanted intrusion by insects, bugs, birds, and other pests.

Proposal for Professional Water Tank Maintenance Services (RFP # 2024-11)

6. MAINTENANCE OBJECTIVE AND CYCLE CRITERIA (FUTURE)

USG has provided a description of the scope of work (SOW) and approach to satisfying the City of Wildwood's maintenance objective—as follows:

TANK NAME	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5
CONTINENTAL # 1	Exterior Sanitary Visual with Comprehensive Written Report Inspection and Mixer Evaluation	Exterior Sanitary Visual with Comprehensive Written Report Inspection and Mixer Evaluation	Exterior Sanitary Visual with Comprehensive Written Report Inspection and Mixer Evaluation	Exterior Sanitary Visual with Comprehensive Written Report Inspection and Mixer Evaluation	Washout with Chemical Clean, Comprehensive Written Report with Engineered Stamp will be provided./Ext. Spot Prime /Exterior Overcoat
HUEY STREET TOWER	Exterior Sanitary Visual with Comprehensive Written Report Inspection and Mixer Evaluation	Exterior Sanitary Visual with Comprehensive Written Report Inspection and Mixer Evaluation	Exterior Sanitary Visual with Comprehensive Written Report Inspection and Mixer Evaluation	Washout with Chemical Clean, Comprehensive Written Report with Engineered Stamp will be provided./Ext. Spot Prime /Exterior Overcoat	Exterior Sanitary Visual Inspection and Mixer Evaluation
OXFORD WTP GST	Exterior Sanitary Visual with Comprehensive Written Report Inspection and Mixer Evaluation	Exterior Sanitary Visual with Comprehensive Written Report Inspection and Mixer Evaluation	Exterior Sanitary Visual with Comprehensive Written Report Inspection and Mixer Evaluation	Exterior Sanitary Visual with Comprehensive Written Report Inspection and Mixer Evaluation	Washout with Chemical Clean, Comprehensive Written Report with Engineered Stamp will be provided./Ext. Spot Prime /Exterior Overcoat
CR 501 WTP GST	Washout with Chemical Clean, Comprehensive Written Report with Engineered Stamp will be provided. Exterior Pressure Wash	Exterior Sanitary Visual with Comprehensive Written Report Inspection and Mixer Evaluation	Exterior Sanitary Visual with Comprehensive Written Report Inspection and Mixer Evaluation	Exterior Sanitary Visual with Comprehensive Written Report Inspection and Mixer Evaluation	Exterior Pressure Wash/Exterior Spot Prime/Exterior Overcoat
CR 501 WTP GST	Exterior Sanitary Visual with Comprehensive Written Report Inspection and Mixer Evaluation	Washout with Chemical Clean, Comprehensive Written Report with Engineered Stamp will be provided. Exterior Pressure Wash	Exterior Sanitary Visual with Comprehensive Written Report Inspection and Mixer Evaluation	Exterior Sanitary Visual with Comprehensive Written Report Inspection and Mixer Evaluation	Exterior Pressure Wash/Exterior Spot Prime/Exterior Overcoat
ASHLEY WTP	Exterior Sanitary Visual with Comprehensive Written Report Inspection	Exterior Sanitary Visual with Comprehensive Written Report Inspection	Exterior Sanitary Visual with Comprehensive Written Report Inspection	Exterior Sanitary Visual with Comprehensive Written Report Inspection	Washout with Chemical Clean, Comprehensive Written Report with Engineered Stamp will be provided./Ext. Spot Prime /Overcoat
ASHLEY WTP	Exterior Sanitary Visual with Comprehensive Written Report Inspection	Exterior Sanitary Visual with Comprehensive Written Report Inspection	Exterior Sanitary Visual with Comprehensive Written Report Inspection	Exterior Sanitary Visual with Comprehensive Written Report Inspection	Exterior Sanitary Visual with Comprehensive Written Report Inspection
FAIRWAY'S WTP	Exterior Sanitary Visual with Comprehensive Written Report Inspection	Exterior Sanitary Visual with Comprehensive Written Report Inspection	Exterior Sanitary Visual with Comprehensive Written Report Inspection	Exterior Sanitary Visual with Comprehensive Written Report Inspection	Washout with Chemical Clean, Comprehensive Written Report with Engineered Stamp will be provided./Ext. Spot Prime /Exterior Overcoat
CONTINENTAL # 2	Exterior Sanitary Visual with Comprehensive Written Report Inspection	Exterior Sanitary Visual with Comprehensive Written Report Inspection	Exterior Sanitary Visual with Comprehensive Written Report Inspection	Washout with Chemical Clean, Comprehensive Written Report with Engineered Stamp will be provided./Ext. Spot Prime /Exterior Overcoat	Exterior Sanitary Visual with Comprehensive Written Report Inspection

Special Notes:

During visual inspections, mixing system requirement data will be collected throughout the cycle. Once the tank has been drained for chemical cleaning, final evaluation and recommendations can be made for the mixer installation and should be incorporated into the next five (5)-year award.

7. SUBCONTRACTING

USG may elect to partner with a trusted, qualified subcontractor resource for certain aspects of the professional water tank maintenance services project. Our subcontractor resources and technology partners are trusted, qualified, long-term partners that are readily available to conduct the services associated with the City of Wildwood's project. The qualified subcontractor resources that USG may elect to utilize for the City of Wildwood's project are as follows:

- **VSM Painting, Inc.**
- **Viktor Construction Corp.**
- **G&L Tank Sandblasting and Coatings, LLC**
- **Semper Fi Industrial Coatings, Inc.**

8. PROPOSED COST OF THE MAINTENANCE SERVICE

We ensure financial stability for our many valued clients—providing them with the option to spread the cost of renovations and rehabilitation over an extended period of time. We also offer long-term financial assistance and operational sustainability—as well as the protection of the tank assets.

- Please refer to **Tab D – Bid Form (Form 2)** for the proposed cost of the maintenance service.

9. INSURANCE REQUIREMENTS

The magnitude and scope of a major renovation project—as well as the number of crews and staff—require a true necessity for considerable insurance resources. We utilize one (1) of the most reputable names within the insurance industry—**Aon PLC**. Aon is a global professional services and management consulting firm that offers clients data and analytics services, strategy consultation, investment banking advisory, and a variety of risk-mitigation products—including commercial risk, investment, wealth, health, human capital, and reinsurance solutions.



The USG insurance coverage policy limits are as follows:

- **General Liability** = \$2M per occurrence
 - **General Aggregate** = \$3M per occurrence
 - **Auto Liability** = \$2M each accident
 - **Professional Liability** = \$2M per claim
 - **Pollution Liability** = \$5M per claim
 - **Workers' Compensation** = statutory limit
- Higher-level insurance policy limits can be provided upon request.
- Please refer to **Tab H – Additional Required Documents** for a copy of USG's Certificate of Insurance.

LEGAL CONTRACTUAL AGREEMENT

USG's proposal is conditioned upon the negotiation and execution by both parties of a written, definitive agreement containing mutually acceptable terms and conditions. This agreement shall include—but not be limited to—mutually acceptable provisions on the following subjects: (i) force majeure, (ii) indemnification, (iii) dispute resolution (iv) liability cap, (iv) waiver of consequential damages, (vi) warranty, (vii) excessive inflation; (viii) insurance requirements, and (ix) bonding. USG shall not have any contractual obligations with respect to the matters referred to herein unless and until a mutually acceptable, definitive agreement has been executed and delivered by both parties.

TAB H

ADDITIONAL REQUIRED DOCUMENTS



USG WATER
— SOLUTIONS —

PROPOSER'S CERTIFICATION

Submit To: City of Wildwood 100 N Main Street Wildwood, FL 34785 352-330-1330 352-330-1338 (fax)		CITY OF WILDWOOD REQUEST FOR PROPOSAL (RFP) CERTIFICATION AND ADDENDA ACKNOWLEDGMENT															
DUE DATE: December 14, 2023		DUE TIME: 2:00pm		RFP # 2024 - 11													
TITLE: Professional Water Tank Maintenance Services																	
VENDOR NAME: USG Water Solutions Legal Contractual Entity: Utility Service Co., Inc.			PHONE NUMBER: (727) 482-9480														
VENDOR MAILING ADDRESS: 535 Courtney Hodges Boulevard			FAX NUMBER: N/A														
CITY/STATE/ZIP: Perry, GA 31069			E-MAIL ADDRESS: raymond.bates@usgwater.com														
"I, the undersigned, certify that I have reviewed the addenda listed below (list all addenda received to date). I understand that timely commencement will be considered in award of this RFP and that cancellation of award will be considered if commencement time is not met, and that untimely commencement may be cause for termination of contract. I further certify that the services will meet or exceed the RFP requirements. I, the undersigned, declare that I have carefully examined the RFP, specifications, terms and conditions as applicable for this Request, and that I am thoroughly familiar with all provisions and the quality and type of coverage and services specified. I further declare that I have not divulged, discussed, or compared this RFP with any other Offeror and have not colluded with any Offerors or parties to an RFP whatsoever for any fraudulent purpose."																	
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Addendum #	Addendum #	Addendum #	Addendum #	Addendum #	Addendum #												
"I certify that this quote is made without prior understanding, agreement, or connection with any corporation, vendor, or person submitting an RFP for the same material, supplies, equipment or services and is in all respects fair and without collusion or fraud. I agree to abide by all conditions of this RFP and certify that I am authorized to sign this response and that the offer is in compliance with all requirements of the RFP, including but not limited to certification requirements. In conducting offers with an agency for CITY OF WILDWOOD, respondent agrees that if this RFP is accepted, the respondent will convey, sell, assign, or transfer to the City of Wildwood all rights, title and interest in and to all causes of action it may now or hereafter acquire under the anti-trust laws of the United States for price fixing relating to the particular commodities or services purchased or acquired by the CITY. At the City of Wildwood discretion, such assignment shall be made and become effective at the time the purchasing agency renders final payment to the respondent."																	
<u>John Flaughner, President & Chief Executive Officer (CEO)</u> Authorized Agent Name, Title (Print)			 Authorized Signature		<u>December 14, 2023</u> Date												
<i>This form must be completed and returned with your Submittal</i>																	

PROPOSALS FORM FOR CITY OF WILDWOOD

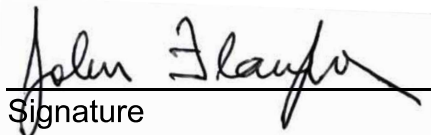


Name of Vendor Submitting Proposals **USG Water Solutions**
Legal Contractual Entity: Utility Service Co., Inc.

Name of Person Submitting Proposals **Mr. Ray Bates**

PROPOSER ACKNOWLEDGMENT

"The undersigned hereby declares that he/she has informed himself/herself fully in regard to all conditions to the work to be done, and that he/she has examined the RFP and Specifications for the work and comments hereto attached. The Vendor proposes and agrees, if this submission is accepted, to contract with the City of Wildwood to furnish all necessary materials, equipment, labor and services necessary to complete the work covered by the RFP and Contract Documents for this Project. The Vendor agrees to accept in full compensation for each item the prices named in the schedules incorporated herein."


Signature

John Flaugh, President & Chief Executive Officer (CEO)
Name & Title of Person Authorized to Sign

December 14, 2023 (12/14/2023)
Date

RFP # 2024-11
RFP Number

[☐] Check if exception(s) or deviation(s) to Specifications. Attach separate sheet(s) detailing reason and type for the exception or deviation.

This document must be completed and returned with your Submittal.

Statement of Terms and Conditions

PUBLIC ENTITY CRIME: A person or affiliate who has been placed on the convicted vendor list following a conviction for a public entity crime may not submit a proposal/Bid on a contract to provide any goods or services to a public entity, for the construction or repair of a public building or public work, may not submit Proposals/Bids on leases of real property to a public entity, may not be awarded or perform work as a Contractor, supplier, subContractor, or Contractor under a contract with any public entity, and may not transact business with any public entity in excess of the threshold amount provided in Section 287.017, for CATEGORY TWO for a period of 36 months from the date of being placed on the convicted vendor list.

INDEMNIFICATION: The contractor shall indemnify and hold harmless the City and its officers and employees, from liabilities, damages, losses, and costs, including, but not limited to, reasonable attorneys' fees, to the extent caused by the negligence, recklessness, or intentionally wrongful conduct of the design professional and other persons employed or utilized by the design professional in the performance of the contract.

PROHIBITION OF LOBBYING: During the blackout period which is, the period between the time the submittals for Invitation to Bid or the Request for Proposals, or Proposals, or information, as applicable, are received at Contracts / Purchasing and the time the City awards the contract, no proposer, no lobbyist, principal, or other person may lobby, on behalf of a competing party in a particular procurement matter, any member of the City, or any City employee other than the _____. Violation of this provision may result in disapproval of violating party. All questions regarding this Request for Proposals (RFP) or Invitation to Bid (BID) must be submitted in writing to the City's Financial Services Manager.

ANTI TRUST LAWS: By submission of a signed RFP or BID, the successful Vendor acknowledges compliance with all antitrust laws of the United States and the State of Florida, in order to protect the public from restraint of trade, which illegally increases prices.

CONFLICT OF INTEREST: The award of the contract hereunder is subject to the provisions of Chapter 112 of the Florida Statutes. Vendors shall disclose the name of any Officer, Director, Partner, Associate, or Agent who is also an Officer, Appointee, or Employee of any of the City's at the time of the RFP or BID, or at the time of occurrence of the Conflict of Interest thereafter.

INTERPRETATION, CLARIFICATIONS AND ADDENDA: No oral interpretations will be made to any vendor as to the meaning of the RFP/BID Contract Documents. Any inquiry or request for interpretation received by the _____ before the date listed herein will be given consideration. All such changes or interpretations will be made in writing in the form of an addendum and, if issued, will be distributed at or after the Pre-Proposals/Pre-Bid Conference, mailed or sent by available or electronic means to all attending prospective Submitters prior to the established RFP/BID opening date. Each Vendor shall acknowledge receipt of such addenda in the space provided. In case any Proposer/Bidder fails to acknowledge receipt of such addenda or addendum, his offer will nevertheless be construed as though it had been received and acknowledged and the submission of his bid will constitute acknowledgment of the receipt of same. All addenda are a part of the RFP/BID FORMS and each Proposer/Bidder will be bound by such addenda, whether or not received by him. It is the responsibility of each proposer/bidder to verify that he has received all addenda issued before RFP's/BID's are opened. In the case of unit price items, the quantities of work to be done and materials to be furnished under this RFP/BID Contract are to be considered as approximate only and are to be used solely for the comparison of RFP's/BID's received. The City and/or its CONTRACTOR do not expressly or by implication represent that the actual quantities involved will correspond exactly therewith; nor shall the Vendor plead misunderstanding or deception because of such estimate or quantities of work performed or material furnished in accordance with the Specifications and/or Drawings and other Proposals/Bid Documents, and it is understood that the quantities may be increased or diminished as provided herein without in any way invalidating any of the unit or lump sum prices bid.

GOVERNING LAWS AND REGULATIONS: The vendor is required to be familiar with and shall be responsible for complying with all federal, state and local laws, ordinances, rules and regulations that in any manner affect the work.

PROPRIETARY/CONFIDENTIAL INFORMATION: Vendors are hereby notified that all information submitted as part of, or in support of RFP's/BID's, will be available for public inspection ten days after opening of the RFP's/BID's or until a short list is recommended whichever comes first, in compliance with Chapter 119, and 287 of the Florida Statutes. All RFP's/Bids submitted in response to this solicitation become the property of the City. Unless information submitted is proprietary, copy written, trademarked, or patented, the City reserves the right to utilize any or all information, ideas, conceptions, or portions of any RFP/BID, in its best interest.

TAXES: The City of Wildwood is exempt from any taxes imposed by the State and/or Federal Government. Exemption certificates will be provided upon request.

NON-COLLUSION DECLARATION: By signing this RFP/BID, all Vendors shall affirm that they shall not collude, conspire, connive or agree, directly or indirectly, with any other Proposer, vendor, or person to submit a collusive or sham Proposals in connection with the work for which their RFP/BID has been submitted; or to refrain from Bidding in connection with such work; or have in any manner, directly or indirectly, sought by person to fix the price or prices in the RFP/BID or of any other Bidder, or to fix any overhead, profit, or cost elements of the RFP/BID price or the RFP/BID price of any other Bidder, or to secure through any collusion, conspiracy, connivance, or unlawful agreement any advantage against any other Bidder, or any person interested in the proposed work.

PROPOSER RESPONSIBILITY: Invitation by the City's to vendors is based on the recipient's specific request or as the result of response by the public to the legal advertisements required by State law. Vendors or individuals submit their responses on a voluntary basis, and therefore are not entitled to compensation of any kind.

CITYSHIP OF SUBMITTALS: All responses, inquiries or correspondence relating to or in reference to this RFP/BID, and all other reports, charts, displays, schedules, exhibits and other documentation submitted by the vendors will become the property of the City. Reference to literature submitted with a previous RFP/BID will not relieve the Bidder from including any required documents with this RFP/BID.

EXAMINATION OF BID DOCUMENTS: Each Bidder shall carefully examine the RFP/BID Document to ensure all pages have been received, all drawings and/or Specifications and other applicable documents are included, and shall inform himself thoroughly regarding any and all conditions and requirements that may in any manner affect cost, progress or performance of the work to be performed under the Contract. Ignorance on the part of the CONTRACTOR will in no way relieve him of the obligations and responsibilities assumed under the Contract.

VENDOR RESPONSIBILITY: Vendors are fully and completely responsible for the labeling, identification and delivery of their submittals. The _____ will not be responsible for any mislabeled or misdirected submissions, nor those handled by delivery persons, couriers, or the US Postal Service.

DRUG FREE WORKPLACE: All Proposers/Bidders shall submit the enclosed, duly signed and notarized form entitled "Drug Free Workplace Certificate". The Drug Free Workplace Vendor shall have the burden of demonstrating that his program complies with Section 287.087 of the Florida Statutes, and any other applicable state law.

THE CITY OF WILDWOOD, is a political subdivision of the State of Florida, and reserves the right to reject any and/or all submittals, reserve the right to waive any informalities or irregularities in the examination process, and reserve the right to award contracts and/or in the best interest of the City. Submittals not meeting stated minimum terms and proposals may be rejected by the City as non-responsive. The City reserves the right to reject any or all submittals without cause. The City reserves the right to reject the submission of any Vendor in arrears or in default upon any debt or contract to the City, or who has failed to perform faithfully any previous contract with the City's or with other governmental agencies.

PUBLIC RECORDS LAW: Correspondence, materials and documents received pursuant to this RFP/BID become public records subject to the provisions of Chapter 119, Florida Statutes.

VERIFICATION OF TIME: Nextel time is hereby established as the Official Time of the City's. **PREPARATION OF PROPOSALS/BIDS:**

Signature of the Bidder: The Bidder must sign the RFP/BID FORMS in the space provided for the signature. If the Proposer/Bidder is an individual, the words "doing business as _____," must appear beneath such signature. In the case of a partnership, the signature of at least one of the partners must follow the vendor name and the words, "Member of the Vendor" should be written beneath such signature. If the Proposer/Bidder is a corporation, the title of the officer signing the RFP/BID on behalf of the corporation must be stated and evidence of his authority to sign the RFP/BID must be submitted. The Proposer/Bidder shall state in the RFP/BID FORMS the name and address of each person interested therein.

Basis for Bidding: The price proposed for each item shall be on a lump sum or unit price basis according to specifications on the RFP/BID FORM. The proposed prices shall remain unchanged for the duration of the Contract and no claims for cost escalation during the progress of the work will be considered, unless otherwise provided herein.

Total Proposed Price/Total Contract Sum Proposed: If applicable, the total price bid for the work shall be the aggregate of the lump sum prices proposed and/or unit prices multiplied by the appropriate estimated quantities for the individual items and shall be stated in figures in the appropriate place on the RFP/BID FORM. In the event that there is a discrepancy on the RFP/BID FORM due to unit price extensions or additions, the corrected extensions and additions shall be used to determine the project bid amount.

TABULATION: Those wishing to receive an official tabulation of the results of the opening of this RFP/BID are to submit a self-addressed, stamped business size (No. 10) envelope, prominently marked on the front lower left side, with the RFP identification. Tabulation requested by telephone, fax or electronic media will not be accepted.

OBLIGATION OF WINNING BIDDER: The contents of the RFP/BID of the successful proposer/bidder will become contractual obligations if acquisition action ensues. Failure of the successful Proposer/Bidder to accept these obligations in a contract may result in cancellation of the award and such vendor may be removed from future participation.

AWARD OF BID: It is the City's intent to select a vendor within **sixty (60) calendar days** of the deadline for receipt of Proposals/Bids. However, Proposals/Bids must be vendor and valid for award for at least **ninety (90) calendar days** after the deadline for receipt of the RFP/BID.

ADDITIONAL REQUIREMENTS: The vendors shall furnish such additional information as the City may reasonably require. This includes information which indicates financial resources as well as ability to provide the services. The City reserves the right to make investigations of the proposals of the vendor as it deems appropriate.

PREPARATION COSTS: The City shall not be obligated or be liable for any costs incurred by Proposers/Bidders prior to issuance of a contract. All costs to prepare and submit a response to this RFP/BID shall be borne by the Proposer/Bidder.

TIMELINESS: All work will commence upon authorization from the City's representative. All work will proceed in a timely manner without delays. The Contractor shall commence the work UPON RECEIPT OF NOTICE TO PROCEED and/or ORDER PLACED (PURCHASE ORDER PRESENTED), and shall deliver in accordance to the terms and conditions outlined and agreed upon herein.

DELIVERY: All prices shall be FOB Destination, Sumter County, Florida, inside delivery unless otherwise specified.

ADDITIONAL SERVICES/PURCHASES BY OTHER PUBLIC AGENCIES ("PIGGY-BACK"):

The Vendor by submitting a Bid acknowledges that other Public Agencies may seek to "Piggy-Back" under the same terms and conditions, during the effective period of any resulting contract – services and/or purchases being offered in this Bid, for the same prices and/or terms proposed. Vendor has the option to agree or disagree to allow contract Piggy-Backs on a case-by-case basis. Before a Public Agency is allowed to Piggy-Back any contract, the Agency must first obtain the vendor's approval – without the vendor's approval, the seeking Agency cannot Piggy-Back.

PLANS, FORMS & SPECIFICATIONS: Bid Packages are available from the _____. These packages are available for pickup or by mail. If requested to mail, the Proposer/Bidder must supply a courier account number (UPS, FedEx, etc.). Proposers/Bidders are required to use the official RFP/BID FORMS, and all attachments itemized herein, are to be submitted as a single document. Any variation from the minimum specifications must be clearly stated on the RFP/BID FORM and/or Exceptions/Deviations Sheet(s). Only one set of plans, forms, and specifications will be furnished each company or corporation interested in submitting a Proposals/bid. RFP/BID FORM documents for this project are free of charge and are available on-line and are downloadable.

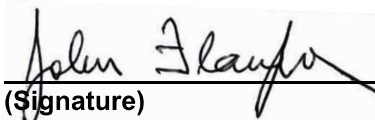
MANUFACTURER'S NAME AND APPROVED EQUIVALENTS: Any manufacturer's names, trade names, brand names, information and/or catalog numbers listed in a specification are for information and not intended to limit competition unless otherwise indicated. The Proposer/Bidder may offer any brand for which he is an authorized representative, which meets or exceeds the RFP/BID specification for any item(s). If RFP's/BID's are based on equivalent products, indicate on the RFP/BID FORM the manufacturer's product name and literature, and/or complete specifications. Reference to literature submitted with a previous RFP/BID will not satisfy this provision. The Proposer/Bidder shall explain in detail the reason(s) why the proposed equivalent will meet the specifications and not be considered an exception thereto. RFP's/BID's which do not comply with these requirements are subject to rejection. RFP's/BID's lacking any written indication of intent to quote an alternate brand will be received and considered in complete compliance with the specifications as listed on the RFP/BID FORM. The _____ is to be notified, in writing, of any proposed changes in materials used, manufacturing process, or construction. However, changes shall not be binding upon the City unless evidenced by a Change Notice issued and signed by the _____, or designated representative.

QUANTITIES: The quantities as specified in this RFP/BID are estimates only and are not to be construed as guaranteed minimums.

SAMPLES: Samples of items, when called for, shall be furnished free of expense, and if not destroyed may, upon request, be returned at the Proposer's/Bidder's expense. Each sample shall be labeled with the Proposer's/Bidder's name, manufacturer brand name and number, RFP/BID number and item reference. Samples of successful Proposer's/Bidder's items may remain on file for the term of the contract. Request for return of samples shall be accompanied by instructions which include shipping authorization and must be received at time of opening. Samples not returned may be disposed of by the City within a reasonable time as deemed appropriate.

DOCUMENT RE-CREATION: Vendor may choose to re-create any document(s) required for this solicitation, but must do so at his own risk. All required information in the original City format must be included in any re-created document. Submittals may be deemed non-responsive if required information is not included in any re-created document.

ACKNOWLEDGED:


(Signature)

John Flaugh, President & CEO | December 14, 2023
(Name, Title, and Date)

*This document must be completed and returned with your
Submittal.*

HOLD HARMLESS AGREEMENT

The Contractor agrees to hold the City of Wildwood harmless against all claims for bodily injury, sickness, disease, death or personal injury or damage to property or loss of use resulting there from, arising out of the agreement, to the extent that such claims are attributable, in whole or in part, to a negligent act or omission by the Contractor.

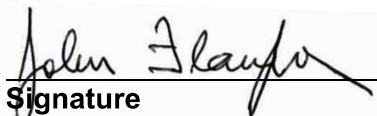
The Contractor shall purchase and maintain workers' compensation insurance for all workers' compensation insurance and employers' liability in accordance with Florida Statute Chapter 440.

The Contractor shall also purchase any other coverage required by law for the benefit of employees.

Required insurance shall be documented in Certificates of Insurance and shall be provided to the City representative requesting the service.

By signature upon this form the Contractor stipulates that he/she agrees to the Hold Harmless Agreement, and to abide by all insurance requirements.

USG Water Solutions
Legal Contractual Entity: Utility Service Co., Inc.
Contractor/ Vendor-Print Name


Signature

Professional Water Tank Maintenance Services
Project Name

December 14, 2023 (12/14/2023)
Date

The effective date of this Hold Harmless Agreement shall be for the duration of this project.

This document must be completed and returned with your Submittal.

DRUG FREE WORKPLACE CERTIFICATE

I, the undersigned, in accordance with Florida Statute 287.087, hereby certify that,

USG Water Solutions | Legal Contractual Entity: Utility Service Co., Inc. (USCI)

(print or type name of vendor)

- Publishes a written statement notifying that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace named above, and specifying actions that will be taken against violations of such prohibition.
- Informs employees about the dangers of drug abuse in the workplace, the vendor's policy of maintaining a drug free working environment, and available drug counseling, rehabilitation, and employee assistance programs, and the penalties that may be imposed upon employees for drug use violations.
- Gives each employee engaged in providing commodities or contractual services that are under RFP or bid, a copy of the statement specified above.
- Notifies the employees that as a condition of working on the commodities or contractual services that are under RFP or bid, the employee will abide by the terms of the statement and will notify the employer of any conviction of, please or guilty or nolo contendere to, any violation of Chapter 1893, or of any controlled substance law of the State of Florida or the United States, for a violation occurring in the work place, no later than five (5) days after such conviction, and requires employees to sign copies of such written (*) statement to acknowledge their receipt.
- Imposes a sanction on, or requires the satisfactory participation in, a drug abuse assistance or rehabilitation program, if such is available in the employee's community, by any employee who is so convicted.
- Make a good faith effort to continue to maintain a drug free workplace through the implementation of the drug free workplace program.
- "As a person authorized to sign this statement, I certify that the above-named business, vendor or corporation complies fully with the requirements set forth herein".


Authorized Signature

December 14, 2023 (12/14/2023)

Date Signed

State of: Georgia

County of: Houston

Sworn to and subscribed before me this 14th day of December, 2023

Personally known X or Produced Identification _____
(Specify Type of Identification)



Signature of Notary

My Commission Expires 9/19/25

(seal)



This document must be completed and returned with your Submittal.

**SWORN STATEMENT TO SECTION 287.133(3)(a),
FLORIDA STATUTES, ON PUBLIC ENTITY CRIMES FORM**

THIS FORM MUST BE SIGNED AND SWORN TO IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICIAL AUTHORIZED TO ADMINISTER OATHS.

1. This sworn statement is submitted to City of Wildwood
By **John Flaughner, President & Chief Executive Officer**
{print individual's name and title}

for **USG Water Solutions | Legal Contractual Entity: Utility Service Co., Inc. (USCI)**
{print name of entity submitting sworn statement}

whose business address is **535 Courtney Hodges Boulevard, Perry, GA 31069**

and (if applicable) its Federal Employer Identification Number (FEIN) is **58-1920989** (If the entity has no FEIN, include the Social Security Number of the individual signing this sworn statement: **N/A.**)

2. I understand that a “public entity crime” as defined in Paragraph 287.133(1)(g), **Florida Statutes**, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or of the United States, including, but not limited to, any bid or contract for goods or services to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.
3. I understand that “convicted” or “conviction” as defined in Paragraph 287.133(1)(b), **Florida Statutes**, means a finding of guilt or a conviction of a public entity crime, with or without adjudication of guilt, in any federal or state trial court of record relating to charges brought by indictment or information after July 1, 1989, as a result of a jury verdict, nonjury trial, or entry of a plea of guilty or nolo contendere.
4. I understand that an “affiliate” as defined in Paragraph 287.133(1)(a), **Florida Statutes**, means:
- a. A predecessor or successor of a person convicted of a public entity crime; or
 - b. An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term “affiliate” includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm’s length agreement, shall be a prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding 36 months shall be considered an affiliate.
 - c. I understand that a “person” as defined in Paragraph 287.133(1)(e), **Florida Statutes**, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into a binding contract and which bids or applies to bid on contracts for the provision of goods or services let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term “person” includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.
 - d. Based on information and belief, the statement which I have marked below is true in relation to the entity submitting this sworn statement. **{indicate which statement applies.}**

✓ Neither the entity submitting this sworn statement, nor any of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, nor any affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989.

 The entity submitting this sworn statement, or one or more of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989.

 The entity submitting this sworn statement, or one or more of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989. However, there has been a subsequent proceeding before a Hearing Officer of the State of Florida, Division of Administrative Hearings and the Final Order entered by the Hearing Officer determined that it was not in the public interest to place the entity submitting this sworn statement on the convicted vendor list. **{attach a copy of the final order}**

I UNDERSTAND THAT THE SUBMISSION OF THIS FORM TO THE CONTRACTING OFFICER FOR THE PUBLIC ENTITY IDENTIFIED IN PARAGRAPH 1 (ONE) ABOVE IS FOR THAT PUBLIC ENTITY ONLY AND, THAT THIS FORM IS VALID THROUGH DECEMBER 31 OF THE CALENDAR YEAR IN WHICH IT IS FILED. I ALSO UNDERSTAND THAT I AM REQUIRED TO INFORM THE PUBLIC ENTITY PRIOR TO ENTERING INTO A CONTRACT IN EXCESS OF THE THRESHOLD AMOUNT PROVIDED IN SECTION 287.017, FLORIDA STATUTES FOR CATEGORY TWO OF ANY CHANGE IN THE INFORMATION CONTAINED IN THIS FORM.

John Flaugh
{signature}

December 14, 2023 (12/14/2023)
{date}

State of eGeorgia

County of Houston

PERSONALLY APPEARED BEFORE ME, the undersigned authority, John Flaugh, who after first being sworn by me, affixed his/her signature in the space provided above on this 14th day of December, 2023

Attest: Cristyl Smith
Notary Public

My commission expires: 9/19/25

(Notary Seal)



This document must be completed and returned with your Submittal

Conflict of Interest Disclosure Form

I HEREBY CERTIFY that

2. I (*printed name*) **John Flaughner** am the (*title*) **President & Chief Executive Officer (CEO)** and the duly authorized representative of the vendor of (*Vendor Name*) **USG Water Solutions | Legal Contractual Entity: Utility Service Co., Inc. (USCI)** whose address is **535 Courtney Hodges Boulevard, Perry, GA 31069**, and that I possess the legal authority to make this affidavit on behalf of myself and the vendor for which I am acting; and,

2. Except as listed below, no employee, officer, or agent of the vendor have any conflicts of interest, real or apparent, due to ownership, other clients, contracts, or interests associated with this project; and,

3. This bid proposal is made without prior understanding, agreement, or connection with any corporation, vendor, or person submitting a bid proposal for the same services and is in all respects fair and without collusion or fraud.

EXCEPTIONS (List): N/A

Signature: _____

John Flaughner

Printed Name: **John Flaughner**

Vendor Name: **USG Water Solutions | Legal Contractual Entity: Utility Service Co., Inc. (USCI)**

Date: **December 14, 2023 (12/14/2023)**

State of Georgia

County of Houston

Sworn to and subscribed before me this 14th day of December 20 23

Personally Known X

OR Produced Identification _____, Type of Identification _____

My Commission Expires 9/19/25

Cristyl Smith

(Printed, typed or stamped commissioned name of notary)



This document must be completed and returned with your Submittal.

Immigration Affidavit Certification

This Affidavit is required and should be signed, notarized by an authorized principal of the firm, and submitted with formal Invitations to Bid (ITB's) and Request for Proposals (RFP) submittals. Further, Consultants / Bidders are required to enroll in the E-Verify program, and provide acceptable evidence of their enrollment, at the time of the submission of the Consultant's/bidder's proposal. Acceptable evidence consists of a copy of the properly completed E-Verify Company Profile page or a copy of the fully executed E-Verify Memorandum of Understanding for the company. Failure to include this Affidavit and acceptable evidence of enrollment in the E-Verify program may deem the Consultant / Bidder's proposal as nonresponsive.

The City of Wildwood will not intentionally award City contracts to any Consultant who knowingly employs unauthorized alien workers, constituting a violation of the employment provision contained in 8 U.S.C. Section 1324 a(e) Section 274A(e) of the Immigration and Nationality Act ("INA").

The City of Wildwood may consider the employment by any Consultant of unauthorized aliens a violation of Section 274A (e) of the INA. Such Violation by the recipient of the Employment Provisions contained in Section 274A (e) of the INA shall be grounds for unilateral termination of the contract by the City of Wildwood.

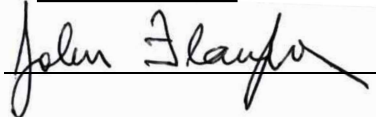
Consultant attests that they are fully compliant with all applicable immigration laws (specifically to the 1986 Immigration Act and subsequent Amendment(s)) and agrees to comply with the provisions of the Memorandum of Understanding with E-Verify and to provide proof of enrollment in The Employment Eligibility Verification System (E-Verify), operated by the Department of Homeland Security in partnership with the Social Security Administration at the time of submission of the Consultant's / Bidder's proposal.

Company Name: **USG Water Solutions | Legal Contractual Entity: Utility Service Co., Inc. (USCI)**

Print Name: **John Flaughner**

Title: **President & Chief Executive Officer (CEO)**

Signature



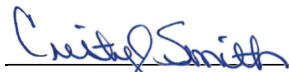
Date: **December 14, 2023 (12/14/2023)**

State of Georgia

County of Houston

The foregoing instrument was signed and acknowledged before me this 14th day of December, 2023, by

John Flaughner who has produced personally known as identification.
(Print or Type Name) (Type of Identification and Number)



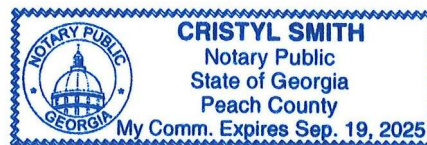
Notary Public Signature

Cristyl Smith

Printed Name of Notary Public

9/19/25

Notary Commission Number/Expiration



The signee of this affidavit guarantees, as evidenced by the affidavit required herein, the truth and accuracy of this affidavit to interrogatories hereinafter made.



CERTIFICATE OF LIABILITY INSURANCE

DATE(MM/DD/YYYY)
12/12/2023

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Aon Risk Services Central, Inc. St. Louis MO Office 4220 Duncan Avenue Suite 401 St Louis MO 63110 USA	CONTACT NAME:	
	PHONE (A/C. No. Ext): (866) 283-7122	FAX (A/C. No.): (800) 363-0105
INSURED USG AS Holdings LLC 535 General Courtney Hodges Blvd Perry GA 31069 USA	E-MAIL ADDRESS:	
	INSURER(S) AFFORDING COVERAGE	
	NAIC #	
	INSURER A: Starr Indemnity & Liability Company	
	INSURER B:	
	INSURER C:	
INSURER D:		
INSURER E:		
INSURER F:		

COVERAGES	CERTIFICATE NUMBER: 570103010906	REVISION NUMBER:
THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.		

INSR LTR		TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	Limits shown are as requested	
A	X	COMMERCIAL GENERAL LIABILITY			1000026018231	02/23/2023	02/23/2024	EACH OCCURRENCE	\$2,000,000
		CLAIMS-MADE ☒ OCCUR						DAMAGE TO RENTED PREMISES (Ea occurrence)	\$300,000
								MED EXP (Any one person)	\$10,000
								PERSONAL & ADV INJURY	\$2,000,000
		GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE	\$4,000,000
		POLICY ☒ PRO-JECT ☒ LOC						PRODUCTS - COMP/OP AGG	\$4,000,000
		OTHER:							
A		AUTOMOBILE LIABILITY			1000672993231 Auto (AOS) 1000672994231 Auto (MA)	02/23/2023	02/23/2024	COMBINED SINGLE LIMIT (Ea accident)	\$2,000,000
	X	ANY AUTO						BODILY INJURY (Per person)	
		OWNED AUTOS ONLY						BODILY INJURY (Per accident)	
		HIRE AUTOS ONLY						PROPERTY DAMAGE (Per accident)	
A		UMBRELLA LIAB			1000588247231	02/23/2023	02/23/2024	EACH OCCURRENCE	\$5,000,000
	X	EXCESS LIAB						AGGREGATE	\$5,000,000
		DED							
		RETENTION							
A		WORKERS COMPENSATION AND EMPLOYERS' LIABILITY			1000005268 (AOS) 1000005267 (CT, IA, NC, NJ, NY)	02/23/2023	02/23/2024	☒ PER STATUTE	
		ANY PROPRIETOR / PARTNER / EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH)						E.L. EACH ACCIDENT	\$1,000,000
		If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. DISEASE-EA EMPLOYEE	\$1,000,000
								E.L. DISEASE-POLICY LIMIT	\$1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

The City of Wildwood is included as Additional Insured in accordance with the policy provisions of the General Liability policy. A Waiver of Subrogation is granted in favor of The City of Wildwood, Contractor, subcontractor, architects or engineers in accordance with the policy provisions of the General Liability and Automobile Liability policies. Should General Liability, Automobile Liability and Workers' Compensation policies be cancelled before the expiration date thereof, the policy provisions of each policy will govern how notice of cancellation may be delivered to certificate holders in accordance with the policy provisions of each policy.

CERTIFICATE HOLDER	CANCELLATION
City of Wildwood 100 N. Main Street Wildwood FL 34785 USA	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
	AUTHORIZED REPRESENTATIVE
	<i>Aon Risk Services Central, Inc.</i>



ADDITIONAL REMARKS SCHEDULE

Page _ of _

AGENCY Aon Risk Services Central, Inc.		NAMED INSURED USG AS Holdings LLC	
POLICY NUMBER See Certificate Number: 570103010906			
CARRIER See Certificate Number: 570103010906	NAIC CODE	EFFECTIVE DATE:	

ADDITIONAL REMARKS

THIS ADDITIONAL REMARKS FORM IS A SCHEDULE TO ACORD FORM,

FORM NUMBER: ACORD 25 **FORM TITLE:** Certificate of Liability Insurance

INSURER(S) AFFORDING COVERAGE	NAIC #
INSURER	
INSURER	
INSURER	
INSURER	

ADDITIONAL POLICIES

If a policy below does not include limit information, refer to the corresponding policy on the ACORD certificate form for policy limits.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFFECTIVE DATE (MM/DD/YYYY)	POLICY EXPIRATION DATE (MM/DD/YYYY)	LIMITS	
	WORKERS COMPENSATION							
A		N/A		1000005265 (MA)	02/23/2023	02/23/2024		
A		N/A		1000005266 (FL)	02/23/2023	02/23/2024		
A		N/A		1000005264 (WI)	02/23/2023	02/23/2024		

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

ADDITIONAL INSURED – OWNERS, LESSEES OR CONTRACTORS – SCHEDULED PERSON OR ORGANIZATION

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

Name Of Additional Insured Person(s) Or Organization(s)	Location(s) Of Covered Operations
Where Required By Written Contract	Where Required By Written Contract
Information required to complete this Schedule, if not shown above, will be shown in the Declarations.	

A. Section II – Who Is An Insured is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" caused, in whole or in part, by:

1. Your acts or omissions; or
2. The acts or omissions of those acting on your behalf;

in the performance of your ongoing operations for the additional insured(s) at the location(s) designated above.

However:

1. The insurance afforded to such additional insured only applies to the extent permitted by law; and
2. If coverage provided to the additional insured is required by a contract or agreement, the insurance afforded to such additional insured will not be broader than that which you are required by the contract or agreement to provide for such additional insured.

B. With respect to the insurance afforded to these additional insureds, the following additional exclusions apply:

This insurance does not apply to "bodily injury" or "property damage" occurring after:

1. All work, including materials, parts or equipment furnished in connection with such work, on the project (other than service, maintenance or repairs) to be performed by or on behalf of the additional insured(s) at the location of the covered operations has been completed; or
2. That portion of "your work" out of which the injury or damage arises has been put to its intended use by any person or organization other than another contractor or subcontractor engaged in performing operations for a principal as a part of the same project.

- C. With respect to the insurance afforded to these additional insureds, the following is added to **Section III – Limits Of Insurance:**

If coverage provided to the additional insured is required by a contract or agreement, the most we will pay on behalf of the additional insured is the amount of insurance:

1. Required by the contract or agreement; or
 2. Available under the applicable Limits of Insurance shown in the Declarations;
- whichever is less.

This endorsement shall not increase the applicable Limits of Insurance shown in the Declarations.



BUREAU
VERITAS

Bureau Veritas Certification

USG WATER SOLUTIONS LLC

535 Courtney Hodges Blvd Perry, GA 31069 USA

This is a multi-site certificate, additional site(s) are listed on the next page(s)

Bureau Veritas Certification Holding SAS - UK Branch certifies that the Management System of the above organisation has been audited and found to be in accordance with the requirements of the management system standards detailed below

ISO 9001:2015

Scope of certification

Provides rehabilitation services and asset maintenance programs for municipal and industrial water distribution systems

Original cycle start date:	12-January-2018
Expiry date of previous cycle:	11-January-2024
Certification / Recertification Audit date:	11-November-2023
Certification / Recertification cycle start date:	12-January-2024
Subject to the continued satisfactory operation of the organisation's Management System, this certificate expires on:	11-January-2027

Certificate No.: **US018948**

Version: 1

Issue date: **05-December-2023**

Brian Sanders



0008

Signed on behalf of BVCH SAS UK Branch

Certification Body Address: 5th Floor, 66 Prescott Street, London, E1 8HG, United Kingdom

Local Office: 16800 Greenspoint Park Drive Suite 300S Houston, TX 77060, USA

Further clarifications regarding the scope and validity of this certificate can be found by selecting or scanning the QR Code shown on the left.

UKAS Certificate Template Multi Site Rev.4.1





BUREAU
VERITAS

Bureau Veritas Certification

USG WATER SOLUTIONS LLC

ISO 9001:2015

Scope of certification

Site Name	Site Address	Site Scope
USG Water Solutions LLC - HQ	535 Courtney Hodges Blvd Perry, GA 31069 USA	Provides rehabilitation services and asset maintenance programs for municipal and industrial water distribution systems
Site 1	1230 Peachtree St NE, Suite 1100 Atlanta, GA 30309 USA	
Site 10 - USCI - TEXAS	16002 Kitzman Road Cypress, TX 77429 USA	
Site 12 - USCI - CALIFORNIA	2240 E Cedar St Ontario, CA 91761 USA	
Site 13 - ODLE, INC.	1801 W 26th St Muncie, IN 47302 USA	
Site 14 - USCI - FLORIDA	10857 SW 91st Ave Ocala, FL 34481 USA	
Site 2 - USCI - ARKANSAS	12748 US Hwy 70 Proctor, AR 72376 USA	
Site 3 USCI - GEORGIA	141 Hicks Drive Perry, GA 31069 USA	
Site 4 - USCI - ILLINOIS & MAXCOR	900 Country Creek Dr New Lenox, IL 60451 USA	
Site 5 - USCI - JPI	6150 Center Road Lowellville, OH 44436 USA	
Site 6 - USCI - KANSAS	1259 S 220th Street Pittsburg, KS 66762 USA	
Site 7 - USCI - MA / MERITHEW	128 Elm Street Bridgewater, MA 02324 USA	

Certificate No.: **US018948**

Version: **1**

Issue date: **05-December-2023**

Brian Sanders



Signed on behalf of BVCH SAS UK Branch

Certification Body Address: 5th Floor, 66 Prescott Street, London, E1 8HG, United Kingdom

Local Office: 16800 Greenspoint Park Drive Suite 300S Houston, TX 77060, USA

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UKAS Certificate Template Multi Site Rev.4.1





BUREAU
VERITAS

Bureau Veritas Certification

USG WATER SOLUTIONS LLC

ISO 9001:2015

Scope of certification

Site Name	Site Address	Site Scope
Site 9 - USCI - NORTH CAROLINA	200 Old Covered Bridge Rd Madison, NC 27025 USA	Provides rehabilitation services and asset maintenance programs for municipal and industrial water distribution systems

Certificate No.: **US018948**

Version: 1

Issue date: 05-December-2023

Brian Sanders



Signed on behalf of BVCH SAS UK Branch

Certification Body Address: 5th Floor, 66 Prescott Street, London, E1 8HG, United Kingdom

Local Office: 16800 Greenspoint Park Drive Suite 300S Houston, TX 77060, USA

Further clarifications regarding the scope and validity of this certificate can be found by selecting or scanning the QR Code shown on the left.

UKAS Certificate Template Multi Site Rev.4.1



USG Water Solutions

1230 Peachtree Street NE, Suite 1100

Atlanta, GA 30309

(855) 526–4413

<https://usgwater.com/>

CITY COMMISSION OF THE CITY OF WILDWOOD

EXECUTIVE SUMMARY

SUBJECT: Lucky U Cycles, LLC - Developer's Agreement

REQUESTED ACTION: Staff recommends approval.

CONTRACT:

Vendor/Entity:

Effective Date:

Termination Date:

Managing Division/Department:

BUDGET IMPACT:

HISTORY/FACTS/ISSUES:

The attached developer's agreement is between the City of Wildwood and Lucky U Cycles, LLC. The project consists of a 20,807 SF retail motorcycle sales and service center.

The project will be served by City of Wildwood water and wastewater. Terms of payment of the system development charges (SDCs) are outlined in the agreement. In addition to the infrastructure needs required to serve the project, the developer has agreed to upsize the water lines in accordance with the city's Utility Master Plan. As the developer's cost to construct improvements will exceed the amount of water SDC fees that would be due, the developer will be entitled to reimbursement in the amount of \$35,000.

Terms of this agreement were developed and finalized in consultation with the utilities department, city engineer, and city attorney.

Melanie Strickland, AICP, CPM
Development Services Director

**DEVELOPER'S AGREEMENT
BETWEEN THE CITY OF WILDWOOD
AND LUCKY U LAND HOLDING, LLC**

This agreement, effective this ____ day of January, 2024, made and entered into by and between the City of Wildwood, Florida, a Florida municipal corporation (hereinafter called "City"), and LUCKY U LAND HOLDING, LLC, a Florida limited liability company (hereinafter called "Developer").

RECITALS

WHEREAS, Developer's Agreements strengthen the public planning process, encourage sound capital improvements planning, and assist in assuring that there are adequate capital facilities for development;

WHEREAS, City is a regional water, wastewater, reuse water and municipal services provider;

WHEREAS, Developer owns in fee simple certain real property described on the attached Exhibit "A" (the "Property");

WHEREAS, Developer proposes to develop a motorcycle sales and service retail store on the Property which would require access to water, wastewater, and other municipal services;

WHEREAS, Developer desires to procure services, including, but not limited to, water, wastewater, and other municipal services, from the City for the Property, and City desires to provide water, wastewater, and other municipal services to the Property;

WHEREAS, The parties desire to enter into this Agreement confirming their agreement regarding the furnishing of municipal services, including but not limited to water, wastewater, and other municipal services for the Property;

WHEREAS, Developer has agreed to make certain infrastructure improvements related to expansion of water service lines;

WHEREAS, This Agreement and all stipulations and covenants made herein are acknowledged to be subject to the approval of every County, Regional, State and Federal regulatory agency having jurisdiction of the subject matter of this Agreement;

WHEREAS, The City Commission has approved this Agreement and has authorized the City Manager to execute this Agreement by motion passed at a regular City Commission meeting on _____;

NOW THEREFORE, in consideration of the mutual covenants and undertakings of City and Developer and other good and valuable considerations, these parties covenant and agree with each other as follows:

1. **Incorporation of Recitals and Exhibits.** The parties confirm and agree that the above Recitals are true and correct, and incorporate their terms and provisions herein for all purposes. The contents, terms and provisions of all Exhibits which are attached to this Agreement and referenced herein are, by this reference, incorporated into this Agreement for all purposes.
2. **Definitions.** For the purposes of this Agreement, in addition to those terms which are specifically defined elsewhere in this Agreement the following terms shall have the following definitions:
 - A. ***“Agreement”*** – This Developer’s Agreement, as the same may be subsequently amended, modified or supplemented pursuant to its terms and provisions.
 - B. ***“Connection Fee”*** – Those charges of the City for a customer’s proportionate share of the capital costs of the water and wastewater utility plant capacities allocated to a new or modified customer connection, as defined in City Ordinances and Resolutions.
 - C. ***“County”*** – Sumter County, Florida, a political subdivision of the State of Florida.
 - D. ***“Developer”*** – LUCKY U LAND HOLDING, LLC, and its successors, and assigns in interest, and/or title to which all common improvements described in this Agreement, will be conveyed.
 - E. ***“Equivalent Residential Connection”/“ERC”*** – As defined by City Ordinance.
 - F. ***“Equivalent Residential Unit”/“ERU”*** – As defined by City Ordinance, also referred to in this Agreement as “ERU.” The term “Equivalent Residential Connection,” also referred to as “ERC,” is synonymous with “ERU.”
 - G. ***“Party” or “Parties”*** – Refers to either Developer or City, or (as applicable) to both Developer and City.
 - H. ***“Pioneering Fee Credit”*** – A credit issued by the City to the Developer that reimburses the Developer from SDC Fees collected from utility customers who connect to and are benefited by the installation of the Developer’s Off-Site Improvements located along the routes described in Section 4 of this Agreement. One (1) Pioneering Fee Credit is equal to one (1) ERU of water or wastewater, as applicable. Pioneering Fee Credits cannot exceed the amount

stated in Section 4B of this Agreement and shall expire after 10 years from the effective date of this Agreement.

- I. ***“Property”*** – The real property described on attached Exhibit “A.”
 - J. ***“Significant Progress”*** – The Developer will have achieved significant progress under the terms of this Agreement when stormwater basins, roadway bases, curbs and underground utilities have been completed or are under construction pursuant to a valid Permit (or Permits) issued by City for such work.
 - K. ***“System Development Charge”/“SDC”*** – Those charges by City for a customer’s proportionate share of the capital costs of the water and wastewater utility main lines and connection lines, as well as the hydraulic share of the facilities required to service that customer, as defined by City Ordinances and Resolutions, and is also referred to herein as an “SDC” or “SDC Fee.”
 - L. ***“Transmission Fee”*** – The portion of the SDC that represents the customer’s proportionate share of the capital costs of the water and wastewater utility main lines and connection lines.
 - M. ***“Treatment Fee”*** – The portion of the SDC that represents the customer’s hydraulic share of the facilities required to service that customer.
 - M. ***“Water Management District” or “SWFWMD”*** – The Southwest Florida Water Management District, an agency of the State of Florida.
 - N. ***“FDEP”*** – The Florida Department of Environmental Protection, an agency of the State of Florida.
3. **Developer’s Obligations.**
- A. **System Development Charges and Capacity.**
 - 1. **SDC Fees.**
 - a) The System Development Charge (SDC), when paid, refunds the City for the capital cost of the water and wastewater utility lines and purchases capacity in the water and wastewater infrastructure. SDC Fees are based on the equivalent residential volumes, which are 300 gallons per day for water consumption and 250 gallons per day for wastewater treatment.
 - b) The water SDC Fee and its components shall be calculated using City Ordinances and Resolutions in effect at the time Developer

paid the applicable SDC Fee. The calculations for the water SDC Fee components are shown on attached Exhibit "B."

- c) The wastewater SDC Fee shall be calculated using City Ordinances and Resolutions in effect at the time Developer pays the applicable SDC Fee. The calculations for the wastewater SDC Fee components are shown on attached Exhibit "B."
- d) Developer acknowledges and agrees that, except as otherwise provided in this Agreement, SDC Fees paid are non-refundable. However, the City acknowledges that should an unforeseen circumstance arise such that the City is unable to meet its obligation of service for any phase of development, or portion thereof, the associated SDC fees will be refunded to the Developer.
- e) SDC Fees are calculated by the City based on the number of Equivalent Residential Units (ERU's) approved for a reservation of capacity as indicated on attached Exhibit "B." One (1) SDC Fee is due for each connection (ERU) reserved. Developer acknowledges that no wastewater capacity reservation is created, or implied, without City receiving payment of the applicable wastewater fees in accordance with the terms of this Agreement. Reservation of water and wastewater capacity is subject to capacity availability.
- f) Wastewater SDC Fees for the development shall be paid upon execution of this Agreement as outlined below in Section 3.A.2.
- g) Developer understands that increases in capacity reserved, or any new purchase of capacity reservations, will result in additional SDC Fees being due from Developer to City.

2. Payment Schedule.

- a) The water and wastewater SDC Fees paid by the Developer were calculated according to the rate schedule adopted by City and in effect at the time the Developer paid the applicable SDC Fee. The calculation of the SDC Fees for an Equivalent Residential Unit (ERU) based on the current rate schedule adopted by City is included in attached Exhibit "C."
- b) Developer must proceed with due diligence toward the use of all connections.
- c) SDC Fees are not reserved by City on speculation, and such reservation may be rescinded by the City if Significant Progress

on construction of the applicable phase of Developer's project on the Property is not made within twenty-four (24) months of the date the initial SDC Fee (or portion thereof) was paid by the Developer. The time for Significant Progress may be extended pursuant to the provisions of this Agreement concerning "Force Majeure".

- d) The following actions must be completed by Developer prior to the reservation of water or wastewater ERU's:

3.A.2.d.1. Developer must complete and file the City's Concurrency Determination and Concurrency Reservation applications.

3.A.2.d.2. This Developer's Agreement, and all attachments, must be fully executed by Developer and City.

- e) Capacity is reserved for a particular location and assumes that City will be prepared to serve that capacity according to the agreed-upon availability schedule at that location and no other.

- 3. Until Developer provides City with payment for wastewater SDC Fees required by Developer for the applicable phase of development, as provided in Exhibit "D," and completes all other requirements of this Agreement, no permanent water or wastewater service will be provided to the Property.
- 4. City reserves the right to determine the number of ERU's it will allow Developer to purchase if additional ERUs are needed. The City has determined at the time of execution of this Agreement that the Developer may purchase 3.2 water ERU's and 3.2 wastewater ERU's.
- 5. Developer may not transfer any reserved water or wastewater capacity without written permission from the City. Any such transfer, unless approved by City, will void the capacity reservation and the ERU's will revert back to the City. The Developer will forfeit any right to any repayment of the fees paid. The City shall not unreasonably withhold permission for a transfer of capacity to another property or another project. As Developer develops the Property and sells portions thereof, such sales and transfers to facilitate such sales shall not be deemed a transfer prohibited by this Section. Use of water or transfer of capacity shall not deem the Developer as a provider or purveyor of water.
- 6. The purchase of ERU's does not act to set the price for future purchases, but only as to purchases specifically set forth in this Agreement. Any future purchases not contemplated by this Agreement will be at the price set by City at time of payment.

7. The City shall have the right, but not the obligation, to repurchase unused SDC fees by the Developer at the prevailing rate within seven (7) years of the effective date of this Agreement.

4. Off-Site Improvements

- A. The Developer shall design, permit, and construct the following OFF-SITE IMPROVEMENTS (hereinafter referred to as the "Improvements") which are necessary to serve the Property:

1. A 12" diameter water main along the western side of US 301 approximately 580 linear feet south and then directional bore, or other permitted means, approximately 170 linear feet across US 301 to the point of connection to the City's existing 12" diameter water main.
 - a) The Developer requires an 8" diameter watermain to serve the property but agrees to upsize the water main to a 12" diameter water main as required by the City's Utility Master Plan.
 - b) The difference between the construction cost of the 12" diameter water main and the 8" diameter water main shall be granted to the Developer in terms of a Pioneering Fee Credit pursuant to Section 4B.
2. The Developer shall be responsible for the restoration of any landscaping, grass, driveways, sidewalks, or pavement that may be disturbed as a result of the offsite Improvements.

- B. The City and the Developer have agreed that the Developer is entitled to receive a credit to be applied against the City SDC Fees for water equal to the upsizing cost associated with the construction of the Improvements. The parties acknowledge that the current estimated cost for the upsizing is \$35,000.

The Developer's cost to construct the Improvements will exceed the amount of water ERU's needed to serve the Property as stated in Section 3.A.4. Therefore, the Developer's final credit shall be considered Pioneering Fee Credits and shall be calculated based on actual expenditures for the construction of the improvements less the amount of System Development Charges owed to the City.

- C. The Developer would be entitled to water SDC Pioneering Fee Credits equal to the difference between the upsizing cost of the 12" diameter water main and the amount of System Development Charges owed to the City. The City would issue SDC Pioneering Fee credits to the Developer based on the following schedule:

1. The current water SDC Fee rate for one (1) ERU of water is \$1,888.00. The City agrees the developer may purchase 3.2 ERUs of water totaling \$6,041.60 owed to the City.
2. The estimated cost of the water Improvements listed above in Section 4.B is \$35,000, which is equivalent in value to 18.54 ERUs of water. Therefore, Developer would be entitled to 15.33 ERUs of Pioneering Fee Credits ($\$35,000 - \$6,041.60 = \$28,958.40 / \$1,888.00 = 15.33$ ERUs). However, in relation to Section 5.A below, there shall be no SDC Pioneering Fee credits issued.
3. Water SDC Fees are not subject to the reimbursement.

5. City's Responsibility

- A. Upon completion of the off-site water Improvements, the City shall pay for the cost of the upsizing of the watermain from 8" to 12" via check payable to the Developer, Lucky U Cycles, LLC, in the amount of \$28,958.40. Receipt of check by the Developer shall satisfy the Developer's financial obligation for water SDC fees to the City and shall eliminate the need for the issuance of Pioneering Fee Credits.
- B. The City agrees that upon completion of the off-site Improvements, inspection and approval by City utilities, and clearance by the Florida Department of Environmental Protection (FDEP), it will accept the Off-site Improvements.

If necessary, the Developer will provide a written bill of sale together with accepted as-built plans, along with such other and further documentation that may reasonably be required to effectuate such transfer, including, but not limited to, a deed, if applicable.

- C. After completion of construction of the off-site water Improvements and upon acceptance by the City, approval of as-builts, receipt of all regulatory clearances, and delivery of all required documents transferring ownership, the City shall be responsible for ownership and maintenance of the Off-site Improvements.

6. Developer's Responsibility.

- A. After completion of construction of the off-site water system Improvements, as well as the on-site water and wastewater systems and upon acceptance by the City, approval of as-builts, and receipt of all regulatory clearances, the Developer or property owner shall be responsible for the water service lines from the Developer's side of the water meter and for the wastewater service laterals from the right-of-way to the structure.

- B. Developer is responsible for ownership and maintenance of any and all stormwater management areas, buffers, and other common areas within the Property.
- C. The City shall be responsible for costs associated with the recording of this document in the Sumter County Public Records.

7. City's Option to Construct Off-Site Improvements

- A. Notwithstanding anything in this Agreement, the City shall have the right, but not the obligation, to design, permit and construct, at its own cost, any or all of the Off-Site Improvements referenced in this Agreement. Should the City choose to do so, the City would have no obligation to provide credits to the Developer in accordance with this Agreement. Furthermore, the Developer would have no further obligations with respect to the design, permitting, or construction of said sewer line.
- B. Should the City construct the Off-Site Improvements, any other obligation of the Developer under this Agreement or under the City's Code of Ordinances or Land Development Regulations would not be waived.

8. Miscellaneous Terms.

- A. City's Land Development Regulations require Florida Friendly landscaping, energy efficient construction, energy-efficient appliances, and underground utilities. These Land Development Regulations will apply to Development of the Property.
- B. Fire flow volumes and pressures are limited by City's potable water extension service infrastructure.
- C. Developer, and individual property owners of portions of the Property must comply with all applicable Ordinances, Land Development Regulations, and Design District Standards, as well as any future Planned Development Agreement, or as otherwise modified by variance.
- D. Unless otherwise noted in this Agreement, and if necessary, should utility easements be needed for utility services to the project, the easements will be coordinated and shown on the development plans during the site plan permitting process. Recording of the easements shall occur prior to issuance of the first Certificate of Occupancy for the buildings. No permanent structures shall be erected within the utility easements. No tap root-bearing trees, shrubs or landscaping shall be planted within any portion of the City's utility easement. If the Developer needs to relocate any existing utility main lines within the existing easement for any reason, the design and realignment must be approved by the City, and Developer must provide any additional easement

required, which must be executed and recorded. All costs of the relocated utility lines will be the responsibility of the Developer including, but not limited to, design, review, permitting, materials, labor and equipment. A complete set of as-built drawings for the relocated utility mains must be provided to the City prior to the issuance of the final Certificate of Occupancy.

9. General Provisions.

A. Notices. With respect to any Notices required to be given under the terms of this Agreement, such Notices shall be deemed given and effective:

1. Three calendar days after the date they are deposited in the United States Mail, postage prepaid, return receipt requested, addressed to the Parties at the following respective addresses or such other address as provided by a Party pursuant to this Section; or
2. The date of actual delivery by hand or by a recognized national overnight delivery service such as Federal Express, UPS, or Express Mail, addressed to the parties at the following respective addresses or such other address as provided by a party pursuant to this Section:

AS TO THE CITY: City of Wildwood
Attn: Melanie Strickland
Development Services Director
100 N. Main Street
Wildwood, FL 34785

With Copy To: Ashley S. Hunt, Esq.
Hunt Law Firm, P.A.
109 E. Main Street
Leesburg, FL 34748

With Copy To: City of Wildwood
Attn: Jeremy Hockenbury
Public Works Director
100 N. Main Street
Wildwood, FL 34785

AS TO DEVELOPER: Lucky U Land Holding LLC
ATTN: Jeremy Coon
9803 US 301
Wildwood, FL 34785

Any party may modify the address for notices set forth above by providing notice of the change of address to all parties to this Agreement, which

notice is to be provided in accordance with the requirements of this Section.

B. Negation of Partnership. None of the terms or provisions of this Agreement shall be deemed to create a partnership by or among Developer or City in their respective businesses or otherwise, nor shall it cause them to be considered joint venturers or members of any joint enterprises. Each Party shall be considered a separate Party, no Party shall have the right to act as an agent for another Party and no Party shall the right to act as an agent for another Party unless expressly authorized to do so in this Agreement.

C. Not a Public Dedication. Nothing herein contained shall be deemed to be a gift or dedication of any portion of the Property to the general public, or for any public use or purpose whatsoever. Any portion of the Property which may under the terms of this Agreement later may be designated for public use or purposes shall be conveyed by Developer to City, as applicable. Except as herein specifically provided no right, privileges of immunities of any Party hereto shall inure to the benefit of any third party, nor shall any third party be deemed to be a beneficiary of any of the provisions contained in this Agreement.

D. Default Provisions.

1. The terms of this Agreement shall not entitle any Party to cancel, rescind, or otherwise terminate this Agreement. However, such limitations shall not affect in any manner any other rights or remedies which a Party may have hereunder or under applicable law by reason of any such breach.
2. All easements, rights and covenants contained herein shall be enforceable by suit for specific performance and mandatory injunctive relief, in addition to any other remedy provided by law or equity.
3. No Party shall be entitled to pursue any action for specific performance, injunctive relief, or any other available remedy arising out of a default under this Agreement until the non-defaulting Party has provided to the Party alleged to be in default a written Default Notice (with, if applicable, a copy to any other Party to this Agreement) specifying the specific nature of the default, and the alleged defaulting Party has failed to cure the default within thirty (30) days of the effective date of the Default Notice. In the event the cure of a default reasonably requires greater than the thirty (30) day time period specified, the grace period granted

herein shall, if the defaulting Party has initiated cure of the default within the thirty (30) day time period and is continuing to pursue completion of the cure with due diligence, extend the reasonable time period required for the cure of the default.

4. In the event of a material default by Developer with respect to its obligations to City under this Agreement, and failure of Developer to cure the default within the grace period set forth above, in addition to any other remedies available to them under the terms of this Agreement City shall be entitled to withhold issuance of additional development permits or authorizations until the default has been cured. If Developer has, prior to the occurrence of the default, conveyed some or all of the Property to unrelated third parties (such parcel or parcels then becoming a "Third Party Parcel") and the default of Owner is not with respect to, or impact City obligations regarding, a Third Party Parcel, the right of City to withhold Permits upon a default by Owner shall not extend to City Permits pending or to be issued with respect to a successor owner of such Third Party Parcel.

E. Estoppel Statements.

1. Each Party agrees that upon written request from time to time of any other Party it will timely issue at no charge to a current or prospective lender to such Party, or to a current or prospective purchaser or successor party to such other Party, or to another governmental entity requesting or requiring the same, an Estoppel Statement stating:
 - a) Whether the Party to whom the request has been directed knows of any default by any Party under this Agreement, and if there are known defaults, specifying the nature thereof.
 - b) Whether this Agreement has been assigned, modified or amended in any way by such Party (and if it has, stating the nature thereof).
 - c) That to the best of the requested Party's knowledge this Agreement, as of the Estoppel Statement date, is in full force and effect.

- d) That (if known by the requested Party, if not known by the requested Party that Party shall reply only with respect to any monies owed to it) to the best of the requested Party's knowledge there are not any monies currently owed by any Party to another Party under the terms of this Agreement, or if there are monies owed, the amount and details of all monies owed.
- e) That, as to the Project or as to a specific parcel therein (as applicable, based upon the request) there are no moratoriums or suspensions of the right to procure Development Orders, Building Permits, or Certificate of Occupancy or other development approvals in effect as of the date of the Estoppel Statement.

Such written statement shall act as a waiver of any claim by the Party furnishing it to the extent such claim is based on facts contrary to those asserted against a bona fide mortgagee or purchaser for value without knowledge of facts to the contrary of those contained in the Estoppel Certificate who has acted in reasonable reliance upon the statement; however, such statement shall in no event suggest the Party furnishing it to any liability whatsoever, notwithstanding the negligent or other inadvertent failure of such Party to disclose correct and/or relevant information.

- F. **Litigation.** In the event of any litigation arising out of this Agreement, the prevailing party shall be entitled to recover all reasonable costs incurred with respect to such litigation, including reasonable attorneys' fees, and including reimbursement for such reasonable attorneys' fees and costs incurred with respect to any bankruptcy, appellate or post-judgment proceeding related thereto.
- G. **Binding Effect.** The parties to this Agreement represent to each other that each party fully understands the facts surrounding this Agreement and each is signing this Agreement fully and voluntarily, intending to be bound by it. This Agreement shall be binding upon and inure to the benefit of the Parties hereto, their respective spouses, heirs, executors, administrators and assigns. There are no representations or warranties other than those set forth herein.

- H. **Headings.** The headings contained within this Agreement are for identification purposes only, and shall not be construed to amend, modify, or alter the terms of the Agreement.
- I. **Severability.** Except as otherwise set forth herein, in the event any provision or section of this Agreement is determined to be invalid or unenforceable, such determination shall not affect the enforceability or the validity of the remaining provisions of this Agreement.
- J. **Survival of Representations and Warranties.** All representations and warranties contained herein are made in writing by the parties in connection herewith shall survive the execution and delivery of this Agreement.
- K. **Successors and Assigns.**
1. All covenants and agreements in this Agreement made by or on behalf of any Parties hereto shall bind and inure to the benefit of the respective successors and assigns of the Parties hereto, whether so expressed or not.
 2. Upon a sale or other transfer of a Parcel or a portion thereof, the terms and provisions of this Agreement, as applicable, shall remain in full force and effect as to the Parcel or a portion of the Parcel.
- L. **Applicable Law.** This Agreement is being delivered in the State of Florida, and shall be construed and enforced in accordance with the laws of the State of Florida. The venue for any legal proceeding arising out of this Agreement shall be Sumter County, Florida.
- M. **Counterparts.** This Agreement may be executed simultaneously in several counterparts, each of which shall be deemed an original, and it shall not be necessary in making proof of this Agreement to produce or account for more than one such counterpart.
- N. **Amendment of Agreement.** This Agreement cannot be changed, modified or released orally, but only by an agreement in writing signed by the parties against whom enforcement of said change, modification or discharge is sought.

- O. **Gender.** As used in this Agreement, the masculine shall include the feminine and neuter, the singular shall include the plural, and the plural shall include the singular as the context may require.
- P. **Effective Date.** This Agreement shall become effective upon completion of its execution by all Parties, and the recordation of the Agreement in the Public Records of Sumter County, Florida.
- Q. **Recordation.** This Agreement shall be recorded in the Public Records of Sumter County, Florida.
-

IN WITNESS WHEREOF the Parties have executed this Developer's Agreement on the day and year set forth below their respective signatures.

**DEVELOPER'S AGREEMENT
BETWEEN CITY OF WILDWOOD
AND LUCKY U LAND HOLDING, LLC**

**CITY OF WILDWOOD, FLORIDA, a
Florida Municipal Corporation**

By: _____
Title: _____
Date: _____, 2024

*APPROVED AS TO FORM AND
LEGALITY:*

ATTEST:

CITY ATTORNEY

Jessica Barnes, CITY CLERK

APPROVED BY THE WILDWOOD CITY COMMISSION ON _____, 2024.

**DEVELOPER'S AGREEMENT
BETWEEN CITY OF WILDWOOD
AND LUCKY U LAND HOLDING, LLC**

LUCKY U LAND HOLDING LLC,
LLC, a Florida limited liability company

By: _____

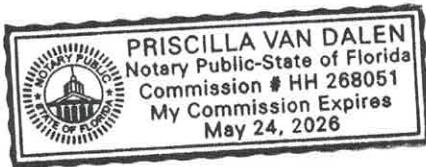
Date: 12/18, 2024⁵

STATE OF FLORIDA
COUNTY OF Sumter

The foregoing DEVELOPER'S AGREEMENT was acknowledged before me by means of ☒ physical presence or ☐ online notarization by Jeremy Coon, as Owner of LUCKY U LAND HOLDING, LLC, a Florida limited liability company, who is:

☒ Personally known by me, OR
☐ Produced a driver's license as identification.

Dated: this 18 day of December, 2024³



Print Name: Priscilla Van Dalen
Notary Public, State of Florida
Commission number: HH268051
Commission expires: May 24, 2026

SCHEDULE OF EXHIBITS

EXHIBIT	REFERENCE	DESCRIPTION
A	Recital C	Legal – Property
B	3.A.1	Calculation – Water and Wastewater SDC Fees
C	3.A.2	Calculation – Due Schedule
D	3.A.4	Utility Connection Availability Schedule

EXHIBIT A

LEGAL DESCRIPTION – PARCELS D29-024 AND D29-023

PARCEL 1:

BEGINNING 15 FEET NORTH AND 200 FEET EAST, FROM THE S.W. CORNER OF S.W. 1/4 OF S.W. 1/4 OF SECTION 29, TOWNSHIP 18 SOUTH, RANGE 23 EAST, RUNNING 210 FEET WEST, THENCE 336 FEET NORTH, THENCE 210 FEET WEST, THENCE 336 FEET SOUTH TO POINT OF BEGINNING, SUMTER COUNTY, FLORIDA.

TOGETHER WITH:

BEGINNING 15 FEET NORTH AND 470 FEET EAST FROM THE S.W. CORNER OF THE S.W. 1/4 OF THE S.W. 1/4 OF SECTION 29, TOWNSHIP 18 SOUTH, RANGE 23 EAST, RUN THENCE 336 FEET NORTH FOR POINT OF BEGINNING; THENCE RUN EAST 210 FEET, THENCE NORTH 210 FEET, THENCE WEST 210 FEET, THENCE RUN SOUTH 210 FEET TO POINT OF BEGINNING. ALSO FROM SAID POINT OF BEGINNING, RUN WEST 210 FEET, NORTH 210 FEET, EAST 210 FEET, THENCE RUN SOUTH 210 FEET TO POINT OF BEGINNING, SUMTER COUNTY, FLORIDA.

ALSO TOGETHER WITH: BEGINNING 50 FEET EAST AND 141 FEET NORTH, FROM THE S.W. CORNER OF SECTION 29, TOWNSHIP 18 SOUTH, RANGE 23 EAST, RUN 210 FEET NORTH, THENCE 210 FEET EAST, THENCE 210 FEET SOUTH, THENCE 210 FEET WEST TO POINT OF BEGINNING, SUMTER COUNTY, FLORIDA. (LESS RIGHT OF WAY FOR U.S. HIGHWAY 301/STATE ROAD NO. 35 AS PER FLORIDA DEPARTMENT OF TRANSPORTATION MAINTENANCE MAP, SECTION 18010, DATED 10-01-07).

PARCEL 2:

BEGINNING 50 FEET EAST AND 15 FEET NORTH, FROM THE S.W. CORNER OF SECTION 29, TOWNSHIP 18 SOUTH, RANGE 23 EAST, RUN 126 FEET NORTH, THENCE 210 FEET EAST, THENCE 126 SOUTH, THENCE 210 FEET WEST TO POINT OF BEGINNING, SUMTER COUNTY, FLORIDA.

(LESS RIGHT OF WAY FOR U.S. HIGHWAY 301/STATE ROAD NO. 35 AS PER FLORIDA DEPARTMENT OF TRANSPORTATION MAINTENANCE MAP, SECTION 18010, DATED 10-01-07).

Exhibit "B"
DEVELOPER UTILITY CONCURRENCY
SYSTEM DEVELOPMENT CHARGES DUE

PROJECT NAME: CHESTERFIELD VILLAGE PLAZA

1) WATER:

- a) One (1) water SDC due for every water connection ERU reserved
 - b) Number of water ERU's reserved = 3.2
 - c) Number of water SDC's due = 3.2
 - d) Charge per water SDC for this project = \$ 1,888.00
 - e) TOTAL water SDC charges due
 $\$1,888.00 \times 3.2 =$ \$ 6,041.60
-

2) WASTEWATER:

- a) One (1) wastewater SDC due for every wastewater connection ERU reserved
 - b) Number of wastewater ERU's reserved = 3.2
 - c) Number of wastewater SDC's due = 3.2
 - d) Charge per wastewater SDC for this project = \$ 3,298.00
 - e) TOTAL water SDC charges due
 $\$ 3,298.00 \times 3.2 =$ \$ 10,553.60
-

3) TOTAL SDC DUE (WATER AND WASTEWATER):

$\$ 0.00 + \$ 10,553.60 =$ **\$ 10,553.60**

Development Authority: _____

Printed Name

Signature

Date

Agreement to Provide: _____

Jason McHugh (City Manager)

Signature

Date

This commitment expires after _____ days without the execution of a Developer's Agreement

Exhibit "C"
DEVELOPER UTILITY CONCURRENCY
SYSTEM DEVELOPMENT CHARGE FEES:

PROJECT NAME: CHESTERFIELD VILLAGE PLAZA

WATER SDC FEE:

Check

One

a) Inside City, or, Pre-Annexation \$ 1,888.00

☐

or b) Outside City, NO Pre-Annexation

☐

One (1) water ERU = 300 gallons per day

Number of water connections (ERU's) requested = 3.2

TOTAL water SDC fee = \$1,888.00 x 3.2 = **\$ 6,041.60**

DUE SCHEDULE:

First 50% \$ 0.00

Second 50% \$ 0.00

TOTAL \$ 0.00

WASTEWATER SDC FEE:

Check

One

a) Inside City, or, Pre-Annexation \$ 3,298.00

☐

or b) Outside City, NO Pre-Annexation

☐

One (1) wastewater ERU = 250 gallons per day

Number of wastewater connections (ERU's) requested = 3.2

TOTAL wastewater SDC fee = \$ 3,298.00 x 3.2 = **\$ 10,553.60**

DUE SCHEDULE:

First 50% \$ 5,276.80

Second 50% \$ 5,276.80

TOTAL \$ 10,553.60

Development Authority: _____
Printed Name Signature Date

Agreement to Provide: _____
Jason McHugh (City Manager) Signature Date

This commitment expires after _____ days without the execution of a Developer's Agreement

City of Wildwood

100 N. Main Street
Wildwood, FL 34785 – 352-330-1330

Exhibit D

DEVELOPER UTILITY CONCURRENCY **REQUESTED UTILITY CONNECTION AVAILABILITY SCHEDULE**

PROJECT NAME: CHESTERFIELD VILLAGE PLAZA

YEAR 2022	1st Qtr. ERU's Needed	2nd Qtr. ERU's Needed	3rd Qtr. ERU's Needed	4th Qtr. ERU's Needed
WATER	_____	_____	_____	_____
WASTEWATER	_____	_____	_____	_____
REUSE				
YEAR 2023	1st Qtr. ERU's Needed	2nd Qtr. ERU's Needed	3rd Qtr. ERU's Needed	4th Qtr. ERU's Needed
WATER	_____	_____	_____	_____
WASTEWATER	_____	_____	_____	_____
REUSE				
YEAR 2024	1st Qtr. ERU's Needed	2nd Qtr. ERU's Needed	3rd Qtr. ERU's Needed	4th Qtr. ERU's Needed
WATER	<u>3.2</u>	_____	_____	_____
WASTEWATER	<u>3.2</u>	_____	_____	_____
REUSE				

YEAR 2025	1 st Qtr. ERU's Needed	2 nd Qtr. ERU's Needed	3 rd Qtr. ERU's Needed	4 th Qtr. ERU's Needed
WATER	_____	_____	_____	_____
WASTEWATER	_____	_____	_____	_____
REUSE				

YEAR 2026	1 st Qtr. ERU's Needed	2 nd Qtr. ERU's Needed	3 rd Qtr. ERU's Needed	4 th Qtr. ERU's Needed
WATER	_____	_____	_____	_____
WASTEWATER	_____	_____	_____	_____
REUSE				

Development Authority:

Printed Name

Signature

Date

Authorized City Representative:

Printed Name

Signature

Date

This commitment expires after ____ days without the execution of a Developer's Agreement

ALL SEPARATE COMMERCIAL UNITS REQUIRE A MINIMUM OF ONE (1) FULL ERU

CITY COMMISSION OF THE CITY OF WILDWOOD
EXECUTIVE SUMMARY

SUBJECT: Grant Update Report for January 2024

REQUESTED ACTION: For Information Only.

CONTRACT:

Vendor/Entity:

Effective Date:

Termination Date:

Managing Division/Department:

BUDGET IMPACT:

HISTORY/FACTS/ISSUES:

Please see attached Grant Update Report for January 2024.

Grant Update
January 8, 2024

1. Florida Boating Improvement Program

- a. Lake Deaton Park Renovation
- b. Submitted: March 2023
- c. Grant Request Amount: \$190,000
- d. Match Requirement: \$190,000
- e. **Status:** Notified in August that we were eligible for grant but there was insufficient funding.

2. Florida Recreation Development Assistance Program (FRDAP)

- a. Millennium Park Improvements
 - i. Bike Trail
 - ii. Soccer Fields
 - iii. Picnic Pavilion
 - iv. Baseball Fields
 - v. Landscaping
 - vi. Restrooms
 - vii. Parking
- b. Submitted: August 2022
- c. Grant Request: \$200,000
- d. Match Requirement: \$200,000
- e. **Status:** Received Approval Notice May 2023.
Commission approved agreement accepting funds during 11/27/23 commission meeting.
- f. Contracting RMPK to do contract administration.

3. Florida Recreation Development Assistance Program (FRDAP)

- a. MLK Splash Pad (Able to receive reimbursement for activities underway) & Renovation of basketball courts.
- b. Submitted: August 2022
- c. Grant Request: \$50,000
- d. Match Requirement: \$0
- e. **Status:** Received Approval Notice May 2023.
Commission approved agreement accepting funds during 11/27/23 commission meeting. This is retroactive reimbursement for the installation of the SplashPad.
- f. Contracting RMPK to do contract administration.

4. Resilient Florida

- a. Oak Grove Village Pump Station
- b. Submitted: September 2023
- c. Requested Amount: \$450,000
- d. Match requirement: \$450,000
- e. **Status:** Under evaluation

5. **Hazard Mitigation Grant Program (HMGP)**

- a. Oak Grove Village Pump Station
- b. Submitted September 2023
- c. Requested Amount: \$675,000
- d. Match requirement: \$225,000
- e. **Status:** Under evaluation

6. **Water Quality Improvement Grant**

- a. Wastewater Treatment Plant Project – AWT Components
- b. Submitted: September 2023
- c. Requested Amount: \$9,250,000
- d. Match Requirement: \$120,750,000 (referenced as local contribution - remainder of projected cost)
- e. **Status:** Received Approval Notice December 19, 2023. Value = \$9,250,000.00
(See attachment)

7. **Local Government Cybersecurity Grant Program**

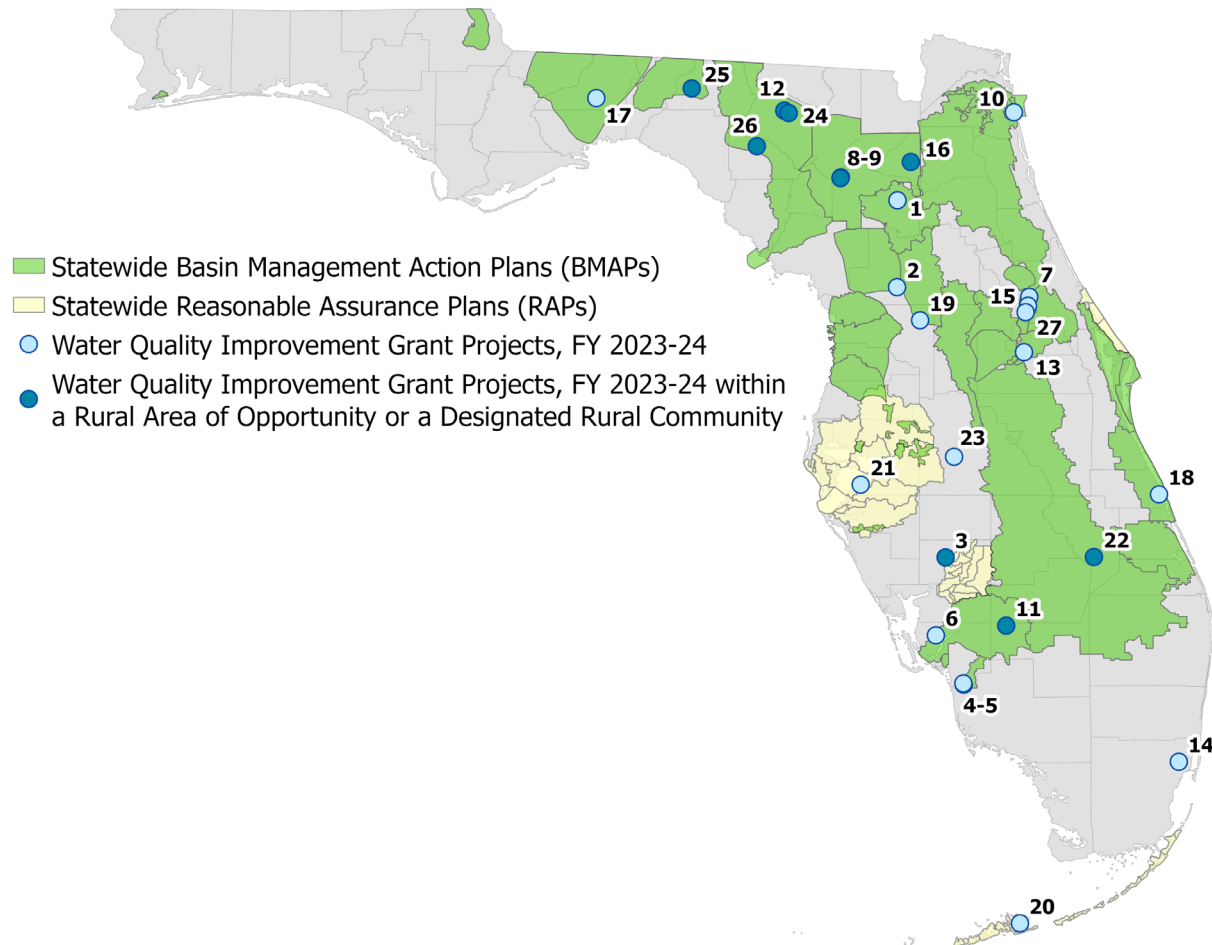
- a. For Cybersecurity software solutions city-wide
- b. Submitted: March 2023
- c. Requested Amount: N/A – Requested state-resourced services.
- d. Match Requirement: - \$0
- e. **Status:** Received Approval Notice May 2023. Value = \$155,749.23
Commission approved agreement accepting funds during 5/22/23 commission meeting.

8. **Local Appropriations Request to the House and Senate**

- a. Wildwood Regional WRF BNR and Capacity Expansion Improvements
- b. **Submitted: October 2023**
- c. Requested Amount: \$4,000,000.00
- d. Match Requirement: - \$0
- e. **Status:** Under evaluation



Water Quality Improvement Grant Program Fiscal Year 2023-24 Awards



Water Quality Improvement Grant Projects

Project Number	Partners	Project Name	State Funding Requested
1	Alachua County	Newnans Lake System Hydrologic Restoration Project	\$1,100,000
2	Bay Laurel Community Development District	On Top of the World North Advanced Wastewater Treatment Construction Project - Phase II	\$33,900,000
3	City of Arcadia	Advanced Wastewater Treatment Plant Construction Project - Phase I	\$19,868,000
4	City of Bonita Springs	Lakes of Sans Souci Septic-to-Sewer Project	\$487,500
5	City of Bonita Springs	Sun Village Septic-to-Sewer Project	\$424,250
6	City of Cape Coral	North 1 Utilities Extension Septic-to-Sewer Project	\$25,000,000
7	City of DeLand	Wiley M Nash Water Reclamation Facility Advanced Wastewater Treatment Upgrade Project	\$15,000,000
8	City of High Springs	County Road 236 Septic-to-Sewer Project	\$1,100,000
9	City of High Springs	Wastewater Treatment Facility Expansion & Wetlands Project - Phase II	\$1,083,592
10	City of Jacksonville Beach	Pollution Control Advanced Wastewater Treatment Filtration Upgrade Project	\$1,750,000
11	City of LaBelle	Advanced Wastewater Treatment Facility Construction Project	\$4,000,000
12	City of Live Oak	Septic-to-Sewer and Reuse Project	\$2,650,000
13	City of Maitland	Dommerich Hills Septic-to-Sewer Project - Phases II-IV	\$6,135,000
14	City of Miami Springs	Water Quality Improvements to C-6 Miami Canal East Drive and Drainage Improvements to Oakwood Drive	\$500,000
15	City of Orange City	Septic-to-Sewer Project	\$2,500,000
16	City of Starke	Collections System Improvement Project	\$2,500,000
17	City of Tallahassee	Southside Triangle Septic-to-Sewer Project	\$10,000,000



PROTECTING TOGETHER

Project Number	Partners	Project Name	State Funding Requested
18	City of Vero Beach	Advanced Wastewater Treatment Construction Project	\$20,000,000
19	City of Wildwood	Advanced Wastewater Treatment Expansion and Treatment Capacity Improvement Project	\$9,250,000
20	Florida Keys Aqueduct Authority	Onsite Wastewater Nutrient Removal System Upgrade Project	\$450,000
21	Hillsborough County	Low Pressure Sewer System/Septic-to-Sewer Project	\$6,102,808
22	Okeechobee Utility Authority	Southwest Wastewater Service Area Septic-to-Sewer Project	\$2,750,000
23	Polk County	Wilson Ranch Reserve Hydrologic Restoration Project	\$7,500,000
24	Suwannee River Water Management District	Agricultural Regional Water Quality Initiative	\$5,000,000
25	Town of Greenville	Advanced Wastewater Treatment Facility Upgrade Project	\$3,107,510
26	Town of Mayo	Advanced Wastewater Treatment Facility Upgrade Project	\$1,990,340
27	Volusia County	Advanced Wastewater Treatment Expansion and Alternative Water Supply Storage Project	\$25,851,000

Total: \$210,000,000



CITY COMMISSION OF THE CITY OF WILDWOOD
EXECUTIVE SUMMARY

SUBJECT: Fleet Services Department Report

REQUESTED ACTION: For Information Only.

CONTRACT:

Vendor/Entity:

Effective Date:

Termination Date:

Managing Division/Department:

BUDGET IMPACT:

HISTORY/FACTS/ISSUES:

Please see the attached department report from Fleet Services.



Memorandum

To: Jason McHugh, City Manager

From: Steve Watson, Fleet Manager

Date: 12/15/2023

Re: Fleet Department Quarterly Update

Jason,

October starts the new budget year for the City which is a busy time for the Fleet Department. Not only is it time to request approvals and issue POs for this year's vehicles and equipment orders, but we are also still awaiting orders from last budget year to be filled and delivered. This has become a challenge since COVID with really not much relief in sight. It's not just a problem for us but an issue nationwide throughout all municipalities. We're in better shape than most because of our relationship with the vendors that we use, but it may be time we think outside the box to better fill our orders in a timelier manner. One option would be to start performing installation of accessories and emergency lighting in our police units and any other vehicle in house. Currently, the vendor does this for us but because of the labor shortage and supply chain issues it is difficult for them to keep up. It would be a large undertaking and of course a cost for the City initially, but we would have better control of how soon our equipment would be put into service. I feel it is something we could definitely do with the proper plan in place.



The other option is to stay the course we are on now and hope it gets better. I would like to get some feedback from the Commission on which direction we should go so I can start planning now.

The following are the orders we are still waiting on from last year and what we have ordered this year:

2022-2023:

Police Department:

- 6- Police Vehicles

Public Works:

- 1-Ford F150

Water Department:

- 1-Ford F150
- 2- Ford F350's

Wastewater Department:

- 1-Ford F350

2023-2024:

Police Department:

- 2- 2024 Ford Explorers
- 6- 2023 Ford Interceptors
- 1- 2024 Ford Explorer

**Public Works Department:**

- 1- 8-yard dump truck
- 1- Ford F150 4x4 – received.
- 1- Message Board - received.

Parks and Rec Department:

- 4- light towers – received.
- 1- Aerator – received.
- 1- Top dresser
- 1- John Deere Mower
- 1- Tractor

Utilities Department:

- 3- Ford F250s
- 1- Ford F150 4x4 – received.
- 2- Ford F250's with crane
- 2- Ford F250's
- 1- Crawler camera
- 1- Vactruck
- 1- Ford F150 4x2
- 1- Ford F150 4x4
- Ford Transit Van - received.

In October we began the process of putting the entire city fleet on one GPS tracking system (except Police Department). We ordered and received the GPS units needed to accomplish this at which time fleet installed in the vehicles necessary. At this time, we have 78 vehicles on our system which is tracked by an administrator and each department head/supervisor can track their department. We have the ability to issue reports as requested, which promotes better and safer driving habits.



The following is a summary of repairs, oil changes, tire replacements, etc. from October to the current. It's impossible to summarize everything we do on a daily basis which may include:

1. Landscape equipment repairs and service
2. Tire repairs
3. Windshield wiper, light bulb etc. replacement
4. Fabrication works and repairs

Wildwood

Invoice Summary

Reporting Dates 10/01/2023 12/14/2023

Grouped By Department	Invoices	Vehicles	Parts	Labor	Shop Fees	Total Cost
Community Center	2	2	\$22.54	\$0.00	\$0.00	\$22.54
Customer Service	1	1	\$42.02	\$0.00	\$0.00	\$42.02
Fleet Services	2	2	\$714.42	\$0.00	\$0.00	\$714.42
Parks and Recreation	1	1	\$250.42	\$0.00	\$0.00	\$250.42
Police	38	30	\$6,772.49	\$0.00	\$0.00	\$6,772.49
Public Works	20	15	\$3,341.72	\$0.00	\$0.00	\$3,341.72
Utility	4	2	\$1,405.72	\$0.00	\$0.00	\$1,405.72
Waste Water	6	6	\$322.95	\$0.00	\$0.00	\$322.95
Water	10	8	\$972.94	\$0.00	\$0.00	\$972.94
Grouped By Department	84	67	\$13,845.22	\$0.00	\$0.00	\$13,845.22



As the City grows the City's fleet grows, which involves more responsibility on our part. We in fleet take pride in the service we provide and will continue to do the best we possibly can to keep our city moving. If we don't keep the machine running the work cannot get done.